

Outstanding performance of an invasive alien tree *Bischofia javanica* relative to native tree species and implications for management of insular primary forests

Tetsuto Abe ^{Corresp., 1}, Nobuyuki Tanaka ², Yoshikazu Shimizu ³

¹ Kyushu Research Center, Forestry and Forest Products Research Institute, Kumamoto, Japan

² Tokyo University of Agriculture, Tokyo, Japan

³ Komazawa University, Tokyo, Japan

Corresponding Author: Tetsuto Abe

Email address: tetsuabe@ffpri.affrc.go.jp

Invasive alien tree species can exert severe impacts, especially in insular biodiversity hotspots, but have been inadequately studied. Knowledge of the life history and population trends of an invasive alien tree species is essential for appropriate ecosystem management. The invasive tree *Bischofia javanica* has overwhelmed native trees on Haha-jima Island in the Ogasawara Islands, Japan. We explored forest community dynamics 2 years after a typhoon damaged the Sekimon primary forests on Haha-jima Island, and predicted the rate of population increase of *B. javanica* using a logistic model from forest dynamics data for 19 years. During the 2 years after the typhoon, only *B. javanica* increased in population size, whereas populations of native tree species decreased. Stem diameter growth of *B. javanica* was more rapid than that of other tree species, including native pioneer trees. Among the understory stems below canopy trees of other species, *B. javanica* grew most rapidly and *B. javanica* canopy trees inhibited growth of the dominant native *Ardisia sieboldii*. These competitive advantages are indicated to be the main mechanism by which *B. javanica* replaces native trees. The logistic model predicted that *B. javanica* would reach 30% of the total basal area between 2017 (in the eastern plot adjacent to a former *B. javanica* plantation) and 2057 (in the western plot distant from the plantation site), which is a maximum percentage allowing to eradicate under the present guideline of the National Forest. The results suggest immediate removal of *B. javanica* is required to preserve native biodiversity in these forests.

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4 Tetsuto Abe^{1, *}, Nobuyuki Tanaka², Yoshikazu Shimizu³

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7 ¹ Kyushu Research Center, Forestry and Forest Products Research Institute, Kurokami 4-11-16, Chuo-ku,
8 Kumamoto 860-0862, Japan

9 ² Department of Agricultural Science, Tokyo University of Agriculture, Sakuragaoka 1-1, Setagaya-ku, Tokyo
10 156-8502, Japan

11 ³ Komazawa University, Komazawa 1-23-1, Setagaya-ku, Tokyo 154-8525, Japan

12

13 * Author for correspondence: Tetsuto Abe, Kyushu Research Center, Forestry and Forest Products Research
14 Institute, Kurokami 4-11-16, Chuo-ku, Kumamoto 860-0862, Japan. tetsuabe@ffpri.affrc.co.jp

15 Tel. +81-96-343-3730, Fax +81-96-344-5054

16

18 **Abstract**

19 Invasive alien tree species can exert severe impacts, especially in insular biodiversity hotspots, but
20 have been inadequately studied. Knowledge of the life history and population trends of an invasive alien tree
21 species is essential for appropriate ecosystem management. The invasive tree *Bischofia javanica* has
22 overwhelmed native trees on Haha-jima Island in the Ogasawara Islands, Japan. We explored forest community
23 dynamics 2 years after a typhoon damaged the Sekimon primary forests on Haha-jima Island, and predicted the
24 rate of population increase of *B. javanica* using a logistic model from forest dynamics data for 19 years. During
25 the 2 years after the typhoon, only *B. javanica* increased in population size, whereas populations of native tree
26 species decreased. Stem diameter growth of *B. javanica* was more rapid than that of other tree species, including
27 native pioneer trees. Among the understory stems below canopy trees of other species, *B. javanica* grew most
28 rapidly and *B. javanica* canopy trees inhibited growth of the dominant native *Ardisia sieboldii*. These
29 competitive advantages are indicated to be the main mechanism by which *B. javanica* replaces native trees. The
30 logistic model predicted that *B. javanica* would reach 30% of the total basal area between 2017 (in the eastern
31 plot adjacent to a former *B. javanica* plantation) and 2057 (in the western plot distant from the plantation site),
32 which is a maximum percentage allowing to eradicate under the present guideline of the National Forest. The
33 results suggest immediate removal of *B. javanica* is required to preserve native biodiversity in these forests.

34 **Keywords** forest dynamics, growth rate, invasive tree, logistic model, oceanic island, typhoon disturbance

36 Introduction

37 Invasive alien species have diverse impacts on biodiversity and ecosystems worldwide (Chapin et al.
38 2000; Mack et al. 2000; Lockwood et al. 2007; Bellard et al. 2016). Invasive trees act as ecosystem engineers
39 by altering biological interactions, water runoff, litter quality, and nutrient cycling (Vitousek and Walker 1989;
40 Binggeli 1996; Fleischmann 1997; Crooks 2002; Lepš et al. 2002; Wiser et al. 2002; Meyer and Lavergne 2004;
41 Gaertner et al. 2014; Motard et al. 2015). Such impacts on native ecosystems are amplified on oceanic islands
42 owing to an inherent vulnerability to alien species (D'Antonio and Dudley 1995; Lonsdale 1999; Sax et al. 2002;
43 Pyšek and Richardson 2006; Kier et al. 2009; Walsh et al. 2012). As examples of the serious consequences of
44 an invasive tree species, *Miconia calvescens* attracts seed dispersers, shows high shade tolerance, and threatens
45 native plant biodiversity in Pacific insular mesic forests (Meyer and Florence 1996; Medeiros et al. 1997). The
46 alien nitrogen fixer *Myrica faya* changes nutrient cycling and alters development of the forest vegetation on
47 Hawaiian volcanic lava flows (Vitousek and Walker 1989). On Réunion Island, *Casuarina equisetifolia* disturbs
48 primary succession on lava flows (Potgieter et al. 2014) and *Ligustrum robustum* subsp. *walkeri* can become the
49 dominant woody species in natural forests on this island (Lavergne et al. 1999). Despite many examples of their
50 ecological impacts, research on invasive trees has not progressed sufficiently (Richardson et al. 2014), probably
51 because of the long lifespan of trees, which leads to a long time-lag between the initial invasion and expansion
52 in distribution (Webster et al. 2005; Wangen and Webster 2006).

53 The expansion mechanism of invasive tree species is a critical research focus. Although encroachment

54 of primary forests by invasive tree species is not common, it can cause a vegetation shift initially in canopy gaps
55 that result from wind storms (Knapp and Canham 2000; Bellingham et al. 2005; Brown et al. 2006). Even without
56 gap formation, shade-tolerant alien trees sometimes spread under the closed canopy of a mature native forest
57 (Wangen and Webster 2006; Martin et al. 2010). Invasion of insular native forests by such alien tree species will
58 exacerbate ecological deterioration of native forests in addition to the fragmentation caused by human activity
59 since the initial colonization of the island (Mueller-Dombois 2008). Given that ecosystem degradation generally
60 progresses as alien species invade, a conservation plan should take into account the invasion rate. However, few
61 case studies have estimated the rate of invasion from stand dynamics data (Webster et al. 2005). Additional
62 studies of invasive tree species are needed to understand details of the invasion dynamics and rate of invasion
63 (Martin et al. 2009; Richardson and Rejmánek 2011; Richardson et al. 2014).

64 The Ogasawara Islands host insular ecosystems with high endemic biodiversity, but several invasive
65 tree species are causing drastic changes to the vegetation (Hata et al. 2006; Fukasawa et al. 2009; Abe et al.
66 2011). *Bischofia javanica* (Phyllanthaceae) is one such invasive tree species in this island group (Yamashita et
67 al. 2000; Shimizu 2003). The species is invasive in the mountainous area of the islands, which are covered by
68 rich forest soils, with relatively high atmospheric humidity and frequent fogging (Shimizu 2003; Fukasawa et
69 al. 2009; Tanaka et al. 2010). *Bischofia javanica* exhibits moderate shade tolerance, and can quickly shift
70 photosynthetic mode between shade and direct sunlight (Yamashita et al. 2000). Such flexibility helps
71 individuals to outcompete native trees after a disturbance event. The distribution of *B. javanica* on Haha-jima

72 Island overlaps with that of mesic forests in which several endemic species are aggregated and thus poses a
73 serious threat to the native ecosystem. In contrast, the forests in the Sekimon area of Haha-jima have experienced
74 minimal anthropogenic disturbance and thus still resemble the original primary mesic forests (Shimizu 2003;
75 Abe et al. 2018).

