

1 **Influence of phylogenetic structure and climate gradients on**  
2 **geographical variation in the morphology of Mexican**  
3 **flycatcher forests assemblages (Aves: Tyrannidae)**

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26 **Abstract**

27 Morphological variation is strongly related to variation in the ecological characteristics and  
28 evolutionary history of each taxon. To explore how geographical variation in morphology is  
29 related to different climatic gradients and phylogenetic structure, we analyzed the variation of  
30 morphological traits (body size, bill, and wing) of 64 species of tyrant flycatchers (Tyrannidae)  
31 distributed in Mexico. We measured these morphological traits in specimens from biological  
32 collections and related them to the climatic and topographic data of each collection locality. We  
33 also calculated the phylogenetic structure of flycatcher assemblages of each locality in order to

34 explore the influence of climatic variables and the phylogenetic structure ~~over-on~~ the  
35 morphological variation of tyrant flycatchers, by means of linear mixed-effects models. We  
36 mapped ~~the spatial distribution of the variation of morphological traits in relation to~~  
37 ~~environmental gradients taking into account the phylogenetic structure.~~ The climatic variables  
38 that ~~better~~ explained the morphological variation were those of temperature ranges (seasonality)  
39 and the results suggest that the phylogenetic clustering increases towards the highlands of Sierra

40 Madre Oriental and Sierra Madre del Sur, and the lowlands of Balsas Depression. ~~At-For the~~  
41 ~~regional assemblage,~~ the spatial distribution of body size showed ~~a~~ pattern coincident with ~~the~~

42 ~~ecogeographical~~ Bergmann's rule, with ~~an~~ increase ~~in~~ size from south to north. In the tropical  
43 lowland forests assemblage, body size tend to increase in seasonally dry forests (western Mexico)

44 and decrease in the humid ones (eastern Mexico). ~~At-In the assemblage of~~ highland forests and  
45 other types of vegetation, morphological trait values ~~increased.~~ Phylogenetic structure ~~helpeds~~ to

46 explain the variation of morphology at ~~lower assemblages~~ ~~the assemblage level~~ but not at the  
47 ~~regional assemblage level.~~ The patterns of trait variation ~~along in the lowlands~~ and highlands

48 ~~assemblages,~~ suggest that parts of morphological variation ~~is-are~~ explained ~~in~~ both by the

**Kommentiert [CH1]:** Confusing.  
Maybe rephrase in either of these two ways, depending on what you mean:  
1) the spatial variation of morphological...  
2) the spatial variation of the relationship between morphological traits and environmental gradients, taking into account...

**Kommentiert [CH2]:** better than what?  
Maybe rephrase like this  
Important climatic variables explaining the morphological variation were those of temperature ranges (seasonality)...

**Kommentiert [CH3]:** You need to briefly mention that you do the analyses separately for different assemblages (1 regional, 2 habitat-specific).  
In addition to that, the current terminology is quite confusing. Could it be a solution to redefine the levels of analysis as (1) the regional level and (2) the assemblage level, which are split into (2a) lowland forests and (2b) highland forests and other vegetation types?  
I think this would make it much easier to follow - here and throughout the text.

**Kommentiert [CH4]:** ...with...? / ...compared to...?

**Kommentiert [CH5]:** Following my suggestion regarding the terminology (see above).

**Kommentiert [CH6]:** It's not clear to me what you mean with "along" here - maybe my edits helped to improve this; if not, please modify in a sensible way.

49 climatic gradients and ~~by the~~ lineage relatedness of communities. ~~Overall, our results suggest that~~  
50 ~~M~~morphological variation is best explained by a varied set of variables, and ~~that~~ regression  
51 models representing this variation ~~and as well as~~ integrating phylogenetic patterns at different  
52 community levels provide ~~a~~ new understanding ~~into of~~ the mechanisms underlying the links  
53 ~~between among~~ biodiversity, its geographical setting, and ~~the~~ environmental change.

54

55

## 56 **Introduction**

57 A long-standing goal in ecology and evolutionary biology is to understand the relationships  
58 among morphological diversity, evolutionary history, environment and geographic distribution.  
59 Environmental drivers of morphological diversity across geography have been extensively  
60 studied in many regions with different taxonomic groups, at different geographic, taxonomic and  
61 functional scales (Losos & Miles, 1994; Cavender-Bares et al., 2009; Kluge & Kessler, 2011;  
62 Violle et al., 2014; Jarzyna et al., 2015; Jarzyna & Jetz, 2016; Lawing et al., 2017; Schneider et  
63 al., 2017; Seeholzer et al., 2017; Phillips et al. 2018; Mazel et al., 2018). As a result of previous  
64 studies that analyze the role of environment and geography as promoters of morphological  
65 diversity, patterns of gradual variation of traits have been detected for many groups. Climate  
66 seems to be one of the main environmental promoters of morphological variation, strongly  
67 influencing the ~~distribution and~~ variation of morphological traits across species and regions (e.g.  
68 James, 1970; Graves, 1991; Kivelä et al., 2011; Maestri et al., 2016; Xu et al., 2017). However,  
69 the role of climate and other environmental variables is poorly understood. Even though many  
70 studies have demonstrated its associations with morphological traits, the question remains to  
71 what extent and by which mechanisms such associations are maintained and may influence

**Kommentiert [CH7]:** Do you need this? If yes, you should specify what kind of distribution/variation you mean.

72 distribution patterns (Violle et al., 2014). It has been suggested that several variables may act  
73 simultaneously, promoting morphological variation at many taxonomic and geographic scales.

