

Applying a Reservoir Functional-Zone Paradigm to Littoral Bluegills: differences in length and catch frequency?

ABSTRACTReservoirs possess gradients in conditions and resources along the transition from lotic to lentic habitat that may be important to bluegill ecology. The lotic-lentic gradient can be partitioned into three functional zones: the riverine, transitional, and lacustrine zones. We measured catch frequency and length of bluegills (*Lepomis macrochirus*) captured along the periphery of these areas (i.e. in the littoral zone of each functional zone) for four small reservoirs in Southeastern Ohio during the summer months of three years. Catch frequency differed between zones for two reservoirs, but these differences were not repeatable in other years. There was no relationship between reservoir zone and either standard length or catch frequency when the data for all reservoirs were pooled, but we did observe a bimodal length distribution in all reservoirs. A combination of ecological factors including inter and intraspecific competition, predation intensity, management practices, limnology, and assemblage complexity may be mitigating bluegill distribution and abundance in reservoirs that may necessitate mesocosm or whole-reservoir manipulation in order to fully understand.

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5 Introduction

6 Bluegills exhibit ontogenetic habitat shifts that coincide with shifts in foraging behavior
7 in natural lakes. After hatching in the littoral zone, young-of-year migrate to the limnetic zone to
8 feed on zooplankton (Werner, 1969). Once a larger body size has been **obtained**, the fish return to
9 the littoral zone and feed opportunistically amongst macrophytes. After several years feeding in
10 the littoral zone, larger bluegills shift back to a diet of zooplankton and move freely between the
11 littoral and limnetic zones (Mittelbach, 1981). Shifts in diet and habitat use by bluegill may be a
12 result of a trade-off between maximizing foraging efficiency while minimizing predation risk
13 (Werner and Hall 1988). However, Wildhaber and Lamberson (2004) suggested an alternative
14 hypothesis based on a hierarchical model of trade-offs between prey availability and temperature
15 in lakes. Regardless of the specific cause of the shift in bluegill habitat use (direct selection
16 pressure via predation **or** indirect pressure from prey/habitat availability), it is an effective life
17 history strategy (reviewed by Werner and Peacor, 2003).

18 The **successfulness** of habitat switching as a life history strategy for bluegills may depend
19 on a number of factors. For instance, basin morphometry may lead to differential recruitment
20 success of bluegills **between** natural lakes; maximum depth, percent littoral area (Tomcko and
21 Pierce, 2001), and lake surface area (Tomcko and Pierce, 2005) have all been linked to
22 recruitment success. **Habitat features such as the availability of woody debris (Newbrey et al,**
23 **2005), and native macrophytes (Theel and Dibble, 2008) in the littoral zone are positively**
24 **associated with bluegills.** Another important factor is the availability of zooplankton (Garvey and
25 Stein, 1998); in lakes with low productivity or high turbidity, zooplankton abundance may be
26 negatively impacted by low epilimnetic phytoplankton abundance that results in reduced bluegill
27 recruitment (Stein et al, 1995). High abiotic turbidity in the photic zone is normally driven by
28 physical processes such as wind mixing and flooding but can also be influenced by sympatric
29 species (e.g. gizzard shad; Vanni et al, 2005) resulting in both direct and indirect density-
30 dependent effects on bluegill recruitment via alteration in prey availability and/or capture success
31 (Aday et al, 2003; Shoup et al, 2007). Indeed, protracted spawning by bluegills (Garvey et al,
32 2002) may be an adaptation to offset density-dependent effects caused by competition for prey
33 (Partirdge and DeVries 1999, Michaletz, 2006; but see Leonard et al, 2010).

34 Within reservoirs, there are gradients in the relative area of littoral vs. limnetic habitat
35 (Thornton, 1990), zooplankton community composition (Bernot et al, 2004), and a suite of
36 environmental variables including turbidity (Thornton, 1990) and available nutrients (Kennedy
37 and Walker, 1990) along the lotic-lentic transition. Reservoirs can be divided into three

38 functional zones based on these asymmetries (Figure 1): the fluvial zone is the shallow un-
39 stratified portion that is heavily influenced by flooding and where well-mixed epilimnetic water
40 is in direct contact with sediments, the transitional zone is weakly stratified and less influenced
41 by flooding or sediment resuspension, and the lacustrine zone is the stably stratified lake-like area
42 (adapted from Kimmel et al, 1990).

