Smart apiculture management services for developing countries - the case of SAMS project in Ethiopia and Indonesia

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The European Union funded project SAMS enhances international cooperation of ICT (Information and Communication Technologies) and sustainable agriculture between EU and developing countries in pursuit of the EU commitment to the UN Sustainable Development Goal "End hunger, achieve food security and improved nutrition and promote sustainable agriculture". The project consortium comprises four partners from Europe (two from Germany, Austria and Latvia) and two partners each from Ethiopia and Indonesia. Beekeeping with small-scale operations provides perfect innovation labs for demonstration and dissemination of cheap and easy-to-use open source ICT applications in developing countries. SAMS allows active monitoring and remote sensing of bee colonies and beekeeping by developing appropriate ICT solutions supporting the management of bee health and bee productivity as well as a role model for effective international cooperation. SAMS addresses requirements of end-user communities on beekeeping in developing countries by following the User Centred Design (UCD) approach. It includes technological improvements and adaptation as well as innovative services creation in apiculture based on advanced ICT and remote sensing technologies. SAMS increases the production of bee products, creates jobs (particularly youths/women), triggers investments, and establishes knowledge exchange through networks.

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27 Abstract

- 28 The European Union funded project SAMS enhances international cooperation of ICT
- 29 (Information and Communication Technologies) and sustainable agriculture between EU and
- 30 developing countries in pursuit of the EU commitment to the UN Sustainable Development Goal
- 31 "End hunger, achieve food security and improved nutrition and promote sustainable agriculture".
- 32 The project consortium comprises four partners from Europe (two from Germany, Austria and
- 33 Latvia) and two partners each from Ethiopia and Indonesia. Beekeeping with small-scale
- 34 operations provides perfect innovation labs for demonstration and dissemination of cheap and
- 35 easy-to-use open source ICT applications in developing countries. SAMS allows active
- 36 monitoring and remote sensing of bee colonies and beekeeping by developing appropriate ICT
- 37 solutions supporting the management of bee health and bee productivity as well as a role model
- 38 for effective international cooperation. SAMS addresses requirements of end-user communities
- 39 on beekeeping in developing countries by following the User Centred Design (UCD) approach. It

- 40 includes technological improvements and adaptation as well as innovative services creation in
- 41 apiculture based on advanced ICT and remote sensing technologies. SAMS increases the
- 42 production of bee products, creates jobs (particularly youths/women), triggers investments, and
- 43 establishes knowledge exchange through networks.
- 44

45 Introduction

46 Pollination through insects is basic to agricultural and horticultural plants. It has been estimated

- 47 that 66% of the worlds crop species are pollinated by a diverse spectrum of bees, including the
- 48 polylectic honey bee (Kremen, Williams and Thorp, 2002; Partap, 2011). The symbiosis of
- 49 pollinated species and pollinators is in a sensitive balance and the reduction and/or loss of either
- 50 will affect the survival of both (Abrol, 2011; Panday, 2015). Thus, the conservation of honey
- 51 bees and other pollinators is of great interest to maintain biodiversity, to provide the world's food
- 52 security and in a broader sense to ensure our existence (Potter et al., 2019). Honey bees do not
- 53 only play a key role in preserving our ecosystems, beekeeping also positively contributes to
- income gain (Bradbear, 2009). The pollination process is crucial for the reproduction of cross pollinated plant species, increases the yields and enhances their quality (Fichtl and Adi, 1994;
- 56 Eilers et al., 2011; Admasu et al., 2014; Klatt et al., 2014). Besides the important aspect of
- 57 pollination, honey bees also produce a variety of bee products, including honey, beeswax, pollen,
- 58 royal jelly or propolis which also leads to an economic benefit for the beekeeper (E Crane,
- 59 1990). During the last decade, honey bees got further into the center of the world's attention due
- to higher colony losses than usual (Oldroyd, 2007; Van Der Zee et al., 2012; Brodschneider et
- al., 2016; Gray et al., 2019). In 2007, the term colony collapse disorder (CCD) was coined for
- 62 the depopulation of a honey bee colony (Oldroyd, 2007; van Engelsdorp et al., 2008; Dainat,
- 63 VanEngelsdorp and Neumann, 2012). The reasons for this phenomenon are not yet well
- 64 understood, but it is suggested that proper hive management lowers the risk of CCD and colony
- 65 losses in general. Meanwhile, the role of bees for the world's economy and food security is
- 66 undoubted and therefore not only scientists, but also farmers, ecologists and policy makers join
- 67 together to make efforts in preserving them (EFSA, 2013).
- 68 Proper hive management and monitoring for pests, parasites and diseases, as well as for colony
- 69 strength were identified to be crucial factors for honey bee health and productivity and therefore
- 70 are regarded as vital elements of successful beekeeping (EFSA, 2013). To assess those
- 71 parameters, beekeepers must open the hive and visually inspect it regularly (Van Der Zee et al.,
- 72 2012; Delaplane, Van Der Steen and Guzman-Novoa, 2013; Brodschneider et al., 2016, 2018;
- 73 Gray et al., 2019). However, manual monitoring of beehives is a time-consuming process for
- 74 beekeepers and stressful to the bee colonies. Time-consumption even increases with the distance
- 75 of the beekeeping sites to the homesteads, so every inspection also incurs travel costs to
- 76 beekeepers (Meikle and Holst, 2015; Zetterman, 2018). Further, honey bee species and races
- 77 differ in their behavior (Gupta et al., 2014). While the Asian honey bee Apis cerana is known for
- 78 their gentle temperament and easy handling, African Apis mellifera is very aggressive, causing
- 79 safety issues for the beekeepers during hive operation. To facilitate the hive management

