### Acoustic profiling of Orthoptera for species monitoring and

### discovery: present state and future needs

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- 1 Abstract:
- 2 Background:
- 3 Bioacoustic monitoring and classification of animal communication signals has developed into a
- 4 powerful tool for measuring and monitoring species diversity within complex communities and
- 5 habitats. The high number of stridulating species among Orthoptera allows their detection and
- 6 classification in a non-invasive and economic way, particularly in habitats where visual
- 7 observations are difficult or even impossible, such as tropical rainforests.
- 8 Methods:
- 9 Major sound archives where queried for Orthoptera songs, with special emphasis on usability as
- 10 reference training libraries for computer algorithms.
- 11 Results:
- 12 Orthoptera songs are highly stereotyped, reliable taxonomic features. However, exploitation of
- 13 songs for acoustic profiling is limited by the small number of reference recordings: existing song
- 14 libraries represent only about 1,000 species, mainly from Europe and North America, covering
- 15 less that 10% of extant stridulating Orthoptera species. Available databases are fragmented and
- 16 lack tools for song annotation and efficient feature-based search. Results from recent bioacoustic
- 17 surveys illustrate the potential of the method, but also challenges and bottlenecks impeding
- 18 further progress. A major problem is time-consuming data analysis of recordings. Computer-
- 19 aided identification software has been developed for classification and identification of cricket
- 20 and grasshopper songs, but these tools are still far from practical field application.
- 21 Discussion:
- 22 A framework for acoustic profiling of Orthoptera should consist of the following components:
- 23 (1) Protocols for standardised acoustic sampling, at species and community level, using acoustic
- 24 data loggers for autonomous long-term recordings; (2) Open access to and efficient management
- 25 of song data and voucher specimens, involving the Orthoptera Species File (OSF) and Global
- 26 Biodiversity Information Facility (GBIF); (3) An infrastructure for automatised analysis and
- 27 song classification; (4) Complementation and improvement of Orthoptera sound libraries, using
- 28 Orthoptera Species File as taxonomic backbone and repository for representative song
- 29 recordings. Taxonomists should be encouraged to deposit original recordings, particularly if they
- 30 form part of species descriptions or revisions.

#### 31 Introduction:

A considerable number of animal species produce species-specific sounds for
 communication, indicating their presence acoustically. Among the most impressive examples are
 tropical rainforest insects, producing a huge variety of audible signals, while only very few can
 actually be seen.

There is a long tradition in ornithology to identify birds by their songs (Parker, 1991). 36 37 Acoustic assessment forms part of regular censusing (reviewed by Brandes, 2008), or targeted searches for flagship species such as the Ivory Woodpecker (Swiston & Mennill, 2009). 38 39 Efficiency and reproducibility of human observers can be increased considerably by using 40 powerful directional microphones in combination with cheap portable sound recording devices 41 and bat detectors, allowing monitoring of high frequency or even ultrasound signals (reviewed 42 by Obrist et al. 2010, p. 79). Several research groups developed sophisticated autonomous sound recording and automated classification techniques, facilitating monitoring and inventorving of 43 birds (Celis-Murillo, Deppe & Allen, 2009; Haselmaver & Ouinn, 2000; but see Hutto & 44 45 Stutzmann, 2009, for a discussion of limitations), whales (Širović et al., 2009), bats (Jennings, Parsons & Pocock, 2008), frogs (Hu et al., 2009), crickets (Nischk & Riede, 2001; Riede, 1993; 46 47 Riede et al., 2006), bushcrickets (Penone et al., 2013) and grasshoppers (Chesmore & Ohya, 48 2004; Gardiner, Hill & Chesmore, 2005).

49 Due to their small size, seasonal occurrence and often nocturnal activity, insects are 50 particularly difficult to monitor, requiring expensive and frequent sampling of specimens 51 (Gardner et al., 2008). Species-specific songs of (bush)crickets and grasshoppers facilitate 52 acoustic monitoring for non-invasive mapping of species ranges (Penone et al., 2013), discovery 53 of hitherto undescribed, "new" species and detection of endemics, and rapid assessment of 54 community structure and species turnover (Forrest, 1988), particularly in complex habitats with 55 low visibility (Riede, 1993; Diwakar, Jain & Balakrishnan, 2007). In addition, methods for 56 acoustic-based density estimation of marine mammals reviewed by Marques et al. (2013) are 57 applicable to any other sound-producing taxa, including insects.

58 At present, information on phenology, activity patterns, abundance and community 59 structure is only available for a very small number of insects, but urgently needed to document 60 potentially dramatic effects of global warming and changing land use patterns on insect 61 communities (Parmesan, 2007). The high number of stridulating species among Orthoptera is

both opportunity and challenge to compile these highly needed datasets by acoustic profiling.

Besides species discovery, the potential of acoustic monitoring for Environmental Impact 63 64 Assessments and red-listing of Orthoptera is evident: Cordero et al. (2009) recognized and mapped the rare and endangered silver-bell cricket Oecanthus dulcisonans Gorochov, 1993 by its 65 66 song, which is clearly different from the much more common O. pellucens (Scopoli, 1763). At the island of Réunion, several endemic crickets are indicator species for native forest, and 67 68 acoustic monitoring was applied successfully to survey a reforestation program (Hugel, 2012). 69 The strong ultrasound components of bushcrickets can be detected by ultrasound recorders, 70 thereby minimizing ambient noise, allowing detection of singing specimens even along roadsides 71 (Penone et al., 2013).

