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Application of High Resolution Melt analysis (HRM) for screening haplotype variation in non-model plants: a case study of Honeybush (*Cyclopia* Vent.)

Nicholas C Galuszynski $^{\text{Corresp., 1}}$, Alastair J Potts $^{\text{1}}$

¹ Department of Botany, Nelson Mandela University, Port Elizabeth, Eastern Cape, South Africa

Corresponding Author: Nicholas C Galuszynski Email address: nicholas.galuszynski@gmail.com

Aim. This study has three broad aims: a) to develop genus-specific primers for High Resolution Melt analysis (HRM) of members of *Cyclopia* Vent., b) test the haplotype discrimination of HRM compared to Sanger sequencing, and C) provide a case study using HRM to detect novel haplotype variation in wild *C. subternata* Vogel. populations.

Location. The Cape Floristic Region (CFR), located along the southern Cape of South Africa.

Methods. Polymorphic loci were detected through a screening process of sequencing 12 non-coding chloroplast DNA regions across 14 *Cyclopia* species. Twelve genus-specific primer combinations were designed around variable cpDNA loci, four of which failed to amplify under PCR, and the eight remaining were applied to test the specificity, sensitivity, and accuracy of HRM. The three top-performing HRM regions were then applied to detect haplotypes in wild *C. subternata* populations, and phylogeographic patterns of *C. subternata* were explored.

Results. We present a framework for applying HRM to non-model systems. HRM accuracy varied across the regions screened using the genus-specific primers developed, ranging between 56 and 100 %. The nucleotide variation failing to produce distinct melt curves is discussed. The top three performing regions, having 100 % specificity (i.e. different haplotypes were never grouped into the same cluster, no false negatives), were able to detect novel haplotypes in wild C. subternata populations with high accuracy (96%). Sensitivity below 100 % (i.e. single haplotypes being clustered as unique during HRM curve analysis, false positives) was resolved through sequence confirmation of each cluster resulting in a final accuracy of 100 %. Phylogeographic analyses revealed that wild C. subternata populations tend to exhibit phylogeographic structuring across mountain ranges (accounting for 73.8 % of genetic variation base on an AMOVA), and genetic differentiation between populations increases with distance (p < 0.05 for IBD analyses).

Conclusions. After screening for regions with high HRM clustering specificity — akin to the screening process associated with most PCR based markers — the technology was found to be a high throughput tool for detecting genetic variation in non-model plants.



1 Application of High Resolution Melt analysis (HRM) for

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Abstract

- 6 **Aim.** This study has three broad aims: a) to develop genus-specific primers for High Resolution
- 7 Melt analysis (HRM) of members of *Cyclopia* Vent., b) test the haplotype discrimination of HRM
- 8 compared to Sanger sequencing, and c) provide a case study using HRM to detect novel
 - haplotype variation in wild *C. subternata* Vogel. populations.
- 10 Location. The Cape Floristic Region (CFR), located along the southern Cape of South Africa.
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- 12 coding chloroplast DNA regions across 14 Cyclopia species. Twelve genus-specific primer
- 13 combinations were designed around variable cpDNA loci, four of which failed to amplify under
- 14 PCR, the eight remaining were applied to test the specificity, sensitivity and accuracy of HRM.
- 15 The three top performing HRM regions were then applied to detect novel haplotypes in wild *C*.
- 16 *subternata* populations, and phylogeographic patterns of *C. subternata* were explored.
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- 18 varied across the regions screened using the genus-specific primers developed, ranging
- 19 between 56 and 100 %. The nucleotide variation failing to produce distinct melt curves is
- 20 discussed. The top three performing regions, having 100 % specificity (i.e. different haplotypes
- 21 were never grouped into the same cluster, no false negatives), were able to detect novel
- 22 haplotypes in wild C. subternata populations with high accuracy (96%). Sensitivity below 100 %
- 23 (i.e. a single haplotype being clustered into multiple unique groups during HRM curve analysis,
- 24 false positives) was resolved through sequence confirmation of each cluster resulting in a final
- 25 accuracy of 100 %. Phylogeographic analyses revealed that wild *C. subternata* populations tend
- 26 to exhibit phylogeographic structuring across mountain ranges (accounting for 73.8 % of genetic
- 27 variation base on an AMOVA), and genetic differentiation between populations increases with
- 28 distance (p < 0.05 for IBD analyses).
- 29 **Conclusions.** After screening for regions with high HRM clustering specificity akin to the
- 30 screening process associated with most PCR based markers the technology was found to be
- 31 a high throughput tool for detecting genetic variation in non-model plants.

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Introduction

- 35 Describing intra-population genetic diversity across a species range requires access to
- 36 sufficiently variable genetic markers that can be applied to large sample sets in an efficient and
- 37 cost effective manner. The lack of widely transferable marker systems with these qualities has
- 38 impeded phylogeographic work in the past, especially in developing countries that harbour
- much of the planet's biodiversity (Beheregaray 2008). High Resolution Melt analysis (HRM,
- 40 sometimes acronymed to HRMA) is a high throughput and cost effective means of screening



sequence variation post Polymerase Chain Reaction (PCR), offering the unique 41 42 advantage of providing rapid insights into the levels of sequence variation amoung samples 43 through melt curve clustering. Having the flexibility to lend itself to a variety of applications, the 44 technology has been widely adopted in clinical (reviewed by Vossen et al. 2009) and crop 45 research (reviewed by Simko 2016). However, despite its apparent benefits, HRM appears to be 46 underutilized for non-model organisms. 47 The HRM process is briefly described here. The inclusion of a DNA saturating fluorescent dye 48 during PCR produces double stranded DNA molecules with dye bound to each base pair. As 49 such, the presence of double stranded PCR product is measured by its fluorescence. As the 50 PCR products are heated the double stranded DNA molecules dissociate, or melt, releasing the 51 dye, resulting in a decrease in detected fluorescence. The rate at which a DNA fragment melts 52 is dependent on the binding chemistry of the nucleotide sequence-under analysis. Therefore, by 53 plotting the decrease in fluorescence against the steady rate of temperature increase, a melt 54 curve determined by the DNA template under analysis is produced. The resultant melt curve 55 differences (curve shape and melt peak [Tm]) are potentially indicative of sequence variation 56 among PCR products. 57 The genotyping and mutation scanning abilities of HRM have been tested using well described 58 systems in the past, including: artificially generated SNPs (Reed & Wittwer 2004) and loci from 59 the human genome (Ebili & Ilyas 2015; Garritano et al. 2009; Li et al. 2014; Reed & Wittwer 60 2004), where the technology was found to be highly sensitive and specific, with reproducible results. These studies suggest that HRM is capable of detecting single SNP variation with an 61 62 average sensitivity of 95% (sd=8%) and specificity of 97% (sd=7%) in amplicons of various 63 lengths (50-1000 bp, Reed & Wittwer 2004; 51-547 bp, Li et al. 2014; and 211-400 bp, Garritano 64 et al. 2009). However, such accuracy is only possible if the starting DNA template is of sufficient 65 quality and quantity (Ebili & Ilyas 2015). Being non-destructive in nature, the PCR products can 66 also be Sanger sequenced post HRM (Vossen et al. 2009). The power of the HRM approach to 67 screen sequence variation is that it helps to avoid redundant sequencing of identical nucleotide 68 motifs (Dang et al. 2012; Vossen et al. 2009), thereby potentially reducing overall sequencing 69 costs of projects where intra-population genetic variation may be low, as in the slow evolving 70 chloroplast genome of plants (Schaal et al. 1998). In addition, HRM has been shown to be more 71 sensitive than traditional gel electrophoresis methods for microsatellite genotyping (Distefano et 72 al. 2012). Fast, reliable and cost effective — HRM appears to be an ideal molecular tool for 73 studies that require the characterization of a large number of samples that are likely to exhibit 74 low nucleotide variation. 75 Despite its apparent utility, HRM has rarely featured in phylogeographic work. Smith et al. 76 (2010) were some of the first to apply HRM to population genetics. By melting short amplicons 77 (40-60 bp) that targeted known SNPs, they successfully genotyped 121 accessions from five 78 wild swordfish (Xiphias gladius Bloch, Xiphiidae) populations. Cubry et al. (2015) were 79 successful in applying HRM for the discrimination of four cpDNA haplotypes that corresponded 80 with the geographic structuring of black alder (Alnus glutinosa (L.) Gaertn., Betulaceae), 81 screening 154 accessions across 23 populations. These studies, and most others applying 82 HRM to non-model organisms (Dang et al. 2012; Li et al. 2012; Radvansky et al. 2011), set out 83 to develop HRM primers having prior knowledge of the nucleotide variation under analyses. 84 Unfortunately, such knowledge is generally not available for the study of non-model organisms



