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At the crossroads of botanical collections and molecular genetics laboratory: testing methods to obtain amplifiable DNA from moss herbarium material

Marta Saługa ^{Corresp. 1}

¹ W. Szafer Institute of Botany, Polish Academy of Sciences, Lubicz 46, 31-512 Kraków, Poland

Corresponding Author: Marta Saługa
Email address: m.saluga@botany.pl

Background. Museum collections, including herbarium specimens, are considered an invaluable source of DNA. They constitute a source of a precious commodity, particularly when it is difficult to obtain living material of rare species, or extant populations occurred only in hard to access geographical territories. It is apparent that herbaria should be directly linked with molecular genetics laboratories making them a quick, open-source for molecular projects. However, herbarium DNA is inherently characterised by high degradation and chemical modifications such as the presence of various secondary compounds. A wide range of DNA molecular techniques dedicated to the preserved plant material has been published so far. However, contrasting with a general interest in the application of molecular analyses in moss biology, no comprehensive assessment of DNA isolation and amplification methods from moss herbarium material, is available. **Methods.** To assess the feasibility of using DNA from moss herbarium specimens, we have tested and compared the silica column-based method and three variants of CTAB-based DNA extraction protocol. We used herbarium collections of twenty-five moss species collected between 1979 and 2013 and specifically focused on austral polar regions to assess the potential of herbarium as a source of biological material from geographical regions of difficult and restricted access. **Results.** Here, we present an optimized CTAB-based approach which effectively suppresses inhibitors in the herbarium DNA as was measured by amplification success. In this report, DNA purity and the length of the target genetic region are the fundamental agents which drive the successful PCR reaction. Conversely, the specimen age seems to be less relevant. Moreover, the size distribution of the DNA fragments extracted using Qiagen protocol is shown to be comparable to our original CTAB-based approach. Our modified CTAB-based method provides a high-purity genomic DNA allowing efficient downstream amplification. It is not outcompeted by the column-based method and appears as a method of choice in molecular studies of moss herbarium material.

1 **At the crossroads of botanical collections and molecular**
2 **genetics laboratory: testing methods to obtain amplifiable**
3 **DNA from moss herbarium material**

4
5 Marta Saługa

6
7 W. Szafer Institute of Botany Polish Academy of Sciences, 46 Lubicz Str., 31-512 Kraków,
8 Poland

9
10 Corresponding Author:

11 Marta Saługa
12 46 Lubicz Str., 31-512 Kraków, Poland
13 Email address: m.saluga@botany.pl

14

15 **Abstract**

16 **Background.** Museum collections, including herbarium specimens, are considered an invaluable
17 source of DNA. They constitute a source of a precious commodity, particularly when it is
18 difficult to obtain living material of rare species, or extant populations occurred only in hard to
19 access geographical territories. It is apparent that herbaria should be directly linked with
20 molecular genetics laboratories making them a quick, open-source for molecular projects.
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22 modifications such as the presence of various secondary compounds. A wide range of DNA
23 molecular techniques dedicated to the preserved plant material has been published so far.
24 However, contrasting with a general interest in the application of molecular analyses in moss
25 biology, no comprehensive assessment of DNA isolation and amplification methods from moss
26 herbarium material, is available.

27 **Methods.** To assess the feasibility of using DNA from moss herbarium specimens, we have
28 tested and compared the silica column-based method and three variants of CTAB-based DNA
29 extraction protocol. We used herbarium collections of twenty-five moss species collected
30 between 1979 and 2013 and specifically focused on austral polar regions to assess the potential
31 of herbarium as a source of biological material from geographical regions of difficult and
32 restricted access.

33 **Results.** Here, we present an optimized CTAB-based approach which effectively suppresses
34 inhibitors in the herbarium DNA as was measured by amplification success. In this report, DNA
35 purity and the length of the target genetic region are the fundamental agents which drive the
36 successful PCR reaction. Conversely, the specimen age seems to be less relevant. Moreover, the
37 size distribution of the DNA fragments extracted using Qiagen protocol is shown to be
38 comparable to our original CTAB-based approach. Our modified CTAB-based method provides

39 a high-purity genomic DNA allowing efficient downstream amplification. It is not outcompeted
40 by the column-based method and appears as a method of choice in
41 molecular studies of moss herbarium material.

42

43 **Introduction**

44 In recent years, assessing techniques of DNA isolation and sequencing from herbarium plant
45 material has gained broad interest (e.g. Rogers & Bendich, 1985; Goff & Moon, 1993;
46 Savolainen et al., 1995; Porebski, Bailey & Baum, 1997; Blattner, 1999; Drábková, Kirschner &
47 Vlček, 2002; DeCastro & Menale, 2004; Jankowiak, Buczkowska & Szweykowska-Kulinska,
48 2005; Cota-Sánchez, Remarchuk & Ubayasena, 2006; Telle & Thines, 2008; Soni & Kumar,
49 2009; Lehtonen & Christenhusz, 2010; Staats et al., 2011; Särkinen et al., 2012; Staats et al.,
50 2013; Shepherd & Perrie, 2014; Shepherd, 2017; Do & Drábková, 2018; Höpke et al., 2019).

51 The primary aim of such technical investigations is to establish appropriate methods of efficient
52 DNA analysis from preserved plant specimens, taking into account the specificity of such source
53 material. This specificity includes especially DNA damage in historical material, notable
54 degradation into short fragments as well as chemical modifications which may result in the poor
55 success of genomic DNA isolation and subsequent PCR amplification of DNA fragments (Staats
56 et al., 2011). Accordingly, the success rate of DNA amplification based on fresh samples is
57 substantially higher than that based on herbarium specimens (Shepherd & Perrie, 2014).

58 While DNA analysis from herbarium material presents technical difficulties, sharing
59 empirically tested innovative molecular protocols for biological collections is of major
60 importance (e.g., Lavoie, 2013). Exploration of a wealth of materials deposited in biological
61 museum collections has an invaluable potential for taxonomic and phylogenetic studies but also
62 biogeographical and environmental research. Owing to herbaria sources, there is also an
63 opportunity for collecting large data set including specimens of various taxonomic position,
64 habitats, and geographical distribution patterns, without the need for undertaking field
65 expeditions. Moreover, herbarium collections are of critical importance in cases where adequate
66 taxonomical and/or geographical sampling of fresh material in the field is difficult or impossible.
67 Here, biological collections from hardly accessible regions could especially play an
68 indispensable role.

69 In spite of growing accumulation of published technical experience based on empirical
70 tests, it is important to notice that success of extraction and PCR amplification of herbarium
71 DNA may be strongly affected by factors specific for taxonomical groups, taxa and even
72 specimens (Särkinen et al., 2012). For some taxonomic groups, focused reports of step-by-step
73 improvements of herbarium DNA extraction and amplification methods are still scarce. This is
74 the case of bryophytes, which contrasts with current interest and a central position of molecular
75 studies in moss biology. Collections of mosses deposited in herbaria worldwide may provide an
76 excellent source for DNA based bryological studies.