74  
75 Morphological diversity across species is driven by several ecological and evolutionary  
76 processes and is usually studied as the evolution of form and function, or ecomorphology (Losos  
77 & Miles, 1994; Ricklefs, 2012; Dehling et al. 2014; Seeholzer et al. 2017; Phillips et al. 2018).  
78 Also, variation in morphological diversity within communities can have effects in structuring  
79 broad-scale biogeographical patterns of species richness along climatic and geographical  
80 gradients (Deutsch et al., 2008; Cicero & Koo, 2012). Morphological variation is related to  
81 ecology and reflects a response to biotic and abiotic environmental factors, and it may determine  
82 species' responses to climate change (Wainwright and Reilly, 1994; Pontarotti, 2010; Cicero &  
83 Koo, 2012). Climatic variables, such as temperature and precipitation, are recognized as major  
84 factors determining geographical patterns of morphological variation (Hawkins et al., 2007). For  
85 instance, bill size increases with higher temperatures, supporting the hypothesis that larger bills  
86 are an adaptation to release heat while minimizing evaporative water loss in hot, dry  
87 environments (Greenberg et al., 2012). In this way, overall bill size may be related to  
88 physiological responses to regional climates, and the season of critical thermal stress may vary  
89 geographically, even on relatively small spatial scales (Campbell-Tennant, Gardner & Kearney,  
90 2015; Danner and Greenberg, 2015).

91 Other factors such as evolutionary history also have been found to determine geographical  
92 gradients in species variation (Jetz & Rahbek, 2002, Kissling et al., 2007). For instance, habitat  
93 filtering is an ecological process by which species are eliminated from a community because of  
94 morphological or ecological similarity with other established members of the community  
95 (Wainwright and Reilly, 1994). Under this interpretation, the variation of morphological

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96 variables across communities and geography is proportional to the amount of phylogenetic  
97 dissimilarity among communities (Pillar and Duarte 2010), taking into account that morphology  
98 is structured by phylogeny at the species level if there is phylogenetic signal. Morphological  
99 variation occurs within and across species, so the complex interaction of evolutionary history and  
100 environment makes it difficult to identify the underlying causes of broad scale patterns of  
101 variation (Endler, 1977; Ricklefs & Miles, 1994; Violle et al., 2014; Forister et al., 2015).

102         The recognition of the promoters of broad scale patterns of morphological variation is  
103 challenging due to the differential response of organisms' traits to environmental variation and  
104 geographical settings (Violle et al. 2014). This limits our ability to elucidate the causes and  
105 consequences of the patterns of species' morphological diversity. For instance, the geographical  
106 patterns of community structure and morphological variation in response to climatic gradients has  
107 shown contrasting effects of the same environmental variables (e.g. Forister et al., 2015; van de  
108 Pol et al., 2016; Lawing et al., 2017). To understand how morphological diversity arises, it is  
109 necessary to explore and quantify how species' morphological traits are related to their ecology,  
110 how they vary geographically along environmental gradients, consider both large and small  
111 spatial scales in the same region, and account for the historical contingencies limiting the  
112 distribution of species assemblages and their traits (Cavender-Bares et al., 2009). In this sense,  
113 phylogenetic structure and distributional data provide the historical framework to quantify  
114 ecological, geographical and evolutionary patterns, in order to infer the processes that established  
115 them (Saito et al. 2016; Sobral & Cianciaruso 2016, Phillips 2018). Also, quantifying the  
116 geographical distribution of morphological variation may help disentangle trade-offs found in the  
117 relationship between morphology and environmental and phylogenetic variables. Then, analyses  
118 of the distribution of morphological variation are necessary for improving regional and global

119 predictions of morphological and functional change (Diniz-Filho, 2004; Rodríguez & Ojeda,  
120 2014).

121         To evaluate broad scale patterns of morphological variation and the underlying processes  
122 which promote them, it is necessary to quantify the distribution of morphological traits in relation  
123 to the ecology of related functional groups of species. In that sense, some authors have found that  
124 the global patterns of functional richness are associated with environmental variables (Kissling et  
125 al., 2009; Brum et al., 2012). To describe how morphology varies geographically with  
126 environment, we explored the spatial distribution of a set of morphological variables in relation  
127 to climatic gradients of a mainly insectivorous assemblage of birds, the tyrant flycatchers  
128 (Tyrannidae). The tyrant flycatchers constitute a functional group of species that use insects and  
129 arthropods as their main food resource (Hespenheide 1971; Sherry 1984). This taxon includes  
130 more than 400 species distributed across the Americas (IOU, 2018) occurring in almost every  
131 habitat. They are adapted to different elevations and occupy all vertical forest strata (Fitzpatrick  
132 et al., 2004, Ridgely and Tudor, 2009). We chose the Tyrannidae of Mexico as a model system  
133 because: (1) they are widely distributed in the country (Ridgely et al., 2005; Berlanga et al.,  
134 2008); (2) the natural history, phylogenetic structure, and functional significance of their  
135 morphological traits is relatively well known (Ohlson, Fjeldså & Ericson, 2008; Tello et al.,  
136 2009); (3) their morphology can be related to their ecology (e. g., Fitzpatrick 1980, 1981, 1985);  
137 and (4) their morphology varies across environmental and geographical gradients (Brum et al.,  
138 2012).

139         Our main goal was to investigate the variation of morphology across geography and to  
140 determine the relationship of environmental climatic gradients as explanatory factors of  
141 morphological function-related traits. We have considered the phylogenetic structure of Mexican  
142 flycatchers as a factor that may help to explain how broad scale patterns in species variation are

143 established and how historical contingencies influence the response of morphological variation to  
144 the environment. Our specific objectives were to test (1) whether climate conditions  
145 (temperature, precipitation, and their seasonality), are associated with the observed variation in  
146 morphology across tyrant flycatchers assemblages; (2) the influence of the phylogenetic structure  
147 of assemblages on the geographic distribution of morphological variation and its response to  
148 climate; and (3) to map the spatial distribution of morphological variation along climatic  
149 gradients. Because traits are related to the ecology of the organism, for instance foraging  
150 behavior or habitat use (Fitzpatrick, 1985), morphological variation is expected to reflect species'  
151 responses to environmental gradients. Then, the approach we used takes into account varied  
152 ranges in climate and seasonality within a lineage, abiotic variables influencing the geographic  
153 distribution of species, and the phylogenetic relationships among the tyrant flycatchers. Taking  
154 into account phylogenetic relationships within a community by accounting for phylogenetic  
155 structuring, may help to understand the influence of the composition of a community on the  
156 response of traits to environmental variation (Bonetti & Wiens, 2014; Maestri et al., 2016).