43 Interpreting the ecological dynamics of reservoirs against the paradigm of functional
44 zones along the lotic-lentic transition has been regularly applied to organisms that are at the whim
45 of hydrologic conditions (reviewed by Ruhl, 2013a), but to our knowledge has not been explicitly
46 assessed in relation to more motile species such as fish. Additionally, the functional-zonation
47 scheme for reservoirs has typically been used by researchers working in open water rather than
48 along the shoreline (littoral zone), despite the fact that differences in the mixing regime in open-
49 water may directly influence factors such as nutrient availability along the periphery. Because
50 bluegill ecology is intimately linked to the conditions and resources in the limnetic as well as
51 littoral zones, the functional-zone paradigm may be particularly relevant to them and yield insight
52 into broad-scale differences in their ecology within reservoirs (i.e. both along the lotic-lentic
53 gradient and between the littoral and limnetic zones). Specifically, we predicted that size and
54 catch frequency may vary between functional zones because of differences that affect bluegill
55 recruitment (i.e. their suitability for growth and reproduction; see above). In order to assess
56 bluegills relative to the reservoir zones along the lotic-lentic transition, we sampled the littoral
57 zone throughout four different reservoirs (in multiple years in some cases) during the period
58 when stable thermal stratification is normally strongest (July and August) and therefore
59 differences between functional zones may be at their peak.

60 **Methods**

61 *Study sites*

62 We trapped Dow Lake, Lake Hope, Lake Snowden and Fox Lake; four reservoirs located
63 in close proximity to one another in the un-glaciated hills of Southeastern Ohio and managed by
64 units of the Ohio Department of Natural Resources (Figure 2, Table 1). Dow Lake (Stroud's Run
65 State Park) is used primarily for recreation, but also to mitigate flooding of the Hocking River
66 downstream of Athens, Ohio. This reservoir was initially filled in 1960 and the watershed is
67 composed of minimally disturbed hills, woodland, and open fields. Throughout the reservoir, the
68 littoral zone was modified via the felling of shoreline trees and addition of brush piles to coves in
69 2000-2001 (Greenlee, per comm.).

70 Lake Snowden was created in 1970. The reservoir previously supplied drinking water to
71 the surrounding community, but is currently used for flood control, hatchery water supply, and
72 recreational activities. The watershed consists of rolling hills, agricultural fields, and woodlots
73 while the shoreline habitat includes submerged trees, overhanging brush and abundant submerged
74 macrophytes.

75 Fox Lake was originally filled in 1968 and the watershed is composed of rolling hills,
76 agricultural fields and woodlots. High sedimentation rates in the riverine zone have resulted in
77 poor angler access to the reservoir and, consequently, submerged macrophytes were removed in
78 1994-95 to increase flow and accessibility in the riverine zone (Greenlee, per comm.). These
79 efforts were not successful in improving angler access and dredging to remove sediment has been
80 deemed impractical.

81 Lastly, Lake Hope is located within the Zaleski State Forest and was initially filled in
82 1937. The watershed is composed of mature second growth forest scattered with abandoned pit
83 and shaft coal mines. The reservoir has abundant invasive emergent macrophytes (primarily
84 *Nymphaea odorata*) mixed with a variety of other emergent and submerged macrophytes around
85 the periphery.

86 Bluegills are not regularly stocked into any of the reservoirs (Table 1). Rainbow trout
87 (*Oncorhynchus mykiss*, mean length 303mm, 2001-2011) are stocked into Dow Lake every April.
88 All four reservoirs are stocked yearly or in alternating years with channel catfish (*Ictalurus*
89 *punctatus*, mean 221mm) in the fall. Lakes Snowden and Hope are stocked with saugeye
90 (*Sander canadensis* x *Sander vitreus*, mean 31.5mm) every year in the spring. Fish are normally
91 stocked into the reservoirs in close proximity to the boat launch (Greenlee, per comm.), meaning
92 that stocked fish are introduced into the riverine zone at Dow Lake and Fox Lake, the transitional
93 zone at Lake Snowden, and the lacustrine zone at Lake Hope.