Several bioacoustic monitoring studies focusing on Orthoptera applied (semi-)automatic
identification (Fischer, 1997; Gardiner, Hill & Chesmore, 2005) illustrating the potential of the
method, but also challenges impeding further progress (Riede, 1998; Lehmann et al., 2014). In
spite of these promising prospects, the approach did not advance beyond an exploratory stage,
due to several shortcomings.

Analyzing the lessons learnt, a strategic framework is presented to establish acoustic
 profiling as a core element of future biodiversity monitoring schemes, targeting all vocalizing
 animals within entire soundscapes

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#### 81 **2. Methods:**

The following analysis is based on data-mining major online sound repositories,
searching for Orthoptera sound files. A short review of recording techniques is presented here, to
provide a basic understanding of Orthoptera sound recording using analog or digital devices.

85

86 2.1 Targeted and passive acoustic recording

87 2.1.1 Targeted recording

Most repositories of Orthoptera sounds were compiled by targeted recording of individual specimens, either in the field or in the laboratory. Microphones and recording apparatus varies widely, due to considerable technological changes during the last decades, evolving from analog to digital recording. Particularly for tropical Orthoptera, reliable species identification is only possible by determination of a collected voucher specimen, which often turns out to be an

93 unknown species, in need of taxonomic description. Therefore, most tropical Orthoptera are 94 caught and recorded in captivity, to establish a reliable cross-reference between voucher 95 specimen and recording. Besides essential parameters like time, recordist etc. (cf. Table II in 96 Ranft, 2004), temperature has always to be annotated because temporal patterns of Orthoptera 97 songs depend considerably on temperature ("Dolbear's law": Dolbear, 1897; Frings, 1962). Targeted recording was the standard methodology during 20<sup>th</sup> century insect bioacoustics. 98 99 resulting in impressive analogue tape archives which often remained with the researcher. There is 100 a high risk of loss of these valuable collections, due to deteroriation and misplacement (Marques 101 et al., 2014). 102 The frequency spectrum of many Orthoptera reaches far into ultrasound, with the recently

described, hitherto highest-pitched katydids of the neotropical genus *Supersonus* reaching up to 104 150 kHz (Sarria-S et al., 2014). Common digital recorders with in-built microphones and 96 kHz 105 sampling rate cover a frequency range up to 30 kHz with sufficient quality. In addition, there is 106 an increasing number of ultrasound recording devices and "bat detectors", reaching far into the 107 ultrasound up to 300 kHz (see Obrist et al. 2010, p. 79), facilitating classification of tettigoniid 108 songs in the field.

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#### 110 2.1.2 Passive acoustic recording

"Passive Acoustic Monitoring (PAM) refers loosely to methods using sounds made by
animals to make inferences about their distribution and occurrence over space and time."
(Marques et al., 2013, p. 290). There is a rapidly increasing number of acoustic monitoring
initiatives recording overall soundscapes by Autonomous Recording Units (ARUs), using
custom-built or commercial equipment.

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117 2.2 Data-mining and analysis of available repositories

Traditionally, sounds were stored on analogue tapes and archived in phonotheks (Ranft, 2004). At present, major sound repositories are digitizing and databasing their analogue recordings, making them accessible via the World Wide Web (Baker et al., 2015). The digitization of historic analogue tapes of ultrasound recordings is particularly challenging, because the appropriate recorders for their reproduction are getting rare. The amount of data is growing quickly, because new accessions are already available in digital format (a list of links to

124	major sound libraries is provided by the International Bioacoustic Council:							
125	http://www.ibac.info/links.html#libs).							
126	The following comparison of major sound archives focuses on the number of accessible							
127	Orthoptera songs, number of species and taxonomic compatibility with the Orthoptera Species							
128	File (OSF: Eades et al., 2015), as well as user-friendliness of web interfaces. Connectivity with							
129	the Global Biodiversity Information Facility (GBIF: <u>http://www.gbif.org</u> ) was analysed by a							
130	GBIF query for "Orthoptera", adding "audio" multimedia type as additional filter criterion.							
131								
132	2.3 Signal analysis software							
133	An adequate classification of Orthoptera songs cannot be achieved by the unaided human							
134	ear, but requires visualization and temporal analysis by signal analysis software. A wide variety							
135	of programs is now available for Personal Computers (for an extensive list see Obrist et al.,							
136	2010), including the Ravenviewer plug-in for Firefox web-browser allowing online analysis (cf.							
137	Fig. 1).							
138								
139	Fig 1							
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142	3. Results:							
143	3.1 Orthoptera songs as reliable taxonomic features							
144	The analysis of insect sounds started with simple, descriptive verbal descriptions or							
145	musical annotation (reviewed by Ragge & Reynolds: p. 64), focusing on their function for							
146	intraspecific communication (Faber, 1953). Research about female attraction – phonotaxis –							
147	elicited by these stereotyped songs has a long history, reviewed by Weber & Thorson (1989).							
148	Some crickets and several gomphocerine grasshoppers species were used as model organisms for							
149	sophisticated neuroethological and -biological experiments to unravel underlying neural							
150	circuitry (for Gryllus bimaculatus, G. campestris: Weber & Thorson, 1989; Schöneich,							
151	Kostarakos & Hedwig, 2015; for Acrididae: Helversen & Helversen, 1998; Roemer & Marquart,							
152	1984; Ronacher & Stumpner, 1988). It is now widely demonstrated that most Orthoptera songs							
153	are inborn, stereotyped and species-specific, providing reliable taxonomic features. Striking							
154	differences in song structure of morphologically similar species helped taxonomists to diagnose							

