

# Remote Sensing and Geographical Information Analytical Techniques for Modelling *Ommatissus lybicus* (Hemiptera: Tropicuchidae) Habitat and Population Densities

Khalifa M Al-Kindi <sup>1</sup>, Paul Kwan <sup>Corresp., 1</sup>, Nigel Andrew <sup>2</sup>, Mitchell Welch <sup>1</sup>

<sup>1</sup> School of Science and Technology, University of New England, Armidale, NSW, Australia

<sup>2</sup> Centre for Behavioural and Physiological Ecology, University of New England, Armidale, NSW, Australia

Corresponding Author: Paul Kwan  
Email address: paul.kwan@une.edu.au

In order to understand the distribution and prevalence of *Ommatissus lybicus* (Homoptera: Tropicuchidae) as well as analyse their current biographical patterns and predict their future spread, comprehensive and highly sophisticated information on the environmental, climatic, and agricultural practices are essential. The analytical techniques available in modern spatial analysis packages, such as Remote Sensing and Geographical Information Systems, can help detect and model spatial links and correlations between the presence, absence and density of *O. lybicus* in response to climatic, environmental and human factors. The main objective of this paper is to review remote sensing and geographical information analytical techniques that can be applied in mapping and modelling the habitat and population density of *O. lybicus* in Oman. An exhaustive search of related literature revealed that there are few studies linking location-based infestation levels of pests like the *O. lybicus* with climatic, environmental and human practice related variables in the Middle East. Our review also highlights the accumulated knowledge and addresses the gaps in this area of research. Furthermore, it makes recommendations for future studies, and gives suggestions on monitoring and surveillance sites that are necessary in designing both local and regional level integrated pest management (IPM) policing of palm tree and other affected cultivated crops.

1 **Remote sensing and Geographical Information Analytical Techniques for Modelling**  
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3 **Khalifa M. Al-Kindi <sup>1</sup>\*, Paul Kwan <sup>1</sup> Nigel R. Andrew <sup>2</sup> and Mitchell Welch <sup>1</sup>,**

4 <sup>1</sup> School of Science and Technology, University of New England, Armidale, NSW 2351,  
5 Australia; kalkindi@myune.edu.au (KA), paul.kwan@une.edu.au (PK) and  
6 mwelch8@une.edu.au (MW)

7 <sup>2</sup> Centre for Behavioural and Physiological Ecology, University of New England, Armidale,  
8 NSW 2351, Australia; nandrew@une.edu.au (NA)

9 \* Correspondence: kalkindi@myune.edu.au; Tel.: +61 2 6773 2034

10 **Abstract:** In order to understand the distribution and prevalence of *Ommatissus lybicus*  
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12 their future spread, comprehensive and highly sophisticated information on the environmental,  
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14 spatial analysis packages, such as Remote Sensing and Geographical Information Systems, can  
15 help detect and model spatial links and correlations between the presence, absence and density of  
16 *O. lybicus* in response to climatic, environmental and human factors. The main objective of this  
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18 applied in mapping and modelling the habitat and population density of *O. lybicus* in Oman. An  
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21 related variables in the Middle East. Our review also highlights the accumulated knowledge and  
22 addresses the gaps in this area of research. Furthermore, it makes recommendations for future

23 studies, and gives suggestions on monitoring and surveillance sites that are necessary in designing  
24 both local and regional level integrated pest management (IPM) policing of palm tree and other  
25 affected cultivated crops.

26 **Keywords:** Remote Sensing; GIS; Dubas Bug; *Ommatissus lybicus*

27 **Abbreviations used in the paper**

AFRI	Aerosol Free Vegetation Index
ANN	Artificial neural network
AI	Artificial Intelligence
ASTER	Advanced Space Thermal Emission and Reflection Radiometer
AVHRR	Advanced Very High Resolution Radiometer
AVIRIS	Airborne Visible/Infrared Imaging Spectrometer
ALOS	Advanced Land Observing Satellite
AC	Atmospheric correction
ARVI	Atmospherically Resistant Vegetation Index
BIO	Bare soil index
CA	Cellular Automata
CART	Classification and regression tree
CIR	Colour-infrared
DEM	Digital Elevation Model
DVI	Different vegetation index
NDV	Normalized different vegetation
NDMI	Normalisation different moisture index
FS	Fluorescence spectroscopy
GIS	Geographical Information Systems
GEMI	Global Environmental Monitoring Index
GR	Geometrical rectification
GWR	Geographically Weighted Regression
HTI	Humid-Thermal Index
HTO	Humid-Thermal Ratio
IPM	Integrated Pest Management
IR	Image registration
LIDAR	Light detection and ranging
LAI	Leaf area index
LWCI	Leaf water content index
MIR	Mid-infrared
MODIS	Moderate Resolution Imaging Spectroradiometer
MAS	Multi-agent system
MSS	Landsat Multi-Spectral Scanner
NAIP	National Agricultural Imagery Programme
NIR	Near-infrared
MNF	Minimum noise fraction
OBIA	Object-based image analysis
PVI	Perpendicular Vegetation Index
PCA	Principal Components Analysis
REPD	Red-edge position determination
RVI	Ratio vegetation Index
SAVI	Soil adjusted vegetation
SCI	Shadow canopy index
SPOT	Satellite Probatoire l'Observation de la Terre
SVM	Support vector machines
TM	Thematic Mapper
TC	Topographic correction
UAV	Unmanned aerial vehicle
VIS	Visible
VI	Vegetation Indices

## 29 1. Introduction

30 Remote sensing is a powerful technology that has been applied in precision agriculture  
31 applications. Remotely sensed data can be used in mapping tools to classify crops and examine  
32 their health and viability. They can also be used for monitoring farming practices and to measure  
33 soil moisture across a wide area instead of at discrete point locations that are inherent to ground  
34 measurement. Based on these spatial differences, variable rate application of chemicals such as  
35 fertilisers or pesticides can be made. Remote sensing information can further be used to establish  
36 sub-field management zones, providing a less expensive yet finer resolution option than grid  
37 sampling. Although remote sensing technologies are more widely used in other industries, their  
38 potential for profitable use by farmers is less frequently studied. As examples in agriculture,  
39 remote sensing technologies have been used successfully for monitoring and mapping water stress,  
40 crop quality and growth, wetland, water quality, phosphorus and nitrogen deficiencies in  
41 vegetation, as well as detecting insect infestations (e.g. *O. lybicus*) and plant diseases.

### 42 1.1 Background

43 The date palm, *Phoenix dactylifera* Linnaeus, is an important economic resource in the Sultanate  
44 of Oman. Plant-parasitic nematodes, associated with date palm trees in Oman and in most other  
45 Arab countries, can reduce their economic yields (El-Juhany 2010). A variety of insect pests can  
46 cause major damages to this crop through production losses and plant death (Abdullah et al. 2010;  
47 Al-Khatri 2004; Blumberg 2008; El-Shafie 2012; Howard 2001). One such species, *Ommatissus*  
48 *lybicus* de Bergevin 1930 (Hemiptera: Tropicuchidae), which is known more commonly as Dubas  
49 bug, has been identified as a major economic threat, and is presently affecting palm growth yield  
50 in Oman (Al-Yahyai 2006). Indeed, the Dubas bug has been identified as one of the primary  
51 reasons for the decline in date production in Oman (Al-Yahyai & Al-Khanjari 2008; Al-Zadjali et

52 al. 2006) (Table 1). It is also a principal pest of date palms in many locations throughout the Middle  
53 East, North Africa, Spain, and southeast Russia (Klein & Venezian 1985; Mifsud et al. 2010). The  
54 Dubas bug is believed to have been introduced into the Tigris-Euphrates River Valley, from where  
55 it has spread to other zones in recent decades (Blumberg 2008; El-Haidari et al. 1968) .

56 The Dubas bug is a sap feeding insect; both adults and nymphs suck the sap from date palms,  
57 thereby causing chlorosis (removal of photosynthetic cells and yellowing of fronds). Prolonged  
58 high infestation level will result in the flagging and destruction of palm plantations (Al-Khatri  
59 2004; Howard 2001; Hussain 1963; Mahmoudi et al. 2015; Mokhtar & Al Nabhani 2010; Shah et  
60 al. 2013). There is also an indirect effect whereby honeydew secretions produced by the Dubas  
61 bug can promote the growth of black sooty mould on the foliage and consequently a reduction in  
62 the photosynthetic rates of date palms (Blumberg 2008; Mokhtar & Al-Mjeini 1999; Shah et al.  
63 2012). Nymphs pass through five growth instars (Hussain 1963; Shah et al. 2012), with adult  
64 female Dubas bug reaching 5–6 mm and the males 3–3.5 mm in length (Aldryhim 2004; Mokhtar  
65 & Al Nabhani 2010). Their colour is yellowish-green while the main distinguishing feature  
66 between males and females is the presence of spots on females; males have a more tapered  
67 abdomen and larger wings relative to the abdomen.

**Table 1.** Classification of the Dubas bug

Phylum	Arthropoda	References
Class	Insecta	(Al-Azawi
Order	Hemiptera (previously Homoptera)	1986; Al-
Family	Tropiduchidae	Mahmooli
Genus	<i>Ommatissus</i>	et al. 2005;
Full Name	<i>Ommatissus lybicus</i> Bergevin	Elwan &
Preferred common name	Date palm Dubas bug	Al-
Synonym	Old world Dubas bug	Tamimi
		1999;
		Hussein &
		Ali 1996;
		Jasim &
		Al-
		Zubaidy
		2010;
		Kaszab et
		al. 1979;
		Khalaf et
		al. 2012;
		Mokhtar &
		Al
		Nabhani
		2010;
		Thacker et
		al. 2003)
Colour	Yellowish-green	

### 70 1.2. Biology and Life History

71 The biology of this species has been investigated in a number of studies (Al-Azawi 1986;  
72 Arbabtafti et al. 2014; Hussain 1963; Jasim & Al-Zubaidy 2010; Klein & Venezian 1985;  
73 Payandeh & Dehghan 2011; Shah et al. 2012). The Dubas bug produces two generations annually,  
74 including the spring and autumn generations (Blumberg 2008; Hussain 1963). In the spring

75 generation, eggs start hatching from February to April, after which nymphs pass through five  
76 instars to become adults in approximately 6–7 weeks. The eggs aestivate during the hot season  
77 (i.e., summer) until the autumn generation, when they start hatching from late August to the last  
78 week of October. A nymph takes about 6 weeks to develop into an adult, which then lives for about  
79 12 weeks. Females lay between 100 and 130 eggs (Elwan & Al-Tamimi 1999; Mokhtar & Al  
80 Nabhani 2010). The female Dubas bug lays her eggs by inserting them into holes in the tissue of  
81 the date palm frond at the end of each generation. The eggs remain dormant for about three months.  
82 When they hatch, the resulting nymphs remain on the fronds of the same tree, feeding on the sap  
83 and defecating large amounts of honeydew, which eventually covers the palm fronds and promotes  
84 the growth of black sooty mould.