76 To develop effective eradication strategies for an invasive species for biodiversity conservation, its
77 life history and population trend should be clarified (Sakai et al. 2001). We employed a permanent plot census,
78 which is a standard method to describe forest dynamics (Losos and Leight 2004), and explored the dynamics of
79 trees focusing on the relationships between alien and native species. Generally, the ecological risks posed by
80 invasive tree species tend to be underestimated because of the usual lag period following their introduction
81 (Frappier et al. 2003). Management of invasive alien species must be strategic to reduce the high social costs
82 (Higgs et al. 2000; Pimentel et al. 2000). These observations suggest that appropriate prediction of the expansion
83 of invasive tree species will contribute to effective forest management. In this study, we first investigated the
84 short-term (2 years) dynamics to clarify the mechanism of aggressive invasion by *B. javanica* in insular primary
85 forests on the Ogasawara Islands. As a result of an unexpected typhoon impact, the observed forest dynamics
86 included responses to the disturbance and later crown shading. Second, we predicted the rate of expansion of *B.*
87 *javanica* based on longer-term (19 years) population trends in the census plot. On the basis of our findings, we
88 propose an effective strategy for forest management framed as a time limit for eradication.

89

90 **Methods**91 **Study site**

92 The oceanic Ogasawara Islands are located in a subtropical region of the Pacific Ocean (between
93 24°14'N and 27°44'N, and 140°52'E and 142°16'E). The resident biota contains a high percentage of endemic
94 species (Shimizu 2003). Haha-jima Island is one of the two inhabited islands in the archipelago. It covers 20 km²
95 and has a maximum elevation of 463 m above sea level. The island's central mountains are covered by mesic
96 forests that consist of relatively tall trees (about 15 m in height) compared with that of other forests in the
97 Ogasawara Islands. The Sekimon mesic forests cover uplifted limestone in the northeastern corner of Haha-jima.
98 The uplifted limestone has a doline-like central depression. Relatively thick sedimentary soil (Okamoto et al.,
99 1995) and protection from wind by the walls of the doline have favored the growth of dense, tall forest on the
100 base of the doline. This environment provides habitat for many plant species that are endemic to the Sekimon
101 (Abe et al. 2018). Although there is no record of planting *B. javanica* in the Sekimon in the forest management
102 ledger, a participator attested that *B. javanica* had been planted before 1935 (Toyoda 2003). In 1997, the seaward
103 edge of the doline collapsed (Fig. 1a) and, subsequently, many trees have been exposed to salt-bearing onshore
104 wind, causing desiccation and salt damage to the trees.

105 This area was struck by a strong typhoon in late 2006. Typhoon 0614 YAGI was spawned on 19
106 September in the northwestern Pacific (20.3°N, 159.2°E), about 1800 km southeast of the Ogasawara Islands.
107 The typhoon was closest to Haha-jima Island on 22 and 23 September when it passed about 100 km west of

108 Haha-jima. At that time, the atmospheric pressure decreased to 930 hPa, the maximum wind velocity attained
109 45 m s^{-1} , and the 170 km radius of storm area experienced a wind velocity $\geq 25 \text{ m s}^{-1}$ estimated by the Dvorak
110 method (Japan Meteorological Agency, 2019).

111

112 **Field survey**

113 We selected a survey area in the central portion of the primary forests in the Sekimon area and
114 established two 2-ha census plots ($100 \text{ m} \times 200 \text{ m}$) because there is a steep limestone ridge difficult to traverse
115 between the two plots. We surveyed all trees with diameter at breast height (DBH) $\geq 10 \text{ cm}$ in 2006 and described
116 the status of each individual's crown in terms of whether it formed part of the forest canopy or understory. We
117 defined canopy trees as individuals in which more than half of the crown surface was exposed to direct sunlight
118 (i.e., not shaded by neighboring trees); for individuals classified as an understory tree, we recorded the tree
119 species that covered the largest proportion of its crown. This judgement was conducted by eyesight, aided by
120 observation using binoculars when necessary. In 2008, we conducted a second census following the same method
121 of the first census.

122 Shimizu (1994) surveyed a portion of our study site in 1987 using a $100 \text{ m} \times 50 \text{ m}$ plot (Fig. A.1). The
123 southern portion of this plot disappeared in a landslide in 1997 (Fig. 1a). The present study plot included the
124 remaining portion ($60 \text{ m} \times 50 \text{ m}$) of the Shimizu plot in the southeastern part of the western plot. Our
125 reconstruction of the Shimizu plot was based on a map of individual trees that was created in 1987 (Shimizu

126 1994). We checked the position of characteristic large trees (e.g., *Melia azedarach*) and old stumps of *Morus*
127 *boninensis* that had been cut about 130 years previously but had not decomposed because of the strong, decay-
128 resistant wood (Yoshida and Oka 2000). The 1987 data enabled us to analyze changes in species composition in
129 terms of the number of stems and basal area. However, we could not analyze individual mortality and growth
130 since 1987 because Shimizu (1994) did not label individual trees.

131 To detect the impacts of typhoon 0614 YAGI, we surveyed the damage soon after the first tree census
132 (November and December 2006). We recorded the types of damage for individual trees with DBH \geq 10 cm in
133 the northern half of the western plot (1 ha, $N = 2675$). The damage to each tree was classified as defoliated,
134 snapped, uprooted, or trapped (under one or more uprooted trees).

135 Field survey was approved for the Ogasawara National Park by the Ministry of Environment (No.
136 0606328007, No.080507006) and for the Ogasawara National Forest by the Forest Agency (No.18-2-50 and
137 No.20-1-32).

138

139 **Statistical analyses**

140 We evaluated the annual growth rate in 2-year period as $((\text{DBH in 2008}) - (\text{DBH in 2006})) / 2$ for each
141 tree species. We examined the effects of crown position on diameter growth of understory tree stems using two
142 types of analysis: the effect of the canopy tree species on a given understory species and the growth differences
143 among the understory tree species under a given canopy species. Both analyses used a general linear model

144 (GLM) with a Gaussian link function and a multiple-comparison test using R ver. 3.3.2 (R Core Team 2016).

145 To evaluate the suppression intensity of a crown, we estimated the effect of crown width (CW) of each
146 canopy species using the average number of stems below the canopy:

$$147 \quad \quad \quad \text{CW} = \text{NS}/\text{NC}$$

148 where NS is the number of stems covered by the crown of the canopy species and NC is the number of canopy
149 stems of the species.

150

151 **Prediction of increase in *B. javanica* occupancy**

152 It is preferable to use highly accurate models, such as a population matrix, to predict the population
153 dynamics of an invasive tree species (e.g. Buckley et al. 2003). However, we could not use such a model in the
154 present analysis because we surveyed the seedlings only once. Instead, we used a simple logistic curve
155 (Radosevich et al. 2003; Webster and Wangen 2009) to predict future population growth of *B. javanica* in terms
156 of the number of stems and basal area. Given that it can be assumed that the spread of an invasive tree species
157 is random and continuous within the forest, a simple model prediction is considered to be sufficiently practicable
158 (Frappier et al. 2003). The model represented the proportion of *B. javanica* (D_{BJ}) with an upper limit of 1.0 for
159 the proportion, as follows:

$$160 \quad \quad \quad D_{\text{BJ}} = 1/\{1 + a \times \exp(-b \times t)\}$$

161 where t represents the number of years since 2006. The coefficients a and b were determined based on the data

162 from the 1987 measurements in the Shimizu (1994) plot and the 2006 measurements in Abe et al. (2018) (Table
163 A.1).