155 and describe "cryptic species", many of which cannot be determined without a sound recording. 156 In a seminal paper, Walker (1964) reviewed studies on songs and taxonomy of North American 157 Orthoptera, searching for eventual cryptic species. He concluded that "approximately one-fourth 158 of the species of gryllids and tettigoniids of the eastern United States had never been recognized 159 or had been wrongly synonymized." (l.c., p. 346). His discovery and description of "virtuoso 160 katydids" (uhleri group of the genus Amblycorypha: Walker, 2004) corroborate this prediction. 161 Regional faunistic surveys including songs were pioneered by Pierce (1948) and Alexander (1956) for North America, Otte & Alexander (1983) for Australian crickets, and 162 163 Heller (1988) for European Tettigonioidea. Each of these studies provided graphic 164 representations and comparative analysis of acoustic signatures for hundreds of species, 165 highlighting pronounced interspecific differences in frequency composition and temporal 166 structure.

Most song parameters can be quantified. Cricket songs are particularly "simple" and can be characterized by carrier frequency and pulse rate (Riede et al., 2006; Walker Funk, 2014a). Some publications already include the respective datasets as supplementary material, e.g. the full workbooks published by Walker & Funk (2014b), which illustrate the strong temperature dependence of both pulse rates and carrier frequency, and provide clues as to which additional table and fields should be added to bioacoustic databases.

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#### 174 **3.2** Sound repositories and databases: state of the art

Either automatic or expert identification of Orthoptera songs require well-curated
reference collections. Song libraries are published as CDs, or stored in public and private sound
archives (phonotheks). In addition - and not reviewed here - , an increasing number of recordings
is available online as part of citizen science efforts (cf. August et al., 2015; Di Minin, Tenkanen
& Toivonen, 2015).

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#### 181 3.2.1 Compilations on Compact Discs (CD)

182 Since the 1990s, most monographs compiling Orthoptera songs were backed up by
183 recordings on CD, serving as potential acoustic determination guides and targeting a wider
184 audience. Compilations are available for most European Orthoptera species (Ragge & Reynolds,

- addience. Compitations are available for most European Orthoptera species (Ragge & Reynolds,
- 185 1997), Italian (Fontana et al., 2002), Central European (Bellmann, 1993), Australian Orthoptera

186 (Rentz, 1996) and Costa Rica katydids (Naskrecki, 2000). Due to copyright rules, most of these

- recordings are not publicly available. Nevertheless they can be used for analysis and featureextraction.
- 189

190 3.2.2 Sound archives – from phonotheks to digital repositories

191 The history of analogue recordings starts in 1889, and major archives of wildlife

recordings go back to the 1940s (for a historical synopsis see Ranft, 2004). Several well-

193 organized phonotheks house more than hundreds of thousands of catalogued analog tape

194 recordings of vocalizing animals, such as the Tierstimmenarchiv Berlin

195 (<u>http://www.tierstimmenarchiv.de/</u>), British Library Sound Archive's wildlife collection

196 (https://www.bl.uk/collection-guides/wildlife-and-environmental-sounds) or the Macaulay

197 Library of Sounds (Cornell Lab, 2017; http://macaulaylibrary.org/). The latter provides more than

198 160,000 playable audio files, and even permits spectrographic online visualization using

199 RavenViewer as a free browser plugin (cf. Fig. 1).

Besides the major sound archives reviewed below, there are important regional archives (reviewed for Latin America by Ranft, 2004). Digitization of existing analogue recordings is under way, but distinct policies on use and dissemination exist. At present, most major sound archives provide searchable catalogues on the World Wide Web (see comprehensive list provided by the International Bioacoustics Council: IBAC, 2013), offering access to subsets of digitized recordings and under varying license agreements.

With more than 40,000 animal sound recording the Borror Laboratory of Bioacoustics archive (http://blb.osu.edu/database/ ; Ohio State University) is among the smaller archives, but contains important historic Orthoptera recordings by R. Alexander and D. Borror, including the few available recordings of North American grasshoppers (Acrididae).

