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# Exploring spatial nonstationary environmental effects on species distribution: a case study of Yellow Perch in Lake Erie

Changdong Liu<sup>1</sup>, Junchao Liu<sup>1</sup>, Yan Jiao<sup>2</sup>, Yanli Tang<sup>Corresp., 1</sup>

<sup>1</sup> Department of Fisheries, Ocean University of China, Qingdao, Shandong, China

<sup>2</sup> Department of Fish and Wildlife Conservation, Virginia Polytechnic Institute & State University, Blacksburg, Virginia, USA

Corresponding Author: Yanli Tang

Email address: changdong\_ouc@163.com

**Background:** Global regression models under an implicit assumption of spatial stationarity were commonly applied to estimate the environmental effects on aquatic species distribution. However, the relationships between species distribution and environmental variables may change among spatial locations, especially at large spatial scales with complicated habitat. Local regression models are appropriate supplementary tools to explore species-environment relationships at finer scales.

**Method:** We applied geographically weighted regression (GWR) models on Yellow Perch in Lake Erie to estimate spatially-varying environmental effects on the presence probabilities of this species. Outputs from GWR were compared with those from generalized additive models (GAMs) in exploring the Yellow Perch distribution. Local regression coefficients from the GWR were mapped to visualize spatially-varying species-environment relationships. *K*-means cluster analyses based on the *t*-values of GWR local regression coefficients were used to characterize the distinct zones of ecological relationships.

**Results:** GWR resulted in a significant improvement over the GAM in goodness-of-fit and accuracy of model prediction. Results from the GWR revealed the magnitude and direction of environmental effects on Yellow Perch distribution changed among spatial location. Consistent species-environment relationships were found in the east basin for juveniles and in the west and east basins for adults. The different kinds of species-environment relationships found in the central management unit implied the variation of relationships at a scale finer than the management unit.

**Conclusions:** This study draws attention to the importance of accounting for spatial nonstationarity in exploring species-environment relationships. The superiority of GWR over the GAM highlights the limitations of using one global regression model to explore species-environment relationships at a large spatial scale and provides insights for managing Yellow Perch at finer scales.

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6 Changdong Liu<sup>1</sup>, Junchao Liu<sup>1</sup>, Yan Jiao<sup>2</sup>, Yanli Tang<sup>1</sup>

7

8 <sup>1</sup>Department of Fisheries, Ocean University of China, Qingdao, Shandong, China

9 <sup>2</sup>Department of Fish and Wildlife Conservation, Virginia Polytechnic Institute & State

10 University, Blacksburg, VA, USA

11

12

13 Corresponding Author:

14 Yanli Tang<sup>1</sup>

15 No.5 Yushan Road, Qingdao, Shandong, 266003, China

16 Email address: changdong\_ouc@163.com

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## 18 Abstract

19 **Background:** Global regression models under an implicit assumption of spatial stationarity were  
20 commonly applied to estimate the environmental effects on aquatic species distribution.

21 However, the relationships between species distribution and environmental variables may change  
22 among spatial locations, especially at large spatial scales with complicated habitat. Local  
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24 relationships at finer scales.

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28 (GAMs) in exploring the Yellow Perch distribution. Local regression coefficients from the GWR  
29 were mapped to visualize spatially-varying species-environment relationships. *K*-means cluster  
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31 the distinct zones of ecological relationships.

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33 accuracy of model prediction. Results from the GWR revealed the magnitude and direction of  
34 environmental effects on Yellow Perch distribution changed among spatial location. Consistent  
35 species-environment relationships were found in the east basin for juveniles and in the west and  
36 east basins for adults. The different kinds of species-environment relationships found in the  
37 central management unit implied the variation of relationships at a scale finer than the  
38 management unit.

39 **Conclusions:** This study draws attention to the importance of accounting for spatial  
40 nonstationarity in exploring species-environment relationships. The superiority of GWR over the  
41 GAM highlights the limitations of using one global regression model to explore species-  
42 environment relationships at a large spatial scale and provides insights for managing Yellow  
43 Perch at finer scales.

## 44 Introduction

45 Estimating the key relationships between species distribution and environmental variables is  
46 essential for natural resource conservation and ecosystem-based fishery management (*Grüss et*  
47 *al., 2017*). A large number of published papers reported that environmental variations caused the  
48 change of species abundance and distribution (e.g. *Tseng et al., 2013; Barbeaux & Holloweb,*  
49 *2017; Liu et al., 2017; Muška et al., 2018*). Many biotic and abiotic factors, as well as the  
50 interactions among them, drive the species distribution at variable spatial-temporal scales. It is  
51 challenging to detangle the environmental effects on species distribution because of the spatial  
52 dynamic response of species to environmental variations. Exploring the environmental effects on  
53 species distribution at only one large spatial scale may mask the intrinsic relationships between  
54 them at finer scales. Accounting for spatial nonstationarity can improve our understanding of the  
55 interactive process between species distribution and environmental variables at various spatial

56 scales (Windle *et al.*, 2010; Windle *et al.*, 2012; Sadorus *et al.*, 2014; Liu *et al.*, 2017; Li *et al.*,  
57 2018; Bi *et al.* in press).

58 Global regression models are the predominant methods to estimate environmental effects on  
59 species distribution presently. Generalized additive models (GAMs) are the popularly used  
60 methods and show priority over generalized linear models (GLMs) in estimating the nonlinear  
61 relationships between species distribution and environmental variables (e.g. Canepa *et al.*, 2017;  
62 Grieve *et al.*, 2017; Hemami *et al.*, 2018). These models estimate one average regression  
63 parameter, independent of locations and directions, for each explanatory variable on the whole  
64 study area. Because of the complexity of aquatic ecosystem and the dynamic interaction between  
65 biology and environment, the assumption of spatial stationary relationships between biological  
66 and environmental factors may be violated, especially at large spatial scales. Local regression  
67 models can be effective complements for global models in inferring species-environment  
68 relationships at finer scales (Fotheringham *et al.*, 2002).

69 SEM (spatial expansion model) is one of the early methods to estimate spatially-varying  
70 ecological relationships (Fotheringham *et al.*, 1997). In SEM, each regression parameter itself is  
71 a function of spatial location and the form of the function (e.g. linear, polynomial) is determined  
72 by prior knowledge. The results from SEM are sensitive to the spatial expansion function and are  
73 hard to explain as the complex function (e.g. high-order polynomial) used. Geographically  
74 weight regression (GWR) model is a natural evolution of SEM. In GWR, local regression model  
75 is fitted at each sample location using its neighborhood observations. The weights of  
76 neighborhood observations on regression point are defined according to spatial dependence and  
77 the weighted least square (WLS) method can be used to fit local regression model. The main  
78 advantage of GWR is that it yields a set of parameter estimates at each sample location and the  
79 regression coefficients for each environmental variable can be mapped over the study area to  
80 visualize spatially-varying ecological relationships (Fotheringham *et al.*, 2002).