157

### 158 *Hypothesis and assumptions*

159 Given that climatic gradients and phylogenetic structure of an area potentially play a role as  
160 promoters or constrainters of morphological variation, and because this role may vary in strength  
161 and direction, we analyzed the morphological data by constructing regression models in order to  
162 explain the relationship between morphology, environment and phylogenetic structure. We  
163 hypothesized that, once historical and geographic factors are accounted for: Hypothesis 1)  
164 climate gradients explain morphological change across geography; and hypothesis 2)  
165 phylogenetic structure of a community ~~should influence~~ morphological variation of the co-  
166 occurring species. To support For hypothesis 1, ~~we assumed that~~ morphology ~~would~~ should show

**Kommentiert [CH9]:** To be concordant with hyp 1, you should delete "should" here. Or add it in hyp 1

167 clinal variation related to one or more climatic variables, ~~then and~~ a latitudinal pattern when the  
168 model is translated into a map. Conversely, to support for hypothesis 2, we would expect that we  
169 ~~assumed that~~ morphological change cannot solely be explained by climatic variables, but that  
170 ~~also~~ phylogenetic structure ~~would is~~ also ~~be~~ significantly associated to variation in morphology  
171 ~~(evidence for hypothesis 2)~~. Latitudinal variation in morphology is likely to be affected by the  
172 phylogenetic composition of the area, that is, the variation of morphological traits across  
173 geography is expected to be proportional to the amount of phylogenetic dissimilarity among  
174 communities (Duarte, 2011). Phylogenetically clustered areas are expected to show different  
175 patterns of morphological variation than areas that are phylogenetically overdispersed. Because  
176 of the tendency of species to remain in an environmental space similar to that of their ancestors  
177 (Wiens & Graham, 2005) we expect that morphological variation within assemblages will be  
178 constrained. Phylogenetically clustered assemblages are more likely to be restricted in their  
179 climatic ranges, whereas phylogenetically overdispersed assemblages are more likely to be  
180 found in the transition zones where there is a high species turnover (Graham et al., 2009) ~~se~~ species  
181 competition influences the local trait composition of a community (Wainwright & Reilly, 1994).  
182 Phylogenetic structure alone is unlikely to explain the variation of morphology; instead it is  
183 expected to influence morphology along with climatic variables, meaning that the response of the  
184 trait could be driven by either environmental filtering (species are filtered from a community due  
185 to morphological or ecological similarity with other co-occurring species), other biotic  
186 interactions (e.g. competition), or random factors (Cavender-Bares et al., 2009; Lawing et al.,  
187 2017).

**Kommentiert [CH10]:** Not sure where this belongs – do you want it to be a new sentence or be connected to the previous one?

**Kommentiert [CH11]:** This section should be moved in front of the specific hypotheses and predictions.

188

189 **METHODS**

190 *Morphological traits data and data treatment*

191 *Morphological data.* In order to construct regression models of environmentally-related  
192 morphological variation, the morphological traits were associated to locality-specific climate,  
193 topographic and phylogenetic structure data. We obtained morphological data from a sample of  
194 296 skin specimens from 60 species of Tyrannidae distributed in Mexico (Table S1). We  
195 measured five traits (Claramunt, 2010, following recommendations by Eck et al., 2011): body  
196 size (using mass data as a proxy), bill length, bill width, and bill depth (the last two taken at the  
197 anterior border of the nostrils), and wing chord (wing length from the carpal joint to the tip of the  
198 longest primary feather without flattening the wing). We selected these traits because they have  
199 been associated use of environmental space in birds (Miles & Ricklefs, 1984). Size is a  
200 significant attribute at all levels of organization, as it predicts and explains the variation of many  
201 organismal and species traits, from the proportion of parts to metabolic rates to the distribution  
202 patterns (Schmidt-Nielsen, 1975; Brown, 1995; Diniz-Filho, 2004; Bonner, 2011). Bill size can  
203 be positively correlated with temperature in avian taxa (Allen's rule), and the common  
204 explanation for this pattern is that larger surface area of the appendage functions to dissipate  
205 excess heat in warm climates and small area to retain heat in cold climates (Symonds &  
206 Tattersall, 2010; Greenberg, 2012). The bill is also the functional trait by which birds obtain  
207 food, so it can be related to habitat and ecomorphological variation (Mazer & Wheelwright,  
208 1993; Jones; 2012). The relative variation of bill measures represents its variation in size and  
209 shape. Finally, wing chord plays a role in determining the aerodynamics and mechanical aspects  
210 of the avian wing, thus it interacts with the effective exploitation of habitat; so it is strongly  
211 related with ecology and behavior (Hamilton, 1961; Lockwood, 1998, Swaddle & Lockwood,  
212 1998, Gatesy & Dial; 1996). Together, body size, bill size and wing chord represent  
213 morphological traits that are related to the flycatcher ecology.