- The SYSTAX-DORSA (2017) virtual museum is a repository dedicated to Orthoptera types, song recordings, pictures and voucher specimens from German institutions and private collections. 2229 type specimens are documented by approx. 25000 images (Fig. 2). Analog tapes from widely scattered institutional and private sound archives have been digitized (Ingrisch et al., 2004) and made accessible at <u>http://www.systax.org</u> and via GBIF SysTax - Zoological Collections. Occurrence Dataset (2017).
- 216

Fig. 2

217 3.3 Orthoptera recordings in and special features of major sound archives 218 The number of Orthoptera recordings and species for these major sound archives is 219 summarized in Table 1, including comments on accessibility, user-friendliness, and particular 220 issues. Archives differ considerably in taxonomic and geographic coverage. Most archives have 221 several recordings for each species, and each archive has strengths and weaknesses summarized 222 in the last column. 223 Table 1 224 225 While all databases allow extraction of the number of Orthoptera recordings, information 226 about the number of species was not always available. Therefore it was queried from a table 227 downloaded from GBIF (2015). 228 A close inspection reveals 3 major contributors: Borror Lab, Animal Sound Archive (= TSA), and ZFMK DORSA. Note that GBIF accesses data providers dynamically, and number of 229 230 records are increasing on a daily basis. While the GBIF (2015) dataset contained 3.973 231 occurences, a more recent Orthoptera/Audio search (GBIF 2017) results in 4,803 occurences 232 from 119 species. At present, federated bioacoustics datasets downloaded from GBIF have issues 233 resulting from unresolved problems between data providers and GBIF. Macaulay (Scholes III, 234 2015), Systax (2017) and BioAcoustica (Baker& Rycroft, 2017) are registered, citable GBIF data 235 providers, but occurrences disappear once the multimedia audio filter is applied. The numbers of 236 species covered by each database presented in Table 1 do not add up, because there is a strong 237 overlap between DORSA, Tierstimmenarchiv and OSF, with a strong focus on European species. 238 Exact numbers on SINA are not available, and not every link from OSF to SINA leads to a sound 239 recording. SINA is restricted to North American Ensifera, while Caelifera remain uncovered, 240 apart from some very few historic acridid recordings from the Borror sound archive. 241 242 For each species with a DORSA recording, a "typical" song has been transferred to OSF, 243 which by now contains songs for 778 species and subspecies. With a considerable number of 244 recordings imported from DORSA, OSF has a similar bias towards European species. Addition 245 of songs from newly described species will sooner or later compensate this unbalance, but 246 addition of songs from newly described species grows slowly: According to a "complex search" 247 in OSF, from the 857 recent species described since 2014, only 8 sound recordings found their

248 way into OSF: 2 *Neoxabea* spp and 3 Oecanthus spp. described by Collins & van den Berghe 249 (2014), Tettigonia balcanica Chobanov & Lemonnier-Darcemont, 2014 (Chobanov et al, 2014), 250 and 2 *Typophyllum* spp described by Braun (2015) (OSF search: "sounds" AND "description 251 date  $\geq 2014$ ", extracted 6/9/2015). For others (Walker & Funk, 2014a; Hemp et al., 2015) the 252 publications contain detailed song descriptions, while the songs are either deposited outside OSF, 253 or not accessible at all (Hemp et al., 2015). However, OSF already contains links, e. g. to 254 Walker's recordings, and it would be a comparatively easy task to transfer additional songs to 255 OSF. Likewise, editors of Orthoptera song CDs (e.g. Rentz, 1996; Naskrecki, 2000) are actively 256 involved in enrichment of OSF, and probably disposed to contribute their CD recordings. At 257 present. This would be the most straightforward and efficient way to monitor progress of 258 Orthoptera song coverage, and store at least one song recording for each species. The 259 Orthopterist community is small, and given the excellent communication between OSF curators and authors, the easiest way to increase the OSF song repository would be by proactive 260 261 encouragement of authors to deposit their available recordings in OSF.

262 In summary, accessibility of Orthoptera song recordings in any format is extremely limited. With a total of 26,000 described Orthoptera species of which a (conservatively!) 263 264 estimated 10,000 are able to stridulate, we have web access to song recordings for about 1,000 species, i.e. coverage of a meagre 10 percent of all stridulating Orthoptera species. Adding 265 another 1,000 songs scattered in publications, CDs, books and private collections, we might have 266 267 song data for about 2,000, which is still only 20% of all known stridulating species. If we assume 268 that another 20,000 Orthoptera species still have to be described (again, a conservative estimate, 269 cf. Stork et al., 2015), we get an idea of the task ahead!

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#### 271 **3.4 Computer-aided analysis**

It is evident that Autonomous recording units (ARUs) could drastically reduce personhours spent in the field, but the huge amount of data generated by ARUs can only be exploited efficiently in combination with species recognition algorithms. A considerable number of publications report successful algorithmic identification of sets of bat (Jennings, Parsons & Pocock, 2008), bird (Potamitis et al., 2014) and frog (Hu et al., 2009) species within field recordings from certain sites. Unfortunately, in most cases neither recordings nor the software code are available for re-analysis or re-use.