- and the application of HRM for detecting of novel genetic variation in wild populations is still rare
- 86 (Nunziata et al. 2019; Sillo et al. 2017). High Resolution Melt analysis appears to be an
- 87 underutilized resource by phylogeographers.
- Here we test the application of HRM for non-model taxa, *Cyclopia*, a commercially important
- 89 plant genus endemic to the CFR. This study: a) develops a set of genus-specific primers for the
- 90 HRM analysis of non-coding cpDNA loci to test: b) the haplotype descrimination sensitivity,
- 91 specificity, and accuracy of HRM, and c) the potential application of HRM for haplotype
- 92 detection in wild *Cyclopia* populations, focusing here on *C. subternata*. This study demonstrates
- 93 that (when optimized) HRM is a fast, accurate, and cost effective tool for haplotype detection in
- 94 non-model organisms, successfully describing the geographic structuring of genetic diversity in
- 95 wild *C. subternata* populations.

Materials & Methods

- 98 Taxonomic background and sampling
- 99 This study focuses on members of the genus *Cyclopia* Vent., which is endemic to the Cape
- 100 Floristic Region (CFR) and consists of 23 described species; two of which are considered
- 101 extinct (Cyclopia filiformis Kies, Cyclopia laxiflora Benth.) and various others ranging from
- 102 critically endangered to vulnerable (SANBI, 2012). Cyclopia species and populations tend to
- exhibit highly localised distributions (Schutte 1997), making them potentially vulnerable to
- 104 genetic pollution from foreign genotypes translocated for the cultivation of Honeybush tea and
- associated products (Ellstrand & Elam 1993; Levin et al. 1996; Potts 2017; Schutte 1997) an
- increasingly common practice in the CFR (McGregor 2017). The characterization and
- 107 conservation of wild *Cyclopia* genetic diversity is therefore of high importance.
- 108 To maximise the amount of genetic variation detected and the transferability of the primers
- designed across the genus, 14 species (summarized in Table 1, closed circles in Fig 1) were
- sampled from the full geographic range of the genus. Additionally, eight wild populations (open
- 111 circles in Fig 1) of C. subternata Vogel, were sampled to test the potential application of HRM
- 112 for haplotype detection using the genus-specific primers generated. Between 10 and 24
- samples were collected per *C. subternata* population. Fresh leaf material was clipped from the
- 114 growing tips of wild specimens over the period of 2015-2018 and placed directly into a silica
- desiccating medium for a minimum of two weeks prior to DNA extraction. All sampling was
- approved by the relevant permitting agencies, Cape Nature (Permit number: CN35-28-4367),
- 117 the Eastern Cape Department of Economic Development, Environmental Affairs and Tourism
- 118 (Permit numbers: CRO 84/ 16CR, CRO 85/ 16CR), and the Eastern Cape Parks and Tourism
- 119 Agency (Permit number: RA_0185).
- 120 DNA extraction
- 121 Whole genomic DNA was extracted from silica-dried leaf material using a CTAB approach
- modified from Doyle and Doyle (1987), the full extraction protocol is described in S1. Extracted
- 123 DNA was suspended in 50 µL molecular grade water for PCR amplification with the products
- sequenced using Sanger sequencing (Sanger et al. 1977). Samples that failed to amplify during
- 125 PCR, were subject to repeat DNA extracted from new leaf material and then PCR amplified.
- 126 Developing Cyclopia specific HRM primers



- 127 While HRM has been shown to successfully detect sequence variation in PCR products of
- various sizes (see introduction), it has been suggested that shorter PCR products are likely to
- 129 produce more pronounced melt curve differences than larger products with the same nucleotide
- variation (Dang et al. 2012; Dobrowolski et al. 2009; Li et al. 2014; Liew et al. 2004; Taylor et al.
- 131 2011). Universal marker systems, such as those developed by Shaw et al. (2005, 2007) are
- therefore unlikely to be directly transferable to HRM, as they amplify relatively large PCR
- products, thus HRM specific primers must be developed to target shorter, variable regions.
- 134 To develop HRM primers requires prior knowledge of the nucleotide variation of regions across
- samples. The means of acquiring such data is dependent on the resources available to the
- researcher and the availability of existing sequence data for the study organisms. Thus template
- data could range from Next Generation Sequencing derived genomic data to the application of
- 138 HRM to existing microsatellite markers, or existing data available from international nucleotide
- 139 sequence databases such as GenBank (https://www.ncbi.nlm.nih.gov/genbank/).
- 140 For *Cyclopia*, however, existing sequence data (predominantly from the ribosomal ITS region)
- exhibited low levels of differentiation amongst species (Galuszynski and Potts 2017; Van Der
- 142 Bank et al. 2002), lacking the variation required for population level analyses. Therefore,
- 143 polymorphic loci were identified from non-coding cpDNA regions via Sanger sequencing
- 144 (Sanger et al. 1977) of PCR products amplified using the protocols and universal primers
- described by Shaw et al. (2005, 2007, summarised in S1). A total of 16 non-coding cpDNA
- regions under went PCR, however four regions failed to amplify (and could not be sequenced).
- 147 The 12 regions that were sequenced are summarized in Table S1.
- 148 Sequences were assembled using CondonCode Aligner [v2.0.1] (Codon Code Corp, http://www.
- 149 codoncode.com). The PHRED base-calling program (Ewing et al. 1998) was used to assign a
- 150 quality score for each sequence, then sequences were automatically aligned using ClustalW
- 151 (Thompson et al. 1994) and visually inspected for quality. All short indels (< 3 bp) occurring in
- 152 homopolymer repeat regions were considered alignment errors and removed from the
- alignment. The consensus sequence alignment for polymorphic regions were exported and
- 154 utilized in HRM primer design.
- 155 Primer design was guided by two constraining factors: (1) sequences had to contain
- 156 conservative regions with a high GC content that could form the primer binding template, and
- 157 (2) these regions had to flank polymorphic sites. Wherever possible, internal HRM primers were
- designed in a way that would split a region into neighbouring loci, as suggested by Dang et al.
- 159 (2012). This approach allows for adjacent loci to be sequenced in a single run by amplifying the
- full region, and then during alignment, split the region into the neighboring loci that underwent
- 161 HRM analysis. This approach reduces the time involved in sequence alignment and number of
- samples required to be sequenced for HRM clustering verification.
- 163 High Resolution Melt specific primers were designed using the online resource Primer-Blast
- 164 (www.ncbi.nlm.nih.gov/tools/primer-blast/). The sub-family Faboideae was used as the
- 165 reference taxon to check for primer specificity searched against the NCBI Reference Sequence
- 166 representative genomes (www.ncbi.nlm.nih.gov/refseq/); PCR product size was limited to
- between 50 and 550 bp (as this falls within the amplicon size predicted to produce the highest
- levels of genotyping accuracy; Dang et al. 2012; Dobrowolski et al. 2009; Li et al. 2014; Liew et
- al. 2004; Taylor et al. 2011), primer melting temperature was set at 60 °C (± 3 °C) (as
- 170 suggested by Taylor et al. 2011) and a maximum of 20 primer pairs were returned per search.