- 80 procedure, the implementation of smart apiary management services is believed to be the future
- 81 (Bencsik et al., 2011; Edwards-Murphy et al., 2015; Meikle and Holst, 2015; Zacepins et al.,
- 82 2016). For this approach, information communication and technology (ICT) based on remote
- 83 sensing tools to monitor the bee colony's health and productivity are used (Zacepins et al., 2015).
- 84 So far, several multi-dimensional monitoring information systems have been developed and
- applied in "Precision Beekeeping" (Kviesis et al., 2015; Zacepins et al., 2015; Rodriguez et al.,
- 86 2017; Komasilovs et al., 2019; Kontogiannis, 2019), but only a few implemented solutions for
- 87 honey bee data collection offer basic functionality for data analysis and decision making and
- 88 hence still need to be improved (Kviesis, Zacepins and Riders, 2015).
- 89 A combined biological, sociological and technical approach is made within the SAMS (Smart
- 90 Apiculture Management Services) project. It enhances international cooperation of ICT and
- 91 sustainable agriculture between EU and developing countries in pursuit of the EU commitment
- 92 to the UN Sustainable Development Goal "End hunger, achieve food security and improved
- 93 nutrition and promote sustainable agriculture". Main objectives of SAMS are to develop, refine
- and implement an open source remote sensing technology for monitoring the health and
- 95 productivity of bee colonies and to foster the regional added benefit and gender equality in
- 96 employment. Precision beekeeping is increasingly implemented in Europe, but lags behind in
- 97 Africa and Asia. The SAMS project focuses on beekeeping in Ethiopia (Demisew, 2016; Negash
- and Greiling, 2017; Wakjira and Alemayehu, 2019) and Indonesia (Gratzer et al., 2019) as in
- 99 those countries there is a huge beekeeping potential that is not fully discovered yet. An important
- **100** asset is the co-creation of local systems, to avoid falling in the trap \mathbf{of} other beekeeping programs
- 101 in developing countries (Nat Schouten and John Lloyd, 2019). As mentioned before, maintaining
- 102 honey bees has a high potential to foster sustainable development in different economic sectors,
- 103 such as the beekeeping sector itself, the forestry, agricultural or the beauty (cosmetics) sectors of
- 104 developed and developing countries (Bradbear, 2009; Gupta et al., 2014). It also creates jobs,
- 105 income and contributes to the global fight against hunger (Panday, 2015; Roffet-Salque et al.,
- 106 2015). SAMS and its cooperation on international and national level comprises of mutual
- 107 learning and research on best-suitable open source ICT technology and best-practice bee
- 108 management.
- 109 Aim of this paper is to give overview of the SAMS project and present ideas and concepts that
- 110 have been or will be developed including beekeepers, business facilitators, researchers and
- 111 others. This article presents main ideas and achievements within the project from different points
- 112 of view and includes basic principles of User Centred Design, the SAMS developed bee colony
- 113 monitoring device and proposed data warehouse. Api management and development of beehives
- 114 for Ethiopia and Indonesia are included as well. Possibilities for smart apiary management and
- 115 possible SAMS business models are described too.
- 116

117 Concept of the SAMS project

- 118 Advanced ICT and remote sensing technologies enhance precision apiculture and help to
- 119 increase the role of bees in pollination services as well as the production of hive products while

120 maintaining a healthy environment. Precision apiculture is an apiary management strategy based

121 on the monitoring of individual colonies without hive inspection to maximize the productivity of

bees (Zacepins et al., 2015). Driven and based on the User Centred Design approach, SAMS is

123 an apiary management service based on three pillars:

- Development of modern and modular hives, adapted to the local context, equipped with a
 remote measurement system for bee colony behaviour, productivity and health status
 monitoring,
- Development of a cloud-based Decision Support System (DSS) to implement a
 management Advisory Support Service (ASS) for the beekeepers,
- Development of adapted bee management guidelines about seasonal changes, available
 forage plants, needed beekeeping actions based on ICT concepts.
- 131

132 User Centred Design (UCD)

133 It is worth to underline that the whole process within SAMS follows a user centred design

134 approach - a more holistic term is human centred design (HCD). All actions and developments

135 within the project are performed in close cooperation and collaboration with the end-users

- 136 (especially with the focus user group: beekeepers).
- 137 "Human-centred design is an approach to interactive systems development that aims to make
- 138 systems usable and useful by focusing on the users, their needs and requirements, and by
- 139 applying human factors/ergonomics, usability knowledge, and techniques. This approach
- 140 enhances effectiveness and efficiency, improves human well-being, user satisfaction,
- 141 accessibility and sustainability; and counteracts possible adverse effects of use on human health,

142 safety and performance" (BS EN ISO 9241-210:2010(E), 2010). Human centred design is a

- 143 multi-step iterative process (see Fig. 1) and includes analysing the context of use, specifying the
- 144 user requirements, producing design solutions and evaluating them against those user
- 145 requirements, if possible, with user participation.
- 146 Within the SAMS project, a thorough user research and context of use analysis has been
- 147 conducted to understand the preconditions of local potentials and challenges for a successful
- 148 technology supported apiculture. In order to include beekeepers as the SAMS focus users,
- 149 empirical methods like contextual interviews, observations, surveys, workshops, focus group

150 discussions and field studies have been undertaken. <u>Results have been documented and presented</u>

151 to all SAMS team members and beekeepers for review. Based on the results, the SAMS team

152 together with beekeepers started a collaborative design thinking process and produced concepts

and low-level prototypes for key products around the decision support system (DSS) and the

- 154 advisory support service (ASS) for beekeepers.
- 155 With the diverse contexts of implementation in Indonesia, Ethiopia and EU countries, SAMS
- 156 meets the challenge of including culture specific variations in the prototyping process. These
- 157 culture specific variations consider different beekeeping traditions, different bee types and
- 158 climate conditions as well as different languages, different social and political contexts.
- 159 Multidisciplinary exchange of information and collaboration between local culture experts,