214 In general, we only measured adult male specimens to homogenize the data set and to  
215 avoid morphological variations associated with sexual dimorphism. In some cases, we had to  
216 measure female specimens (~8% specimens) to complete the sample, and used these data based  
217 on a previous test (Cortés-Ramírez, Ríos-Muñoz & Navarro-Sigüenza, 2012) that showed that  
218 the variation between sexes is smaller than interspecific variation (*sensu* Claramunt, 2010). We  
219 took all the measurements with digital or analog Mitutoyo calipers, with a precision of 0.01 mm.  
220 For statistical analysis we used *natural log*-transformed measures in order to normalize the  
221 dataset, and because all morphological measurements may scale with overall body size, we made  
222 bill and wing size measurements relative to body size by dividing each measurement by body  
223 mass. Relative variation of the three bill measurements was obtained by performing a principal  
224 component analysis (PCA) to reduce the dimensionality of bill variation (Table S2), retaining the  
225 first principal component as representative of bill variation and size. The first principal  
226 component represented 86% of bill variation and overall size of the bill. Each morphological  
227 variable was evaluated independently from the other variables.

228

### 229 ***Environmental and geographic data.***

230 *Climatic variables.* We considered the geographic location of each specimen to obtain locality-  
231 specific climate data based on a set of 19 bioclimatic variables (Hijmans et al., 2005). To reduce  
232 the dimensionality without eliminating bioclimatic variables, we constructed four climatic  
233 indexes by applying a PCA on climatic variables following Alvarado-Cárdenas et al. (2013,  
234 Table 1). These four indexes represent annual temperature variation, temperature range or  
235 seasonality, variation of precipitation in the most humid season, and variation of precipitation in  
236 the driest season. We decided to use the first principal component of each climatic index, as they  
237 account for most of the climatic variation in the study area (Table S3). For each specimen we

238 extracted locality-specific climate index data using a geographic information system. We used the  
239 climatic index data for each individual as a fixed explanatory variable in the regression models.

240  
241 *Topographic variables.* In order to separate the effects of the geographical setting, we used the  
242 USGS Digital Elevation Model (altitude, USGS, 2015, <https://lta.cr.usgs.gov/GTOPO30>) and  
243 aspect as predictor variables in all regression models. To facilitate the use of aspect as a variable  
244 that describes topographic orientation, we transformed it using the cosine to express northness  
245 and the sine for eastness following Kobelkowsky-Vidrio, Ríos-Muñoz, & Navarro-Sigüenza  
246 (2014).

247

#### 248 ***Historical distribution and relatedness data***

249 *Assemblages of the tyrant flycatchers.* In order to discriminate the effects of the  
250 evolutionary/historical distributional of the tyrant flycatchers, we divided the data into three  
251 separate sets taking into account characteristics of three constructed assemblages of tyrant  
252 flycatchers distributed across Mexico. We defined an assemblage as a temporal and spatial  
253 arrangement in which species potentially occur and interact; i.e., the pool of species in a  
254 geographic area (Halffter & Moreno, 2005, Lessard et al., 2016). We defined three assemblages  
255 on the basis of environmental factors delimited by elevation and vegetation type (Fig. 1, Table  
256 S1): Type I- Assemblage of the lowland forests (species distributed only below 1500 m), Type II-  
257 Assemblage of the highland forests (species present mainly above 1500 masl) and other types of  
258 vegetation, and the Regional assemblage (species distributed in both assemblages, which  
259 represent the species distributed in all Mexico). We assigned the species to each assemblage and  
260 carried out statistical analysis independently for each data set. We focused on the type I  
261 assemblage data because Mexican lowland forests are characterized by high levels of species

**Kommentiert [CH12]:** Not clear. Maybe “evolutionary and distribution history”?

**Kommentiert [CH13]:** See my comment in the abstract: I suggest to talk about a regional and an assemblage level – the latter could be specified as “assemblage I” and “assemblage II” instead of “type I” and “type II”, which would make it simpler.

262 richness, endemism, and habitat specialization, and patterns of biogeographic distribution define  
263 them as areas with a particular evolutionary history (Ríos-Muñoz & Navarro-Sigüenza, 2012;  
264 Olguín-Monroy et al., 2013). The Type II and Regional assemblage datasets were used to contrast  
265 the response of morphological variation to environmental gradients at different spatial scales and  
266 community levels. It is known that the influence of different variables on the morphological  
267 variation change at different scales of analysis (Lawing et al., 2017).

268  
269 *Phylogenetic signal and phylogenetic structure.* We reconstructed a phylogenetic tree for the  
270 species of Tyrannidae distributed in Mexico using Jetz et al.'s (2012) bird tree with the Hackett et  
271 al. (2008) backbone (Fig. S1), in order to calculate the phylogenetic signal of traits and the  
272 phylogenetic structure of the localities. The phylogenetic signal was calculated for each  
273 morphological variable using the generalized K statistics (Adams, 2014). Phylogenetic signal  
274 indicates the tendency of related species to resemble each other more than species drawn at  
275 random from the same tree (Blomberg & Garland, 2002). Generalized K statistics tests a null  
276 model of evolution of a trait by Brownian motion (drawn at random from the tree),  $K = 1$   
277 indicates that trait evolution is consistent with Brownian motion model, while  $K < 1$  indicates less  
278 similarity in the trait than expected under Brownian motion model, and  $K > 1$  indicates greater  
279 similarity in the trait than expected under Brownian motion model (Blomberg et al., 2003).

280 Phylogenetic signal tests were conducted using [the geomorph](#) package (Adams & Otárola-  
281 Castillo, 2013) in R version 3.4.1 (R Core Team, 2017).

282 To determine if the species in a particular area were more closely related than expected by  
283 chance, we measured the phylogenetic structure of the Tyrannidae distributed at each locality. To  
284 calculate the metric, we used the Net Relatedness Index (NRI, Webb et al., 2002) in the R-  
285 package *PhyloMeasures* (Tsirogiannis & Sandel, 2016). Values of NRI greater than zero indicate

286 phylogenetic clustering and values lower than zero indicate phylogenetic evenness or  
287 overdispersion. Phylogenetic clustering is found when the co-occurring species of an area are  
288 more closely related than expected by chance. Phylogenetic evenness or overdispersion is found  
289 when the coexisting species of an area are less related than expected by chance (Webb et al.,  
290 2002). To calculate the NRI for each locality, we used the reconstructed phylogenetic hypothesis  
291 and we established which species likely co-occur by extracting presence data from distributional  
292 hypotheses for Mexican Tyrannidae, generated elsewhere using ecological niche models  
293 (Navarro-Sigüenza et al., unpubl. data).