77 Mosses, being organisms well adapted to many environmental constraints, are often key
78 components of flora in inaccessible and ecologically inhospitable environments. One extreme

79 example is Antarctic biome, locked-in ice continent with only 0.18% to 0.32% of the area being
80 ice-free. Altogether, 115 species of mosses are known from Antarctica (Ochyra, Lewis Smith &
81 Bednarek-Ochyra, 2008; Ochyra, Bednarek-Ochyra & Lewis Smith, 2008; Sollman, 2015;
82 Jiménez & Ochyra, 2017; Ronikier et al., 2018). However, botanical exploration of the Antarctic
83 continent and the maritime Antarctic islands is highly restricted due, among others, to substantial
84 logistic limitations. While herbaria can be very important for studies focused on this area, the
85 number of molecular studies using herbarium specimens from polar regions of the Southern
86 Hemisphere is very low. Lavoie (2013) found only three articles that used herbarium specimens
87 from Antarctica for documenting biogeographical patterns or environmental changes. Since then,
88 we have found only a handful of further studies dealt with herbarium moss material from
89 Antarctica including our recent contributions (Pisa et al., 2014; Biersma et al., 2018a; 2018b;
90 Ronikier et al., 2018; Saługa et al., 2018). On the other hand, there is a clearly growing interest
91 in research focused on mosses from the high-latitude ecosystems of the Southern Hemisphere
92 and related to their biogeography, evolutionary history and ecology (e.g. Convey & Lewis Smith,
93 2006; Peat, Clarke & Convey, 2007; Cannone & Seppelt, 2008; Ochyra, Bednarek-Ochyra &
94 Lewis Smith, 2008; Ochyra, Lewis Smith & Bednarek-Ochyra, 2008; Li et al., 2009; Van der
95 Putten et al., 2009; Hills, Stevens & Gemmill, 2010; Cannone, Convey & Guglielmin, 2013;
96 Kato et al., 2013; Fraser et al., 2014; Pisa et al., 2014; Biersma et al., 2017; Rankin et al., 2017;
97 Waterman et al., 2017; Biersma et al., 2018a; 2018b; Fraser et al., 2018; de Freitas et al., 2018;
98 Ronikier et al., 2018; Saługa et al., 2018).

99 The paper aims to comprehensively examine the methods of improving the use of moss
100 herbarium material for Sanger DNA sequencing. We present a test of DNA isolation methods for
101 herbarium moss specimens and assess their utility. Then, we test the obtained DNA isolates as
102 sources for successful PCR amplification of selected target regions in the length range of no
103 more than 100-150 bp to approximately 1500 bp from low concentrated samples (c. 2,0 ng/μL)
104 of up to 39 years old herbarium specimens. In our report, we consider in particular the age of
105 specimens used, DNA quality and quantity, target amplicon size and DNA severe fragmentation.
106 To estimate a direct relevance for biological studies focused on difficult geographical territories,
107 we deliberately based our analyses on moss materials from the hardly accessible austral polar
108 regions.

109 **Materials & Methods**

110 **Plant sampling**

111 The herbarium specimens analysed in this study are stored in the bryophyte herbarium of the W.
112 Szafer Institute of Botany, Polish Academy of Sciences (KRAM B). The samples used for our
113 tests represented 25 species from 11 families (Table S1). Plant material originated from several
114 austral polar areas, namely: King George Island (South Shetland Islands) in the Antarctic,
115 Marion Island (Prince Edward Islands), Île de la Possession (Îles Crozet) and Îles Kerguelen in
116 the Subantarctic, and from Isla Grande de Tierra del Fuego (southern South America).

117 Specimens were in the age range from 12 to 39 years with a median of 19. As far as we could
118 reconstruct, all specimens used in this study were air-dried immediately after collection.

119 **Preparation steps**

120 Before sample preparation and DNA extractions, the bench top was cleaned with Fugaten Spray
121 (Medilab, Poland) with one-minute incubation. Forceps were sterilised with ethanol and flamed
122 before each specimen handling. All disposable consumables were DNA-free. Sterile filter tips
123 were used for all experimental procedures. During the preparatory step, whenever possible, green
124 gametophyte vegetative shoots were taken. Considering that large amounts of herbarium voucher
125 material are usually not available, we applied to the presented DNA extraction protocols less
126 than 10 mg of dried tissue, typically around 8 mg. Selected fragments of the dried tissue from
127 herbarium voucher specimens were weighted and disrupted in a mixer mill (MM400 – Qiagen
128 TissueLyser II, Retsch, Germany), using one tungsten bead per sample. Samples were ground
129 two times for 30 seconds at 20 Hz and subsequently used for DNA extraction.

130 **DNA extraction**

131 Total genomic DNA was extracted with four different protocols: column-based DNeasy Plant
132 Mini Kit (Qiagen, Germany), and three variants of CTAB-based extraction method, hereafter
133 referred to as CTAB-ethanol/NaCl^a, CTAB-ethanol/NaCl^b, and CTAB-isopropanol protocols. In
134 the case of the DNeasy Plant Mini Kit, we followed the manufacturer's instruction. CTAB-based
135 protocols have evolved from the extraction methods described by Staats et al. (2011), Särkinen et
136 al. (2012), and Healey et al. (2014), and vary according to the precipitation solution used. A
137 detailed description and major variations of all three CTAB extraction methods used are
138 summarised in Table 1. It should be noted that the number of samples and taxa used in Qiagen
139 test and CTAB extraction tests are different. This is primarily related to the fact, that originally
140 both data were obtained as independent tests performed within different framework. However,
141 the two tests presented provide together a well complementary view on the possible
142 methodological approaches.

143 DNA quality after extractions was evaluated using two criteria: (1) DNA yield, and (2)
144 PCR amplification success (for a detailed description see below). Here, PCR success was
145 selected as a proxy for evaluating DNA content and purity. The presence of primary and
146 secondary chemicals in plant cells are expected to have inhibiting properties on PCR reaction.
147 Hence, inadequate purification of genomic DNA, especially from polyphenols and
148 polysaccharides, could result in a lack of amplification.

149

150 *Qiagen extraction test*

151 To verify the general feasibility of obtaining PCR-amplifiable DNA from moss herbarium
152 specimens, DNeasy Plant Mini Kit was selected as a standard approach. This method was
153 selected because most of the recent bryological studies so far relied on this commercially
154 available kit (e.g. Pisa et al., 2014; Wynns & Lange, 2014; Hedenäs, 2014; 2017; Biersma et al.,
155 2017; Biersma et al., 2018a; 2018b).

156 In this test, we analysed 21 moss species of different age (12-39 years old). Isolation
157 output was tested using PCR amplification of 10 genomic loci of variable length: nuclear
158 ribosomal DNA (5.8*SR-ITS2*, *18S*, *adk* and *phy2*), and plastid marker regions (*psbAF-trnHR2*,
159 *atpI-atpH*, *trnL-trnF*, *rps4*, *atpB1-rbcL1*, *psbB-clpP*). Genetic studies using herbarium specimens
160 often highlighted the degraded nature of ancient DNA. Hence, when the above PCR tests were
161 negative, we additionally analysed selected short fragments of the plastid *trnS-trnF* region.

162 The total DNA concentration was measured in all samples tested using Invitrogen Qubit
163 2.0 Fluorometer (Life Technologies, USA) with the Qubit dsDNA High Sensitivity Assay Kit.

164 *CTAB extraction test*

165 In the second step of the tests, we compared the DNeasy Plant Mini Kit based isolation with
166 modified CTAB extraction protocols, less costly and potentially yielding a higher amount of
167 isolated DNA. Here, we used 7 different moss species which were collected over a period of 6-
168 20 years.

169 To check the quality of the extracted genomic DNA, PCR amplification was performed
170 for genetic regions of the nuclear ribosomal (*ITS5bryo-ITSCbryo*, *ITSDbryo-ITS4bryo*), and
171 plastid (*trnT-trnF*, *rps4*) DNA regions. Within CTAB extraction protocols, the type of
172 precipitation solutions, i.e. ethanol (C₂H₅OH) combined with the sodium chloride (NaCl), and
173 isopropanol (C₃H₈O), as well as the proportions of the ethanol/sodium chloride used in relation
174 to total sample volume, were the key determinants to test the effects on downstream molecular
175 applications. We proposed a modified proportion of ethanol/sodium chloride component (here,
176 protocol CTAB-ethanol/NaCl^b), differing from the method used by Healey et al. (2014) (here,
177 protocol CTAB-ethanol/NaCl^a). The modification applied is supposed to increase DNA purity
178 although possibly decreasing DNA concentration. Thus, we have checked whether DNA purity
179 or concentration is more relevant for obtaining PCR-amplifiable DNA from herbarium moss
180 tissue.

