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colocr: An R package for conducting co-localization analysis on fluorescence microscopy images

Mahmoud Ahmed¹, Trang Huyen Lai¹, Deok Ryong Kim^{Corresp. 1}

¹ Department of Biochemistry and Convergence Medical Sciences, Institute of Health Sciences, Gyeongsang National University School of Medicine, Jinju, GyeongNam, Republic of Korea

Corresponding Author: Deok Ryong Kim
Email address: drkim@gnu.ac.kr

Background The co-localization analysis of fluorescence microscopy images is a widely used technique in biological research. It is often used to determine the co-distribution of two proteins inside the cell, suggesting that these two proteins could be functionally or physically associated. The limiting step in conducting microscopy image analysis in a graphical interface tool is the selection of the regions of interest for the co-localization of two proteins.

Implementation This package provides a simple straight forward workflow for loading fluorescence images, choosing regions of interest and calculating co-localization statistics. Included in the package is a shiny app that can be invoked locally to select the regions of interest where two proteins are interactively co-localized.

Availability colocr is available on the comprehensive R archive network, and the source code is available on GitHub as part of the ROpenSci collection, <https://github.com/ropensci/colocr>. Keywords: R package, co-localization, image-analysis, fluorescence microscopy, statistics

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4 Mahmoud Ahmed, Trang Huyen Lai, and Deok Ryong Kim

5 Department of Biochemistry and Convergence Medical Sciences and Institute of Health
6 Sciences, Gyeongsang National University School of Medicine, Jinju, Republic of Korea
7 527-27

8 Corresponding author:

9 Deok Ryong Kim

10 Email address: drkim@gnu.ac.kr

11 ABSTRACT

12 **Background** The co-localization analysis of fluorescence microscopy images is a widely used tech-
13 nique in biological research. It is often used to determine the co-distribution of two proteins inside the
14 cell, suggesting that these two proteins could be functionally or physically associated. The limiting step
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16 interest for the co-localization of two proteins .

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19 shiny app that can be invoked locally to select the regions of interest where two proteins are interactively
20 co-localized.

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22 available on GitHub as part of the ROpenSci collection, <https://github.com/ropensci/colocr>.
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24 INTRODUCTION

25 Biologists use fluorescence microscopy imaging techniques in a variety of applications. Among them,
26 the most widely used applications are the co-localization analysis. It is often used to describe the co-
27 distribution of two proteins that are functionally linked in the cell. The underlying assumption of this
28 technique is that two proteins closely localizing will interact with each other to potentially share some
29 common characteristics in the cell functions. Several studies proposed methods for quantifying the
30 co-localization of the two intracellular proteins using fluorescence microscopy images. Multiple tools
31 implement these methods with easy to use graphical interfaces such as Fiji- an extension of ImageJ
32 (Schindelin et al., 2012; Schneider et al., 2012). imager and magick are two R packages that can be used
33 for the similar image analysis (Barthelme, 2018; Ooms, 2018).

34 Selecting the regions of interest in a graphical interface is a critical step for these image analyses.
35 Often, this requires manual work by the user, which can be time consuming when processing tens or
36 hundreds of images. Also, this analysis would be very hard to reproduce or rerun with minor parameter
37 changes. Other image analysis programmatic tools have a wider functionality and goals beyond simple
38 analysis, so non-experienced users might have a hard time to use them.

39 Here, we present a simple package called colocr that can be used in R environment (R Core Team,
40 2017). colocr enables calculating co-localization statistics of two coloring dyes from the high quality
41 microscopy images obtained from staining with two different fluorescent probes. The functions in a
42 colocr map to the intuitive steps of the co-localization analysis and do not require prior knowledge of
43 image analysis or advanced R. The package offers a graphical user interface based on the popular shiny
44 applications that can be launched locally or accessed online (Chang et al., 2016).

45 MATERIALS & METHODS

46 Data Sources

47 The confocal fluorescence microscopy images presented in this article are from the DU145 prostate cancer
48 cell line. In this experiment, the cell line was treated with two primary antibody probes for two proteins
49 RKIP and LC3, and subsequently with two secondary antibody probes conjugated by different fluorescent
50 dyes (Ahmed et al., 2018). The aim of this experiment is to determine the degree of co-localization of
51 these two proteins in this cell line and to further describe their functional association in autophagy during
52 the tumor progression.