294

#### 295 *Statistical analyses*

##### 296 *The regression models*

297 We evaluated the effects of environmental gradients and phylogenetic structure on morphological  
298 variation in the tyrant flycatchers of Mexico using regression models. We constructed trait maps  
299 (see below) and obtained our inferences based on the fitting of linear mixed-effects models  
300 predicting morphological variation in body size, bill and wing length. We used linear mixed-  
301 effects modeling because our data are nested in the sense that samples derive from multiple  
302 species, and from each species we have various specimens.

303 To find the best fitting models for each morphological variable (and assemblage dataset),  
304 we followed the protocol recommended by Zuur et al. (2009). In the first step, we started with a  
305 model for each morphological variable that contained all the predictor variables and their  
306 interaction in the fixed part of the model. There are seven fixed predictor variables (temperature  
307 variation index, temperature range or seasonality index, variation of precipitation in humid  
308 season, variation of precipitation in the dry season, topographic setting, altitude, and phylogenetic  
309 structure) and four interactions (relationships between altitude and the temperature and

310 precipitation indexes, Table 2, Table S4 model 1). After obtaining the more complex linear  
311 model, we made a new model allowing random intercepts for the nested structure of individuals  
312 of a species within a subfamily (Table 2, Table S4 model 2). The random intercept implies that  
313 the basal value of the response is influenced by the nested structure of the data, so measures  
314 within a species are more likely to be correlated just because they belong to the same  
315 phylogenetic group (Militino et al., 2010). Next, we allowed random slopes and intercepts for  
316 individuals of a species within a subfamily (random intercept), influenced by the phylogenetic  
317 structure of the communities (random slope, Table 2, Table S4 model 3). Letting the slope to  
318 change implies that morphological traits can change between communities in function of how  
319 closely related are the species distributed on it. Then, we included the optimal variance structure  
320 to the optimal model for the random terms (Table 2, Table S4 model 4). We considered that  
321 different variance exist for the observations that have distinct phylogenetic membership. Next,  
322 we selected the best fitting model structure for the fixed terms by sequentially adding each  
323 predictor variable and their interactions (Table 2) to the optimal random and variance structure  
324 model (Table S4 models 5-16). We tested if phylogenetic structure influenced morphological  
325 variation (Evidence for hypothesis 2, Table S4 model 12) by including it to the best fitting model  
326 for the fixed terms. Finally, we included the interaction term between phylogenetic structure and  
327 the climatic variables that best explained the morphological variation (temperature seasonality,  
328 model 17). The interaction between phylogenetic structure and temperature seasonality implies  
329 that phylogenetic structure modifies the effect of temperature seasonality on the morphological  
330 variation within assemblages. The final products of the procedure described were nine best fitting  
331 models predicting each morphological variable, at each assemblage, in relation to climatic  
332 variables, phylogenetic structure and phylogenetic membership (Table S4, Table 3). We  
333 considered the best-fitting model for each variable the one with the highest maximum likelihood

334 (ML), the Akaike information criterion (AIC), and Bayesian informative criterion (BIC, Burnham  
335 & Anderson, 2002). We performed all statistical analyses using the *nlme* (Pinheiro et al., 2013)  
336 package in R version 3.4.1 (R Core Team, 2017).

337

### 338 *Mapping the spatial variation of morphological traits*

339 To map the spatial variation of the morphological traits, we extrapolated the best-fitting models  
340 into GIS layers. First, we extracted the value of the predictor climatic variable in each pixel (30  
341 seconds ~~per side~~ resolution) of Mexico within each assemblage. Then, we translated the best-  
342 fitting model formula for the climatic index value at each pixel. For instance, if the model was:  
343 “Size expected at pixel  $X = slope * value\ of\ climatic\ index\ at\ pixel\ X + intercept$ ”, we obtained a  
344 different value for the morphological variable at each pixel according to the model and the  
345 variation of the predictor variable, generating a map of the measurements of the functional traits  
346 (Moles et al., 2011). We performed all analyses using the Maptools (Lewin et al., 2011) package  
347 in R version 3.4.1 (R Core Team, 2017). Trait maps were visualized using ArcGIS 10 (ESRI,  
348 2011).

349

## 350 **RESULTS**

### 351 *Relationship between climatic gradients and morphological variation*

352 Climatic gradients were positively associated ~~positively~~ with morphological variation of the three  
353 measured traits in all three assemblages (Table 3). All best fitting models included at least one  
354 climate variable among the fixed terms, specifically, temperature seasonality (temperature range)  
355 or mean variation. Temperature appeareds to explain variation in morphology at all levels  
356 analyzed. At the regional assemblage, for body size, bill and wing length, temperature is-was  
357 related positively and significantly to morphological change, ~~and which~~ reflects an increase in the

**Kommentiert [CH14]:** Confusing term which does not appear before or in Table S3. Either explain or remove.

**Kommentiert [CH15]:** See above: Replace by “regional level”?

**Kommentiert [CH16]:** Please carefully correct the tense of the results throughout. Results should be reported in past tense, interpretation in present tense.

358 morphological variables values as temperature seasonality increases. The magnitude of the  
359 response is higher for body and bill sizes (slopes 0.42 and 0.65, respectively), whereas for wing  
360 length it is close to zero (slope = 0.091); that means that although it is positive and reflects an  
361 increase in the morphological variable values, this change is small. In other words, while the  
362 climatic seasonality increases, wing length will does not tend to increase as much as body and  
363 bill size with increasing climatic seasonality, which reflects a poor association between wing  
364 length and temperature range index.