279 To facilitate multiple use of sound files used for improving algorithms, the respective 280 sound files should be tagged and labelled as a corpus. A wide variety of well-documented 281 corpora is available to be used in computational linguistics and speech recognition. A speech 282 corpus is a well-defined set of speech audio files (Harrington, 2010), and a pre-requisite for 283 reproducible results in classifier and recogniser development. Well-curated corpora are not yet 284 available in bioacoustics, which hampers progress of computer-aided analysis. 285 286 In addition, downloading sound files from currently available repositories leads to 287 disintegration of soundfile and sound metadata. The safest way to avoid such disintegration is to 288 store metadata within the soundfile – actually, an announcement of the recordist often contains 289 information about time, place, temperature, microphone and recording conditions. However, if 290 this information is clipped for sake of signal clarity and detectability, a downloaded soundfile 291 cannot be attributed to its source and metadata. For mp3 versions of SYSTAX DORSA sound files, the soundminer software (http://store.soundminer.com/) was used to annotate metadata, 292 293 showing species name and source when displayed on most devices (Fig. 3). 294 295 Fig 3 296 297 Embedding metadata within the soundfile creates redundancy which can be used to 298 restore or cross-check the links between the original database storing the metadata and the 299 multimedia object. 300 301 3.5 Requirements 302 A combination of features of all databases reviewed here probably describes best the 303 requirements for an ideal Orthoptera song database, in particular: 304 comprehensive metadata for each recording, in particular temperature, microphone with \_ 305 frequency characteristics and distance from specimen, preferably sound intensity at a 306 given distance. 307 - Cross-reference to voucher specimen. 308 - User-friendly upload and query interface 309 - Efficient, reciprocal connection to taxonomic (OSF) and specimen-based federated

310	specimen databases (GBIF).
311	- Basket function for download of selected songs and/or corpora, including metadata.
312	Optional requirements include online visualization of sound files
313	(sonagram/oscillogram), generation of bioacoustic factsheets, open annotation of song
314	parameters, together with query and visualization tools.
315	
316	
317	3.6 A data warehouse for bioacoustics data
318	None of the existing databases fulfils all these requirements. Therefore, the way forward
319	is interoperability and federation of existing multimedia databases. Commercial or community
320	multimedia providers like the pioneering peer-to-peer filesharing program Napster
321	(https://en.wikipedia.org/wiki/Napster), itunes or soundcloud (https://soundcloud.com/)
322	demonstrate that efficient, user-friendly data management and federation of sound files is
323	feasible, but not designed for scientific use, requiring annotation, citability and sustainability of
324	repositories. GBIF federates specimen data. It allows filtering for audio data, providing
325	multimedia links, but without any interface for direct listening or bulk download via shopping
326	basket functions.
327	A scheme illustrating elements and workflows of a bioacoustics data warehouse is
328	presented in Fig. 4
329	Fig. 4
330	
331	A fully developed bioacoustic workbench should allow seamless integration of entire
332	soundscape recordings (as generated by ARUs) and tools for managing acoustic scenes, with
333	software for annotation and identification of acoustic snippets (cf. Riede & Jahn, 2013), and
334	reference corpora generated from targeted recordings with taxonomically identified voucher
335	specimens.
336	A well-designed data warehouse infrastructure is the only way to organize efficient
337	workflows between taxonomists (providing reference sound libraries) and computer scientists
338	developing algorithmic recognition tools. Ideally, code and documentation of recognizer
339	software should be publicly accessible through the (virtual) data warehouse, together with the
340	sound libraries and references to voucher specimens. For the time being, it is suggested to

341 establish OSF as a taxonomic backbone, to host at least one song recording per species, which

342 would allow to verify completeness of bioacoustic coverage of singing Orthoptera species.

343 Every sound file could be associated with a unique Life Science Identifier (LSID), comparable to

344 Digital Object Identifiers (d.o.i.), facilitating the necessary cross reference between names,

345 multimedia files, voucher specimens and eventually genetic sequences. However, at present a

346 functional LSID architecture is jeopardized by lack of standards (cf. Table 1 in Guralnick et al,

- 347 2015).
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- 349

#### 350 **3.7** Acoustic surveys: from acoustic profiling to species identification

351 Well-documented, comprehensive song libraries are the prerequisite for the next logical 352 step, which consists in acoustic profiling of entire communities. This is particular promising for 353 lesser known tropical faunas, where acoustic recording could accelerate species assessment. Up 354 to now, overall analysis of Orthoptera communities based on entire soundscapes are still limited 355 to very few sites. Lehmann et al. (2014) used ARUs at Hymettos mountain range, Greece. Tropical Orthoptera communities have been assessed in the Western Ghats, India (Diwakar, Jain 356 357 & Balakrishnan, 2007), Panama (Schmidt, Roemer & Riede, 2013) and Amazonian Ecuador, the 358 latter based exclusively on ethospecies (Riede, 1993). Evidence that ethospecies can be reliably 359 attributed to well-defined morphospecies, was provided by systematic recording of captured 360 individuals in Ecuadorian lowland and mountain rainforests (Nischk & Riede, 2001).

361 To mobilise the full potential of sound repositories for biodiversity research, innovative 362 query tools are needed to search for sounds. The vision is to upload a sound recording to a data 363 warehouse portal and search for similar acoustic patterns, comparable to the Basic Local 364 Alignment Search Tool (BLAST; Altschul et al. 1990), available as a tool in genetic databases 365 (e.g. National Center for Biotechnology Information advances science and health: NCBI, 366 http://blast.ncbi.nlm.nih.gov/Blast.cgi). The potential of such innovative tools will be further 367 enhanced by federated access to distinct sound archives, using one portal with a unified query 368 tool. As a next step, applications running on portable computers could allow classification and identification of songs in the field. Such an infrastructure sounds demanding, but its elements are 369 370 already available.