53 The DU145 human prostate cancer cells were seeded on cover glasses and cultured in DMEM con-
54 taining 10% fetal bovine serum (FBS) at 37 °C in 5% CO₂ humidified atmosphere. For Immunostaining,
55 each sample was simultaneously incubated with both of two primary antibodies (5–20 µg/mL each)
56 RKIP/PEBP1 (polyclonal rabbit Ab, sc-28837) and LC3/MAP1LC3B (monoclonal mouse antibodies,
57 sc-376404) in 1% BSA in PBST (PBS + 0.1% Tween 20) at 4 °C overnight. Two proteins were visualized
58 by staining with two fluorescence-conjugated secondary antibodies (anti-mouse IgGkBP-CFL 594, sc-
59 516178, and anti-rabbit IgG Alexa FLuor 488, A27034) in PBST + 1% BSA for 60 min at 37 °C under
60 dark. Nuclei were stained with Hoechst (300 ng/mL in 1% BSA in PBST for 10 min). All images were
61 obtained under the confocal microscope Olympus FV 1000 (Olympus Corporation, Tokyo, Japan).

62 Co-localization Statistics

63 The following is a brief discussion of the theory and interpretations of the different statistics we used
64 in this package as measures of cellular co-localization. The article by Dunn et al. (2011) describes the
65 formal details of the statistics. For each of the co-localization statistics, we provide a definition, formula,
66 range of values, interpretation and the suitable situations where it can be used.

67 *Pearson's correlation coefficient*

68 Pearson's correlation coefficient (PCC) is the co-variance of the pixel intensities from the two channels.
69 The mean of the intensities is subtracted from each pixel which makes the coefficient independent of the
70 background level. The PCC is calculated as follows:

$$PCC = \frac{\sum_i (R_i - \bar{R}) \times (G_i - \bar{G})}{\sqrt{\sum_i (R_i - \bar{R})^2 \times \sum_i (G_i - \bar{G})^2}}$$

71 Where R_i and the G_i is the intensities of the red and green channels and the \bar{R} and \bar{G} are the average
72 intensities. The values of PCC are between 1 and -1 for perfect correlations in the positive and negative
73 directions respectively and 0 means no correlation. PCC is measures both the occurrence and the
74 proportionality of the pixel intensity, therefor is expected to use in cases where the two dyes are expected
75 to to co-localize and to scale linearly.

76 *Manders Overlap Coefficient*

77 Manders Overlap Coefficient (MOC) is the fraction of pixels from each channel with values above the
78 background. It doesn't require subtraction of the mean. Therefore, the values are always between 0 and 1.
79 The MOC is calculated as follows:

$$MOC = \frac{\sum_i (R_i \times G_i)}{\sqrt{\sum_i R_i^2 \times \sum_i G_i^2}}$$

80 Where R_i and the G_i is the intensities of the red and green channels. MOC is suitable to use in cases
81 where the signal from the two proteins are expected to co-occur but not in proportion to each other.

82 *Testing for statistical significance*

83 While colocr doesn't implement any formal statistical tests for significance, it is an important issue to
84 mention. One can test the significance of the different in co-localization between two groups (co-localized
85 vs uncorrelated probes) using a simple *t*-test. Alternatively, one can compare the observed co-localization
86 statistics in one group to a null model generated from the same data. The generation of these null or
87 random models proved to be difficult due to auto-correlation in the image pixels and the varying nature of
88 the probe interactions.

89 Data objects & Methods

90 colocr uses an S3 object called cimg from the imager package. All methods take this object as input
 91 with exception of image_load which takes a single argument for the path to the image file. image_load
 92 and roi_select returns the same cimg with an additional attribute called label in the latter case. roi_show
 93 and roi_check return NULL and four and two plots, respectively. roi_test returns a data.frame. Table 1
 94 summarizes the input and output of each function in the package.

Table 1. Description of the package functions, inputs and outputs.

Function	Input	Output
image_load	File path to image (string).	Image object (cimg).
roi_select	Image object (cimg) and parameters to select regions of interest.	Image object (cimg) with and label attribute.
roi_show	Image object (cimg) with and label attribute.	Four plots. Original image, low resolution selected regions and two gray scale images of two channels with highlighted selected regions.
roi_check	Image object (cimg) with and label attribute.	Two plots. Scatter plot and density distribution of the pixel intensities from the selected regions in two channels.
roi_test	Image object (cimg) with and label attribute.	A data.frame. With a column for each of the requested co-localization statistics and a row for each of the regions of interest.