**Kommentiert [CH17]:** I find this obvious, so it could be deleted.

**Kommentiert [CH18]:** Not needed, either.

**Kommentiert [CH19]:** See above

365 For type I and type II assemblages, the relationship between morphological variables and  
366 temperature range is was also positive but not significant for some variables ( $p\text{-value} > 0.05$ ). For  
367 instance, the regression models for bill size and temperature range, and wing length and  
368 temperature range, in for the assemblage II (highland forests and other types of vegetation)  
369 assemblage indicates that the relationship is not significantly different from 0 (there is no  
370 relationship between the morphological variable and temperature range). Also, for assemblage I  
371 the (lowland forests) assemblage, regression model for the relationship between wing and  
372 temperature range is was not significant either. Only the relationship between body size and  
373 temperature range is was significantly positive in all assemblages. The relationship between bill  
374 variation and temperature range is was significant in lowland forests assemblage I, but the  
375 magnitude of the response was is less steep (slope=0.43).

**Kommentiert [CH20]:** Try to be more consistent with the climatic variable terminology. You defined "temperature seasonality" as "temperature range" further above (line 354). After that, you should stick to "temperature seasonality".

**Kommentiert [CH21]:** See suggestion above

**Kommentiert [CH22]:** Simplify: "there is no significant relationship between..."

**Kommentiert [CH23]:** If you add "either" in the end, you don't need "also" here.

**Kommentiert [CH24]:** wing length? Or, more general, wing characteristics?

**Kommentiert [CH25]:** Less steep than... ?

### 377 *Influence of phylogenetic structure on morphological variation*

378 Linear mixed-effects models results indicated that phylogenetic relatedness also helped to explain  
379 morphological variation in type I and type II assemblages, for body size, bill and wing variables  
380 (Table 3). At In assemblage II (highland forests and other types of vegetation) assemblage,  
381 models for bill and wing were not significant ( $p\text{-value} > 0.05$ ), whereas the model for body size is

**Kommentiert [CH26]:** See above for my suggestion on assemblage definition and terminology

**Kommentiert [CH27]:** Can be deleted

382 ~~was~~ significant and positively related to phylogenetic structure (slope= 0.60). A positive  
383 correlation between body size and phylogenetic structure means that body size values increase ~~at~~  
384 ~~in areas with where~~ more phylogenetically related species ~~co-occurring at the community~~  
385 (phylogenetic clustering), and decreases in areas with ~~less phylogenetically related species~~  
386 (phylogenetic overdispersion). For ~~assemblage I~~ (lowland forests), phylogenetic structure was  
387 positively correlated ~~to with~~ bill variation, and negatively ~~correlated to with~~ ~~body~~ size. The  
388 relationship between wing and phylogenetic structure was not significant. The results indicate  
389 that there is a tendency of ~~decrease in~~ body size ~~while when~~ communities ~~become~~ more  
390 phylogenetically clustered.

391 Our results indicate that phylogenetic structure exhibits a geographical pattern (Fig. 2).  
392 Both ~~highland and lowland forests~~ assemblages ~~presented~~ ~~comprised~~ areas with phylogenetic  
393 overdispersion and phylogenetic clustering (Table S5). Areas of higher phylogenetic clustering  
394 appeared to be distributed along the lowland areas of the Balsas Depression, and the highlands of  
395 Sierra Madre del Sur (mountain range in the southern Mexico) and Sierra Madre Oriental  
396 (mountain range in eastern Mexico). Areas with high phylogenetic overdispersion are mainly  
397 distributed in southeastern Mexico (i.e. southeastern Yucatan Peninsula, Tehuantepec Isthmus).

398 We also measured the phylogenetic signal of the morphological traits, ~~in order to explore~~  
399 ~~the tendency of the traits to resemble each other taking into account phylogenetic relatedness.~~  
400 ~~Phylogenetic signal analysis which~~ returned ~~a~~-values of  $K = 0.85$  for body size,  $K = 0.88$  for bill  
401 variation, and  $K = 0.87$  ~~for~~ wing ~~chord~~. All values were statistically significant at  $\alpha = 0.05$ .  
402 These values indicate that although the phylogenetic signal for each morphological variable at the  
403 species level is lower than 1, values are close to ~~a~~ Brownian motion model (~~no tendency of traits~~  
404 ~~to resemble each other due to phylogenetic relatedness~~), which means that they are slightly less  
405 similar than expected due to phylogenetic relatedness.

**Kommentiert [CH28]:** Specify: more species or species that are more closely related or both?

**Kommentiert [CH29]:** See above: less related or fewer species?

**Kommentiert [CH30]:** Was explained in the methods section, so could be deleted here.

**Kommentiert [CH31]:** See above: wing length? Characteristics?...

**Kommentiert [CH32]:** This is confusing – maybe just delete.

406

407 *Spatial variation of -morphological traits in relation to environmental gradients*

408 Overall, trait variation was explained by temperature gradients and phylogenetic structure at  
409 assemblages other than the regional level. Mapping the predictions of the best fitting models  
410 (Table 3) yielded different patterns of spatial distribution for morphological variation (Figures 3-  
411 5), across the geography at different scales. Maps represent the gradient of change of the  
412 morphological traits with respect to the environmental variable that better explain their variation.  
413 We only mapped the statistically significant models. At the regional assemblage (Fig. 3), for the  
414 three morphological variables, morphological trait values increased with increasing latitude.  
415 Phylogenetic structure does not help to explain morphological variation in the regional  
416 assemblage. Lowland forests assemblage showed a morphological trait variation from northeast  
417 to southwest (Fig. 4), in which body size and bill size increases towards the southwest. In the  
418 lowland forests assemblage, bill size increases with increasing phylogenetic structure.  
419 Conversely, body size increases in areas with low phylogenetic structure (overdispersion) and  
420 decreases in areas with phylogenetically clustered (Fig. 2A). Geographically, ~~this~~ means that  
421 phylogenetic structure decreases body size in areas where temperature gradients predict an  
422 increase in body size, and it increases in body size where temperature gradients predict a  
423 decrease. For the type II assemblage (Fig. 5), we mapped body size and bill variation, which are  
424 explained by temperature seasonality. Increases in body size and bill variation were predicted in  
425 areas of higher phylogenetic clustering and in southwestern Mexico (Fig. 2B).