#### 372 4. Discussion 373 Otte & Alexander (1983) were the first to point out the enormous potential of 374 communicative signal analysis for understanding the systematics and taxonomy of Orthoptera: 375 "It must be clear at this point that those systematists who utilize communicative signals and 376 isolating mechanisms as their principal means of locating and recognizing species are not simply 377 studying biology as well as morphology, or simply using a wide variety of characters, as is 378 commonly and justifiably considered desirable in bio-systematic work. Their entire approach, 379 their methods of analysis, and their interpretations of particular kinds of data are all different. 380 Further, and probably most important, their possibilities for rapid and accurate systematic 381 coverage are unparalleled. For this reasons, the groups of animals for which these techniques 382 are possible ought to present unique opportunities for breakthroughs in biogeography and in the study of speciation and other evolutionary phenomena." (l.c., p. 5). Three decades later, 383 384 bioacoustic characters of Orthoptera songs frequently form part of species descriptions, 385 taxonomic revisions (e.g. Anatolian *Chorthippus* species: Mol, Ciplak & Sirin, 2003), as well as 386 phylogenetic studies (Desutter-Grandcolas, 2003; Nattier et al., 2011), being a well-established 387 element of a comprehensive, "integrative" taxomomy (Schlick-Steiner et al., 2010). 388 ARUs in combination with computer-aided algorithms could lead to major progress in 389 species monitoring and discovery, providing the distribution data needed for the envisaged 390 breakthrough in biogeography. But songs have been documented for less than 20% of described 391 species. Reference sound libraries are missing not only for tropical regions, but are incomplete 392 even for well-known faunas, e.g. North American grasshoppers, in spite of comprehensive 393 literature including detailed description of communication and sonograms of songs (Otte, 1981). 394 Unfortunately, available multimedia databases and web interfaces do not fulfil user requirements 395 needed for species discovery: automatic identification of uploaded songs is still science fiction. 396 However, a search for simple features (as for example, a 3 khz song at 50 Hz pulse rate, recorded

in Malaysia), resulting in a list of available songs within the range of search criteria, should be
 easy to implement on top of adequately enriched databases.

399 It must be doubted that self-organizing scientific routine procedures will suffice to
400 establish the necessary infrastructure sketched here. A strong commitment for data sharing as
401 part of good scientific practice is needed, preferably under leadership of the respective scientific
402 societies such as IBAC or Orthopterist's Society, together with representatives from major sound

403 archives. In a letter to Science, Toledo, Tipp & Marguez (2015) suggested that scientific journals 404 require deposition of sound files used in publications. Submitting sound as additional online 405 material for publications is certainly a step forward, but will lead to further fragmentation, with 406 valuable sound recordings hidden as supplementary material behind journal paywalls, or 407 distributed over a wide variety of online repositories such as Figshare, Dryad etc. Instead, a 408 longterm, sustainable archival strategy should be centered around memory institutions, which in 409 general have a longer half-life than states or private companies. Therefore, Riede & Jahn (2013) 410 suggested that researchers submit sound recordings and well-annotated corpora to few well-411 established memory institutions, comparable to common practice in genetics. For Orthoptera, 412 OSF provides an authoritative taxonomic backbone and tools for upload and retrieval of sound 413 files. At present, OSF database managers and editors of the Journal of Orthoptera Research 414 encourage submission of sound files together with manuscripts, but there is no obligation. In 415 contrast, submission of gene sequence data to the National Center for Biotechnology Information 416 (NCBI) is a pre-requisite for publication, resulting in rapid population of gene banks, and 417 impressive advances in molecular biology.

418 Traditional targeted song recordings of individual Orthoptera species have now been 419 complemented by acoustic profiling using entire soundscapes (sensu Schafer, 1994). 420 Soundscapes are recorded routinely for environmental monitoring (Szeremeta & Zannin, 2009) 421 or military uses (Ferguson & Lo, 2004). Sueur et al. (2008) applied signal analysis to entire 422 soundscapes recorded at Tanzanian coastal forests, measuring entropy as a surrogate for 423 biodiversity richness. Further recordings were made at biodiversity hotspots in New Caledonia 424 and French Guiana (reviewed in Sueur et al., 2014). Such overall bioacoustic indices do not 425 provide information about actual Orthoptera species presence and diversity, but informative 426 snippets could be extracted (Riede & Jahn, 2013; Lehmann et al., 2014). This means that post-427 hoc analysis for Orthoptera presence/absence at an ever-increasing number of acoustic 428 monitoring sites is possible, if soundscape recordings would be made available for re-analysis. 429 At present, the Purdue soundscape server provides unlimited access to an impressive number of 430 high-quality recordings (Pijanowski et al., 2011; Purdue Sound Ecology Project, 2015), while the 431 extensive soundscape collection of Krause (2017) is commercial, but nevertheless available for 432 Orthoptera song data mining (Jones 2017 just reported a complete burndown of Bernie Krause's 433 archive during 2017 California wildfires. It seems that the data are still available, thanks to

