

Switching between standard coral reef benthic monitoring protocols is complicated: Proof of concept

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Monitoring the state of coral reefs is necessary to identify drivers of change and assess effectiveness of management actions. There are several widely-used survey methods, each of which is likely to exhibit different biases that should be quantified if the purpose is to combine datasets obtained via different survey methods. The latter is a particularly important consideration when switching methodologies in long-term monitoring programmes and is highly relevant to the Caribbean today. This is because of the continuing need for regionally comparable coral reef monitoring datasets and the fact that the GCRMN-Caribbean node is now recommending a photoquadrat method over the chain intercept transect method widely adopted by the members of the first truly regional monitoring network, CARICOMP, in the early-1990s. Barbados, a member of the CARICOMP network, has been using a variation of the chain intercept method in its long-term coral reef monitoring programme for more than two decades. Now a member of GCRMN-Caribbean, Barbados is considering switching to the photoquadrat method in conformity with other regional members. Since we expect differences between methods, this study seeks to quantify the nature of those differences to inform Barbados and others considering switching methods. In 2017, both methods were concurrently implemented at 21 permanent monitoring plots across three major reef types in Barbados. Differences in % cover estimates for the six major benthic components, i.e. hard corals, sponges, gorgonians, macroalgae, turf algae, and crustose coralline algae, were examined within and among reef types. Overall, we found a complex pattern of differences between methods that depended on the benthic component, its relative abundance, and the reef type. We conclude that most benthic components would require a different conversion procedure depending on the reef type, and we provide an example of these procedures for Barbados. The factors that likely contribute to the complex pattern of between-method differences are discussed. Overall, our findings highlight that switching methods will be complicated, but not impossible. Finally, our study fills an important gap by underscoring a

promising analytical framework to guide the comparison of ecological survey methods on coral reefs.

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15 **Abstract**

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17 effectiveness of management actions. There are several widely-used survey methods, each of
18 which is likely to exhibit different biases that should be quantified if the purpose is to combine
19 datasets obtained via different survey methods. The latter is a particularly important
20 consideration when switching methodologies in long-term monitoring programmes and is highly
21 relevant to the Caribbean today. This is because of the continuing need for regionally
22 comparable coral reef monitoring datasets and the fact that the GCRMN-Caribbean node is now
23 recommending a photoquadrat method over the chain intercept transect method widely adopted
24 by the members of the first truly regional monitoring network, CARICOMP, in the early-1990s.
25 Barbados, a member of the CARICOMP network, has been using a variation of the chain
26 intercept method in its long-term coral reef monitoring programme for more than two decades.
27 Now a member of GCRMN-Caribbean, Barbados is considering switching to the photoquadrat
28 method in conformity with other regional members. Since we expect differences between
29 methods, this study seeks to quantify the nature of those differences to inform Barbados and
30 others considering switching methods. In 2017, both methods were concurrently implemented at
31 21 permanent monitoring plots across three major reef types in Barbados. Differences in % cover
32 estimates for the six major benthic components, i.e. hard corals, sponges, gorgonians,
33 macroalgae, turf algae, and crustose coralline algae, were examined within and among reef types.
34 Overall, we found a complex pattern of differences between methods that depended on the
35 benthic component, its relative abundance, and the reef type. We conclude that most benthic
36 components would require a different conversion procedure depending on the reef type, and we
37 provide an example of these procedures for Barbados. The factors that likely contribute to the
38 complex pattern of between-method differences are discussed. Overall, our findings highlight
39 that switching methods will be complicated, but not impossible. Finally, our study fills an
40 important gap by underscoring a promising analytical framework to guide the comparison of
41 ecological survey methods on coral reefs.

42 **Introduction**

43 Monitoring is a fundamental part of resource management, and in the case of coral reefs is
44 critically important for assessing their state and measuring the success of management actions
45 (Flower et al. 2017; Hill & Wilkinson 2004; Rogers et al. 1994), since coral reefs are not only
46 highly sensitive to a wide array of natural and anthropogenic stressors (Mumby & Steneck
47 2008), but are particularly vulnerable to the global climate crisis (Hughes et al., 2018). Within
48 the Caribbean, the need for effective coral reef management interventions guided by standardised
49 monitoring is particularly acute given that the region is experiencing widespread degradation of
50 its reefs (Jackson et al. 2014) whilst also relying heavily on their ecosystem services to support
51 tourism-dependent national economies and local livelihoods (Burke & Maidens 2004; Mumby et
52 al. 2014).

53 The use of standardised monitoring approaches is important to minimize method biases and
54 facilitate integration of data at broad spatial and temporal scales (e.g. allowing regional
55 comparisons and tracking of long-term changes) (Lindeman et al. 2001). Standard biophysical
56 methods for surveying reefs exist (e.g. Hill & Wilkinson 2004; Rogers et al. 1994). Each method
57 has advantages and disadvantages as well as specific biases, which has prompted a large body of
58 work comparing them (Beenaerts & Vanden Berghe 2005; Dodge et al. 1982; Jokiel et al. 2015;

59 Leonard & Clark 1993; Leujak & Ormond 2007; Nadon & Stirling 2005; Ohlhorst et al. 1988;
60 Rogers 1998; Rogers 1999; Rogers & Miller 2001; Weinberg 1981; Wilson et al. 2007).

61 Within the Caribbean, there are several variant methodologies that have been used by regional
62 long-term monitoring programs such as the Caribbean Coastal Marine Productivity Program
63 (CARICOMP; Alcolado et al. 2001), the Atlantic and Gulf Rapid Reef Assessment (AGRRA;
64 Lang et al. 2010) and Reef Check (Hodgson et al. 2006). The chain intercept transect method
65 (*sensu* Rogers et al. 1994), involving the use of a thin chain draped carefully over the substrate
66 contour to record benthic composition in direct contact with the chain (e.g. Ferreira et al. 2001;
67 Rogers 1999; Rogers et al. 1983; Rogers & Miller 2001), was adopted in the early 1990s as the
68 standardized methodology to quantify coral reef benthic composition by the first truly regional
69 monitoring network, CARICOMP. These data have contributed to several region-wide studies
70 and provided the first standardized baseline across the Caribbean (Alcolado et al. 2001; Cortés et
71 al. 2019). With the cessation of CARICOMP in 2007 and a strong recommendation from Jackson
72 et al. (2014) that a standard monitoring program must be maintained in the Caribbean, there has
73 been a re-vitalisation of the Caribbean node of the Global Coral Reef Monitoring Network
74 (GCRMN-Caribbean) of the International Coral Reef Initiative (ICRI). In their new biophysical
75 monitoring guidelines, their recommended Level-3 (preferred) method is to use a photoquadrat
76 (PQ) method (GCRMN-Caribbean 2016).

77 As part of the CARICOMP network, Barbados has been using chain transects for their long-term
78 coral reef monitoring programme for more than two decades, albeit with one relevant
79 modification. In the modified version of the chain intercept transects in Barbados, substrate
80 composition is recorded at regularly spaced points (rather than continuously) along the chain
81 because preliminary surveys in Barbados have indicated that point-intercept sampling along the
82 chain yielded similar results to continuous sampling, while being less time consuming (Allard
83 1994). This chain point-intercept (CPI) method retains a key attribute of chain intercept transects
84 in that it captures information about the three-dimensional structure of the reef benthos (Hill &
85 Wilkinson 2004; Rogers et al. 1994).

86 Now a member of GCRMN-Caribbean, Barbados is considering switching to the PQ method in
87 conformity with other regional members. Since we expect differences between these two
88 methods, this study seeks to evaluate the potential magnitude and nature of method biases
89 between the chain point-intercept (CPI) methodology used in Barbados and an adapted version
90 of the PQ level-3 methodology recommended by the GCRMN-Caribbean, with a focus on
91 different reef types. Our main focus here is to explicitly assess whether or not PQ data
92 conversion procedures are likely to be needed so that future PQ datasets can be meaningfully and
93 most accurately compared with the existing CPI historical baselines. We do so using the already
94 established and on-going long-term monitoring program of Barbados; thus broader issues
95 pertaining to the development of an adequate coral reef long-term monitoring program (e.g.
96 Aronson et al. 1994; Brown et al. 2004; Green & Smith 1997; Houk & Van Woosik 2006) are
97 beyond this study's scope. It is expected that our findings will be relevant to the wider Caribbean
98 community possessing historical datasets and considering this transition.