85 In extreme cases, the sooty mould that develops from the honeydew secretions can block the  
86 stomata of the leaves, causing partial or complete suffocation of the date palm, which in turn  
87 reduces its yield. The honeydew secretion also makes the dates unpalatable (Aminae et al. 2010;  
88 El-Juhany 2010; El-Shafie et al. 2015; Gassouma 2004). The eggs of Dubas bug are sensitive to  
89 temperature. In summer, the eggs can hatch within 18–21 days, but in winter they may take up to  
90 170 days to hatch (Blumberg 2008). The developmental time of Dubas bug's eggs has been studied  
91 at three different temperatures, 17.6, 27.5 and 32.4 °C in Oman (Al-Khatri 2011). The results  
92 showed that a temperature of 27.5 °C appeared to be the optimal temperature for the biological  
93 activities of this species (Al-Khatri 2011). At 35 °C, the biological processes of the pest are  
94 disrupted, thus leading to high mortality, particularly in females (Bagheri et al. 2016; Bedford et  
95 al. 2015).

96 Investigations into the population and the fluctuation in spatial distribution of the two Dubas bug  
97 generations in the Bam region of Iran showed that this pest has an aggregated spatial distribution



98 pattern (Payandeh et al. 2010). Seasonal activities showed that nymphs were dynamic from April  
99 to May in the first generation and August to October in the second generation. In the first and  
100 second generations, the adults are active from May to June and from September to November,  
101 respectively. Earlier work (Blumberg 2008) reported that temperature exposure below 0 °C  
102 adversely affects the ability of adults to survive. The Dubas bug avoids direct sunlight (Klein &  
103 Venezian 1985; Shah et al. 2013), and it is spread via the transfer of infested offshoots as well as  
104 by wind or wind dust (Hassan 2014; Jasim & Al-Zubaidy 2010).

### 105 *1.3. Biological Control*

106 Some research has also been conducted on the natural biological control of the Dubas bug, such  
107 as using predators and parasites. Early results showed a variety of natural predators that could be  
108 used as biological control agents, among these being *Aprostocetus sp.*, *Oligosita sp.* and *Runcinia*  
109 *sp.* (Cammell & Knight 1992). Furthermore, (Hussain 1963) reported that the eggs of the Dubas  
110 bug could be parasitized by a small Chalcidoid, while the nymphs and adults were preyed upon by  
111 the larvae of the lace wing (*Chrysopa carnea Steph.*). Hussain also stated three adult species of  
112 Coccinellids that prey on nymphs and adults of the Dubas bug. However, further study is needed  
113 to determine the distributions of these natural enemies in Oman and their effectiveness in  
114 controlling Dubas bug populations. Some measure of success was also achieved with pathogenic  
115 bacteria as microbiological control agents, although their toxicological aspects require further  
116 research in order to assess the safety of their implementation at a large scale (Cannon 1998).

### 117 *1.4. Chemical Control*

118 Given the significant economic impact of this pest, research into effective management strategies  
119 demands high priority. Several insecticides have been evaluated for Dubas bug control in Oman

120 with SUMI-ALPHA® 5 EC being effective as a ground spray and KARATE® 2 ULV, TREBON®  
121 30 ULV and SUMICOMBI® 50 ULV achieving some measure of success as aerial sprays.  
122 KARATE-ZEON was also found to be very effective as it gave 100% reduction in numbers of  
123 Dubas bug instars and adults, between three and seven days after application. However, the use of  
124 this particular pesticide is restricted due to its side effects such as irritation (Al-Yahyai & Khan  
125 2015). In Israel, systemic carbamates such as aldicarb and butocarboxim have been successful,  
126 while in Iraq dichlorvos (DDVP) injected directly into the infected palms were also successful in  
127 suppressing the pest population (Blumberg 2008). Nonetheless, this method of control is expensive  
128 with negative environmental impacts on non-target species (particularly natural enemies of Dubas  
129 bug) as well as on human health.

130 Research has shown that some pesticide residues persist in the fruit up to 60 days after application  
131 (Al-Samarrie & Akela 2011; Khan et al. 2001). In addition, chemical control has achieved limited  
132 successes and Dubas bug continues to pose a major challenge to Omani agriculture. More  
133 information about the biological and chemical control and their impacts can be found in literature  
134 (Shifley et al. 2014; Thacker et al. 2003).

### 135 *1.5. Research Opportunities*

136 A number of opportunities exist for research into the biology and ecology of this species in order  
137 to gain a thorough understanding of its life cycle and its distribution. The climatic factors that  
138 influence its survival and distribution also merit study because such information may be useful in  
139 determining current and future potential distributions, particularly in light of climate change.

140 In a review of the effects of climate change on pest populations, an earlier report (Cammell &  
141 Knight 1992) suggested that increases in mean global temperatures, as well as changes in rainfall  
142 and wind patterns, could have profound impacts on the population dynamics, abundance and

143 distribution of insect pests of agricultural crops. More recent research has supported this finding  
144 (Bale et al. 2002; Cannon 1998; Cook 2008; Shifley et al. 2014; Tobin et al. 2014). A key issue in  
145 ecology and conservation is the mapping of pest species distributions as this information can be  
146 used to devise more effective management strategies for their control.

147 Mapping of Dubas bug infestations is important for developing predictive models that give the  
148 probability of occurrence, spatial distributions and densities under different environmental,  
149 meteorological, anthropogenic and resource availability conditions. Maps such as the Dubas bug  
150 hazard map can be used to devise an Integrated Palm Management (IPM) plan, thus enhancing  
151 capacity and educating farmers on how to apply IPM for the control of this pest.

152 Mapping Dubas bug are also beneficial in terms of better planning of date palm orchard locations,  
153 better design and management of farms, what cultivars to plant, distance between palms,  
154 irrigations, pesticides, fertilisations, etc. There will also be savings in the cost of monitoring since  
155 remote sensing based techniques developed as parts of this study can provide a more efficient and  
156 cost-effective means for large scale monitoring of infestations and observation of stress levels on  
157 date palm trees.

158 The aim of this review is to highlight technological advances in the fields of remote sensing (i.e.  
159 by aircraft or a satellite platform) and Geographical Information System (GIS) that can be used to  
160 significantly enhance our ability to detect and characterise physical and biological stresses on  
161 several plant species. In particular, advanced remote sensing and GIS techniques need to be  
162 developed and implemented for the surveillance and control of Dubas bug adults and nymphs over  
163 large spatial scales. In turn, this will greatly assist Plant Protection Service (PPS) projects,  
164 Integrated Pest Management Technology (IPMT) programs and farmers in protecting their palm  
165 tree orchards by adopting timely preventative actions.

166 *2. Remote Sensing Data*

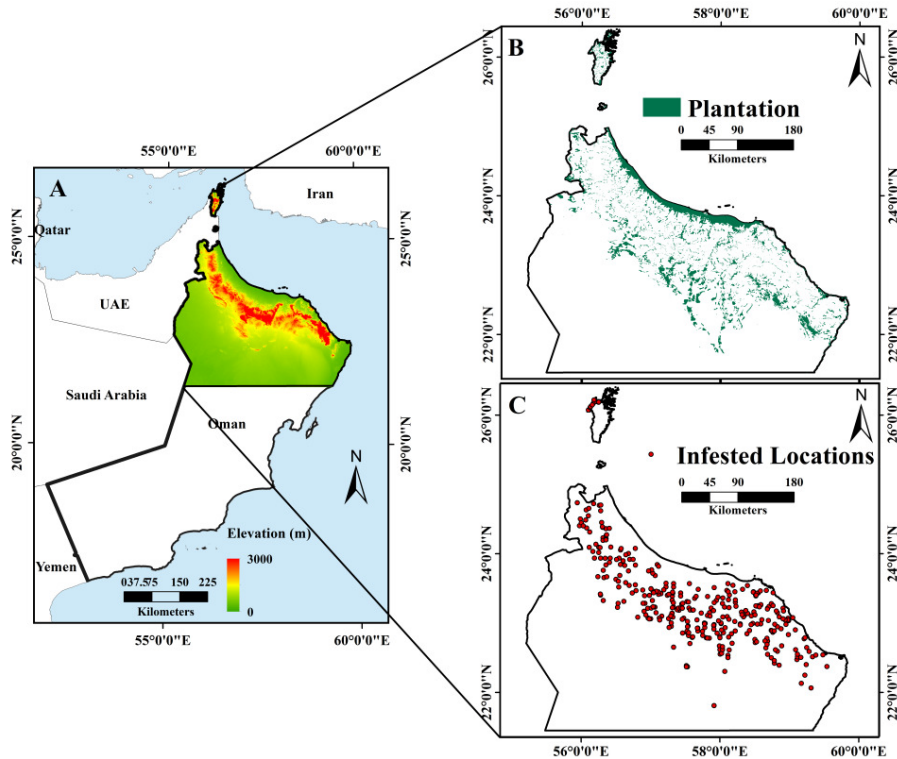
167 *2.1 Data Requirements for Crop Management*

168 It is important to collect data regarding crops and soil and to identify the changes that occur in the  
169 field to achieve precise crop management in the agricultural sector. Data are needed on the  
170 conditions that are stable across seasons (e.g. crop type, soil fertility), differing during the seasons  
171 (e.g. pest attacks, water quality and quantity, nutrient contents, moisture, temperature), and on  
172 factors that contribute to crop yield variability. The acquisition of remote sensing data can be very  
173 valuable for assessing many of the agricultural variables described above and for determining the  
174 unique phenological cycles of agricultural crops in different geographic regions (Jensen 2000).  
175 This type of remote sensing information can be obtained through satellite and aircraft imagery.  
176 Typically, date palm trees are 7–10 m tall with crowns 2–4 m in diameter, and the trees are  
177 normally spaced 3–5 m apart. The understory of date palm plantations might include banana palms,  
178 mango trees, acacia bushes, vegetable crops, grain crops, forage crops. The reflectance  
179 characteristics of a date palm area are often driven by the density and health of the understory  
180 vegetation (Harris 2003). It can be difficult to use small pixel data to study date palm areas with  
181 little or no understory vegetation because the small pixel effects may make it difficult to identify  
182 infestations (e.g. where date palms are infested between mountains and dry rivers) given the tree  
183 spacing and density of leaves and branches. Studies like (Hussain 1963; Mahmoudi et al. 2015)  
184 have revealed that heavy infestations occur mostly along valleys. Additionally, the characteristics  
185 of the understory vegetation may dominate the contribution of spectral responses rather than the  
186 tree vegetation themselves.  
187 However, small pixel data might be useful for investigating some palm tree areas, particularly  
188 those with close spacing and high branch densities when using Landsat data for example.

