A peer-reviewed version of this preprint was published in PeerJ on 29 November 2017.

<u>View the peer-reviewed version</u> (peerj.com/articles/4049), which is the preferred citable publication unless you specifically need to cite this preprint.

Bruno JF, Rand TA, Emery NC, Bertness MD. 2017. Facilitative and competitive interaction components among New England salt marsh plants. PeerJ 5:e4049 <u>https://doi.org/10.7717/peerj.4049</u>

Facilitative and competitive interaction components among New England salt marsh plants

John F Bruno $^{\mbox{Corresp., 1}}$, Tatyana A Rand 2 , Nancy C Emery 3 , Mark D Bertness 4

¹ Department of Biology, University of North Carolina at Chapel Hill, Chapel Hill, North Carolina, United States

² Northern Plains Agricultural Research Laboratory, USDA-ARS, Sidney, MT, USA

³ Department of Ecology and Evolutionary Biology, University of Colorado at Boulder, Boulder, CO, United States

⁴ Department of Ecology and Evolutionary Biology, Brown University, Providence, RI, United States

Corresponding Author: John F Bruno Email address: jbruno@unc.edu

Intra- and interspecific interactions can be broken down into facilitative and competitive components. The net interaction between two organisms is simply the sum of these counteracting elements. Disentangling the positive and negative components of species interactions is a critical step in advancing our understanding of how the interaction between organisms shift along physical and biotic gradients, and whether component interactions are unique or redundant across species in natural communities. We performed a manipulative field experiment to quantify the positive and negative components of the interactions between a perennial forb, Aster tenuifolius, and three dominant, matrixforming grasses and rushes in a New England salt marsh. Specifically, we asked whether positive and negative interaction components: (1) are unique or redundant across three matrix-forming grass and rush species (Juncus gerardi, Distichlis spicata, and Spartina patens), and (2) change across Aster life stages (seedling, juvenile, and adult). For adult forbs, the strength of the facilitative component of the matrix-forb interaction was stronger than the competitive component for two of the three matrix species, leading to net positive interactions. There was no statistically significant variation among matrix species in their net or component effects, however, the competitive effect of J. gerardi was negligible, especially compared to that of *D. spicata*. We found little difference in the effects of J. gerardi on Aster at later life-history stages; interaction component strengths did not differ between juveniles and adults. However, mortality of seedlings in neighbor removal plots was 100%, indicating a particularly strong and critical facilitative effect of matrix species on this forb during the earliest life stages. Overall, our results indicate that matrix forming grasses and rushes have important, yet largely redundant, positive net effects on Aster performance across its life cycle. Studies that untangle various components of interactions and their contingencies are critical to both expanding our basic understanding of community organization, and predicting how natural communities and

their component parts will respond to environmental change.

1	
2	Facilitative and competitive interaction components among New England salt
3	marsh plants
4	
5	John F. Bruno ^{1,2} , Tatyana A. Rand ³ , Nancy C. Emery ⁴ , and Mark D. Bertness ⁵
6	
7	¹ corresponding author
8	² Department of Biology, The University of North Carolina, Chapel Hill, NC, USA 27599-3280
9	
10 11	³ USDA-ARS Northern Plains Agricultural Research Laboratory, 1500 North Central Ave, Sidney, MT, USA
12	
13 14 15	⁴ Department of Ecology and Evolutionary Biology, Box 0334, University of Colorado Boulder, Boulder, CO, USA
16	⁵ Department of Ecology and Evolutionary Biology, Brown University, Providence, RI, USA
17	
18	
19	
20	Abstract: Intra- and interspecific interactions can be broken down into facilitative and
21	competitive components. The net interaction between two organisms is simply the sum of these
22	counteracting elements. Disentangling the positive and negative components of species
23	interactions is a critical step in advancing our understanding of how the interaction between
24	organisms shift along physical and biotic gradients, and whether component interactions are
25	unique or redundant across species in natural communities. We performed a manipulative field