81 Lake Erie is the smallest in volume but biologically most productive of the Laurentian Great  
82 Lakes (Hartman, 1972). The lake is separated into west, central and east basins as the significant  
83 environmental differences among them. Yellow Perch (*Perca flavescens*) is one of the most  
84 important commercial and recreational species in Lake Erie and plays an important role in  
85 regional economic development (YPTG, 2015). The variations of habitat quality cause the spatial  
86 heterogeneous distribution of Yellow Perch (Bacheler *et al.*, 2011; Liu *et al.*, 2018). Water  
87 temperature, water depth, water transparency and dissolved oxygen (DO) had been proved to be  
88 the key habitat variables to affect Yellow Perch distribution and several published studies had  
89 applied global regression models to estimate the environmental effects on Yellow Perch  
90 distribution (Power & Heuvel, 1999; Arend *et al.*, 2011; Bacheler *et al.*, 2011; Yu *et al.*, 2011;  
91 Manning *et al.*, 2013; Liu *et al.*, 2018). Considering the significant environmental variations in  
92 space and the large spatial extent of Lake Erie (surface area 25,874 km<sup>2</sup>), we expect the  
93 emergence of spatially-varying species-environment relationships in the lake. Estimating Yellow  
94 Perch distribution at finer scales can give us more insights into the dynamic interaction of  
95 Yellow Perch to environmental variations. However, we did not find the published researches on  
96 this project.

97 The procedure and objective of this study are that: (1) we first applied GAMs to estimate  
98 the nonlinear relationships between the presence probability of Yellow Perch and environmental  
99 factors; (2) we then used GWRs to explore spatially-varying species-environment relationships  
100 based on the same data used in the GAMs and tested the significance of spatial variation for each  
101 local regression parameter; (3) thirdly, we evaluated the goodness-of-fit and prediction accuracy  
102 of GAMs and GWRs and examined whether GWRs are better than GAMs; (4) fourthly, we  
103 interpolated and mapped the GWR local regression parameters to visualize the spatial patterns of  
104 species-environment relationships; (5) Finally, we characterized the special zones of species-  
105 environment relationships and discussed the implications for Yellow Perch management in Lake  
106 Erie.

## 107 **Materials & Methods**

### 108 **Study area and data sources**

109 The partnership index survey (PIS) was conducted using the standard gillnets by the Ontario  
110 Ministry of Natural Resources and Forestry and the Ontario Commercial Fisheries' Association  
111 in the Canadian waters of Lake Erie in annual late summer and early fall. The survey gillnets  
112 comprised of 14 different mesh sizes were set on the bottom and suspended (canned) in the water  
113 column with a mean soak time of 20h. A depth-based stratified random sampling design was  
114 used and the number of sample sites was determined according to the surface area of each depth  
115 stratum (see Berger et al., 2012; Pandit et al., 2013; Liu et al., 2018). The PIS data from 1989 to  
116 2015 comprised of a total of 2502 samples were analyzed in this study when removing the  
117 missing/erroneous values in the catch or environmental data (Fig.1).

118 For each sample, the catch weights and numbers of Yellow Perch were measured by age  
119 (age 0, age 1, age 2, etc.). The age of fish was estimated by otoliths or scales. Water temperature  
120 ( $^{\circ}\text{C}$ ), water transparency (m) and dissolved oxygen concentration (mg/L) were measured at the  
121 depth of gillnet (the depth from the water surface to the top of gillnet). Water transparency was  
122 estimated based on the visual distance of Secchi disk. To calculate distance, sample location  
123 coordinates denoted as longitude and latitude were converted to plane coordinates by the North  
124 American Datum 1983 Universal Transverse Mercator 17N projection. As benthivorous fish,  
125 only 6% in weight of the total catch was found in the canned gillnets, and therefore we only  
126 analyzed the bottom sampling data. The environmental effects on the Yellow Perch distribution  
127 depended on the life stages (Liu et al., 2018). Accordingly, we separated the fish caught into  
128 juveniles (age < 2) and adults (age  $\geq$  2) because the age of recruitment to the Yellow Perch fishery  
129 was defined as age-2 fish (YPTG, 2015).

### 130 **Model development**

131 The fish caught data for each sample were simplified as 0/1 to indicate absence/presence of  
132 Yellow Perch. We built models to estimate the relationships between the presence probability of  
133 Yellow Perch and environmental factors. Water temperature, water depth, water transparency  
134 and dissolved oxygen concentration were used as explanatory variables in the model analysis

135 because they were surveyed contemporaneously with the fish data and were proved to be the key  
 136 habitat variables to Yellow Perch distribution (*Liu et al., 2018*). A preliminary variance inflation  
 137 factor (VIF) analysis was conducted to test for multicollinearity of explanatory variables. The  
 138 environmental factors with VIFs greater than 3 were excluded in the next model analysis  
 139 (*Sagarese et al., 2014*). As all the VIFs less than 2, the four environmental variables were  
 140 included in the following model analysis.

141 We first applied GAMs to estimate the environmental effects on the presence probabilities  
 142 of juveniles and adults. GAMs extend the generalized linear models (GLMs) by replacing the  
 143 linear predictors with spline functions to estimate the nonlinear relationships between response  
 144 and explanatory variables (*Wood, 2006*). In the study, GAMs are denoted as:

$$145 \quad \ln\left(\frac{y^*}{1-y^*}\right) = \beta_0 + \sum_{k=1}^4 s_k(x_k) \quad (1)$$

146 where  $y^*$  is the predicted presence probability,  $\beta_0$  is the intercept coefficient,  $s$  is the  
 147 penalized cubic regression spline function to describe the nonlinear environmental effects on the  
 148 response variable,  $x_k$  is the  $k$ th explanatory variable. We used automatically selected degree of  
 149 freedom to determine the smoothness of  $s$  (*Wood, 2006*). The GAM analysis was performed  
 150 using the “gam” function of the “mgcv” package in the R platform and the gamma parameter  
 151 was set to 1.4 to avoid overfitting (*Wood, 2014*).