189 Similarly, spectral indices can be very widespread in remote sensing imagery of vegetation  
190 features, and thus the reflection of soil and rocks can become more dominant features than the  
191 reflection of sparse vegetation in arid and semi-arid areas. This will increase the difficulty in  
192 separating plants signals.

193 Dubas bugs are active on leaflets, rachis, fruiting bunches and spines during different stages of  
194 growth of date palm trees. According to the Ministry of Agricultural and Fisheries (MAF), North  
195 Oman (26°50' N to 22°26' N, and 55°50' E to 59°50' E) (see Figure 1) experiences different levels  
196 of Dubas bug infestation and this has resulted in both direct and indirect damage to date palms and  
197 other trees nearby.

198 These infestations are capable of causing up to 50% crop loss during a heavy infestation. Studies  
199 of insect pest of date tree palm indicated more than 54 arthropods species insects connected with  
200 date plantations. Nevertheless, Dubas bug and red weevil (RPW) *Rhynchophorus ferrugineus*  
201 Oliver, and lesser moth, are considered major economically significant pests affecting growth and  
202 yield of date palm trees (Al-Zadjali et al. 2006).



203

204 **Figure 1.** Region of Oman showing plantations and areas of infestation with Dubas

205

bugs

206 *2.2 Optical Remote Sensing Data*

207 The vital feature of remote sensing is the detection of radiant energy emitted by various objects.

208 The energy detected might be in the form of acoustic energy (sound) or electromagnetic energy

209 (visible light, infrared heat, ultraviolet and microwaves). Remote sensing technology deployed

210 from the ground, air, or space-based platforms is capable of providing detailed spectral, spatial and

211 temporal information on vegetation health and is particularly useful for crop yield estimation

212 applications. An earlier study (Justice et al. 2002) reported that remote sensing data can be linearly

213 and nonlinearly transformed into information that is more highly correlated with real world

214 phenomena through principle components analysis and various vegetation indices.

215 However, implementing change-detection analysis by using remote sensing data requires careful  
216 consideration of the remote sensor system, environmental characteristics and image processing  
217 methods.

218 The temporal, spatial, spectral and radiometric resolution of remotely sensed data can have a  
219 significant impact on the success of remote sensing change detection projects (Coppin & Bauer  
220 1996; Lu et al. 2004; McFeeters 1996). Numerous remote sensing data are available that can be  
221 used for change detection agricultural indices applications, such as data from the Landsat Multi-  
222 spectral Scanner (MSS), Landsat Thematic Mapper (TM), Satellite Pour l'Observation de la Terre  
223 (SPOT), Advanced Very High Resolution Radiometer (AVHRR), and radar and aerial  
224 photography. New sensors are also being deployed like the Moderate Resolution Imaging  
225 Spectroradiometer (MODIS) and the Advanced Space Borne Thermal Emission and Reflection  
226 Radiometer (ASTER) (Kattenborn et al. 2014).

#### 227 2.2.1. Temporal Resolution of Remote Sensing Data

228 The temporal resolution of remote sensing data is important for commercial monitoring or  
229 management projects. The commercial Landsat and SPOT have revisit intervals of 16 and 26 days,  
230 respectively. The IKONOS revisit times range from 1 to 3 days. On the other hand, airborne  
231 (aircraft-mounted) sensors are more amenable to user defined re-visitation, and they have the  
232 added benefit of being able to run under a high cloud base. The capacity of high temporal resolution  
233 remote sensing technology has been exploited for monitoring seasonal vegetation variations.

234 Monitoring seasonal changes in vegetation activities and crop phenology over wide areas is  
235 essential for several applications, including the estimation of net primary production and deciding  
236 time boundary conditions for crop yield modelling. We believe temporal remote sensing data can

237 be used to study seasonal Dubas bug infestations because there are two generations, namely spring  
238 and autumn.

239 Temporal images (e.g. covering a 15-year period) can be used to classify and to determine the  
240 directions and speed of spread of Dubas bug infestations. Classification of all areas covered in the  
241 images typically represents the first task of a study, and a number of different areas can be selected  
242 to perform more intensive spatio-temporal risk assessment work. This approach can also be applied  
243 to historical images to obtain as much information as possible on selected areas. Moreover, change  
244 detection tools can be used for analyses by applying standard change detection algorithms. Change  
245 detection should be performed to quantify the degree of variation in the infestation levels that is  
246 needed to occur before the change can be detected by satellite technology. This is important for  
247 the development of a management and surveillance strategy for Dubas bug.

248 Multi-temporal RapidEye green-light data can be used to distinguish between different types of  
249 pest attacks on green vegetation (Marx et al. 2010). One study (Eitel et al. 2011) used the red-edge  
250 for early detection of infestations by girdling in New Mexico (USA). The limitation of using  
251 RapidEye data is that it may result in moderate classification accuracies, especially when the data  
252 are used alone (Ortiz et al. 2013).

### 253 2.2.2. Spatial Resolution of Remote Sensing Data

254 Spatial resolution is measured in terms of the smallest target on the ground. The number of  
255 available image-forming pixels in the sensor and its distance from the ground contribute to  
256 determining the pixel-size on the ground and the overall image footprint. Notably, there are many  
257 types of sensors, including aerial cameras, aircraft scanners and satellite instruments that can  
258 collect low and high spatial resolution data on insect pests like Dubas bug. Ground-based  
259 spectrometer measurements can also be used to collect electromagnetic information. Depending



260 on the goals of a study, technology with an appropriate spatial resolution should be chosen. For  
261 example, certain Landsat data sets have spatial resolution of 30 m while certain SPOT data sets  
262 have spatial resolution of 20 m in each dimension. If it is a large scale study (e.g. large orchard),  
263 Landsat imagery at a 30 m resolution may be sufficient.

264 However, if the study is for small orchards surrounding the mountains where several types of  
265 plantations are present, high resolution data would be needed. High resolution imagery products  
266 are available, such as SPOT's panchromatic 10 m resolution data sets and Landsat's multispectral  
267 scanner 20 m resolution imagery. Furthermore, very high resolution imagery are available,  
268 including QuickBird's 2.15 m resolution images or the National Agricultural Imagery  
269 Programme's (NAIP's) 1m resolution orthophotographs.

270 More recently, high resolution satellite imagery from IKONOS, which consists of 4 m resolution  
271 multispectral imagery, have become available; but the costs for obtaining such data remain a  
272 significant impediment to their widespread use. IKONOS can also provide 1 m resolution data.  
273 Aircraft mounted sensors flown up to approximately 3 km above the ground are capable of  
274 achieving 1–2 m resolution. These high resolution images as well as those from QuickBird and the  
275 new 8-band WorldView can be used to classify and map the spatial distribution and infestation  
276 levels of Dubas bug. In addition, the use of high resolution (and ultra- high resolution) airborne  
277 remote sensing data in agricultural applications has become more common in the last few years  
278 because of the proliferation of multispectral digital airborne sensors (Colomina & Molina 2014;  
279 Nebiker et al. 2008). Furthermore, very high resolution data collected with unmanned aerial  
280 vehicle (UAV)-based remote sensing technology can be used for detecting and mapping of plant  
281 diseases and infestations such as those due to Dubas bug.

282 More information about UAV technology can be found in reference (Sperlich et al. 2014).  
283 Limitations to the use of this technology include some practical constraints such as the weight of  
284 the imaging system, flight stability, equipment costs, operational logistics, lack of experienced  
285 personnel, and short flight durations due to the reliance on batteries (Zhang & Kovacs 2012).

### 286 2.2.3 Spectral Resolution of Remote Sensing Data

287 Spectral resolution is typically defined as the number of bands of the electromagnetic spectrum  
288 that are sensed by the remote sensing device. A very important aspect of spectral resolution is the  
289 width of the bands. Different band-widths have been employed extensively in multispectral  
290 imagery applications, and these data often cover an entire colour or colours such as, the red and  
291 blue bands of the spectrum. Multispectral systems commonly obtain data for 3–7 bands in a single  
292 observation such as in the visible and near-infrared regions of the electromagnetic spectrum.  
293 Multispectral imagery, however, lacks the sensitivity to detect subtle changes in tree canopy  
294 reflectance that are caused by physiologic stress from insects or pathogens (Lawrence & Labus  
295 2003).

296

297 Nevertheless, the suitability depends also on what type of classification method is being used in  
298 the project. An earlier study (Dakshinamurti et al. 1971) found that multispectral photography is  
299 useful for clearly differentiating between coconut plantations and other crops such as jack fruit,  
300 mangoes and bananas in India. Another relevant study (Leckie et al.) used multispectral data for  
301 detecting and assessing trees infested with *Phellinus weirii* which causes Laminated root rot  
302 disease . Other work (Stephens et al. 1971) has shown that multispectral photography can be used  
303 to clearly distinguish between many types of fruit orchards and crops.