- 171 The positions of these primers within their respective region alignment were manually evaluated
- to ensure that they occurred in well conserved sites, i.e. any priomers occurring across
- 173 polymorphic loci were discarded.
- 174 Eleven genus-specific primer pairs (Table S2) were developed from seven of the twelve non-
- 175 coding cpDNA regions, of which eight primer pairs successfully amplified PCR products and
- were thus selected for HRM screening (Table 1). The remaining three were excluded from the
- analysis due to poor PCR amplification. The prince pairs selected for HRM screening amplified
- 178 between four and six unique haplotypes each, across five cpDNA regions (nucleotide
- differences are summarized in Table 2). Primers selected for the evaluation of HRM accuracy
- 180 are reported in Table 1.
- 181 Testing PCR amplification of HRM primers
- 182 Samples that amplified unique haplotypes (as determined from the sequence data used to
- develop HRM primers) were diluted to 5 ng/µL for HRM analysis. High Resolution Melt analysis
- 184 was conducted for all primer pairs developed, with 16 replicates amplified per sample
- 185 (haplotype). Only replicates that produced sufficient PCR product, as determined from PCR
- amplification curves (see examples in Figs 2 and 3) were, however, included in the evaluation of
- 187 HRM haplotype discrimination. This PCR amplification screening approach was adopted as the
- aim of this phase of the study was to test the haplotype discrimination abilities of HRM based on
- the underlying nucleotide differences between happlotypes and not the quantity of PCR product
- under analysis (which can vary due to pippetting errors). Regions that failed to consistent PCR
- amplification curves (possibly due to non-specific primeral inding), were excluded from
- 192 subsequent analysis (Figs 2 and 3).
- 193 PCR and HRM reactions
- 194 All reactions (PCR amplification and subsequent HRM) took place in a 96 well plate CFX
- 195 Connect (Bio-Rad Laboratories, Hercules, California, U.S.A.) in 10 µL reaction setups,
- 196 consisting of 4 μL genomic DNA (5 ng/μl) μL each primer (10 mM) and 5 μL Precision Melt
- 197 Supermix containing hot-start iTagTM DNA polymerase, dNTPs, MgCl2, EvaGreen dye (Bio-
- 198 Rad Laboratories, Hercules, California, U.S.A.).
- 199 Polymerase Chain Reaction amplification and melt conditions were as per manufacturer's
- 200 specifications (Table 3) and the annealing temperature set to the primer pair's mean Tm
- 201 (melting temperature), reported in Table 1. The automated clustering algorithm of the High
- 202 Precision Melt software™ (Bio-Rad Laboratories, Hercules, California, U.S.A.) was used to
- 203 group melt curves into clusters that represent putative haplotypes. HRM clustering settings used
- 204 were ΔTm threshold at 0.05 °C and curve shape sensitivity settings and temperature correction,
- 205 70% and 20 respectively.
- 206 HRM discrimination of sequenced haplotypes
- 207 Following the descriptions of Altman and Bland (1994), HRM discrimination (sensitivity,
- 208 specificity and accuracy) was determined for each of the haplotypes amplified by the eight HRM
- 209 primers that produced sufficient PCR product for HRM analysis. Sensitivity, or the true positive
- 210 rate, refers to HRM's ability to correctly assign haplotype replicates into the same HRM cluster.
- 211 Sesitivity =TP/(TP+FN)
- 212 TP=TruePositive FN=FalseNegative



Specificity, or true negative rate, is the measure of HRM's ability to correctly discern between
haplotypes, grouping them into different HRM clusters.
Specificity =TN/(TN+FP)
TN=TrueNegative FP=FalsePositive
The accuracy of HRM refers to how close haplotype clustering reflects the true identities of the
haplotypes and was measured as:
Accuracy=(TP+TN) /(TP+FP+TN+FN)
Since sensitivity below 100 % will be accounted for during HRM cluster (i.e. putative haplotype)
confirmation by sequencing (with a subset of samples from each unique HRM cluster
sequenced), all regions with 100 % specificity were included for the detection of novel
haplotypes in wild <i>C. subternata</i> populations.
The potential for HRM to detect haplotype variation in wild populations
Only three regions (MLT S1 - MLT S2, MLT S3 - MLT S4, and MLT U1 - MLT U2) were found to
have an HRM clustering specificity of 100%. Thus these regions were screened for haplotype
variation across 142 accessions from eight wild <i>C. subternata</i> populations.
The same approach as Dang et al. (2012) was employed, with each sample run in duplicate and
haplotype clustering performed on a single population basis with the intention of reducing errors
resulting from variation of PCR product concentration and quality across samples from different
population extractions. This was achieved by using the built in well group function in the CFX
Manager™ Software (Bio-Rad Laboratories, Hercules, California, U.S.A.), thus multiple
populations could be included in a run, but analyses separately for HRM clustering.
The cpDNA regions that were used to design the primers used for HRM haplotype detection
were amplified and sequenced (following the same protocols as before) to confirm the haplotype
identity of HRM clusters. The loci amplified by MLT S1- MLT S2 and MLT S3 - MLT S4 are
adjacent to one another and by sequencing the full atpl-atpH intergenic spacer, the sequence
identity of both loci could be confirmed with reduced sequencing and alignment effort. Moreover,
the position of the loci amplified by the HRM primers occurred near the center of their respective
parent regions and unidirectional sequencing using the reverse primers of Shaw et al. (2007)
proved sufficient for verifying the sequence motifs under HRM analysis. A minimum of three
accessions representing each HRM cluster (i.e. putative haplotype) in each population were
sequenced for haplotype verification. Samples whose replicates were classified as two different
clusters, thus having uncertain haplotype identify, were also sequenced to ensure they were
assigned the correct haplotype identity. A total of 46 and 38 accessions were sequenced for the
atpl-atpH intergenic spacer and ndhA intron respectively. Haplotype discrimination by HRM was
calculated using the C. subternata samples sequenced for haplotype confirmation, following the
same formula as before.
Phylogeographic analysis of <i>C. subternata</i>
The haplotypes detected via HRM clustering and confirmed by sequencing were assembled following the same procedure described under 'Developing <i>Cyclopia</i> specific HRM primers'. All wild <i>C. subternata</i> samples that underwent HRM analysis were then assigned the haplotype