- 160 beekeeping experts, hardware specialists, database architects and software engineering
- specialists are absolutely essential. The collaboration is motivated by a goal-oriented strategy
- **162** following the main idea to develop technically robust, reliable, easy to use, easy to maintain
- 163 (under the specific conditions) and affordable services that provide added (economical) value to
- 164 the beekeepers.
- 165

166 SAMS Service Design

- 167 Besides an open source remote sensing technology for monitoring the health and productivity of
- bee colonies, SAMS fosters the regional added benefit by identifying business models and
- **169** creating jobs. Incomes for the different target groups can originate from purchasing and
- subscription fees from the actual end-users, from selling data and expertise as consultancy
- 171 services to larger agricultural players, from selling detailed ecological/climate/flora information
- as input for precision apiculture, or from honey exporters relying on quality and traceability
- indicators for their technological solution, continuously refined based on the actual requirementsof the users and their context of use.
- 175 SAMS designs concepts for a locally feasible and sustainable assembly of the SAMS hardware,
- as well as adapted distribution and maintenance strategies. Funding models for start-ups or
- 177 dependencies to upscale the SAMS monitoring system implementation locally and regionally
- 178 will be suggested.
- 179

180 Development and standard of SAMS beehive

- 181 One of the aspects of SAMS is related to development and standardisation of the beekeeping
- 182 practice in Ethiopia and Indonesia. To achieve this the first stage is generalisation of the beehive
- construction and development of a standard SAMS beehive, which can be used in future
 beekeeping and enables sensor placement and information technology implementation.
- 185 A modern beehive is an enclosed, man-made structure in which honey bee colonies of the genus
- 186 Apis are kept for man's economic benefit (Atkins, Grout and Dadant & Sons., 1975; Eva Crane,
- 187 1990). The design of such a hive should balance the requirements of the colony and convenience
- 188 for the work of beekeepers. In traditional hives, honey bees build their natural nest by
- 189 constructing a group of parallel combs vertically downwards from the roof of the nest cavity
- almost the same way as they do in wild nests. During comb construction, the space called "bee
- 191 space" they leave between the combs and comb spacing (midrib to midrib distances), and lots
- 192 of striking features and variabilities are found varying from species to species and among the
- 193 different races of a species (Seeley, 1977; Jensen, 2007). To gain insight into details of the
- 194 requirements of honey bees, preliminary studies on bee space measurements from different agro
- ecologies of Ethiopia and assessment of dimensions of different beehive components
- 196 manufactured in different workshops have been conducted for A. mellifera colonies
- 197 (https://sams-project.eu/). For A. cerana requirements, different literatures were assessed and
- 198 consulted, needs and requirements were analysed

199 (Florida, n.d.; http://ecoursesonline.iasri.res.in/mod/page/view.php?id=16210, 2020; Mogens

200 Jensen, 2007; Schouten, Lloyd, & Lloyd, 2019). The results from studies have then been used in

201 determining the bee space, comb spacing and other hive dimensions to develop standards and

202 material specifications for new beehive according to the need and nature of the two honey bee203 species.

To select the prototype to design and develop the standard behive for SAMS, various available
prototypes have been considered. Improved modern behive such as Langstroth, Dadant, Foam,
Zander, and modified Zander have been assessed for their advantage and ease of construction.
All of these considered prototypes are designed and have been optimized for A. mellifera and A.
cerana. From the preliminary study and literature analysis results, dimensions of different parts

cerana. From the preliminary study and literature analysis results, dimensions of different partsand procedures required for hive construction have been carefully organized for the standard

210 SAMS beehive in such a way that a complete hive system can easily be produced locally and

- 211 beyond the project for use in the beekeeping industry. For this purpose and the required criteria,
- 212 Langstroth and its modified version the Dadant model were chosen for the standard SAMS
- beehive. The reasons for choosing these two prototypes are several: 1) both hive systems have
- several communicating hive boxes that can be stacked one above another to expand the hive
- volume and possibility of confining the queen to the lowest chamber (brood box) by using a
- 216 queen excluder to produce <u>a high-quality honey;</u> 2) familiarity of the hive systems in project
- 217 countries and beyond is another important aspect. Almost all-commercial beekeeping throughout
- Europe, North America, Australia, and parts of South America and Asia, as well as in some
- 219 African countries operate based on the Langstroth and Dadant pattern (Atkins, Grout and Dadant
- **220** & Sons., 1975; Segeren and Mulder, 1997). This universality can help easy adaption of the new
- 221 SAMS beehive system among the beekeeping community assuring sustainability of the project;
- 3) in terms of honey yield, these two main types of beehive can generate the highest honey yield,
- due the option to add boxes one above the other easily; 4) in terms of price, standardizing
- enables consistency of parts production across manufacturers in different workshops in different
- regions. This will bring prices of hive parts down to very reasonable levels and opens the
- opportunity to make business out of beehive production. Therefore, this can assure sustainability
- and create impact on productivity and bee health, as this innovation can transform beekeepingactivity into a full-scale industry.
- 229 The proposed beehive system sketch is shown in Figure 2. The complete system consists of a
- 230 loose bottom board, bottomless brood chamber, supers above brood chamber, inner cover and
- 231 outer cover. The bottom or lower chamber is used for the queen to lay eggs, and the above boxes
- 232 (supers) to serve as honey storing room for the bees. The volume of each chamber is based on
- the assumption of 10 vertically hanging frames that can be placed for the bees to build their
- honeycombs. Between the frames, other parts and each frame a 10 mm bee space for A.
- 235 mellifera and 9 mm for A. cerana to allow movement of individual worker-bee for comb
- 236 construction, brood rearing, and storing foods are considered. However, the major difference in
- this development compared to the previous prototypes is that the bottom board and inner cover
- are designed to serve additional multiple roles or purposes.