304 On the other hand, hyperspectral imagery tends to have much narrower band widths, with several  
305 to many bands within a single colour of the spectrum. These might include the visible (VIS), near-  
306 infrared (NIR), mid-infrared (MIR) and thermal infrared portions. In the visible portion of the  
307 electromagnetic spectrum (400 to 700 nm), the reflectance of healthy green vegetation is relatively  
308 low because of the strong absorption of light by the pigments in plant leaves. If there is a reduction  
309 in pigments (e.g. chlorophyll) due to pests, the reflectance in the affected spectral region will  
310 increase. A past study (Vigier et al. 2004) reported that reflectance in the red wavelengths (e.g.  
311 675–685 nm) dominated most of detection data for *Sclerotinia* spp. stem rot infections in soybeans.  
312 Over approximately 700 to 1300 nm (the NIR portion), the reflectance of healthy vegetation is  
313 very high. Damages caused by Dubas bug infestations in the form of black sooty mould on palm  
314 tree leaves and understory vegetation that is promoted by bug excrement causes overall reflectance  
315 in the NIR region to be lower than expected.

316 Hyperspectral imaging is of considerable interest for applications in precision agriculture.  
317 Hyperspectral remote sensing is useful for extracting vegetation parameters such as the Leaf Area  
318 Index (LAI), chlorophyll content and leaf nutrient concentrations. One study (Demetriades-Shah  
319 et al. 1990) reported that the red edge in hyperspectral remote sensing technology represent the  
320 transition from low reflectance in the visible region of spectrum to high NIR reflectance that  
321 especially sensitive to chlorosis and crop stress. In general, the spectral responses reflect the  
322 conditions of plant leaves and crops to stress (Carter & Knapp 2001; Mazza et al. 2000; Zwigelaar  
323 1998). Hyperspectral data were used to map high-risk areas for insect infestations in Malaysia  
324 (Shafri & Hamdan 2009). The new hyperspectral remote sensing technology could be used to  
325 develop early (pre-visual) detection methods for Dubas bug infestations.

326 Recently, some optical satellite products that include red-edge band data have been produced.  
327 These could allow for the identification of changes in the health of green vegetation during early  
328 stages of change (Apan et al. 2005; Eitel et al. 2011; Pinter Jr et al. 2003; Prabhakar et al. 2011) .  
329 Optical remote sensing can be used to estimate vegetation biomass though the use of common  
330 vegetation indices such as Ratio Vegetation Index (RVI) and Soil Adjusted Vegetation (SAVI).  
331 Aerial photography and videography have been found to be valuable for assessing trees  
332 management in many applications in agriculture worldwide (Lamb & Brown 2001; Lema et al.  
333 1988). In particular, colour-infrared (CIR) aerial photographs are tremendously useful for many  
334 applications, including stress detection in vegetation. Healthy vegetation is highly reflective in the  
335 NIR band of the electromagnetic spectrum, and this causes healthy vegetation to appear magenta  
336 on a CIR photo. Vegetation that is stressed because of drought, pest infestations or contamination,  
337 exhibits lower NIR reflectance, and this is readily visible in a CIR photograph. More information  
338 and examples of the use of CIR to detect insect infestations in agricultural crops and forests can  
339 be found in (Singh et al. 2009; Singh et al. 2010).  
340 Colour-infrared technology with supporting hyperspectral reflectance data could be used to  
341 identify specific trees and fronds of date palm trees that have been infested with Dubas bug. These  
342 methods can be used to monitor changes in infestation levels according to honeydew, which is  
343 converted to sooty mould on the fronds during high levels of infestation. Honeydew secretion is a  
344 good indicator of Dubas bug feeding activity (Al-Abbasi 1988). The indirect assessments of the  
345 insect populations can be carried out by measuring the amounts of honeydew caused by the insects  
346 (Southwood 1978). Additionally, Airborne Visible/Infrared Imaging Spectrometer (AVIRIS) can  
347 be used to determine the extent and severity of Dubas bug infestation damage in different areas.

### 348 *2.3 Radar Data*

349 For many years, airborne technology has been employed in agricultural operations. Nevertheless,  
 350 space-borne synthetic aperture radar (SAR) technology such as those of the Advanced Land  
 351 Observing satellite; TerraSAR-X and Phased Array L-band have become available since the 2000s.  
 352 Multiple radar sensors can work autonomously to detect solar radiation variation, but dissimilar  
 353 optical sensors from which spectral reflectance measurements are taken affected differently by  
 354 variation in the solar emission. Radar technology has found limited applications in regional studies  
 355 because of its high costs, the narrow swath widths and limited extent of coverage. However, active  
 356 radar systems have been widely used to monitor the dispersal and migratory flight behaviour of  
 357 economically important insects such as honeybees, noctuid moths and grasshoppers (Loper 1992;  
 358 Reynolds et al. 2009; Riley 1989).

359 The data can be extracted routinely by using the existing network of weather radars, and it can be  
 360 used to alert growers that local crops are at heightened risk (Westbrook & Isard 1999). Such  
 361 information can then be used for fine tuning pest management practices such as pesticide  
 362 applications, and could potentially reduce pesticide use by nearly 50% and lessen the overall  
 363 impact of toxic chemicals on the environment (Dupont et al. 2000), as well as on the natural  
 364 enemies of these insect pests. Table 2 shows example applications of different remote sensing  
 365 technologies used to detect change in vegetation.

366 **Table 2.** Example applications of the use of remote sensing technologies to detect change  
 367 in vegetation

Satellite and aircraft sensor	Spatial resolution	Biophysical variables for vegetation
----------------------------------	--------------------	--------------------------------------

Landsat 7 (ETM+)	15m Panchromatic (Pan) bands; 30 m in the six VIS, NIR, IR and shortwave (SWIR) infrared bands; and 60 m in the thermal infrared bands.	Designed to monitor seasonal and small-scale processes on a global scale such as cycles of vegetation and agriculture (Acharya & Thapa 2015; Bouyer et al. 2010; Hall et al. 2006; Pinter Jr et al. 2003; Seelan et al. 2003; Teke et al. 2013)
Landsat 8 (OLI)	15m pan bands; 30m in the six VIS, NIR, SWIR1, SWIR2; and 30 m in the cirrus bands	(dos Santos et al. 2016; Gooshbor et al. 2016; Jadhav & Patil 2014; White & Roy 2015)
ASTER	15m in the VIS and NIR range, 30m in the shortwave infrared band	land cover classification and change detection (Hatfield & Pinter 1993; Seelan et al. 2003; Teke et al. 2013)
NOAA (AVHRR)	1.1 km spatial resolution	Large-area land cover and vegetation mapping.
SPOT	5 and 2.5 meter in single-band, and 10 meters in multiband	Land cover and agricultural (Wolter et al. 2009)
GeoEye /IKONOS	Panchromatic at 1m resolution and multispectral at 4m resolution and color images at 1m	Pigments Canopy structure Biomass derive from vegetation indices
Digital Globe's / QuickBird	Panchromatic with 61-centimetres resolution and multispectral images with 2.44 m resolution and color images with 70-centimetres	Leaf index Vegetation stress Absorbed photosynthetically active radiation Evaporations (Abdullah & Umer 2004; Cox
RADAR (SAR)	3 m resolution	2002; Drake 2002; Feng et al. 2003; Reynolds & Riley 1997; Seelan et al. 2003; Westbrook &
LIDAR	0.5 to 2 m resolution and vertical accuracy of less than 15- centimetres	Isard 1999; Willers et al. 2012; Wulder et al. 2006)

368

369 *2.4 Spectroscopic Analysis*

370 Fluorescence spectroscopy (FS) is a type of spectroscopic method by which fluorescence is  
371 measured of an object of interest following excitation by rays of light. Fluorescence has been used  
372 for vegetation research to monitor stress levels and physiological states in plants. There are two  
373 types of fluorescence. The first is blue-green fluorescence in the ~400–600 nm range and the  
374 second type is chlorophyll fluorescence in the ~650–800 nm range. Fluorescence spectroscopy can  
375 be used to monitor nutrient deficiencies, environmental conditions based on stress levels,  
376 infestations and plant diseases. In fact, it can be used to monitor fruit quality, photosynthetic  
377 activity, tissue stress and infestations in many types of crops (Karoui & Blecker 2011; Tremblay  
378 et al. 2012).

379 Remote Sensing is a powerful technique for visualising, diagnosing and quantifying plant  
380 responses to stress like temperature, drought, salinity, flooding and mineral toxicity. Approaches  
381 can range from the use of simple combinations of thermal and reflectance sensor data to visible  
382 reflectance and fluorescence data. In particular, combined fluorescence reflectance and thermal  
383 imaging sensor data can be used for quick investigations of vegetation stress (Lenk et al. 2007).