- identity of the HRM cluster they belonged using a custom R script written by A.J.P (provided
- 254 elsewhere, S1).
- 255 The genealogical relationships among haplotypes were determined from a Statistical Parsimony
- 256 (SP) network (Fig 4) constructed in TCS [v1.2.1] (Clement et al. 2000). Default options were
- 257 used to build the network and all indels were reduced to single base-pairs as the software treats
- a multiple base pair gap as multiple mutations. Haplotype distributions were mapped (Fig 4) in
- 259 QGIS [v3.2.2] (QGIS Development Team 2018).
- The following population genetic differentiation measures were calculated: pairwise Gst (Nei
- 261 1973), G""st (Hedrick 2005) (both indicators of allele fixation) Jost's D (Jost 2008), which
- measures allelic differentiation between populations, and Prevosi's dist (Prevosti et al. 1975) a
- measure of pairwise genetic distance that counts gaps as evolutionary events (all gaps were
- reduced to single base pair events). These measures provide insight into current allele
- 265 distributions without assuming historical gene flow patterns (Jost et al. 2018). Isolation By
- 266 Distance (IBD) was evaluated among populations testing the correlation between these genetic
- 267 differentiation measures and pairwise geographic distance using a Mantel test (Wright 1943)
- with 9999 permutations, as implemented using the ade4 [v1.7] library (Dray & Dufour 2007;
- Kamvar et al. 2014) in R [v3.5.1] (R Core Team 2018) In order to account for the possibility of
- 270 non linear population expansion, relationship between pulation differentiation measures and
- the natural logarithm of geographic distance was tested following the same approach (Rousset,
- 272 1997). Finally, genetic differentiation across the mountain ranges that populations were sampled
- 273 from was tested via an Analysis of Molecular Variance (AMOVA) (Excoffier et al. 1992). The
- 274 mountain ranges included in the AMOVA included: the Tsitzikamma (3 populations, 52
- samples), Outeniqua east (2 populations, 31 samples), Outeniqua wid (2 populations, 35
- 276 samples), and Langeberg (1 population, 24 samples) ranges.

277 **Results**

- 278 HRM discrimination of sequenced haplotypes
- 279 High Resolution Melt curve clustering of haplotypes identified via sequencing for primer
- 280 development produced variable results: sensitivity ranged from 56 % 100 %, specificity ranged
- 281 from 27 % 100 %, and accuracy ranged from 36 % 100 % (all values reported in Table 2 and
- 282 summarized in Fig 5).
- 283 Nucleotide differences between haplotypes failing to produce distinct melt curves, and thus
- 284 undifferentiated by HRM clustering, are summarized in Table 5. Of the haplotypes not
- 285 differentiated by HRM: two haplotypes differ by indels, while the remaining 15 comparisons
- 286 differ by at least one transversion, and two comparisons differed by a transversion and
- 287 transition. The haplotypes that did produce distinct melt curves differed by at least a transition
- 288 (26 cases), or multiple SNPs (16 cases), one haplotype differed by a 19 bp indel, and another
- by a 6 bp indel. All haplotype sequence variation is summarized in Table 2. As previously
- 290 stated, the three HRM primer combinations with specificity of 100% (MLT S1 -S2, MLT S3 -
- MLT S4, MLT U1 U2) were selected for haplotype discovery in wild *C. subternata* populations.
- 292 Detection of haplotype variation in wild populations via HRM
- 293 High Resolution Melt curve analysis of accessions from wild *C. subternata* populations revealed
- 294 no variation in the region amplified by the MLT S3 MLT S4 primer combination, confirmed by
- sequencing, and the locus was subsequently excluded from further analyses. Five distinct



- 296 haplotypes were verified by sequencing a subset of samples (ranging from three to eight
- individuals per population) from each HRM cluster for the remaining two primer combinations.
- 298 Of the 142 samples less than 29 % were required to be sequenced for haplotype confirmation.
- 299 Both loci were found to have 100 % specificity, i.e. HRM successfully discriminated amongst all
- 300 haplotypes detected in wild *C. subternata* populations. However, haplotype richness was
- 301 overestimated by HRM (sensitivity of 87.6 % and 95.5 % for MLT S1 MLT S2 and MLT U1 -
- 302 MLT U2 respectively), both regions had accuracies of 96 %. However, as these additional
- 303 clusters were sequenced for haplotype confirmation, samples were assigned the true identity of
- 304 haplotypes resolving any potential issues of low sensitivity.
- The final cpDNA dataset comprised 561 bp, 217 bp from the atp1-atpH region (MLT S1 MLT
- 306 S2) and 344 bp from the ndhAx1-ndhAx2 region (MLT U1 MLT U2), with a GC content of 29
- 307 %. An additional 310 base pairs (bp) were amplified by MLT S3 MLT S4, revealing no
- 308 nucleotide variation. The dataset contained 5 polymorphic sites; 4 transversions, 4 transition,
- and a 7 bp indel (nucleotide differences summarised in Table S3).

310 Cyclopia subternata phylogeography

- 311 The SP network revealed a radiation from a central ancestral haplotype, with few mutations
- 312 separating haplotypes (Fig 4). The ancestral haplotype was present in all populations, except
- 313 the western most Garcia's Pass population located in the Langeberg Mountains. This population
- 314 contains a single, unique haplotype. An additional two populations (Kareedow Pass and
- 315 Bloukranz Bridge) were also found to contain rare, localized haplotypes and a low frequency
- 316 haplotype was detected in two populations located in the Tsitsikamma and Outeniqua
- 317 mountains (Fig 4). Population genetic differentiation measures increased with geographic
- 318 distance (R² = 0.77, 0.74, 0.70, and 0.76 for Gst, G"st, Jost's D and Provesti's dist
- respectively, p < 0.05 for all measures), with significance increasing when tested against log
- transformed geographic distance (R^2=0.64, 0.67, 0.61, and 0.65 for Gst, G"st, Jost's D and
- Provesti's dist as before, p < 0.05 for all measures). The AMOVA revealed significant (p < 0.05)
- structuring across mountain ranges, accounting for 70.8 % of genetic variation

Discussion

323

- 324 A nested framework (Fig 3) was developed to test and apply HRM to non-model organisms,
- 325 members of the Cape endemic plant genus Cyclopia. Polymorphic sites were identified via
- 326 sequencing 12 non-coding cpDNA regions across 14 Cyclopia species. PCR primers for HRM
- 327 analysis were designed to flank these variable sites, producing 11 HRM primer pairs across 7
- 328 regions. Eight of these pairs successfully amplified PCR products and were subsequently
- 329 analysed via HRM. Specificity of 100% was detected for three of the primer pairs, which were
- 330 then used to detect haplotype variation in wild *C. subternata* populations with a haplotypes
- 331 detection accuracy of 96 %. Haplotype detection errors were due to false negatives reducing
- 332 HRM sensitivity. False negatives occur when HRM incorrectly assigns a single haplotype to
- 333 multiple clustering groups, an issue that is resolved when the haplotype identity of HRM clusters
- 334 is confirmed by sequencing. Optimized HRM was demonstrated to be a powerful tool for
- 335 detecting genetic variation in non-model organisms, providing immediate insights into within
- 336 population genetic variation via automated melt curve clustering and substantially reduced



337 sequencing efforts. The framework provided here offers a straightforward approach to develop

338 and test the potential application of HRM to non-model systems.

