

Remote sensing and spatial statistical techniques for modelling *Ommatissus lybicus* (Hemiptera: Tropiduchidae) habitat and population densities

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In order to understand the distribution and prevalence of *Ommatissus lybicus* (Hemiptera: Tropiduchidae) as well as analyse their current biographical patterns and predict their future spread, comprehensive and detailed information on the environmental, climatic, and agricultural practices are essential. The spatial analytical techniques such as Remote Sensing and Spatial Statistics Tools, can help detect and model spatial links and correlations between the presence, absence and density of *O. lybicus* in response to climatic, environmental and human factors. The main objective of this paper is to review remote sensing and relevant analytical techniques that can be applied in mapping and modelling the habitat and population density of *O. lybicus*. An exhaustive search of related literature revealed that there are very limited studies linking location-based infestation levels of pests like the *O. lybicus* with climatic, environmental and human practice related variables. This review also highlights the accumulated knowledge and addresses the gaps in this area of research. Furthermore, it makes recommendations for future studies, and gives suggestions on monitoring and surveillance methods in designing both local and regional level integrated pest management (IPM) strategies of palm tree and other affected cultivated crops.

1 **Remote sensing and spatial statistical techniques for modelling *Ommatissus lybicus***
2 **(Hemiptera: Tropicuchidae) habitat and population densities**

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11 **Abstract:** In order to understand the distribution and prevalence of *Ommatissus lybicus*
12 (Hemiptera: Tropicuchidae) as well as analyse their current biographical patterns and predict
13 their future spread, comprehensive and detailed information on the environmental, climatic, and
14 agricultural practices are essential. The spatial analytical techniques such as Remote Sensing
15 and Spatial Statistics Tools, can help detect and model spatial links and correlations between
16 the presence, absence and density of *O. lybicus* in response to climatic, environmental and
17 human factors. The main objective of this paper is to review remote sensing and relevant
18 analytical techniques that can be applied in mapping and modelling the habitat and population
19 density of *O. lybicus*. An exhaustive search of related literature revealed that there are very
20 limited studies linking location-based infestation levels of pests like the *O. lybicus* with
21 climatic, environmental and human practice related variables. This review also highlights the
22 accumulated knowledge and addresses the gaps in this area of research. Furthermore, it makes

23 recommendations for future studies, and gives suggestions on monitoring and surveillance
24 methods in designing both local and regional level integrated pest management (IPM) strategies
25 of palm tree and other affected cultivated crops.

26

27 **Abbreviations used in the paper**

28

29	AFRI	Aerosol Free Vegetation Index
30	ANN	Artificial neural network
31	AI	Artificial Intelligence
32	ASTER	Advanced Space Thermal Emission and Reflection Radiometer
33	AVHRR	Advanced Very High Resolution Radiometer
34	AVIRIS	Airborne Visible/Infrared Imaging Spectrometer
35	ALOS	Advanced Land Observing Satellite
36	AC	Atmospheric correction
37	ARVI	Atmospherically Resistant Vegetation Index
38	BIO	Bare soil index
39	CA	Cellular Automata
40	CART	Classification and regression tree
41	CIR	Colour-infrared
42	DEM	Digital Elevation Model
43	DB	Dubas Bug
44	DVI	Different vegetation index
45	NDV	Normalized different vegetation
46	NDMI	Normalisation different moisture index
47	FS	Fluorescence spectroscopy
48	GIS	Geographical Information Systems
49	GEMI	Global Environmental Monitoring Index
50	GR	Geometrical rectification
51	GWR	Geographically Weighted Regression
52	HTR	Humid-Thermal Ratio
53	IPM	Integrated Pest Management
54	IR	Image registration
55	LIDAR	Light detection and ranging
56	LAI	Leaf area index

57	LWCI	Leaf water content index
58	MIR	Mid-infrared
59	MODIS	Moderate Resolution Imaging Spectroradiometer
60	MAS	Multi-agent system
61	MNF	Minimum noise fraction
62	MSS	Multi-Spectral Scanner
63	NAIP	National Agricultural Imagery Programme
64	NIR	Near-infrared
65	OBIA	Object-based image analysis
66	PCA	Principal Components Analysis
67	PVI	Perpendicular Vegetation Index
68	REPD	Red-edge position determination
69	RS	Remote Sensing
70	RVI	Ratio vegetation Index
71	SAVI	Soil adjusted vegetation
72	SCI	Shadow canopy index
73	SPOT	Satellite Probatoire l'Observation de la Terre
74	SVM	Support vector machines
75	TM	Thematic Mapper
76	TC	Topographic correction
77	UAV	Unmanned aerial vehicle
78	VIS	Visible
79	VI	Vegetation Indices
80		
81		
82		

83 1. Introduction

84 Remote sensing (RS) is a powerful technology that has been applied in precision agriculture
85 applications (Shah et al. 2013). Remotely sensed data can be used in mapping tools to classify
86 crops and examine their health and viability. They can also be used for monitoring farming
87 practices and to measure soil moisture across a wide area instead of at discrete point locations
88 that are inherent to ground measurement (Atzberger 2013). Based on these spatial differences,
89 variable rate application of chemicals such as fertilisers or pesticides can be made. Remote
90 sensing information can further be used to establish sub-field management zones, providing a
91 less expensive yet finer resolution option than grid sampling.

92 Although RS technologies are more widely used in other industries, their potential for profitable
93 use by farmers is less frequently studied. As examples in agriculture, RS technologies have been
94 used successfully for monitoring and mapping water stress, crop quality and growth, wetland,
95 water quality, phosphorus and nitrogen deficiencies in vegetation, as well as detecting and
96 predicting insect infestations (e.g. *O. lybicus*)(Al-Kindi et al. 2017a) and plant diseases (; Neteler
97 et al. 2011).

98 1.1 Background

99 The date palm, *Phoenix dactylifera* Linnaeus, is an important economic resource in the Sultanate
100 of Oman. Plant-parasitic nematodes, associated with date palm trees in Oman and in most other
101 Arab countries, can reduce their economic yields (El-Juhany 2010). A variety of insect pests can
102 cause major damages to this crop through production losses and plant death (Abdullah et al.
103 2010; Al-Khatri 2004; Blumberg 2008; El-Shafie 2012; Howard 2001). One such species,
104 *Ommatissus lybicus* de Bergevin 1930 (Hemiptera: Tropiduchidae), which is known more
105 commonly as Dubas bug (DB), has been identified as a major economic threat, and is presently

106 affecting palm growth yield in Oman (Al-Yahyai 2006). Indeed, the DB has been identified as
107 one of the primary reasons for the decline in date production in Oman (Al-Yahyai & Al-Khanjari
108 2008; Al-Zadjali et al. 2006; Mamoon et al. 2016). It is also a principal pest of date palms in
109 many locations throughout the Middle East, East and North Africa, (Klein & Venezian 1985;
110 Mifsud et al. 2010). The DB is believed to have been introduced into the Tigris-Euphrates River
111 Valley, from where it has spread to other zones in recent decades (Blumberg 2008; El-Haidari et
112 al. 1968) .

113 The DB is a sap feeding insect; both adults and nymphs suck the sap from date palms, thereby
114 causing chlorosis (removal of photosynthetic cells and yellowing of fronds). Prolonged high
115 infestation level will result in the flagging and destruction of palm plantations (Al-Khatri 2004;
116 Howard 2001; Hussain 1963; Mahmoudi et al. 2015; Mokhtar & Al Nabhani 2010; Shah et al.
117 2013). There is also an indirect effect whereby honeydew secretions produced by the DB can
118 promote the growth of black sooty mould on the foliage and consequently a reduction in the
119 photosynthetic rates of date palms (Blumberg 2008; Mokhtar & Al-Mjeini 1999; Shah et al.
120 2012). Nymphs pass through five growth instars (Hussain 1963; Shah et al. 2012), with adult
121 female DB reaching 5–6 mm and the males 3–3.5 mm in length (Aldryhim 2004; Mokhtar & Al
122 Nabhani 2010). Their colour is yellowish-green while the main distinguishing feature between
123 males and females is the presence of spots on females; males have a more tapered abdomen and
124 larger wings relative to the abdomen (Al-Azawi 1986; Al-Mahmooli et al. 2005; Elwan & Al-
125 Tamimi 1999; Hussein & Ali 1996; Jasim & Al-Zubaidy 2010; Kaszab et al. 1979; Khalaf et al.
126 2012; Mokhtar & Al Nabhani 2010; Thacker et al. 2003).

