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A horizon scan of future threats and opportunities for pollinators and pollination

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Background. Pollinators, which provide the agriculturally and ecologically essential service of pollination, are under threat at a global scale. Habitat loss and homogenisation, pesticides, parasites and pathogens, invasive species, and climate change have been identified as past and current threats to pollinators. Actions to mitigate these threats, e.g., agri-environment schemes and pesticide-use moratoriums, exist, but have largely been applied post-hoc. However, future sustainability of pollinators and the service they provide requires anticipation of potential threats and opportunities before they occur, enabling timely implementation of policy and practice to prevent, rather than mitigate, further pollinator declines. Methods. Using a horizon scanning approach we identified issues that are likely to impact pollinators, either positively or negatively, over the coming three decades. **Results.** Our analysis highlights six high priority, and nine secondary issues. High priorities are: (1) corporate control of global agriculture, (2) novel systemic pesticides, (3) novel RNA viruses, (4) the development of new managed pollinators, (5) more frequent heatwaves and drought under climate change, and (6) the potential positive impact of reduced chemical use on pollinators in non-agricultural settings. Discussion. While current pollinator management approaches are largely driven by mitigating past impacts, we present opportunities for pre-emptive practice, legislation, and policy to sustainably manage pollinators for future generations.



1 Title: A horizon scan of future threats and opportunities for pollinators and pollination

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Abstract

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Background. Pollinators, which provide the agriculturally and ecologically essential service of pollination, are under threat at a global scale. Habitat loss and homogenisation, pesticides, parasites and pathogens, invasive species, and climate change have been identified as past and current threats to pollinators. Actions to mitigate these threats, e.g., agri-environment schemes and pesticide-use moratoriums, exist, but have largely been applied post-hoc. However, future sustainability of pollinators and the service they provide requires anticipation of potential threats and opportunities before they occur, enabling timely implementation of policy and practice to prevent, rather than mitigate, further pollinator declines. Methods. Using a horizon scanning approach we identified issues that are likely to impact pollinators, either positively or negatively, over the coming three decades. **Results.** Our analysis highlights six high priority, and nine secondary issues. High priorities are: (1) corporate control of global agriculture, (2) novel systemic pesticides, (3) novel RNA viruses, (4) the development of new managed pollinators, (5) more frequent heatwaves and drought under climate change, and (6) the potential positive impact of reduced chemical use on pollinators in non-agricultural settings. **Discussion.** While current pollinator management approaches are largely driven by mitigating past impacts, we present opportunities for pre-emptive practice, legislation, and policy to sustainably manage pollinators for future generations.

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Introduction

- Pollinators provide the key ecosystem service of pollination to agricultural crops and wild plants,
- 57 with 35% of global crop production relying to some degree on pollination (Klein et al., 2007),
- along with more than 85% of wild flowering angiosperms (Ollerton et al., 2011). Consequently,



59 declines in pollinators, which are occurring across the globe (Potts et al., 2010), may pose a 60 significant threat to human and natural well-being. A suite of drivers, including habitat loss and 61 homogenization (Kennedy et al., 2013), pesticides (Godfray et al., 2015), parasites and 62 pathogens (Fürst et al., 2014; McMahon et al., 2015; Wilfert et al., 2016), invasive species (Stout 63 and Morales, 2009), and climate change (Kerr et al., 2015) have been identified as past and 64 current threats to pollinators (Vanbergen et al., 2013). Some actions to mitigate these threats, 65 e.g., agri-environment schemes that provide forage and nesting resources (Batáry et al., 2015) and pesticide-use moratoriums to mitigate the potential impact of pesticides (Dicks, 2013), exist, 66 67 but they have largely been applied post-hoc. While there is some evidence that such approaches 68 might be mitigating pollinator losses (Carvalheiro et al., 2013), future sustainability of pollinators and the service they provide requires anticipation of potential threats and 69 70 opportunities before they occur, enabling timely implementation of policy and practice to 71 prevent, rather than mitigate, further pollinator declines. 72 73 One approach that can be used to anticipate future threats and opportunities for pollinators is the 74 process of horizon scanning. Horizon scanning, a systematic technique to identify future threats 75 or opportunities, is an important policy tool used in government and business to manage and proactively respond to upcoming threats and opportunities (Cook et al., 2014). In the last decade, 76 horizon scanning has increasingly been applied to support environmental decision-making and 77 78 inform policy and research on specific issues such as invasive species risk (Roy et al., 2014), 79 management of particular geographic regions (Kennicutt II et al., 2014) or threats to particular 80 taxa (Fox et al., 2015). Proactive responses that pre-empt environmental risks are likely to be