HRM discrimination of sequenced haplotypes

340 Differences in DNA melt curves, as detected by HRM, stem from the effects nucleotide

341 sequence chemistry has on melt peak intensity and curve shape. While HRM is reported to be

342 capable of discriminating between any SNP type, the approach may be constrained by physical

343 and chemical properties of the DNA fragment under melt analysis (Gundry et al. 2008). Some

344 nucleotide variations, namely class 3 (C \leftrightarrow G) and class 4 (A \leftrightarrow T) SNPS, tend to produce

345 negligible changes in melt behaviour (curve shape and melt peak) and are often poorly detected

346 by HRM (Dang et al. 2012; Gundry et al. 2008; Yamagata et al. 2018). This is likely to be

347 exaggerated when analysing longer PCR products, as shorter PCR products produce more

348 pronounced melt curve differences than longer produces with the same SNP variation (Li et al.

349 2014; Liew et al. 2004; Taylor et al. 2011; Tindall et al. 2009). Furthermore, nearest neighbour

350 chemistry (the identity of nucleotides directly adjacent to the SNP under investigation) has been

351 shown to impact the melt peak of PCR products, negating any change in melt peak produced by

352 class 3 and 4 SNPs in some cases (Yamagata et al. 2018).

353 Many of these observations are supported by the findings of this study, however some important

354 deviations were detected. Haplotypes that were successfully discriminated by HRM tended to

355 have a class 1 SNP (transitions, $C \leftrightarrow T$ and $A \leftrightarrow G$) or multiple SNPs differentiating them.

356 However, seven haplotypes differing by multiple SNPs did not produce distinct melt curves

(Table 5), suggesting that some SNPs may potentially counteract one anothers impact on the 357

358 melt curve. Furthermore, haplotypes that differed by a class 2 (transversions, $C \leftrightarrow A$, $G \leftrightarrow T$)

359 and, as predicted, class 4 SNPs do not appear to have detectable melt curve differences. It is,

however, uncertain why in this study some class 2 SNPs produced distinct melt curves in some 360

361 cases (MLT M1 - MLT M2 and MLT S3 - MLT S4), but not in others (MLT C1-C4 and MLT C3 -

C4). Nearest neighbor chemistry does not appear to be provide insights into this as the SNPs 362

363 had the same neighbouring base pairs across PCR products. Furthermore, a class 2 SNP was

364 differentiated by HRM in a larger PCR product (527 bp) and not in the smaller products (386 bp

365 and 236 bp), indicating that shorter DNA fragments do not necessarily produce more distinct

366 melt curves than larger fragments with the same mutation.

367 The primer design choices in this study were largely based on the suggestions that nucleotide

368 variation in shorter DNA strands will have a more pronounced impact on melt curve shape and

369 intensity. This appears to have not been the case and larger PCR products performed as well, if

370 not better, than smaller regions, as detected elsewhere (Dang et al. 2012; Dobrowolski et al.

371 2009). Future HRM primer design efforts should possibly explore larger target regions that are

372 more likely to cover multiple SNPs and thus produce more distinct melt curves (Dang et al.

373 2012), such as the products amplified by primer combinations; MLT S1- MLT S2, MLT S3 - MLT

374 S4, and MLT U1- MLT U2. This opens HRM up to exploration of existing universal primers, such

375 as those of Shaw et al. (2005, 2007), but additional PCR optimization may be required prior to

376 being applied to HRM.

377

Detection of haplotype variation in wild Cyclopia populations via HRM



- High Resolution Melt analysis using the two best performing primer pairs that amplified variable
- 379 regions proved to be a highly accurate (96 % for both regions screened) means of detecting
- 380 haplotypes variation in wild Cyclopia populations with no cases of different haplotypes occurring
- in the same cluster (specificity = 100 %).
- 382 A remarkable feature of HRM is its high and rapid throughput. Running samples in duplicate on
- a 96 well plate allowed for 48 samples to be screened every three hours. As such, all 142 wild
- 384 C. subternata samples were screened across the two cpDNA regions in two days, with
- immediate insights into the underlying levels of genetic variation (based on HRM clusterings).
- 386 This rapid data production comes at a minimal cost per sample, which in this study amounted to
- \$ 11.09 including all PCR amplification and sequencing for the phylogeographic analysis of *C.*
- 388 subternata. A costing analysis (Table S4) based on quotes obtained in 2017, for a broader
- 389 Cyclopia research project that employed Anchored Hybrid Enrichment (Lemmon et al. 2012) for
- 390 nucleotide sequence generation, revealed that, while the cost per bp was not greatly reduced
- 391 when applying HRM (\$ 0.013 /bp) as compared to Sanger sequencing (\$ 0.015 /bp), and more
- 392 costly than high throughput sequencing approaches (\$ 0.0005 /bp, excluding library preparation
- 393 and bioinformatic services). The true value of HRM lies in the ability to screen large numbers of
- 394 samples, with the cost per sample for HRM being 40 % that of Sanger sequencing and 16 %
- 395 that of Anchored Hybrid Enrichment.

Distribution of *C. subternata* genetic diversity

- 397 Despite the relatively low genetic differentiation and variation detected across wild *C. subternata*
- 398 populations, with a widespread haplotype detected in all populations sampled in the
- 399 Tsitsikamma and Outeniqua mountains, genetic diversity does appear to be spatially structured.
- 400 Geographic isolated haplotypes were detected in populations in the Tsitsikamma mountains,
- and complete haplotype turnover was detected in Garcia's Pass population from the Langeberg;
- 402 possibly a consequence of a genetic bottleneck resulting from a small founding population,
- 403 facilitating rapid fixation of rare alleles (Klopfstein et al. 2006). These, and an additional low
- 404 frequency haplotype shared between Langekloof and Outeniqua populations, provided sufficient
- 405 divergence across mountain ranges to be detected by an AMOVA and roughly coincide with NJ
- 406 clustering of populations (Fig S1). The transition between mountain ranges represents steps of
- 407 increased genetic differentiation between populations (supported by significant IBD, Slatkin
- 408 1993), and the movement of seed and seedlings across these isolating barriers for Honeybush
- 409 cultivation should be avoided.
- 410 The population divergence described above is in contrast to that reported for the nuclear
- 411 genome of C. subternata (Niemandt et al. 2018). While Niemand et al. (2018) also detected a
- 412 genetically unique population (located in Harlem), this population appears to be C. plicata Kies
- 413 (Pers. obs., iNaturalist observation 14257580). No genetic divergence was reported between
- 414 the two wild *C. subternata* populations (sampled from the Tsitsikamma and Outeniqua
- 415 mountains) screened and the Agricultural Research Council's (ARC) genebank accessions.
- 416 Genetic material from this genebank is commonly utilized for the establishment of cultivated
- 417 Honeybush stands, including in the Langeberg that supports the genetically distinct GAR
- 418 population (Joubert et al. 2011; Niemandt et al. 2018). The effective population size of the C.
- 419 subternata nuclear genome is a scale of magnitude larger than the cpDNA due to the species
- 420 high ploidy level (2n = 54, Motsa et al. 2018; Schutte 1997), as such drift may occur more