181 CTAB-based methods often provide a weakly purified DNA with contaminants having
182 inhibitory effects on downstream enzymatic treatments, thus we attempted to additionally purify
183 our CTAB extracted samples. To this end, we used the Genomic DNA Clean & Concentrator-10
184 kit (Zymo Research, USA) according to the manufacturer's recommendation. With this protocol,
185 we used 10 µL of input genomic DNA. Following purification, DNA was eluted from the matrix
186 with 15 µL of the DNA Elution Buffer preheated to 65°C. Usually, the Zymo-Spin matrix
187 absorbs approximately 5 µL volume of the DNA Elution Buffer and the final output was around
188 10 µL of the purified genomic DNA. In the PCR reactions, we utilized two types of genomic
189 DNA samples, before and after cleaning on the Zymo-Spin matrix, to compare PCR success rate
190 between samples with and without purification. Although silica binding based protocols provide
191 extractions of highly purified DNA samples, Qiagen DNA isolates were additionally purified
192 using Zymo-Spin matrix, in order to allow for a comparison of the final results within this assay.

193 In this test, Agilent 2100 Bioanalyzer (Agilent Technologies, Germany) an automated
194 on-chip electrophoresis system, was used to evaluate the size distribution of the DNA fragments.
195 For this purpose, the Agilent High Sensitivity DNA kit was selected to provide the optimal

196 separation of the potentially fragmented DNA. The samples were analyzed following the
197 manufacturer's protocol.

198 DNA yield was measured using an Invitrogen Qubit 2.0 Fluorometer (Life
199 Technologies, USA) together with the Qubit dsDNA High Sensitivity Assay Kit.

200 **PCR amplification and gel electrophoresis**

201 Based on total DNA isolates, target regions were amplified using the primers listed in Table S2.
202 The PCR of all plastid markers was carried out in accordance to the Shaw et al. (2007) "slow and
203 cold" protocol, whereas nuclear markers were amplified due to the Sabovljević & Frahm (2011)
204 recommendations. In all cases the total volume of PCR mixture was 20 μL and comprised of
205 REDTaq DNA Polymerase (0.05 U/ μL) (Sigma-Aldrich, USA), 1x REDTaq Reaction Buffer
206 containing MgCl_2 (Sigma-Aldrich, USA), primers forward and reverse (0,2 μM each primer)
207 (Sigma-Aldrich, USA), dNTPs solution (200 μM each dNTP) (Sigma-Aldrich, USA), BSA (0.1
208 mg/mL) (New England BioLabs, USA), 1 μL template DNA and water. The PCR products were
209 run on a 1% agarose gel stained with SimplySafe (EURx, Poland). All amplicon lengths included
210 in the text are evaluated based on gel electrophoresis (data not shown). We did not use any
211 further improvement of selected PCR protocols, as long as our goal was to check the general
212 feasibility of obtaining PCR-amplifiable DNA after Qiagen and CTAB extractions.

213 **Sequence analysis**

214 Successful amplification products from Qiagen extraction test were treated using enzymatic
215 purification with ExoSAP-IT kit (Affymetrix, USA). We mixed 1 μL of template DNA with 3
216 μL of ExoSAP-IT solution, and incubated this mixture at 37°C for 15 min, and at 80°C for
217 subsequent 15 min. Cycle sequencing reactions (3 min. 96°C, 30 cycles (10 sec. 96°C, 5 sec.
218 50°C, 2 min. 60°C)) were carried out in an Mastercycler Nexus thermocyclers (Eppendorf,
219 Germany) using the BigDye Terminator 3.1 chemistry (Thermo Fisher Scientific, USA) along
220 with the BDx64 Enhancing Buffer (MCLAB, USA) in accordance with the manufacturer's
221 protocol for 32x dilution. However, in this case, several duplicate samples were taken to test
222 more fold dilutions, here 64x and 128x. To sum up, all dilutions tested resulted in high-quality
223 data with no significant differences between the obtained sequences. Cycle sequencing reactions
224 were conducted using primers used for PCR. Sequencing reactions were separated in the Applied
225 Biosystems 3130 Series Genetic Analyzer (Thermo Fisher Scientific, USA). The sequence
226 dataset was aligned with Geneious v.10.1.3 (Biomatters Ltd.), using default settings. GenBank
227 accession numbers are listed in Table S3.

228

229 **Results**

230 **Qiagen extraction test**

231 This test included 25 specimens that represented 21 moss species. The PCR and sequencing
232 success for the individual herbarium specimen, and the 10 selected target regions are summarised
233 in Table 2 and Fig. 1. Neither the age nor DNA yield was a good predictor for the successful

234 PCR reaction. For the sequence lengths, we found that fragment length above 1000 bp strongly
235 affected overall PCR success, in particular in the case of nuclear DNA fragment.

236 *Effect of the DNA yield from herbarium specimens*

237 In our study, the Qiagen extraction method generally yielded low amounts of total DNA with
238 concentration ranging from 0.256 to 8.780 ng/ μ L (Table 2). Most samples (60%) yielded
239 between 0.200 and 1.950 ng/ μ L (Table 3). Obtained low yield of DNA template from herbarium
240 samples was not a limiting factor for the successful PCR amplification (Fig. 2). To illustrate,
241 specimens with one of the lowest amount of genomic DNA, i.e range of 0.396 to 0.890 ng/ μ L,
242 amplified successfully in more than five regions tested (i.e. *Breutelia integrifolia*, *Distichium*
243 *capillaceum*, *Schistidium halinae*). Meanwhile, specimens with the highest genomic DNA
244 concentration i.e range of 4.000 to 8.780 ng/ μ L failed to amplify in all target region tested (i.e.
245 *Andreaea nitida*, *Globothecium tortifolium*, *Sanionia uncinata*, *Schistidium* sp.). Also, no
246 amplicon was obtained in some samples where no genomic DNA was detected (i.e.
247 *Notoligotrichum trichodon*, *Polytrichadelphus magellanicus*).

248 *Age of herbarium specimens and PCR success*

249 There was no clear correlation of PCR success with the age of samples (tested in the age range
250 from 12 to 39-year-olds) (Fig. 3). Accordingly, certain of analysed specimens, both from the
251 oldest (i.e. *Sanionia uncinata*), and the youngest (i.e. *Andreaea nitida*, *Frenotia tortifolia*,
252 *Schistidium* sp.) collections did not amplify in any of the selected genetic regions. On the other
253 hand, several of the oldest samples studied (i.e. *Sanionia georgicouncinata*, *Schistidium*
254 *falcatum*, *Schistidium halinae*, *Warnstorfia fontinaliopsis*) along with the youngest (i.e. *Breutelia*
255 *integrifolia*, *Distichium capillaceum*, *Ditrichum strictum*, *Racomitrium lanuginosum*, *Sanionia*
256 *uncinata*) amplified successfully in more than or equal to 5 regions tested, including both nuclear
257 and chloroplast regions.

258 *Locus length and the PCR and sequencing success*

259 After PCR optimization, it was possible to amplify five or more of the target regions in 12 out of
260 25 studied specimens. A total of 80 sequences (product sequencing in two directions) were
261 obtained from an assay of 10 DNA loci. Four of the target regions were the most difficult to
262 amplify, with PCR success rates in the range of 16-24% for the nuclear *18S*, *adk*, *phy2* genes,
263 and 40% for the chloroplast *psbB-clpP* region. These markers are the longest target regions
264 selected for this study (all region length ca. 1000 bp). In the order of PCR success, the following
265 genetic regions can be specified: nuclear *5.8SR-ITS2* (68%; ca. 450 bp), and plastid *psbA-*
266 *trnHR2* (68%; ca. 250 bp), *trnL-trnF* (60%; ca. 450 bp), *atpB1-rbcL1* (52%; ca. 650 bp), *rps4*
267 (48%; ca. 650 bp), and *atpI-atpH* (44%; ca. 550 bp) (see Fig. 1).

268 With regard to success of bidirectional product sequencing from obtained amplicons, it
269 amounts to: 0% for *18S* and *adk* gene, 30% for *psbB-clpP*, 67% for *phy2* gene, 87% for *trnF-*
270 *trnL*, 91% for *atpI-atpH*, 92% for *rps4* gene and *atpB1-rbcL1*, and 100% for *psbA-trnH*. The
271 quality of DNA sequences was mostly high and ranged from ca. 250 bp for *psbA-trnH* to ca.