152 The GWR model is the extension of GLM by accounting for spatial location in the  
 153 parameter estimates and thus allows for exploring spatially-varying species-environment  
 154 relationships. The GWR model in this study can be denoted as:

$$155 \quad \ln\left(\frac{y_i^*}{1-y_i^*}\right) = \beta_0(u_i, v_i) + \sum_{k=1}^4 \beta_k(u_i, v_i)x_k \quad (2)$$

156 where  $y_i^*$  is the predicted presence probability at location  $i$ ,  $(u_i, v_i)$  is the coordinates of location  
 157  $i$ ,  $\beta_0$  is the intercept parameter specific to location  $i$ ,  $\beta_k$  is the regression parameter for the  $k$ th  
 158 environmental variables specific to location  $i$ . The fixed number of observations (adaptive  
 159 bandwidth) nearest to the regression point are used to calibrate the local regression models in this  
 160 study. The weights of observations to local parameter estimates are commonly set as decreasing  
 161 with the distance to regression point and several forms of function can be used to calculate  
 162 weights. We used the Gaussian weighting function (Eq.3) as its continuity easier for differential  
 163 calculation.

$$164 \quad w_{ij} = \exp\left(-\frac{d_{ij}^2}{h}\right) \quad (3)$$

165 where  $d_{ij}$  is the Euclidean distance between the two sample sites  $i$  and  $j$ ;  $h$  is the bandwidth and  
 166 has a great impact on the model results. The optimal value of  $h$  was selected by minimizing the

167 Akaike's Information Criterion (AIC). The GWR analysis was performed based on the  
168 "GWmodel" package in the R platform.

169 The spatial variability of local regression parameter for each environmental variable from  
170 the GWR was estimated as the stationary index (SI) (*Brunsdon et al., 1998*). SI was calculated  
171 by dividing the interquartile range of a GWR regression coefficient by twice the *s.e.* of the same  
172 parameter estimate from the global logistic regression model (*Windle et al., 2010*).  $SI > 1$   
173 indicates spatial non-stationarity.

174 The local regression parameter estimates from the GWR for juveniles (GWR-J) and adults  
175 (GWR-A) were interpolated to continuous surfaces and then mapped to visualize spatially-  
176 varying environmental effects on the presence probabilities of Yellow Perch. Lake Erie was  
177 divided into three basins as the environmental difference among them and four management  
178 units for Yellow Perch fishery (*YPTG, 2015*). In order to characterize the special zones of  
179 species-environment relationships, the *t*-values of local regression coefficients from the GWR  
180 were separated into different groups using a *k*-means cluster analysis method. The number of  
181 clusters (*k*) was set a priori to 3 and 4 for comparison with basins and management units  
182 respectively. Furthermore, the best number of clusters was estimated based on a gap statistic  
183 (*Tibshirani et al., 2001*). The spatial distribution of clusters was mapped. All the maps were  
184 produced by the ArcGIS (ESRI, v. 10.2) software.

### 185 **Model evaluation and comparison**

186 AIC and deviance explained (%) were calculated to assess goodness-of-fit for each model. The  
187 model with the lower AIC and higher deviance explained would be judged to have better fitting  
188 performance. Modelling the binary data can be treated as classified algorithm and a larger area  
189 under the receiver operating characteristic (ROC) curve (AUC) value indicated the higher  
190 discrimination accuracy (*Bradley, 1997*). To evaluate whether a model captured the spatial  
191 patterns in the response variable, we calculated Moran's I to test for the spatial autocorrelation in  
192 model residuals. Value of Moran's I close to -1 and 1 indicates strong clustering and dispersing  
193 respectively. A permutation test for Moran's I statistic was used to test for significance of spatial  
194 autocorrelation (*Bivand and Wong, 2018*).

195 To assess the predicted accuracy of the model, the survey data were split into training and  
196 testing data randomly as a ratio of 75%:25%. The training data were used to fit the model and the  
197 testing data were used to validate the model. AUC was used to assess the discrepancy between  
198 the predicted and observed values. The cross-validation was repeated 100 times for calculating  
199 the mean AUC value and its 95% confidence interval.

## 200 **Results**

201 Juveniles are present at 58% of sample sites, while adults are present at 90% of sample sites. The  
202 spatial distribution map indicates that juveniles are mainly distributed in the central and west  
203 basins and a significant high absence is found in the east basin. Adults are present in most  
204 sample areas and high absences are found in the deep waters of the east basin and near-shore  
205 areas in the central basin (Fig.2).



206 GAM results show that water temperature, water depth, water clarity and dissolved oxygen  
207 have significant effects on the presence probability of juveniles, yet only the first three variables  
208 significantly affect the adults distribution ( $p < 0.01$ ). The presence probability of juveniles  
209 significantly increases with water temperature and dissolved oxygen, decreases with water  
210 clarity, and first increases and then decreases with water depth. The presence probability of  
211 adults shows similar change trend with that of juveniles to the variation of water temperature,  
212 water depth and dissolved oxygen.

213 Based on the AIC criteria, GWRs with adaptive bandwidths of 64 and 241 points have the  
214 best performances for juveniles and adults, respectively. GWRs result in significant decreases of  
215 AIC values and increases of deviance explained indicating better goodness-of-fit compared with  
216 the equivalent GAMs. GWRs also present the high prediction accuracy indicating by the higher  
217 AUC values than the equivalent GAMs. Moran's I test results show that spatial autocorrelations  
218 of model residuals from the GAMs and GWRs are not significant, implying the two types of  
219 models can capture the spatial patterns of the response variable (Table 1).

220 Descriptive statistics of local regression coefficient estimates from the GWRs reveal the  
221 much variations of coefficient values. SI values are all greater than 1 indicating the significantly  
222 spatial nonstationary relationships between the presence probability of Yellow Perch and  
223 environmental variables (Table 2). The estimated coefficient values of water temperature, water  
224 depth, water clarity and DO for juveniles from the GWR vary between -0.40-0.28, -0.16-0.47, -  
225 0.86-0.25 and -0.51-0.55, respectively (Fig.4). Though the positive associations between water  
226 temperature and the presence of juveniles found in most areas, the strong negative associations  
227 are present in the east basin and the middle areas of the central basin (Fig.4a). The presence of  
228 juveniles is positively correlated with water depth in the west basin and negatively correlated  
229 with water depth in the deep waters of east basin (Fig.4b). Water clarity and DO present strong  
230 negative and positive effects on the presence of juveniles respectively in the west basin (Fig.4c,  
231 d). The estimated coefficient values of water temperature, water depth, water clarity and DO for  
232 adults from the GWR vary between -0.038-0.69, -0.15-0.33, -1.0-0.027 and -0.12-0.41,  
233 respectively (Fig.5). The presence of adults increases with water temperature in almost all areas  
234 (Fig.5a). Water depth provides positive effects in the west and central basins and negative effects  
235 in the east basin on the presence of adults (Fig.5b). The negative associations between water  
236 clarity and presence of adults are present in all the areas except a small section in the east basin  
237 (Fig.5c). The strong negative associations of DO with the presence of adults are found in the east  
238 basin and the strong positive associations are found in the west basin and the west of central  
239 basin (Fig.5d).