- slowly. Additionally, pollen dispersal by carpenter bees (*Xylocopa* spp) may reduce population
- 422 divergence through rare long distance dispersal events—Seed, in contrast, is dispersed locally
- by ants and dehiscent seed pods and long distance dispersal is extremely unlikely, unless
- 424 anthropogenically mediated; this has likely been the case with ARC seed used to establish
- 425 cultivated populations across the CFR (Joubert et al. 2011).
- 426 The geographic distribution of *C. subternata* genetic diversity, as described here, indicates that:
- 427 a) unique haplotypes occur within populations, and b) these unique haplotypes are spatially
- 428 structured. These patterns of genetic diversity need to be acknowledged in the management of
- 429 this economically important species, with seed and seedling not translocated outside of the
- 430 mountain range that they were sourced from.

Conclusions

- This study demonstrates that HRM is capable of discerning between cpDNA haplotypes, with
- variable levels of success. Despite some haplotypes producing undifferentiated melt curves,
- haplotypes screened using the top performing HRM regions were consistently differentiated by
- 435 HRM. When these top performing HRM regions were applied to screening genetic variation in
- 436 wild plantions of the non-model organism, *C. subternata*, all haplotypes were differentiated.
- The framework described here provides a clear guideline on generating the tools required for
- 438 applying HRM to non-model systems. This approach reduced overall project costs by avoiding
- 439 redundant sequencing of haplotypes. The high throughput of HRM offers the molecular
- 440 ecologist the opportunity to increase intrapopulation sample numbers, while the automated
- clustering provides real time insights into the underlying levels of genetic variation. Furthermore,
- this technology may be particularly well suited to the study of conserved and slow mutating
- nuclear regions and the chloroplast genome of plants (Schaal et al. 1998) where low
- 444 intrapopulation genetic variation is predicted and redundant sequencing of the same nucleotide
- 445 motifs is likely.
- The Cyclopia specific primers developed here provide a starting point for assessing potential
- 447 issues of genetic pollution associated with the transition to commercial Honeybush cultivation
- 448 (Potts 2017). However, further resolution may be required for more in depth population studies
- 449 and additional cpDNA regions as well as low copy nuclear loci should be explored for HRM
- 450 primer development. Furthermore, the tools produced here, while suitable for phylogeographic
- 452 work (as demonstrated here), are limited
- to the maternally inherited chloroplast genome
- 453 and are not suitable for exploration of interspeci
- interspecific hybrid detection in cultivated

455 Honeybush populations.

456

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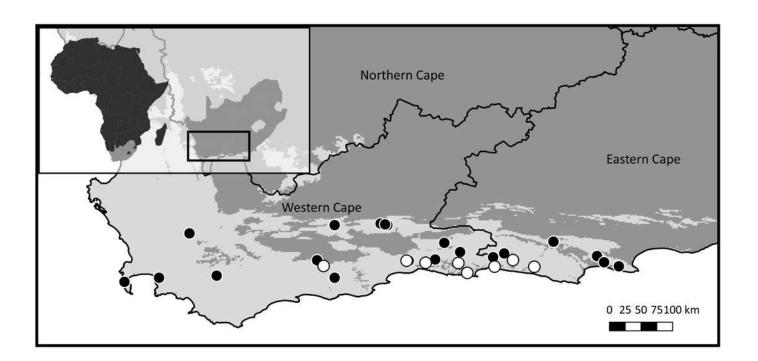
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Sample distribution map

Study domain superimposed with the distribution of the CFRs fynbos biome, to which Cyclopia is endemic. Inset indicates the position of the study domain in relation to South Africa and the African continent. Distribution of samples included in non-coding cpDNA haplotype screening for HRM primer development are displayed (filled circles) in conjunction with the locations of the *C.* subternata populations included in the phylogeographic analysis (open circles).

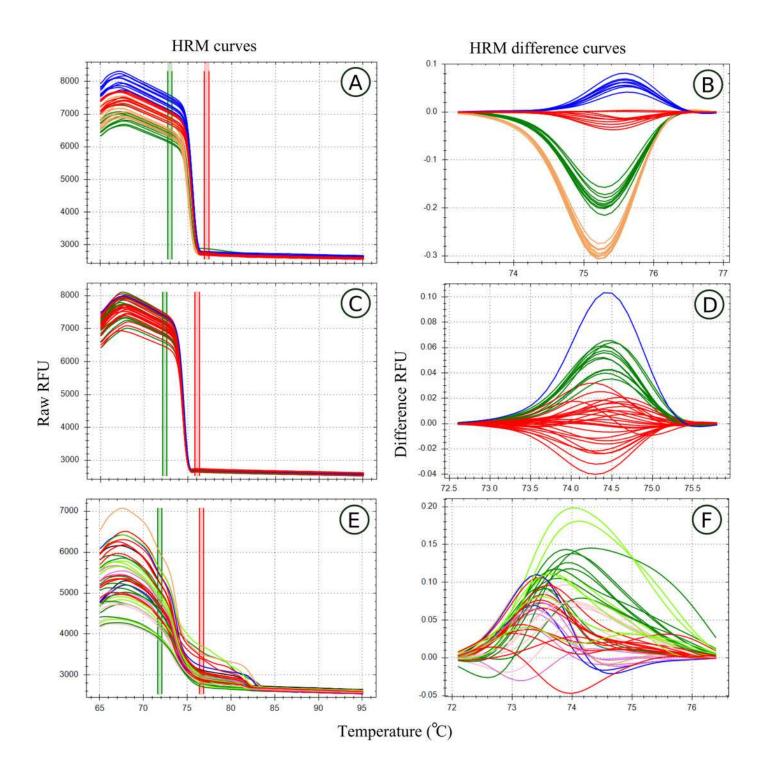




High Resolution Melt curve examples

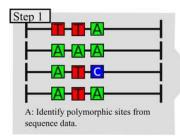
Melt curves and their difference curves for the PCR products amplified by three of the genus specific primers developed. Curves are ordered in decreasing order of HRM clustering accuracy and the bottom curves (E,D) represents a primer pair that was excluded from HRM analysis due to poor amplification. HRM curves (A,C,E), the change in florescence sociated with PCR product dissociation when heated, are used to detect PCR product melt domain, the area between the red and green bars. This process was automated by the HRM software in this study. A reference melt curve is selected and used as a baseline to plot melt curve differences across the melt domain, therefore difference curves (B,D,E) have different X axes. HRM clusters are automatically generated and colorised by the HRM software used. Melt curves were generated using the primer pairs, MLT S1 - MLT S2 (A,B), MLT C3 - MLT C4 (C,D), and MLT R1 - MLT R2 (F,E).