81	cheaper in the long term than reactive responses (e.g., Drechsler et al., 2011) and potentially
82	enable avoidance of substantial costs (Hulme et al., 2009).
83	
84	Pollinator decline is one of the highest profile global environmental issues of the 21st century, as
85	demonstrated through its selection by the International Platform on Biodiversity and Ecosystem
86	Services (IPBES) as the subject of its first major assessment report (Gilbert, 2014). With
87	governments around the world focused on this issue, and several producing national policies
88	which largely focus around past and current threats, it is timely to identify forthcoming impacts
89	on pollinators, both positive and negative, which may not yet be fully recognised by policy or
90	research. Here we used a global horizon scanning team to identify potential future threats and
91	opportunities for pollinators.
92	
93	Methods
94	We followed a Horizon Scanning approach based on the Delphi method (Sutherland et al., 2016).
95	The same approach has been used since 2010 to generate global horizon scans for conservation
96	(Sutherland et al., 2016), and thus it provides a reliable and accepted methodology. The exercise
97	was carried out by a core group of 17 pollinator experts (the authors), balanced across area of
98	expertise and geographic region. Experts were drawn from NGOs, research institutes, and
99	universities. One member from the agrochemical industry accepted, but withdrew before the first
100	stage of the process (see below) was completed.
101	
102	Selecting issues



103 Each person in the team consulted their networks and collected up to five potential horizon 104 issues for consideration; 55 people (see acknowledgements), in addition to the 17 experts, were 105 consulted during this process. We searched for issues that were poorly known and considered 106 likely to have a substantial impact on wild or managed pollinators, either positive or negative, 107 during the next one to 30 years. A 'substantial' impact could have a high magnitude, or take 108 place over a large area, or both. 109 110 A long list of 60 issues, with associated references, was compiled (Table 1, Table S1) and sent to 111 all core participants for a first round of anonymous scoring. Where the same issues had been 112 identified by more than one member of the core group, these issues were grouped as one. 113 Participants scored each issue from 1 (well known, or unlikely to have substantial impact on 114 pollinators) to 1000 (poorly known, very likely to have substantial impact on pollinators). From these scores, we produced a ranked list of topics for each participant, and calculated the median 115 116 rank for each topic (Table 1). Each person also stated whether they had previously heard of each 117 issue or not. 118 119 Refining to a shortlist of priorities 120 The 28 issues with the highest median ranks were retained, and participants had a chance to 121 retain others they felt strongly should not be dismissed at this stage (no issues were brought 122 back). Two participants were assigned to each of the 28 retained issues to research its technical 123 details, likelihood, and potential impacts. These were not the same people who had suggested the 124 issue.



Ten of the participants convened in Paola, Malta, in November 2015. We discussed each of the 28 issues in turn, with the constraint that the individual who suggested an issue was not the first to contribute to its discussion. All participants could see the median ranks and the percentage of the group who had heard of each issue, from round 1. Some issues were modified during this discussion. After each issue was discussed, participants independently and privately scored between 1 and 1000 as previously described. The '% heard of' value was used as a guide for scoring, although we were aware that, as the participants were all pollinator experts, it was unlikely to represent familiarity with these issues in the wider policy and research communities.

The remaining seven participants unable to attend the meeting took part in the process remotely, by submitting their research notes for issues they had been assigned (these were provided to each participant in printed form), and re-scoring independently after reading a detailed written account of the issues discussed.

The list of 15 issues presented here comprises those with the highest median ranks from the second round of scoring (Table 2). They are divided into High Priority and Secondary Priority issues because there was a clear break in the rankings among the top 15 issues, between the top six and the following nine. One issue ("Sanitary and genetic issues raised by international trade and globalization") was removed from the final priority list despite having been ranked joint 13th by its median rank. While clearly important, the group agreed in the final stage that this was a current, well-known issue, and not an emerging issue on the horizon.