95 Source Code & Reproducibility

96 The source code for the package is available on GitHub as part of the ROpenSci on-boarding repository <https://github.com/ropensci/colocr>. The code and the image in this document are
 97 available on <https://github.com/BCMSLab/colocrart>. A simplified version of this code is
 98 presented in the last section of this article. The full version of the code is provided in an additional file 1.
 99

100 RESULTS & DISCUSSION

101 Here, we introduce an example from the published literature where images from the DU145 prostate
 102 cancer cell line were stained with dyes for two proteins RKIP/PEBP1 and LC3/MAPLC3B (Ahmed et al.,
 103 2018). The aim of this experiment is to determine how much of the two proteins are co-localized or
 104 co-distributed in the particular cell line (Figure 1).

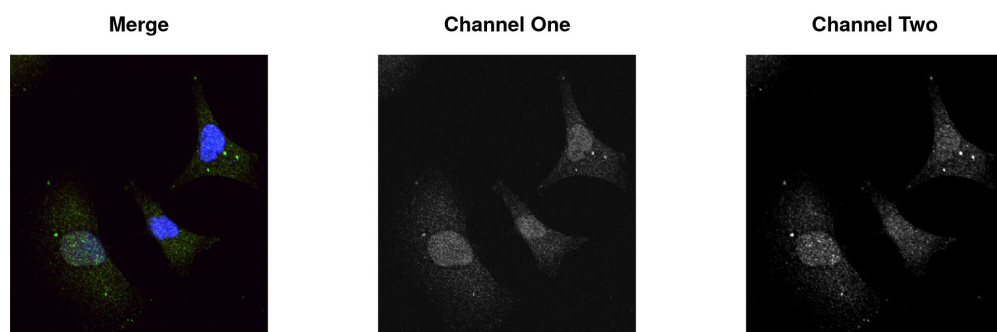


Figure 1. Merge image and the first and second channels on the gray scale. Fluorescence microscopy images of the merge (*left*), first (*middle*) and second (*right*) channel in gray scale. DU145 cells were stained using antibodies for RKIP (green) and LC3 (red) as described in Data Sources. Images were obtained under the confocal microscope Olympus FV 1000. Blue represents the Hoechst-stained nuclei.

105 **Selecting Regions of Interest (ROI)**

106 The function `roi_select` relies on different algorithms from the `imager` package. However, using the
107 functions to select the ROIs require no background knowledge in the workings of the algorithms and can
108 be done through trying different parameters and choosing the most appropriate ones. Typically, one wants
109 to select the regions of the image occupied by a cell or a group of cells. However, the package can also
110 select certain areas/structures within the cell if they are distinct enough. The default behaviour is to select
111 the largest contiguous region of the image and add the next (n) largest regions using the `n` argument.

112 The selection of ROIs is achieved using morphological operations from `imager` (Barthelme, 2018).
113 In brief, we start by selecting the structures in the gray-scale image using the default values of three
114 major operations; threshold, grow (dilation) and shrink (erosion). Thresholding excludes the pixels below
115 a certain value. Grow and shrink test for whether a number of pixel outward and inward, respectively,
116 belong to the structure. The combination of the two operations; fill and clean can include and exclude
117 gaps in the structure, respectively. In our experience, a suitable selection can emerge easily by varying
118 these parameters in a trial and error fashion.

119 This function returns a `cimg` object containing the original input image and an added attribute called
120 `label` to indicate the selected regions. `label` is a vector of integers; with 0 for the non-selected areas, 1 for
121 the first, 2 for the second selected regions and so on. The selection process can be assessed visually using
122 `roi_show`. The function outputs four plots; the merge image, the pixel set and each of the two channels
123 with highlighted ROIs (Figure 2).