- 239 Proposed dimensions and detail views of a beehive bottom board is described in manual on
- 240 beehive construction and operation
- 241 (https://sams-project.eu/wp-content/uploads/2018/10/D.3.1_SAMS_Manual-on-Beehive-
- 242 construction-and-operation.pdf).
- 243

244 **SAMS Hive monitoring system**

- 245 In modern beekeeping in Europe, precision beekeeping is well established with many
- commercial systems available for remote bee colony monitoring₃ mainly recording and
- transmitting weight measurements (Lecocq et al., 2015).
- 248 Some of these commercial solutions are expensive and Ethiopian or Indonesian beekeepers
- 249 cannot afford them. Some systems do not provide data transfer capabilities using the mobile
- 250 networks, others do not work without standard power supply. Thus, within the project the SAMS
- 251 hive monitoring system, considering peculiarities of the two target countries and based on the
- 252 local beekeepers needs have been developed.
- 253 The system contains several functional groups:
- 1. A power supply with router to run up to 10 monitoring units;
- 255 2. A central computer unit where the sensors are connected;
- 256 3. A sensor frame with temperature sensor and microphone placed in the beehive;
- 4. A scale unit placed beneath the beehive with outdoor temperature and humidity sensor.
- 258 The power supply for the monitoring units is provided by a photovoltaic system (power unit) via
- cables. It consists of the standard components: solar module, charging controller and battery. The
- 260 power unit also supplies a mobile GSM Wi-Fi router which is used as a hotspot for the
- 261 monitoring units to transfer data to a web server (SAMS Data Warehouse). The flow chart of the262 SAMS HIVE system is shown in Figure 3.
- 263 The monitoring unit consists of a printed circuit board (PCB) with Raspberry Pi single board
- computer, a step-down converter to change the voltage of the power unit to 5V, and a 24-bit
- analog-to-digital converter (ADC) that converts the Wheatstone bridge signals of the load cell to
- a digital format. The load cell measures the weight of the colony. The sensor frame with
- 267 temperature sensor and microphone are also connected to the computer. This allows acoustic
- signals and colony temperature to be recorded. The acoustics are recorded over a certain
- timespan and uploaded as Fast Fourier Transformed (FFT) spectrum. It is recorded with 16 kHz
- sampling frequency, covering a frequency range from 0 kHz to 8 kHz. The FFT is made with
- 271 4096 points resulting in a frequency resolution of approx. 3.9 Hz.
- 272 The computer can easily be extended with additional sensors. For example, it is possible to
- 273 connect a small weather station to collect region-specific climate data. It is also possible to
- 274 connect additional temperature sensors to be placed in different hive locations (top, bottom, in
- frames). A deep sleep mode can be used in between the measuring intervals by means of a power
- 276 control unit (WittyPi) in order to reduce energy consumption considerably. As soon as the
- 277 computer receives power from the power unit, it starts the measuring routine. The measuring
- 278 routine and the interval can be adjusted as required.

279 After successful recording, the data is transferred via Wi-Fi to the mobile GSM router and sent to

- 280 the web server (Figure 3 and Figure 4). If the upload is not possible, the data remains on the SD
- 281 card until a successful upload has been performed. In this case, a new upload attempt starts after
- 282 30 seconds. Each device has its own ID so that it can be uniquely assigned on the web server.
- 283 Individual sensors can also be added to users, locations or groups on the web server. Successful
- **284** recording, data storage, uploads or errors are logged and transferred to the web server. Events for
- troubleshooting can be viewed there by administrators. On the device, 2 LEDs indicate working
- 286 or deep sleep mode. Plug connections ensure easy installation. The sensor frame is connected via
- a 9-pin D-Sub connector and a standard DC power plug was selected for the power supply.
- 288 A software was developed to operate the Raspberry Pi and its components as a monitoring
- system. In order to ensure the simple and long-term availability of the code, a separate SAMS
- 290 page was created on the Github developer platform. The code can be found open source at
- 291 https://github.com/sams-project. The Github page contains the code to operate the monitoring
- **292** system and a web application to calibrate the functions.
- 293 The recommended installation is to use a sensor frame above the brood chamber (Figure 5). The
- sensor frame contains microphone and temperature sensor. The sensors are installed centrally in
- the frame so that they are located above the brood nest. The frame is placed horizontally on the
- brood chamber and the sensors are connected via cable to the PCB with the computer unit.
- 297 The current price of SAMS monitoring system hi-fi prototype is about 170 €. In addition there
- are the expenses for power supply and GSM. The dimensioning of the photovoltaic system for
- power supply depends on the location, the number of monitoring units and the measuring
- 300 intervals but is about 200 € for up to ten monitoring units. Qualitative electronic components
- 301 were used to ensure the sustainability of the monitoring system. The components are robust,
- 302 durable and can also be used for other purposes. The design is suitable for a simple
- 303 deconstruction of the components. A recycling plan should support this if necessary. In addition
- 304 to its expandability, the system can also be used for other academic and research applications as
- 305 well as for bee institutes to collect sensor data.
- 306

307 SAMS data warehouse

- 308 All the measured data about the behaviour of the bee colonies should be stored for further
- 309 analysis and decision support. Aim of the Decision Support System (DSS) is to analyse data and
- 310 compile it into useful information readable by end-users. To extract valuable information for the
- 311 beekeepers in Ethiopia or Indonesia the data must be analysed, interpreted and translated into
- 312 understandable instructions that consider the operational ability of the users. The main aim of the
- 313 DSS is to detect and recognize various bee colony states and inform the beekeeper. Still it needs
- 314 to be noted that beekeepers remain as the final decision maker and can choose when to take
- 315 action.
- 316 For the SAMS project each country context and environmental factors will be thoroughly
- analysed to develop specific algorithms that allow safe interpretation. The SAMS DSS is
- 318 expected to have a modular design, consisting of a comprehensive expert interface, which