26 experiment to quantify the positive and negative components of the interactions between a 27 perennial forb, Aster tenuifolius, and three dominant, matrix-forming grasses and rushes in a 28 New England salt marsh. Specifically, we asked whether positive and negative interaction 29 components: (1) are unique or redundant across three matrix-forming grass and rush species 30 (Juncus gerardi, Distichlis spicata, and Spartina patens), and (2) change across Aster life stages 31 (seedling, juvenile, and adult). For adult forbs, the strength of the facilitative component of the 32 matrix-forb interaction was stronger than the competitive component for two of the three matrix 33 species, leading to net positive interactions. There was no statistically significant variation 34 among matrix species in their net or component effects, however, the competitive effect of J. 35 gerardi was negligible, especially compared to that of D. spicata. We found little difference in 36 the effects of J. gerardi on Aster at later life-history stages; interaction component strengths did 37 not differ between juveniles and adults. However, mortality of seedlings in neighbor removal 38 plots was 100%, indicating a particularly strong and critical facilitative effect of matrix species 39 on this forb during the earliest life stages. Overall, our results indicate that matrix forming 40 grasses and rushes have important, yet largely redundant, positive net effects 41 on Aster performance across its life cycle. Studies that untangle various components of 42 interactions and their contingencies are critical to both expanding our basic understanding of 43 community organization, and predicting how natural communities and their component parts will 44 respond to environmental change. 45

- 46
- 47
- 48

49 INTRODUCTION

50 Research on the importance of facilitation in community organization has recognized that species 51 interactions are often composed of both negative (competitive) and positive (facilitative) 52 components (Callaway 1994, Greenlee and Callaway 1996, Callaway and Walker 1997, Claus 53 Holzapfel and Mahall 1999, Stachowicz 2001). The relative importance of these components is 54 likely to shift along gradients of physical stress and consumer pressure. For example, 55 competition between common acorn barnacles for space in rocky intertidal habitats (Connell 56 1961) is a classic illustration of the role played by competition in determining fine-scale 57 distribution patterns within natural communities. But at high tidal heights (Bertness 1989, 58 Bertness et al. 1999a) and in warmer climates (Lively and Raimondi 1987, Bertness et al. 1999b, 59 Leonard 2000), barnacle neighbors actually facilitate one another by buffering against 60 desiccation stress. Examples from desert (Muller 1953, Niering et al. 1963), chaparral (Callaway 61 et al. 1991), and salt marshes (Bertness and Hacker 1994, Callaway 1994) illustrate that plant 62 interactions also commonly shift from competitive to facilitative across physical stress gradients. 63 This does not trivialize the role played by competition in natural communities; instead, it 64 improves our understanding of when and under what conditions competitive forces play 65 dominant roles in structuring communities.

Our current knowledge of the balance between the positive and negative components of species interactions is limited. One specific issue that needs further exploration is how this balance changes ontogenetically across the life history stages of the interacting organisms to determine the net effect of each species on the other. In many plants (Muller 1953, Niering et al. 1963, Callaway 1994, Bruno and Kennedy 2000, Rand 2000, Yelenik et al. 2015) and sessile invertebrates (Dayton 1975, Bertness and Grosholz 1985, Leonard 1999), recruits and juveniles

72 depend on neighbors for early survival and growth, but as adults they may primarily compete 73 with these same neighbors (Niering et al. 1963, Bertness and Grosholz 1985, Bertness and Yeh 1994, Callaway 1995). In this situation, common in stressful environments, facilitation of 74 75 juveniles may establish clumped adult distribution patterns that are dominated by competitive 76 forces. In other cases, the situation is reversed: for example, a number of studies have found 77 stronger competitive effects at early life history stages (emergence or recruitment), with 78 interactions becoming neutral to facilitative at later life history stages (adult survival) (Thomson 79 2005, Leger and Espeland 2010, Rojas-Sandoval and Meléndez-Ackerman 2012). Additionally, 80 whether interactions are predominately competitive or facilitative at a given life stage can 81 depend strongly on the environmental context (Rand et al. 2015). 82 More generally, we still know very little about how positive and negative interaction 83 component strengths vary among species. Is species identity an important consideration or are 84 species redundant in the positive and negative effects they exert on their neighbors and the 85 community as a whole? The answer to this question is likely to depend on the specific 86 mechanisms by which competition and/or facilitation operates among species, which is in turn 87 likely to vary depending on the study system examined. For example, the effect of nurse shrubs 88 on seedling survival and growth in Mediterranean environments have been shown to depend 89 strongly on shrub identity, suggesting a lack of functional redundancy among facilitators 90 (Gómez-Aparico et al. 2004). In contrast, two sea grass species were found to have broadly 91 similar (i.e. redundant) effects on the composition of associated fouling communities (Moore and 92 Duffy 2016).