127 *1.2. Study Area*

128 The Sultanate of Oman, which covers an area of 309,500 km², extends from 16°40'N to 26°20'N,
129 and 51°50'E to 59°40'E. It occupies the south-eastern corner of the Arabian Peninsula (Figure 1).
130 It has 3,165 km of coastline, extending from the Strait of Hormuz in the north to the border with
131 the Republic of Yemen in the South. The coastline faces onto three different water bodies,
132 namely the Arabian Sea, the Persian Gulf (also known as Arabian Gulf), and the Gulf of Oman.

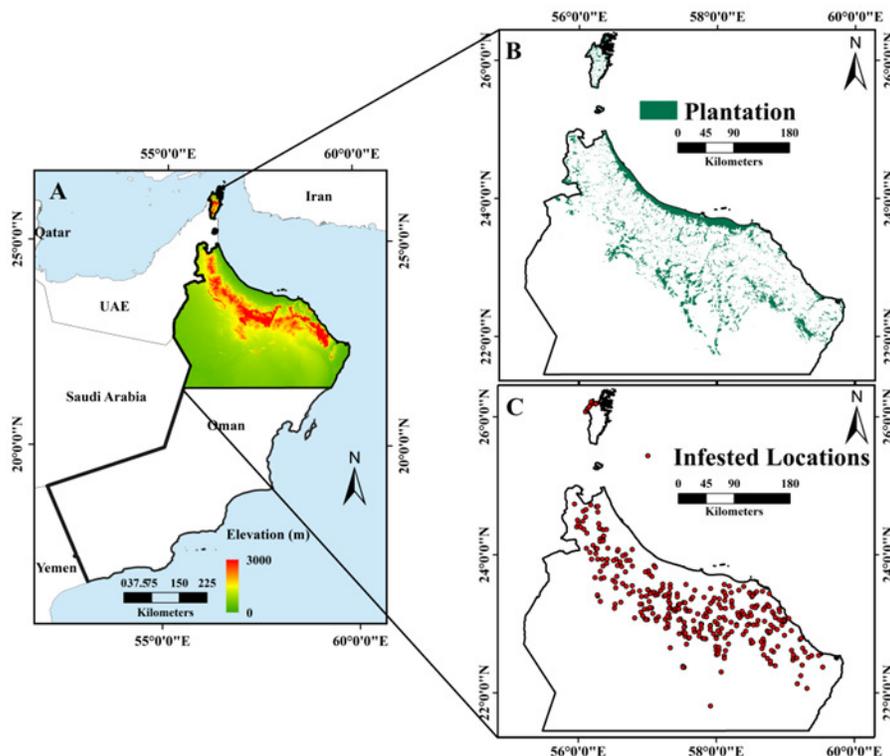
133 To the west, Oman is bordered by the United Arab Emirates and the Kingdom of Saudi Arabia.
134 Mountainous areas account for 15% of the land area, while desert plains and sandy areas cover
135 74%, agro-biodiversity areas cover 8%, and the coastal zone covers 3%, respectively (Luedeling
136 & Buerkert 2008). The location of Oman provides favourable conditions for agriculture, with
137 land under agricultural use accounting for 8% of the territory and the economic output
138 accounting for 14.6% of the GDP in 2008. According to the 2004-2005 soil survey conducted by
139 the Ministry of Food and Agricultural (MFA), 22,230 km² (equivalent 2.223 million ha) is
140 optimal for agricultural activity, which represents ~7.5% of the country's land area.
141 Approximately 728.2 km² (~72,820 ha) of the country is irrigated using the falaj irrigation
142 system, where local springs or wadis (streams) underflow areas are cultivated with palm trees,
143 banana, limes, alfalfa, and vegetables (Gebauer et al. 2007).

144 Oman has an arid climate, receiving less than 100 mm of rainfall per year; however, the mountainous
145 parts of the country receive higher precipitation levels (Kwarteng et al. 2009). As the dependent variable,
146 DB infestations occur where palm trees are concentrated; therefore, in this study we focused on northern
147 Oman (26°50N to 22°26N, and 55°50'E to 59°50E) which experiences high infestations (Figure 1)(Al-
148 Kindi et al. 2017b).

149 Dubas bugs are active on leaflets, rachis, fruiting bunches and spines during different stages of
150 growth of date palm trees. These infestations are capable of causing up to 50% crop loss during a

151 heavy infestation (Shah et al. 2013). Studies of insect pest of date tree palm indicated more than
152 54 arthropods species insects connected with date plantations. Nevertheless, DB and red weevil
153 (RPW) *Rhynchophorus ferrugineus* Oliver, and lesser moth, are considered major economically
154 significant pests affecting growth and yield of date palm trees (Al-Zadjali et al. 2006).

155



156

157 Fig 1: Maps of the study area, including: (A) topography and location of Oman, with the study
158 area outlined by the black rectangle; (B) elevation change within the study area; and (C)
159 distribution of date palm plantations in the study area (Esri ArcGIS 10.3).

160 *1.3. Biology and Life History*

161 The biology of this species has been investigated in a number of studies (Al-Azawi 1986;
162 Arbabtafti et al. 2014; Hussain 1963; Jasim & Al-Zubaidy 2010; Klein & Venezian 1985;
163 Payandeh & Dehghan 2011; Shah et al. 2012). The DB produces two generations annually,
164 including the spring and autumn generations (Blumberg 2008; Hussain 1963). In the spring
165 generation, eggs start hatching from February to April, after which nymphs pass through five
166 instars to become adults in approximately 6–7 weeks. The eggs aestivate during the hot season
167 (i.e., summer) until the autumn generation, when they start hatching from late August to the last
168 week of October. A nymph takes about 6 weeks to develop into an adult, which then lives for
169 about 12 weeks. Females lay between 100 and 130 eggs (Elwan & Al-Tamimi 1999; Mokhtar &
170 Al Nabhani 2010). The female DB lays her eggs by inserting them into holes in the tissue of the
171 date palm frond at the end of each generation. The eggs remain dormant for about three months.
172 When they hatch, the resulting nymphs remain on the fronds of the same tree, feeding on the sap
173 and defecating large amounts of honeydew, which eventually covers the palm fronds and
174 promotes the growth of black sooty mould (Zamani et al. 2013).

175 In extreme cases, the sooty mould that develops from the honeydew secretions can block the
176 stomata of the leaves, causing partial or complete suffocation of the date palm, which in turn
177 reduces its yield. The honeydew secretion also makes the dates unpalatable (Aminae et al. 2010;
178 El-Juhany 2010; Gassouma 2004; Mamoon et al. 2016). The eggs of DB are sensitive to
179 temperature. In summer, the eggs can hatch within 18–21 days, but in winter they may take up to
180 170 days to hatch (Blumberg 2008). The developmental time of DBs eggs has been studied at
181 three different temperatures, 17.6, 27.5 and 32.4 °C in Oman (Al-Khatri 2011). The results
182 showed that a temperature of 27.5 °C appeared to be the optimal temperature for the biological
183 activities of this species (Al-Khatri 2011). At 35 °C, the biological processes of the pest are

184 disrupted, thus leading to high mortality, particularly in females (Bagheri et al. 2016; Bedford et
185 al. 2015).

186 Investigations into the population and the fluctuation in spatial distribution (Khalaf & Khudhair
187 2015) of the two DB generations in the Bam region of Iran showed that this pest has an
188 aggregated spatial distribution pattern (Payandeh et al. 2010). Seasonal activities effected by
189 climate change showed that nymphs were dynamic from April to May in the first generation and
190 August to October in the second generation. In the first and second generations, the adults are
191 active from May to June and from September to November, respectively. Earlier work
192 (Blumberg 2008) reported that temperature exposure below 0 °C adversely affects the ability of
193 adults to survive. The DB avoids direct sunlight (Klein & Venezian 1985; Shah et al. 2013), and
194 it is spread via the transfer of infested offshoots as well as by wind or wind dust (Hassan 2014;
195 Jasim & Al-Zubaidy 2010).

196 *1.4. Biological Control*

197 Some research has also been conducted on the natural biological control of the DB, such as using
198 predators and parasites. Early results showed a variety of natural predators that could be used as
199 biological control agents, among these being *Aprostocetus sp.*, *Oligosita sp.* and *Runcinia*
200 *sp.* (Cammell & Knight 1992). Furthermore, (Hussain 1963) reported that the eggs of the DB
201 could be parasitized by a small Chalcidoid, while the nymphs and adults were preyed upon by
202 the larvae of the lace wing (*Chrysopa carnea Steph.*). Hussain also stated three adult species of
203 Coccinellids that prey on nymphs and adults of the DB. However, further study is needed to
204 determine the distributions of these natural enemies in Oman and their effectiveness in
205 controlling DB populations. Some measure of success was also achieved with pathogenic
206 bacteria as microbiological control agents (Khudhair et al. 2016), although their toxicological

207 aspects require further research in order to assess the safety of their implementation at a large
208 scale (Cannon 1998).