#### 384 *2.5 Solar Radiation and the Humid-Thermal Index (HTI)*

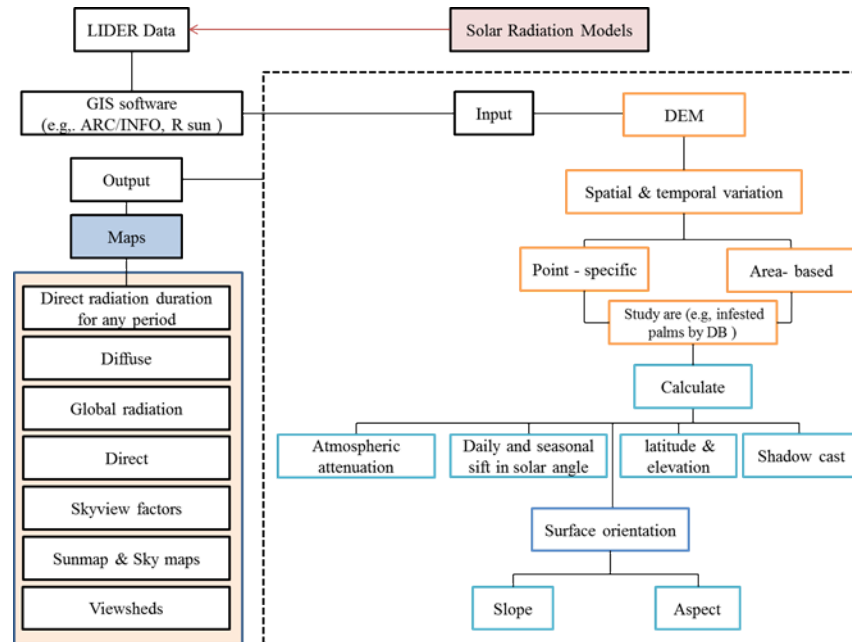
385 Biological systems are highly dependent on two most important climatic factors, namely  
386 temperature and precipitation. Temperature is influenced by solar radiation and thermal emissions,  
387 while precipitation controls the dry or wet conditions (humidity) associated with plant growth.  
388 These factors are especially important in regions where extreme temperatures and humidity  
389 conditions are prevalent and large fluctuations exist throughout the seasons as such conditions can  
390 predispose plants to insect pests and diseases. In this regard, solar radiation models can be used to  
391 investigate insect infestations. Solar radiation models can be applied to calculate the potential solar  
392 radiation at a chosen location over a 12-month period. An earlier study (Kirkpatrick & Nunez

393 1980) discovered positive results after investigating the relationships between solar radiation and  
394 the distribution of several species of eucalyptus along a single transect in the Risdon Hills in  
395 Tasmania. The advantage of modelling solar radiation is that it can be calculated at any slope and  
396 for any latitude.

397 Solar radiation models have been widely used for applications in ecology, biology, forestry and  
398 agriculture where the spatial variation of solar radiation is more significant than averaged regional  
399 values. Solar radiation models that collect data over long periods of time for huge areas can be  
400 useful for acquiring diverse information on features such as plant biomass, species locations,  
401 biodiversity and possible vegetation, wildlife locations, and for mapping topographic variants  
402 using direct shortwave radiation. One limitation of these models is that data are affected by the  
403 precision of the digital elevation model (DEM) that was used. Errors in the DEM will incur errors  
404 in the calculated values of slope and that can affect the accuracy of shading by adjacent terrain.  
405 However, the accuracy of solar radiation models may be affected more by atmospheric conditions  
406 than by terrain features.

407 Solar radiation can be used to calculate the potential solar inputs at infested and non-infested palm  
408 tree locations seasonally (i.e. for the spring and autumn Dubas bug generations) for a 12-month  
409 period. The results from solar radiation studies can then be used to find correlations with different  
410 infestation levels to examine if solar radiation plays a determinant role in different infestation  
411 levels (see Figure 3). Solar radiation can also be used to study the presence/absence and density of  
412 animals, plants diseases and infestations such as those caused by Dubas bug. More information on  
413 the theory and technical aspects of solar radiation models can be found in (Bonan 1989; Dubayah  
414 & Rich 1995; Flint & Childs 1987; Geiger et al. 2002; Hetrick et al. 1993; Kumar et al. 1997; Swift  
415 1976).





416

417 **Figure 2.** A diagram showing the design and use of solar radiation models to analyse the

418 relationship between Dubas bug infestation levels and positional solar radiation

419 The Humid-Thermal Index (HTI), which sometimes called the Humid-Thermal Ratio (HTR), has  
 420 successfully been used to develop and test relationships between different plant infestations levels  
 421 in varied climate conditions in areas such as Australia, India, Europe, and North America. An HTR  
 422 prototype has been developed to simulate ecological conditions appropriate for the establishments  
 423 and spread of plant diseases in India (Jhorar et al. 1997). The HTR method has also been used to  
 424 evaluate the risk of the establishment and spread of *Karnal* in wheat, grown under a variety of  
 425 climatic conditions and in different areas (Mavi et al. 1992; Stansbury & Pretorius 2001; Workneh  
 426 et al. 2008). This method has potential value in researching insect pests and their associated  
 427 diseases, which may allow for the predictions of occurrence and non-occurrence under specific  
 428 combinations of climate and weather conditions.

429 Such predictions would be useful to help prioritise human effort when conditions are expected to  
 430 be unfavourable. Predictions could also be used for preparation in advanced to meet the challenges

431 posed by threats of heavy crop losses. The HTR data can be extracted from remote sensing pre-  
432 visual reductions in chlorophyll, which are useful for early stress detection at the palm tree-level  
433 or in different aged stands.

### 434 **3. Vegetation**

#### 435 *3.1 Image processing for vegetation*

436 In order to detect changes, important information must be provided including spatial distributions  
437 of change, change rates, change trajectories for different vegetation types, and assessment of the  
438 accuracy of the change detection results. The three main steps in implementing change detection  
439 are (1) image pre-processing, e.g geometrical rectification (GR), image registration (IR), minimum  
440 noise fraction (MNF) analysis, radiometric, automorphic and topographic correction (the latter is  
441 needed if the study area is close to mountains) (Bishop & Colby 2002; Civco 1989; Muller et al.  
442 1988; Teillet et al. 1982); (2) selection of optimal techniques to conduct the change detection  
443 analysis; and (3) accuracy assessments (Datt et al. 2003; Lu et al. 2004; Lunetta et al. 2006; Lyon  
444 et al. 1998; Song et al. 2001) (see Fig.3).

445 Although the selection of appropriate change detection techniques is important for the accuracy of  
446 change results; in practice, it might not be easy to select a suitable algorithm for a specific change  
447 detection application. Some simple techniques can be used to provide change and non-change  
448 information (e.g. image differencing). Other techniques may be used to provide a complex matrix  
449 of change direction data such as that used for post-classification comparisons (Lu et al. 2004). This  
450 review provides examples of change detection methods that can be used to address Dubas bug  
451 infestations and their impacts on date palm trees.

#### 452 *3.2 Techniques and Methods*

### 453 3.2.1 Vegetation Indices

454 Vegetation indexes (VIs) are used to compile data into a single number that quantifies vegetation  
455 biomass and/or plant vigour for each pixel in a remote sensing image. An index is computed by  
456 using several spectral bands that are sensitive to plant biomass and vigour. Such indices can be  
457 used to (1) specify the amount of vegetation (e.g. biomass, SAVI, the percentage of vegetation  
458 cover); (2) discriminate between soil and vegetation; and (3) reduce atmospheric and topographic  
459 effects. However, variability in VI data can arise from atmospheric effects, viewing and  
460 illumination angles, sensor calibrations, errors in geometric registration, subpixel water and  
461 clouds, snow cover, background materials, image compositing and landscape topography (e.g.  
462 slope and relief). For example, in sparsely vegetated areas, the reflectance of soil and sand are  
463 much higher than the reflection of vegetation; so the detection of reflection from the vegetation  
464 cover is difficult.

#### 465 3.2.1.1 Difference Vegetation Index

466 The Difference Vegetation Index (DVI) is the simplest vegetation index ( $DVI = NIR - Red$ ). DVI  
467 is sensitive to the amount of vegetation, and it can be used to distinguish between soil and  
468 vegetation. However, it does consider the difference between reflectance and radiance caused by  
469 the atmosphere and shadows (Jiang et al. 2006). Previous research (Glenn et al. 2008) that used  
470 the utility of image differencing, image rationing, and the vegetation index for detecting gypsy  
471 moth defoliation found that a difference of the MSS7/MSS5 ratio was more useful for delineating  
472 defoliated areas than any single band-pair difference.

#### 473 3.2.1.2 Ratio-Based Vegetation Indices

474 Ratio-based Vegetation Indices are also called the simple ratio (SR) or RVI ( $SR = NIR/Red$ ). The  
475 SR provides valuable information about vegetation biomass or Leaf Area Index (LAI) variations  
476 in high-biomass vegetation areas such as forests. It is also useful in low-biomass situations, such  
477 as those containing soil, water, ice, etc., where the SR indicates the amount of vegetation present.  
478 The SR is capable of reducing the effects of the atmosphere and topography on the analysis results.

#### 479 3.2.1.3. Normalised Difference Vegetation Index

480 Normalised Difference Vegetation Index (NDVI) are generally well-documented, quality-  
481 controlled data sources that have been re-processed for many applications and problems.  
482 Limitations and causes of error in the NDVI data are related to satellites and include such issues  
483 as the sensor resolution, standardisation techniques, digital quantisation errors, ground and  
484 atmospheric conditions, and orbital and sensor variations (Gutman 1999; James & Kalluri 1994).  
485 It is possible to use the NDVI values to discriminate between dense forests, non-forested areas,  
486 agricultural fields and savannahs; however, distinguishing between forests with different dominant  
487 species is not possible by using this type of remote sensing data because several assemblages of  
488 plant species can produce similar NDVI values or similar NDVI temporal trends. Atmospheric  
489 conditions are another aspect that must be considered when using the NDVI.

490 One study (Nageswara Rao et al. 2004) reported that bananas and coconuts have close greenness  
491 profiles in mid-April, but have rather distinct greenness profiles in mid-March. Another study  
492 (Chavez & MacKinnon 1994) reported that red band image differencing provided better change  
493 detection results for vegetation than red data when using the NDVI in arid and semi-arid  
494 environments of south-western United States. The NDVI may not be appropriate to use in dry  
495 areas, and caution is warranted for such applications. Date palms trees are often planted in a regular

496 grid pattern, as are olive trees and such trees may be able to be easily distinguished with NDVI  
497 data.

#### 498 3.2.1.4. Normalisation Difference Moisture Index

499 The Normalisation Difference Moisture Index (NDMI) data can be used to determine the threshold  
500 presence of pest infestations (green attack). Such data can also be potentially used for deriving  
501 regional estimates of the year of stand death, for example, by using Landsat data and decision tree  
502 analysis. However, there are limitations associated with using the NDMI, which include  
503 difficulties in detecting low rates of infestation and the need to add images from other dates (to  
504 achieve a higher temporal frequency) to quantify the spectral response to insects such as the Dubas  
505 bug.