In salt marsh plant communities, positive interactions are strongly driven by neighbors
shading one another from physical stress (Bertness and Yeh 1994), in which case

morphologically similar species might be predicted to have similar positive effects on neighbors.
However, the competitive components of these neighbor interactions will depend on the
resources being competed for and the morphological and physiological adaptations of the
competing species. Thus, in salt marshes, the positive components of species interactions may
be redundant, while the competitive components may not, lead to a de-coupling of the
components.

101 To date, experiments separating interaction components have only been performed in a 102 few systems (Greenlee and Callaway 1996, Claus Holzapfel and Mahall 1999), and to our knowledge no studies have examined how interaction components shift ontogenetically across 103 104 the life history of the species or with the identity of organisms in the same functional group. The 105 purpose of this study was to answer two questions related to the context-dependency of species 106 interaction components: (1) Do the strength of the positive and negative components of the 107 interaction between a perennial salt marsh forb, Aster tenuifolius, and matrix forming grasses and 108 rushes, change with the identity of the matrix species (Juncus gerardi, Distichlis spicata, and 109 Spartina patens)?, and (2) Does the strength of these components vary with life stage of A. 110 tenuifolius (seedling, juvenile, and adult)?

111

112 METHODS

Study system: We conducted a field experiment at Nag Creek marsh on Prudence Island, Rhode
Island, USA, to examine the components of interactions among plant species in a southern New
England salt marsh system. Nag Creek is typical of New England salt marshes, which are
characterized by dense stands of perennial grasses and rushes which form bands, or zones, across
the tidal gradient (Niering and Warren 1980, Nixon 1982, Bertness and Ellison 1987). Variation

118 in the frequency of flooding results in a strong gradient in salinity and soil oxygen availability 119 (redox potential) corresponding to tidal height (Bertness and Hacker 1994, Hacker and Bertness 120 1999). The seaward marsh zone is dominated by the grass Sparting alterniflora, which is 121 replaced by Spartina patens and then a rush, Juncus gerardi, with increasing elevation and 122 distance from the shoreline. Another grass, *Distichlis spicata*, is patchily distributed within the S. 123 patens and J. gerardi zones (Miller and Egler 1950, Bertness and Ellison 1987). This species is 124 generally abundant only in areas of high disturbance or increased physiological stress, where 125 competition with the zonal dominants is absent (Brewer and Bertness 1996). 126 A group of less abundant halophytic forbs (herbaceous dicots) are generally found 127 interspersed within the matrix of dominant grasses and rushes. Many of these forbs experience 128 strong competitive suppression by the dominant matrix species which can limit both seedling 129 recruitment and adult plant survival and reproduction (Ellison 1987, Shumway and Bertness 130 1992, Brewer et al. 1998, Rand 2000). Under stressful conditions, however, these same grasses 131 and rushes ameliorate soil conditions and have a net facilitative effect on forbs (Bertness and 132 Shumway 1993, Bertness and Hacker 1994). Facilitation results primarily from shading of the 133 substrate by the vegetation canopy which reduces surface evaporation and the accumulation of 134 salt on the soil surface (Bertness et al. 1992, Callaway 1994), but possibly also by oxygenation 135 of the soil (Bertness 1991). The degree to which different matrix marsh species vary in their 136 competitive or facilitative effects on salt marsh forbs is not known, in part because earlier work 137 has been done within natural zone communities and did not differentiate between effects of neighbor identity and tidal elevation (Hacker and Bertness 1999, Rand 2000). In addition, while 138 139 previous studies have examined the net effects of matrix species on forbs, the relative strengths

of the competitive and facilitative components of the grass-forb interaction have not beenquantified in this system.

142 Our experimental target species was Aster tenuifolius (Asteraceae), a relatively salt-143 tolerant perennial that germinates in early spring, flowers in late fall, and produces small wind-144 dispersed seeds following reproduction. This species is abundant in both the S. patens and J. 145 gerardi zones in New England salt marshes and is also frequently found in association with D. 146 spicata. (Brewer et al. 1998, Rand 2000). We manipulated the species identity and structure of the matrix vegetation surrounding seedling, juvenile, and adult Aster plants to test if the 147 148 facilitative, competitive, and net interaction effects on Aster are affected by neighboring plant 149 identity, neighboring plant density, or the life stage of *Aster* individuals. We were specifically 150 interested in the unidirectional effects of matrix species on marsh forbs, such as *Aster*, and not 151 the reciprocal effects.