- apiculture experts can use, e.g. in a service centre, to analyse and monitor data, as well as easy to
- 320 use and understand views on smartphones or SMS services, that alert beekeepers about hives that
- 321 need attention. The user centred design approach makes sure that technical layout and user
- 322 interfaces will be developed in parallel, based on shared research results. With the decentral
- **323** approach of response, local beekeeping experts can assist the beekeepers if needed.
- 324 For the bee colony data storage a data warehouse (DW) was developed (Komasilovs et al.,
- 325 2019), which can be considered as a universal system, which is able to operate with different
- 326 data inputs and have flexible data processing algorithms (Kviesis et al., 2020). Architecture of
- 327 the planned DW is demonstrated in Figure 6. DW is capable to analyse data in real-time or store
- 328 it for future analysis.
- 329

330 Api-management within SAMS

Api-management is also part of the SAMS project, including the contextualizing of local systems 331 focusing on the two target countries Ethiopia and Indonesia, the development of an open source 332 333 and agile database and a honey bee health and management related capacity building strategy. In Europe, the beekeeping sector is comparably strong and Europe is the second most important 334 honey producer in the world. However, the EU is a net importer of honey from third countries as 335 the production is not sufficient to saturate the market (García, 2018). Governmental involvement 336 and subsidized national programs aim to strengthen the stagnated European bee product market. 337 In Europe, beekeeping has a long tradition and knowledge is accessible by numerous books and 338 journals. Bee health is affected by a diverse spectrum of organisms (Protozoa, fungi, bacteria, 339 340 insects, mites, etc.) (Bailey and Ball, 1991; Genersch, 2010), but the parasitic mite Varroa destructor, introduced to Europe, is the major threat to European honey bees (Rosenkranz, 341 Aumeier and Ziegelmann, 2010). Without proper control mechanisms by the beekeepers, the 342 343 affected honey bee colonies die within 2-3 years. The varroa mite seems to be no big issue for Ethiopian nor for Indonesian honey bees but this is not well documented. Besides mites, several 344 other organisms affect Ethiopia's bees, including Protozoa, fungi, insects, birds and mammals, 345 but with the exception of ants or wax moths, mostly no treatment methods are applied (Ellis and 346 Munn, 2005; Awraris Getachew Shenkute et al., 2012; Tesfay, 2014; Pirk et al., 2015). 347 348 In Ethiopia, beekeeping dates back ~5000 years (Tekle and Ababor, 2018), and more than 1 million households maintain around 10 million honey bee (Apis mellifera) colonies producing 349 350 53000 tons of honey per year, making Ethiopia to Africa's leading honey and beeswax producer (FAOSTAT, http://faostat.fao.org). However, the apicultural sector is far behind its potential of 351 352 500000 tons of honey per year. The reasons include limited access to modern beekeeping practices and equipment, a shortage of trained work forces, the usage of agriculture chemicals, 353 drought seasons, and the lack of infrastructure and market facilities (Yirga et al., 2012; Legesse, 354 2014; Fikru and Gebresilassie, 2015). 95% of Ethiopian beekeepers use traditional hive-systems 355 356 that are often non-sustainable (clay, straw, bamboo, logs, ...) and have a low productivity (Yirga and Teferi, 2010; Beyene et al., 2015). Beekeeping training centers in Ethiopia are rare and in 357 358 general, local beekeepers gain their traditional knowledge from further generations of the family

- 359 or village (Fichtl and Adi, 1994). Among others, Holeta, the largest bee research institution in
- the country, is also involved in educating beekeepers and connecting them by offering training
- 361 and hard copies of training manuals for beginners and advanced beekeepers including
- 362 beekeeping equipment production manuals. Through national and international partnerships and
- development programs, the Ethiopian beekeeping sector is on its way to align with global honeymarket players.
- 365 The beekeeping situation in Indonesia further differs from that in Europe or Ethiopia. In relation
- 366 to the large Indonesian population size, beekeeping is no widespread activity and beekeeping-
- 367 related literature is sparsely available (Gratzer et al., 2019). Honey hunting has tradition in parts
- 368 of the country, but managing of honey bees in hives is a comparably young activity in Indonesia.
- 369 Most beekeepers keep the native Asian honey bee Apis cerana, followed by the introduced A.
- 370 mellifera which is mainly used for migratory beekeeping. While A. cerana is regarded less
- productive than A. mellifera, it is known for its easy handling and gentle behavior. One major
- 372 problem identified is the absconding behavior of Indonesian bees. During unfavorable
- 373 conditions, the colonies leave their hives, which leads to financial losses of the beekeepers. Other,
- reasons for the underdeveloped beekeeping sector partly overlap with those of Ethiopia, others
- are specific for Indonesia such as the missing quality standards for bee products (E Crane, 1990;
- 376 Masterpole et al., 2019). Due to the limited access and availability of literature, little information
- is given on bee health issues, treatment methods or management of honey bees in Indonesia
- 378 (Gratzer et al., 2019). Within the last few years, minds are about to change. More and more
- 379 people become aware of the importance and potential of the honey bee and the prerequisites
- 380 Indonesia, which is rich in flora and fauna, offers for beekeeping.
- 381 As contextualizing is an ongoing process, a growing digital knowledge database was created -
- 382 the "SAMSwiki" (https://wiki.sams-project.eu). The SAMSwiki is open to everyone and has a
- 383 wiki like approach that offers the opportunity for every interested person to contribute its
- 384 knowledge. The SAMSwiki is based on a literature research and so far, was fed with over 130
- 385 literature sources. Topics include the current beekeeping situation in Ethiopia and Indonesia, bee
- 386 management options, and SAMS-system related content.
- 387