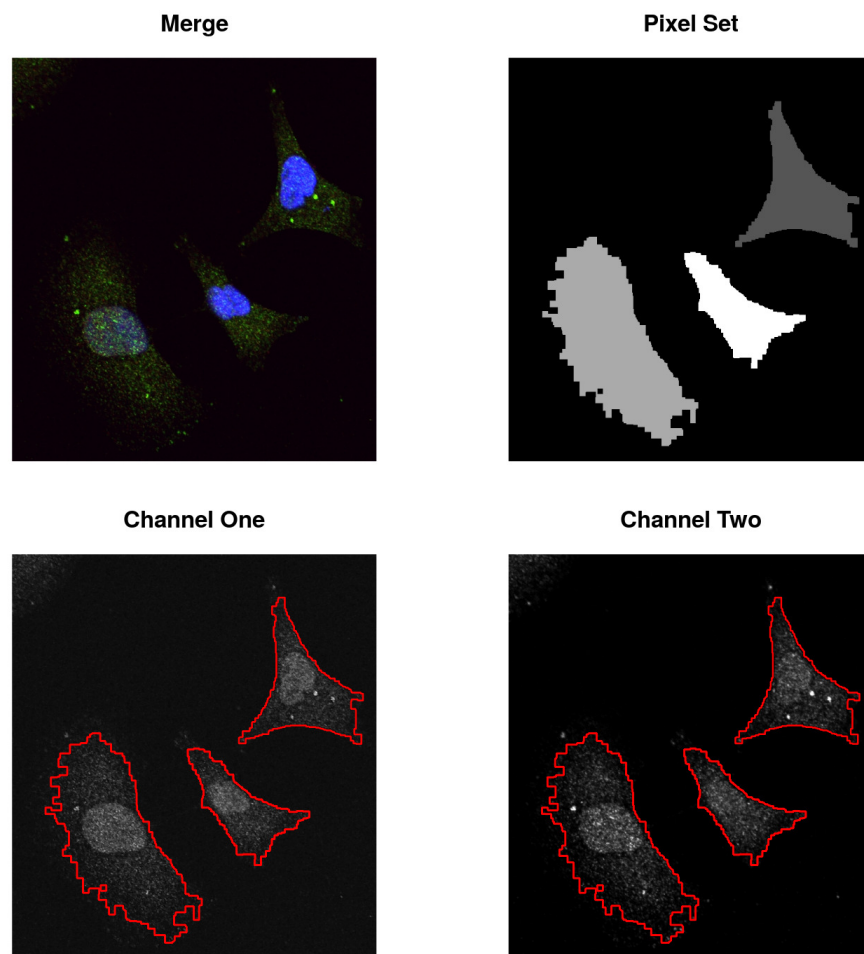


Figure 2. Selection of regions of interest. (*top left*) Merge image is the overlap of red, green and blue dyes. (*top right*) Pixel set is a low-resolution image of the selected regions of interest. (*bottom*) Channel one and channel two with highlighted regions of interest (red line).

124 **Quality Assessment of pixel intensities**

125 Both the co-localization statistics implemented in this package quantify different aspects of the linear trend
 126 between the pixel intensities from the two channels of the image. Therefore, it is useful to visualize this
 127 trend and the distribution of the intensities to make sure whether the analysis is suitable. The expectation
 128 is that the pixel intensities from the two channels should align with the diagonal in the first graph and
 129 show nearly overlapped distributions in the second with the similar pattern of pixel values (Figure 3).

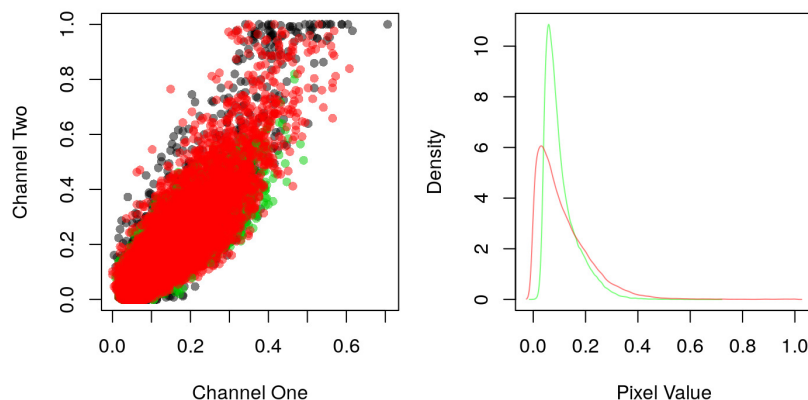


Figure 3. Scatter and density distribution of pixel intensities. (*left*) The raw pixel intensities of the channels one and two from the selected regions of interest (colors) are shown as points. (*right*) The density of the pixel values of the first (red) and second (green) channels are shown as lines.