152 *Experimental design:* Our experimental design included three treatments, with individual 153 replicates of each treatment clustered spatially into blocks within each matrix species: (1) an 154 unmanipulated control, (2) a neighbor removal, and (3) a facilitation mimic that duplicates the 155 positive effects of the neighbor without any of the negative effects (Fig. 1). In control treatments, 156 vegetation was left intact. In vegetation removal treatments all above ground vegetation within 157 the 0.25m² plot was clipped at the substrate surface with scissors once every two weeks until 158 regrowth no longer occurred. In facilitation mimic treatments, all above ground vegetation was once again removed to eliminate competition for light. Plots were then covered with 0.25 m² 159 160 pieces of shade-cloth that were pinned to the substrate surface using plastic staples. Shade-cloth 161 reduces soil surface evaporation to effectively mimic the facilitating effects of plant neighbors

162 (Bertness et al. 1992). Shade-cloth was spray-painted white to avoid soil temperature increases163 that often occur under black cloth in the field.

164 We manipulated the identity of the matrix species, while controlling for environmental context, by transplanting square plots (0.25 m² in area, 50 cm deep) of the three matrix species 165 (S. patens, J. gerardi, and D. spicata) into the J. gerardi (high marsh) zone in the Nag Creek 166 167 marsh during the winter of 1999. Transplanting all matrix species into a single marsh zone 168 allowed us to standardize tidal height so that any differences between species could be attributed 169 directly to neighbor identity. Thirty Spartina patens and D. spicata plots were removed and 170 placed into equal-sized holes in the J. gerardi zone. J. gerardi plots were lifted out of the soil 171 and then replaced to simulate transplantation. Transplanted plots were grouped into ten blocks 172 with three plots/block for D. spicata and S. patens matrix transplants and the J. gerardi plots 173 used for Aster seedlings and juvenile plants (10 blocks for each). For the J. gerardi - adult Aster 174 plots (20 blocks), we included an additional fourth treatment in each block: a thinning treatment in which vegetation was thinned to 50% of its original density by clipping with scissors. 175 176 In mid-May of 1999, after the transplanted matrix plots had established in their new 177 locations and experimental treatments were in place, Aster individuals were collected from 178 natural populations at Nag Creek and a single target adult plant (>2 true leaves) was transplanted 179 into the center of each plot of each matrix species. Seedlings were identified by the presence of 180 cotyledons, and juvenile plants were one-year-old, pre-reproductive individuals with ≤ 2 true 181 leaves and no cotyledons present. The mean $(\pm 1 \text{ SE})$ height (cm) and dry weight (mg) of the 182 three experimental life stages (n = 100) were as follows: seedling height = 0.72 ± 0.07 , seedling weight = 1.64 ± 0.12 ; juvenile height = 6.49 ± 0.21 , juvenile weight = 24.97 ± 1.58 ; adult height 183 184 = 16.61 ± 0.44 , adult weight = 146.45 ± 5.27 . In the vegetation mimic treatments, Aster

transplants were inserted through a slit that was made in the center of the shade-cloth, and the cloth was then pinned back together around the stem using plastic staples. All *Aster* transplants were watered for the first week after planting to minimize transplant shock, and plants that died within the first two weeks after transplantation were replaced. The experiment was set up by June 1, 1999 and was harvested in August 1999.

190 Salinity and light levels were quantified in each plot on July 20 and August 20, 1999, to 191 evaluate the effects of the experimental treatments on potential salt stressors and above-ground 192 competition. Salinity measurements were taken by extracting a core of peat, 3 cm diameter x 3 193 cm deep, in each matrix plot. We pressed each sample through cotton gauze cloth and quantified salinity of the extracted pore water using a hand-held NaCl refractometer (precision = ± 1 g kg⁻¹). 194 195 Light levels were measured between 10:00 AM and 2:00 PM with a LiCor solar monitor (Model 1776). Instantaneous measurements ($\mu E m^{-2} s^{-1}$) were taken 5 cm above the soil surface (the 196 197 height of the sensor) and above the canopy in each experimental plot. To estimate the initial 198 mass of Aster transplants, we measured the longest leaf length of each experimental Aster on 199 June 17, 1999. Longest leaf length was also measured on an additional 82 juvenile and 43 adult 200 Aster individuals that were then harvested and weighed the same month. A regression equation 201 between longest leaf length and biomass was used to estimate initial biomass of experimental plants (adults: y = 0.04039 x - 0.13501, adjusted $R^2 = 0.77$; juveniles: y = 0.01433 x - 0.02160, 202 203 adjusted $R^2 = 0.76$). Final biomass was estimated by harvesting all experimental plants at the end 204 of August, drying them to a constant mass into a drying oven at 55°C for one week, and 205 weighing each plant to the nearest milligram. Relative growth was calculated for each plant as: 206 (measured final biomass – predicted initial biomass) / predicted initial biomass.