Results



Using a modified Delphi process, we identified 60 initial issues of interest (Table 1, Table S1), which reduced to six high priority issues (HPI) and nine secondary priority issues (SPI) (Table 2). These issues can be partially mapped onto areas previously identified as being important causes of pollinator decline, e.g., agricultural practices (Figure 1, Table 3). However, the issues we identified are largely distinct from past and current drivers of pollinator abundance, and require distinct policy and practices to minimize the threat and maximise the opportunities they present (Table 3). As is standard for a horizon scanning process, the identified issues are presented in rank order below, with the highest ranked issue first.

HPI-1: Corporate control of agriculture at the global scale

Consolidation in agri-food industries has led to unprecedented control over land access, land use and agricultural practices by a small number of companies (Worldwatch Institute, 2013). A newer trend is transnational land deals for crop production, which now occupy over 40 million hectares (LandMatrix, 2013), including areas of Brazil for soybean export to China, and West Africa for rubber and palm oil. Agri-food industries operating at scale tend to promote homogeneous production systems, which is rapidly changing landscapes, especially in the southern hemisphere (Laurance et al., 2014) in a way that could substantially reduce the diversity and abundance of native pollinators. From an opportunity perspective, large-scale control over agricultural practices could, under appropriate management practices, enable sustainable pollinator management to optimize pollination with respect to consumer demands.

HPI-2: Sulfoximine, a novel systemic class of insecticides



Sulfoximines are a new class of insecticide that resemble neonicotinoids in mode of action, yet differ sufficiently to prevent cross-resistance (Sparks et al., 2013). The first sulfoximine to be marketed is Sufloxaflor. In spray formulation, it is rapidly being registered for widespread crop use in countries across the globe, to combat rising resistance to neonicotinoids (Bass et al., 2015). If, as is likely, sulfoximines are next registered as seed treatments, they may soon replace neonicotinoids over vast geographic areas (Simon-Delso et al., 2015). Neonicotinoids have sublethal effects on wild pollinators (e.g., Rundlöf et al. 2015), but those of sulfoximines have not been studied. Seed treatments are particularly likely to generate sub-lethal effects broadly, since they are applied prophylactically. Thus, the rapid proliferation of a new systemic, neuroactive insecticide without sufficient testing for sub-lethal effects is a grave concern, particularly if new formulations such as seed treatments arise.

HPI-3: New emerging RNA viruses

Emerging infectious diseases – some transmitted by exotic ectoparasitic *Varroa destructor* mites – are considered major causes of colony decline for the most abundant commercial pollinator, the Western honey bee (*Apis mellifera*). Such diseases are shared with, and likely spill over into, wild pollinators (Fürst et al., 2014). Chief among them are RNA viruses with high mutation and recombination rates. There is substantial risk of novel viral diseases emerging with elevated virulence, more efficient transmission and broad host range. The threat to both wild and managed pollinators is exacerbated by transport of managed pollinators to new locations, which may bring RNA viruses into contact with novel vectors (Roberts et al., 2015).

HPI-4: Increased diversity of managed pollinator species



Managed pollinators can replace or augment wild pollinators, but currently very few species are employed – most commonly *Apis mellifera* and, to a lesser extent, some bumblebees, stingless bees, and solitary bees (Free, 1993; Delaplane & Mayer, 2000). Diversifying the species managed for pollination could enhance pollination in crops that either require specialist pollinators or do not receive optimal service from existing managed species; provide insurance against perturbations in the supply of existing species; and enable use of native species in regions where existing managed species are not native. It also represents a business opportunity.

Developing alternative managed pollinators requires biological and technical knowledge about the focal species, to ensure reliable supplies for growers. Risks associated with deploying new species, including parasite transmission, competition with local pollinators, introgression with the local gene pool, and ecosystem level impacts (Stout and Morales, 2009), require proactive risk assessment and regulation.