94 *Sampling regime*

95 The reservoirs were sampled over the course of three years, but only Dow Lake and Lake
96 Hope were repeatedly sampled (Table 2). Sampling occurred during July and August in all years,
97 but the number of weeks during which trapping occurred varied by year. All trapping was
98 conducted using a randomized block design both within and between reservoirs, thereby
99 minimizing the likelihood of a temporal effect between reservoirs or reservoir zones within a
100 given year. Sampling methods were in accordance with Ohio University IACUC protocols and
101 Ohio Department of Natural Resources Permit #464.

102 At each trapping site, pairs of oval traps (Promar ‘large’ 81 x 50 x 30cm` (1 cm mesh size
103 and 12cm minimum tunnel diameter) and ‘extra-large’ 91 x 62 x 50cm (2.5cm mesh and 15cm
104 tunnel diameter)) were positioned about 2m from one another with trap entrances positioned
105 parallel with the shoreline. Each site used two ‘large traps’ in 2006; in 2007 and 2008 each site
106 had one ‘large’ and one ‘extra-large’ trap. ‘Extra-large’ traps were introduced in 2007 and 2008
107 to ensure that we were not excluding larger bluegills (and incidentally to validate the 2006 size
108 data). Trapping sites were located at approximately equal intervals around the periphery (littoral
109 zone) of each reservoir. We baited each trap with commercially available dip bait (Premo brand
110 ‘original super-sticky dip bait’) hung inside the trap in a cheesecloth bag. We checked traps
111 every 24 hours for five days, measured the standard length of each fish and then released them at
112 the point of capture.

113 *Analysis*

114 Determination of the extent of the transitional zone (and therefore the corresponding size
115 of the riverine and lacustrine zones) was done *a posteriori* for each reservoir and each year. For
116 our purposes, the transitional zone is defined as the area of the reservoir where the extent of
117 thermal stratification fluctuated due to weather conditions (wind and flooding). Therefore, the
118 transitional zone begins at the point when a well-mixed epilimnion and a metalimnion are present
119 outside of the thalweg (if present) and continues until underflows terminate into interflows
120 through the metalimnion (Figure 1).

121 Attempts to normalize length and catch frequency (the total number of fish caught over a
122 five day period for each site) data were unsuccessful in most cases. Therefore, comparisons
123 between reservoir zones (i.e. within each reservoir) were conducted using Kruskal-Wallis tests
124 and *a priori* Mann-Whitney U-tests. The same tests were used when comparing catch frequency
125 between reservoir zones for all reservoirs combined, but one-way ANOVA with post-hoc Tukey
126 tests were employed to compare the standard length between zones for all reservoirs combined.
127 Although the length data was not normal, ANOVA is robust for non-parametric data at sample
128 sizes greater than 100. When comparing the catch frequency of small vs. large bluegills (see
129 results) between reservoir zones for the pooled data (all reservoirs combined), a two sample
130 Kolmogorov-Smirnov test was conducted. All statistics were performed using SPSS 12.0 and the
131 raw data is available in the supplemental materials.

132 **Results**

133 *Standard length*

134 Standard length only varied by reservoir zone for Dow Lake in 2006. In that case,
135 bluegills caught in the transitional zone were smaller than those caught in the other zones
136 (riverine: Mann-Whitney, $U=412$, $p=0.019$; lacustrine: $U=431.5$, $p=0.004$), but this result was not
137 seen in 2007 (Figure 3). When the length data from all reservoirs was combined, there were no
138 differences among zones (one-way ANOVA, $F_{(2, 822)}=0.053$, $p=0.921$).