506 The application of a VI such as the NDVI and SAVI to multispectral satellite imagery (blue, red  
507 and NIR) has been shown to be useful to quantify variations in plant vigour, make relative biomass  
508 predictions, assess yields and investigate the occurrences of pests and disease attacks outbreaks  
509 (Plant 2001). Landsat TM data can be used to assess both plant age and LAI values by applying a  
510 number of indices such as the Shadow Index (SI), Bare soil Index (BI), NDVI, and Advanced  
511 Vegetation Index (AVI).

#### 512 3.2.2. Transformation

513 Feature space transformation, which relates to band space, involves processing data that are  $n$ -  
514 dimensions. It may be difficult to visualise these data because the feature space (where  $n$  is roughly  
515 the number of bands). However, several mathematical techniques are readily available to analyse  
516 the feature space; they include Principal Components Analysis (PCA), Kauth's Tasseled Cap  
517 (KTC), Perpendicular Vegetation Index (PVI), Leaf Water content Index (LWCI), SAVI, NDMI,

518 Atmospherically Resistant Vegetation Index (ARVI), Aerosol Free Vegetation Index (AFRI),  
519 Global Environmental Monitoring Index (GEMI), and Red-Edge Position (REP) Determination.  
520 These techniques and many more can be used to find areas that contain plentiful spectral  
521 information. Feature space transformation is useful to visualise pixel data and analyse information.  
522 It involves transforming the feature space mathematically in order to isolate groups of pixels that  
523 may be related (e.g. certain types of vegetation).

524 The PCA and the KTC transformations can be used for land cover change detection via NIR  
525 reflectance or greenness data that can detect crop type changes between vegetation and non-  
526 vegetation features (Gorczyca et al. 1993; Lu et al. 2004). An earlier study (Rondeaux et al. 1996)  
527 found that SAVI, where the value  $X$  was tuned to 0.16, easily out-performed all other indices when  
528 applied to agricultural surfaces. Others (Kaufman & Tanre 1992; Leprieur et al. 1996) have  
529 concluded that the GEMI and ARVI are less sensitive to atmosphere, but may be incapable of  
530 dealing with variation in soil reflectance. More information about feature space transformation can  
531 be found in (Crippen 1990; Richardson & Wiegand 1977). According to (Darvishzadeh et al.  
532 2008), REP is the most studied feature on vegetation spectral curve because it is strongly correlated  
533 with foliar chlorophyll content and can be a sensitive indicator of stress in vegetation.

### 534 3.2.3. Classification

535 The objective of image classification is to categorise all pixels in the imagery into one of several  
536 land cover classes or themes. The categorised data can then be used to produce thematic maps of  
537 land cover (e.g. vegetation type) based on remotely sensed data. Most image processing techniques  
538 offers several methods to test hypotheses. The best-known methods include supervised and  
539 unsupervised classification; however, these techniques require ground reference data.

540 Maximum Likelihood Classification, for example, requires samples of pixels obtained by field  
541 observations or aerial photography interpretations that are deemed to be representative of specific  
542 land cover types. The Maximum Likelihood method relies on the assumption that the populations  
543 from which these training samples are drawn, are multivariate-normal in their distributions. The  
544 traditional methods employ classical image classification algorithms (e.g.  $k$ -means and  
545 ISODATA) for unsupervised classification, and maximum likelihood classification for supervised  
546 classification.

#### 547 3.2.3.1. Maximum likelihood classification algorithm

548 The maximum likelihood classification algorithm (or parametric information extraction) is the  
549 most widely adopted parametric classification algorithm. However, it requires normally distributed  
550 training data, especially for  $n$  (rarely the case) to compute the class variance and covariance  
551 matrices. Another limitation is that it is difficult to integrate non-image categorical data into a  
552 maximum likelihood classification. However, fuzzy maximum likelihood classification algorithms  
553 are also available (Zhang & Foody 2001).

#### 554 3.2.3.2. Classification techniques

555 *Supervised classification.* The supervised classification methods can be used to select  
556 representative samples for each land cover class in a digital image. Sample land classes are more  
557 commonly called training sites. The image classification software uses the training sites to identify  
558 the land cover classes in the entire image. The classification of land cover is based on spectral  
559 signatures defined in the training set. The digital image classification software determines the class  
560 based on what it resembles most in the training set. The limitation on the use of supervised  
561 classification is that analysis are required to identify areas on an image of known informational

562 types and to create a training area (group of pixels) from which the computer generates a statistics  
563 file (Mountrakis et al. 2011).

564 *Unsupervised classification.* The advantage of the use of unsupervised classification is that all  
565 spectral variation in the image are captured and used to group the imagery data into clusters. The  
566 major disadvantage is that is difficult to completely label all the clusters to produce the thematic  
567 map.

568 *Combined and advanced methods.* Many examples exist whereby the supervised and unsupervised  
569 techniques were combined together in analyses. The associated advantages and disadvantages can  
570 be found in (Castellana et al. 2007; Pao & Sobajic 1992). However, the combined approach only  
571 slightly improves the ability to create thematic maps when compared to using each technique  
572 separately. Moreover, a large amount of effort has been devoted to developing advanced  
573 classification approaches to improve our ability to create thematic maps from digital remotely  
574 sensed imagery. One of the most recent advances has been the adoption of artificial neural  
575 networks (ANNs) in the place of maximum likelihood classification (standard in most remote  
576 sensing software). This review only covers a few of the non-parametric techniques.

577 The difference between parametric and non-parametric techniques is that a parametric signature is  
578 based on statistical parameters (e.g., the mean) of the pixels that are in the training area  
579 (assumption of normal distribution), while the non-parametric signature is not based on statistics.

580 *Artificial neural network (ANNs).* Fortunately, the ANN methods (non-parametric information  
581 extraction) do not require normally distributed training data, and may be used to integrate with  
582 virtually any type of spatially distributed data in classification. The disadvantage of using ANN is  
583 that occasionally it is difficult to determine exactly how the ANN came up with a certain  
584 assumption because such information is locked within weights in a hidden layer or layers. The



585 method has been used successfully for classifying infestations, diseases/conditions of plants and  
586 the associated damage based on spectral data (Cox 2002; Liu et al. 2010; Pydipati et al. 2005). In  
587 recent years, spectral mixture analysis, ANNs, GISs and remote sensing data have become  
588 important tools for change detection applications.

589 *Artificial intelligence (AI)*. Use of nonmetric information extraction or AI methods allows the  
590 computer to analyse data perhaps better than people. The benefits of using AI for image analysis  
591 involve the use of expert systems that place all the information contained within an image in its  
592 proper context with ancillary data and then to extract valuable information (Duda et al. 2001).

593 *Classification and regression tree (CART)*. Classification and regression tree is a non-parametric  
594 algorithm that uses a set of training data to develop a hierarchical decision tree. The decision tree  
595 is created by using a binary partitioning algorithm that selects the best variable by which to split  
596 the data into separate categories at each level of the hierarchy. Once the final tree is generated, it  
597 can be used to label all unknown pixels in the image. This method has been widely used in the last  
598 few years both for pixel-based and object-based image classification. This method is also  
599 extremely robust and provides significantly better map accuracies than those that have been  
600 achieved by using more basic approaches (Lawrence & Wright 2001).

601 *Support vector machines (SVMs)*. Support vector machines are derived from the field of statistical  
602 learning theory and have been used in the machine vision field for the last 10 years. These methods  
603 have been developed for use in creating thematic maps from remotely sensed imagery. The SVM  
604 performs by projecting the training data using a kernel function and this results in a data set that  
605 can then be linearly separated. The capability to separate out the various informational classes in  
606 the imagery is a powerful advantage. The use of SVM is relatively new, but it offers great potential  
607 for creating thematic maps from digital imagery.

608 Several advanced techniques for classifying digital remotely sensed data involve the extensive  
609 development and adoption of object-based image analysis. Moreover, advanced image  
610 classification techniques such as *k*-means, ISODATA, fuzzy ARTMP, fuzzy multivariate cluster  
611 analysis, the WARD minimum variance technique, SOM, the artificial neural classification  
612 algorithm (i.e. for the propagation of neural networks and self-organising maps) and Bayesian  
613 analysis can be used (1) for the classification of remotely sensed data; and (2) to delineate  
614 horticultural crops in satellite maps. The major advantage of these techniques is their ability to  
615 generate a matrix of change information and to reduce external impacts from the atmospheric and  
616 environmental differences among the multi-temporal images. However, it may be difficult to select  
617 high quality and sufficiently numerous training sets for image classification, in particular for  
618 important historical image data classifications due to the lack of data. Notably, it is a time  
619 consuming and difficult task to produce highly accurate classifications when high quality training  
620 sample data are not available. More information about improving classification results and reviews  
621 of these advanced methods can be found in the literature (Lu et al. 2003; Lu & Weng 2007; Lunetta  
622 et al. 2006; Monteiro et al. 2003; Rogan et al. 2002).

623 All these classifications are performed on a pixel-by-pixel basis. Therefore, given that a pixel maps  
624 an arbitrary delineation of an area on the ground, any selected pixel may or may not be  
625 representative of the vegetation/land cover of that area. In object-based image analysis (OBIA),  
626 unlabelled pixels are grouped into meaningful polygons that are then classified as polygon pixels.  
627 The OBIA technique can be used to increase the number of attributes such as polygon shapes,  
628 textures, perimeter to area ratios, and many others that can be used to classify accurately groups  
629 of pixels. More information about this method, also called segmentation, can be found in (Blaschke  
630 2010; Dey et al. 2010; Haralick & Shapiro 1985; Stafford 2000) .

631 Classified satellite imagery can also be used to extract palm crown data. The centre of crowns can  
632 be isolated because they often remain green and are not as severely impacted by the Dubas bug as  
633 the palm fronds. Densities of the Dubas bug tend to be highest outside of the crown region. The  
634 removal of the centre and concentration on the outer parts of the vegetation can then lead to a  
635 higher probability of detecting the impacts of Dubas bug and categorising the infestation levels  
636 accurately. The images can also be used by classification techniques (e.g. unsupervised) to detect  
637 stages for which users do not have ground truth data.