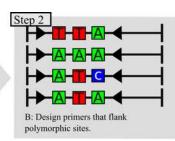


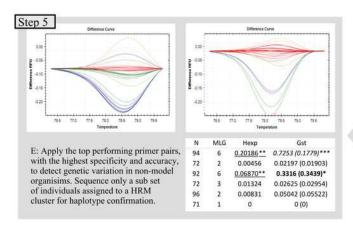


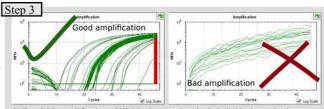


Workflow used to developed, test, and apply HRM to the genus Cyclopia , a group of non-model organisms.

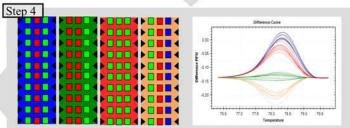








C: Test PCR amplification of HRM primers using single individual samples in replicate per haplotype. Post amplification HRM curve generation is performed on all PCR-ed asseccions, but primers consitantly failing to amplify PCR products are excluded from HRM analysis. Samples that amplified but failed to meet the PCR quality requirments occur within the red bar to the right of the amplification curve, only samples in the green were used to test HRM haplotype discrimination.

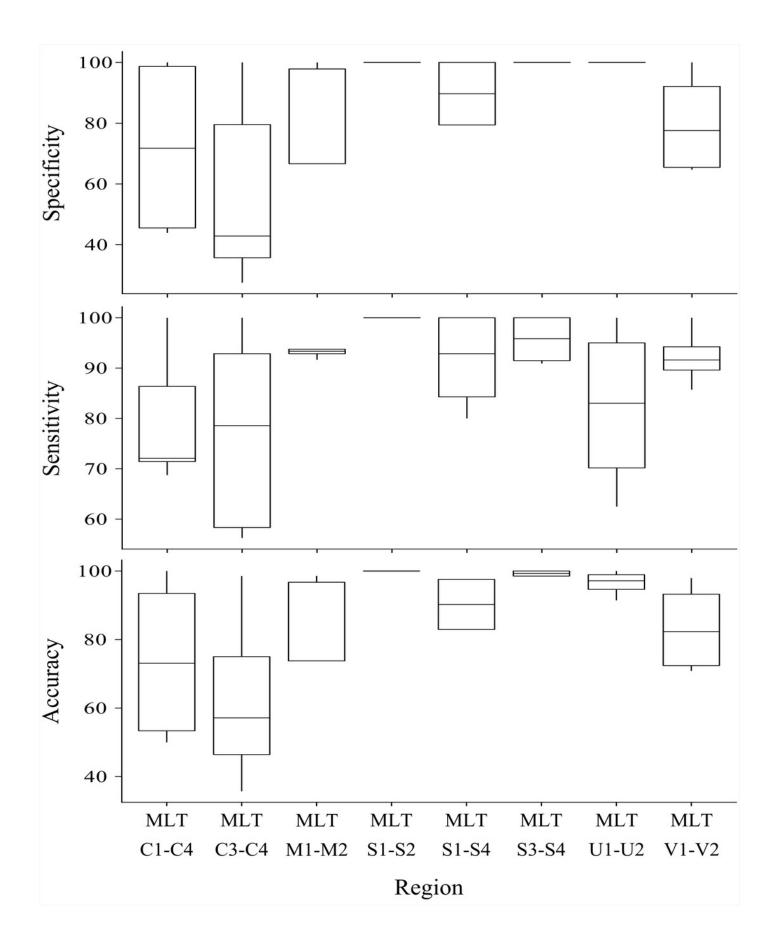


D: Test HRM clustering of sequenced haplotypes using data generated in Step 3 above, only primers that produced consistant amplification curves are included in HRM analysis. Sensitivity, specificity and accuracy was calculated for each primer pair that produced good quality PCR amplification curves.



Summary of the sensitivity, specificity and accuracy for the regions used to test haplotype discrimination by HRM.





Haplotype distribution and number of accessions for the eight *C*. subternata populations screened via HRM.

Black circles mark *C*. intermedia samples included as out-group taxa. Inset is the genealogical relationship between haplotypes ascertained using the Statistical Parsimony algorithm. Population naming follows the description in Table 4. GAR = Garcia's Pass, OUT = Outeniqua Pass, BP = Bergplass MTO, KNYS = Diepwelle, Knysna, PLETT = Plettenberg Bay, BKB = Bloukranz Bridge, LK = Langekloof, KP = Kareedow Pass.

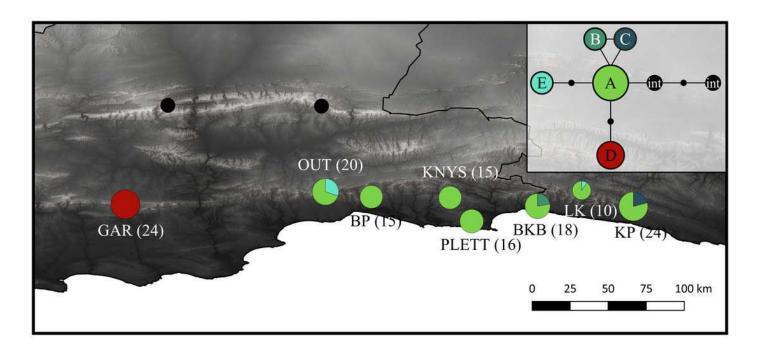




Table 1(on next page)

<!--?xml version="1.0" encoding="UTF-8"?--> LyX Document Cyclopia specific primers designed for testing HRM haplotype discrimination

<!--?xml version="1.0" encoding="UTF-8"?--> LyX Document Primers used to screen haplotype variation in wild *C.* subternata populations are indicated in bold. All genus-specific primers, primer pairings and the length of the PCR product amplified are reported in Table S2.

Region	Primer	TM (C)	GC (%)	Sequence (5'→3')
	MLT_C1	59.1	43	ACTCCTCTTCTATTCATGGGGA
TrnG intron	MLT_C3	61.8	41	TCAACGAACGATTCGAGGAATA
	MLT_C4	61.1	45	TGCTTCAATCTCTCCTACCCAA
pctL-psbE intergenic spacer	MLT_M1	58	43	TGTCGAGAACCCTTATACTCTCA
	MLT_M2	58.7	48	TACCAAGGGTGTCTTTCGAGT
-t-1 -t-11 (-t	MLT_S1	64.3	50	TGGGGGTTTCAAAGCAAAGG
atpl-atpH intergenic spacer	MLT_S2	61.5	45	ATTACAGATGAAACGGAAGGGC
	MLT_S3	66.4	36	TTCCCGTTTCATTCATTCACATTCA
ndh intron	MLT_U1	59.1	40	AGGTACTTCTGAATTGATCTCATCC
nan intron	MLT_U2	62.2	52	GCAGTACTCCCCACAATTCCA
rpl32-trnL	MLT_V1	59.9	60.0	CTCCTTCCCTAAGAGCAGCG
intergenic spacer	MLT_V2	59.2	40.0	GTTGGAATAATCTGAATTAGCCGGA



Table 2(on next page)

Nucleotide differences and HRM clustering of Cyclopia accessions

<!--?xml version="1.0" encoding="UTF-8"?--> LyX Document Sample ID of the accessions that were PCR amplified in replicates of 16, the number of replicates that successfully amplified during PCR and underwent HRM analysis (N), HRM haplotype discrimination (sensitivity, specificity and accuracy), the clustering results for each haplotype, and the nucleotide differences between haplotypes.