139 *Catch frequency*

140 There was no difference in the catch frequency of bluegills between reservoir zones for
141 any of the reservoirs (Table 2). Catch frequency did not vary between reservoir zones when the
142 data from all reservoirs was pooled either (Kruskal-Wallis, $\chi^2=1.094$, $p=0.579$). Because the
143 distribution of lengths was bimodal for all reservoirs in all years, the dataset was bifurcated at the
144 saddle of the distribution ($>/< 8.5$ cm, Figure 4) and we asked if the number of small or large
145 bluegills varied over reservoir zone for each reservoir. Only Lake Hope showed any differences
146 in this secondary analysis: small bluegills were encountered more often in the transitional zone
147 than in the fluvial zone in 2008 (Mann-Whitney, $U=357$, $p = 0.019$; Figure 5), but this result was
148 not observed in the previous year. When the bifurcated data were combined for all reservoirs,
149 there was no difference in the catch frequency of small or large bluegills between zones (Kruskal-
150 Wallis, small: $\chi^2=2.285$, $p=0.319$; large: $\chi^2=.406$, $p=0.816$). Additionally, there was no
151 relationship between the catch frequency of small vs. large bluegills between reservoir zone
152 (Kolmogorov-Smirnov, $Z=1.083$, $p=0.192$).

153 **Discussion**

154 Bluegill populations are influenced by a variety of factors including both abiotic factors
155 such as turbidity (Stein et al, 1995) or temperature (Wilhaber and Lamberson, 2004) and biotic
156 factors such as prey availability (Garvey and Stein, 1998; Hoxmeier et al, 2009) or predators
157 (Werner and Hall, 1988); these three factors all vary dramatically between reservoir zones as a
158 simple function of stratification regime (as well as other factors such as nutrient loading, water
159 retention time, etc). However, few differences in bluegills between reservoir zones were
160 observed in our study. Size of bluegills differed between zones at Dow Lake in 2006, but this
161 result was not repeatable in 2007. Similarly, small bluegills were caught more frequently in the
162 transitional zone at Lake Hope in 2008, but not in 2007. When the data from all reservoirs was

163 pooled, there were no differences in either size or catch frequency between reservoir zones,
164 suggesting that habitat partitioning may be based on different criteria in reservoirs (Gelwick and
165 Matthews, 1990; Eggleton et al, 2005) than has previously been described for natural lakes (e.g.
166 Werner et al, 1977).

167 The lack of repeatability in our findings between years may be indicative of the true
168 nature of reservoirs as a habitat for bluegills. With respect to bluegills, resources and conditions
169 within a reservoir may be dependent on prevailing weather patterns (Lienesch and Matthews,
170 2000; but see Edwards et al 2007), inputs from the watershed (Gido et al, 2002; Vanni et al, 2005)
171 and (in some cases) the presence of certain species (e.g. gizzard shad; Vanni et al, 2005). All of
172 these variables can fluctuate dramatically between years and cause shifts in prey availability
173 (Betsill and Vandonavyle, 1994) and predation intensity (Jackson and Noble, 2000). Additionally,
174 due to reservoirs being artificial and managed waterbodies, the effect of water level changes on
175 habitat availability/suitability (Collingsworth and Kohler, 2010) and stocking of competitors
176 (Leonard et al, 2010) and/or predators may vary from year to year. Therefore, while size and
177 catch frequency of bluegills may differ by reservoir zone at times (as we observed at Dow in
178 2006 and Hope in 2008), they are likely influenced by other factors as well, which may have
179 disrupted our ability to consistently detect differences among zones.

180 Bluegill spawning behavior may also influence the detectability of differences in length
181 and catch frequency between reservoir zones. Bluegill spawning is condition-dependent for
182 males (males in better physical condition spawn first; Cargnelli and Neff, 2006), which results in
183 protracted spawning (spawning over an extended period). Given the differences in prey
184 availability between reservoir zones (Betsill and Vandonavyle, 1994), protracted spawning may
185 be more prevalent in reservoirs than in lakes and could cause behavioral plasticity in habitat-use
186 that is difficult to detect using standard techniques (e.g. trapping, netting, or electro-shocking).
187 That is, if bluegill spawning occurs over a wider range of times in reservoirs, population-wide
188 shifts in habitat use would be similarly spread over a longer time-frame and differences between
189 zones, which may be important to bluegills, may also be difficult to detect. This is supported by
190 Jolley et al (2009), who found that the timing of spawning in bluegills varied between nearby
191 reservoirs and between years in the same reservoirs.