388 Possibilities for smart bee management

- 389 Managed bee colonies need regular monitoring actions. Especially during the active foraging
- season, external or internal hive inspection is a necessary task for each beekeeper. Those actions
- are time-consuming and especially the regular opening of the beehive is a stress factor for the
- 392 colony. With smart management, or precision beekeeping, those mandatory interferences are
- reduced to a minimum (Bencsik et al., 2011; Meikle and Holst, 2015; Zacepins et al., 2015).
- 394 Smart bee management possibilities can be manifold and some of them, including the most
- relevant ones for the SAMS-project, are represented in Table 1. For example, the start of a mass
- nectar flow indicates honey yield in the near future and so far, beekeepers either estimated this
- 397 event by knowing the vegetation in the surrounding, by observing the flight entrance or by
- 398 checking the inside of the hive, but a technical solution would make the beekeeper's work more

- 399 efficient. The beekeeper gets informed as soon as an increase in weight of the monitored beehive
- 400 by a certain, prior defined, percentage-value occurs and based on the identification of this event,
- 401 further actions can be planned without even being present at the apiary (migrating bee colonies,
- 402 management options, planning of honey harvest, etc.). A typical event occurring only in African
- 403 or Asian colonies is absconding, which has not been studied before using precision beekeeping.
- 404 Within the project some easy to understand illustrations have been developed for each important
- bee colony state, including basic recommendations for the beekeepers. One example can be seen
- 406 in Figure 7.
- 407

408 Business models within SAMS

- 409 One of the SAMS goals is to provide a platform, concepts and ideas for local business
- 410 developments. Figure 8 illustrates the overall concept of the SAMS business model that involves
- 411 various stakeholders in the process.
- 412 SAMS technology produced from the University's research process aims to make beekeeping
- 413 activities more effective and efficient. In addition, to the production of the appropriate SAMS
- 414 technology, the university implements the technology in the beekeeper's community and conduct
- 415 training for technical maintenance. In making this technology, it is high cost to produce this
- technology so it is quite difficult for its marketing to beekeepers. In this case, beekeepers are
- 417 beneficiaries whom implement technology, so the University needs funding. The funding could
- 418 be fulfilled by collaboration with Government and business people as Funder. SAMS
- 419 Technology can produce data (SAMS Data, Research & Theory Cloud) that can be utilized by
- 420 the wider community both by the government, researchers, and universities themselves.
- 421 SAMS data can be combined with NGOs data that can be utilized by the government (described
- 422 as institution mountain) to help policies making in the fields of forestry, animal husbandry,
- 423 agriculture, and the environment. The policy is then derived as an intake of community
- 424 empowerment, leaders and other driving nodes. SAMS Research and theory cloud data produced
- and processed into useful information for beekeeping management and then distribute open
- 426 source to provide benefits to beekeepers and other stakeholders who need it. By this sharing
- 427 activity, there will be engagement between University and Community. This concept is also
- 428 expected to provide valuable benefits for the stakeholders involved. For beekeepers, bee colony
- 429 management technology (SAMS) developed is obtained free of charge, as well as raising
- 430 awareness in protecting the environment and government policies that support beekeepers and
- 431 environmental communities. For governments, universities and businesses as funders, getting
- 432 data from the technology applied to the colonies maintained by beekeepers for research and
- 433 policymaking.
- 434 There are three directions that still need to be improved:
- 435 Practice The role that individuals play in driving institutional change is key in building the
- 436 SAMS ecosystem. Much remains to be identified as a potential for development involving many
- 437 stakeholders. There is, therefore, a need to recognize the importance of key individuals in driving

- the SAMS ecosystem, and empowering them to further expand (and more importantly to
- 439 facilitate others to expand).
- 440 Institutional There remains a lack of institutional support within to support the SAMS
- 441 ecosystem but it is the potential to be developed in Indonesia. Furthermore, SAMS Technology
- 442 will also establish a social innovation to engage more socially aspirational younger generations
- 443 (i.e. their customers) to be more involved in the honey & Bee Industry.
- 444 Systemic The key social problems facing the SAMS Technology application in Indonesia. The
- 445 market survey will also map the research through participant survey responses include all
- 446 respondent-identified potential in supporting the future business model of SAMS application in
- 447 Indonesia. Wealth was also identified in the interviews as a key determinant of all these other
- 448 issues, how to develop SAMS Business and maintain its sustainability showing the interrelated
- ature of technology and also social problems, reinforcing the need for a collaborative, multi-
- agency approach to solving these future challenges in implementing the SAMS technology.
- 451 Finally, there remains a lack of clarity around the concept and definition of the SAMS Business
- 452 (which is still in the research process) makes it a challenge to be solved among strategic leaders
- 453 to understand and implement the SAMS.
- 454

455 **Conclusions**

- 456 The SAMS project developed an open source information and communication technology that
- 457 allows active monitoring and managing of bee colonies to ensure bee health and bee
- 458 productivity. Continuous monitoring of variables associated with honey bee colonies, including
- 459 weight changes, temperature, humidity, acoustics, activity at entrance for detection of different
- 460 bee colony states like swarming, broodless stage, and others is becoming feasible for most
- 461 practical applications. Established European or North American systems do not sufficiently take
- 462 notice of peculiarities that can be expected when monitoring colonies in Africa or Asia.
- 463 Application of SAMS can give answers to the requirements of beekeeping in different countries
- **464** and settings, for sustainable agriculture worldwide. However, to develop SAMS to the local
- 465 context, the project targeted to collect data from different user groups (individual beekeepers,
- 466 beekeeping cooperatives, private and public input supplier like beehive producers, beekeeping
- 467 experts and researchers and others) for UCD analysis. Through this approach, SAMS wants to
- 468 overcome country-specific challenges of beekeeping and simplify the management. At the end of
- the project, there will be the possibility to understand the behaviour of bees and the
- 470 environmental aspect better to ensure food production and bee farming activities. In addition, the
- 471 production of bee products increase, jobs are created (particularly youths/ women), investments
- 472 are triggered and knowledge exchange networks established. Final outcomes of the project are:
- a) a physical low-cost beehive model, that is locally produced and adapted to local conditions,
- 474 including integrated open source sensor and information transition technology, as well as energy-
- supply solution; b) a decision support system that combines the sensor-based data-outputs with
- 476 other information sources and predictive models to measure, analyse and describe different states
- 477 of the bee colony such as health, vitality, production, etc. c) an automatic advisory support tool,