209 *1.5. Chemical Control*

210 Given the significant economic impact of this pest, research into effective management strategies
211 demands high priority. Several insecticides have been evaluated for DB control in Oman since
212 1962 (Table 1) with SUMI-ALPHA® 5 EC being effective as a ground spray and KARATE® 2
213 ULV, TREBON® 30 ULV and SUMICOMBI® 50 ULV achieving some measure of success as
214 aerial sprays. KARATE-ZEON was also found to be very effective as it gave 100% reduction in
215 numbers of DB instars and adults, between three and seven days after application. However, the
216 use of this particular pesticide is restricted due to its side effects such as irritation (Al-Yahyai &
217 Khan 2015). In Israel, systemic carbamates such as aldicarb and butocarboxim have been
218 successful, while in Iraq dichlorvos (DDVP) injected directly into the infected palms were also
219 successful in suppressing the pest population (Blumberg 2008). Nonetheless, this method of
220 control is expensive with negative environmental impacts on non-target species (particularly
221 natural enemies of DB) as well as on human health.

222 Table 1. Major pesticides used in DB management in Oman

223

224 Research has shown that some pesticide residues persist in the fruit up to 60 days after
225 application (Al-Samarrie & Akela 2011). In addition, chemical control has achieved limited
226 successes and DB continues to pose a major challenge to Omani agriculture. More information
227 about the biological and chemical control and their impacts can be found in literature (Shifley et
228 al. 2014; Thacker et al. 2003).

229 *1.6. Research Opportunities*

230 A number of opportunities exist for research into the biology and ecology of this species in order
231 to gain a thorough understanding of its life cycle and its distribution. The climatic factors that
232 influence its survival and distribution also merit study because such information may be useful in
233 determining current and future potential distributions, particularly in light of climate change.

234 In a review of the effects of climate change on pest populations, an earlier report (Cammell &
235 Knight 1992) suggested that increases in mean global temperatures, as well as changes in rainfall
236 and wind patterns, could have profound impacts on the population dynamics, abundance and
237 distribution of insect pests of agricultural crops. More recent research has supported this finding
238 (Bale et al. 2002; Cannon 1998; Cook 2008; Shifley et al. 2014; Tobin et al. 2014). A key issue
239 in ecology and conservation is the mapping of pest species distributions as this information can
240 be used to devise more effective management strategies for their control.

241 Mapping of DB infestations is important for developing predictive models that give the
242 probability of occurrence, spatial distributions and densities under different environmental,
243 meteorological, anthropogenic and resource availability conditions. Maps such as the DB hazard
244 map can be used to devise an Integrated Palm Management (IPM) plan, thus enhancing capacity
245 and educating farmers on how to apply IPM for the control of this pest.

246 Mapping DBs are also beneficial in terms of better planning of date palm orchard locations,
247 better design and management of farms, what cultivars to plant, distance between palms,
248 irrigations, pesticides, fertilisations, etc. There will also be savings in the cost of monitoring
249 since RS based techniques developed as parts of this study can provide a more efficient and cost-
250 effective means for large scale monitoring of infestations and observation of stress levels on date
251 palm trees.

252 The aim of this review is to highlight technological advances in the fields of RS (i.e. by aircraft
253 or a satellite platform) and spatial statistical techniques that can be used to significantly enhance
254 our ability to detect and characterise physical and biological stresses on several plant species. In
255 particular, advanced RS and spatial statistical techniques need to be developed and implemented
256 for the surveillance and control of DB adults and nymphs over large spatial scales. In turn, this
257 will greatly assist Plant Protection Service (PPS) projects, Integrated Pest Management
258 Technology (IPMT) programs and farmers in protecting their palm tree orchards by adopting
259 timely preventative actions.

260 *2. Remote Sensing Data*

261 *2.1 Data Requirements for Crop Management*

262 It is important to collect data regarding crops and soil and to identify the changes that occur in
263 the field to achieve precise crop management in the agricultural sector. Data are needed on the
264 conditions that are stable across seasons (e.g. crop type, soil fertility), differing during the
265 seasons (e.g. pest attacks, water quality and quantity, nutrient contents, moisture, temperature),
266 and on factors that contribute to crop yield variability. This data valuable for determining the
267 unique phenological cycles of agricultural crops in different geographic regions (Jensen 2000). .
268 A good example of this are date palms. Typically, date palm trees are 7–10 m tall with crowns 2–
269 4 m in diameter, and the trees are normally spaced 3–5 m apart. The understory of date palm
270 plantations might include banana palms, mango trees, acacia bushes, vegetable crops, grain
271 crops, forage crops. The reflectance characteristics of a date palm area are often driven by the
272 density and health of the understory vegetation (Harris 2003). It can be difficult to use small
273 pixel data to study date palm areas with little or no understory vegetation because the small pixel

274 effects may make it difficult to identify infestations (e.g. where date palms are infested between
275 mountains and dry rivers) given the tree spacing and density of leaves and branches. Studies like
276 (Hussain 1963; Mahmoudi et al. 2015) have revealed that heavy infestations occur mostly along
277 valleys. Additionally, the characteristics of the understory vegetation may dominate the
278 contribution of spectral responses rather than the tree vegetation themselves.

279

280 *2.2 Optical Remote Sensing Data*

281 The vital feature of RS is the detection of radiant energy emitted by various objects. The energy
282 detected might be in the form of acoustic energy (sound) or electromagnetic energy (visible light,
283 infrared heat, ultraviolet and microwaves). Remote sensing technology deployed from the
284 ground, air, or space-based platforms is capable of providing detailed spectral, spatial and
285 temporal information on vegetation health and is particularly useful for crop yield estimation
286 applications (Justice et al. 2002)

287

288 *2.2.1. Temporal Resolution of Remote Sensing Data*

289 The temporal resolution of remote sensing data is important for commercial monitoring or
290 management projects. The commercial Landsat and SPOT have revisit intervals of 16 and 26
291 days, respectively. The IKONOS revisit times range from 1 to 3 days. On the other hand,
292 airborne (aircraft-mounted) sensors are more amenable to user defined re-visitation. The capacity
293 of high temporal resolution RS technology has been exploited for monitoring seasonal vegetation
294 variations,.

295 over wide areas is the estimation of net primary production and deciding time boundary
296 conditions for crop yield modelling. We believe temporal RS data can be used to study seasonal
297 DB infestations because there are two generations, namely spring and autumn.

298 Longer term temporal images (e.g. covering a 15-year period) can be used to classify and to
299 determine the directions and speed of spread of DB infestations. . This approach can also be
300 applied to historical images to obtain as much information as possible on selected areas.
301 Change detection can also be performed to quantify the degree of variation in the infestation
302 levels that is needed to occur before the change can be detected by satellite technology. This is
303 important for the development of a management and surveillance strategy for DB.

304

305 2.2.2. Spatial Resolution of Remote Sensing Data

306 Spatial resolution is measured in terms of the smallest target on the ground. The number of
307 available image-forming pixels in the sensor and its distance from the ground contribute to
308 determining the pixel-size on the ground and the overall image footprint allowing low and high
309 spatial resolution data on insect pests like DB (Kerr & Ostrovsky 2003). Depending on the
310 goals of a study, technology with an appropriate spatial resolution should be chosen. For
311 example, certain Landsat data sets have spatial resolution of 30 m while certain SPOT data sets
312 have spatial resolution of 20 m in each dimension. If it is a large scale study (e.g. large orchard),
313 Landsat imagery at a 30 m resolution may be sufficient.

314 However, if the study is for small orchards surrounding the mountains where several types of
315 plantations are present, high resolution data would be needed. High resolution imagery products
316 are available, such as SPOT's panchromatic 10 m resolution data sets and Landsat's
317 multispectral scanner 20 m resolution imagery. Furthermore, very high resolution imagery are

318 available, including QuickBird's 2.15 m resolution images or the National Agricultural Imagery
319 Programme's (NAIP's) 1m resolution orthophotographs (Boryan et al. 2011).
320 More recently, high resolution satellite imagery from IKONOS, which consists of 4 m resolution
321 multispectral imagery, have become available; but the costs for obtaining such data remain a
322 significant impediment to their widespread use. These high resolution images can be used to
323 classify and map the spatial distribution and infestation levels of DB. Very high resolution data
324 collected with unmanned aerial vehicle (UAV)-based remote sensing technology can be used for
325 detecting and mapping of plant diseases and infestations such as those due to DB.