192 The size structure of the bluegills we caught through trapping (all reservoirs combined)
193 was bimodal. While mesh size excludes smaller fish and larger individuals are typically rare
194 (resulting in tails of the distribution), it was interesting that we saw a distinct saddle (low
195 abundance) of fish at about 8.5cm. Bluegills <10 cm (except planktivorous larvae) are normally

196 found in the littoral zone of lakes because this area provides the greatest protection from
197 predation (Werner and Hall, 1979). It may be that in our study, bluegills move away from the
198 shoreline reservoir-wide at a much smaller size in reservoirs than in natural lakes, but we feel this
199 is unlikely given the differences in ‘offshore’ conditions and resources between reservoir zones.
200 Likewise, it is possible that the saddle of the distribution represents two different age classes, but
201 this is also unlikely given the variation in growth rates observed in bluegills between reservoirs
202 (Jackson et al, 2008) and their protracted spawning behavior. More likely, the saddle is a result
203 of size-selective predation by largemouth bass (Olson, 1996) or other piscivores such as saugeye.
204 Because these piscivores are gape limited, bluegills over about 10 cm (Werner and Hall, 1979)
205 are at lower risk of predation than smaller bluegills (Santucci and Wahl, 2003). Therefore, the
206 saddle may represent the point at which age-specific mortality of bluegill caused by predation
207 (Mittelbach and Persson, 1998) starts to decline in Southeastern Ohio reservoirs.

208 Lastly, another factor that may have contributed to our results is that our methodology did
209 not detect temporal variation within a reservoir. Because trapping occurred over the course of a
210 few weeks for each reservoir, differences in catch frequency or size between zones as a result of
211 behavioral plasticity during ontogeny may be diluted. However, Gelwick and Matthews (1990)
212 suggest that there is little temporal variation in littoral fish assemblages of reservoirs relative to
213 lakes because these assemblages are ‘evolutionarily short-lived’; because a given reservoir has
214 not existed long in evolutionary time, fish assemblages may not exhibit the same patterns seen in
215 natural lakes which have existed for many years. Our results seem to support this conclusion
216 given that we only saw differences in the oldest of the reservoirs we sampled. Similarly,
217 anthropogenic factors such as intensive stocking (Gelwick and Matthews, 1990) or the
218 maintenance of a community dominated by a small number of species (Eggleton et al, 2005) may
219 contribute to a decrease in temporal variation in habitat-use in reservoirs.

220 In this study, bluegills usually did not differ in size or catch frequency between reservoir
221 zones in four Southeastern Ohio reservoirs. This result, while unexpected due to the broad
222 differences in habitat characteristics between reservoir zones, may be caused by a combination of
223 factors including prey availability relative to predation intensity in reservoirs, management
224 practices, limnology, and assemblage complexity. Mesocosm and whole-reservoir manipulations
225 may be able to tease apart the relative importance of these factors and the lotic-lentic transition in
226 future studies. For instance, prey availability, predation intensity, and assemblage complexity can
227 be easily manipulated by changing the stocking regime of a given reservoir. Similarly, the impact
228 of limnological variables in combination with predation intensity or prey availability is easily

229 manipulated using mesocosms. While the reservoir functional-zone paradigm appears to work
230 for some species inhabiting the littoral zone of Southeastern Ohio reservoirs (Ruhl, 2013b), it
231 does not appear to be an appropriate management tool for littoral bluegills (i.e. bluegills targeted
232 by anglers). However, the functional-zone paradigm may yet be a useful tool in understanding
233 bluegill ecology in the limnetic zone, and should be assessed in that context.

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347 **Tables**

348 Table 1

349 *Basin Morphometrics, Fill Date, and Date of last Bluegill Stocking for Each Reservoir*

Variable	Dow	Fox	Hope	Snowden
Catchment Area (km ²)	18.90	10.36	25.64	9.78
Surface Area (km ²)	0.67	0.23	0.48	0.65
Maximum Depth (m)	9.5	6.0	6.5	10.0
Mean Depth (m)	1.62	1.28	1.31	2.45
			63074	
Volume (m ³)	1085069	294975	4	1590558
Shoreline Length (km)	11.27	3.86	9.18	11.91
Shoreline Development	5.49	3.21	5.29	5.89
Maximum Fetch (km)	2.00	0.71	1.07	2.87
<i>Fill Date</i>	<i>1960</i>	<i>1968</i>	<i>1939</i>	<i>1970</i>
<i>Last Stocked with Bluegill</i>	<i>1972</i>	<i>N/A</i>	<i>1979</i>	<i>1970</i>