- 478 which will alert the beekeeper in an easily understandable way if any aberrations from normal
- **489** states are metered and will provide advice
- 482 management business concept for the local483 developed beehives with integrated

on appropriate countermeasures and d) a bee production and up-scaled implementation of the beehive monitoring system.

483 485

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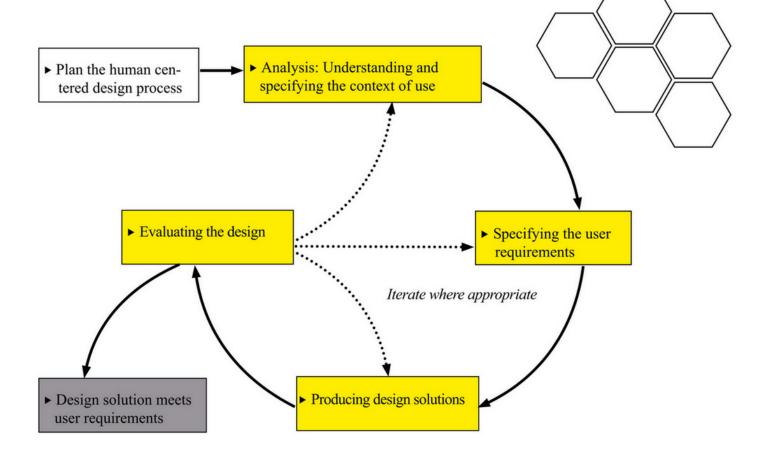
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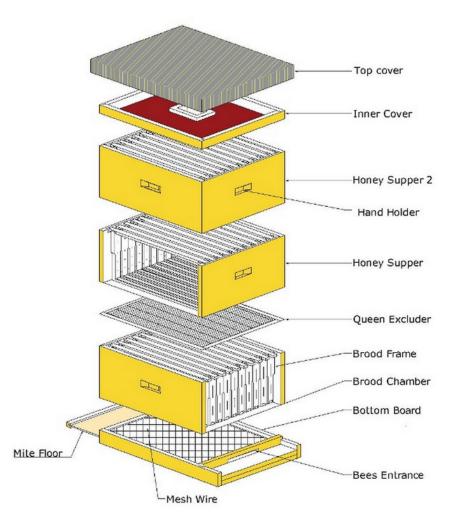
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Human Centred Design Process [ISO 9241-210:210(E)]

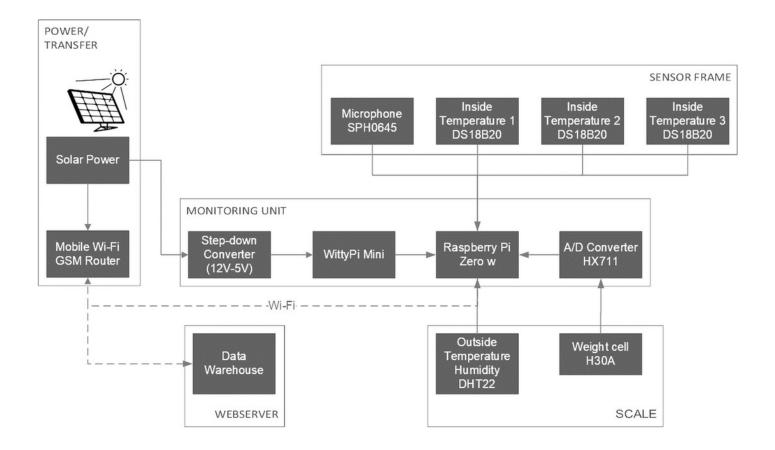
SAMS HUMAN CENTERED DESIGN PROCESS DIN ISO 9241-210



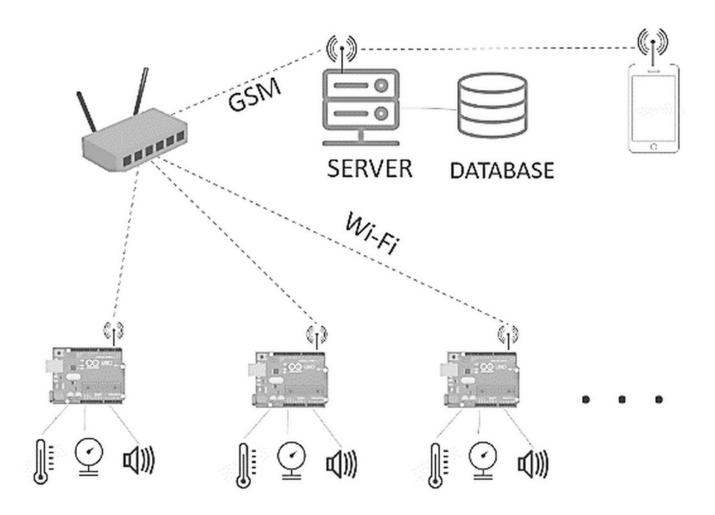
A complete proposed SAMS beehive system sketch taken from SAMS Manual on Beehive Construction and Operation