272 1000 bp for *psbB-clpP* regions. The good quality single-strand data were also obtained in a few
273 cases, and they are marked in Table 2 with an asterisk.

274 Despite short fragments were targeted, using selected fragments of *trnS-trnF* region,
275 samples that failed into PCR reaction previously (i.e. *Andreaea depressinervis*, *A. nitida*,
276 *Sanionia uncinata*, *Schistidium sp.*) still did not amplify.

277 **CTAB extraction test**

278 The efficiency of DNA extraction using CTAB-ethanol/NaCl^a, CTAB-ethanol/NaCl^b, CTAB-
279 isopropanol, and Qiagen procedures are compared according to PCR success (Fig. 4). Four DNA
280 fragments (nuclear *ITS5bryo-ITSCbryo*, *ITSDbryo-ITS4bryo*, and plastid *trnT-trnF*, *rps4*), were
281 amplified before and after additional purification using Zymo-Spin matrix. The comparison of
282 four extraction methods showed differences in the number of successfully amplified target
283 regions. The extraction methods of CTAB-ethanol/NaCl^b with a modified proportion of
284 ethanol/NaCl components and Qiagen had the best overall PCR success. However, when we
285 compared CTAB-ethanol/NaCl^b, and Qiagen extraction, the method that yielded the most
286 amplifiable DNA before purification was CTAB-ethanol/NaCl^b, whereas, after purification
287 treatment, the best performance showed Qiagen extraction. Remaining tested protocols, CTAB-
288 ethanol/NaCl^a, and CTAB-isopropanol had significantly worse performance, in particular before
289 additional DNA cleaning.

290 We found that additional purification and concentration using Zymo-spin matrix
291 significantly improved the PCR output in all DNA extractions methods tested. The highest PCR
292 success increase was reported in the CTAB-isopropanol method (an increase of 40,6%). For the
293 remaining DNA extractions, the success of PCR amplification after Zymo-spin matrix
294 purification was increased by 28,2% for the Qiagen, 21,9% for the CTAB-ethanol/NaCl^a, and
295 9,4% for the CTAB-ethanol/NaCl^b procedure. Furthermore, an improvement of the genomic
296 DNA concentration was observed after using Zymo-Spin kit through all extraction methods
297 tested (Table 4).

298 The length of the target region appeared to strongly influence the amplification success.
299 Accordingly, the *trnT-trnF* locus was the longest (ca.1500 bp), and the most difficult to amplify.
300 Nevertheless, the Qiagen extraction method in combination with Genomic DNA Clean &
301 Concentrator-10 kit has proved to be the most effective for the successful amplification of the
302 abovementioned genetic region. Remaining loci (*rps4* ca. 600 bp; *ITSDbryo-ITS4bryo* ca. 450
303 bp; *ITS5bryo-ITSCbryo* ca. 380 bp) were comparable with respect to PCR success with a small
304 advantage for nuclear *ITS* regions.

305 The electropherograms obtained by automatic fragment sizing within all extraction
306 methods showed a broad distribution of bands which has indicated that genomic DNA was
307 highly fragmented (Fig. 5, 6, 7). The average sizing of DNA isolate did not vary significantly
308 across methods and is ranged from ca. 400 to 500 bp. Despite the fragment size distribution in all
309 electropherograms remains comparable, the most similar shape of the genomic DNA profiles can
310 be observed among CTAB-ethanol/NaCl^b, and Qiagen extraction method, which could be also
311 reflected in comparable PCR success rate within these two assays.

312 Discussion

313 DNA purity rather than concentration as a key factor

314 Our comparisons highlight the key importance of DNA purity after isolation from herbarium
315 sample, rather than DNA quantity, for successful PCR. Thus, particular attention should be paid
316 to separating DNA from naturally occurring plant cell contaminants, rather than strenuous efforts
317 to obtain high DNA quantity. Among protocols tested in our study, the CTAB-based DNA
318 extraction method provides such a solution, making it a superior choice relative to silica gel
319 column-based commercial kits for DNA extraction.

320 In the CTAB extraction protocols applied, the performance of the ethanol/NaCl mixture
321 has proven to be crucial for obtaining pure DNA. More precisely, decreasing the volume of the
322 ethanol/NaCl solution to the total volume of extracted sample, i.e. CTAB-ethanol/NaCl^b
323 protocol, caused a significant increase of PCR success as opposed to the original proportions
324 applied by Healey et al. (2014). In turn, the proportion of the ethanol/NaCl ingredients has
325 remained unchanged in both variants of the CTAB-ethanol/NaCl based protocols. Likely,
326 reducing the volume of ethanol in our original CTAB protocol may have resulted in a reduced
327 amount of precipitated genomic DNA but in the same time in a significantly lowered
328 concentration of the co-precipitated PCR inhibitors, such as polysaccharides, phenols, and other
329 organic compounds. In general, the addition of a high salt buffer (here, NaCl) could increase
330 genomic DNA purity by a boost of polysaccharides solubility in ethanol, allowing their removal
331 when DNA is pelleted under centrifugation step.

332 In our CTAB-ethanol/NaCl^b extraction protocol, the measured concentration values
333 were the lowest across the tested protocols. It is assumed that DNA yield is good enough to
334 obtain acceptable PCR products if ranged between 6.0—100 ng/μl (Do & Drábková, 2017). In
335 our study, we obtained successful PCR reactions from samples with concentration values lower
336 than 1 ng/μl. Nevertheless, the best performing DNA protocols should be aimed to obtain high
337 purity combined with high DNA yield, which is particularly important in respect of high-
338 throughput sequencing methods. In CTAB extraction tests, the Genomic DNA Clean &
339 Concentrator-10 kit was additionally applied to all prepared DNA extracts. This kit is expected
340 to provide ultra-pure, high-yield genomic DNA. Accordingly, DNA concentration and
341 percentage of the successfully amplified samples has risen significantly after Zymo-Spin
342 cleaning. The main increase in PCR success was observed in the case of the most potentially
343 contaminated extracts, which derived in this study from CTAB-isopropanol, and CTAB-
344 ethanol/NaCl^a protocols.

345 Our results are congruent with several studies which concluded that DNA purity is more
346 important for amplification success than DNA yield (e.g. Höss & Pääbo, 1993; Hänni et al.,
347 1995; Kalmár et al., 2000; Rohland & Hofreiter, 2007; Särkinen et al., 2012. It is worth
348 emphasizing, that plant material could be especially prone to PCR inhibition compared to other
349 organisms. Several different chemical constituents have been found in bryophytes so far
350 (Klavina et al., 2012, Klavina, 2015). Interestingly, Sabovljević, Bijelović & Dragoljub (2001)
351 described bryophytes as “remarkable reservoir” of natural products and/or secondary compounds

352 such as terpenoids, phenols, glycosides, fatty acids and rare aromatic ingredients. This is also
353 confirmed by Soni & Kumar (2009) who underlined that extraction of DNA from bryophytes
354 could be very difficult due to the presence of secondary compounds inhibiting downstream
355 applications.

356 **Effects of target amplicon size and specimen age on successful PCR**

357 In our tests of extraction protocols, the length of the selected target regions was correlated with
358 the PCR amplification success. This appears an obvious tendency for highly degraded genomic
359 material and our results are in agreement with Särkinen et al. (2012) and Do & Drábková (2017)
360 who indicated that the most easily amplifiable DNA fragments from herbarium material were
361 those below 500 bp. In our report, based on Qiagen extraction test, the best-performing locus are
362 *psbA-trnH* (ca. 250 bp), *trnL-trnF* (ca. 450 bp), and *5.8SR-ITS2* (ca. 450 bp). The most
363 pronounced decrease in PCR success was observed in amplicons around 1000 bp (*18S*, *adk*,
364 *phy2*, *psbB-clpP*, including *trnT-trnF* region from CTAB extraction test), and was more evident
365 in nuclear regions. However, it was possible in some cases to amplify target genomic regions of
366 up to 1500 bp. Thus, even though amplification success declines with target amplicon size for
367 herbarium-based isolates, some collections may provide DNA quality high enough to provide
368 adequate data for molecular analyses. Since short fragments prevail in herbarium DNA, it is
369 expected that PCR of smaller regions has a higher success rate. It is, admittedly, under
370 abovementioned observations, but on the other hand, an attempt to amplify short, barcode
371 regions using samples which failed previously in PCR reaction (within Qiagen extraction test)
372 was still unsuccessful. In a case like this, DNA un-purity may play a more significant role in
373 inhibiting PCR reaction than DNA fragmentation. Possibly, in this particular case, PCR
374 optimisation, using both fresh and herbarium material may result in improvement of successful
375 amplification.