426

427 **DISCUSSION**

428 Our results suggest that both climatic variables and phylogenetic structure influence the  
429 morphological variation of Mexican tyrants, but the influence of the phylogenetic structure varies

Kommentiert [CH33]: See above

Kommentiert [CH34]: Better than... ?

Kommentiert [CH35]: See above

Kommentiert [CH36]: Unspecific term. Maybe better: phylogenetic relatedness

Kommentiert [CH37]: See above: relatedness ?

Kommentiert [CH38]: See above: please modify/s

Kommentiert [CH39]: See above

430 between different assemblages and morphological traits. When we focused on how climatic  
431 gradients explain the variation in morphology, our results suggest that temperature seasonality is  
432 the most influential climatic variable, but the magnitude of the influence varies across different  
433 assemblages. This variable assumedly represents tolerance limits of species to variation in  
434 temperature, likely influencing morphological variation through maintaining habitat use through  
435 time (Wiens & Graham, 2005). Our results showed a latitudinal pattern that is consistent with ~~the~~  
436 Bergmann's rule for birds: as temperature increases, body mass is likely to decrease (McNab,  
437 1971). This is a common finding in many studies, because the total surface area of an animal is a  
438 proxy for heat dissipation, and predicts that a larger size can be reached in colder climates than in  
439 warmer ones, which is linked to the temperature economy of the animal (Salewski and Watt,  
440 2017). Due to the distribution of temperature at the regional assemblage, ~~the~~ latitudinal pattern is  
441 likely to show an increase in body size from south to north (Fig. 3), but some studies found  
442 exceptions ~~at another in other~~ regions (e.g. James, 1970).

443 ~~Patterns of morphological variation in western Mexico type I and II assemblages showed~~  
444 ~~a pattern in which the tendency to increase in size was predicted in direction to both highlands~~  
445 ~~and lowlands of western Mexico (Fig. 4 and Fig. 5), which also contain areas with the highest~~  
446 ~~values of phylogenetic structure. A larger body size in less vegetated or highly seasonal areas~~  
447 ~~may be an adaptation to live in these types of isolated environments, and higher phylogenetic~~  
448 ~~structuring agrees with the fact that western areas have been identified as a complex~~  
449 ~~biogeographical and ecological setting in which a highly endemic and phylogeographically~~  
450 ~~structured bird fauna occurs (e.g. García-Trejo & Navarro-Sigüenza, 2004; Navarro-Sigüenza et~~  
451 ~~al., 2004; Ríos-Muñoz & Navarro-Sigüenza, 2012; Arbeláez-Cortés et al., 2014). For- patterns of~~  
452 ~~morphological variation in the eastern lowlands, like the phylogenetically overdispersed Yucatan~~  
453 ~~Peninsula or the Tehuantepec Isthmus, relatively constant (i.e., less seasonal) temperatures in the~~

**Kommentiert [CH40]:** See above

**Kommentiert [CH41]:** Or "different"?

**Kommentiert [CH42]:** See above

**Kommentiert [CH43]:** Do you mean body size?

**Kommentiert [CH44]:** Very complicated phrasing, with redundancies ("patterns showed a pattern") and confusing terminologies (highlands and lowlands refer to type I and II assemblages, right?)

**Kommentiert [CH45]:** See above: "structure" is a general, unspecific term. Please specify – highest signal or relatedness or other phylogenetic structure characteristics. – I have indicated this in a few places, but please specify throughout the manuscript!

454 east, may have influenced the distribution of lineages and the variation of ~~its-their~~ morphological  
455 traits, and consequently the particular phylogenetic community structure in those regions (Martin  
456 et al., 2018).

457         The results of several studies support the idea that environmental gradients influence the  
458 phylogenetic structure of the communities and therefore, phylogenetic clustering increases with  
459 decreasing temperature, meaning that closely related species tend to have a strong phylogenetic  
460 signal, and more similar traits and geographic distributions than expected by chance (Helmus et  
461 al., 2007; Donoghue, 2008; Graham et al., 2009; Flynn et al., 2011; Tedersoo et al., 2012; Miller  
462 et al., 2013). For instance, Miller et al. (2013) found that the tendency of species to remain in an  
463 environmental space similar to that of their ancestors (niche conservatism, Wiens & Graham,  
464 2005) constrains honeyeater assemblages in arid regions, along a gradient of decreasing  
465 precipitation. Instead, we found that tyrant's assemblages became more phylogenetically  
466 clustered along a gradient of increasing temperature seasonality, but with low phylogenetic  
467 signal. Our findings might reflect that variation in morphological traits of phylogenetically  
468 clustered assemblages is more restricted in their climatic ranges. Moreover, on another study,  
469 Graham et al. (2009) found that ~~phylogenetic diversity of~~ hummingbird communities of the  
470 Andean region tend to be phylogenetically clustered at higher elevations and colder areas, and to  
471 be overdispersed at lower elevations, whereas in the transition zone between lowlands and  
472 highlands there is a species turnover of relatively distant related species that can be associated to  
473 the environmental gradient. We found similar results in which phylogenetically clustered  
474 communities are found in the western areas (Fig. 2) which includes mountainous ranges above  
475 1500 masl (southern Sierra Madre Oriental, and the Sierra Madre del Sur), although lowland  
476 areas like the Balsas Depression also show high values of phylogenetic clustering.