350 Table 2

351 *The Number of Sites in Each Functional Zone of Each Reservoir with Summary Statistics for the*
352 *Number of Bluegills Caught and their Lengths*

Site/Year	Zone	#Sites	Abundance	Mean Catch Frequency	Mean Length (cm)
Dow 2006	Riverine	4	57	14.25	9.45
	Transitional	4	22	5.50	7.69
	Lacustrine	8	67	8.38	10.05
Fox 2006	Riverine	5	72	14.40	8.34
	Transitional	2	19	9.50	7.30
	Lacustrine	2	27	13.50	6.83
Dow 2007	Riverine	17	104	6.12	7.89
	Transitional	11	103	9.36	8.00
	Lacustrine	12	92	7.67	8.11
Hope 2007	Riverine	4	31	7.75	7.17
	Transitional	5	47	9.40	7.73
	Lacustrine	6	60	10.00	7.67
Snowden 2007	Riverine	3	25	8.33	8.62
	Transitional	6	59	9.83	9.60
	Lacustrine	7	40	5.71	8.13
Hope 2008	Riverine	4	19	4.75	4.75
	Transitional	6	47	7.83	7.83
	Lacustrine	10	43	4.30	4.60

353 Note: raw data was used for statistical analysis (not the means presented here).

354 Table 3

355 *Results of a Kruskal-Wallis Analysis of Catch Frequency between Reservoir Zones for Each*

356 *Reservoir and Year*

Lake	Year	χ^2	P
Fox	2006	2.881	0.237
Dow	2006	5.094	0.078
Dow	2007	0.550	0.760
Snowde			
n	2007	0.793	0.673
Hope	2007	0.812	0.666
Hope	2008	1.832	0.400

Figure 1

Diagram of vertical and horizontal zonation in a stereotypical reservoir

The curve ending in 4°C represents a stereotypical summer thermocline in a deep reservoir.

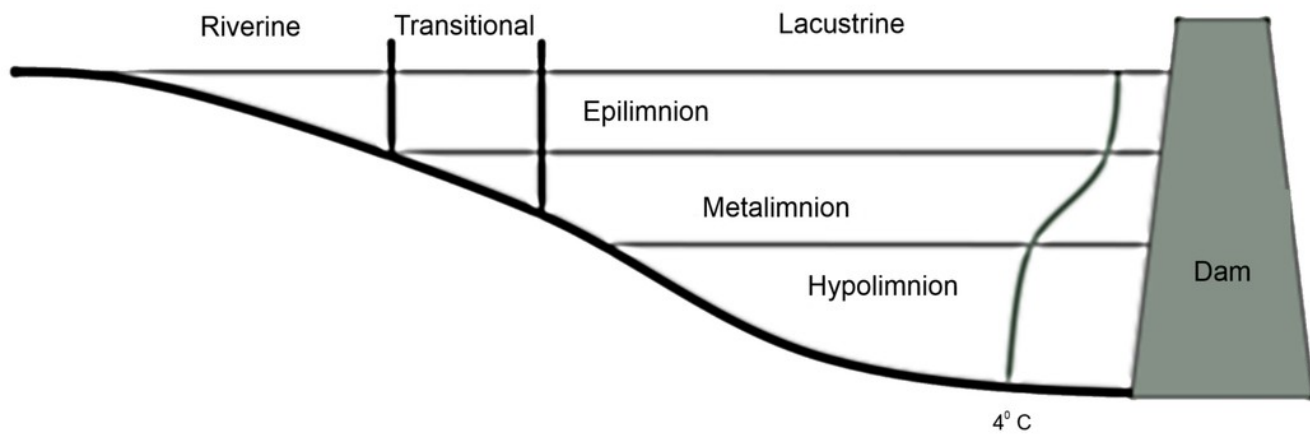


Figure 2

County map of Ohio highlighting the counties where trapping occurred (gray shading; Vinton and Athens) and location of the reservoirs (asterisks)

The bold line indicates the extent of glaciation.