326

327 2.2.3 Spectral Resolution of Remote Sensing Data

328 Spectral resolution is typically defined as the number of bands of the electromagnetic spectrum
329 that are sensed by the RS device. A very important aspect of spectral resolution is the width of
330 the bands. Different band-widths have been employed extensively in multispectral imagery
331 applications, and these data often cover an entire colour or colours such as, the red and blue
332 bands of the spectrum. Multispectral systems commonly obtain data for 3–7 bands in a single
333 observation such as in the visible and near-infrared regions of the electromagnetic spectrum.
334 Multispectral imagery, however, lacks the sensitivity to detect subtle changes in tree canopy
335 reflectance that are caused by physiologic stress from insects or pathogens (Lawrence & Labus
336 2003).

337 Dakshinamurti et al. (1971) found that multispectral photography is useful for clearly
338 differentiating between coconut plantations and other crops such as jack fruit, mangoes and
339 bananas in India. Another relevant study Leckie et al. (2004) used multispectral data for
340 detecting and assessing trees infested with *Phellinus weirii* which causes Laminated root rot

341 disease . Other work (Stephens et al. 1971) has shown that multispectral photography can be
342 used to clearly distinguish between many types of fruit orchards and crops.

343 Hyperspectral imagery tends to have much narrower band widths, with several to many bands
344 within a single colour of the spectrum. These might include the visible (VIS), near-infrared
345 (NIR), mid-infrared (MIR) and thermal infrared portions. In the visible portion of the
346 electromagnetic spectrum (400 to 700 nm), the reflectance of healthy green vegetation is
347 relatively low because of the strong absorption of light by the pigments in plant leaves. If there is
348 a reduction in pigments (e.g. chlorophyll) due to pests, the reflectance in the affected spectral
349 region will increase. A past study (Vigier et al. 2004) reported that reflectance in the red
350 wavelengths (e.g. 675–685 nm) dominated most of detection data for *Sclerotinia* spp. stem rot
351 infections in soybeans. Over approximately 700 to 1300 nm (the NIR portion), the reflectance of
352 healthy vegetation is very high. Damages caused by DB infestations in the form of black sooty
353 mould on palm tree leaves and understory vegetation that is promoted by bug excrement causes
354 overall reflectance in the NIR region to be lower than expected. The new hyperspectral RS
355 technology could be used to develop early (pre-visual) detection methods for DB infestations.

356

357 Colour-infrared technology with supporting hyperspectral reflectance data could be used to
358 identify specific trees and fronds of date palm trees that have been infested with DB. These
359 methods can be used to monitor changes in infestation levels according to honeydew, which is
360 converted to sooty mould on the fronds during high levels of infestation. Honeydew secretion is
361 a good indicator of DB feeding activity (Al-Abbasi 1988). The indirect assessments of the insect
362 populations can be carried out by measuring the amounts of honeydew caused by the insects

363 (Southwood 1978). Additionally, Airborne Visible/Infrared Imaging Spectrometer (AVIRIS) can
 364 be used to determine the extent and severity of DB infestation damage in different areas.

365 *2.3 Radar Data*

366 For many years, airborne technology has been employed in agricultural operations. Nevertheless,
 367 space-borne synthetic aperture radar (SAR) technology such as those of the Advanced Land
 368 Observing satellite; TerraSAR-X and Phased Array L-band have become available since the
 369 2000s. Multiple radar sensors can work autonomously to detect solar radiation variation, but
 370 dissimilar optical sensors from which spectral reflectance measurements are taken affected
 371 differently by variation in the solar emission. Radar technology has found limited applications in
 372 regional studies because of its high costs, the narrow swath widths and limited extent of
 373 coverage.

374 The data can be extracted routinely by using the existing network of weather radars, and it can be
 375 used to alert growers that local crops are at heightened risk (Westbrook & Isard 1999). Such
 376 information can then be used for fine tuning pest management practices such as pesticide
 377 applications, and could potentially reduce pesticide use by nearly 50% and lessen the overall
 378 impact of toxic chemicals on the environment (Dupont et al. 2000), as well as on the natural
 379 enemies of these insect pests. Table 2 shows example applications of different remote sensing
 380 technologies used to detect change in vegetation.

381 **Table 2.** Example applications of the use of remote sensing technologies to detect
 382 change in vegetation

Satellite and aircraft sensor	Spatial resolution	Biophysical variables for vegetation

Landsat 7 (ETM+)	15m Panchromatic (Pan) bands; 30 m in the six VIS, NIR, IR and shortwave (SWIR) infrared bands; and 60 m in the thermal infrared bands.	Designed to monitor seasonal and small-scale processes on a global scale such as cycles of vegetation and agriculture.
Landsat 8 (OLI)	15m pan bands; 30m in the six VIS, NIR, SWIR1, SWIR2; and 30 m in the cirrus bands	
ASTER	15m in the VIS and NIR range, 30m in the shortwave infrared band	land cover classification and change detection
NOAA (AVHRR)	1.1 km spatial resolution	Large-area land cover and vegetation mapping.
SPOT	5 and 2.5 meter in single-band, and 10 meters in multiband.	Land cover and agricultural.
GeoEye /IKONOS	Panchromatic at 1m resolution and multispectral at 4m resolution and color images at 1m	Pigments Canopy structure
Digital Globe's / QuickBird	Panchromatic with 61-centimetres resolution and multispectral images with 2.44 m resolution and color images with 70-centimetres	Biomass derive from vegetation indices Leaf index
RADAR (SAR)	3 m resolution	Vegetation stress
LIDAR	0.5 to 2 m resolution and vertical accuracy of less than 15- centimetres	Absorbed photosynthetically active radiation Evaporations

383

384 *2.4 Spectroscopic Analysis*

385 Fluorescence spectroscopy (FS) is a type of spectroscopic method by which fluorescence is
386 measured of an object of interest following excitation by rays of light. Fluorescence has been
387 used for vegetation research to monitor stress levels and physiological states in plants. There are
388 two types of fluorescence. The first is blue-green fluorescence in the ~400–600 nm range and the
389 second type is chlorophyll fluorescence in the ~650–800 nm range. Fluorescence spectroscopy
390 can be used to monitor nutrient deficiencies, environmental conditions based on stress levels,
391 infestations and plant diseases. In fact, it can be used to monitor fruit quality, photosynthetic

392 activity, tissue stress and infestations in many types of crops (Karoui & Blecker 2011; Tremblay
393 et al. 2012).

394 Remote Sensing is a powerful technique for visualising, diagnosing and quantifying plant
395 responses to stress like temperature, drought, salinity, flooding and mineral toxicity. Approaches
396 can range from the use of simple combinations of thermal and reflectance sensor data to visible
397 reflectance and fluorescence data. In particular, combined fluorescence reflectance and thermal
398 imaging sensor data can be used for quick investigations of vegetation stress (Lenk et al. 2007).

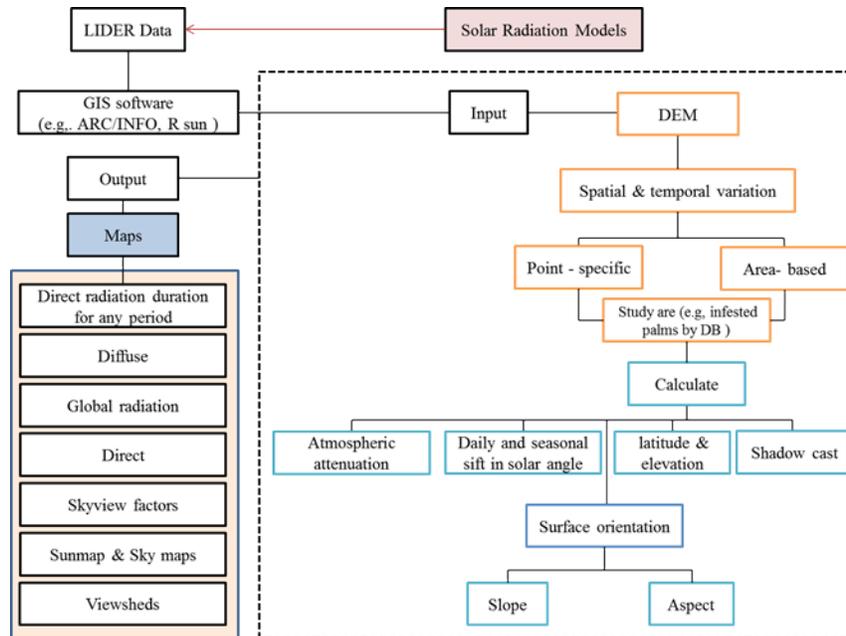
399 *2.5 Solar Radiation and the Humid-Thermal Ratio (HTRI-)*

400 Biological systems are highly dependent on two most important climatic factors, namely
401 temperature and precipitation. Temperature is influenced by solar radiation and thermal
402 emissions, while precipitation controls the dry or wet conditions (humidity) associated with plant
403 growth. These factors are especially important in regions where extreme temperatures and
404 humidity conditions are prevalent and large fluctuations exist throughout the seasons as such
405 conditions can predispose plants to insect pests and diseases. In this regard, solar radiation
406 models can be used to investigate insect infestations. Solar radiation models can be applied to
407 calculate the potential solar radiation at a chosen location over a 12-month period.