434 backup copies at 2 localities, one in Europe, illustrating the importance of mirror servers). 435 In spite of promising first results, an efficient connection and data flow between sound 436 archives, museum collections, advanced computational tools and users has not yet been 437 established. Close cooperation of biologists with computer engineers is needed to cope with the 438 data deluge generated by ARUs. Again, well-curated and documented song libraries are a 439 prerequisite to exploit bioacoustic Big Data for further biodiversity assessments 440 Basically, an efficient acoustic sampling strategy should consist of the following components: 441 1. Protocols for standardised acoustic recording, at species and community level, using 442 acoustic data loggers for autonomous long-term recordings. 443 2. Open access to and efficient management of sound recordings, song data and voucher 444 specimens, involving the Orthoptera Species File (OSF: Eades et al., 2015) as a 445 taxonomic backbone, and the Global Biodiversity Information Facility (GBIF) for 446 federation of distinct biodiversity multimedia databases. 447 3. An infrastructure for automatic analysis and song classification for on-the ground and 448 web-based analysis, including web2.0 applications for user communities and citizen 449 science (see Di Minin, Tenkanen & Toivonen, 2015). 450 4. A strategic framework for future inventorying and monitoring efforts, including 451 geographic priorities. 452 Components 1 and 3 involve the entire terrestrial bioacoustics research community, requiring 453 considerable effort to overcome fragmentation between distinct bioacoustic subgroups, clustering 454 around distinct taxa (e.g. frogs, birds etc.). In contrast, 2 and 4 focus on Orthoptera and are

455 feasible, eventually serving as a model for other species groups.

456

#### 457 **4. Conclusions**

Orthoptera songs are reliable taxonomic features which can be quantified by well-defined signal parameters such as carrier frequency and pulse rate. The future challenge is integration of sound archives into the developing biodiversity information infrastructure, to develop the full potential of "integrative taxonomy" (Dayrat 2005). Assessment and monitoring of biodiversity is among the priorities of the Convention of Biodiversity strategic framework program (Aichi Target 19: CBD2010). Acoustic profiling techniques have much to offer, from rapid assessment and species discovery of acoustically active species in remaining wilderness areas to continuous

465	monitoring in managed landscapes. Their full potential can only be developed by cooperative							
466	data sharing. For Orthoptera, OSF provides the ideal taxonomic backbone and can serve as a							
467	testbed for the development of further innovative query tools. For other vocalizing taxa and							
468	soundscapes, the existing well-established sound archives reviewed here could cooperate to							
469	create the necessary data-warehouse infrastructure with a workbench providing annotation and							
470	query tools. At present, an increased wealth of digitized bioacoustic data leads to confusing							
471	fragmentation: without the creation of a data warehouse infrastructure, bioacousticians will lose							
472	an excellent opportunity to exploit potential synergies from on-going soundscape monitoring							
473	initiatives, and contribute to urgently needed biodiversity assessments. Likewise, without							
474	willingness for datasharing, the newly emerging field of ecoacoustics will generate fragmented							
475	soundscape monitoring projects.							
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835 836	Walke	er TI 2004 The <i>uhleri</i> group of the g	enus <i>Amblycorypha</i> (Orthontera: Tettigoniidae):
837	extraor	ordinarily complex songs and new spe	cies. Journal of Orthoptera Research 13: 169-183.
838 839 840	Walke	er TJ, Funk DH. 2014a. Systematics a	nd acoustics of North American <i>Anaxipha</i> (Gryllidae:
840 841	Trigon	Indimae). Journal of Orthopiera Rese	<i>arch</i> 25(1):1-58.
842 843 844	Walker	r, T.J. & Funk. 2014 Supplementary r sible via http://entnemdept.ifas.ufl.edu	naterials (spreadsheets for recording parameters u/walker/Buzz/180a.htm
845 846 847 848	Weber Loher 310-33	r T, Thorson J. 1989. Phonotactic beha W. (Eds.), <i>Cricket Behavior and Neu</i> 39.	avior of walking crickets, in: Huber, F., Moore TE, <i>robiology</i> . Ithaca and London: Cornell University Press:
849 850	ZFMK 2017-1	K DORSA Occurrence Dataset <u>https://</u> 11-06	/doi.org/10.15468/iihdbo accessed via GBIF.org on
851 852			
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### 884 **Table 1**

885 886 CEC Preprints 887

- 888 Table 1: Digitized Orthoptera songs in major sound archives and databases. For further details on
- 889 issues and special features see text.
- 890