HPI-5: Effects of extreme weather events under climate change

Effects of gradually changing climate on pollinators are increasingly well characterised, while the impacts of extreme events are poorly understood. Projected increases in frequency, magnitude, or intensity of, e.g., heatwaves and droughts are very likely across substantial parts of the globe (IPCC, 2013). Heatwaves and droughts can affect pollinators directly, or indirectly by generating resource bottlenecks (Takkis et al., 2015). There is evidence that such weather patterns can lead to local extinction of pollinators (Rasmont and Iserbyt, 2012; Oliver et al., 2015) potentially leading to the breakdown of plant-pollinator relationships (Harrison, 2000). Greater knowledge of the relative importance of different extreme events is urgently needed to future-proof pollinator-friendly habitat management.

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218	HPI-6: Positive effects of reduced chemical use on pollinators in non-agricultural settings
219	Chemicals that have negative impacts on pollinators are widely used in urban and suburban
220	areas, and in the wider landscape (e.g., golf courses). Recent recognition of the value of such
221	areas for pollinators (Baldock et al., 2015) provides an opportunity to increase awareness of
222	chemical use, and drive successful 'reduce and replace' campaigns. The potential for large-scale
223	reduction in chemical use across ever-growing urban and suburban areas could have significant
224	positive impacts on insect pollinators (Muratet and Fontaine, 2015).
225	
226	SPI-1: Potential non-target effects of nanoparticle pesticides on crop visiting insect
227	pollinators
228	Nanoparticle pesticide use is rapidly expanding (Sekhon, 2014), yet non-target effects have not
229	been evaluated, and this technology may evade existing pesticide regulatory processes. Though
230	major knowledge gaps exist, nanoparticle pesticides may adversely affect crop-visiting
231	pollinators.
232	
233	SPI-2: Increasing use of fungicides
234	Fungicide use is expected to increase with higher summer rainfall, which has been predicted for
235	many regions under climate change scenarios (IPCC, 2013). Current risk assessments for
236	fungicides fail to capture sub-lethal and indirect impacts (e.g., on bee gut flora and fungi in
237	pollen stores, synergies between fungicides and insecticides, and elevated susceptibility to
238	disease (Pettis et al., 2013)).
239	



240	SPI-3: Risks and opportunities of cutting pollinators out of food production
241	Plant breeding technology can produce crop varieties that do not require biotic pollination
242	(Mazzucato et al., 2015). Wide uptake of this technology could stabilize yields and reduce costs,
243	but could further entrench the pollinator crisis by removing the imperative for pollinator
244	protection and threatening the viability of remaining pollinator-dependent crops.
245	
246	SPI-4: Impacts of IPBES pollinators assessment
247	The Intergovernmental Platform on Biodiversity and Ecosystem Services' 2016 global
248	assessment "Pollinators, Pollination and Food Production" (IPBES, 2016) is a critical evaluation
249	of evidence on the status, value and threats to pollinators and pollination worldwide. It could
250	galvanise or inform substantial new actions by governments, practitioners and researchers.
251	
252	SPI-5: Pollinators as pathways for pathogens
253	While visiting flowers, pollinators can also transmit plant and pollinator diseases (McArt et al.,
254	2014). Crop industries concerned about pollinator-mediated disease spread could enact
255	restrictions on movements of managed pollinators, providing economic incentive to prioritise the
256	use of local wild pollinators.
257	
258	SPI-6: Reductions in pollinator species richness may drive epidemics
259	Infectious disease transmission involves interactions among networks of species. The inverse
260	relationship between host species diversity and disease transmission Civitello et al., 2015) could
261	drive disease epidemics as pollinator diversity declines.
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SPI-7: The impact of non-native managed pollinators on native bee communities in Asia The commercial importation of European *Bombus terrestris* (He et al., 2013) is very likely to negatively impact bumblebee communities in China, the global centre of bumblebee species diversity, as it has in other areas (e.g., Morales et al., 2013). The eight native honey bee species are increasingly likely to be negatively impacted by commercial import of A. mellifera and other managed bees. SPI-8: Climate change: altering pathogen epidemiology to the detriment of pollinators In addition to direct and indirect impacts on pollinators, climate change may alter pollinator susceptibility to disease or enhance environmental transmission of pathogens (Natsopoulou et al., 2015). This may change pathogen range, prevalence, epidemiology, and the impact of emerging infectious disease agents on pollinators and pollination. SPI-9: Destruction of bat roosts worldwide Globally, bats face increasing threats (Regan et al., 2015) due to habitat loss, roost destruction, hunting and persecution. As human activities expand into tropical forest areas, destruction of roost sites will increase, while culling is an increasing threat. Bats are important pollinators in tropical forests, savannas, deserts, and for cultivated plants (e.g., agave). The consequences of precipitous declines in bat pollination have not been assessed. **Discussion** Here we have identified a series of horizon issues, both positive and negative, for pollinators. Interestingly, while some of these have connections to previous causes of pollinator declines, and