130 **Calculating co-localization statistics**

131 The two different statistics implemented in this package are the PCC and MOC. We described the rationale
 132 and the formulation of those statistics elsewhere. Invoking the test is a one function call on the selected
 133 regions of interest. `roi_test` returns a data.frame with a column for each of the desired statistics and a row
 134 for each of the selected regions (n) (Table 2).

Table 2. Co-localization statistics.

ROI	PCC	MOC
1	0.86	0.94
2	0.88	0.93
3	0.87	0.95
Average	0.87	0.94

135 **Other features**

136 ***Processing a collection of images***

137 To process a collection of images at once, the input for the functions should be lists of the original object
 138 type. Other parameter arguments can be single values that apply to all images or as lists of the same
 139 length with specific values for each image. Similarly, the output of `image_load`, `roi_select` and `roi_test`
 140 would be a list of the original output object type. For `roi_show` and `roi_check`, the output is the same set of
 141 plots for each image.

142 ***Graphic user interface (shiny application)***

143 Arguably, selecting the regions of interest is the most time-consuming step in this analysis. Usually,
 144 one has to select the regions by hand when using image analysis software such as imageJ. This package
 145 only semi-automates this step, but still relies on the user's judgment on which parameters to use and
 146 whether the selected ROIs are appropriate. To simplify this step, the package provides a simple shiny
 147 app to learn these parameters interactively and use it in the rest of the workflow. This app can be invoked
 148 locally from within an R session or accessed online at the following address [https://mahshaaban.
 149 shinyapps.io/colocr_app2/](https://mahshaaban.shinyapps.io/colocr_app2/).

150 **Typical colocr workflow**

151 A typical colocr workflow starts by loading the merge images in an R session using `image_load`. Then
 152 selecting the regions of interest using `roi_select`. Finally, calculating the desired co-localization statistics
 153 using `roi_test`. Optionally, `roi_show` highlights the selected regions on the images and `roi_check` visualizes
 154 the scatter and the density distributions of the pixel intensities. Figure 4 depicts the steps and the functions
 155 of the typical workflow.

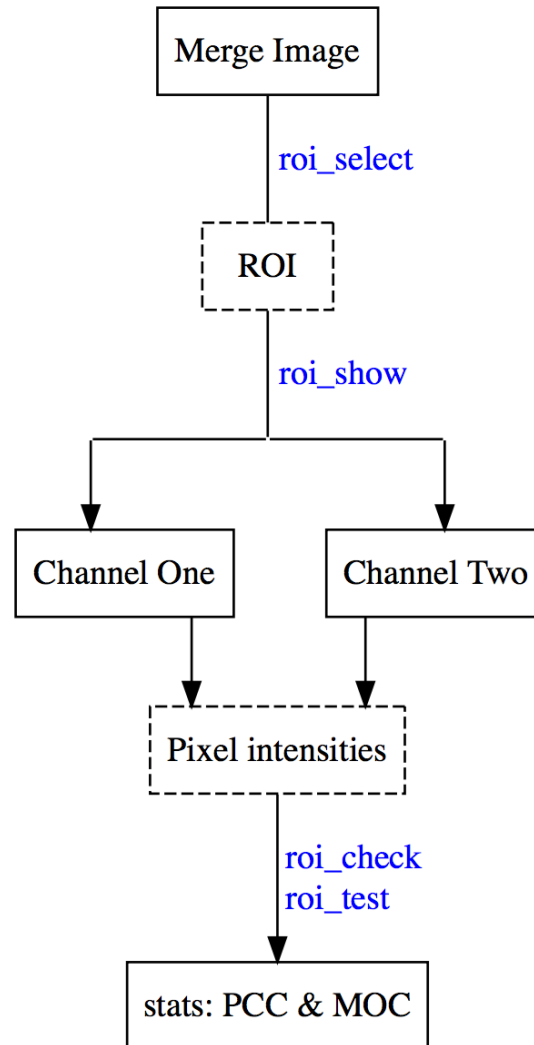


Figure 4. Work flow of the co-localization analysis in the colocr package. The diagram depicts a typical workflow for using colocr. This includes loading the merged image, selecting the regions, extracting the pixel intensities and calculating the co-localization statistics. The labels in blue are the specific functions in colocr to perform each step of the workflow.