99 **Methods**

100 *Reef study sites*

101 Barbados is located in the southeastern Caribbean and has a narrow shelf with easily accessible
102 coral reefs all along the sheltered west and semi-sheltered southwest coasts (Fig. 1). These coral

103 reefs are generally classified into three major types; bank, fringing and patch reefs that differ in
104 physical location (depth, distance from shore) and structure, and in their biological community
105 composition (Brathwaite et al. 2018; Oxenford et al. 2008; Vallès et al. 2019). A total of 47 reef
106 sites spread across these reefs are surveyed every five years as part of the Barbados government's
107 long-term reef monitoring programme initiated in 1987 (CERMES 2018). In this study 21 of
108 these reef sites (seven of each reef type) were selected for comparing the two reef survey
109 methodologies (Fig. 1, Table S1).

110 *Benthic survey methodologies*

111 The linear chain point-intercept transect (CPI) method used by the long-term Barbados Reef
112 Monitoring Programme (BRMP) is reported in detail by CERMES (2018) and summarised in
113 Table S2 and Fig. 2. In short, ten straight-line transects were surveyed at 2 m intervals within a
114 10 x 20 m permanent monitoring plot established at each reef site. A fine brass chain, marked at
115 10 cm intervals, was subsequently carefully laid along the reef profile under each straight-line
116 transect. The substrate immediately under each 10 cm chain mark was identified to species level
117 for hard corals, sponges, gorgonians and macroalgae. Turf algae and crustose coralline algae
118 (CCA) were identified only by these broad categories to include the many species within these
119 groups. Note that because the chains are purposely laid to follow the elevation contour of the
120 substrate, they will extend longer than ten meters, typically yielding >1200 point records per
121 permanent plot (Table S2).

122 In this study we worked alongside the BRMP survey team from 10 July - 4 Sept 2017 to
123 undertake a photoquadrat (PQ) survey at each of 21 reef sites using a slightly modified version of
124 the Level-3 highly recommended PQ protocol of GCRMN-Caribbean (2016). The orientation,
125 number and length of transects, and total number of photoquadrats were slightly adapted to
126 facilitate an appropriate comparison between the methods within the established 10 x 20 m
127 permanent monitoring plots, whilst maintaining approximately the same number of data points
128 per reef site for each method (Table S2). The physical setup of the monitoring plot and the two
129 data collection protocols used at each reef site is illustrated in Fig. 2; a more detailed comparison
130 of the methods is summarized in Table S2. Six photoquadrats (90 x 60 cm with a portrait
131 orientation and spaced 110 cm apart) were taken along each of the same ten 10 m-transects used
132 for the CPI method, plus an additional 10 m-transect following the permanent monitoring plot
133 demarcation rope at the 20 m mark (Fig. 2). As such, a total of 66 photoquadrats were taken at
134 each monitoring site with an Olympus TG-3 camera in an external Olympus housing using the
135 highest resolution and underwater image settings, and the internal flash for the bank reef sites to
136 compensate for the loss of colour at depth. A 1 m-monopod was used to maintain the camera at a
137 fixed perpendicular distance from the substrate.

138 *Data handling and analysis*

139 Raw Data Post-Processing

140 For the CPI method, data were transferred from underwater slates directly to an excel database
141 and were manipulated using the pivot table tool to produce appropriate summary tables. For the
142 PQ method, photographs were post-processed as recommended by the GCRMN protocol using
143 the Coral Point Count with Excel extensions (CPCe) software (Kholer & Gill 2006) to overlay
144 25 random points on each of the 66 images per site, yielding a total of 1650 point records per
145 permanent plot (Table S2). The available categories in the CPCe software were modified to
146 match the species and category codes used in the BRMP database. Photos that were too dark due

147 to depth, cloud cover or shadow were edited in the photo-editing software Picasa 3.9.140
148 (Google Inc.) to increase brightness and colour saturation and thereby aid in substrate
149 identification.

150 Data aggregation

151 A single benthic component % cover value was obtained from each permanent plot. This was
152 achieved by simply dividing the total number of point records belonging to a given benthic
153 component by the total number of valid point records for all components at the permanent plot.

154 Assessing differences between methods in cover estimates

155 To assess differences between methods, we followed the approach outlined in Altman & Bland
156 (1983) and Bland & Altman (1986). For each site and benthic component, we subtracted the %
157 cover estimate obtained using the CPI method from that obtained using the PQ method. We then
158 plotted these site differences against the average percent cover obtained from both methods,
159 which we considered to be the best estimate of the true percent cover value (note that the latter is
160 not known) (Altman & Bland 1983; Bland & Altman 1986). Such plotting allows for quick
161 visual assessment of any type of scaling relationship between the difference and the average for a
162 given benthic component at a given reef type. Such scaling relationships, if they exist, have the
163 potential to confound differences in method biases among reef types and/or benthic components
164 and thus need to be identified and accounted for.

165 In addition to plotting the differences between methods in % cover against the average % cover
166 for both methods at each site, we also pooled these site estimates within each reef type to
167 generate averages and 95% confidence intervals for each reef type. The 95% confidence intervals
168 were generated via bootstrapping of site values using the “boot” package (Canty & Ripley 2017)
169 in R (R Core Team 2017). Lack of a significant difference between methods would imply a
170 random scatter of the site difference values around the zero line, which would translate into the
171 average value for that reef type exhibiting 95% confidence intervals largely overlapping with the
172 zero line. Similarly, the 95% confidence intervals can be used to visually compare the overall
173 differences between methods among reef types.

174 Data analysis

175 We examined each benthic component separately with a twofold aim: (1) to assess whether,
176 within a given reef type, differences in % cover scaled with the average % cover obtained from
177 both methods, and (2) to identify potential systematic differences among reef types in % cover
178 between methods. We used an analysis of covariance (ANCOVA) framework to conduct these
179 analyses. This involved building a linear model with % cover between methods as a response
180 variable and reef type (categorical) and the average % cover obtained from both methods
181 (numerical covariate) as predictors, along with their interaction.

182 A statistically significant interaction between the categorical and numerical predictors would
183 imply the existence of a scaling relationship between differences in % cover (between methods)
184 and average % cover (of both methods) that differs in slope across reef types. This would mean
185 that the two methods translate the *true* abundance of a given benthic component into cover
186 estimates using functional relationships that differ fundamentally among reef types. Under such
187 scenario, accurately converting estimates between methods within and among reef types would
188 require prior knowledge of each of the different linear functional relationships for each reef type.

189 In contrast, a lack of a significant interaction term but presence of a significant effect of average
 190 % cover would imply a scaling relationship between differences in % cover and average % cover
 191 that is similar among reef types. If there is also a significant effect of reef type, then the scaling
 192 would be similar among reef types but each type would have a different baseline (intercept)
 193 value. If there is not a significant reef type term, then all the reef types would share the same
 194 baseline value. In the latter case, a single linear functional relationship would be required for
 195 accurate conversions of method estimates within and among reef types.

196 Finally, a lack of a significant effect of average % cover (either alone or via the interaction term)
 197 would imply the absence of any scaling relationship between differences in % cover and average
 198 % cover. This would simplify conversions between methods within reef types as it would require
 199 simply adding (or subtracting) a constant value to each estimate. If there is also a significant
 200 effect of reef type, then such a constant would differ among reef types; if not, then the constant
 201 would be the same among reef types. The latter case would be the ideal scenario because it
 202 would imply the use of a single conversion constant for all estimates, irrespective of reef type.

203 Converting PQ estimates to CPI ones

204 Since our ultimate goal is to be able to meaningfully compare current and future PQ % cover
 205 estimates to historical CPI ones, we derived linear equations allowing the conversion of PQ
 206 estimates to CPI ones for our data. To streamline and simplify this process, we used the previous
 207 ANCOVA framework to derive the parameter estimates for the conversion equations. For each
 208 benthic component, we used the most parsimonious ANCOVA model (i.e. after removing all
 209 non-significant ($p > 0.05$) model terms) to obtain the relevant intercept and slope estimates for
 210 each reef type. Thus, for each reef type, we obtained a simple linear model linking differences in
 211 % cover between methods to average % cover as given by Equation 1:

$$212 \text{ Equation 1: } PQ - CPI = \beta_0 + \beta_1 \left(\frac{PQ + CPI}{2} \right),$$

213 where β_0 and β_1 represent the intercept and slope, respectively, of the model, and PQ and CPI
 214 represent the % cover estimates for each method.