Archive <sup>1</sup>	N Orthoptera recordings	N taxa	Taxa	Geographic focus Orthoptera fauna	Issues and special features
Macaulay Cornell Lab	9,282	262 <sup>2</sup>	All animals; Ensifera	North America	<ul> <li>+ Raven viewer for sound visualization</li> <li>+ Basket function for download, annotations</li> <li>(+) GBIF federation with issues</li> <li>- no voucher cross-reference</li> <li>- Temperature missing or comment only</li> </ul>
SYSTAX- DORSA	8,669 <sup>3</sup>	550	Orthoptera	Europe (Ecuador, South East Asia) <sup>4</sup>	+ Additional user interfaces via Europeana (+) GBIF federation with issues + Additional user interfaces - uploads difficult; completed archive - Temperature in commentary
Tierstimmen- archive	1,093	66	All animals; Orthoptera	World-wide, mainly Europe	<ul> <li>+ Full GBIF federation</li> <li>- no voucher cross-reference</li> <li>- temperature missing or hidden in text</li> </ul>
BioAcoustica <sup>5</sup>	2,358	556	Orthoptera	World-wide, mainly Europe	+ Graphic display of standard sound analysis + Rapidly growing, allowing user uploads (+) GBIF federation with issues
Borror Sound Archive	1,761	119	All animals; Orthoptera	North America, Australia	+ full GBIF federation
SINA	n.a.	(440) <sup>6</sup>	Ensifera	North America	<ul> <li>+ Species fact sheets with sonagrams and songs for download</li> <li>+ full tables of song parameters for download<sup>7</sup></li> <li>+ cross-reference to voucher</li> <li>- no database query interface</li> <li>- GBIF</li> </ul>
Orthoptera Species File	n.a.	7768	Orthoptera	World-wide	<ul> <li>+ well-curated, up-to-date taxonomic</li> <li>backbone</li> <li>(+) providing links to additional resources</li> <li>- temperature hidden in commentary</li> </ul>
GBIF <sup>9</sup>	4,803	119	Orthoptera	World-wide	- double-entries of specimens from distinct data providers but identical primary source

891

<sup>1</sup> See References for web addresses and extraction date

<sup>2</sup> Calculated using GBIF download GBIF Occurrence Download 10.15468/dl.xsud5i

<sup>3</sup> Riede K, Ingrisch S, Jahn O (2013)

<sup>4</sup> See map at http://www.gbif.org/dataset/72309d40-0c1f-47d6-8008-33e687b7df7a

<sup>5</sup> <u>http://bio.acousti.ca/analyses</u>

<sup>6</sup> Estimate using complex OSF search for North American Ensifera AND link, most links leading to SINA species fact sheets. Note that not all SINA pages contain a sound recording.

<sup>7</sup> Full workbook: http://entnemdept.ifas.ufl.edu/walker/Buzz/g610ms3.htm showing temperature-dependence of song

parameters

<sup>8</sup> Including subspecies.

<sup>9</sup> GBIF Occurrence Download doi:10.15468/dl.psq6q1 accessed via GBIF.org on 03 Nov 2017







925	Figure 2						
926 927 928	eer Prepri	nts		NOTPEER	-REVII		
929 930 931	Fig. 2 The SYSTA	X databas	e				
932	Screenshot of the	new SYST	AX user interface, to be released under ww	w.systax.org. A			
933	search for the neo	tropical tet	tigoniid genus Anaulacomera produces se	veral sound			
934	recordings from a	voucher sj	pecimen of a hitherto undescribed species,	locumented by			
935	pictures. Facetting	g allows to	restrict the search to pictures or sounds exc	lusively.			
936							
		SysTax 5.0.7.1	- a Database System for Systematics and Taxonomy - Universität Uln	Benutzername:			
	Search:	Orthopter	a Go	Passwort: anmelder	<u>n registrieren</u>		
	Menü	Alles Taxa	Literatur Sammlungen Botanische Gärten Medien Adressen				
		Verbrauchter Speid	ther (Array): 512 KB Berechnungszeit (SQL): 0.05 Sek. Berechnungszeit gesamt: 0.17 Sek.				
	Auf Inhalte einschränken:	1 - 2 - 3					
	Sounds	Anaulacomera ch/080					
		Taxonomy:	Animalia Metazoa   Arthropoda   Insecta   Orthoptera   Tettigoniidae subf	im. Phaneropterinae   Anaulacor	mera		
	Sammlungen	Sammlungen:	St?l, 1873 Coll. H. Braun (COLL-BRA)				
	Literatur     Media:			1.50			

NOT PEER-REVIEWED



955	Figure 3
956 957 958	eer Preprints NOT PEER-REVIEWED
959 960 961 962 963 964 965	Fig. 3 Embedding metadata within sound files
966	Metadata were embedded within way and mp3 fields directly from the SYSTAX database.
967	using Soundminer software (http://store.soundminer.com/). Metadata are visible within most mp3-
968	players, displaying the species name as -track namel, and the recordist as -artistl (courtesy:
969	Sigfrid Ingrisch).
970	



986	Figure 4		
987 988 (	Fig. 4 A data warehouse for sound management	NOT PEER-REVIEWED	
989	The scheme illustrates elements and workflow for acoustic profiling of C	Orthoptera. Songs are	
990	sampled either by recording individual songsters (Targeted Recordings), or		
991	entire acoustic scenes, each of which could contain several Orthoptera		
992	songs. Targeted recordings are treated like specimens, with time and locality stamps, and preferably		
993	a voucher specimen. All databases listed in Table 1 are designed to store	individual recordings.	
994	These distributed databases could be federated via ABCD- or Darwin-pr	otocol. Soundscapes	
995	require distinct data management of large multimedia files. Orthoptera so	ongs could be extracted	
996	manually or semi-automatically as sound snippets, and eventually be iden	ntified (ID) manually, or	
997	using automatic sound recognition algorithms (ASR). Many snippets can	be extracted from each	
998	scene, resulting in a 1: many relation between scenes and snippets.		



#### Sampling sounds and insects