We used three simple equations to calculate the positive and negative components within each block:

209	strength of positive component = mimic – removal
210	strength of negative component = control – mimic
211	strength of net component = control – removal
212	Interaction strength components were calculated using both final mass and relative growth. We
213	compared the absolute value of each interaction component among matrix species and Aster life
214	stages with one-factor ANOVA (block was not included as a treatment since each block
215	produces a single value for each interaction type).
216	
217	RESULTS
218	There was little variance in light reduction across the three matrix species (Fig. 2). The
219	experimental treatments manipulated light and salinity levels as intended. The matrix vegetation
220	reduced light at the soil surface to just less than 20% ambient, and thinning J. gerardi roughly
221	doubled the amount of available light to ~40% ambient (Fig. 2). Vegetation removal resulted in a
222	substantial increase in salinity levels from a mean of 46.8 g kg ⁻¹ (\pm 1.3, SE) in mimic and
223	vegetation treatments to 71.3 g kg ⁻¹ (\pm 2.2) in vegetation removal treatments (Fig. 2). Thinning
224	of the J. gerardi canopy had no significant effect on salinity and the full canopy of all three
225	matrix species reduced salinity to similar levels (Fig. 2). Vegetation mimics were effective in
226	increasing light transmittance to levels similar to those in removal treatments while maintaining
227	salinity at levels similar to those within natural vegetation (Fig. 2), suggesting this treatment

228 effectively replicated the salinity reduction aspect of facilitative interaction component.

229 Due to mortality of some of the experimental *Aster* transplants, our sample size was 230 reduced to 9 for juvenile Aster (in J. gerardi), 8 for adult Aster in S. patens, and 14 for adult 231 Aster in J. gerardi. None of the Aster transplants in D. spicata were lost. Mortality of Aster 232 seedlings in the matrix removal treatments was 100%, 0% in the vegetation ("Intact") plots, and 233 58% in the facilitation mimic plots, hence seedling data could not be used in the primary 234 analysis, i.e., we could not calculate interaction component strengths for the seedling stage. 235 Initial adult Aster biomass, estimated from regression equations (described above), did not differ 236 between the three matrix species, or between neighbor manipulation treatments (Fig. 2). By the 237 end of the experiment growth varied significantly between treatments (Fig. 3). Regardless of the 238 matrix species, the strength of the positive component of the matrix-forb interaction outweighed 239 the negative component, resulting in a positive net effect of the matrix species on Aster adults 240 and juveniles (Fig 4). There was no significant variation among matrix species in their net effects 241 or interaction components, however, the negative effect of J. gerardi appeared negligible 242 compared to that of D. spicata (Fig. 4). Calculation of interaction component strengths based on 243 final mass and relative growth (Fig. S1) were qualitatively similar. Within the J. gerardi matrix, 244 relative growth of adult and juvenile *Aster* was lower in removal treatments than in mimic, 245 thinned, and control (intact vegetation) treatments, and did not differ significantly among the 246 later three treatments (Fig. 3). The effects J. geradi neighbors did not vary among Aster juveniles and adults. 247

248

249 **DISCUSSION**

Our results indicate that the net effect of matrix species on forbs consists of both positive and negative components, the strength of which did not differ significantly among matrix species or

later *Aster* life stages. The strength of the positive component was generally stronger than the
negative component (except for *D. spicata*) resulting in a positive net effect of the matrix species
on *Aster*. Previous studies have defined *J. gerardi* to be the "keystone facilitator" in this system
(Hacker and Gaines 1997). The strength of the facilitative component was as strong for *D. spicata* and *S. patens* as it was for *J. gerardi*, suggesting that other matrix species can play a
similar functional role as *J. gerardi*.