286 can be linked to over-arching drivers, such as agriculture and climate change, the policy and 287 practice needed to minimize future threats and maximise future opportunities are largely distinct from current best practice in pollinator conservation. 288 289 290 In addition to their direct effects, the horizon issues identified in this study may also interact to 291 positively and negatively impact pollinators. For example, extreme weather events driven by 292 climate change are likely to influence corporate agriculture, its location, and its spread across the 293 globe, whilst at the same time calling for agricultural practices that develop or support locally 294 specialized pollinators. Such interactions deserve further investigation. 295 296 Horizon-scanning projects are, of necessity, limited by the panel make-up and the range of 297 sources they can draw on. We specifically invited panel members from all major geographical 298 regions, and across government research institutes, industry, NGOs, and universities, in order to 299 maximise the breadth of knowledge and experience in our panel. To increase this breadth even 300 further, panel members consulted a wide range of experts. Nevertheless, we acknowledge that an 301 alternative panel make-up could have arrived at a different ordering, or selection of issues. In 302 addition, our selection of issues should not be taken as static. Horizon scanning detects possible 303 future changes about which there is little current evidence (sometimes known as 'weak signals'; 304 Cook et al., 2014). As the future unfolds, new technologies and global change phenomena arise, and so the process should be repeated as an ongoing part of policy and research planning. 305 306 307 Future-proofing pollinators is urgently required, in a world where demand for pollination 308 services is rising at the same time as threats are increasing (Lautenbach et al., 2012; Potts et al.,



309 2010; Vanbergen et al., 2013). Many of the issues we identified are new developments relating to 310 current problems for pollinators, but some are potential opportunities, or entirely new potential 311 threats (Fig. 1). As indicated in Table 3, for some issues the appropriate policy responses or 312 actions to mitigate negative impacts might be different from those currently discussed or enacted. 313 For example, methods of pollinator management may be needed to control the spread of both 314 plant and insect diseases in future, especially if the number of managed pollinator species, and 315 the distances they are moved, increases. Legislation for pesticide development urgently needs to incorporate chronic and interactive impacts and proper field trials for future pesticides. Early 316 317 identification of such issues provides the opportunity to develop policies and practices to limit negative impacts, or to take advantage of potential positive impacts (Table 3). 318 319 320 While all horizon-scanning exercises are limited in scope, we believe we have identified current 321 key issues that should be the focus of conservation practitioners, industry, and policy-makers if 322 we are to maintain and benefit from a functional pollinator assemblage at the global scale in the 323 ensuing decades. 324 325 References: Baldock KCR, Goddard MA, Hicks DM, Kunin WE, Mitschunas N, Osgathorpe LM, Potts SG, 326 Robertson KM, Scott AV, Stone GN, Vaughamm IP, Memmott J. 2015. Where is the UK's 327 pollinator biodiversity? The importance of urban areas for flower-visiting insects. *Proceedings* 328 329 of the Royal Society B 282: 20142849. DOI: 10.1098/rspb.2014.2849 330 Bass C, Denholm I, Williamson MS, Nauen R. 2015. The global status of insect resistance to 331 neonicotinoid insecticides. Pesticide Biochemistry and Physiology 121:78–87. DOI: 332 10.1016/j.pestbp.2015.04.004 333 Batáry P, Dicks LV, Kleijn D, Sutherland WJ. 2015. The role of agri-environment schemes in 334 conservation and environmental management. Conservation Biology 29:1006-1016. 335 Carvalheiro LG, Kunin WE, Keil P, Aguirre-Gutiérrez J, Ellis WN, Fox R, Groom Q, Hennekens 336 S, Van Landuyt W, Maes D, Van de Meutter F, Michez D, Rasmont P, Ode B, Potts SG, 337 Reemer M, Roberts SPM, Schaminée, De Vries MFW, Biemeijer JC. 2013. Species richness