164 We predicted the time required for *B. javanica* to attain 30% and 50% of the number of stems and
165 basal area for the western plot and eastern plot, using logistic regression models. The lower percentage (30%)
166 was based on the guideline of the National Forest that restricts the proportion of tree removal less than 30% of
167 the total volume to prevent soil erosion. The higher percentage (50%) was based on data from the forests on Mt
168 Kuwanoki (Haha-jima Island), where the former forest type had been identical to that at Sekimon but now
169 resembles a *B. javanica* forest stand with more than 40% occupancy of the total basal area (Shimizu 1988). In
170 addition, as a property of the logistic model, the estimated year tends to include a smaller error in the central
171 portion of the logistic curve (e.g., between 30% and 70% occupancy) than that at each extreme (i.e., the first
172 year of invasion and the end of the simulation period). Therefore, forecast years reaching 30% and 50%
173 occupancy are expected to be most accurate and robust.

174

175 **Results**

176 **Survival, growth, and typhoon damage**

177 Typhoon 0614 YAGI was situated closest to Haha-jima Island on 22 and 23 September 2006. The
178 typhoon defoliated all standing stems (Fig. 1b), and snapped, uprooted, and trapped trees accounted for 7.1%,
179 2.7%, and 0.2% of the total, respectively (Table 1). Pioneer trees (sun-lit trees growing rapidly in the early stage

180 of succession or in the gaps) exhibited relatively high mortality (*Zanthoxylum ailanthoides* var. *inerme* at 16.7%,
181 *Trema orientalis* at 33.3%, and *Cyathea mertensiana* at 21.4%), as did some later-successional species (*Ochrosia*
182 *nakaiana* at 50.0% and *Psychotria homalosperma* at 21.4%). *Bischofia javanica* showed low mortality (1.9%)
183 in response to the typhoon disturbance.

184 The number of stems decreased between 2006 and 2008 among the most frequent tree species (more
185 than 30 stems in the plots) except for *B. javanica* (7.4% increase) (Fig. 2). The increment in *B. javanica* was the
186 result of recruitment of 44 individuals to the $DBH \geq 10$ cm size class and the death of 10 individuals. Species
187 that showed the greatest decrease in number of stems were an endemic pioneer, *Z. ailanthoides* var. *inerme*
188 (−43.3%), and an endemic tree fern, *Cyathea mertensiana* (−34.8%). The proportion of the number of
189 recruitments into the stem size class $DBH \geq 10$ cm was largest for the alien species *B. javanica* (8.8%) followed
190 by *Callicarpa subpubescens* (6.9%) and *Ficus boninsimae* (6.6%). Annual diameter growth rate (Fig. 3) was
191 largest in *B. javanica* ($3.1 \pm 0.1\%$, mean \pm SE) followed by three pioneers, *C. mertensiana* ($2.1 \pm 0.4\%$), *Z.*
192 *ailanthoides* var. *inerme* ($2.1 \pm 0.3\%$), and *C. subpubescens* ($2.0 \pm 0.3\%$). The growth rates of dominant native
193 species were less than half that of *B. javanica* (e.g., *Ardisia sieboldii* at $0.8 \pm 0.0\%$, *Elaeocarpus photiniifolius*
194 at $1.0 \pm 0.1\%$, and *Pisonia umbellifera* at $1.3 \pm 0.1\%$). Annual diameter growth rate was negatively correlated
195 with population growth rate when the data for *B. javanica* were omitted from those for the most frequent tree
196 species (Pearson's product-moment correlation, $r = -0.635$, $t = -3.182$, $df = 15$, $p = 0.006$), but no significant
197 relationship was observed when the data for *B. javanica* were included ($r = -0.225$, $t = -0.922$, $df = 16$, $p =$

198 0.370).

199

200 **Effects of crown shading**

201 The number of trees in which more than half of the crown was shaded by the crown of a neighboring
202 tree in 2008 was 2761 (39.9% of all stems, Fig. 4); the number was largest for *A. sieboldii* (1956), *P. umbellifera*
203 (301), and *B. javanica* (105). The most frequent canopy species were *E. photiniifolius* (793), *B. javanica* (685),
204 and *Celtis boninensis* (219).

205 The mean annual diameter growth of understory trees was significantly less than that of canopy trees
206 (GLM with a Gaussian link function; estimate = 0.059, $t = 8.32$, $P < 0.001$). The canopy of *B. javanica*
207 significantly inhibited the growth of several understory tree species: growth was also inhibited for *A. sieboldii*
208 under *E. photiniifolius* and under *Z. ailanthoides* var. *inerme*, and for *P. umbellifera* under *A. sieboldii* (Fig. 5).
209 On the other hand, understory individuals of *B. javanica* exhibited superior growth compared with that of native
210 understory tree species, regardless of the canopy tree species (Fig. 6). Although the CW index was much larger
211 in *M. azedarach* (CW = 5.3) and *C. boninensis* (4.9) compared with that of all other species (Fig. 7), the largest
212 values of CW among dominant species (i.e., those with ≥ 100 canopy individuals) were for *E. photiniifolius*
213 (2.2), followed by *B. javanica* (1.9) and *Planchonella obovata* var. *obovata* (1.1). The most frequent dominant
214 species, *A. sieboldii*, showed a small CW index (< 0.1).

215

216 Prediction of invasion by *B. javanica*

217 In the Shimizu plot, *B. javanica* increased substantially in both the number of stems (176.4%) and basal area
218 (177.8%) for the 19-year period (Table A.1). We applied these changes for *B. javanica* to estimate the
219 coefficients of logistic curves (Fig. 8). The coefficients of the logistic model were $a = 36.214$ and $b = 0.038$
220 based on the number of stems, and $a = 36.155$ and $b = 0.051$ based on the basal area. The model predicted that
221 in the eastern plot, *B. javanica* will account for 30% of the number of stems in 2033 and 30% of the basal area
222 in 2017. In the eastern plot, *B. javanica* will account for 30% of the number of stems in 2087 and 30% of the
223 basal area in 2057. In the eastern plot, *B. javanica* will account for 50% of the number of stems in 2056 and 50%
224 of the basal area in 2034. In the western plot, *B. javanica* will account for 50% of the number of stems in 2109
225 and 50% of the basal area in 2074.

226

227 Discussion

228 The invasive tree species *B. javanica* showed increased performance relative to native trees after
229 typhoon 0614 YAGI. The diameter growth rate and survival rate of *B. javanica* were higher than those of other
230 tree species in the study plots, including native pioneer trees. Given that rapid growth is a strong indicator of
231 invasiveness (Lamarque et al. 2011), *B. javanica* showed high invasive ability in the Sekimon area of Haha-jima
232 Island. In addition, *B. javanica* showed the most rapid leaf flush after defoliation by the typhoon (Fig. 1d). As a
233 result, *B. javanica* increased in population size after the typhoon, whereas native tree species decreased in

234 population size. Surprisingly, dominant native tree species that were expected to be adapted to typhoon damage
235 mostly ceased growth for two years. The negative correlation between diameter growth rate and population
236 growth rate among the dominant native tree species is likely to reflect the well-known growth–survivorship
237 trade-off (Grubb 1977; Hubbell and Foster 1992; Wright et al. 2003). However, *B. javanica* showed exceptional
238 positive population growth despite the rapid diameter growth. This difference may be the result of an inherent
239 vulnerability to invasive species on oceanic islands that exhibit a high percentage endemism (Berglund et al.
240 2009; Walsh et al. 2012). Windstorm disturbance usually creates the opportunity for invasive plant species to
241 spread in natural insular forests (Fine 2002; Denslow 2003; Lugo 2004; Bellingham et al. 2005; Shimizu 2005).
242 A high number of seedlings of *B. javanica* and two additional alien species, *Carica papaya* and *Morus australis*,
243 were observed on the Sekimon forest floor (Abe et al. 2018). This observation suggests that these alien species
244 show high propagule pressure. In particular, seedlings of *B. javanica* show high photosynthetic plasticity
245 (Kamaluddin and Grace 1992; Yamashita et al. 2000), which can promote their acclimation to a range of light
246 environments and permit a rapid growth response after forest disturbance (Pattison et al. 1998). Therefore, the
247 seedlings of *B. javanica* are likely to exhibit greater percentage survival than native species after typhoon
248 disturbance. Subsequently, young understory stems of *B. javanica* grew more rapidly than understory individuals
249 of native tree species regardless of the canopy tree species (Fig. 6).