Figure 3

Standard length between zones at Dow Lake in 2006 and 2007.

Bluegills caught in the transitional zone in 2006 were significantly smaller than those caught in the fluvial (Mann-Whitney, $U=412$, $p=0.019$) or lacustrine ($U=431.500$, $p=0.004$) zones, but this result was not observed in 2007.

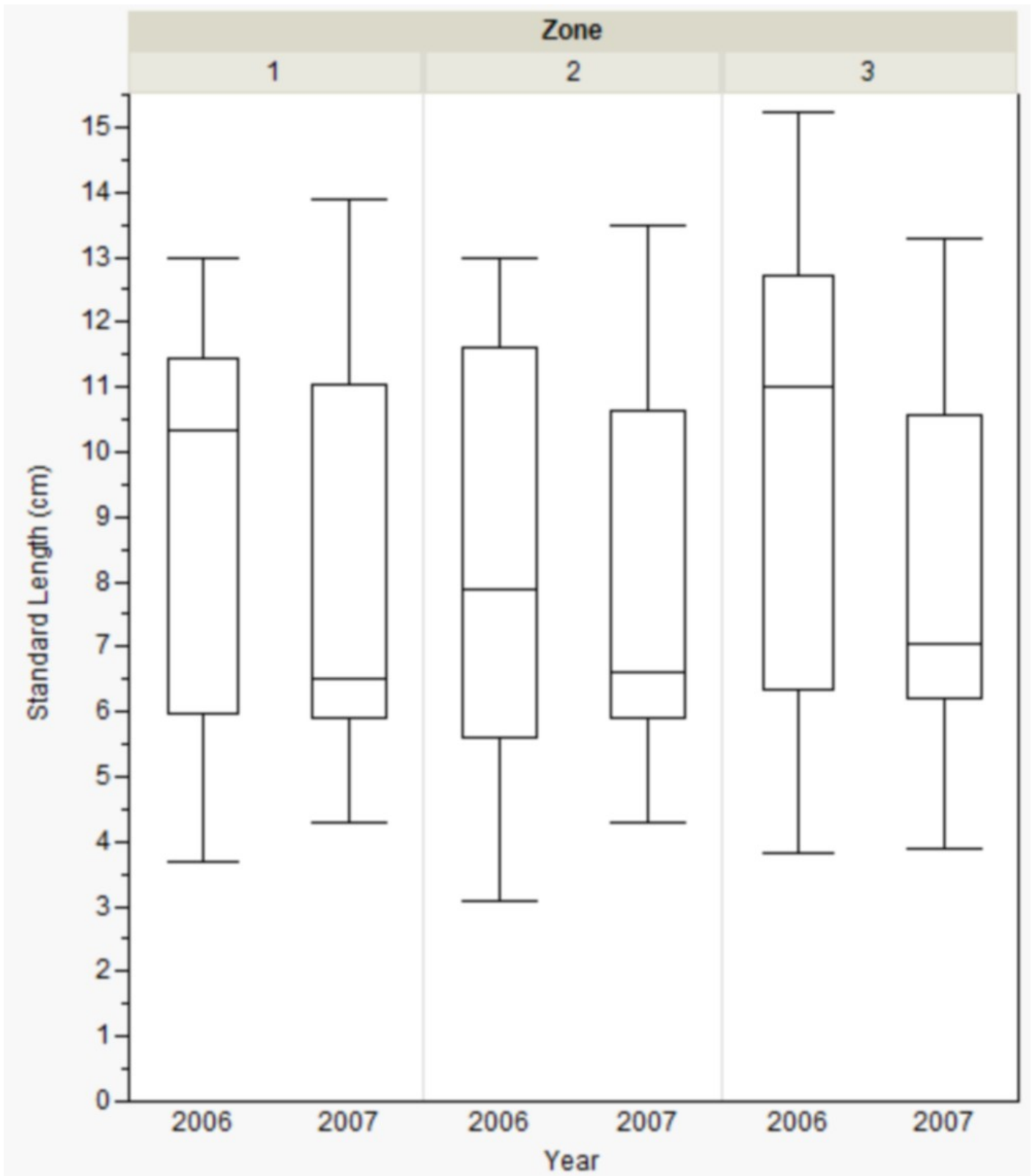


Figure 4

Histogram of bluegill lengths for all reservoirs combined.