215 Under the assumption that PQ and CPI cover estimates are indeed linearly related, then it follows
 216 that Equation 1 can be re-written as Equation 2:

$$217 \text{ Equation 2: } CPI = -\frac{\beta_0}{\left(1 + \frac{\beta_1}{2}\right)} + \frac{\left(1 - \frac{\beta_1}{2}\right)}{\left(1 + \frac{\beta_1}{2}\right)} PQ,$$

218 where the first and second fraction terms represent the intercept and slope, respectively, of the
 219 linear model allowing the direct conversion of PQ estimates into CPI ones.

220 We used the “gls” function in the “nlme” package (Pinheiro et al. 2017) in R to conduct the
 221 ANCOVA models. We allowed the variance components to differ among reef types in all models
 222 and used residual plots to assess potential violations of necessary conditions for parametric
 223 testing.

224 **Results**

225 Exploratory scatterplots assessing relationships between the % cover estimates of both methods
 226 revealed that both methods were strongly and significantly correlated across all sites for each
 227 benthic component (Pearson $r \geq 0.86$, $n=21$, $p < 0.001$; Fig. 3 A-F). However, a visual inspection of
 228 the differences in % cover between methods against the average % cover of both methods

229 revealed complex relationships that depended on both the benthic component and reef type (Fig.
230 4 A-F). These patterns are summarized below by benthic component.

231 *Hard corals*

232 For hard corals, differences in % cover between methods did not appear to scale with the average
233 % cover of both methods in any of the reef types (Fig. 4 A). Site differences in % cover between
234 methods were consistently negative (Fig. 4 A) and, on average, appeared to differ in magnitude
235 among some reef types, as evidenced by the lack of overlap in 95% confidence intervals between
236 the bank and fringing reefs (Fig. 4 A). The ANCOVA confirmed these results; the reef type term
237 was statistically significant, but not the average cover covariate nor the interaction between the
238 latter and reef type (Table 1). Thus, for hard corals, there was no evidence that differences
239 between methods scaled significantly with average % cover. Nevertheless, the two methods
240 differed significantly in estimates of % cover and, importantly, the extent to which they did so
241 differed among reef types. Based on the observed average difference estimates, the PQ method
242 underestimated cover relative to the CPI method by absolute average values of 3.2%, 5.2% and
243 6.2% on bank, fringing and patch reefs, respectively. This allows for a straightforward
244 conversion to CPI by adding these absolute values to the PQ estimates (Table 2).

245 *Sponges*

246 For sponges, differences in % cover between methods did not appear to scale with the average %
247 cover of both methods in any reef type (Fig. 4 B). Most site differences in % cover between
248 methods were negative (13 out of 15 site values) (Fig. 4 B), and these differences did not appear
249 to differ in magnitude among reef types, as evidenced by the overlap in 95% confidence intervals
250 between all reef types (Fig. 4 B). This was confirmed by the ANCOVA, which indicated that the
251 reef type term was not statistically significant, nor was the average cover covariate or the
252 interaction between the latter and reef type (Table 1). Thus, for sponges, the two methods did not
253 differ significantly in estimates of % cover among reef types. However, the intercept term of the
254 ANCOVA was significant (Table 1) indicating that the two methods still differed in their overall
255 estimates. Pooling the observed estimates across reef types indicated that the PQ method
256 underestimated cover relative to the CPI method by an absolute average value of 3.9%
257 irrespective of reef type. Thus, converting PQ % cover estimates to CPI would require adding
258 this absolute value to the PQ estimates (Table 2).

259 *Gorgonians*

260 For gorgonians, differences in % cover between methods strongly scaled with the average %
261 cover of both methods on the patch and bank reefs, and they did so in a manner that appeared
262 consistent between these two reef types (Fig. 4 C). In contrast, site differences on the fringing
263 reefs, which showed very low values for the averages between methods, revolved closely around
264 the zero line (Fig. 4 C). On average, and taken at face value, differences between methods scaled
265 with average % cover across reef types and the lack of overlap in 95% confidence intervals
266 supported that reef differences were statistically significant (Fig. 4 C). The ANCOVA showed a
267 highly significant effect of both the reef type and the gorgonian average abundance covariate
268 (Table 1). However, the interaction term was not significant, indicating a consistent scaling
269 relationship across reef types (Table 1). Thus, for gorgonians, differences between methods
270 scaled significantly (and positively) with average % cover in a manner that was consistent among
271 reef types. Nevertheless, the baseline values (intercepts) differed significantly among reef types.
272 In summary, accurately converting PQ % cover values to CPI would require a linear

273 transformation with the same slope but different baseline values among reef types (Table 2).
274 However, assessment of the residual plots for this benthic group indicated some evidence of
275 heterogeneity of variance (despite the use of different variance components for each reef type).
276 This warrants extra caution in the interpretation of the significance of some of the model terms,
277 although it is unlikely that this would affect the visually obvious scaling relationship with
278 average % cover (Fig. 4 C).

279 *Macroalgae*

280 For macroalgae, differences in % cover between methods appeared to scale negatively with the
281 average % cover of both methods in most reef types (Fig. 4 D). Most site differences in % cover
282 between methods were negative (12 out of 15 site values) (Fig. 4 D). On average, and taken at face
283 value, these differences appeared to differ in magnitude among some reef types, as evidenced by
284 the lack of overlap in 95% confidence intervals between patch and fringing reefs (Fig. 4 D). The
285 ANCOVA confirmed the significant effect of both reef type and the average % cover covariate,
286 but failed to find a significant effect of the interaction between the two (Table 1). Thus, for
287 macroalgae, differences between methods scaled significantly (and negatively) with average %
288 cover in a manner that was consistent among reef types. Nevertheless, the baseline values
289 (intercepts) differed significantly among reef types. Thus, accurately converting PQ % cover to
290 CPI would require a linear transformation with the same slope but different baseline values
291 among reef types (Table 2).

292 *Turf algae*

293 For turf algae, differences in % cover between methods scaled strongly with the average % cover
294 of both methods in a way that differed among reef types (Fig. 4 E). For example, whereas site
295 differences in % cover between methods appeared to increase with average cover on both
296 fringing and patch reefs, they appeared to decrease on bank reefs (Fig. 4 E). On average, and
297 taken at face value, differences between methods appeared to differ in magnitude among reef
298 types, as evidenced by the minimum overlap in 95% confidence intervals between the patch and
299 fringing reefs (Fig. 4 E). The ANCOVA confirmed the presence of a highly significant
300 interaction term between average % cover and reef type; reef type (but not the average cover
301 covariate) was also statistically significant (Table 1). Thus, the magnitude of the differences
302 between methods scaled significantly with average % cover in a way that differed among reef
303 types, precluding straightforward overall comparisons within and among reef types. In summary,
304 accurately converting PQ % cover to CPI would require a linear transformation with different
305 slopes and different baseline values among reef types (Table 2).

306 *Crustose coralline algae (CCA)*

307 For CCA, differences in % cover between methods scaled with the average % cover of both
308 methods in some reef types (e.g. bank reefs) but not others (e.g. patch reefs) (Fig. 4 F).
309 Moreover, site differences in % cover between methods were relatively small in patch and
310 fringing reefs, but large (and mainly positive) on the bank reefs (Fig. 4 F). On average, and taken
311 at face value, these differences appeared to differ in magnitude among reef types, as evidenced
312 by the lack of overlap in 95% confidence intervals between the bank reefs and the other two reef
313 types (Fig. 4 F). The ANCOVA revealed that the interaction term between average % cover and
314 reef type was significant, as were all the other terms in the model (Table 1). Thus, the magnitude
315 of the differences between methods scaled significantly with average % cover in a way that
316 differed among reef types, precluding straightforward comparisons within and among reef types.

317 In summary, accurately converting PQ % cover to CPI would require a linear transformation
318 with different slopes and different baseline values among reef types (Table 2).

319 Table 2 provides a summary of our main findings for each benthic component and the linear
320 functions to convert PQ % cover estimates to CPI ones for each reef type using Equation 2 (see
321 Fig. S1 A-F for a graphic display of these conversions for each benthic component). Replacing
322 the original PQ values with these converted ones removes all visual evidence of systematic
323 biases and scaling relationships between methods, as expected (see Fig. S2 A-F).

324 **Discussion**

325 We have demonstrated statistically significant differences in estimates of % cover between the
326 PQ and CPI method at our reefs for the most commonly used benthic components in coral reef
327 monitoring programs. Importantly, we have shown that the magnitude and nature of such
328 differences depends variously on the benthic component of interest, the abundance (% cover) of
329 that component, and the type of reef examined.