258 Thinning J. gerardi blades by 50% significantly increased light availability to Aster 259 transplants but had no effect on salinity levels or Aster growth rates. Adult Aster growth in the 260 thinning plots was similar to growth in intact vegetation. The relatively weak (but not 261 significantly different) competitive effect of J. gerardi may in part be explained by the fact that it 262 grows and flowers earlier than the two grass species, and then dies back relatively early in the 263 growing season. This could reduce competition with forbs later in the summertime. Moreover, the blades of J. gerardi tend to decompose rapidly, thus it does not form the dense thatch of 264 265 standing dead, which is characteristic of both S. patens and D. spicata canopies. These traits 266 could reduce the strength of the positive and negative effects of J. gerardi on its neighbors. In 267 any case, the fact that S. patens, J. gerardi, and D. spicata reduce salinity to similar levels and 268 positively affect *Aster* growth to a similar degree suggests that all three species serve a strong 269 facilitative function in New England salt marshes. Thus, in this system the role of matrix species 270 as facilitators appears to be largely redundant. This is consistent with the hypothesis that species 271 from the same functional group have similar effects on other functional types within the same 272 community; however, we expect that other functional groups, such as forbs or shrubs, are likely 273 to have different net effects (and relative contributions of competitive and facilitative 274 components).

275 The interpretation of our experiment assumes that all grass and rush matrix species share 276 a common mechanism of facilitation of marsh forbs - the reduction of soil salinity by shading 277 the substrate. However, some marsh matrix species also aerate the soil and hide neighbors from 278 herbivores (Ellison 1987, Hacker and Bertness 1999), which could serve as other mechanisms 279 for enhanced forb fitness. The same is true in many cases of plant-plant competition because 280 neighboring individuals are often simultaneously competing for multiple resources (e.g. light, 281 water, nutrients, and even space in one sense). Including more than one facilitation or 282 competition mimic treatment to simulate the effects of other facilitative or competitive 283 mechanisms could be used to tease part the strength and context specificity of each individual 284 mechanism. On the other hand, if the main interest is to determine the cumulative effect of all 285 facilitative or competitive mechanisms, the interaction mimics will have to be designed to 286 include all known mechanisms.

287 We found little difference in the effects of matrix species on the performance of *Aster* at 288 different life history stages. For example, there were no differences between either raw growth 289 rates or interaction component strengths between juvenile and adult Aster. Mortality of seedlings 290 in J. gerardi removal plots was 100%, and thus interaction component strengths could not be 291 calculated for this life stage. However, the high mortality clearly indicates that there is a strong 292 and critical facilitative effect of matrix species on this forb during the earliest life stages, a 293 finding concordant with other empirical studies (e.g. Kennedy and Bruno 2000). One of the 294 largest drawbacks of our experiment was the high within-treatment variance that reduced our 295 power to detect differences among treatments. Statistical power could be improved by increasing 296 the sample size, however, under conditions where mortality of individuals may be exceedingly 297 high, as found for the seedling life stage in the present study, we suggest that within-treatment

variability could be reduced by setting up replicate response individuals (here, *Aster* transplants) in each plot. For individual-level response variables like growth or fecundity, a plot-wide mean could be calculated. This approach would also allow for the calculation of population-level parameters such as percent survivorship and the inclusion of species especially susceptible to environmental stress (because even total mortality in the neighbor removal treatment would produce a continuous variable which is necessary for the calculation of component strengths).

305 CONCLUSION

306 Despite the difficulties involved, studies designed to tease apart the importance of positive and 307 negative components of interactions and their contingencies represent an exciting venue of 308 research with the potential to greatly expand our understanding of community organization. 309 Understanding such issues is not just an academic exercise - it is essential in order to predict how 310 natural communities and their component parts respond to environmental heterogeneity. 311 Furthermore, we cannot predict how the structure and organization of natural communities will 312 respond to climate change and anthropogenic stresses until we understand how different 313 components of the species interactions respond to such changes (Bertness et al. 1999a). 314 315 **Literature Cited** 316

Bertness, M. D. 1989. Intraspecific competition and facilitation in a northern acorn barnaclepopulation.

Bertness, M. D. 1991. Interspecific interactions among high marsh perennials in a New Englandsalt marsh.

321	Bertness, M. D., and A. M. Ellison. 1987. Determinants of pattern in	n a New I	England sal	t marsh
322	2 plant community.			