Primer pair	Sample ID	N	Sensit vity	Specif city	Accuracy				ha	plot	mes tye c	lust	er						Nucle	ot de	dif €	eren	ce su	mmai	Ту		
						1	2	3	4	5	6	7	8	9 1	0 11	L											
MLT C1-C4 (150 bp)																19 T	20 A	72 T	205 A	5							
Α	CYC031	14	71	94	88	2	10		2							G	T	G									
B C	CYC132 CYC172	16 11	69 91	44 49	52 58	11 10	1	4		1						•		•									
D	CYC239	11	73	44	50	8		3										G	C								
MLT C3-C4 (236 bp)																41 T	48- 55 #	62 A									
Α	CYC030	14	100	43	57	14											#	T									
B C	CYC068 CYC132	16 12	56 58	27 79	36 75	9 4		1	1							G	- #	•									
D	CYC172	14	79	36	75 46	11			1								#	•									
																# = A	AAAA	TTG									
MLT M1-M2																84	88		118	3							
(170 bp) A	CYC082	15	93	98	97		14	1								G A	G	G	Α								
В	CYC274	16	94	67	74	15	14	1	1																		
С	CYC360	14	93	98	97		1	13									Т										
D	CYC382	16	94	67	74	15			1							•	•	Т	G								
MLT S1-4 (527 bp)																75 T	76 A	86- 104 -		7 267 C		81 C	287 T	382 C	477- 481 *		
A	CYCO31	14	100	79	83	14				0	,						•	-		Т		•	•		-		
B C	CYC083 CYC082	10 14	80 100	100 79	98 83	14				8	2							-	Α.	Т				•	*		
D	CYC430	14	86	100	98			12				2				Α	С	#				Т	G		*		
E F	CYC360	16	100	100	100		16		10				,	2				-	Α		_	Т		Α	- *		
r	CYC382	14	71	100	95				10				2	2		A # = C	C ATAG	- ATAA	CTAG	ittag		-	G TTTC	•	•		
																		62-									
MLT S1-2 (217 bp)																53 T	54 A	80	95 G								
Α	CYC430	12	100	100	100			12										-									
В	CYC031	15	100	100	100	15										:		-	Α								
C D	CYC360 CYC382	11 14	100 100	100 100	100 100		14		11							A A	C C	- #	•								
				100	100														AACT	AGTTA	١G						
MLT S3-4 (310 bp)																52	66			262 7 266							
Α	CYC031	15	100	100	100		15									C T	C	T	С	-							
В	CYC083	12	92	100	95				11			1								-							
С	CYC082	11	91	100	95	1.0				10	1					Т				#							
D E	CYC430 CYC360	16 14	100 93	100 100	100 95	16		13					1				T	G	А	#							
																# = 7	TTTC										
MLT U1-2 (345 bp)																15	22	47	79		l 14						289
Α	CYC077	16	100	100	100	16										T	T	G	C	#		C	Α	A	G	T	Α
В	CYC168	11	73	100	96	-0			8			3					C	•	A	#		Д	C	G		G	T
C	CYC188	15	93	100	99		14				-		_		1	С				#							
D E	CYC194 CYC196	16 12	63 92	100 100	91 99			11		10	3		2	1 1		•		A A	•	#		•	•	•	A	•	•
	C1C130	12	<i>3</i> 2	100	<i>33</i>											# = 7	TATC					_	· 				
								-								34-											
MLT V1-2 (340 bp)	PeerJ rev	viewing	PDF (2019	:12:43978:0):1:NEW 27	Jan	20	20)							38	56 T	104 T									
Α Α	CYC028	14	86	65	71	12										# -											
В	CYC031	10	91	99	98			10								#											



Table 3(on next page)

<!--?xml version="1.0" encoding="UTF-8"?--> LyX Document Protocol for PCR amplification and subsequent HRM curve generation. Primer Tm given in Table 1.



Process	Step	Temperature	Time	Number of Cycles
	Initial Denaturing	95°C	2 min	1
DCD Amplification	Denaturing	95°C	10 sec	
PCR Amplification	Annealing/Extension + Plate Read	Primers mean Tm	30 sec	40
	Extension + Plate Read	72°C	30 sec	
	Listana di valor. Composticio	95°C	30 sec	1
HRM Analysis	Heteroduplex Formation	60°C	1 min	1
	HRM + Plate Read	65–95°C (in 0.2°C increments)	10 sec/step	1

3



Table 4(on next page)

Cyclopia subternata population locations

Cyclopia subternata populations including, <!--?xml version="1.0" encoding="UTF-8"?-->
LyX Document geographic co-ordinates, number of accessions screened via HRM, and
haplpotype frequencies (as detected by HRM and verified by sequencing). Nucleotide
differences among haplotypes are provided in Table S3.

Deputation	Co-ord	inates	NI.	Haplotype							
Population	S	Е	- N	Α	В	С	D	Е			
Garcia's pass (GAR)	-33.96	21.22	24	-	-	-	24	-			
Outeniqua Pass (OUT)	-33.88	22.40	20	14	-	-	-	6			
Bergplaas MTO (BP)	-33.91	22.67	15	15	-	-	-	-			
Diepwelle, Knysna (KNYS)	-33.92	23.14	15	15	-	-	-	-			
Plettenberg bay (PLETT)	-34.06	23.26	16	16	-	-	-	-			
Bloukranz Bridge (BKB)	-33.97	23.65	18	14	-	4	-	-			
Langekloof (LK)	-33.87	23.91	10	9	-	-	-	1			
Kareedow pass (KP)	-33.97	24.22	24	19	5	-	-	-			



Table 5(on next page)

Nucleotide varition not differentiated by HRM

Primers	Haplotypes	Nucleot de dif érence	Specif city
	C-D	$T \longleftrightarrow G \ \& \ C \longleftrightarrow A$	18
	B-C	$A \longleftrightarrow C$	20
MLT C1-C4	B-D	$T \longleftrightarrow G$	29
WILT CI-C4	A-C	$GT \leftrightarrow TA, G \leftrightarrow T \And T \leftrightarrow A$	88
	A-D	$G \leftrightarrow T \& T \leftrightarrow A$	88
	A-B	$GT \longleftrightarrow TA \ \& \ G \longleftrightarrow T$	93
	A-D	$T \longleftrightarrow A$	11
	A-B	8 bp indel & T \leftrightarrow A	22
MLT C3-C4	B-D	8 bp indel	33
WILT CS-C4	B-C	$T \leftrightarrow G \& 8 \text{ bp indel}$	65
	C-D	$G \longleftrightarrow T$	73
	A-C	$T \longleftrightarrow G \& T \longleftrightarrow A$	83
MLT M1-M2	A-C	$G \leftrightarrow T \& A \leftrightarrow G$	6
IVILI IVII-IVIZ	B-D	$A \longleftrightarrow G \& G \longleftrightarrow T$	93
MLT S1-S3	A-C	5 bp indel	0
	A-C	6bp indel, $T \leftrightarrow A \& T \leftrightarrow A$	11
MLT V1-V2	A-D	6bp indel & T \leftrightarrow A	93
	C-D	$A \leftrightarrow T$	96