330 Beyond showing that differences between methods are complex and statistically significant, we
331 further argue that the magnitude of these method biases is important from a management
332 perspective and should not be ignored. We illustrate this point by using additional CPI data from
333 the Barbados Reef Monitoring Programme to assess changes in hard coral % cover between 2012
334 and 2017 at the same 21 study sites. Comparing the 2012 estimates with those of 2017 obtained
335 using the same CPI methodology reveals a statistically significant (albeit small) overall increase
336 in absolute % cover across all reef types (Fig. 5 A). In contrast, comparing the 2012 CPI
337 estimates with the original 2017 PQ ones reveals the opposite pattern, i.e. a small yet statistically
338 significant overall decrease in hard coral absolute % cover (Fig. 5 B). The true trend is recovered
339 once the PQ data are converted to CPI estimates (Fig. 5 C). Clearly, switching to PQ data
340 without adequately accounting for method differences would have obscured this modest, yet
341 optimistic, signal and led to an erroneous conclusion about recent trends in coral cover in
342 Barbados by masking the upward trend in coral cover and suggesting a decline instead.

343 Thus, our study shows that (1) % cover estimates obtained using the PQ method will need to be
344 converted to allow for meaningful comparisons with historical data obtained using the CPI
345 method in Barbados and (2) the nature of this conversion will differ depending on the benthic
346 component of interest and the type of reef examined (Table 2).

347 What drives this complex pattern of differences between methods in cover estimates? Following
348 Leujak & Ormond (2007), we consider a number of potentially interacting factors, namely (1)
349 the contour effect, (2) the proportion of substrate sampled, (3) the angle of view, (4) image
350 resolution, (5) observer bias, and (6) data calculation.

351 The contour effect results from the fact that the PQ method samples the benthos through a 2D
352 horizontal plane (bird's-eye view) and as such it will systematically ignore information about the
353 vertical contour (rugosity) of the benthos, whereas the CPI method purposely samples along that
354 vertical contour (Hill & Wilkinson 2004; Rogers et al. 1994). This implies that benthic features
355 exhibiting a pronounced vertical dimension will likely be underestimated by the PQ relative to
356 the CPI method. This might explain why the PQ method yielded consistently lower cover
357 estimates for hard corals and sponges than the CPI method across all reef types in our study, as
358 these are the benthic components typically responsible for most of the vertical structure on coral
359 reefs. Interestingly, and in contrast to our findings, Rogers (1999) and Rogers & Miller (2001),

360 who compared video images with the chain intercept transect method in what are likely the most
361 comparable studies to ours, found no differences in coral cover between methods. Since objects
362 close to the camera will appear larger than those of the same size but further away from the
363 camera (Porter & Meier 1992), this might have partially counterbalanced the contour effect in
364 their studies, suggesting that the overall physical structure of the reef, as well as the height of the
365 camera above the substrate (e.g. only ~40 cm in Roger & Miller's study versus ~100 cm in ours),
366 are important. Furthermore, the fact that differences between methods in coral cover estimates
367 varied in magnitude across reef types is not surprising. Several authors have reported site-
368 specific differences in method biases, attributing these to differences in spatial heterogeneity
369 (Dodge et al. 1982), physical complexity (Nadon & Stirling 2005) or coral cover (Lam et al.
370 2006).

371 Another important factor is the considerable difference between methods in the proportion of
372 benthic substrate that was effectively sampled within the permanent plot. Although we ensured
373 that the number of sample points used within each plot was roughly similar between methods,
374 the effective area sampled differed by one order of magnitude. The PQ method employed here
375 involved sampling points distributed across 66 0.54 m² quadrats, representing a total sampled
376 area of 35.6 m² (17.8%) out of the 200 m². In contrast, the CPI method involved sampling points
377 distributed along ten chains averaging ~13 m in length (depending on the reef contour) and just
378 0.005 m wide, representing a total sampled area of little more than 0.65 m² (0.33%). This is an
379 intrinsic limitation of all line transect methods and the consequence is that, everything else being
380 equal, they are more likely to underestimate the least abundant benthic components (Leujak &
381 Ormond 2007). Thus, the PQ method should provide more representative estimates of benthic
382 cover at low abundance, particularly in the inherently heterogeneous benthos of most coral reefs.
383 In our study, such an effect should have translated into higher PQ estimates when average
384 abundance (% cover) of the benthic component was low, if the rarer benthic components were
385 systematically missed by the CPI method. Yet, this was generally not the case (Fig. 4 A-F),
386 suggesting that the difference in effective area sampled was not an important factor. The pooling
387 of data into the six broad benthic components might have contributed to reduce its influence, but
388 this factor might become important when individual taxa are examined separately (Leujak &
389 Ormond 2007) or if some of the broad benthic components (e.g. hard corals which currently
390 average 20.4% cover across the study sites) were to decrease considerably in overall abundance
391 in the future.

392 Leujak & Ormond (2007) also highlight variability in the angle of view (parallax error) as a
393 potentially important factor leading to differences in estimates between methods. This factor was
394 minimized in the PQ method by using a monopod, which was consistently placed perpendicular
395 to the main plane of the substrate. In contrast, this factor could have been particularly
396 problematic if the chain used by the CPI method to sample the benthic component had been
397 maintained taut between the transect ends with minimum physical contact with the substrate
398 itself. Under such conditions, small changes in the observer's angle of view would have affected
399 what benthic component was perceived to be directly perpendicular to the sampling chain; as a
400 consequence, the most dominant benthic components would have likely been overrepresented.
401 This effect would be further exacerbated under sea conditions (swells or currents) that can shift
402 the position of the suspended line. However, because the CPI method uses a non-buoyant chain
403 that is draped along the substrate contour (rather than kept taut away from the substrate), viewing
404 angle artefacts are likely to have been small (but not impossible, particularly in instances where
405 the chain overhangs vertically, or under strong swells) compared to line transect methods where

406 the overhanging line is kept taut (Dodge et al. 1982). Furthermore, because multiple chains were
407 laid within the same permanent plot, the potential effects of parallax and chain shifts would have
408 been more likely to be averaged out at the scale of the entire plot. Thus, overall, we suspect that
409 this factor was not highly influential in our study.

410 Image resolution of underwater digital cameras has been a major constraint in the development
411 of photoquadrat and video methods for benthic coral reef monitoring (Brown et al. 2004;
412 Carleton & Done 1995; Lam et al. 2006; Ninio et al. 2003; Preskitt et al. 2004). However,
413 photographic technology is improving rapidly and so we were able to consistently obtain image
414 resolution of appropriately high quality for most benthic groups throughout our study. For
415 example, our identification of hard coral species using PQ, agreed closely with our *in-situ* coral
416 identification using the CPI method (Henderson 2017), supporting high accuracy in
417 distinguishing between hard coral and other benthic components. However, this was not always
418 the case for some small sponges and macroalgae patches captured by the CPI, which might have
419 been occasionally misidentified as other benthic components in the PQ method due to
420 insufficient resolution.

421 Overall, the biggest PQ image processing challenge we faced was distinguishing between a
422 mixture of CCA, macroalgae, and sometimes turf algae on the bank reefs because of the dimmer
423 images that result from greater depths, a common problem in these types of studies (e.g. Rogers
424 1999; Rogers & Miller 2001). It is therefore possible that the consistently higher CCA values
425 obtained using the PQ method on the bank reefs relative to the CPI method might partially reflect
426 an incorrect systematic attribution of sampling points to CCA in lieu of macroalgae and/or turf
427 algae cover. In spite of this, we found our PQ method to be generally satisfactory in the context
428 of the broad benthic components that were of interest in this study, in line with other studies
429 (Aronson et al. 1994; Ninio et al. 2003). Obviously, the level of image resolution needed will be
430 dictated by the level of taxonomic resolution of interest and in that regard we found that
431 identifying some small macroalgae and small sponges to species level was often difficult.
432 Likewise, the flexibility of using multiple cues for *in-situ* identification offered by the CPI
433 method cannot be sufficiently overstated. This issue should be carefully borne in mind if one of
434 the ultimate purposes of the PQ method is to provide photographic records of the benthic
435 communities for potential use in ways that go beyond simple monitoring. Supplementing PQ
436 with *in situ* notes for the rarer and more cryptic taxa seems a promising approach to circumvent
437 some of the identification problems (Preskitt et al. 2004).