376 Although in the Qiagen extraction test we did not have an equal share of specimens for
377 a given age, we found no correlation for the age of specimen and PCR success in the age range
378 examined. Successful amplification rate was comparable for the oldest (39 years old) and
379 youngest specimens (12) and rather other factors affecting the collection history seem decisive.
380 Previous studies have also shown that age of herbarium samples had no significant effect on
381 PCR success, pointing out the importance of locus types to be amplified rather than the age
382 (Särkinen et al., 2012; Do & Drábková, 2017). Summarizing, the age of moss specimen should
383 not deter bryologists from their usage in molecular research although certainly at the sample age
384 much exceeding those tested here the impact of DNA fragmentation may gradually appear
385 preponderant.

386

387 **The rate of DNA degradation in moss herbarium material – CTAB test**

388 Our extraction tests also took into consideration the level of DNA fragmentation in moss
389 herbarium samples. The overall strand breaks of DNA retrieved from the selected moss
390 herbarium specimens was high and only slightly varied between applied extraction methods, and

391 specimens. However, based on obtained electropherograms and virtual gel imaging output it is
392 possible to notice that the quality of genomic DNA was the most similar for the Qiagen and
393 CTAB-ethanol/NaCl^b extraction methods. Likely, the comparable level of PCR success obtained
394 based on these two methods can be largely attributed to this and suggests that our modified
395 CTAB-based protocol could offer high-quality DNA from herbarium moss collections, which
396 could correspond to results obtained with Qiagen protocol. We also found no ample difference
397 between obtained DNA profiles for all samples tested, representing age range between 5 to 19
398 years. Although Weiß et al. (2016) documented the correlation of DNA degradation through
399 time, our samples did not show any age-related fragmentation in the time frame tested. On the
400 other hand, it has been suggested that most DNA fragmentation in herbarium samples occurs on
401 specimen preparation by applying sample drying using a high temperature (60°C) or alcohol
402 (Staats et al., 2011; Särkinen et al., 2012). Consequently, in our tests, most DNA damage could
403 likely be attributed to sampling method preparation rather than the direct impact of collection
404 age, although the number of specimens used in this test is too small to draw firm conclusions
405 about this aspect. Certainly, in any case, it is important to underline the need for collecting and
406 gathering DNA-friendly material accompanying herbarium collections during expeditions. This
407 could be mostly obtained by using silica gel drying, fixing in appropriate collection buffers or
408 Whatman FTA card technology, as emphasized by Gaudeul & Rouhan (2013).

409 **Conclusions**

410 Our report is the first to offer a ready-to-use CTAB-based DNA extraction protocol tested
411 specifically for moss herbarium specimens. This procedure provides a good alternative to
412 expensive commercial kits, without negatively influencing experiment success. According to our
413 tests, the quality and quantity of DNA obtained with this method is high enough for downstream
414 PCR-based genetic analysis. Our observations regarding factors which influence the usage of
415 moss herbarium material for DNA isolation are congruent with previous studies based on other
416 groups of organisms. DNA purity and targeted amplicon size are more correlated with PCR
417 success than DNA yield. We also showed that examined genomic DNA was highly fragmented,
418 as typical for collection material, but degradation was not correlated with collection age.

419 Our observations were tested on an array of moss herbarium materials including a large
420 taxon sampling and collection age. Thus, methodological conclusions could be directly adaptable
421 to various molecular studies on mosses based on herbarium material. This seems of special value
422 when taking into account that mosses are main elements of flora in many geographical areas
423 difficult to reach due to field work logistics constraints. Antarctica and the austral polar region,
424 in general, can serve as the prominent example. In such cases, the possibility to efficiently
425 include herbarium specimens in investigation appears of key importance.

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Table 1 (on next page)

Table 1: CTAB extraction test. DNA extraction protocol.

1

Add extraction buffer		
Add to the each sample 1mL of preheated to 65°C 2x CTAB buffer containing β -mercapthoethanol.		
Preparation of 2x CTAB buffer (250 mL): 25 mL (1M) Tris-HCl pH 7,5 + 75 mL (5M) NaCl + 12,5 mL (0,5M) EDTA + 5g CTAB + water until 250 ml Final concentration: (100mM) Tris-HCl + (1,5M) NaCl + (25mM) EDTA + (2%) CTAB (w/v) Add immediately just before use: β -mercapthoethanol 0,3% (v/v) — 5 μ L/1000 μ L solution		
Incubate the sample at 65°C for 60 min with mixing by inversion every 10 min.		
Centrifuge at 5,000 ref for 5 min to pellet and remove un-lysed leaf tissue. Transfer the extract to a new 2 mL tubes.		
Protein extraction and RNase treatment		
Add an equal volume of chloroform : isoamyl alcohol (24:1) to the extract and mix gently. Extract for 30 min by rocking on orbital shaker.		
Centrifuge at 13,000 rpm for 10 min.		
Transfer the upper phase (containing DNA) to a new 2 mL tubes. Take care to avoid the aqueous/organic layer interface.		
Add 1 μ L of RNase A solution (10 mg/mL) per 100 μ L DNA solution and incubate at 37°C for 15 min with periodic, gentle mixing.		
Repeat the chloroform : isoamyl alcohol extraction to clear the aqueous phase.		
Precipitation		
Add X volume of 5M NaCl to the transferred aqueous phase and mix gently by inversion. Then add Y volume(s) of pre-chilled (-20°C) 95% ethanol and mix gently by inversion. Incubate at -20°C for 60 min. Note: do not leave the sample at -20°C for more than 60 min as both the CTAB and NaCl can precipitate from solution, preventing DNA isolation.		Add 1,8 volume of pre-chilled (-20°C) isopropanol to the transferred aqueous phase and mix gently by inversion. Incubate at -20°C for 24h.
CTAB-ethanol/NaCl ^a X = 0,5 Y = 3 Healey et al., 2014	CTAB-ethanol/NaCl ^b X = 0,1 Y = 0,6 our modification Attention DNA pellets are poorly visible.	CTAB-isopropanol
Centrifuge at 14,000 rpm for 20 min to collect precipitate, Pour off the liquid and add 750 μ L of pre-chilled (-20°C) 70% ethanol, Spin down DNA at 13,000 rpm for 15 min, Pour off the liquid and air-dry DNA pellet for 15 min – 30 min at room temperature or dry the samples in vacuum centrifuge for 5 min, Note: in case of isopropanol precipitation wash the pellet 5 times with 750 μ L pre-chilled (-20°C) 70% ethanol.		
Dissolve in Tris-EDTA buffer (TE buffer) pH 8,0		
Preparation of TE buffer (500 mL): 5 mL (1M) Tris pH 8 + 1 mL (0,5M) EDTA pH 8 + water until 500 mL Resuspend DNA in 80 μ L of TE buffer,		

2

Table 2 (on next page)

Table 2: Qiagen extraction test. Specimen information and PCR amplification success. Sequences lengths are estimated with the Geneious software after removal low-quality ends.