#### 638 3.2.4 Image Segmentation Techniques

639 Image segmentation techniques can be used to extract information on palm canopies. The crown  
640 information can be used to calculate the density of palms per unit. This information can then be  
641 applied as part of a GIS-based spatial analysis to answer questions about whether infestation levels  
642 are linked to the density of palms or not. The crown information could also be used to determine  
643 the random or systematic nature of farms.

644 This information can be further used in GIS-based analyses to answer questions about whether or  
645 not randomly situated plants have a higher risk of infestation than non-randomly situated plants.  
646 Such information would be useful for determining the optimal row spacing. Research published in  
647 the literature suggests that those plantations that have wide row spacing have a lesser likelihood  
648 of Dubas bug infestations (Ali & Hama 2016). The row spacing data extracted from satellite  
649 imagery could thus be used to confirm the relationship between row spacing and infestation levels.

#### 650 3.2.5. Image Fusion

651 Image fusion is a technology that merges two or more images of the same area collected by  
652 different sensors or at different wavelengths. For example, merging a 2.5 m multispectral image

653 with a 0.7 m panchromatic image can be done to capitalise on the advantages of both image sets.  
654 The panchromatic images have very good spatial resolution but lack the multiband information  
655 that the 2.3 m multispectral image provides. Thus, the advantage of using image fusion for change  
656 detection is that fusion can allow for both high spatial and spectral resolutions, which will enable  
657 users to extract high quality land cover/vegetation information. Image fusion techniques such as  
658 the HSV (hue, saturation, value), Brovey, Gram-Schmidt and Principle Components methods can  
659 be used to compare the accuracy and distortion levels of images (e.g., 8-band Worldview images).

#### 660 **4. Accuracy Assessment**

661 Accuracy assessment is an important part of any classification algorithm process, and it should be  
662 undertaken for every project because it is difficult to know how accurate a classification is without  
663 an accuracy assessment. The accuracy of a classification is usually assessed by comparing the  
664 classification with some reference data that is believed to accurately reflect the true land-cover.  
665 Reference data may include ground truth data, higher resolution satellite images and maps derived  
666 from aerial photographic interpretations. However, in the case for all reference data, even ground  
667 truth data, these data sets may also contain some inaccuracies. More information about accuracy  
668 assessments can be found in (Congalton 2001; Foody 2002; Gibbs et al. 2010; Hirano et al. 2003;  
669 Huang et al. 2007; Hughes et al. 2006; Stehman & Czaplewski 1998).

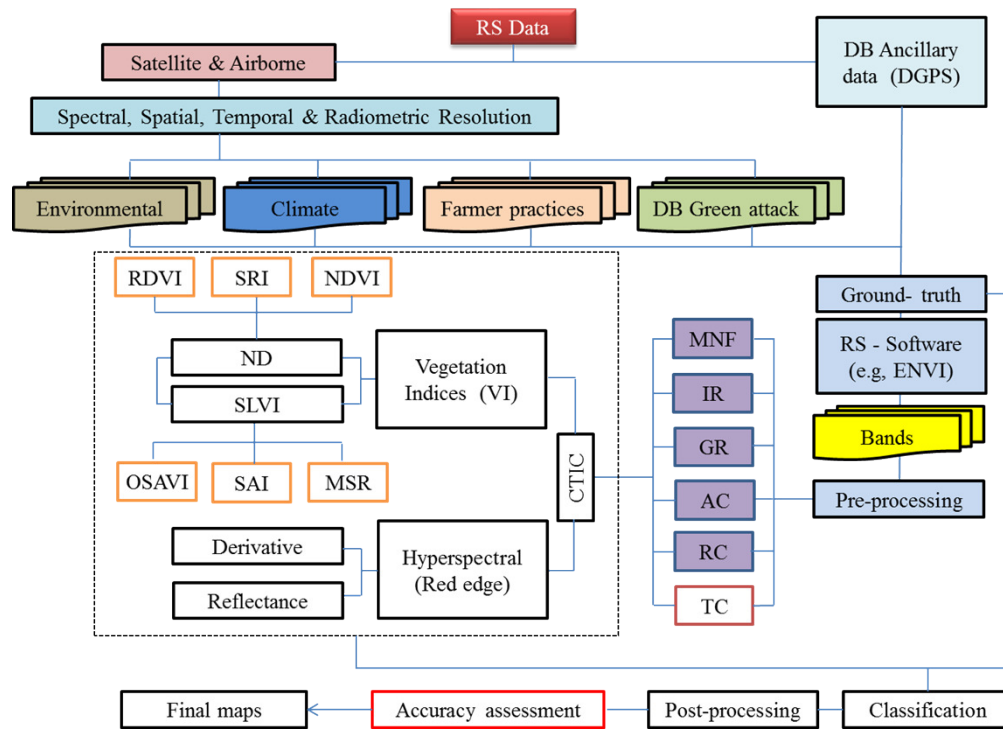
670 An essential aspect of any digital remote sensing project is accuracy assessment. (Congalton &  
671 Green 2008) reported that historically, thematic maps generated from information analogous to  
672 remotely sensed data through the use of photographic interpretations were not assessed for  
673 accuracy. However, the accuracy of thematic maps became a standard part of mapping projects  
674 with the advent of digital remote sensing technologies and quantitative assessment tools. There are  
675 two methods for assessing the accuracy of a map derived from remotely sensed imagery. They

676 assess the positional and thematic accuracy. The accuracy of a map is actually a combination of  
677 these two accuracy features, and neither can be ignored in a valid assessment process. An error  
678 can appear if the map location is wrong (i.e. missing polygons or distorted lines) or if the map  
679 labels are wrong.

680 Positional accuracy methods can be used to provide an assessment of the differences in distance  
681 among a sample of locations on the map and those same locations on a reference data set. This  
682 same basic process can be used in assessing the thematic accuracy of a map, and it involves a  
683 number of initial considerations such as taking into account the sources of errors and the proper  
684 selection of classification systems. Determination of the thematic accuracy is more complicated  
685 than that of the positional accuracy.

686 This is due to the size requirements for sampling thematic accuracy assessments, which are larger  
687 than those for positional accuracy assessments. An error matrix technique can be used to compute  
688 the thematic accuracy, and the error matrix can be generated by using reference data and correct  
689 or incorrect designations; one can also use qualifiers such as good, acceptable and poor to produce  
690 a fuzzy error matrix. Additionally, there are a number of analysis techniques that can be performed  
691 using the error matrix, such as the Kappa analysis. The Kappa analysis can be used to test  
692 statistically whether or not one error matrix is significantly different than another (Goodchild  
693 1994).

694



695

696 **Figure 3.** Flowchart of an image processing methodology, which include three main steps for  
 697 implementing change detection research, namely (1) image pre-processing work; geometrical  
 698 replication (GR), image registration (IR), minimum nose fraction (MNF) analysis, radiometric  
 699 correction (RC), atmospheric correction (AC) and topographic correction (TC); (2) selection  
 700 of optimal techniques to conduct the change detection; and (3) accuracy assessments to obtain  
 701 final maps.

## 702 5. Modelling the spatial relationships between insect infestations and the environmental 703 and climate factors

704 While remote sensing techniques focus on visual and pre-visual detection and mapping, GIS  
 705 techniques can be used to evaluate correlations, identify important variables, and develop  
 706 predictive models. Geographical Information system functions and tools have made it possible to  
 707 implement state-of-the-art spatial autoregressive techniques to investigate many research  
 708 problems. Advances in GIS software, such as ArcInfo®, have greatly reduced the time for

709 estimating spatial parameters. For example, regression analysis allows users to examine, model  
710 and explore spatial relationships in order to better understand the factors behind the observed  
711 spatial patterns. It also allows users to predict hypotheses based on understanding of these factors.  
712 There are three main types of regressions, namely, linear regression, local regression, and logistic  
713 regression. Linear regression can be used to predict the values of  $y$  from values of  $x_i$  as follows:

$$714 \quad y = a + b_1x_1 + b_2x_2 + \dots + b_nx_n \quad (1)$$

715 where  $y$  is the dependent variable,  $x_i$  represents the independent variables  $i$ , and  $b_1, \dots, b_n$  are the  
716 regression coefficients. However, this requires several assumptions about the error, or residuals,  
717 between the predicted values and the actual values (Miles & Shevlin 2001). Some errors are related  
718 to a normal distribution for a set of independent variables, while others are related to the expected  
719 mean value of zero. Linear regression has been used to model wildlife home ranges (Anderson et  
720 al. 2005) and soil moisture (Lookingbill & Urban 2004). According to (Harris et al.), Local  
721 Regression or Geographically Weighted Regression (GWR) analysis can be used to predict  
722 information for every known point in order to derive a local model. Moreover, parameters for this  
723 method can include variations in space, thereby providing a basis for exploring non-stationary  
724 spatial relationships. The logistic regression method can be applied to model spatial relationships  
725 between features, such as when the dependent variable is categorical (e.g., presence or absence  
726 data) and when the independent variables are categorical, numeric or both (Menard 2002). The  
727 advantage of using the logistic regression is that it does not require the same set of rigid  
728 assumptions as required by linear regression.

729 Various studies have involved the use of autoregressive models to investigate the relationships  
730 between insect infestations and factors that are based on environmental information. (Munar-Vivas  
731 et al.) combined environmental information, spatial data and attribute data in GIS-based maps to

732 assess the impact of Moko disease on banana yields in Colombia. Specifically, they used a  
733 regression model to investigate the relationship between infested areas and distances from the  
734 Moko foci to cable-ways and drainage channels. (Coops et al.) studied the associations among the  
735 likelihood of occurrence, forest structure and forest predisposition variables using regression tree  
736 models. They found through modelling that location and slope were the major factors driving  
737 variations in the probability of red tree outbreaks. The GWR model has been used to detect high-  
738 risk infestations caused by mountain pine beetle invasions of lodge-pole pine forests over large  
739 areas (Robertson et al. 2008).