250 The invasion rate of *B. javanica* was relatively slow in the Sekimon forests probably because the
251 species is still in an early stage of invasion. The number of stems and basal area of *B. javanica* increased by 1.4

252 times and 1.7 times, respectively, during the 19-year period in the Sekimon forests, whereas basal area of *B.*
253 *javanica* increased to 9 times the 1984 value during the subsequent 19 years and overwhelmed the native tree
254 species in secondary forests on Chichi-jima Island, located 50 km north of Haha-jima (Hata et al. 2006). Even
255 in the early stage of invasion, the rate of increase of *B. javanica* in the Sekimon forests has exceeded those of
256 native tree species, even though native species also have increased over the 19 years (Table A.1). During this
257 period, typhoons with a wind speed of more than 20 m s⁻¹ struck 12 times and more than 30 m s⁻¹ struck four
258 times in the Ogasawara Islands (Table A.2). A preliminary study of the Sekimon forests also reported significant
259 damage to the forest by a severe typhoon in 1983 (Shimizu 1994). Repeated wind-induced disturbance is likely
260 to have assisted the spread of *B. javanica* in the Sekimon forests.

261 Regarding crown position, the two dominant tree species, *A. sieboldii* and *P. umbellifera*, grew less
262 under a *B. javanica* crown than those under *E. photiniifolius* and *A. sieboldii* crowns, respectively. Given that
263 the defoliation damage caused by typhoon 0614 YAGI had recovered in 2008, the stem growth during the
264 preceding two years included the effects of both typhoon disturbance and later crown shading, which are difficult
265 to distinguish. A lower growth rate under a *B. javanica* crown is partly due to the more rapid recovery of *B.*
266 *javanica* crowns after the typhoon damage (Fig. 1d). In addition, *B. javanica* showed a relatively high CW index,
267 whereas few native tree species showed a high CW value in the Sekimon forests. The dominant species *A.*
268 *sieboldii* is a sub-canopy tree and develops a narrow crown. This may be the reason why *P. umbellifera*
269 individuals showed superior growth under *A. sieboldii* crowns than under *B. javanica* crowns. Other native tree

270 species (e.g., *Machilus boninensis*, *Melicope grisea* var. *grisea*, *O. nakaiana*, and *P. umbellifera*) also produce
271 narrow crowns and are likely to have similar effects on understory trees that we may have failed to detect (Fig.
272 5) because of the small sample sizes. Although spatiotemporal variation in forest structure caused by wind-
273 induced disturbance is an important mechanism of tree species coexistence (Kohyama, 1992), invasion by *B.*
274 *javanica* that outcompetes all other canopy tree species, such as *E. photiniipholius* and *P. umbellifera*, would
275 homogenize the various crown–understory relationships and disrupt the stable coexistence mechanism of native
276 tree species. *B. javanica* showed positive population growth after the typhoon and a high rate of diameter growth
277 in both canopy and understory individuals compared with those of native species, which would be an important
278 mechanism in the replacement of native forest by an invasive tree species.

279 The logistic regression curves suggested that *B. javanica* was currently in Phase II (expansion) of its
280 invasion, based on the results of Webster and Wangen (2009), and eradication will be difficult during this phase
281 (Webster et al., 2006). The present eradication plan of the Forest Agency prescribes that less than 30% of the
282 total volume can be removed to prevent soil erosion. Our logistic model predicted that *B. javanica* would account
283 for 30% of the basal area by 2017 in the eastern plot and by 2057 in the western plot. These estimations provide
284 important time limits at which it is possible to eradicate all mature individuals at once, in compliance with the
285 guideline. In other forests on Haha-jima Island, *B. javanica* has become the dominant tree species (40% to 50%
286 of all individual stems or relative dominance) and has affected plant species diversity (Shimizu 1988; Toyoda
287 and Kawaoka 2005). In addition, this dominance range (30% to 50%) corresponds to the stage of most rapid

288 expansion in population size represented by the logistic curve. Therefore, these dominance values are considered
289 to be useful to set a time limit for action to eradicate both empirically and logically. It is of crucial scientific
290 importance that the population growth rate of invasive tree species can be estimated for a primary forest of high
291 conservation value.

292

293 **Conclusions**

294 This study presents a typical example of the expansion mechanism and quantitative prediction of the
295 time-limit to eradicate an invasive tree species in an insular primary forest. The differences in growth rates
296 among tree species and the relationships with crown position explained the mechanism by which *B. javanica*
297 outcompetes and excludes many of the native tree species. Understory individuals of *B. javanica* grew more
298 rapidly than native tree species and, once reaching the forest canopy, suppressed the growth of native species,
299 resulting in their gradual decline. This pattern of competition also explains how invasive tree species reduce
300 species diversity in natural forests. Prediction by a simple logistic regression model suggested the urgent need
301 for eradication and will contribute to decision-making to develop an effective conservation strategy (Higgins et
302 al. 2000; Bukley et al. 2003). The short settlement history (about 200 years) of the Ogasawara Islands has allowed
303 the primary forests to survive and retain many endemic endangered plants as in the case of the Sekimon forests
304 (Abe et al. 2018). Immediate eradication of *B. javanica* and long-term monitoring are required to prevent further
305 degradation of biodiversity in the Ogasawara Islands.

306

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312

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- 458

460 **Fig. 1.** Photographs showing the situation of the Sekimon forests after the typhoon. (a) View of the mesic forests
461 on the Sekimon uplifted limestone on 4 October 2006. The southern part of the uplift collapsed in a landslide
462 in 1997. (b) Defoliation of canopy crowns by typhoon 0614 YAGI (22 November 2006). (c) Regeneration of
463 *Sambucus chinensis* var. *formosana* on the sunny forest floor after the typhoon (17 April 2007). (d) Rapid
464 flushing of *Bischofia javanica* after the typhoon damage (22 November 2006). (e) Defoliated crowns of *Pisonia*
465 *umbellifera* and *Ardisia sieboldii* (22 November 2006).

466

467 **Fig. 2.** Population growth rates (individuals of $DBH \geq 10$ cm) of the most frequent tree species between 2006
468 and 2008. Values within parentheses after the species names represent the number of stems within the survey
469 area (4 ha) in 2006. Abbreviations for species names are defined in Table A.3.

470

471 **Fig. 3.** Annual growth rate of stem diameter from 2006 to 2008. The stem diameter was measured at breast
472 height. Error bars represent the SE. Abbreviations of species name are defined in Table A.3.

473

474 **Fig. 4.** Frequency of crown positions in the 4 ha survey area in 2008. “Above” is the total number of understory
475 stems ($DBH \geq 10$ cm) that the species covered. “Below” is the number of understory stems of the species
476 that the crown is covered by other trees, including conspecifics. Abbreviations of species name are defined
477 in Table A.3.

478

479 **Fig. 5.** Annual growth rate of stem diameter in the six most frequent tree species under canopy trees. The stem
480 diameter was measured at breast height. Values within parentheses represent the number of canopy
481 individuals. Bars labeled with different letters differ significantly ($P < 0.05$, Tukey–Kramer test). Error bars
482 represent the SE. Abbreviations of species name are defined in Table A.3.

483

484 **Fig. 6.** Annual growth rate of stem diameter under the crown of the six most frequent tree species. The stem
485 diameter was measured at breast height. Values within parentheses represent the number of understory
486 stems. Bars labeled with different letters differ significantly ($P < 0.05$, Tukey–Kramer test). Error bars
487 represent the SE. Abbreviations of species name are defined in Table A.3.

488

489 **Fig. 7.** Crown width index values for the tree species in the survey area. Abbreviations of species name are
490 defined in Table A.3.

491

492 **Fig. 8.** Predictions of the increase in *Bischofia javanica* population size. Estimation of population size is based
493 on (a) the number of stems (N) and (b) the total basal area (BA). Data points were predicted by logistic
494 regressions based on data recorded in 1987 and 2006 in the Shimizu plot (filled circle). “West” and “East”
495 refer to the two plots in Fig. A.1.

496

497 **Table 1** Numbers of trees damaged by typhoon 0614 YAGI. "Uprooted" includes inclined individuals with at
498 least half of the root system exposed. Values of the number of damaged stems are "the number of damaged
499 stems including dead stems" / "the number of dead stems" in 1 ha area. E, Endemic to the Ogasawara
500 Islands; I, indigenous; A, alien. Typhoon YAGI was situated closest to Haha-jima Island on 22 September
501 2006 and the survey was conducted in November 2006. Species order is based on APG III (Yonekura and
502 Murata, 2012).