1

Lp.	Species	Kram B	Origin	gDNA [ng/μl]	Age	5.8SR ITS2	18S	adk gene	phy2 gene	psbAF trnHR2	atpH atpI	trnL trnF	rps4 gene	atpB1 rbcL1	psbB clpP	
						Coloured background (successful PCR / sample locus length [bp]*)										
1.	<i>Andreaea depressinervis</i>	4928/79	KGI	0.466	39	*										
2.	<i>A. nitida</i>	674026	KER	4.060	12											
3.	<i>Blindia magellanica</i>	611/99	MAR	1.920	19	458				246	374	468	658	602		
4.	<i>Brachythecium subplicatum</i>	614/99	MAR	3.400	19	439	782*		*	256	557	443	648	680	1097	
5.	<i>Breutelia integrifolia</i>	124/06	POSS	0.890	12	448		*		247	469	468	660	653	637*	
6.	<i>Bucklandiella heterostichoides</i>	695575	KER	1.630	12	443				244		316*				
7.	<i>Cratoneuroopsis chilensis</i>	403/99	MAR	1.310	19	389				256	557	420	676	689	676*	
8.	<i>Distichium capillaceum</i>	1198/06	KER	1.430	12	449		*	714	228	582	511	665	659	1045	
9.	<i>Ditrichum strictum</i>	194/06	POSS	0.396	12	471	754*		895	244	499	169	665	629	449*	
10.	<i>Hymenoloma antarcticum</i>	2662/80	KGI	1.720	38	*				246						
11.	—	110401	KGI	0.594	29					251		501		573		
12.	<i>Hymenoloma tortifolium</i>	527564	KER	8.780	12											
13.	<i>Notoligotrichum trichodon</i>	487/95	FUE	too low	23											
14.	<i>Polytrichadelphus magellanicus</i>	302/95	FUE	too low	23											
15.	<i>Racomitrium lanuginosum</i>	43266	POSS	3.340	12	*	*	*		238	528	470	660	671	547*	
16.	<i>Sanionia uncinata</i>	2/06	POSS	1.710	12	437	*			247	563	418	609	676	1078	
17.	—	2268/80	KGI	4.000	38											

18.	<i>S. georgicouncinata</i>	454/80	KGI	3.800	38	433	774*	693*		255	540	434	655	632	643*
19.	<i>Schistidium falcatum</i>	408/95	FUE	0.256	23	394				248		*			
20.	—	437/80	KGI	2.180	38	*		*		246			646	*	
21.	—	1447/99	MAR	1.810	19	*				238	423*	434			
22.	<i>S. halinae</i>	2711/80	KGI	0.722	38	396				243		434	*	450	*
23.	<i>Schistidium species</i>	44713	KER	4.780	12										
24.	<i>Valdonia microcarpa</i>	555/99	MAR	1.310	19										
25.	<i>Warnstorfia fontinaliopsis</i>	1193/80	KGI	1.120	38	431	777*	*	*	251	552	417	665	624	548*

2 Abbreviation used: FUE (Isla Grande de Tierra del Fuego, southern South America); KER (Îles Kerguelen); KGI (King George Island, South Shetland Islands); MAR (Marion Island, Prince Edward
3 Islands); POSS (Île de la Possession, Îles Crozet); * single-stranded read or unsuccessful sequencing

4

Table 3 (on next page)

Table 3: Qiagen extraction test. The number of specimens within a designed genomic DNA concentration range.

1
2

DNA yield [ng/μL]	Number of specimens within given range
too low	2
0,20 — 1,95	15
1,96 — 3,71	3
3,72 — 5,47	4
5,48 — 7,23	0
7,24 — 8,99	1
Total number of specimens	25

Table 4(on next page)

Table 4: CTAB extraction test. Specimen information and DNA yield measured before and after using Genomic DNA Zymo Clean & Concentrator-10 kit.

1

Lp.	Species	Kram B	Origin	Age	gDNA [ng/μL]							
					Before Zymo-Spin				After Zymo-Spin			
					CTAB-ethanol/NaCl ^a	CTAB-ethanol/NaCl ^b	CTAB-isopropanol	Qiagen kit	CTAB-ethanol/NaCl ^a	CTAB-ethanol/NaCl ^b	CTAB-isopropanol	Qiagen kit
1.	<i>Brachythecium rutabulum</i>	1363/99	MAR	19	2.120	1.920	2.080	2.410	10.800	6.850	10.225	8.112
2.	<i>Breutelia integrifolia</i>	3597/06	KER	12	0.920	0.124	1.170	0.314	5.250	2.370	8.550	2.150
3.	<i>Bucklandiella striatipila</i>	3758/06	KER	12	0.845	0.025	0.444	0.030	2.500	1.650	2.750	1.956
4.	<i>Cratoneuropsis chilensis</i>	403/99	MAR	19	6.985	3.120	6.720	1.640	15.125	10.000	17.120	7.125
5.	<i>C. chilensis</i>	1448/99	MAR	19	4.920	4.480	17.000	5.160	15.025	15.500	51.336	22.650
6.	<i>Holodontium strictum</i>	3581/06	KER	12	1.680	0.748	2.550	0.700	6.780	3.250	9.656	2.850
7.	<i>Rhacocarpus purpurascens</i>	613/13	KER	05	0.656	0.540	1.510	0.256	2.050	2.450	4.885	2.100
8.	<i>Valdonia microcarpa</i>	555/99	MAR	19	1.190	1.170	2.660	1.020	4.450	4.200	8.750	3.850

2

Abbreviation used: KER (Îles Kerguelen); MAR (Marion Island, Prince Edward Islands)

3

4

5

6

Figure 1

Figure 1: Qiagen extraction test. PCR success (%) of selected genetic regions used, measured as the number of positive amplicons divided by the total number of samples.

All indicated lengths of target genetic region are evaluated based on gel electrophoresis and marked above the graphs.

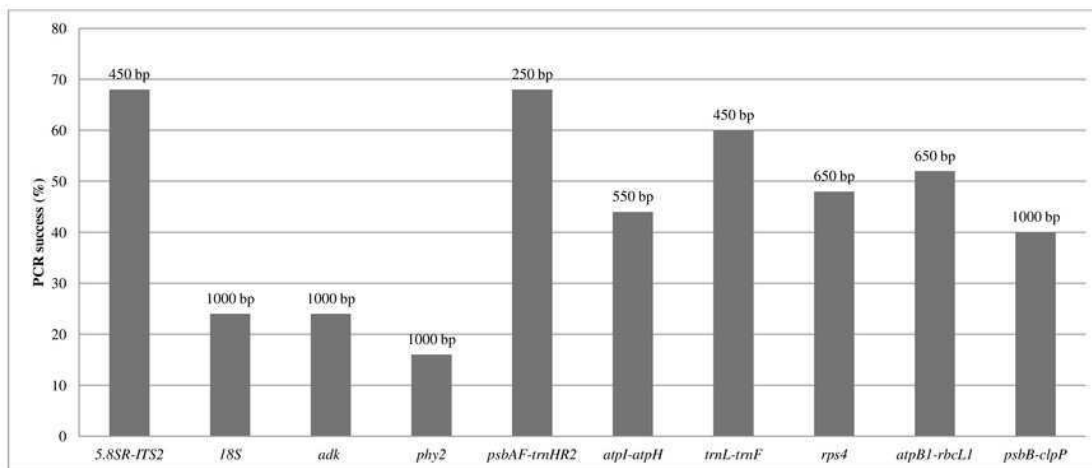
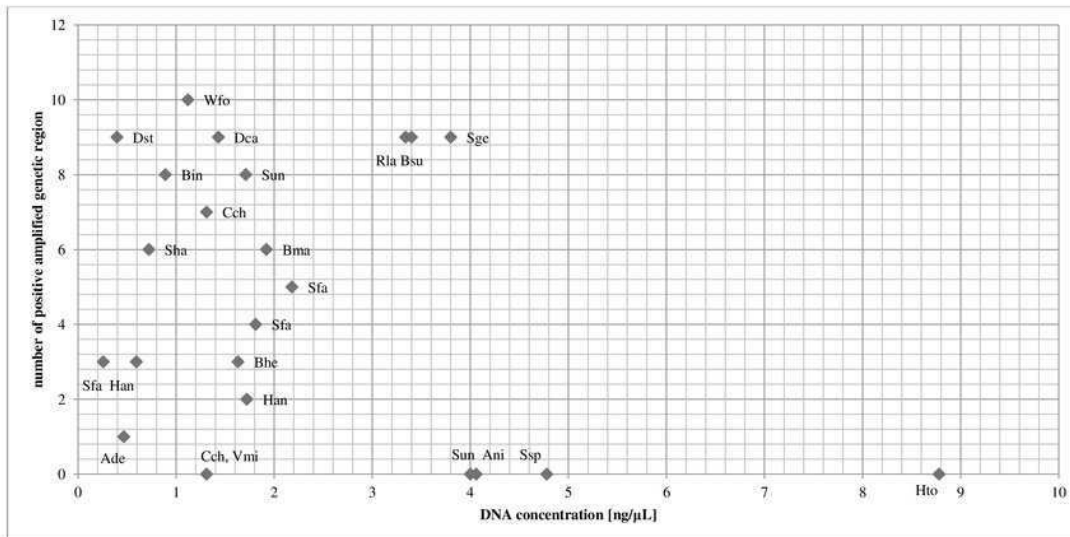


Figure 2

Figure 2: Qiagen extraction test. The impact of DNA concentration values represented by a given moss species on PCR success measured as a number of positive amplified genetic regions.