438 Although we recognize the potentially important role that observer bias can play when collecting
439 benthic data, we believe that this was not an important factor in generating differences between
440 methods in our study. Using a chain draped over the substrate minimized any potential bias
441 associated with identifying the substrate directly beneath the chain, which is a problem when the
442 line is taut and suspended above the substrate (Leujak & Ormond 2007). Taxonomic
443 identification of reef benthic organisms can be quite challenging, particularly when these are
444 small-sized and rare (Ohlhorst et al. 1988). However, the use of broad benthic categories by our
445 study meant that most of the sessile organisms recorded *in situ* (CPI) and with sufficient
446 resolution in the images (PQ) could be allocated to the appropriate category by any observer
447 after minimum training. This is in line with inter-observer variability assessments of taxa
448 identification in the field (e.g. Nadon & Stirling 2005) and from photographic images (e.g. Ninio
449 et al. 2003).

450 How the % benthic cover estimates are derived from the raw data is another factor potentially
451 leading to differences in estimates between methods. In both methods, calculation of % benthic
452 cover involved dividing the total number of records belonging to a given benthic component by
453 the total number of records for all components within the permanent plot. This necessarily
454 implies some degree of dependency between cover estimates of the different benthic components
455 since their sum should be equal to 100%. By extension, summing the % cover differences
456 between methods across all benthic components should yield a value of 0%. This implies that
457 large negative differences between methods for some benthic components will necessarily
458 artificially lead to large positive differences for other benthic components, and thus to an
459 apparent over-representation for the latter. Thus, at the reef type level, the consistently higher
460 estimates of turf algae on the fringing and patch reefs and of CCA on the bank reefs obtained by
461 the PQ method (Fig. 4 E-F) are, to some degree, a likely artefact of the consistently lower
462 estimates for corals and sponges, obtained by this method (Fig. 4 A-B). In any case, this point
463 highlights the problem of interpretation of % cover values particularly when data are obtained
464 using planar view approaches as these cannot track associations between the substrate contour
465 and the different benthic components. Thus, although we agree with Leujak & Ormond (2007)'s
466 assertion that two-dimensional planar projections as derived by photographic methods provide a
467 standardised measure of substrate cover that is independent of reef physical complexity, the latter
468 ceases to be the case once the raw data are transformed into percentages, which is the general
469 rule.

470 Beyond Leujak & Ormond (2007)'s six aforementioned factors, we also detected a very strong
471 "gorgonian effect" whereby differences between methods in gorgonian cover estimates increased
472 in magnitude with overall gorgonian abundance. This effect resulted from the two methods
473 interacting quite differently with the morphological features of gorgonians. The CPI method
474 sampled the relatively small horizontal surface area of the gorgonian holdfasts. In contrast, the
475 photographs of the PQ method were often dominated by the larger fan- and tree-like vertical
476 bodies of the individual gorgonians, in spite of the camera's top-down view, ultimately yielding
477 PQ estimates that scaled with gorgonian abundance at a greater rate than in the CPI method (Fig.
478 4 C). This phenomenon was often exacerbated by currents and swells pushing gorgonians into
479 the frame of the photo and adding an additional source of method bias. For the same reasons,
480 Rogers (1999) and Rogers & Miller (2001) also found that estimates of gorgonian cover using
481 video were consistently higher than those obtained using a chain method. Furthermore, revisiting
482 their data shows that differences between methods also scaled with average gorgonian
483 abundance, suggesting that this is a common phenomenon, although this specific aspect was not
484 explicitly investigated by these authors. Furthermore, unlike CCA and turf algae, the scaling
485 relationship for gorgonians was similar among reef types, which likely reflects an overriding
486 effect of the interaction between the peculiar gorgonian morphology and their inclusion in the
487 photo images. Having said that, this peculiar morphology implies that their abundance is likely
488 better assessed using approaches that do not rely on % benthic cover estimates such as colony
489 counts on belt transects (Rogers et al. 1994). However, where gorgonians are quite abundant and
490 the PQ method is still used to assess the other benthic components, field and lab protocols should
491 be put in place to minimize gorgonian overrepresentation on the PQ images.

492 We detected statistically significant differences between methods in cover estimates for all
493 benthic components examined. We believe the analytical framework used here (Altman & Bland
494 1983; Bland & Altman 1986) has allowed for a more sensitive and in-depth assessment of the
495 differences between methods. For example, coral reef studies comparing cover estimates

496 between methods tend to use statistical approaches that would have ignored the scaling
497 relationships identified in our study for most benthic components (e.g. ANOVAs and t-tests and
498 their non-parametric analogues) (Beenaerts & Vanden Berghe 2005; Carleton & Done 1995;
499 Dodge et al. 1982; Jokiel et al. 2015; Weinberg 1981). When such scaling relationships exist, not
500 accounting for them will result in higher unexplained variance and consequently in lower power
501 to detect method-specific effects. In that line, a lack of significant differences between methods
502 is often interpreted as methods being comparable, yet few studies actually address the issue of
503 statistical power during such comparisons (but see Carleton & Done 1995; Long et al. 2004).
504 Data transformation might help in some cases but such approach misses out on an opportunity to
505 better understand what drives these differences. We also concur with Bland & Altman (1986) in
506 that the use of correlations between method estimates (e.g. Bouchon 1981; Wilson et al. 2007) is
507 neither technically suitable nor informative enough if the specific goal is to assess whether data
508 from different methods can be used interchangeably. The latter is best exemplified by Beenaerts
509 & Vanden Berghe (2005), who found % coral cover estimates between methods to be highly
510 correlated, in line with our own findings (Fig. 3 A-F), yet their methods also significantly
511 differed in their absolute estimates of % coral cover. Clearer statistical and biological criteria are
512 therefore needed to guide such method comparisons.

513 Finally, to streamline and simplify the process of generating functions to convert PQ % cover
514 estimates to CPI ones, we have here made use of the already existing ANCOVA statistical
515 framework and outputs to (indirectly) derive the parameter estimates for the conversion functions
516 (Equation 2). An alternative to this approach is to conduct major axis (MA) regression (a type of
517 Model II regression) (Legendre & Legendre 2012) using CPI and PQ directly as response and
518 independent variables, respectively, for each reef type where relevant. Under a MA regression
519 framework, both variables (CPI and PQ) are assumed to be subject to similar random sampling
520 errors, which in this case is a reasonable expectation; MA regression will yield slopes that are
521 symmetrical between methods (Legendre & Legendre 2012). In contrast, the ANCOVA
522 framework assumes that the independent variable (i.e. average percent cover between methods)
523 is measured with negligible sampling error, an unlikely scenario in many biological studies
524 (Quinn & Keough 2002) and in our specific context. Although this will not affect conclusions
525 about the existence of statistically significant scaling relationships, it might ultimately lead to an
526 under- or over-estimation of their slope parameters (Quinn & Keough 2002). On the other hand,
527 the ANCOVA framework has the practical advantage of readily allowing for the integration of
528 different variance components and for data pooling across reef types, when appropriate. We are
529 not aware of any publicly available software that integrates both approaches. Since both
530 approaches make different assumptions about sampling error and use the available data in
531 different forms, they will generally result in different slope parameter estimates (and by
532 extension, in different intercepts). In our case, and for those benthic components that exhibited
533 scaling relationships, which approach is ultimately used to subsequently derive the model
534 parameters made little difference to our converted PQ % cover estimates (Table S3). However,
535 how these different approaches perform on datasets independently obtained from the ones that
536 were used to develop the conversion models (i.e. model validation) still remains to be seen and
537 highlights an important area for future research that could include both empirical and simulation
538 studies.

539 Conclusion

540 In conclusion, any attempt to transition between chain intercept transect methods and
541 photoquadrat methods will require describing the nature of the differences between methods,
542 which is very likely to depend on both the benthic components of interest as well as the reef
543 type. We suspect that this conclusion is likely to also apply to comparisons involving benthic
544 methods other than the ones specifically examined in this study. It is recommended that the
545 transition period involves surveying as many permanent sites (or sites of special interest) as
546 possible using both methods so as to quantify as accurately as possible the varying nature of
547 those relationships. Indeed, in this study we only had seven sites per reef type and it is possible
548 that some of our analyses might have suffered from low power to detect more subtle differences.
549 Importantly, future work should examine in more detail the practical, empirical and theoretical
550 merits of different between-method conversion procedures, which was beyond the scope of our
551 study. Finally, we believe that an analytical framework like the one presented in this paper can
552 guide and help standardize the process of comparing reef survey methods, even beyond the
553 context of benthic monitoring programs.