240 The  $k$ -means cluster analysis of  $t$ -values of local regression coefficients from the GWRs  
241 characterized the special zones of environmental effects on the Yellow Perch distribution (Fig.6,  
242 7). The  $k$ -means cluster analysis when  $k=2$  indicates the species-environment relationships for  
243 juveniles in the central of Lake Erie with relative deep waters are specialized as cluster 1 and the  
244 rest of Lake Erie is specialized as cluster 2 (Fig.6a). As  $k$  changed from 2 to 3, the areas of  
245 cluster 1 do not change and the areas of cluster 2 are further divided into two groups. The  
246 consistent species-environment relationships are found in the west basin and in most areas of

247 central and east basins (Fig.6b). As  $k$  changed from 3 to 4, the areas of cluster 1 and 2 change  
248 little and the areas of cluster 3 are further divided into two groups. The ecological relationships  
249 for juveniles in each management unit are not classified as one group (Fig.6c). The  $k$ -means  
250 cluster analysis of  $k=2$  divides Lake Erie into distinct longitudinal zones of environmental effects  
251 on the adult distribution (Fig.7a). The areas of cluster 1 are further cut into two adjacent parts as  
252  $k$  changed from 2 to 3. The west and east basins show consistent species-environment  
253 relationships (Fig.7b). As  $k$  changed from 3 to 4, the east areas (cluster 2) are further separated  
254 into two adjacent parts and the two groups located in the west of Lake Erie do not change. The  
255 boundary of cluster 2 is consistent with that of management unit 4 (Fig.7c). Based on the gap  
256 statistics, the best numbers of clusters for juveniles and adults are both two.

## 257 **Discussions**

258 Water temperature is an essential factor for the growth of juvenile Yellow Perch. Juveniles prefer  
259 to live in the warmer waters when the water temperature below the optimal range (20.0 to  
260 23.3°C) (McCauley & Read, 1973; Power & Heuvel, 1999). This was verified by the GWR  
261 results of the presence of juveniles increasing with water temperature in the cold waters of  
262 eastern Lake Erie. By contrast, GWR results also proved that the presence of juveniles decreased  
263 with water temperature as it over the optimal range in the west basin. GAM pooled all the survey  
264 data and got a mean trend in the association of the presence of juveniles with water temperature,  
265 which masked the interaction between water temperature and juvenile distribution at finer scales.

266 Water depth and water clarity in Lake Erie increase from west to east. According to the  
267 GAM results, the presence of Yellow Perch first increased and then decreased with water depth  
268 as it over 20m. This result projected to space by GWR was that the presence of Yellow Perch  
269 increased with water depth in the west and central basins with shallow water and decreased with  
270 water depth in the east basin with deep water. Juveniles prefer to inhabit in the shallower, more  
271 turbid waters for avoiding pelagic, visual predators (Manning *et al.*, 2013). This finding was  
272 verified by the GAM results of the significant decrease of Yellow Perch presence with increasing  
273 water clarity. However, clearer waters are good for the growth of juveniles by improving the  
274 visual field and increasing the foraging success rates (Manning *et al.*, 2013). This is probably the  
275 reason that the presence of juveniles increasing with the water clarity in parts of Lake Erie based  
276 on the GWR results.

277 Dissolved oxygen concentrations below threshold or fluctuating diurnally are not conducive  
278 to the growth of juveniles (Bejda *et al.*, 1992). Hypolimnetic hypoxia ( $<2$  mg O<sub>2</sub>/L<sup>-1</sup>) can cause  
279 Yellow Perch to avoid hypoxic habitats to more oxygenated areas and alter the fish distribution  
280 (Roberts *et al.*, 2012). Over 99% of the sample sites have dissolved oxygen concentrations above  
281 the hypoxic threshold and this is probably the reason to cause the insignificant effect of dissolved  
282 oxygen on the presence of adults. Liu *et al.* (2018) also found dissolved oxygen did not affect  
283 adult Yellow Perch distribution significantly. GAM results indicated the general trend of the  
284 presence of juveniles significantly increasing with dissolved oxygen concentration. This finding  
285 may not be appropriate for applying at the local scale. Juveniles prefer to live in the more

286 oxygenated areas for optimizing the growth in the shallower, warmer waters. However, as  
287 dissolved oxygen concentration over a certain value, it is not an important factor to affect  
288 juvenile's distribution. *Liu et al. (2018)* found the significant interactive effect of dissolved  
289 oxygen with water depth on the distribution of juvenile Yellow Perch in Lake Erie. GWR results  
290 proved that the effect of dissolved oxygen on juvenile's distribution depending on water depth  
291 and are consistent with the findings of the published research.

292 Our cluster analysis characterized special zones of species-environment relationships. *Liu et al. (2017)*  
293 *al. (2017)* achieved similar results in analyzing the relationships between walleye distribution  
294 and environmental factors in Lake Erie. In order to detect whether a consistent species-  
295 environment relationship exists in each basin, we divided the local regression coefficients of  
296 GWR into three groups based on the *k*-means cluster analysis. Consistent ecological  
297 relationships were found in the west basin for juveniles and in the west and east basins for adults.  
298 The distinctive environmental attributes with warmer, shallower, more turbid and colder, deeper,  
299 clearer waters in the west and east basins respectively may be the reasons to shape the special  
300 zones of ecological relationships. Lake Erie was partitioned into four management units (MUs)  
301 and total allowable catch (TAC) of Yellow Perch was allocated based on MUs each year (*YTPG,*  
302 *2015*). The MU boundaries were identified with full consideration of socioeconomic concerns  
303 (e.g., at least one major port exists within each MU) and political boundaries (e.g., counties in  
304 Ontario) (*Kocovsky & Knight, 2012*). Hence, MUs are convenient for landing and reporting of  
305 harvest and may lack of ecological significance to some degree. When comparing the *k*-means  
306 cluster analysis (*k=4*) results for adults with MUs, consistent species-environment relationships  
307 were found in MU1 and MU4 and two different kinds of species-environment relationships were  
308 found in MU2 and MU3. This implied the variation of species-environment relationships at a  
309 scale finer than the management unit. *Kocovsky & Knight (2012)* provided the morphological  
310 evidence of discrete stocks of Yellow Perch at management unit scale. Comprehensive analysis  
311 with additional explanatory variable included in the GWR in combination with genetic research  
312 can be used to refine the current MU structure in consideration of ecological relevance for  
313 sustainable management of Yellow Perch.