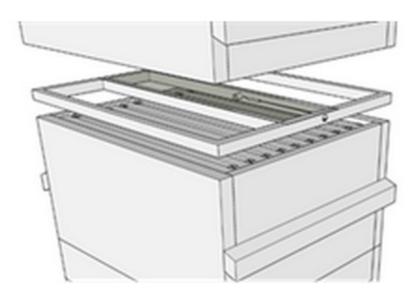
Flow chart of the SAMS HIVE System with Power unit, Scale unit and Sensor frame



Connection sketch of internet-compatible devices



Sensor placement in extra sensor frame between honey and brood chamber as well as scale below the brood chamber





Architecture of the proposed SAMS data warehouse

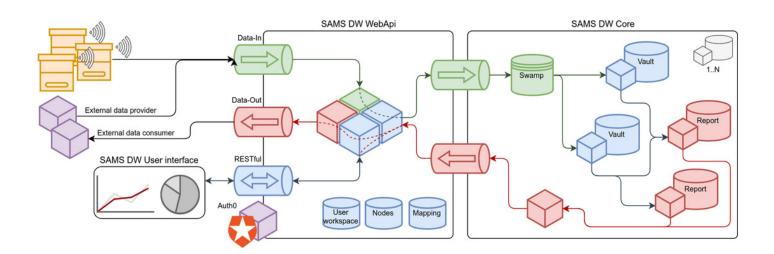
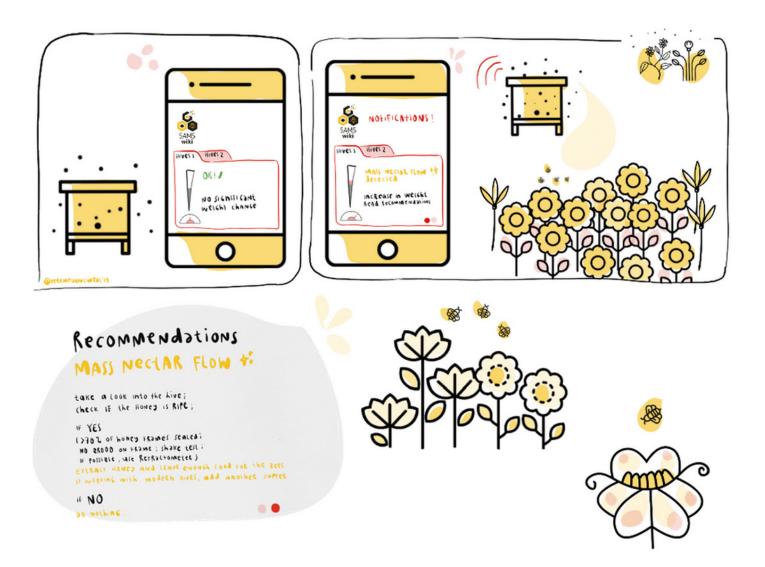


Illustration of the nectar flow: detection by SAMS system, alert on smartphone and recommendations for beekeeper



Overall concept of the SAMS business model

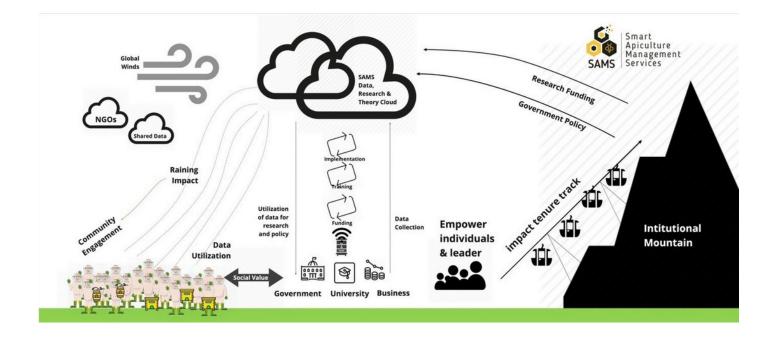


Table 1(on next page)

Ranking of smart management possibilities for bee colony state detection in Ethiopia and Indonesia. Bold events/states were identified to be most relevant for the SAMS project.

Asterisks (*) rank the importance, technical feasibility, grade of innovation and predictability of each event or colony state.

- 1 Table 1: Ranking of smart management possibilities for bee colony state detection in Ethiopia and
- 2 Indonesia. Bold events/states were identified to be most relevant for the SAMS project. Asterisks
- 3 (*) rank the importance, technical feasibility, grade of innovation and predictability of each event
- 4 or colony state.
- 5

Event or State of the colony/hive	Importance to the beekeeper (from less* to most important***)	Traditional detection methods	Parameter to measure	Technical Feasibility (from easy* to complicated***)	Innovation (from already existing* to new***)	Predictability (not or from easy* to complicated***
Start of the mass nectar flow	***	Observation of the flight activity outside the hive; internal inspection of the hive	Weight	*	*	Flowering calendar
End of the nectar flow	**	internal inspection of the hive; observation of the surrounding environment (flowers in bloom)	Weight	**	*	**
Swarming	**	Detection of the swarmed colony (after event happened)	Temperature, sound, weight	***	**	***
Pre- Swarming	**	Internal and external inspection of the hive	Sound	***	***	-
Queenless	**(*)	internal inspection of the hive	Temp., sound	***	**	-
Broodless	**(*)	External and internal inspection of the hive	Temp., sound	**	**	-
Absconding	***	Detection after event happened	Temp., weight	*	***	-
Colony Collapse	**	Detection after event happened	Temp., weight	*	***	-
Death	***	Internal and external inspection of the hive	Temp., sound, weight	*	*	-
Colonisation of an empty hive	?	External and internal inspection of the hive	Temp., sound, weight	*	***	-