408

409 The results from solar radiation studies can then be used to find correlations with different
410 infestation levels to examine if solar radiation plays a determinant role in different infestation
411 levels (see Figure 2). Solar radiation can also be used to study the presence/absence and density
412 of animals, plants diseases and infestations such as those caused by DB. More information on the
413 theory and technical aspects of solar radiation models can be found in (Bonan 1989; Dubayah &

414 Rich 1995; Flint & Childs 1987; Geiger et al. 2002; Hetrick et al. 1993; Kumar et al. 1997; Swift
415 1976).



416

417 **Figure 2.** A diagram showing the design and use of solar radiation models to analyse
418 the relationship between Dubas bug infestation levels and positional solar radiation

419 The Humid-Thermal Ratio (HTR), has successfully been used to develop and test relationships
420 between different plant infestations levels in varied climate conditions in areas such as Australia,
421 India, Europe, and North America. An HTR prototype has been developed to simulate ecological
422 conditions appropriate for the establishments and spread of plant diseases in India (Jhorar et al.
423 1997). The HTR method has also been used to evaluate the risk of the establishment and spread
424 of *Karnal* in wheat, grown under a variety of climatic conditions and in different areas (Mavi et
425 al. 1992; Stansbury & Pretorius 2001; Workneh et al. 2008). This method has potential value in
426 researching insect pests and their associated diseases, which may allow for the predictions of
427 occurrence and non-occurrence under specific combinations of climate and weather conditions.

428

429 3. Vegetation

430 3.1 *Image processing for vegetation*

431 In order to detect changes, important information must be provided including spatial
432 distributions of change, change rates, change trajectories for different vegetation types, and
433 assessment of the accuracy of the change detection results. The three main steps in implementing
434 change detection are (1) image pre-processing, e.g geometrical rectification (GR), image
435 registration (IR), minimum noise fraction (MNF) analysis, radiometric, automorphic and
436 topographic correction (the latter is needed if the study area is close to mountains) (Bagheri et al.
437 2016; Bishop & Colby 2002; Civco 1989; Teillet et al. 1982); (2) selection of optimal techniques
438 to conduct the change detection analysis; and (3) accuracy assessments (Datt et al. 2003; Lu et al.
439 2004; Lunetta et al. 2006; Lyon et al. 1998; Song et al. 2001) (see Figure 3).

440 Although the selection of appropriate change detection techniques is important for the accuracy
441 of change results; in practice, it might not be easy to select a suitable algorithm for a specific
442 change detection application. Some simple techniques can be used to provide change and non-
443 change information (e.g. image differencing). Other techniques may be used to provide a
444 complex matrix of change direction data such as that used for post-classification comparisons
445 (Lu et al. 2004). This review provides examples of change detection methods that can be used to
446 address DB infestations and their impacts on date palm trees.

447 3.2 *Techniques and Methods*

448 3.2.1 Vegetation Indices

449 Vegetation indexes (VIs) are used to compile data into a single number that quantifies vegetation
450 biomass and/or plant vigour for each pixel in a RS image. An index is computed by using several

451 spectral bands that are sensitive to plant biomass and vigour. Such indices can be used to (1)
452 specify the amount of vegetation (e.g. biomass, SAVI, the percentage of vegetation cover); (2)
453 discriminate between soil and vegetation; and (3) reduce atmospheric and topographic effects.
454 However, variability in VI data can arise from atmospheric effects, viewing and illumination
455 angles, sensor calibrations, errors in geometric registration, subpixel water and clouds, snow
456 cover, background materials, image compositing and landscape topography (e.g. slope and
457 relief). For example, in sparsely vegetated areas, the reflectance of soil and sand are much higher
458 than the reflection of vegetation; so the detection of reflection from the vegetation cover is
459 difficult.

460 3.2.1.1 Difference Vegetation Index

461 The Difference Vegetation Index (DVI) is the simplest vegetation index ($DVI = NIR - Red$).
462 DVI is sensitive to the amount of vegetation, and it can be used to distinguish between soil and
463 vegetation. However, it does consider the difference between reflectance and radiance caused by
464 the atmosphere and shadows (Jiang et al. 2006). Previous research (Glenn et al. 2008) that used
465 the utility of image differencing, image rationing, and the vegetation index for detecting gypsy
466 moth defoliation found that a difference of the MSS7/MSS5 ratio was more useful for
467 delineating defoliated areas than any single band-pair difference.

468 3.2.1.2 Ratio-Based Vegetation Indices

469 Ratio-based Vegetation Indices are also called the simple ratio (SR) or RVI ($SR = NIR/Red$).
470 The SR provides valuable information about vegetation biomass or Leaf Area Index (LAI)
471 variations in high-biomass vegetation areas such as forests. It is also useful in low-biomass
472 situations, such as those containing soil, water, ice, etc., where the SR indicates the amount of

473 vegetation present. The SR is capable of reducing the effects of the atmosphere and topography
474 on the analysis results.

475 3.2.1.3. Normalised Difference Vegetation Index

476 Normalised Difference Vegetation Index (NDVI) are generally well-documented, quality-
477 controlled data sources that have been re-processed for many applications and problems. It is
478 possible to use the NDVI values to discriminate between dense forests, non-forested areas,
479 agricultural fields and savannahs; however, distinguishing between forests with different
480 dominant species is not possible by using this type of RS data because several assemblages of
481 plant species can produce similar NDVI values or similar NDVI temporal trends. Atmospheric
482 conditions are another aspect that must be considered when using the NDVI.

483 One study Nageswara Rao et al. (2004) reported that bananas and coconuts have close greenness
484 profiles in mid-April, but have rather distinct greenness profiles in mid-March. Another study
485 Chavez & MacKinnon (1994) reported that red band image differencing provided better change
486 detection results for vegetation than red data when using the NDVI in arid and semi-arid
487 environments of south-western United States. The NDVI may not be appropriate to use in dry
488 areas, and caution is warranted for such applications. Date palms trees are often planted in a
489 regular grid pattern, as are olive trees and such trees may be able to be easily distinguished with
490 NDVI data.

491 3.2.1.4. Normalisation Difference Moisture Index

492 The Normalisation Difference Moisture Index (NDMI) data can be used to determine the
493 threshold presence of pest infestations (green attack). Such data can also be potentially used for
494 deriving regional estimates of the year of stand death, for example, by using Landsat data and

495 decision tree analysis. However, there are limitations associated with using the NDMI, which
496 include difficulties in detecting low rates of infestation and the need to add images from other
497 dates (to achieve a higher temporal frequency) to quantify the spectral response to insects such as
498 the DB.

499 The application of a VI such as the NDVI and SAVI to multispectral satellite imagery (blue, red
500 and NIR) has been shown to be useful to quantify variations in plant vigour, make relative
501 biomass predictions, assess yields and investigate the occurrences of pests and disease attacks
502 outbreaks (Plant 2001). Landsat TM data can be used to assess both plant age and LAI values by
503 applying a number of indices such as the Shadow Index (SI), Bare soil Index (BI), NDVI, and
504 Advanced Vegetation Index (AVI).

505 3.2.2. Transformation

506 Feature space transformation, which relates to band space, involves processing data that are n -
507 dimensions. It may be difficult to visualise these data because the feature space (where n is
508 roughly the number of bands). However, several mathematical techniques are readily available to
509 analyse the feature space; they include Principal Components Analysis (PCA), Kauth's Tasseled
510 Cap (KTC), Perpendicular Vegetation Index (PVI), Leaf Water content Index (LWCI), SAVI,
511 NDMI, Atmospherically Resistant Vegetation Index (ARVI), Aerosol Free Vegetation Index
512 (AFRI), Global Environmental Monitoring Index (GEMI), and Red-Edge Position (REP)
513 Determination. These techniques and many more can be used to find areas that contain plentiful
514 spectral information.