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684

Figure 1

Map of Barbados showing locations of the 21 reef survey sites along the west and southwest coasts.

Inset map (A) shows position of Barbados in the southeastern Caribbean. Photographs show typical reef types in Barbados - (B) fringing reef, (C) patch reef, and (D) bank reef.

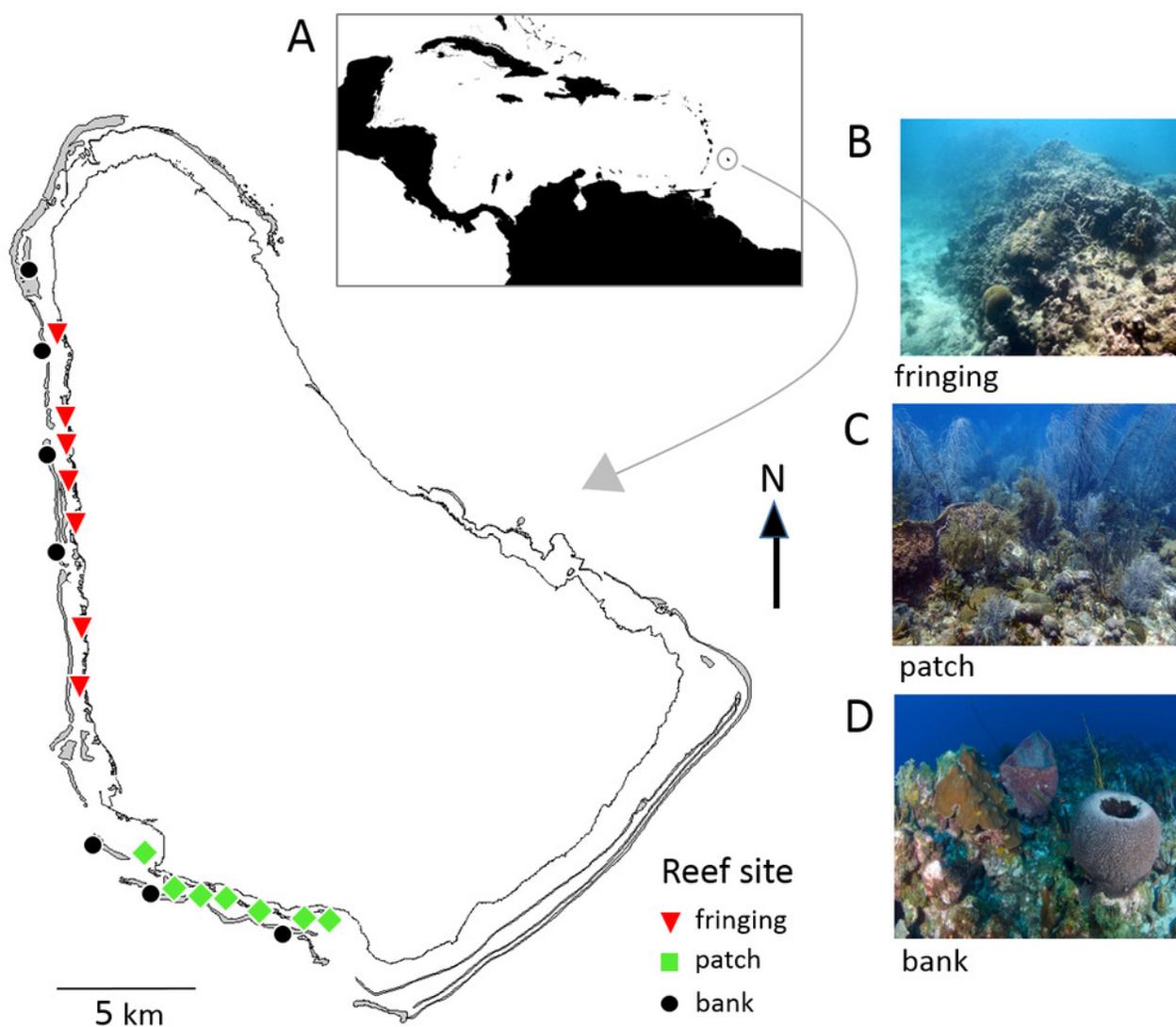


Figure 2

Layout of 10 x 20 m permanent monitoring plot showing permanent corner marks, (A) positions of 10 temporary chain transects and (B) positions 11 temporary transects with 66 photoquadrats.

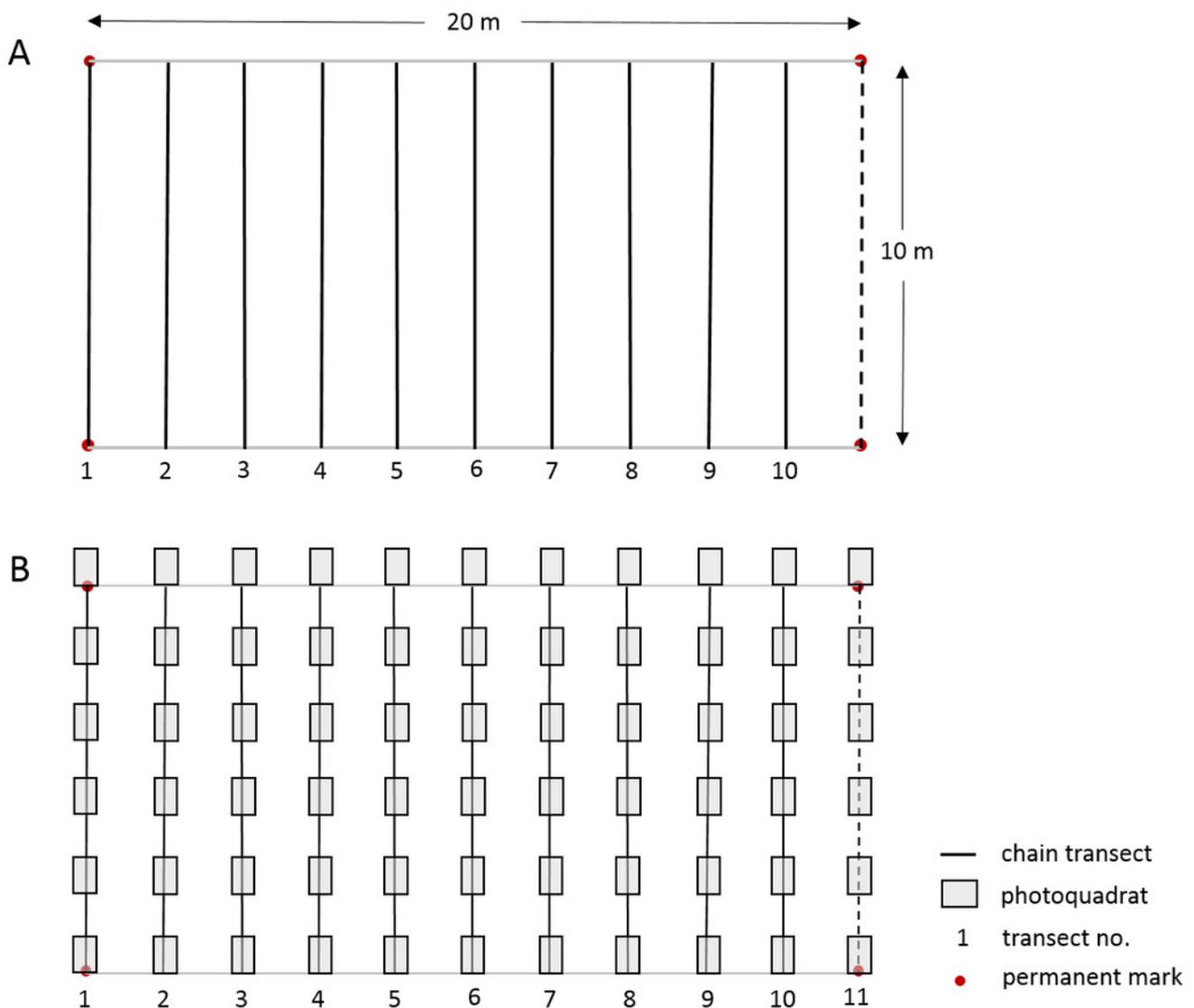


Figure 3

Scatterplots showing original percent cover values obtained using the chain point-intercept (CPI) method versus the photoquadrat (PQ) method for each benthic component on the three reef types.