Abbreviation used: Ade (*Andreaea depressinervis*); Ani (*Andreaea nitida*); Bhe (*Bucklandiella heterostichoides*); Bin (*Breutelia integrifolia*); Bma (*Blindia magellanica*); Bsu (*Brachythecium subplicatum*); Cch (*Cratoneurosis chilensis*); Dca (*Distichium capillaceum*); Dst (*Ditrichum strictum*); Han (*Hymenoloma antarcticum*); Hto (*Hymenoloma tortifolium*); Rla (*Racomitrium lanuginosum*); Sfa (*Schistidium falcatum*); Sge (*Sanionia georgicouncinata*); Sha (*Schistidium halinae*); Ssp (*Schistidium* sp.); Sun (*Sanionia uncinata*); Vmi (*Valdonia microcarpa*); Wfo (*Wamstorfia fontinaliopsis*)

Figure 3

Figure 3: Qiagen extraction test. Effect of specimen age on PCR success.

PCR success (%) measured as the number of positive amplified genetic regions in the age range examined divided by the (10*n) where 10, indicates the number of genetic regions tested; n, indicates the number of specimen in given ages (marked above the graphs).

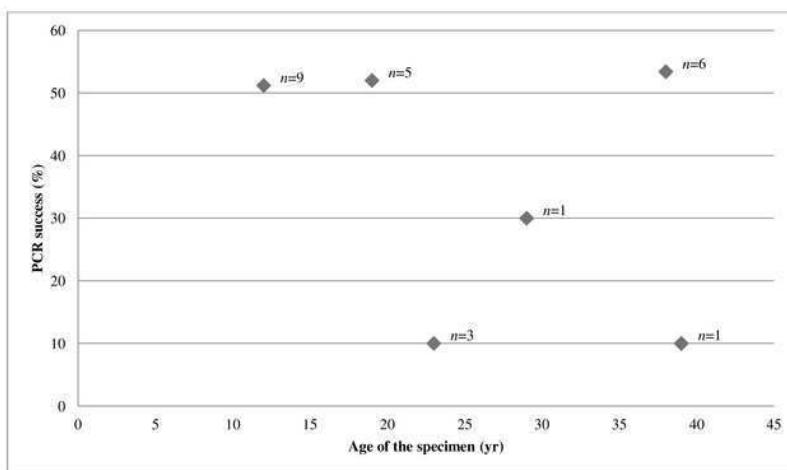


Figure 4

Figure 4: CTAB extraction test. Effect of extraction method on PCR success (%) measured as the number of positive amplicons divided by the total number of samples, before and after using Genomic DNA Clean & Concentrator-10 kit.

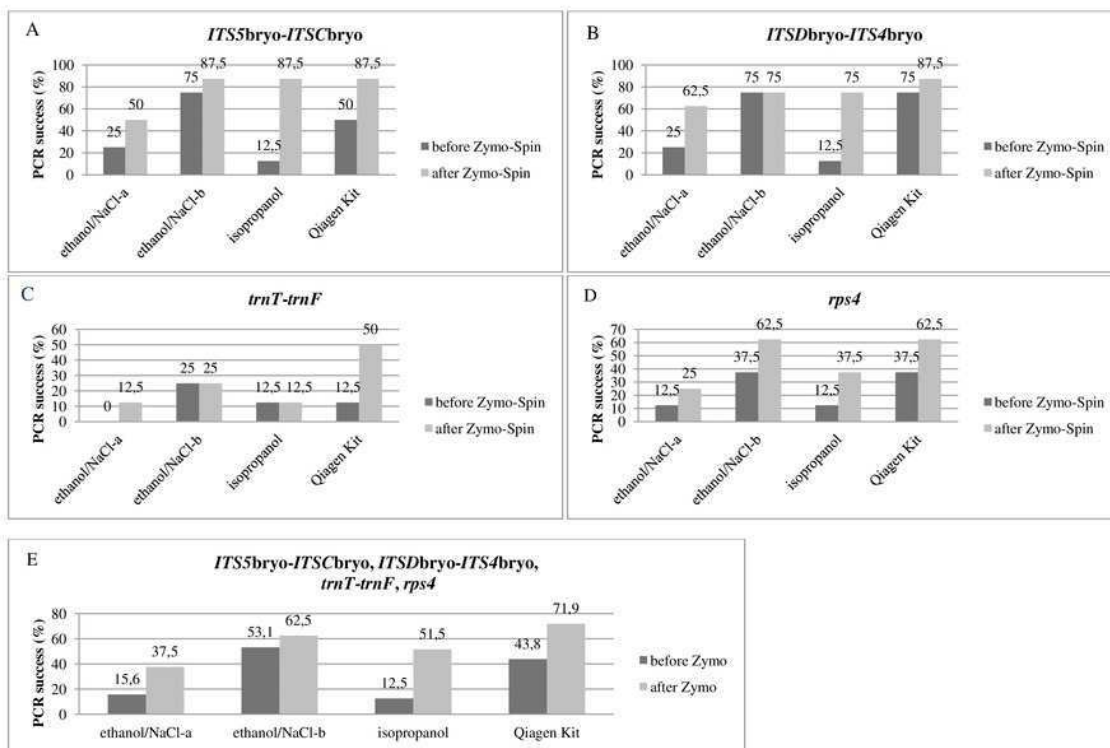
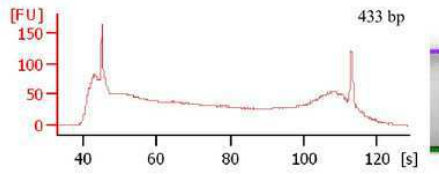
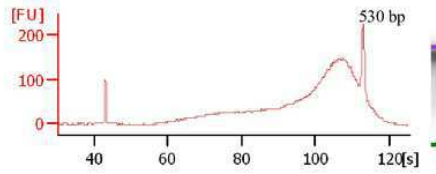


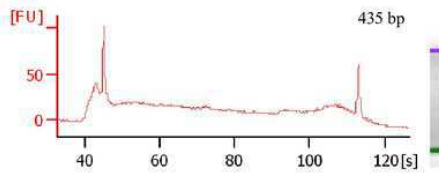
Figure 5

CTAB extraction test. Electropherograms, gel images output (virtual gel) and average fragment size (bp) of genomic DNA analyzed using the Agilent High Sensitivity DNA kit on the Agilent 2100 Bioanalyzer System. Part A

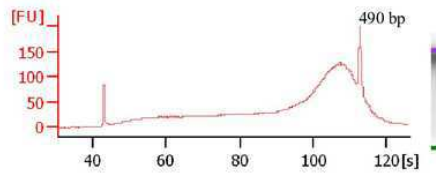
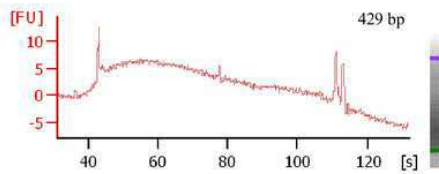
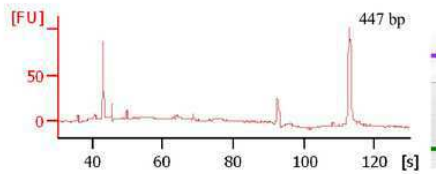
Abbreviation used: [FU]-fluorescence units (DNA amount), [s]-seconds.