314 The predominant advantage of GWR is the ability to capture the spatially-varying  
315 ecological relationships. Furthermore, GWR can be used as an identifier to determine at which  
316 scale the species-environment relationships become stationary (*Windle et al., 2010*). Although  
317 the superiority of GWR over the global regression models, it should be used with cautions. Due  
318 to local regression coefficients estimated based on the neighborhood observations, GWR cannot  
319 be used to predict species distribution outside the study area. Spatial coordinates are the only  
320 information required by GWR to estimate local regression coefficients at unobserved locations.  
321 Thus, GWR cannot be used to predict future distribution of species. The possible collinearity in  
322 local regression coefficients may limit the interpretation of species-environment relationships  
323 (*Wheeler & Tiefelsdorf, 2005*). Attention should be given when including multi-level categorical  
324 variable (e.g. year in this study) in the GWR because of the strong risk to cause collinearity in  
325 the local regression coefficients. The prediction accuracy of GWR is sensitive to data quantity.  
326 Thus, developing the GWR separately for each year in this study may not be sufficient to get

327 ecologically meaningful results. The large data quantity required to estimate local regression  
328 coefficients limits the application of GWR.

## 329 **Conclusions**

330 Though the convenience in the statistical test of ecological relationships, developing a global  
331 regression model by pooling all the survey data in the large region may mask the local variability  
332 in the processes being studied. We applied the GWR to question the assumption of spatial  
333 stationarity in estimating the relationships between Yellow Perch distribution and environmental  
334 variables in Lake Erie. The superiority of GWR over the GAM highlights the limitations of using  
335 one global regression model to explore species-environment relationships at a large spatial scale.  
336 The results from GWR provide insights for managing Yellow Perch at finer scales. The zonation  
337 of species-environment relationships supports informative views for refining the current MUs in  
338 consideration of ecological significance. Though some limitations, GWR has been recommended  
339 as a complementary tool for global regression models in exploring spatially-varying ecological  
340 relationships. To the end, an expanded research was prepared to explore the spatio-temporal  
341 nonstationary species-environment relationships for Yellow Perch in Lake Erie using a  
342 geographically and temporally weighted regression (GTWR) model.

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**Table 1** (on next page)

Table 1 Summary of optimal bandwidths and model performances for generalized additive models (GAMs) and geographically weighted regression (GWR) models.

The unit of bandwidth is the number of points. J denotes juveniles, A denotes adults. AIC is Akaike's information criterion. AUC is area under the receiver operating characteristic (ROC) curve. CV\_AUC $\pm$ SD is the mean AUC $\pm$ standard deviance calculated based the 100 repeated cross-validations. Moran test is the  $p$ -values of testing for the significance of residual spatial autocorrelations.

Model	Bandwidth	AIC	Deviance (%)	AUC	CV_AUC±SD	Moran test
GAM-J	-	2955.6	14.3	0.73	0.72±0.02	0.18
GAM-A	-	1018.8	36.2	0.88	0.74±0.02	0.51
GWR-J	64	2809.9	23.2	0.80	0.81±0.01	0.96
GWR-A	241	982.3	41.5	0.91	0.90±0.02	0.86

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**Table 2** (on next page)

Table 2. Summary statistics of the logistic GWR local parameter estimates and spatial stationarity index (SI).

J denotes juveniles, A denotes adults, DO denotes dissolved oxygen. SI was calculated by dividing the interquartile range of a GWR regression coefficient by twice the s.e. of the same parameter estimate from the global logistic regression model.  $SI > 1$  indicates spatial non-stationarity.

Model	Variable	Minimum	Lower quartile	Median	Upper quartile	Maximum	SI
GWR-J	Intercept	-9.37	-2.47	-0.27	1.40	6.09	4.68
	Temperature	-0.40	-0.06	0.04	0.10	0.28	4.86
	Depth	-0.16	0.00	0.06	0.08	0.12	8.23
	Transparency	-0.86	-0.23	-0.09	0.05	0.25	5.67
	DO	-0.51	-0.11	-0.02	0.12	0.55	5.59
GWR-A	Intercept	-10.34	-4.57	-0.70	3.64	5.64	5.76
	Temperature	-0.04	0.09	0.14	0.40	0.69	3.70
	Depth	-0.15	-0.08	0.06	0.18	0.33	11.01
	Transparency	-1.01	-0.63	-0.36	-0.26	0.03	5.73
	DO	-0.12	-0.07	0.01	0.22	0.41	4.13