503

504 Fig. A.1. Location of study site. (a) Haha-jima Island and the Sekimon forests on uplifted limestone and (b) the
505 census plots in the Sekimon forests. Crosshatched rectangles are the two 2-ha plots surveyed in the present
506 study; the gray-shaded rectangle at the southern edge of the western plot represents the plot studied by
507 Shimizu (1994), of which the southernmost part was lost to a landslide. the irregular gray-shaded area at
508 the northeastern corner of the eastern plot represents a former *Bischofia javanica* plantation.

509

511 Table A.1. Changes in the number of stems (N) and basal area (BA) of trees ($DBH \geq 10$ cm) between 1987 and
512 2006. The 1987 values are from the Shimizu (1994) and the 2006 values are collected by the present study
513 within the former Shimizu plot (60 m \times 50 m). Species are listed in descending order of BA in 1987.
514 Numbers within parentheses after the BA values in 2006 represent the species order based on the BA in
515 2006. Only *Bischofia javanica* is an alien species. Species order is based on descending order of BA in 1987.
516

517 Table A.2: Typhoons for which a wind velocity of more than 20 m s⁻¹ was recorded in the Ogasawara Islands
518 between 1987 and 2006. The data is from the Chichi-jima Weather Station (Japan Meteorological Agency,
519 2018).
520

521 Table A.3: Abbreviations for tree species names.

Figure 1

Photographs showing the situation of the Sekimon forests after the typhoon.

(a) View of the mesic forests on the Sekimon uplifted limestone on 4 October 2006. The southern part of the uplift collapsed in a landslide in 1997. (b) Defoliation of canopy crowns by typhoon 0614 YAGI (22 November 2006). (c) Regeneration of *Sambucus chinensis* var. *formosana* on the sunny forest floor after the typhoon (17 April 2007). (d) Rapid flushing of *Bischofia javanica* after the typhoon damage (22 November 2006). (e) Defoliated crowns of *Pisonia umbellifera* and *Ardisia sieboldii* (22 November 2006).

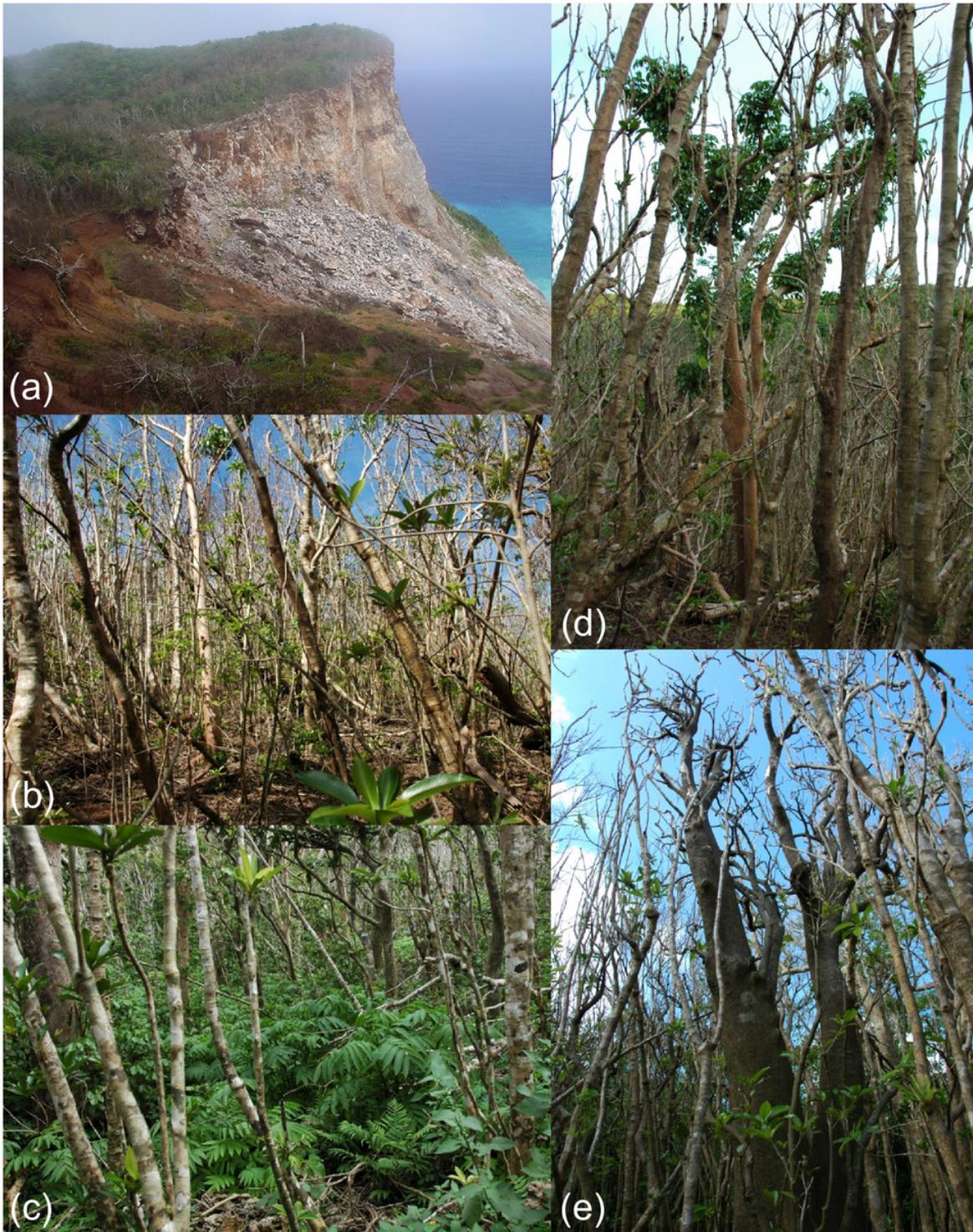


Fig. 1

Table 1 (on next page)

Numbers of trees damaged by typhoon 0614 YAGI.

"Uprooted" includes inclined individuals with at least half of the root system exposed. Values of the number of damaged stems are "the number of damaged stems including dead stems" / "the number of dead stems" in 1 ha area. E, Endemic to the Ogasawara Islands; I, indigenous; A, alien. Typhoon YAGI was situated closest to Haha-jima Island on 22 September 2006 and the survey was conducted in November 2006. Species order is based on APG III (Yonekura and Murata, 2012).

Table 1

Species	Origin	N	The number of damaged stems			
			Defoliated	Snapped	Uprooted	Trapped
<i>Cyathea mertensiana</i>	E	28	28/1	4/3	2/2	0/0
<i>C. spinulosa</i>	E	8	8/1	0/0	0/0	0/0
<i>Machilus boninensis</i>	E	75	75/5	11/2	2/0	0/0
<i>M. kobu</i>	E	8	8/0	3/0	0/0	0/0
<i>Rhaphiolepis indica</i> var. <i>umbellata</i>	I	2	2/0	0/0	0/0	0/0
<i>Celtis boninensis</i>	E	23	23/0	0/0	0/0	0/0
<i>Trema orientalis</i>	I	3	3/1	0/0	0/0	0/0
<i>Ficus boninsimae</i>	E	51	51/3	1/0	4/3	0/0
<i>Morus australis</i>	A	2	2/0	0/0	0/0	0/0
<i>Elaeocarpus photiniifolius</i>	E	208	208/12	20/5	7/1	1/0
<i>Bischofia javanica</i>	A	54	54/1	3/0	4/0	0/0
<i>Syzygium cleyerifolium</i>	E	12	12/0	1/0	0/0	0/0
<i>Melicope grisea</i> var. <i>grisea</i>	E	96	96/8	3/2	0/0	0/0
<i>Zanthoxylum ailanthoides</i> var. <i>inermis</i>	E	6	6/1	0/0	0/0	0/0
<i>Melia azedarach</i>	I	1	1/0	0/0	0/0	0/0
<i>Hibiscus glaber</i>	E	27	27/0	3/1	4/1	0/0
<i>Pisonia umbellifera</i>	I	56	56/0	2/0	2/0	0/0
<i>Planchonella obovata</i> var. <i>obovata</i>	I	81	81/2	3/1	9/1	1/0
<i>Ardisia sieboldii</i>	I	1985	1985/149	132/35	34/19	3/0
<i>Gardenia boninensis</i>	E	1	1/0	0/0	0/0	0/0
<i>Psychotria homalosperma</i>	E	28	28/4	3/1	2/1	0/0
<i>Ochrosia nakaiana</i>	E	4	4/2	0/0	0/0	0/0
<i>Ligustrum micranthum</i>	E	1	1/0	0/0	0/0	0/0
<i>Callicarpa subpubescens</i>	E	5	5/0	1/0	2/1	0/0
Total		2675	2675/190	190/50	72/29	5/0

Figure 2

Population growth rates (individuals of $DBH \geq 10$ cm) of the most frequent tree species between 2006 and 2008.