Brachythecium rutabulum 1363/99CTAB-ethanol/NaCl^bCTAB-ethanol/NaCl^b

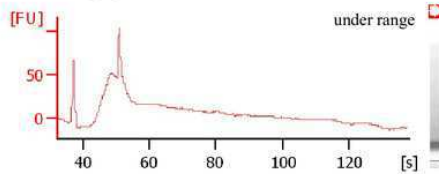
CTAB-isopropanol



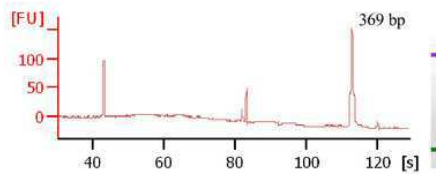
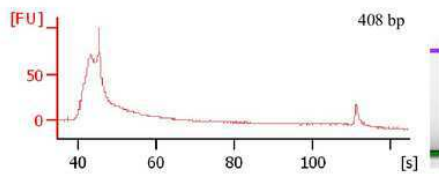
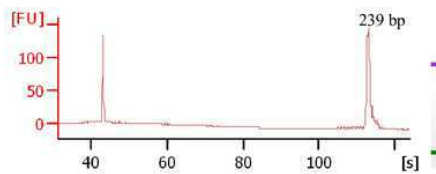
Qiagen kit

*Bretelia integrifolia* 3597/06CTAB-ethanol/NaCl^bCTAB-ethanol/NaCl^b

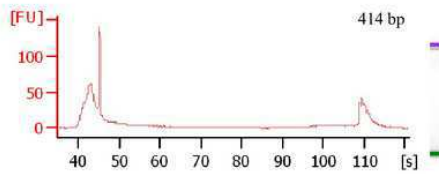
CTAB-isopropanol



Qiagen kit

*Bucklandiella stratipila* 3758/06CTAB-ethanol/NaCl^bCTAB-ethanol/NaCl^b

CTAB-isopropanol



Qiagen kit

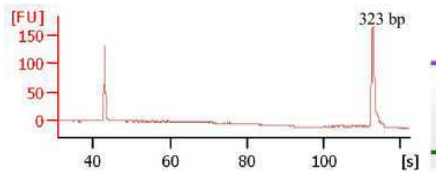
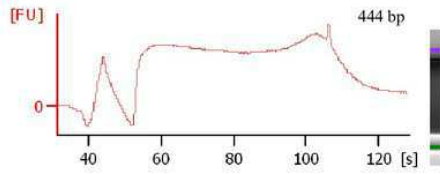
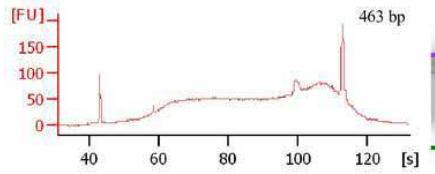


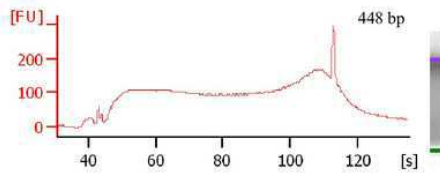
Figure 6

CTAB extraction test. Electropherograms, gel images output (virtual gel) and average fragment size (bp) of genomic DNA analyzed using the Agilent High Sensitivity DNA kit on the Agilent 2100 Bioanalyzer System. Part B

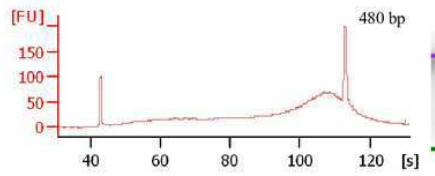
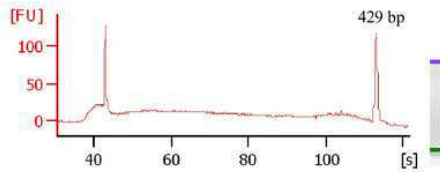
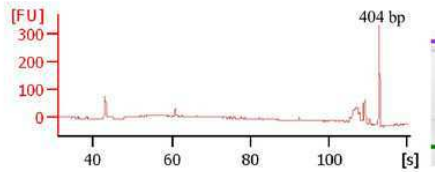
Abbreviation used: [FU]-fluorescence units (DNA amount), [s]-seconds.

Cratoneuropsis chilensis 403/99CTAB-ethanol/NaCl^bCTAB-ethanol/NaCl^b

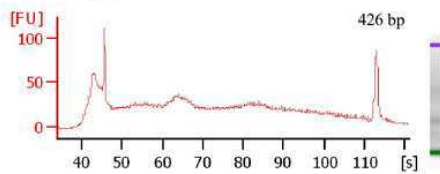
CTAB-isopropanol



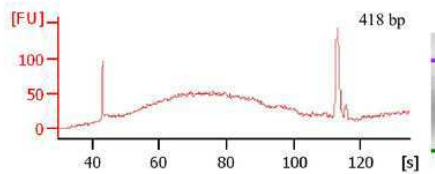
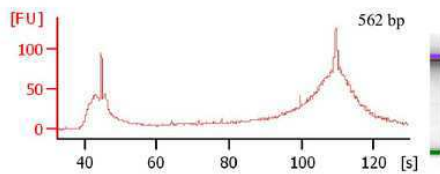
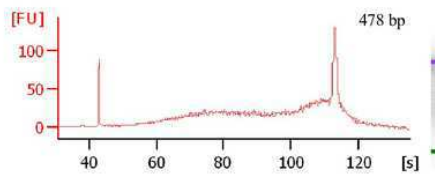
Qiagen kit

*Holodontium strictum* 3581/06CTAB-ethanol/NaCl^bCTAB-ethanol/NaCl^b

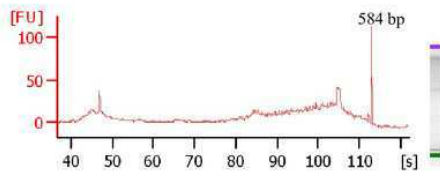
CTAB-isopropanol



Qiagen kit

*Rhacocarpus purpurascens* 613/13CTAB-ethanol/NaCl^bCTAB-ethanol/NaCl^b

CTAB-isopropanol



Qiagen kit

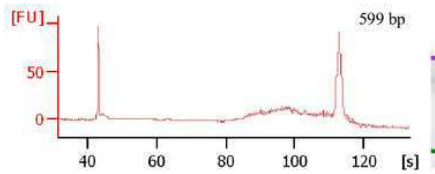
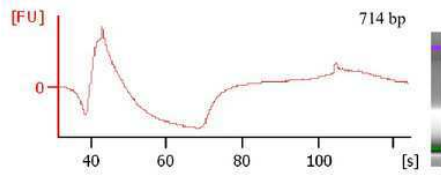
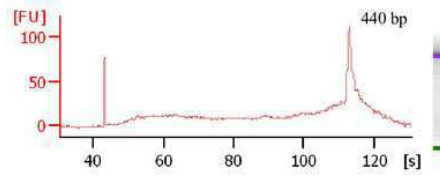


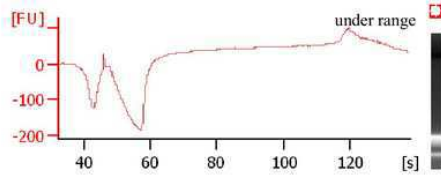
Figure 7

CTAB extraction test. Electropherograms, gel images output (virtual gel) and average fragment size (bp) of genomic DNA analyzed using the Agilent High Sensitivity DNA kit on the Agilent 2100 Bioanalyzer System. Part C

Abbreviation used: [FU]-fluorescence units (DNA amount), [s]-seconds.

Valdonia microcarpa 555/99CTAB-ethanol/NaCl⁺CTAB-ethanol/NaCl⁺

CTAB-isopropanol



Qiagen kit