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493	
494	Tables:
495	Table 1: The results of the first round of voting on the horizon-scanning issues. Each issue is
496	listed with its median rank (low rank = most strongly voted for as a horizon issue) and its
497	originality score ($0 = \text{not heard of}$, $1 = \text{completely familiar}$)(see Methods for details).
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499	Table 2: The final results of the second round of voting on the reduced list of horizon-scanning
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501	based on discussion prior to the second round of voting.
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503	Table 3: A list of current actions, by driver, mapped against horizon issues identified in this
504	study, and actions that might flow from them to maximise positive impacts and minimize
505	negative impacts of these issues.
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507	Figure legends:
508	Figure 1: A schematic showing how the horizon scanning issues for pollinators map onto
509	existing known drivers of pollinator decline, following Vanbergen et al. (2013), and novel
510	drivers with positive or negative opportunities.



Table 1(on next page)

Table 1

The results of the first round of voting on the horizon-scanning issues. Each issue is listed with its median rank (low rank = most strongly voted for as a horizon issue) and its originality score (0 = not heard of, 1 = completely familiar)(see Methods for details).

4

Table 1. The results of the first round of voting on the horizon-scanning issues. Each issue is listed with its median rank (low rank = most strongly voted for as a horizon issue) and its originality score (0 = not heard of, 1 = completely familiar)(see Methods for details).

#	Title	Median	Originality
		rank	value
1	Sulfoximine, a novel systemic class of insecticides	2	0.71
2	The effect of chemical use on pollinators in non-agricultural settings	15	0.94
3	Increasing use of fungicides	24	1.00
4	Aluminium	44	0.29
5	Potential non-target effects of nanoparticle pesticides on crop visiting insect pollinators	22	0.53
6	Below-ground effects on plant-pollinator interactions	26	0.41
7	Diffuse pollution: overlooked and underestimated?	27	0.47
8	Policy and market factors exacerbate simplification of agricultural landscapes	15	0.94
9	Soybean crop expansion worldwide	36	0.29
10	Reduction or even removal of glyphosate	39	0.53
11	Potential loss of floral resources for pollinators within and adjacent to agricultural lands through	11	0.76
	adoption of forthcoming 'next generation' genetically engineered crops and associated herbicide use		
12	Agricultural policy leading to intensification/abandonment/reforestation	35	1.00
13	Land sparing (setting aside land for biodiversity conservation and intensifying production on	27	0.88
	remaining land)		
14	Lack of investment in research into sustainable farming methods	29	0.94
15	Risks and opportunities of cutting pollinators out of food production	7	0.82
16	Precision agriculture could improve pollination & reduce harm to pollinators	33	0.47
17	Corporate farming could see effective alternative pollination systems adopted rapidly	33	0.53
18	New positions open for alternative pollinators: must have good credentials	21	0.82
19	Possible horticultural industry responses to pollinator limitation: bees in boxes	39	0.71
20	GMO honey bees: a boon to pollination	33	0.35
21	Natural selection and apiculture: breeding	42	0.82
22	Entomovectoring	34	0.76
23	Reduced budgets for public greenspace management	34	0.65
24	Green roofs as potential pollinator habitat	40	0.82