477 Phylogenetic clustering at higher elevations supports the idea of environmental filtering, a  
478 pattern where similar traits are selected above other variations because they have an advantage  
479 within the community and the environment, also allowing the coexistence of close relatives  
480 (Webb et al., 2002). Phylogenetic clustering in lowlands like the Balsas Depression supports the  
481 idea of the effect of dispersal barriers over community structuring, where communities are  
482 phylogenetically similar despite their large differences in species composition, a pattern  
483 reflecting the influence biogeographic barriers (Graham et al., 2009) that promote regions with a  
484 set of related species with a common and isolated history, like areas of endemism (Harold &  
485 Mooi, 1994).

486 The phylogenetic overdispersion patterns we found could be **more** related to the  
487 expectation that competition influences the local trait composition of a community by promoting  
488 the filling of the morphological and ecological space exploited (Wainwright & Reilly, 1994); but  
489 it **can-could** also be associated with the distribution of a lineage along a transition zone, that is, an  
490 area where a mixed set of distinct biotic elements overlap (Morrone 2004). Areas found with  
491 higher phylogenetic overdispersion have been recognized by other authors as areas where  
492 different biotic elements overlap, e.g parts of the Mexican Transition Zone (Sierra Madre  
493 Oriental), Yucatan Peninsula and the limits of the Tehuantepec Isthmus (Morrone, 2006, 2014).

494 Contradictory to the expectations of patterns of phylogenetic structuring, our data show  
495 low phylogenetic signal, so traits are less similar than expected due to phylogenetic relatedness.  
496 We would have expected a strong phylogenetic signal, as closely related species of a community  
497 tend to occupy similar morphological space due to common ancestry, especially in  
498 phylogenetically clustered areas. Overdispersion of traits driven by competitive interactions and  
499 divergent trait evolution, as well as the taxonomic and spatial scale, may have influenced the  
500 results by masking phylogenetic signal patterns at different assemblages (Webb et al., 2002;

**Kommentiert [CH46]:** More than...?

**Kommentiert [CH47]:** To be consistent with the "could" of the 1<sup>st</sup> half of the sentence

501 Cavender-Bares et al., 2006; Lawing et al., 2017). The latter seems to be the case for tyrant  
502 flycatchers, as many closely related clades that supposedly have a similar distribution of traits,  
503 are concentrated in the same areas of high phylogenetic structure. For example, closely related  
504 and morphologically similar *Empidonax* and *Contopus* are concentrated southeastward, while  
505 another set of closely related *Empidonax* are found concentrated westward (i.e. *E. difficilis*, *E.*  
506 *occidentalis*, *E. fulvifrons* and *C. cooperi*, *C. pertinax* and *C. sordidulus*). On the other hand, the  
507 areas that have more phylogenetically diverse communities (phylogenetic overdispersion) are  
508 found in southeastern tropical region, for example the Yucatan Peninsula.

509 Another **contradicting** pattern revealed by our analyses was defined by the discordant  
510 response of variation in body size in relation to temperature seasonality and phylogenetic  
511 structure (Fig. 4). Our results indicate that body size increases as temperature seasonality  
512 increases, but as communities became more phylogenetically clustered, body size decreases,  
513 resulting in a trade-off between the influences of temperature seasonality and phylogenetic  
514 structure over variation in body size. An evolutionary trade-off suggests that the functional trait  
515 of **body size** is limited by the action of another trait of evolutionary and ecological importance,  
516 like the relatedness of the species occurring within the community. Trade-offs can occur at  
517 different hierarchical levels, and situations can even occur in which the selection on traits of  
518 individual organisms is opposed to the selection on an emergent characteristic at the species level  
519 (Jablonski, 2007), establishing variation patterns that cannot be fully explained by analyzing a  
520 single level. Then, the variation of a characteristic of the individual like body size could be  
521 opposed to the selection of a property at the species level (Diniz-Filho, 2004), like the structuring  
522 of communities.

523

524 **CONCLUSIONS**

Kommentiert [CH48]: Contradicting to...?

Kommentiert [CH49]: Correct?

525 Our analyses demonstrate that the environment has an effect on morphological variation that is  
526 mediated by the phylogenetic structure of communities across geography. The use of different  
527 environmental variables to elucidate patterns of morphological change in lineages, with distinct  
528 levels of phylogenetic signal, and varied patterns of lineage composition across space provides  
529 greater explanatory power than only taking into account species richness or abundance, or simply  
530 presence/absence distributional data (Olson et al., 2009; Maestri et al., 2016; Lawing et al.,  
531 2017). Several authors have noticed that morphological variation is best explained by a varied set  
532 of variables, given that the effect of a single climatic variable, most of the time explains variation  
533 only at one scale (taxonomic or geographic, James 1970; Dial 2008; Olson et al. 2009; Martínez-  
534 Monzón et al. 2017). Assessing the distribution of ecomorphological traits of organisms is the  
535 best way to predict change over an environmental gradient (Olson et al. 2009; Santos et al. 2016)  
536 and consequently, regression models representing variation of functional traits provide new  
537 insights into elucidating the general mechanisms that relate biodiversity across environmental  
538 and geographical changes (Violle et al. 2014). A spatial visualization of the predicted response of  
539 trait variation in relation to environmental factors can integrate individual and interspecific level  
540 responses to evaluate the importance of morphological adaptation in the explanation of broader  
541 scale processes. Finally, our results highlight that to allow a better understanding of the spatial  
542 distribution patterns of morphological traits, and the processes that promote them in different  
543 assemblages, it is necessary to consider the relationship of different ecomorphological traits of  
544 the species in conjunction with the phylogenetic composition of the communities.

545  
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