515 The PCA and the KTC transformations can be used for land cover change detection via NIR
516 reflectance or greenness data that can detect crop type changes between vegetation and non-
517 vegetation features (Gorczyca et al. 1993; Lu et al. 2004). An earlier study (Rondeaux et al.

518 1996) found that SAVI, where the value X was tuned to 0.16, easily out-performed all other
519 indices when applied to agricultural surfaces. Others (Kaufman & Tanre 1992; Leprieur et al.
520 1996) have concluded that the GEMI and ARVI are less sensitive to atmosphere, but may be
521 incapable of dealing with variation in soil reflectance. More information about feature space
522 transformation can be found in (Gebauer et al. 2007; Luedeling & Buerkert 2008). According to
523 (Darvishzadeh et al. 2008), REP is the most studied feature on vegetation spectral curve because
524 it is strongly correlated with foliar chlorophyll content and can be a sensitive indicator of stress
525 in vegetation.

526 3.2.3. Classification

527 The objective of image classification is to categorise all pixels in the imagery into one of several
528 land cover classes or themes. The categorised data can then be used to produce thematic maps of
529 land cover (e.g. vegetation type) based on remotely sensed data. Most image processing
530 techniques offers several methods to test hypotheses. The best-known methods include
531 supervised and unsupervised classification; however, these techniques require ground reference
532 data.

533 Maximum Likelihood Classification, for example, requires samples of pixels obtained by field
534 observations or aerial photography interpretations that are deemed to be representative of
535 specific land cover types. The Maximum Likelihood method relies on the assumption that the
536 populations from which these training samples are drawn, are multivariate-normal in their
537 distributions. The traditional methods employ classical image classification algorithms (e.g. k -
538 means and ISODATA) for unsupervised classification, and maximum likelihood classification
539 for supervised classification.

540 3.2.3.1. Maximum likelihood classification algorithm

541 The maximum likelihood classification algorithm (or parametric information extraction) is the
542 most widely adopted parametric classification algorithm. However, it requires normally
543 distributed training data, especially for n (rarely the case) to compute the class variance and
544 covariance matrices. Another limitation is that it is difficult to integrate non-image categorical
545 data into a maximum likelihood classification. However, fuzzy maximum likelihood
546 classification algorithms are also available (Zhang & Foody 2001).

547 3.2.3.2. Classification techniques

548 *Supervised classification.* The supervised classification methods can be used to select
549 representative samples for each land cover class in a digital image. Sample land classes are more
550 commonly called training sites. The image classification software uses the training sites to
551 identify the land cover classes in the entire image. The classification of land cover is based on
552 spectral signatures defined in the training set. The digital image classification software
553 determines the class based on what it resembles most in the training set. The limitation on the use
554 of supervised classification is that analysis are required to identify areas on an image of known
555 informational types and to create a training area (group of pixels) from which the computer
556 generates a statistics file (Mountrakis et al. 2011).

557 *Unsupervised classification.* The advantage of the use of unsupervised classification is that all
558 spectral variation in the image are captured and used to group the imagery data into clusters. The
559 major disadvantage is that is difficult to completely label all the clusters to produce the thematic
560 map.

561 *Combined and advanced methods.* Many examples exist whereby the supervised and
562 unsupervised techniques were combined together in analyses. The associated advantages and

563 disadvantages can be found in (Castellana et al. 2007; Pao & Sobajic 1992). However, the
564 combined approach only slightly improves the ability to create thematic maps when compared to
565 using each technique separately. Moreover, a large amount of effort has been devoted to
566 developing advanced classification approaches to improve our ability to create thematic maps
567 from digital remotely sensed imagery. One of the most recent advances has been the adoption of
568 artificial neural networks (ANNs) in the place of maximum likelihood classification (standard in
569 most RS software). This review only covers a few of the non-parametric techniques.

570

571 *Artificial neural network (ANNs)*. Fortunately, the ANN methods (non-parametric information
572 extraction) do not require normally distributed training data, and may be used to integrate with
573 virtually any type of spatially distributed data in classification. The disadvantage of using ANN
574 is that occasionally it is difficult to determine exactly how the ANN came up with a certain
575 assumption because such information is locked within weights in a hidden layer or layers. The
576 method has been used successfully for classifying infestations, diseases/conditions of plants and
577 the associated damage based on spectral data (Cox 2002; Liu et al. 2010; Pydipati et al. 2005). In
578 recent years, spectral mixture analysis, ANNs, GISs and RS data have become important tools
579 for change detection applications.

580 *Artificial intelligence (AI)*. Use of nonmetric information extraction or AI methods allows the
581 computer to analyse data perhaps better than people. The benefits of using AI for image analysis
582 involve the use of expert systems that place all the information contained within an image in its
583 proper context with ancillary data and then to extract valuable information (Duda et al. 2001).

584 *Classification and regression tree (CART)*. Classification and regression tree is a non-parametric
585 algorithm that uses a set of training data to develop a hierarchical decision tree. The decision tree

586 is created by using a binary partitioning algorithm that selects the best variable by which to split
587 the data into separate categories at each level of the hierarchy. Once the final tree is generated, it
588 can be used to label all unknown pixels in the image. This method is extremely robust and
589 provides significantly better map accuracies than those that have been achieved by using more
590 basic approaches (Lawrence & Wright 2001).

591 *Support vector machines (SVMs)*. Support vector machines are derived from the field of
592 statistical learning theory and have been used in the machine vision field for the last 10 years.
593 These methods have been developed for use in creating thematic maps from remotely sensed
594 imagery. The SVM performs by projecting the training data using a kernel function and this
595 results in a data set that can then be linearly separated. The capability to separate out the various
596 informational classes in the imagery is a powerful advantage. The use of SVM is relatively new,
597 but it offers great potential for creating thematic maps from digital imagery.

598 Several advanced techniques for classifying digital remotely sensed data involve the extensive
599 development and adoption of object-based image analysis. Moreover, advanced image
600 classification techniques such as k -means, ISODATA, fuzzy ARTMP, fuzzy multivariate cluster
601 analysis, the WARD minimum variance technique, SOM, the artificial neural classification
602 algorithm (i.e. for the propagation of neural networks and self-organising maps) and Bayesian
603 analysis can be used (1) for the classification of remotely sensed data; and (2) to delineate
604 horticultural crops in satellite maps. The major advantage of these techniques is their ability to
605 generate a matrix of change information and to reduce external impacts from the atmospheric
606 and environmental differences among the multi-temporal images. However, it may be difficult to
607 select high quality and sufficiently numerous training sets for image classification, in particular

608 for important historical image data classifications due to the lack of data (Lu et al. 2003; Lu &
609 Weng 2007; Lunetta et al. 2006; Monteiro et al. 2003; Rogan et al. 2002).

610 All these classifications are performed on a pixel-by-pixel basis. Therefore, given that a pixel
611 maps an arbitrary delineation of an area on the ground, any selected pixel may or may not be
612 representative of the vegetation/land cover of that area. In object-based image analysis (OBIA),
613 unlabelled pixels are grouped into meaningful polygons that are then classified as polygon pixels
614 (Blaschke 2010; Dey et al. 2010; Haralick & Shapiro 1985; Stafford 2000) .

615 Classified satellite imagery can also be used to extract palm crown data. The centre of crowns
616 can be isolated because they often remain green and are not as severely impacted by the DB as
617 the palm fronds. Densities of the DB tend to be highest outside of the crown region. The removal
618 of the centre and concentration on the outer parts of the vegetation can then lead to a higher
619 probability of detecting the impacts of DB and categorising the infestation levels accurately. The
620 images can also be used by classification techniques (e.g. unsupervised) to detect stages for
621 which users do not have ground truth data.

622 3.2.4 Image Segmentation Techniques

623 Image segmentation techniques can be used to extract information on palm canopies. The crown
624 information can be used to calculate the density of palms per unit. This information can then be
625 applied as part of a GIS-based spatial analysis to answer questions about whether infestation
626 levels are linked to the density of palms or not. The crown information could also be used to
627 determine the random or systematic nature of farms.

628 This information can be further used in GIS-based analyses to answer questions about whether or
629 not randomly situated plants have a higher risk of infestation than non-randomly situated plants.
630 Such information would be useful for determining the optimal row spacing. Research published

631 in the literature suggests that those plantations that have wide row spacing have a lesser
632 likelihood of DB infestations (Ali & Hama 2016). The row spacing data extracted from satellite
633 imagery could thus be used to confirm the relationship between row spacing and infestation
634 levels.