- Bertness, M. D., L. Gough, and S. W. Shumway. 1992. Salt tolerances and the distribution of
 fugitive salt marsh plants.
- 325 Bertness, M. D., and E. Grosholz. 1985. Population dynamics of the ribbed mussel, Geukensia
- demissa: The costs and benefits of an aggregated distribution. Oecologia 67:192–204.
- Bertness, M. D., and S. D. Hacker. 1994. Physical Stress and Positive Associations Among
 Marsh Plants. The American Naturalist 144:363.
- 329 Bertness, M. D., G. H. Leonard, J. M. Levine, and J. F. Bruno. 1999a. Climate-driven
- interactions among rocky intertidal organisms caught between a rock and a hot place.Oecologia 120:446–450.
- 332 Bertness, M. D., G. H. Leonard, J. M. Levine, P. R. Schmidt, and A. O. Ingraham. 1999b.
- Testing the relative contribution of positive and negative interactions in rocky intertidal
 communities. Ecology 80:2711–2726.
- 335 Bertness, M. D., and S. W. Shumway. 1993. Competition and facilitation in marsh plants.
- American naturalist 142:718–724.
- Bertness, M. D., and S. M. Yeh. 1994. Cooperative and competitive interactions in the
 recruitment of marsh elders. Ecology 75:2416–2429.
- Brewer, J. S., and M. D. Bertness. 1996. Disturbance and intraspecific variation in the clonal
 morphology of salt marsh perennials. Oikos 77:107–116.
- 341 Brewer, J. S., J. M. Levine, and M. D. Bertness. 1998. Interactive effects of elevation and burial
- 342 with wrack on plant community structure in some Rhode Island salt marshes. Journal of
- 343 Ecology 86:125–136.

NOT PEER-REVIEWED

- 344 Bruno, J. F., and C. W. Kennedy. 2000. Patch-size dependent habitat modification and
- facilitation on New England cobble beaches by Spartina alterniflora. Oecologia 122:98–
 108.
- 347 Callaway, R. M. 1994. Facilitative and interfering effects of Arthrocnemum subterminale on
- 348 winter annuals. Ecology 75:681–686.
- 349 Callaway, R. M. 1995. Positive interactions among plants. Botanical Review 61:306–349.
- 350 Callaway, R. M., N. M. Nadkarni, and B. E. Mahall. 1991. Facilitation and interference of
- 351 Quercus douglasii on understory productivity in central California.
- 352 Callaway, R. M., and L. R. Walker. 1997. Competition and facilitation: A synthetic approach to
- 353 interactions in plant communities.
- Claus Holzapfel, A., and B. E. Mahall. 1999. Bidirectional facilitation and interference between
 shrubs and annuals in the Mojave Desert. Ecology 80:1747–1761.
- 356 Connell, J. H. 1961. The influence of interspecific competition and other factors on the
- distribution of the barnacle Chtalamus stellatus. Ecology 42:710–723.
- 358 Dayton, P. K. 1975. Experimental evaluation of ecological dominance in a rocky intertidal algal
- 359 community. Ecological Monographs 45:137–159.
- 360 Ellison, A. M. 1987. Effects of competition, disturbance, and herbivory on Salicornia europaea.
- 361 Gómez-Aparico, L., R. Zamora, J. M. Gómez, J. A. Hódar, and J. Castro. 2004. Applying plant
- 362 facilitation to forest restoration: A meta-analysis of the use of shrubs as nurse plants.
- 363 Ecological Applications 14:1118–1138.
- 364 Greenlee, J. T., and R. M. Callaway. 1996. Abiotic Stress and the Relative Importance of
- 365 Interference and Facilitation in Montane Bunchgrass Communities in Western Montana.
- 366 The American Naturalist 148:386.