Values within parentheses after the species names represent the number of stems within the survey area (4 ha) in 2006. Abbreviations for species names are defined in Table A.3.

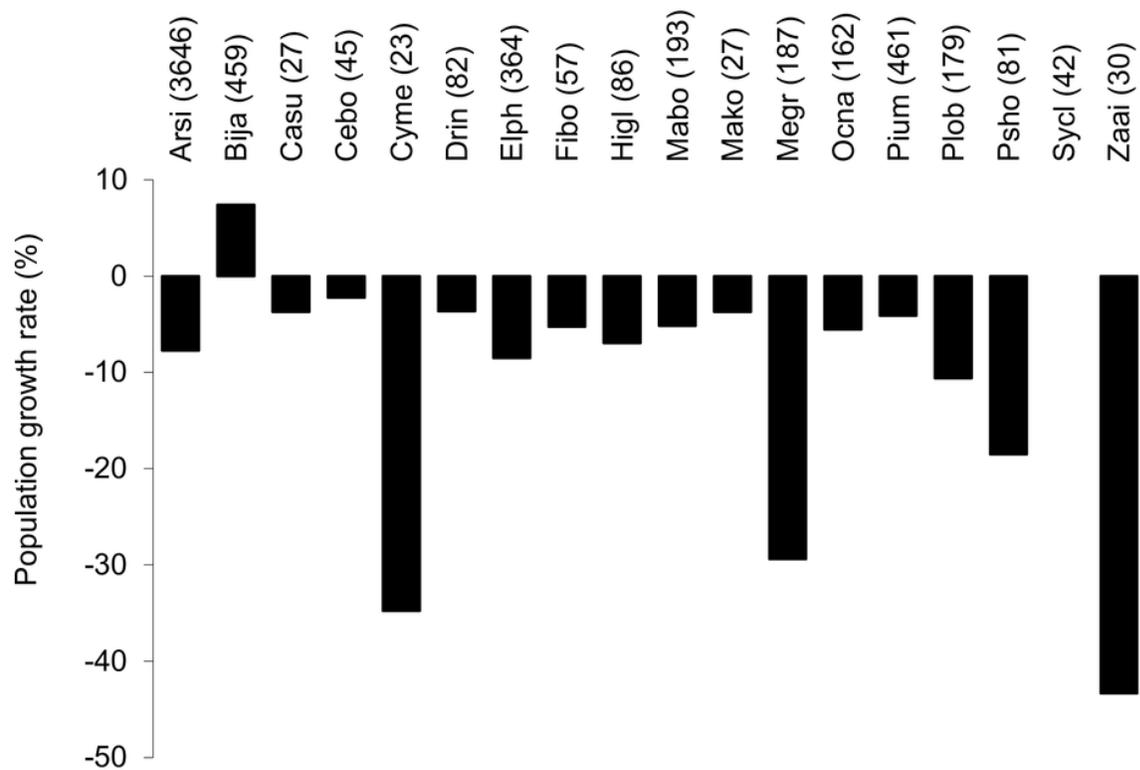


Fig. 2

Figure 3

Annual growth rate of stem diameter from 2006 to 2008.

The stem diameter was measured at breast height. Error bars represent the SE.

Abbreviations of species name are defined in Table A.3.

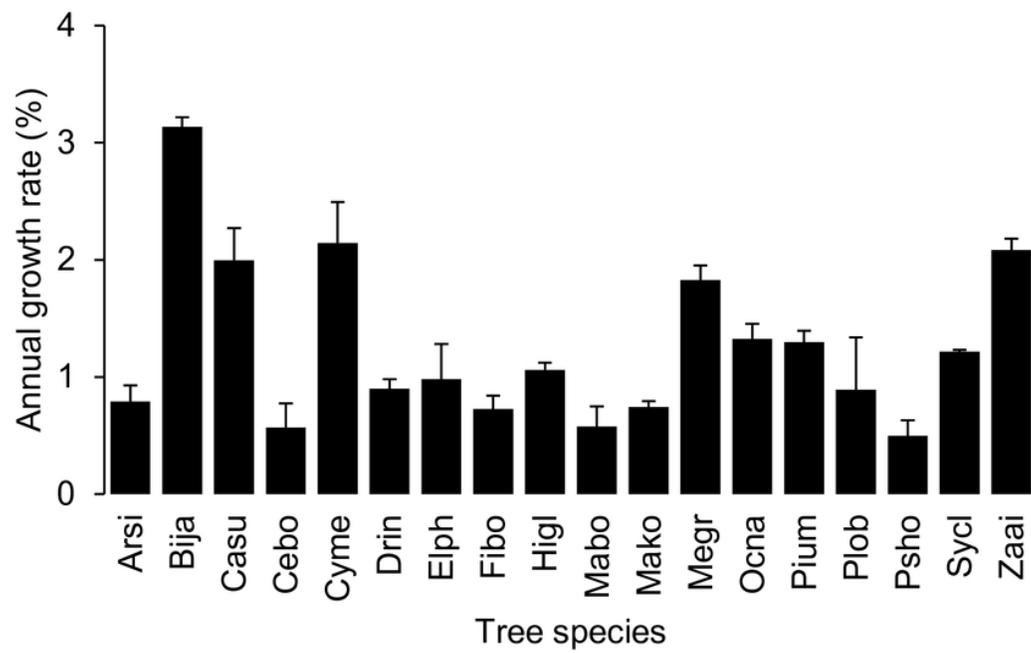


Fig. 3

Figure 4

Frequency of crown positions in the 4 ha survey area in 2008.

“Above” is the total number of understory stems (DBH \geq 10 cm) that the species covered.

“Below” is the number of understory stems of the species that the crown is covered by other trees, including conspecifics. Abbreviations of species name are defined in Table A.3.

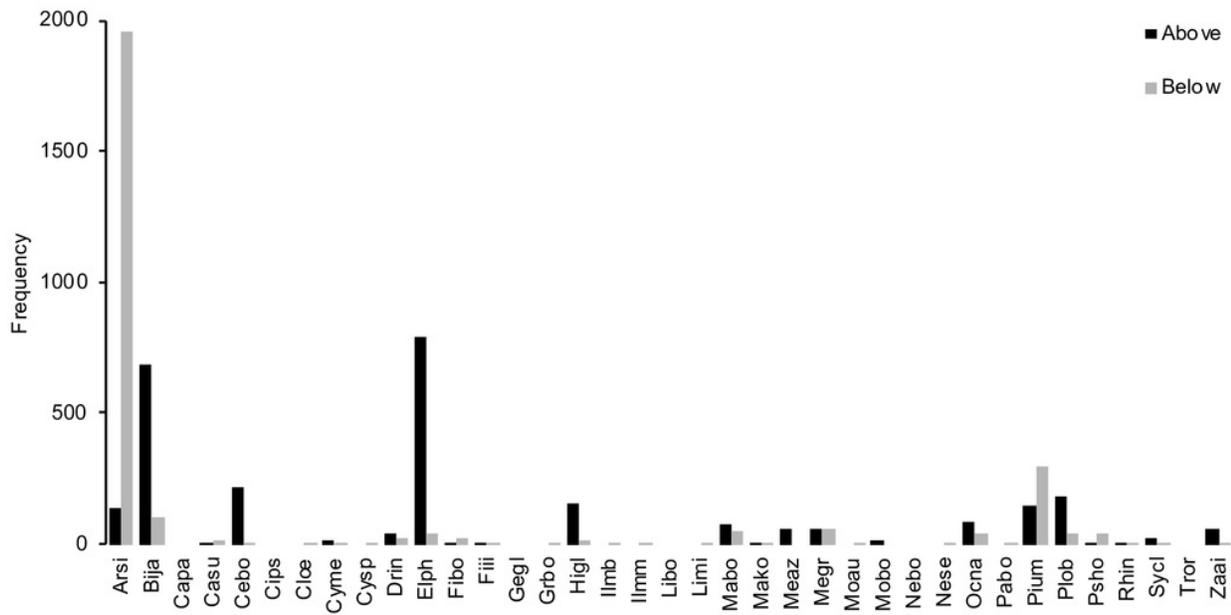


Fig. 4

Figure 5

Annual growth rate of stem diameter in the six most frequent tree species under canopy trees.