Benthic components shown are (A) hard corals, (B) sponges, (C) gorgonians, (D) macroalgae, (E) turf algae and (F) crustose coralline algae. Pearson correlation coefficients are also shown along with their corresponding p-values (n=21).

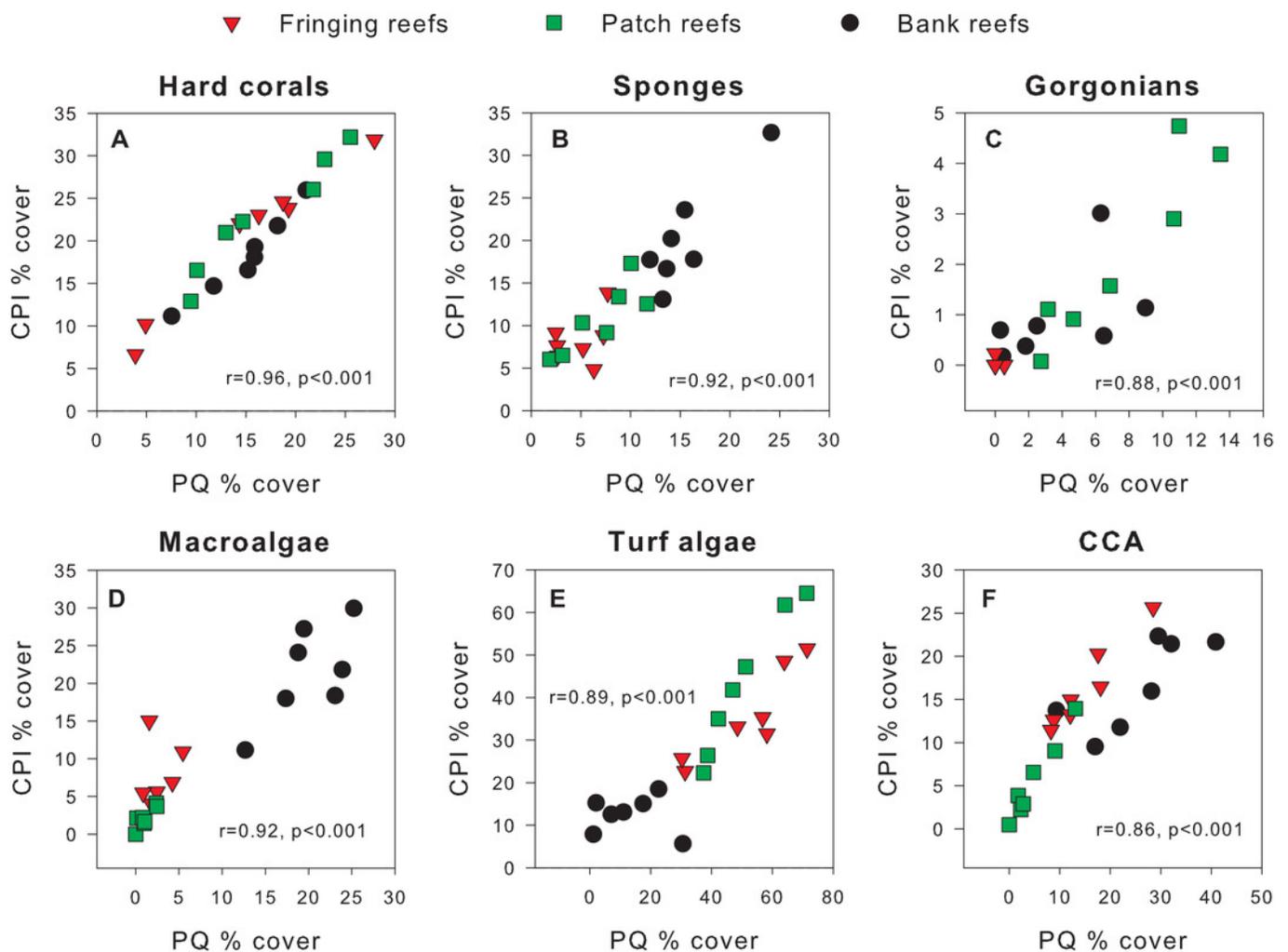


Figure 4

Differences in percent cover estimates between methods against the average percent cover estimated by both methods for each benthic component across the three reef types in Barbados.

Benthic components shown are (A) hard corals, (B) sponges, (C) gorgonians, (D) macroalgae, (E) turf algae and (F) crustose coralline algae. Each panel shows site-specific values (left) and averages for each reef type (right) with corresponding 95% bootstrap confidence intervals (n=7).

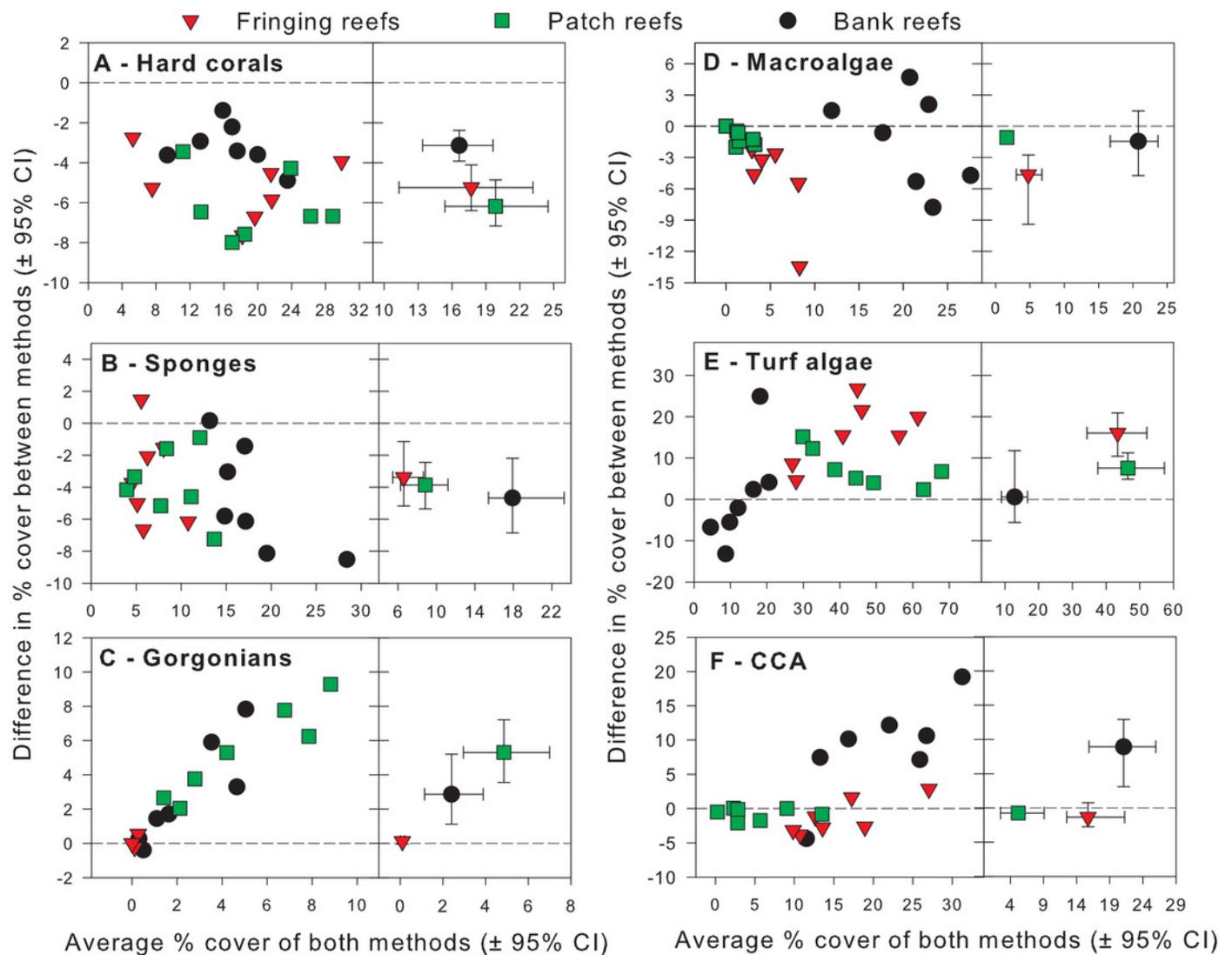


Figure 5

Changes in absolute hard coral percent cover between 2012 and 2017 estimated by comparing data from 2012 obtained using the chain point-intercept (CPI) method with method-specific data sets from 2017.