The dashed line indicates the saddle in the distribution at 8.5cm where the data was bifurcated into “small” and “large”.

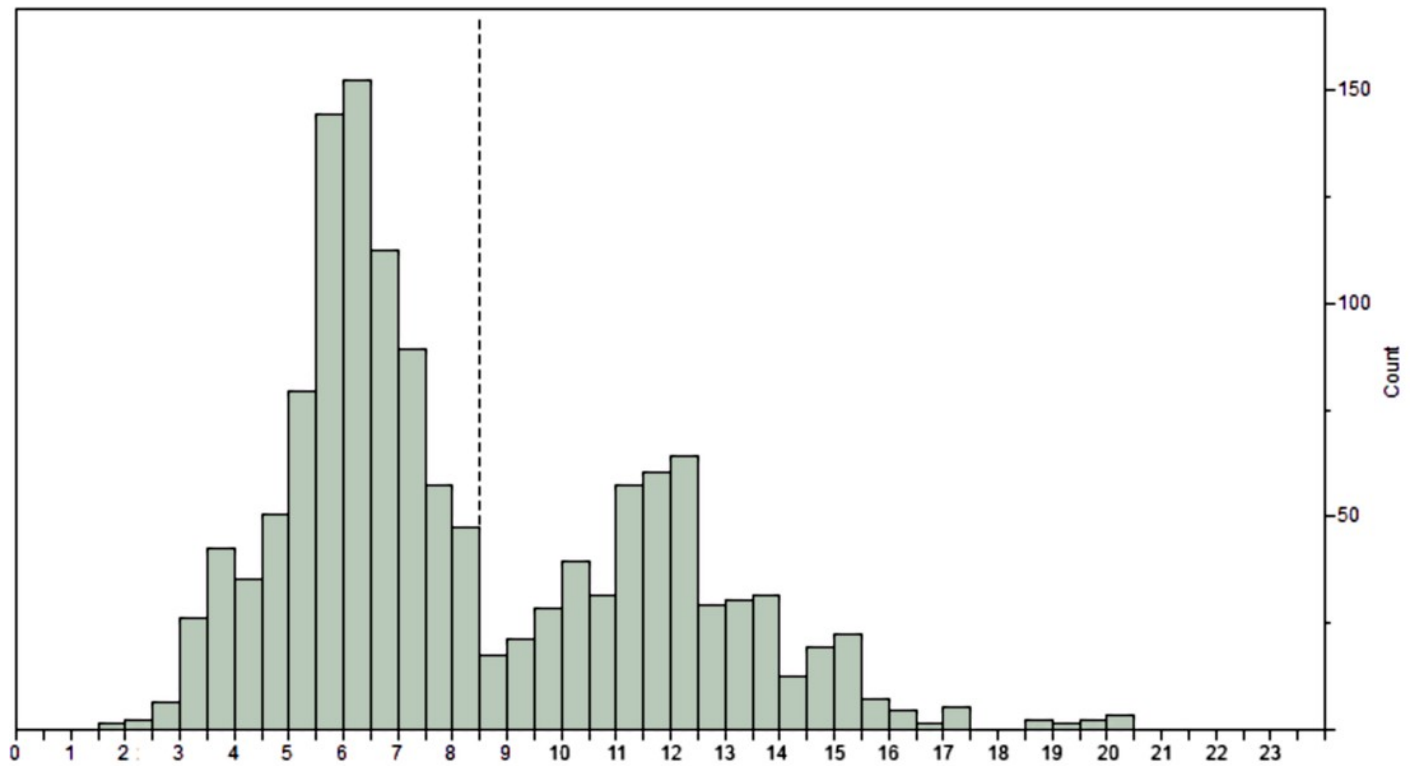


Figure 5

Catch frequency of small bluegills between zones in 2007 and 2008 at Lake Hope.

Catch frequency in the riverine zone was significantly lower than in the transitional zone in 2008 (Mann-Whitney, $U=357$, $p = 0.019$), but there were no significant difference between zones in 2007.