635 3.2.5. Image Fusion

636 Image fusion is a technology that merges two or more images of the same area collected by
637 different sensors or at different wavelengths. For example, merging a 2.5 m multispectral image
638 with a 0.7 m panchromatic image can be done to capitalise on the advantages of both image sets.
639 The panchromatic images have very good spatial resolution but lack the multiband information
640 that the 2.3 m multispectral image provides. Thus, the advantage of using image fusion for
641 change detection is that fusion can allow for both high spatial and spectral resolutions, which
642 will enable users to extract high quality land cover/vegetation information (Boryan et al. 2011;
643 Simone et al. 2002). Image fusion techniques such as the HSV (hue, saturation, value), Brovey,
644 Gram-Schmidt and Principle Components methods can be used to compare the accuracy and
645 distortion levels of images (e.g., 8-band Worldview images).

646 4. Accuracy Assessment

647 Accuracy assessment is an important part of any classification algorithm process, and it should
648 be undertaken for every project because it is difficult to know how accurate a classification is
649 without an accuracy assessment. The accuracy of a classification is usually assessed by
650 comparing the classification with some reference data that is believed to accurately reflect the
651 true land-cover. Reference data may include ground truth data, higher resolution satellite images
652 and maps derived from aerial photographic interpretations. However, in the case for all reference

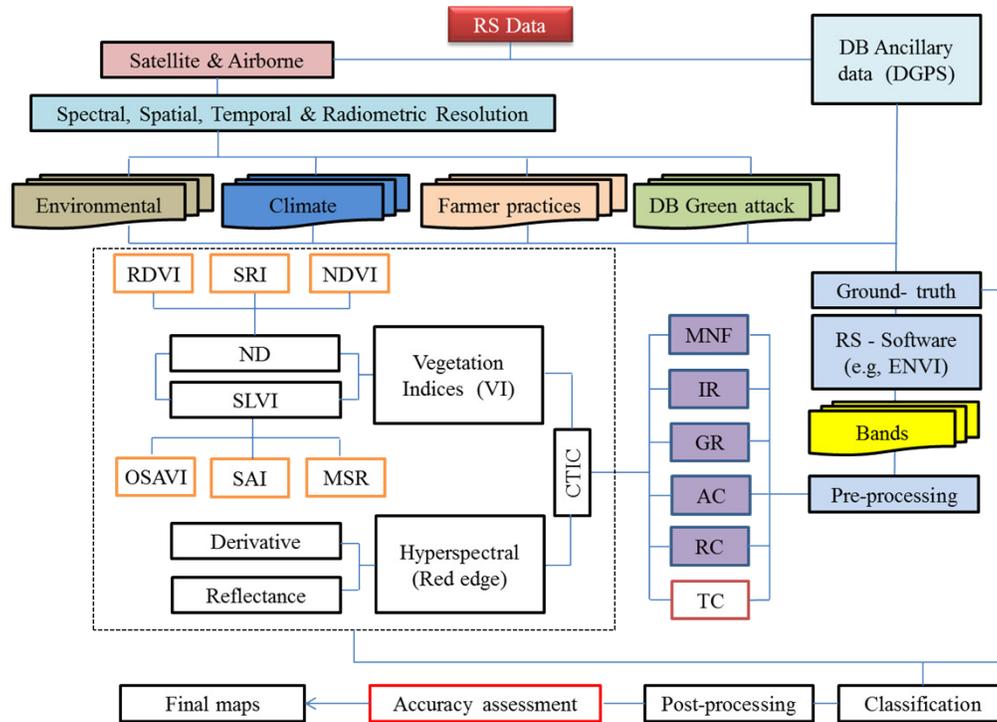
653 data, even ground truth data, these data sets may also contain some inaccuracies. More
654 information about accuracy assessments can be found in (Al-Kindi et al. 2017b; Congalton 2001;
655 Foody 2002; Gibbs et al. 2010; Hirano et al. 2003; Huang et al. 2007; Hughes et al. 2006).

656

657 Positional accuracy methods can be used to provide an assessment of the differences in distance
658 among a sample of locations on the map and those same locations on a reference data set. This
659 same basic process can be used in assessing the thematic accuracy of a map, and it involves a
660 number of initial considerations such as taking into account the sources of errors and the proper
661 selection of classification systems. Determination of the thematic accuracy is more complicated
662 than that of the positional accuracy.

663 This is due to the size requirements for sampling thematic accuracy assessments, which are
664 larger than those for positional accuracy assessments. An error matrix technique can be used to
665 compute the thematic accuracy, and the error matrix can be generated by using reference data
666 and correct or incorrect designations; one can also use qualifiers such as good, acceptable and
667 poor to produce a fuzzy error matrix. Additionally, there are a number of analysis techniques that
668 can be performed using the error matrix, such as the Kappa analysis. The Kappa analysis can be
669 used to test statistically whether or not one error matrix is significantly different than another
670 (Goodchild 1994).

671



672

673 **Figure 3.** Flowchart of an image processing methodology, which include three main steps
 674 for implementing change detection research, namely (1) image pre-processing work;
 675 geometrical replication (GR), image registration (IR), minimum nose fraction (MNF)
 676 analysis, radiometric correction (RC), atmospheric correction (AC) and topographic
 677 correction (TC); (2) selection of optimal techniques to conduct the change detection; and (3)
 678 accuracy assessments to obtain final maps.

679 **5. Modelling the spatial relationships between insect infestations and the environmental** 680 **and climate factors**

681 While RS techniques focus on visual and pre-visual detection and mapping, spatial analytical
 682 techniques can be used to evaluate correlations, identify important variables, and develop
 683 predictive models. Spatial statistics functions and tools have made it possible to implement state-
 684 of-the-art spatial autoregressive techniques to investigate many research problems (e.g insect
 685 pest) (Carrière et al. 2006; Carruthers 2003) . Advances in spatial analytical techniques software,

686 such as ArcInfo®, have greatly reduced the time for estimating spatial parameters. For example,
687 regression analysis allows users to examine, model and explore spatial relationships in order to
688 better understand the factors behind the observed spatial patterns. It also allows users to predict
689 hypotheses based on understanding of these factors. There are three main types of regressions,
690 namely, linear regression, local regression, and logistic regression (Liebhold et al. 1993;
691 Wichmann & Ravn 2001). Linear regression can be used to predict the values of y from values of
692 x_i as follows:

$$693 \quad y = a + b_1x_1 + b_2x_2 + \dots + b_nx_n \quad (1)$$

694 where y is the dependent variable, x_i represents the independent variables i , and b_i, \dots, b_n are the
695 regression coefficients. However, this requires several assumptions about the error, or residuals,
696 between the predicted values and the actual values (Miles & Shevlin 2001). Some errors are
697 related to a normal distribution for a set of independent variables, while others are related to the
698 expected mean value of zero. Linear regression has been used to model wildlife home ranges
699 (Anderson et al. 2005) and soil moisture (Lookingbill & Urban 2004). According to Harris et al.
700 (2010), Local Regression or Geographically Weighted Regression (GWR) analysis can be used
701 to predict information for every known point in order to derive a local model. Moreover,
702 parameters for this method can include variations in space, thereby providing a basis for
703 exploring non-stationary spatial relationships. The logistic regression method can be applied to
704 model spatial relationships between features, such as when the dependent variable is categorical
705 (e.g., presence or absence data) and when the independent variables are categorical, numeric or
706 both (Menard 2002). The advantage of using the logistic regression is that it does not require the
707 same set of rigid assumptions as required by linear regression.

708 Various studies have involved the use of autoregressive models to investigate the relationships
709 between insect infestations and factors that are based on environmental information. Munar-
710 Vivas et al. (2010) combined environmental information, spatial data and attribute data in GIS-
711 based maps to assess the impact of *Moko* disease on banana yields in Colombia. Specifically,
712 they used a regression model to investigate the relationship between infested areas and distances
713 from the *Moko* foci to cable-ways and drainage channels. Coops et al. (2006) studied the
714 associations among the likelihood of occurrence, forest structure and forest predisposition
715 variables using regression tree models. They found through modelling that location and slope
716 were the major factors driving variations in the probability of red tree outbreaks. The GWR
717 model has been used to detect high-risk infestations caused by mountain pine beetle invasions of
718 lodge-pole pine forests over large areas (Robertson et al. 2008).