1

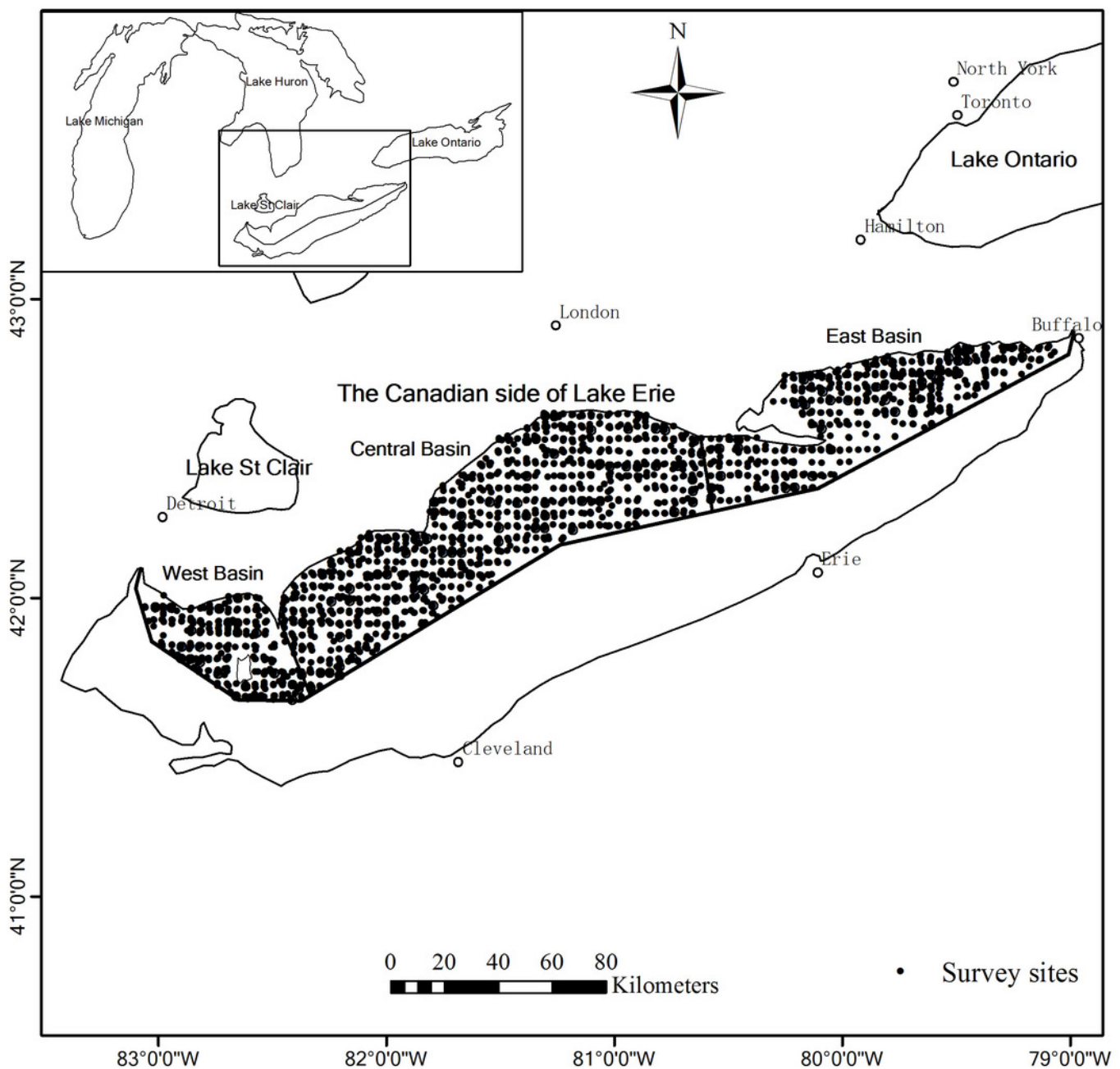
2



# Figure 1

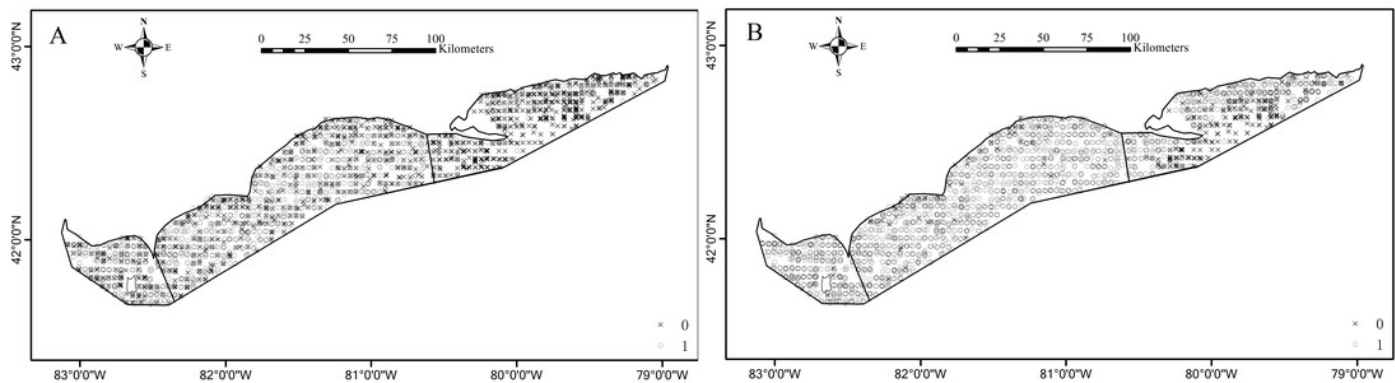
Figure 1 Sample sites of the partnership index survey (PIS) in the Canadian side of Lake Erie from 1989 to 2015.

The middle thick line through the lake represents the Canada-USA border. The bold black lines in Lake Erie are the separate lines among basins.



## Figure 2

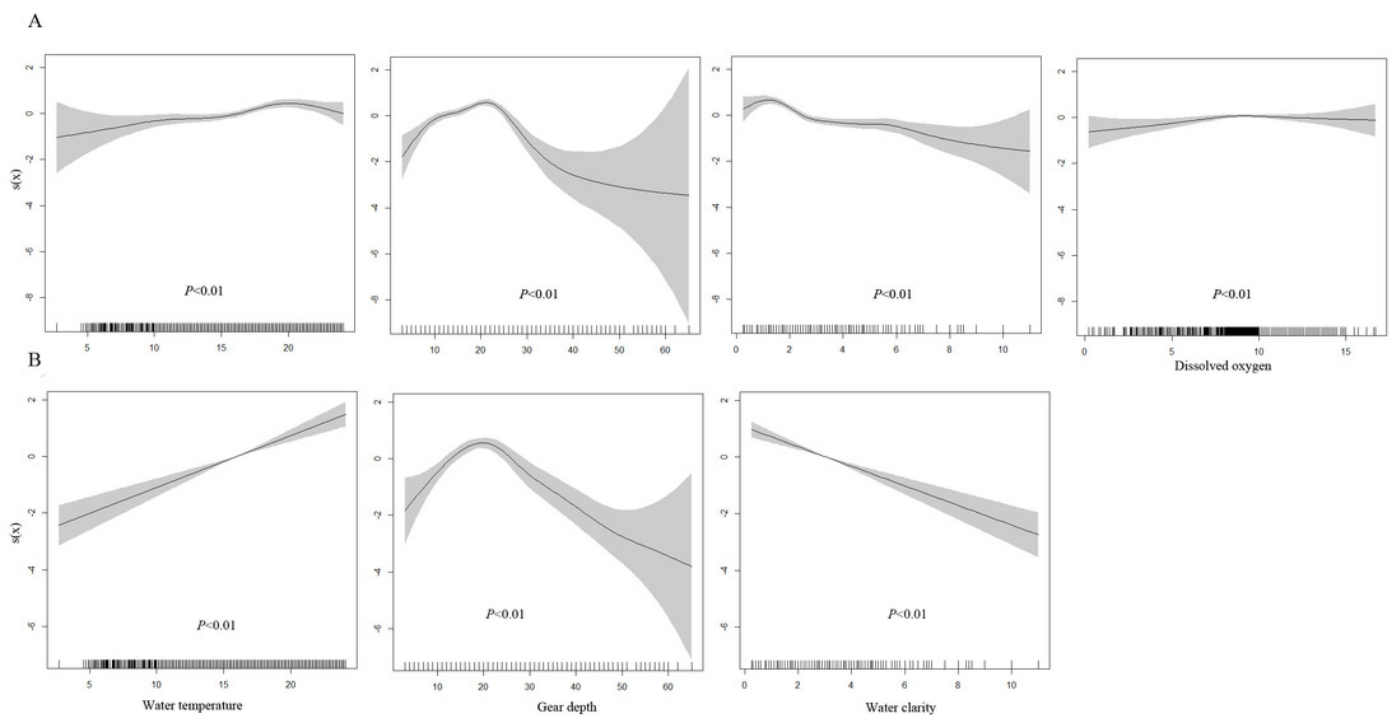
Figure 2 Spatial distributions of absence (o) and presence (x) for (a) juvenile and (b) adult Yellow Perch in the Canadian side of Lake Erie based on the partnership index survey (PIS) data.