740 It is important to start by using single variables to develop correlations before moving to more  
741 complicated predictive models and regression analyses, where all factors are incorporated to  
742 investigate which combination of factors is most conducive to the survival and spread of insects  
743 or diseases. In our study, for instance, GWR could be used to model the correlation between Dubas  
744 bug infestation and meteorological variables such as humidity, rainfall, temperature, wind  
745 direction and wind speed; GWR could also be applied to model the correlations between Dubas  
746 bug infestations and environmental variables including soil type, slope, aspect ratio, ecology, soil  
747 salinity and solar radiation. Additionally, autoregressive models could be used to investigate the  
748 relationships between Dubas bug infestations and human practices such as irrigation, plantation  
749 systems, insecticide use, and methods of spraying.

### 750 *5.1 Suitability Model for Detecting and Investigating Insect Infestations*

751 All of the methods used to study the relationships between dependent and independent variables  
752 discussed previously are traditional statistical methods, which sometimes might not reflect the  
753 complicated relationships between infestations and environmental factors. In particular, ecological  
754 and geographical environments represent complex systems in which individual elements interact



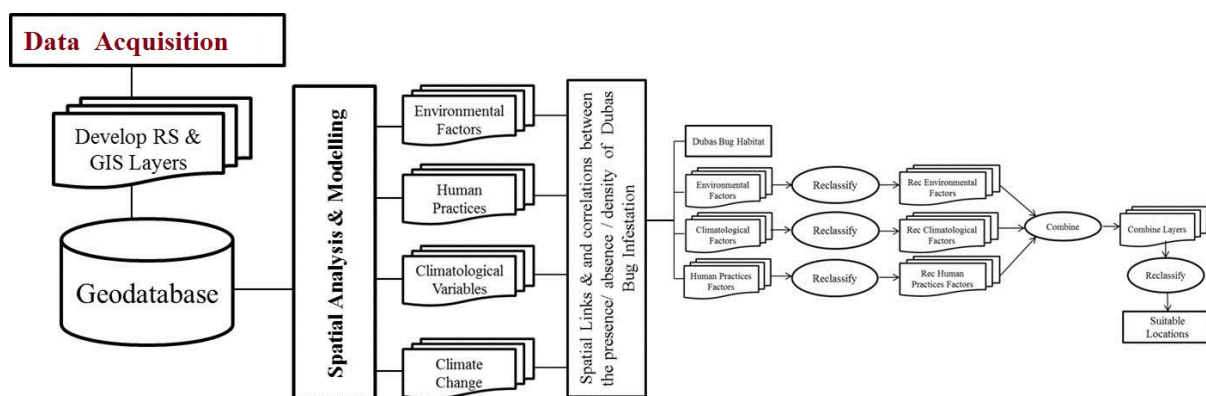
755 to create complex behaviour, and consequently, complex methods such as ANN, Cellular  
756 Automata (CA), and multi-agent systems (MAS) may be better suited to study the relationships  
757 and conduct factor analyses in insect infestation or disease detection research and to perform  
758 spread simulations (De Smith et al. 2007).

759 Numerous suitability models have been proposed to identify locations that have a particular set of  
760 characteristics. These models, which can be used to estimate the suitability, include BIOCLIM,  
761 DOMAIN, GARP, MAXENT, RNNDOM, FOREST, GLM and GAM. For example, BIOCLIM  
762 methods can be used to map the distributions of any biological entity, including pest species  
763 (Hernandez et al. 2006). These methods use algorithms to compute the similarity of locations by  
764 comparing the values for environmental factors at any location to a percentile distribution of the  
765 values at known location occurrences.

766 In (Hernandez et al. 2006), the authors compared four different models (BIOCLIM, GAPP,  
767 DOMIN and MAXENT) and found that MAXENT was most capable for producing useful results  
768 with small sample sizes and minimum species occurrences. These models can also be used to  
769 identify areas that are susceptible to risks such as insect infestations, based on conditions favoured  
770 by the species. For example, a relevant study (Drees et al. 2010) used the habitat suitability  
771 selection method to model potential conservation areas for a rare ground beetle species (using  
772 Barcode Index Number or BIN). Specifically, they used five different data sets to identify several  
773 key habitat factors for *Carabus variolosus* stress levels. A model was developed in (Bone et al.  
774 2005) by using fuzzy theory to identify areas of susceptibility to *Dendroctonus ponderosae*  
775 Hopkins in Canada. However, GIS data have unique characteristics that can impact the results of  
776 the model (Crooks & Castle 2012). For example, a vector data models use the geometric features  
777 of points, polygons and lines to represent spatial objects, which is ideal for working with discrete

778 factors with well-defined locations and shapes. However, vector data models do not work well  
 779 with spatial features that vary continuously over space such as elevation, temperature, soil  
 780 moisture, rainfall, solar radiation and slope. Raster data models are better at representing  
 781 geographical phenomena that are spatially continuous because they are much easier to manipulate  
 782 than vector data models.

783 As a result, raster data models are often used for finding and rating suitable locations and the raster  
 784 overlay results are formatted in a single layer of suitable versus unsuitable cells, rather than in a  
 785 vector layer with many polygons and an attribute table, which contains the attribute values for each  
 786 of the polygons. There are two ways to create raster suitability layers. The first approach is to query  
 787 the individual sources to create the suitability layer. The query can be used to create a suitability  
 788 layer with two values, '1' for cells meeting all criteria of a suitable habitat, and '0' for the others.  
 789 Because the layer consists of only two values, one indicating suitable and the other unsuitable  
 790 cells, they are called binary suitability layers. Binary processing however is not always necessary.  
 791 Combined with other evaluation models, suitability mapping can be achieved by overlaying  
 792 directly or by post processing the overlay results. Figure 4 shows a process that could be used to  
 793 find suitable location conditions (habitat) for insects such as Dubas bug by using a raster method  
 794 overlay.



795

796 **Figure 4.** Schematic of the process that can be used to model the suitable location for  
797 Dubas bug infestations

798 The uncertainty that results from geo-processing operations, demonstrates that sophisticated  
799 spatial analysis cannot be achieved using traditional, deterministic geoprocessing methods alone  
800 (Goodchild & Glennon 2010; Zhang & Goodchild 2002) . Fuzzy logic is a superset of Boolean  
801 logic and has the ability to handle uncertainty in data that arises from vagueness instead of  
802 randomness alone (Li et al. 2010).

803 Fuzzy logic can be utilised to extract information from high resolution remote sensing data and  
804 combined with a raster-based GIS to produce maps representing the spatial variation of  
805 vulnerability to pests across a landscape. This method also allows for partial association with one  
806 or more classes, meaning that objects may be represented by a value based on a membership  
807 function between ‘0’ and ‘1’. The membership function of an element  $x$  belonging to a fuzzy set  
808  $A$  is computed by:

809

$$810 \quad \mu_A : U \rightarrow [0,1] \quad (2)$$

811 where  $U$  is the universal set of  $x$ . The concept of fuzzy sets has also been employed for defining  
812 the spatial and attributes characteristics of geographic objects (Burrough & Frank 1996; Wang &  
813 Hall 1996). The results of such analysis can be rendered directly into a decision framework via  
814 maps, tables, and charts. The results can also be used in further analyses or to provide additional  
815 understanding of the problem.

816 The challenge in any particular area of study is the geographical extent and the resolution of  
817 analysis, which is determined by the phenomenon being modelled. To achieve validity, researchers  
818 must ensure that they are using accurate and current data whenever possible. If the data are from

819 one's own organisation, one can rely on data quality controls that are in place. Data quality should  
820 be checked against alternate sources if possible in order to ensure it meets the requirements of the  
821 analysis. Assessing the quality of data will provide guidance to predicting what level of confidence  
822 can be attributed to the result of the modelling work.

## 823 **6. Conclusions**

824 In this review, a variety of spatial information technologies, including remote sensing and GIS  
825 methods, have been shown to be useful in areas of research involving insect infestations  
826 worldwide. Environmental and climatic conditions are very important in determining the  
827 distribution and survival of any species, including the Dubas bug, which is a problematic pest in  
828 date palm plantations. We argue that most of the current research on Dubas bug has focused on its  
829 ecology, biology or control mechanisms only. There has been very limited research linking the  
830 presence/absence, density, spatial and temporal distributions (Al-Kindi et al. 2017) of Dubas bug  
831 with environmental, meteorological, and human practices that promote its development,  
832 prevalence and spread. Understanding the distribution and affinity of the Dubas bug in terms of  
833 these variables and mapping of the data can play a key role in its control and management, as well  
834 as resource allocation.

835 Accurate data on the area involved and resources affected are needed. Similarly, data on areas  
836 where the problem is more severe than others are similarly required. The presence of insect  
837 infestation causing widespread damage is often an indication of a deeper agricultural health  
838 problem. Therefore, it is necessary to examine site and stand conditions, past management  
839 practices, climatic variables, and other conditions that may favour the spread of damaging agents.  
840 Technical advances in the field of remote sensing from aircraft or satellite platforms have greatly  
841 enhanced the ability to detect and quantify physical and biological stresses in several plant species.

842 Argent techniques need to be developed and implemented in surveillance and control of the Dubas  
843 bug over large areas in order to provide IPM and relevant information in time for preventative  
844 action to be taken. Remotely sensed satellite data are another source of useful information for GIS  
845 users. For instance, the spatial resolution of satellite images relates to ground pixels. Satellite  
846 images can be processed digitally to produce a wide variety of thematic data for a GIS project such  
847 as ones involving land use, vegetation types, crop health or eroded soil. Satellite images can  
848 provide timely data if they are collected at regular intervals. They can also provide temporal data  
849 that are valuable for recording and monitoring changes in both terrestrial and aquatic  
850 environments.

851 GIS can assist environmental modellers with data visualisation, database management and  
852 exploration. A regression model relies on overlays to combine data for the statistical analysis of  
853 dependent and independent variables. GIS and its functionalities can be used to build or assist in  
854 building a spatially explicit model from geospatial data. Climatic factors such as extreme  
855 temperature, high relative humidity, the occurrence of cyclones, severe rain and hail storms, and  
856 environmental factors like soil and water salinity and human practices such as traditional and  
857 outdated methods of cultivation, all require further investigation in future research.

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