The stem diameter was measured at breast height. Values within parentheses represent the number of canopy individuals. Bars labeled with different letters differ significantly ($P < 0.05$, Tukey-Kramer test). Error bars represent the SE. Abbreviations of species name are defined in Table A.3.

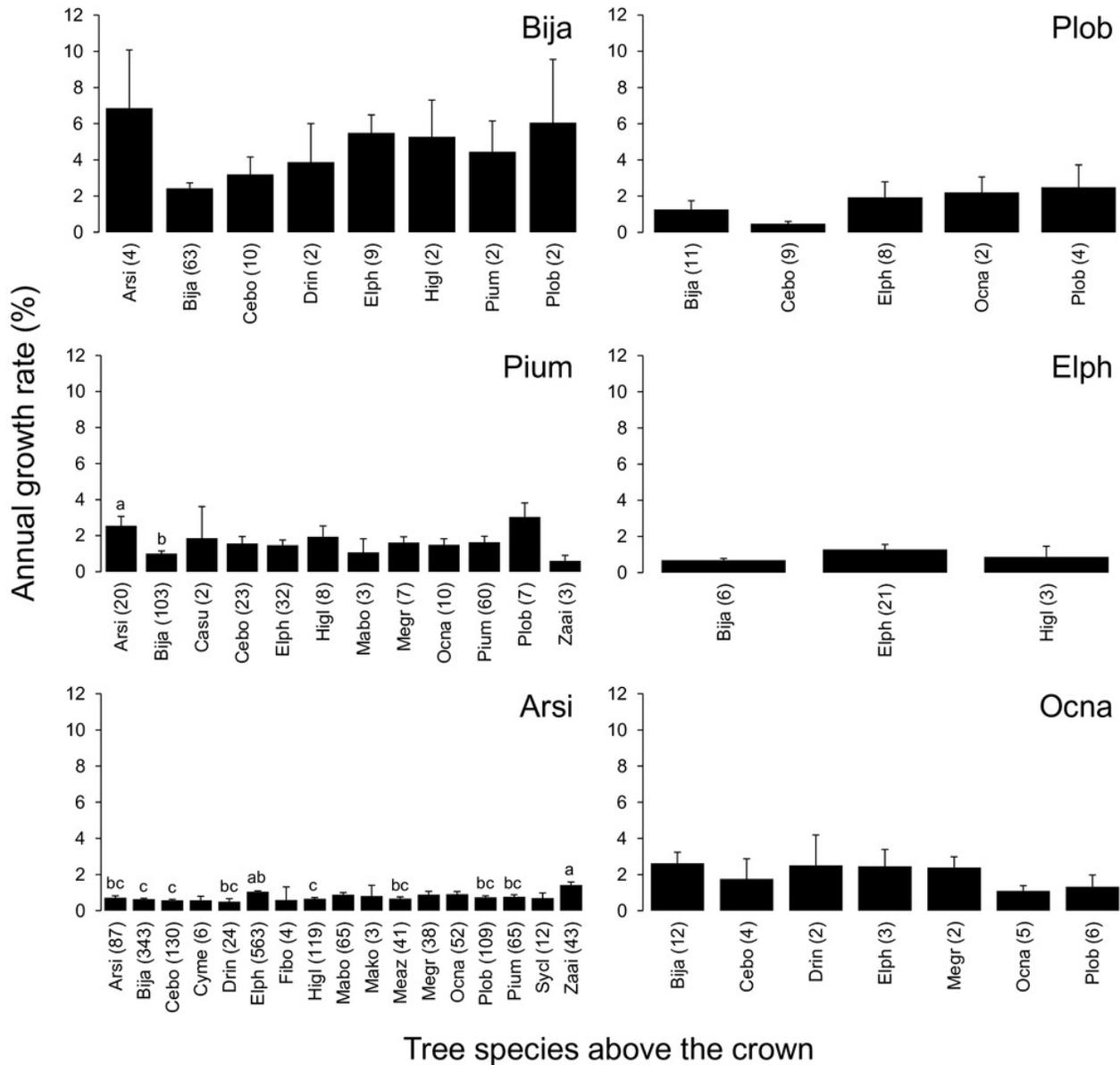


Fig. 5

Figure 6

Annual growth rate of stem diameter under the crown of the six most frequent tree species.

The stem diameter was measured at breast height. Values within parentheses represent the number of understory stems. Bars labeled with different letters differ significantly ($P < 0.05$, Tukey-Kramer test). Error bars represent the SE. Abbreviations of species name are defined in Table A.3.

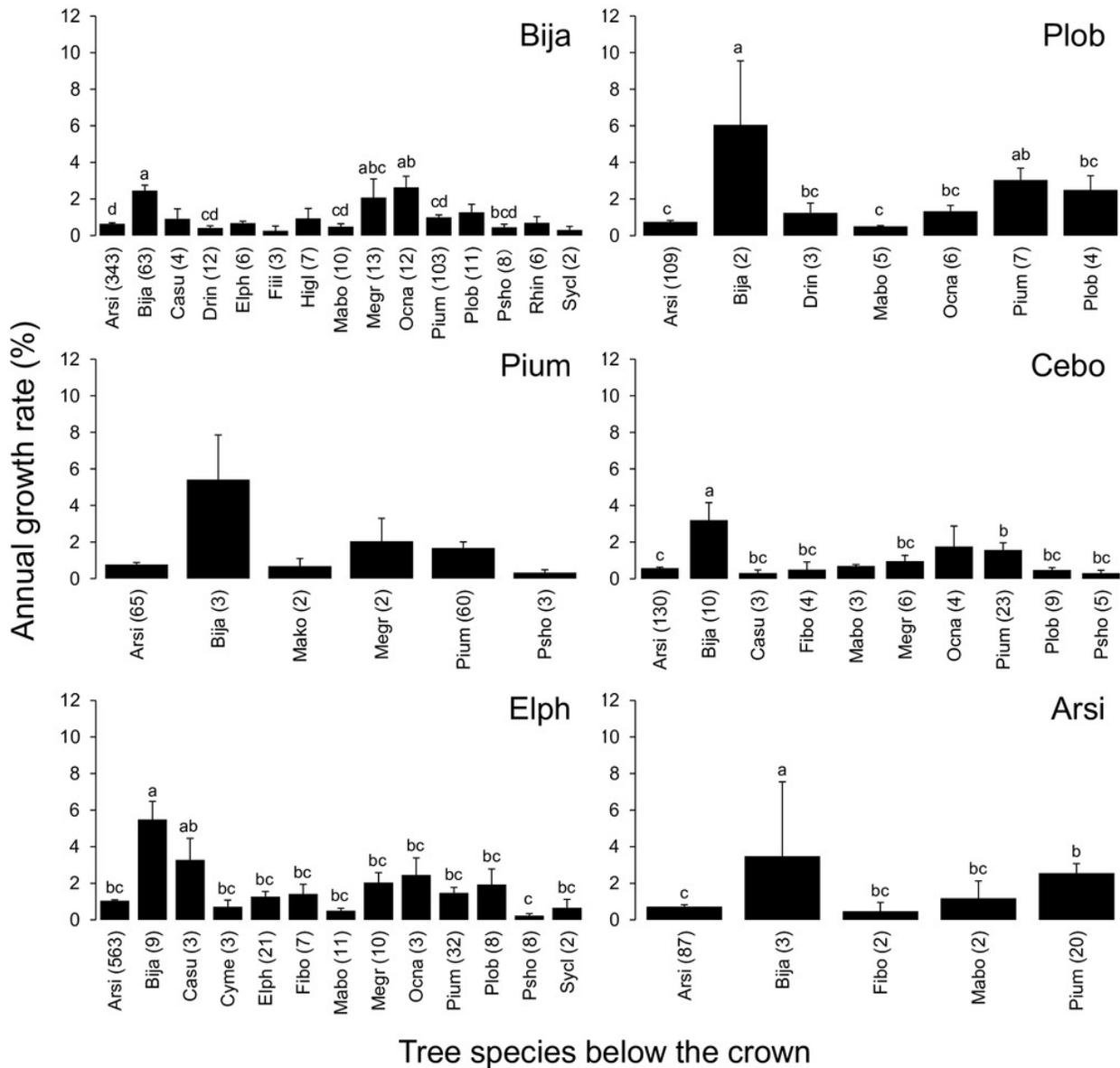


Fig. 6

Figure 7

Crown width index values for the tree species in the survey area.