367	Hacker, S. D., and M. D. Bertness. 1999. Experimental evidence for factors maintaining plant
368	species diversity in a New England salt marsh. Ecology 80:2064–2073.
369	Hacker, S. D., and S. D. Gaines. 1997. Some implications of direct positive interactions for
370	community species diversity.
371	Kennedy, C. W., and J. F. Bruno. 2000. Restriction of the Upper Distribution of New England
372	Cobble Beack Plants by Wave-Related Distrubance. Journal of Ecology2 88:856-868.
373	Leger, E. A., and E. K. Espeland. 2010. The shifting balance of facilitation and competition
374	affects the outcome of intra- and interspecific interactions over the life history of California
375	grassland annuals. Plant Ecology 208:333–345.
376	Leonard, G. H. 1999. Positive and negative effects of intertidal algal canopies on recruitment and
377	survival of barnacles. Marine Ecology Progress Series 178:241-249.
378	Leonard, G. H. 2000. Latitudinal variation in species interactions: A test in the New England
379	rocky intertidal zone. Ecology 81:1015–1030.
380	Lively, C. M., and P. T. Raimondi. 1987. Desiccation, predation, and mussel-barnacle
381	interactions in the northern Gulf of California. Oecologia 74:304-309.
382	Miller, W. B., and F. E. Egler. 1950. Vegetation of the Wequetequock-Pawcatuck tidal marshes.
383	Ecological Monographs 20:143–172.
384	Moore, A. F. P., and J. E. Duffy. 2016. Foundation species identity and trophic complexity affect
385	experimental seagrass communities. Marine Ecology Progress Series 556:105-121.
386	Muller, C. H. 1953. The association of desert annuals with shrubs. American Journal of Botany
387	40:53.

- 388 Niering, W. A., and R. S. Warren. 1980. Vegetation Patterns and Processes in New England Salt
- 389 Marshes. BioScience 30:301–307.

- Niering, W. A., R. H. Whitaker, and C. W. Lowe. 1963. The saguaro: a population in relation to
 environment. Science 142:15–23.
- 392 Nixon, S. W. 1982. The ecology of New England high salt marshes: a community profile. U.S.
- 393 Fish Wildl. Service Biol. Rep.:70.
- Rand, T. a. 2000. Seed dispersal, habitat suitability and the distribution of halophytes across a
- 395 salt marsh tidal gradient. Journal of Ecology 88:608–621.
- 396 Rand, T. a, S. M. Louda, K. M. Bradley, and K. K. Crider. 2015. Effects of invasive knapweed
- 397 (*Centaurea stoebe* ssp. micranthos) on a threatened native thistle (Cirsium pitcheri) vary
- 398 with environment and life stage. Canadian Journal of Botany 93:543–558.
- 399 Rojas-Sandoval, J., and E. Meléndez-Ackerman. 2012. Effects of an invasive grass on the
- 400 demography of the Caribbean cactus Harrisia portoricensis: Implications for cacti
- 401 conservation. Acta Oecologica 41:30–38.
- Shumway, S. W., and M. D. Bertness. 1992. Salt stress limitation of seedling recruitment in a
 salt-marsh plant community. Oecologia 92:490–497.
- 404 Stachowicz, J. J. 2001. Mutualisms, positive interactions, and the structure of ecological
- 405 communities. BioScience 51:235–246.
- 406 Thomson, D. 2005. Measuring the effects of invasive species on the demography of a rare
 407 endemic plant. Biological Invasions 7:615–624.
- 408 Yelenik, S. G., N. DiManno, and C. M. D'Antonio. 2015. Evaluating nurse plants for restoring
- 409 native woody species to degraded subtropical woodlands. Ecology Evolution:1294.
- 410

Figure 1

Experimental design

Figure 1. Photograph of a treatment block using *J. gerardi* as the transplanted matrix species with four experimental treatment plots (see labels) and a single *Aster* adult transplanted into each treatment plot. Photo credit: John Bruno.



Figure 2

Environmental conditions and starting plant biomass.

Figure 2. Effects of the matrix species (left panels) and experimental manipulations (right panels) on environmental conditions (data are means \pm 1 SE from July measurements; August data are not presented but were nearly identical) and initial *Aster* biomass.



PeerJ Preprints | https://dei.org/10.7287/peeri-preprints.3129v1 | CC BY 4.0 OpenAccess | reg. 8 Aug 2017, publ. 8 Aug 2017

Figure 3

Final Aster biomass.

Figure 3. Final biomass of adult *Aster* plants after 75 days in the experimental treatments and different matrix species. The thinned treatment, in which grass shoot density was reduced by 50%, was only applied in the plots with *Aster* adults transplanted into the *J. geradi* matrix. Data are means \pm 1 SE. Final *Aster* biomass varied significantly (P<0.05) among treatments for all three matrix species (One-factor ANOVA).



Matrix Species

Figure 4

Species interaction components

Figure 4. Net, negative, and positive effects of three salt marsh matrix species on adult and juvenile *Aster* based on final biomass. Apparent differences in the strength of interaction components among the matrix species were not statistically significant (P>0.05, ANOVA).