156 **Other image processing packages in R**

157 The three main image processing packages available in R are imager, magick and EBImage (Barthelme,
 158 2018; Ooms, 2018; Pau et al., 2010). imager wraps the CImg and magick wraps the Magick++ C++
 159 libraries, respectively (Tschumperle, 2018; Bob Friesenhahn, 2018). Both packages and their underlying
 160 libraries contain wide functionality for image processing and analysis. colocr uses some of imager and
 161 magick functionality to simplify the co-localization analysis of microscopy images. In colocr, only a few
 162 high-level functions that map directly to the steps of the co-localization analysis without having to worry
 163 about much of the details of the data structures or the specifics of the applied morphological operations.

164 **Reproducing figures and table in this document**

165 In this section, we simplified a version of the code used to produce this document. Briefly, we load the
 166 required R libraries, construct a path to the image file (example image) and apply a typical workflow to
 167 calculate the co-localization statistics.

168 First, we start by loading the two libraries `imager` and `colocr`.

```
169 library(imager)
170 library(colocr)
```

171 The example image used throughout the document is from DU145 cell line stained for RKIP and LC3
 172 in the first and second channel, respectively. The image is included in the package and can be accessed
 173 using `system.file`.

```
174 # get image path
175 fl <- system.file('extdata', 'Image0003_.jpg', package = 'colocr')
```

176 We load the image using `image.load` and show it along with the two channels (Figure 1).

```
177 # load images and channels
178 img <- image_load(fl)
179 img1 <- channel(img, 1)
180 img2 <- channel(img, 2)

181 par(mfrow = c(1,3), mar = c(1, 1, 3, 1))
182 plot(img, axes = FALSE, main = 'Merge')
183 plot(img1, axes = FALSE, main = 'Channel_One')
184 plot(img2, axes = FALSE, main = 'Channel_Two')
```

185 Typically, one would use the `roi.select` to choose the regions of interest as a first step in the analysis
 186 workflow. `roi.show` highlights the selected regions (Figure 2).

```
187 par(mfrow = c(2,2), mar = c(1, 1, 3, 1))
188 img %>%
189   roi_select(threshold = 90,
190             shrink = 10,
191             fill = 10,
192             clean = 10,
193             n = 3) %>%
194   roi_show()
```

195 Next, `roi.check` shows the scatter and the density distribution of pixel intensities from the selected
 196 regions of interest (Figure 3).

```
197 par(mfrow = c(1,2), mar = c(4, 4, 1, 1))
198 img %>%
199   roi_select(threshold = 90,
200             shrink = 10,
201             fill = 10,
202             clean = 10,
203             n = 3) %>%
204   roi_check()
```

205 Finally, `roi.test` calculates the co-localization statistics (Table 2).

```
206 img %>%
207   roi_select(threshold = 90,
208             shrink = 10,
209             fill = 10,
210             clean = 10,
211             n = 3) %>%
212   roi_test(type = 'both')
```

213 CONCLUSION

214 colocr implements a simple workflow for the co-localization analysis of fluorescence microscopy images.
215 The package provide functions for selecting regions of interest, extracting the pixel intensities and
216 calculating the co-localization statistics.

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218 We thank all lab members for the critical discussion during developing this R package. We thank the
219 ROpenSci team for reviewing the source code and hosting the package on their repository.

220 ADDITIONAL FILES

221 Additional file 1 — script.R (Script for generating the figures and tables in the manuscript.)

222 ADDITIONAL INFORMATION AND DECLARATIONS

223 Competing Interests

224 The authors declare there are no competing interests.

225 Author Contributions

226 Mahmoud Ahmed Conceived and developed the R package. Prepared the manuscript. Trang Huyen Lai
227 Prepared the microscopy images and contributed to writing the manuscript. Deok Ryong Kim Supervised
228 the project and contributed to writing the manuscript.

229 Data Availability

230 The source code of the R package is available at <https://github.com/ropensci/colocr>. The
231 images presented in the manuscript is available at <https://github.com/BCMSLab/colocrart>.

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