Abbreviations of species name are defined in Table A.3.

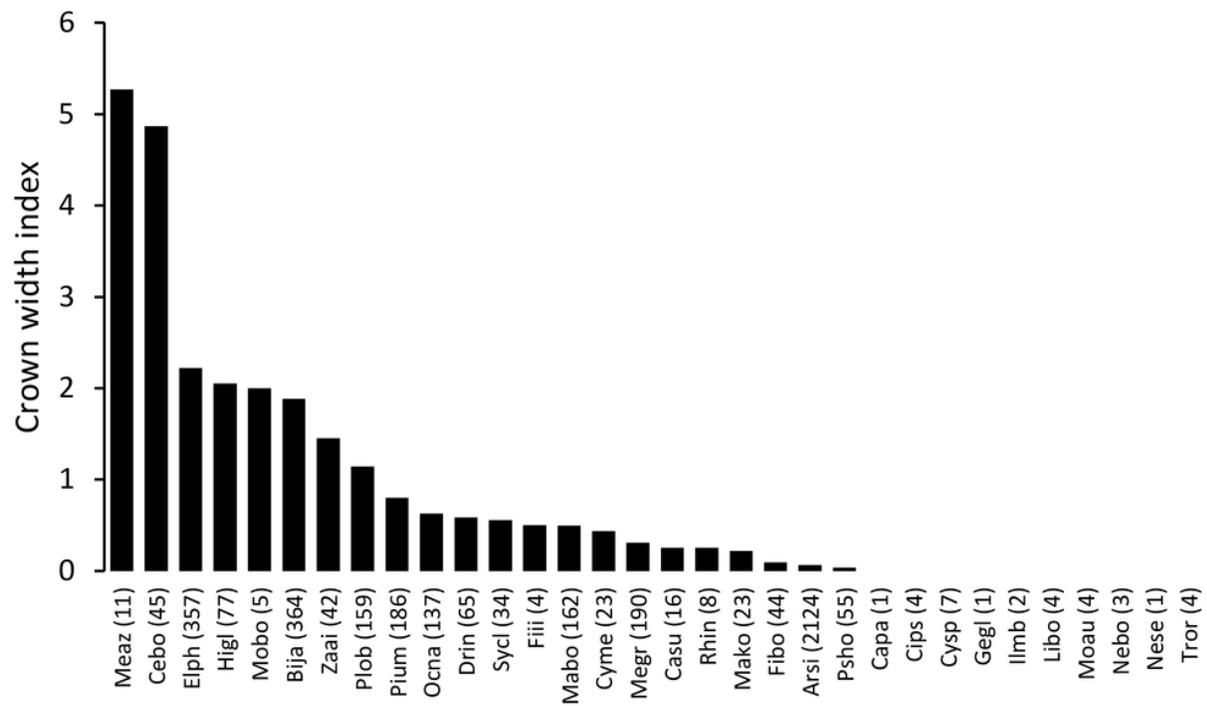


Fig. 7

Figure 8

Predictions of the increase in *Bischofia javanica* population size.

Estimation of population size is based on (a) the number of stems (N) and (b) the total basal area (BA). Data points were predicted by logistic regressions based on data recorded in 1987 and 2006 in the Shimizu plot (filled circle). “West” and “East” refer to the two plots in Fig. A.1.

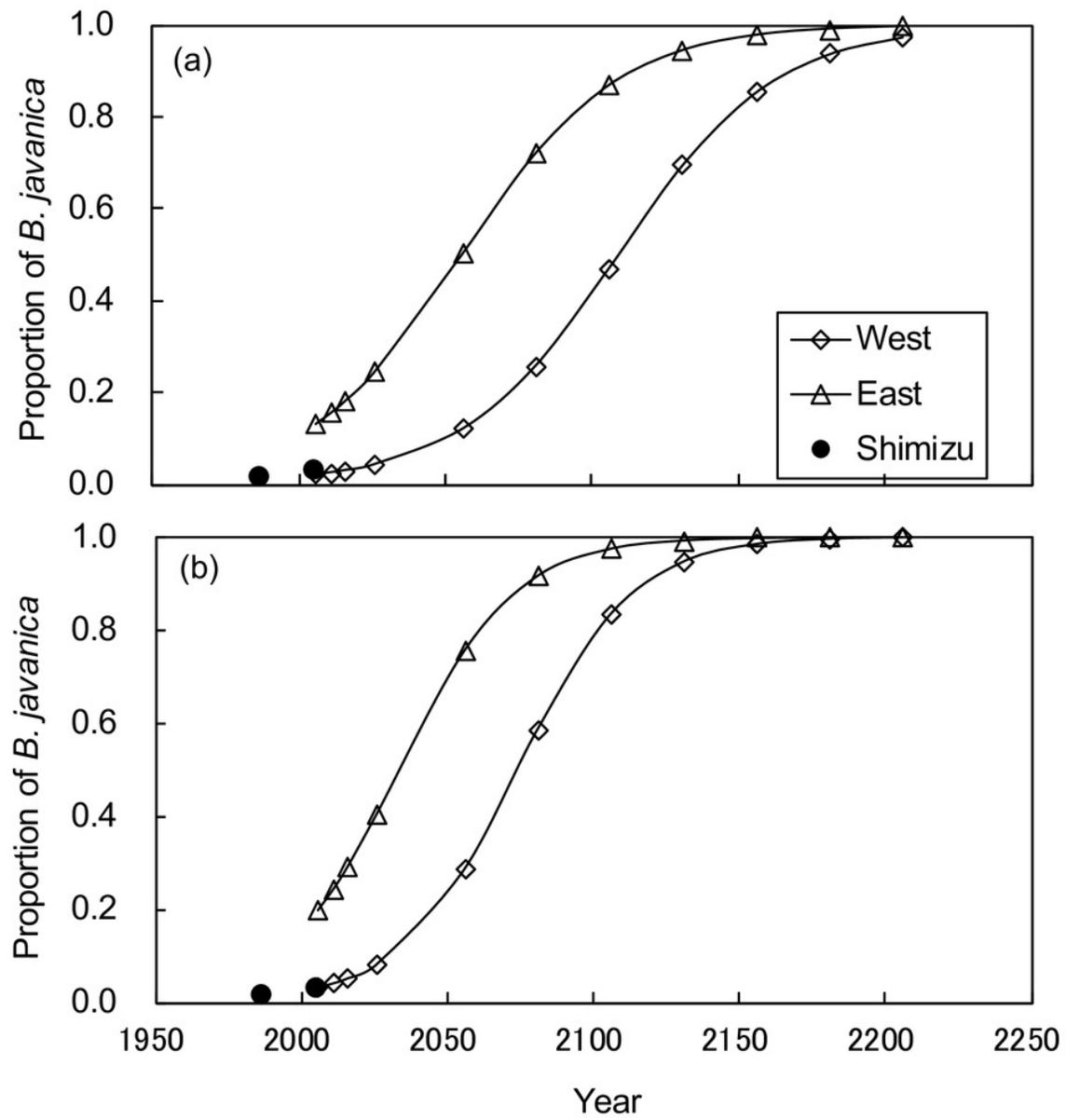


Fig. 8