## Figure 3

Figure 3 Environmental effects on the presence probabilities of (a) juveniles and (b) adults based on the generalized additive models (GAMs).

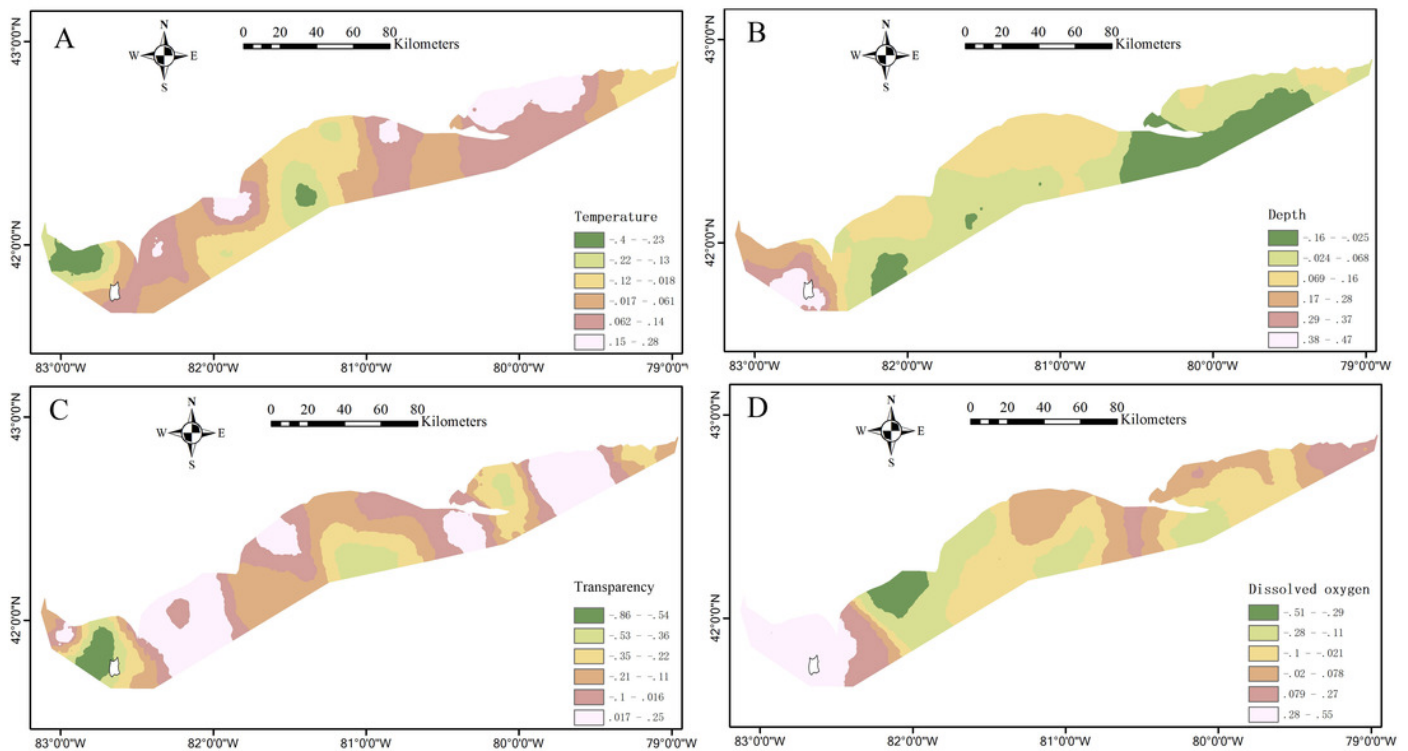
Tick marks on the x-axis are observed data points;  $s(x)$  represents the cubic spline function; and shaded areas indicate 95% confidence bounds.