25	Climate change causing changes in crop distribution, leading to changes in managed pollinator distributions	31	0.59
26	Socioeconomic drivers of change in flowering crops: unpredictable outcomes	24	0.76
27	Benefits to pollinators from water quality protection	24	0.41
28	Treatments for managed honeybee bacterial diseases using phage therapy	32	0.24
29	Novel pathogens: a threat to many bee species and pollination	19	0.82
30	Pollinators as pathways for pathogens	21	0.88
31	Reductions in pollinator species richness may drive epidemics	15	0.29
32	Honeybee viruses	36	1.00
33	Bacterial diseases: American foulbrood & European foulbrood	53	0.94
34	New emerging diseases: Small hive beetle Aethina tumida	39	0.88
35	New emerging diseases: <i>Tropilaelaps</i> spp.	29	0.53
36	Varroa 2.0	28	0.41
37	Infection with <i>Nosema</i> spp.	41	0.71
38	Co-exposure between pesticides and pathogens	22	1.00
39	Sanitary and genetic issues raised by international trade and globalization	21	1.00
40	Climate change: altering pathogen epidemiology to the detriment of pollinators	15	0.59
41	Changes in nutritional value of plants as a consequence of elevated atmospheric CO2 and pollution associated with human activities	19	0.41
42	Increasing frequency of heatwaves and droughts may drive pollinator declines	15	0.88
43	Impact of climate change on plant-pollinator interactions	24	0.88
44	Impact of climate change on pollinator-pollinator interactions	30	0.47
45	Decline and eventual disappearance of bumblebees due to climate change	38	0.94
46	The impact of invasive alien commercial honeybees on native bees in Asia	17	0.76
47	The spread of <i>Apis cerana</i>	33	0.53
48	Use of managed bees to reduce human-wildlife conflict	42	0.59
49	Substances that affect pollinator memory	36	0.82
50	National and global monitoring: limited progress without them	24	0.88
51	Altered evolutionary trajectories in plants and pollinators	22	0.47
52	Environmental and ecological effect of Dams	51	0.50
53	The bee band-wagon	24	0.65
54	The Media	43	0.82



55	Focus on technology and commercialisation in science funding	24	0.82
56	Destruction of roosting sites for pollinating bats worldwide	18	0.41
57	Reproductive division of labor and susceptibility to stressors	45	0.59
58	Gene drive technology to eradicate invasive pollinators	21	0.18
59	Impacts of IPBES pollinators assessment	24	0.71
60	Extinctions of flower-visiting birds	27	0.82



Table 2(on next page)

Table 2

The final results of the second round of voting on the reduced list of horizon-scanning issues. Each issue is shown with its median rank. Note that the title of some issues were changed based on discussion prior to the second round of voting.

Table 2. The final results of the second round of voting on the reduced list of horizon-scanning issues. Each issue is shown with its median rank. Note that the title of some issues were changed based on discussion prior to the second round of voting.

#	Title	Median
		rank
1	Sulfoximine, a novel systemic class of insecticides	5
2	Positive effects of reduced chemical use on pollinators in non-agricultural settings [new title]	7
3	Increasing use of fungicides	12
5	Potential non-target effects of nanoparticle pesticides on crop visiting insect pollinators	11
6	Below-ground effects on plant-pollinator interactions	16
8	Corporate control of agriculture at the global scale [new title]	4
	Potential loss of floral resources for pollinators within and adjacent to agricultural lands through adoption of	
11	forthcoming 'next generation' genetically engineered crops and associated herbicide use	16
15	Risks and opportunities of cutting pollinators out of food production	12
18	Increased diversity of managed pollinator species [new title]	6
26	Socioeconomic drivers of change in flowering crops: unpredictable outcomes	20
27	Benefits to pollinators from water quality protection	18
29	Novel emerging RNA viruses [new title]	5
30	Pollinators as pathways for pathogens	13
31	Reductions in pollinator species richness may drive epidemics	13
38	Co-exposure between pesticides and pathogens	22
39	Sanitary and genetic issues raised by international trade and globalization	13
40	Climate change: altering pathogen epidemiology to the detriment of pollinators	14
	Changes in nutritional value of plants as a consequence of elevated atmospheric CO2 and pollution associated with	
41	human activities	21
42	Effects of extreme weather events under climate change [new title]	6
43	Impact of climate change on plant-pollinator interactions	20
46	The impact of non-native managed pollinators on native bee communities in Asia	13
50	National and global monitoring: limited progress without them	19
51	Altered evolutionary trajectories in plants and pollinators	25
53	The bee band-wagon	26
55	Focus on technology and commercialisation in science funding	23



56	Destruction of bat roosts worldwide [new title]	15
58	Gene drive technology to eradicate invasive pollinators	25
59	Impacts of IPBES pollinators assessment	12



Table 3(on next page)

Table 3

A list of current actions, by driver, mapped against horizon issues identified in this study, and actions that might flow from them to maximise positive impacts and minimize negative impacts of these issues.