Comparisons are shown between 2012 CPI data and (A) 2017 CPI data, (B) 2017 PQ data, and (C) 2017 PQ data converted to CPI. Data are for the 21 reef survey sites. The horizontal reference line indicates zero change. A median test (after combining data from all reef types) confirms that the median change between 2012 and 2017 is statistically significant (i.e. different from zero) in all three temporal comparisons (all cases: $W \geq 47$, $n=21$, $p \leq 0.017$).

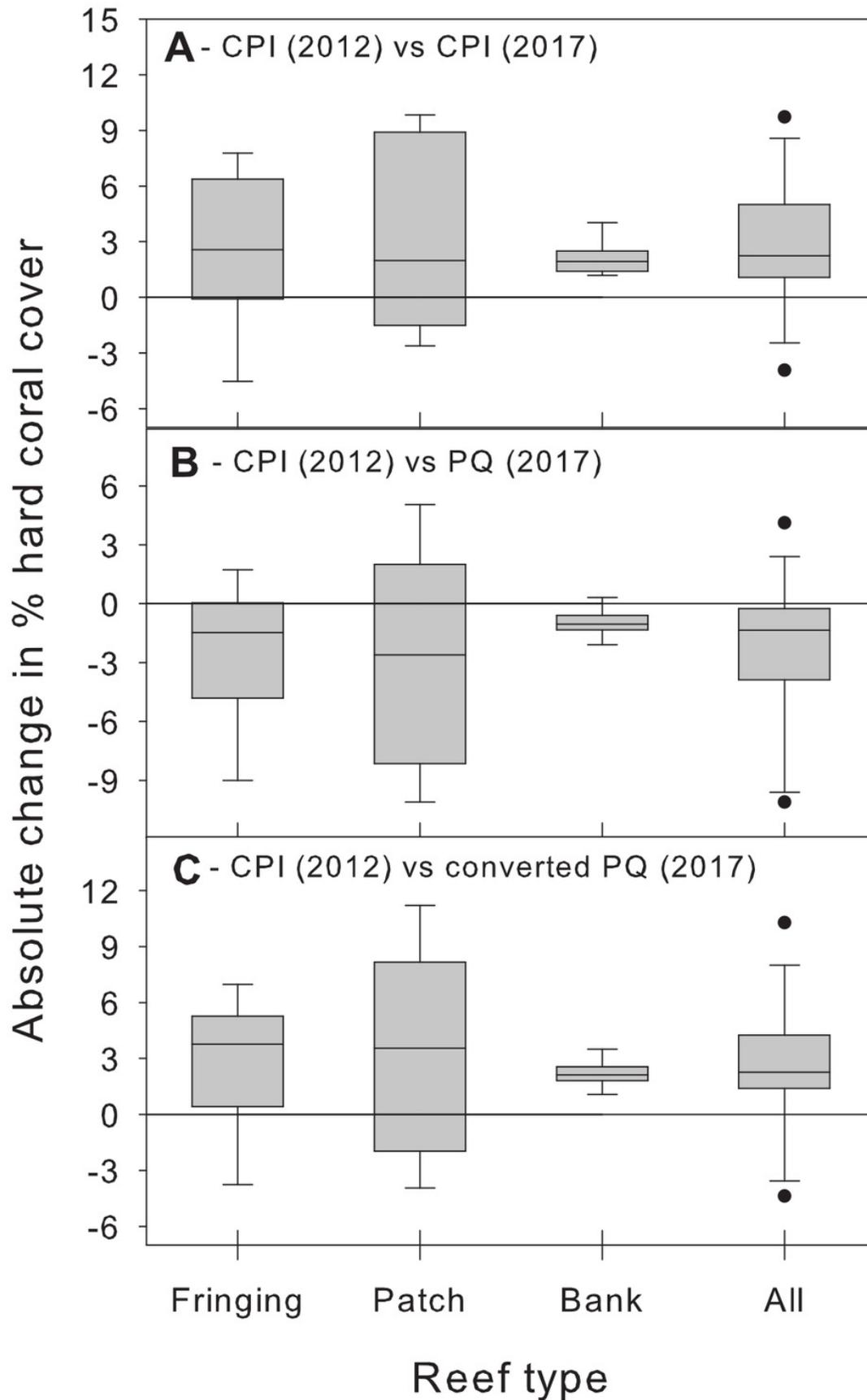


Table 1 (on next page)

Summary of the ANCOVA full model results for each benthic component, comparing difference in percent cover as a function of reef type and average percent cover.

Models use the differences in % cover between methods as a response variable, and reef type (categorical) and the average % cover obtained from both methods (numerical) as predictors, along with their interaction. Bold font indicates significant terms ($p < 0.05$). See Table 2 for the interpretation of these findings. CCA is crustose coralline algae.

Benthic component	Term	d.f. num	d.f. den	F statistic	P-value
Hard corals	Intercept	1	15	180.91	<0.001
	Reef type	2	15	8.36	0.004
	Average cover	1	15	1.22	0.288
	Reef type x Average cover	2	15	0.09	0.915
Sponges	Intercept	1	15	50.02	<0.001
	Reef type	2	15	0.41	0.673
	Average cover	1	15	4.27	0.057
	Reef type x Average cover	2	15	0.58	0.573
Gorgonians	Intercept	1	15	23.97	<0.001
	Reef type	2	15	101.00	<0.001
	Average cover	1	15	62.48	<0.001
	Reef type x Average cover	2	15	2.45	0.120
Macroalgae	Intercept	1	15	27.61	<0.001
	Reef type	2	15	4.74	0.025
	Average cover	1	15	8.37	0.011
	Reef type x Average cover	2	15	1.21	0.324
Turf algae	Intercept	1	15	65.55	<0.001
	Reef type	2	15	7.89	0.005
	Average cover	1	15	1.15	0.301
	Reef type x Average cover	2	15	7.07	0.007
CCA	Intercept	1	15	3.93	0.066
	Reef type	2	15	13.31	<0.001
	Average cover	1	15	5.34	0.035
	Reef type x Average cover	2	15	5.23	0.019

Table 2 (on next page)

Summary of conclusions from the comparisons of percent cover estimates between chain point-intercept (CPI) and photoquadrat (PQ) methods for six benthic components on the three reef types in Barbados.

The corresponding formulae to convert percent cover between methods is shown for each benthic component at each reef type (last two columns). Benthic components are ordered (from top to bottom) by increasing complexity in the pattern of differences between methods. CCA is crustose coralline algae.

Benthic component	Conclusion	Reef type	Conversion formulae
Sponges	Systematic differences in % cover between methods that do not depend on reef type and which do not scale with % cover	Fringing	$CPI = 3.90 + PQ$
		Patch	$CPI = 3.90 + PQ$
		Bank	$CPI = 3.90 + PQ$
Hard corals	Systematic differences in % cover between methods that depend on reef type, but which do not scale with % cover	Fringing	$CPI = 5.24 + PQ$
		Patch	$CPI = 6.16 + PQ$
		Bank	$CPI = 3.15 + PQ$
Macroalgae	Systematic differences in % cover between methods that depend on reef type and which scale with % cover in a manner that is consistent among reef types	Fringing	$CPI = 3.07 + 1.65 \times PQ$
		Patch	$CPI = 0.37 + 1.65 \times PQ$
		Bank	$CPI = -11.48 + 1.65 \times PQ$
Gorgonians	Systematic differences in % cover between methods that depend on reef type and which scale with % cover in a manner that is consistent among reef types	Fringing	$CPI = -0.03 + 0.36 \times PQ$
		Patch	$CPI = -0.45 + 0.36 \times PQ$
		Bank	$CPI = -0.39 + 0.36 \times PQ$
CCA	Systematic differences in % cover between methods that depend on reef type and which scale with % cover in a manner that differs among reef types	Fringing	$CPI = 5.71 + 0.71 \times PQ$
		Patch	$CPI = 0.74 + 1.00 \times PQ$
		Bank	$CPI = 4.81 + 0.46 \times PQ$
Turf algae	Systematic differences in % cover between methods that depend on reef type and which scale with % cover in a manner that differs among reef types	Fringing	$CPI = 0.62 + 0.67 \times PQ$
		Patch	$CPI = -20.80 + 1.26 \times PQ$
		Bank	$CPI = 10.84 + 0.13 \times PQ$