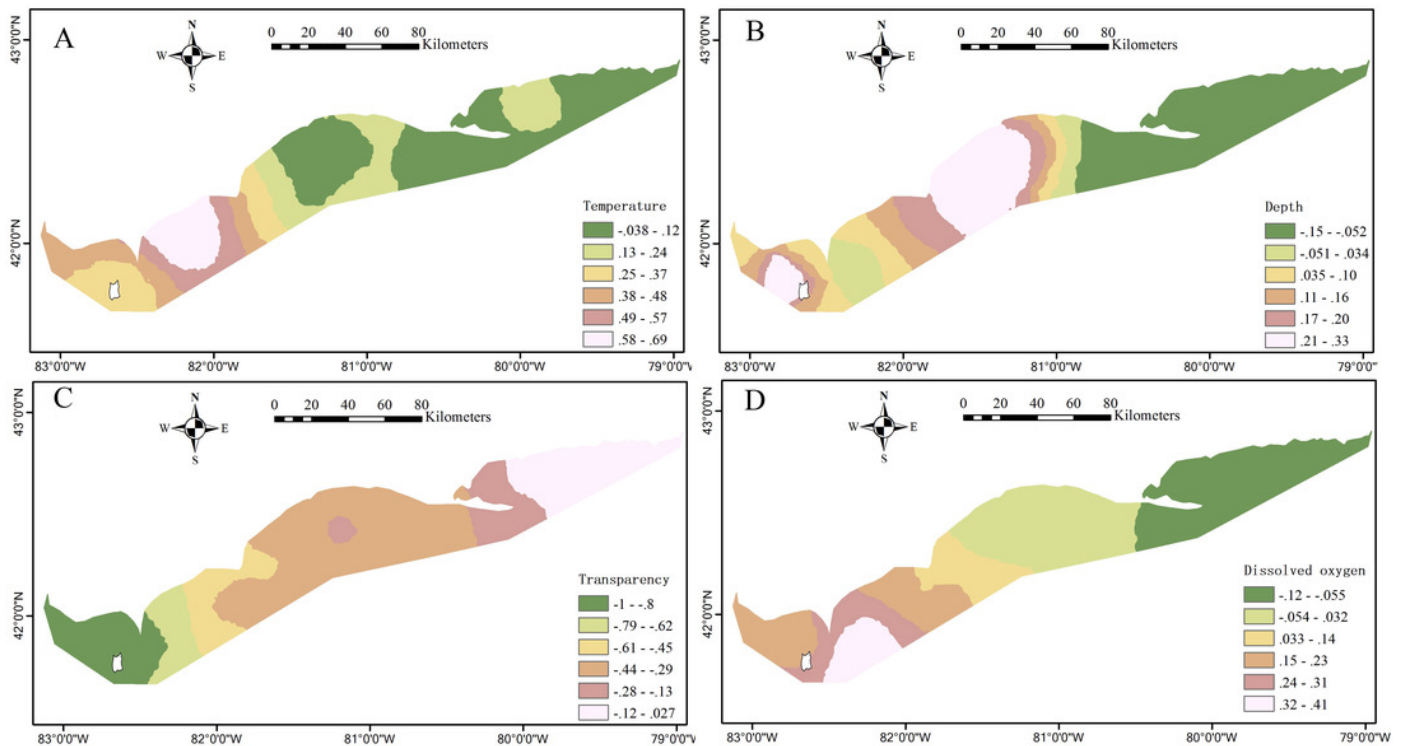
## Figure 4

Figure 4 The interpolated continuous surfaces of the GWR local regression coefficient estimates for juveniles for (a) water temperature, (b) water depth, (c) water transparency, and (d) dissolved oxygen.



## Figure 5

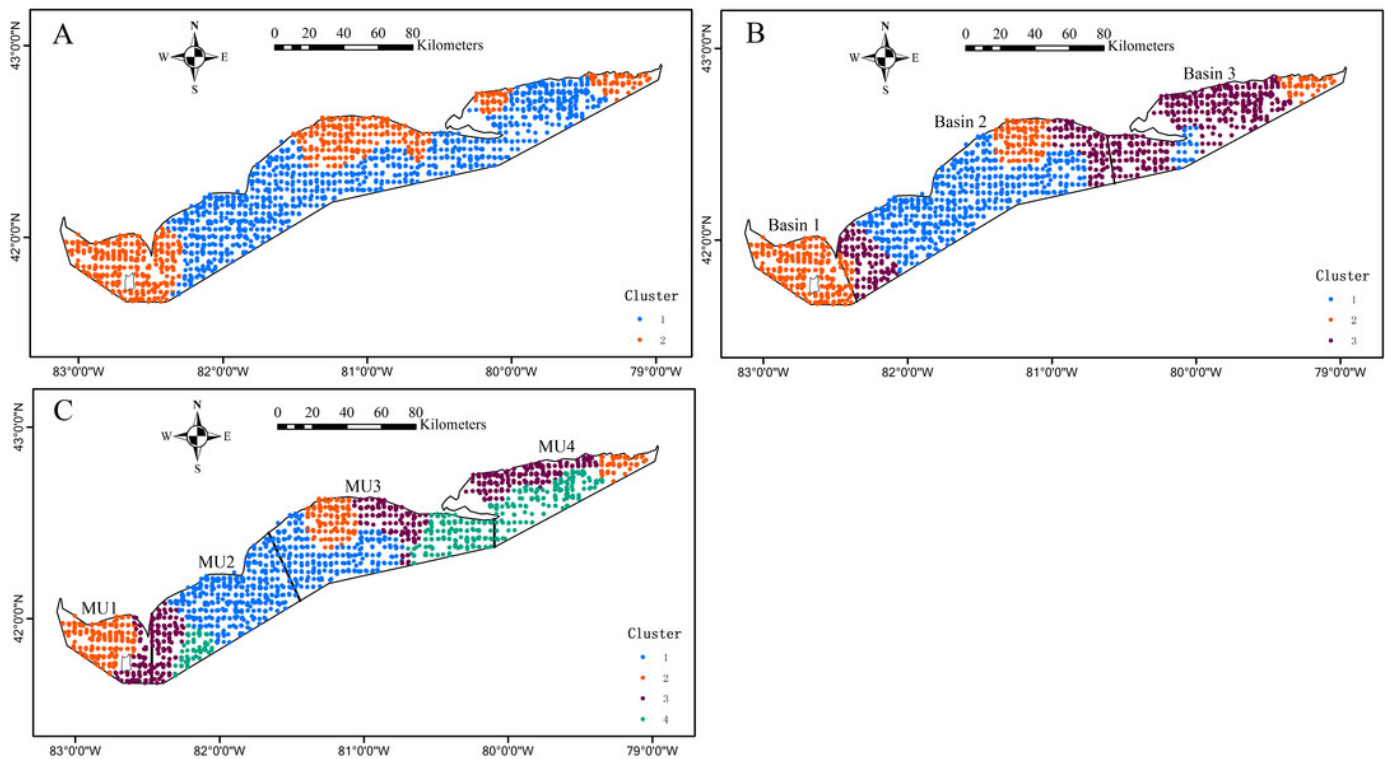
Figure 5 The interpolated continuous surfaces of the GWR local regression coefficient estimates for adults for (a) water temperature, (b) water depth, (c) water transparency, and (d) dissolved oxygen.



## Figure 6

Figure 6 Mapped results of  $k$ -means cluster analyses of the pseudo  $t$ -values from the logistic GWR local coefficient estimates for juveniles, for three clusters, (a)  $k=2$ , (b)  $k=3$ , (c)  $k=4$ .

The bold black lines in (b) and (c) are the separate lines among basins and management units, respectively.



# Figure 7

Figure 7 Mapped results of  $k$ -means cluster analyses of the pseudo  $t$ -values from the logistic GWR local coefficients estimates for adults, for three clusters, (a)  $k=2$ , (b)  $k=3$ , (c)  $k=4$ .