Table 3. The relationship between responses to current or past issues, identified horizon issues grouped by overarching driver, and potential pro-active responses to these issues.

Current responses, suggested or enacted, to related non-horizon issues	Horizon issues	Potential responses to horizon issues
Habitat loss & homogenisation	HPI-1, SPI-9	
Agri-environmental schemes; paying farmers to cover the costs of pollinator conservation measures so as to connect habitat patches to allow pollinator movement Habitat protection	Corporate control of agriculture at global scale	Consumer-led certification schemes focused on pollinators Corporate Social Responsibility commitments to pollinators (or wider biodiversity)
	Destruction of bat roosts	Legal protection of bat roosts as sanctuaries, especially in the tropics Education of land owners about bat conservation Research to assess the impact of bat declines on pollination services
Pesticides	HPI-2, HPI-6, SPI-1, SPI-2	
Pesticide risk assessment and regulation Reduce pesticide use (for example, through Integrated Pest Management) Reduced exposure through	Sulfoximine pesticides	Pesticide risk assessment and regulation urgently needs to incorporate chronic, sublethal, indirect, and interactive impacts and infield realistic trials using a range of pollinator species
technological inovation (e.g. minimise spray dust and drift)	Reduced impacts in non-agricultural settings	Monitor impacts of pesticide use in non-agricultural setting
	Nanoparticle pesticides	Research into impacts of nanoparticles on pollinators
	Increasing fungicide use	Global and national campaigns to reduce and



		replace chemical usage in urban and suburban areas
Parasites & Pathogens	HPI-3, SPI-5, SPI-6	
The World Organization for Animal health (OIE	New RNA viruses	A coordinated international network for detecting the
http://www.oie.int) regulations for transport and screening of bees	Reduced pollinator richness drives epidemics	emergence of viral diseases of managed pollinators
	Pollinators as disease vectors	Consider methods of pollinator management in plant disease control
Climate Change	HPI-5, SPI-8	
Connect habitat patches to allow pollinator movement Diversify farming practices, such as through crop rotation, to reduce risk	Effects of extreme weather events	Targeted measures to reduce impacts of extreme temperatures, rainfall or drought (e.g. planting flower strips with drought resistant flower species)
		Develop and use alternative climate resilient managed pollinator species
	Altered pathogen epidemiology	Predict changes in distribution of pathogens under climate change
Invasive Species	SPI-7	
Listing potentially invasive species Biosecurity measures	Invasive bees in Asia	Prevent or regulate use of non-native managed bee species, especially <i>Bombus</i> terrestris, which is known to
Regulations on international trade and movements		be invasive Surveillance in at risk areas
Novel Areas:		
	Increased diversity of managed pollinators (HPI-4)	Identify candidate wild pollinators for management
		Risk assessment and regulation of movement around deployment of new

	managed pollinator species
Cutting pollinators out of	Re-calibrate conservation to
food production (SPI-3)	recognise the inherent value
	of pollinators, outside food
	production
	Quantify range of risks and
	benefits to sustainable food
	production
Impacts of IPBES pollinators	Incorporate outputs into
assessment (SPI-4)	national and international
	policies relevant to
	pollinators including
	agriculture, pesticide,
	conservation and planning
	sectors



Figure 1(on next page)

Figure 1

A schematic showing how the horizon scanning issues for pollinators map onto existing known drivers of pollinator decline, following Vanbergen et al. (2013), and novel drivers with positive or negative opportunities.

PESTICIDES



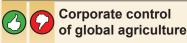
Reduced impacts in non-agricultural settings

- Nanoparticle pesticides
- Increasing fungicide use

CLIMATE CHANGE

- Extreme weather events
- Altered pathogen epidemiology

HABITAT LOSS AND HOMOGENISATION



Destruction of bat roosts

PARASITES AND PATHOGENS



Reduced pollinator richness drives epidemics

Pollinators as disease vectors

NOVEL INDIRECT DRIVERS

Increased diversity of managed pollinators

Cutting pollinators out of food production

Impacts of IPBES pollinators assessment