719 It is important to start by using single variables to develop correlations before moving to more
720 complicated predictive models and regression analyses, where all factors are incorporated to
721 investigate which combination of factors is most conducive to the survival and spread of insects
722 or diseases. In our study, for instance, GWR could be used to model the correlation between DB
723 infestation and meteorological variables such as humidity, rainfall, temperature, wind direction
724 and wind speed; GWR could also be applied to model the correlations between DB infestations
725 and environmental variables including soil type, slope, aspect ratio, ecology, soil salinity and
726 solar radiation. Additionally, autoregressive models could be used to investigate the relationships
727 between DB infestations and human practices such as irrigation, plantation systems, insecticide
728 use, and methods of spraying (Al-Kindi et al. 2017a).

729 *5.1 Suitability Model for Detecting and Investigating Insect Infestations*

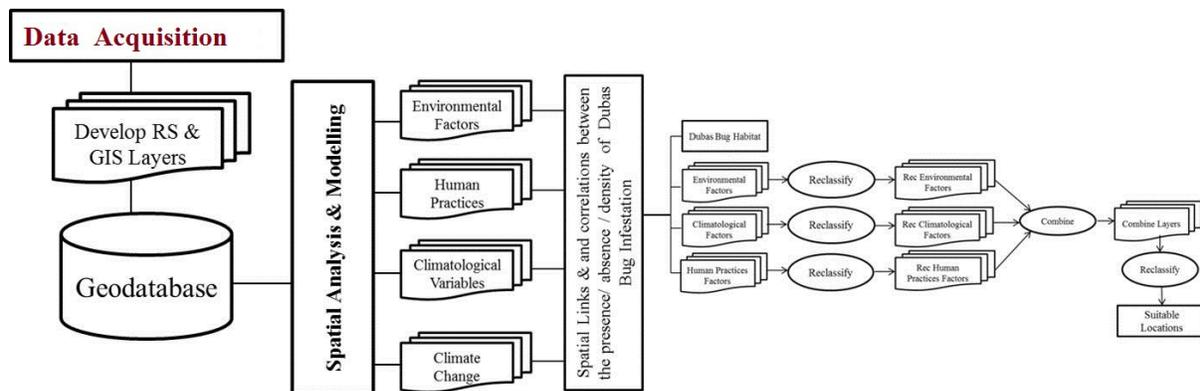
730 All of the methods used to study the relationships between dependent and independent variables
731 discussed previously are traditional statistical methods, which sometimes might not reflect the
732 complicated relationships between infestations and environmental factors. In particular,
733 ecological and geographical environments represent complex systems in which individual
734 elements interact to create complex behaviour, and consequently, complex methods such as
735 ANN, Cellular Automata (CA), and multi-agent systems (MAS) may be better suited to study the
736 relationships and conduct factor analyses in insect infestation or disease detection research and to
737 perform spread simulations (De Smith et al. 2007).

738 Numerous suitability models have been proposed to identify locations that have a particular set
739 of characteristics.

740 In (Hernandez et al. 2006), the authors compared four different models (BIOCLIM, GAPP,
741 DOMIN and MAXENT) and found that MAXENT was most capable for producing useful
742 results with small sample sizes and minimum species occurrences. These models can also be
743 used to identify areas that are susceptible to risks such as insect infestations, based on conditions
744 favoured by the species. For example, a relevant study (Drees et al. 2010) used the habitat
745 suitability selection method to model potential conservation areas for a rare ground beetle
746 species (using Barcode Index Number or BIN). Specifically, they used five different data sets to
747 identify several key habitat factors for *Carabus variolosus* stress levels. A model was developed
748 in (Bone et al. 2005) by using fuzzy theory to identify areas of susceptibility to *Dendroctonus*
749 *ponderosae* Hopkins in Canada. However, Spatial data have unique characteristics that can
750 impact the results of the model (Crooks & Castle 2012).

751 Raster data models are often used for finding and rating suitable locations. The raster overlay
752 results are formatted in a single layer of suitable versus unsuitable cells, rather than in a vector

753 layer with many polygons and an attribute table, which contains the attribute values for each of
 754 the polygons. There are two ways to create raster suitability layers. The first approach is to query
 755 the individual sources to create the suitability layer. The query can be used to create a suitability
 756 layer with two values, '1' for cells meeting all criteria of a suitable habitat, and '0' for the others.
 757 Because the layer consists of only two values, one indicating suitable and the other unsuitable
 758 cells, they are called binary suitability layers. Binary processing however is not always
 759 necessary. Combined with other evaluation models, suitability mapping can be achieved by
 760 overlaying directly or by post processing the overlay results. Figure 4 shows a process that could
 761 be used to find suitable location conditions (habitat) for insects such as DB by using a raster
 762 method overlay.



763
 764 **Figure 4.** Schematic of the process that can be used to model the suitable location for
 765 Dubas bug infestations

766 The uncertainty that results from geo-processing operations, demonstrates that sophisticated
 767 spatial analysis cannot be achieved using traditional, deterministic geoprocessing methods alone
 768 (Goodchild & Glennon 2010; Zhang & Goodchild 2002) . Fuzzy logic is a superset of Boolean
 769 logic and has the ability to handle uncertainty in data that arises from vagueness instead of
 770 randomness alone (Li et al. 2010).

771 Fuzzy logic can be utilised to extract information from high resolution RS data and combined
772 with a raster-based spatial data to produce maps representing the spatial variation of vulnerability
773 to pests across a landscape (Zhang & Foody 2001). This method also allows for partial
774 association with one or more classes, meaning that objects may be represented by a value based
775 on a membership function between ‘0’ and ‘1’(Li & Zhao 2007). The membership function of an
776 element x belonging to a fuzzy set A is computed by:

777

$$778 \quad \mu_A : U \rightarrow [0,1] \quad (2)$$

779 where U is the universal set of x . The concept of fuzzy sets has also been employed for defining
780 the spatial and attributes characteristics of geographic objects (Burrough & Frank 1996; Wang &
781 Hall 1996). The results of such analysis can be rendered directly into a decision framework via
782 maps, tables, and charts. The results can also be used in further analyses or to provide additional
783 understanding of the problem.

784 The challenge in any particular area of study is the geographical extent and the resolution of
785 analysis, which is determined by the phenomenon being modelled. To achieve validity,
786 researchers must ensure that they are using accurate and current data whenever possible. If the
787 data are from one’s own organisation, one can rely on data quality controls that are in place. Data
788 quality should be checked against alternate sources if possible in order to ensure it meets the
789 requirements of the analysis. Assessing the quality of data will provide guidance to predicting
790 what level of confidence can be attributed to the result of the modelling work.

791 **6. Proof-of-concept Cases**

792 The first proof-of-concept case is published in (Al-Kindi et al. 2017a). In this paper, we analysed
793 a set of IKONOS satellite images collected in 2015 on our study area (5 meters spatial
794 resolution) by processing them using chosen image segmentation functions and extracted density
795 information of the palm canopies. The techniques used can be found in Section 3.2.4.

796 Next, sample locations (i.e. GPS points) were identified in the satellite images by examining
797 their Normalised Different Vegetation Index (NDVI) values. NDVI served as a surrogate
798 measure of palm plantation density and homogeneity in the neighbourhood surrounding an image
799 pixel. The relevant techniques can be found in section 3.2.1.3.

800 In addition, spatial statistical techniques including Geographically Weighted Regression,
801 Ordinary Least Squares and Exploratory Regression (corresponding implementations included in
802 ArcGIS™) were applied to study the correlations between various human factors related to date
803 palm farming and the distribution density of the DB. These techniques have been reviewed in
804 Section 5.

805 The second proof-of-concept case is published in (Al-Kindi et al. 2017b) . In that paper, we
806 applied spatial statistical techniques to model spatiotemporal patterns of DB on date palm in
807 north of Oman. Data on the DB infestations and their impact were collected through observations
808 of palm trees from 2006 to 2015 by the Ministry of Agriculture and Fisheries of the Sultanate of
809 Oman. The techniques used can be found in Section 5 and Section 2.1.

810 **7. Conclusions**

811 In this review, a variety of spatial information technologies, including remote sensing and spatial
812 statistical methods, have been shown to be useful in areas of research involving insect
813 infestations worldwide. Environmental and climatic conditions are very important in determining

814 the distribution and survival of any species, including the DB, which is a problematic pest in date
815 palm plantations. We argue that most of the current research on DB has focused on its ecology,
816 biology or control mechanisms only. There has been very limited research linking the
817 presence/absence, density, spatial and temporal distributions of DB with environmental,
818 meteorological, and human practices that promote its development, prevalence and spread.
819 Understanding the distribution and affinity of the Dubas bug in terms of these variables and
820 mapping of the data can play a key role in its control and management, as well as resource
821 allocation.

822

823

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825 and Fisheries of the Sultanate of Oman for providing the data on DB infestations in the study
826 area.

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