

Remote sensing and spatial statistical techniques for modelling *Ommatissus lybicus* (Hemiptera: Tropiduchidae) habitat and population densities

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In order to understand the distribution and prevalence of *Ommatissus lybicus* (Homoptera: Tropiduchidae) as well as analyse their current biographical patterns and predict their future spread, comprehensive and detailed information on the environmental, climatic, and agricultural practices are essential. The spatial analytical techniques such as Remote Sensing and Spatial Statistics Tools, can help detect and model spatial links and correlations between the presence, absence and density of *O. lybicus* in response to climatic, environmental and human factors. The main objective of this paper is to review remote sensing and relevant analytical techniques that can be applied in mapping and modelling the habitat and population density of *O. lybicus*. An exhaustive search of related literature revealed that there are very limited studies linking location-based infestation levels of pests like the *O. lybicus* with climatic, environmental and human practice related variables. This review also highlights the accumulated knowledge and addresses the gaps in this area of research. Furthermore, it makes recommendations for future studies, and gives suggestions on monitoring and surveillance methods in designing both local and regional level integrated pest management (IPM) strategies of palm tree and other affected cultivated crops.

1 **Remote sensing and spatial statistical techniques for modelling *Ommatissus lybicus***
2 **(Hemiptera: Tropiduchidae) habitat and population densities**

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10 **Abstract:** In order to understand the distribution and prevalence of *Ommatissus lybicus*
11 (Homoptera: Tropiduchidae) as well as analyse their current biographical patterns and predict
12 their future spread, comprehensive and detailed information on the environmental, climatic, and
13 agricultural practices are essential. The spatial analytical techniques such as Remote Sensing
14 and Spatial Statistics Tools, can help detect and model spatial links and correlations between
15 the presence, absence and density of *O. lybicus* in response to climatic, environmental and
16 human factors. The main objective of this paper is to review remote sensing and relevant
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19 limited studies linking location-based infestation levels of pests like the *O. lybicus* with
20 climatic, environmental and human practice related variables. This review also highlights the
21 accumulated knowledge and addresses the gaps in this area of research. Furthermore, it makes
22 recommendations for future studies, and gives suggestions on monitoring and surveillance

23 methods in designing both local and regional level integrated pest management (IPM) strategies
24 of palm tree and other affected cultivated crops.

25 **Keywords:** Remote Sensing; Dubas Bug; *Ommatissus lybicus*; Spatial Statistics

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41	AFRI	Aerosol Free Vegetation Index	
	ANN	Artificial neural network	
42	AI	Artificial Intelligence	
	ASTER	Advanced Space Thermal Emission and Reflection Radiometer	
43	AVHRR	Advanced Very High Resolution Radiometer	
	AVIRIS	Airborne Visible/Infrared Imaging Spectrometer	
44	ALOS	Advanced Land Observing Satellite	Abb
	AC	Atmospheric correction	
	ARVI	Atmospherically Resistant Vegetation Index	
45	BIO	Bare soil index	revi
	CA	Cellular Automata	
46	CART	Classification and regression tree	atio
	CIR	Colour-infrared	
47	DEM	Digital Elevation Model	ns
	DVI	Different vegetation index	
	NDV	Normalized different vegetation	
48	NDMI	Normalisation different moisture index	use
	FS	Fluorescence spectroscopy	
49	GIS	Geographical Information Systems	d in
	GEMI	Global Environmental Monitoring Index	
	GR	Geometrical rectification	
50	GWR	Geographically Weighted Regression	the
	HTI	Humid-Thermal Index	
51	HTO	Humid-Thermal Ratio	pap
	IPM	Integrated Pest Management	
52	IR	Image registration	er
	LIDAR	Light detection and ranging	
	LAI	Leaf area index	
	LWCI	Leaf water content index	
	MIR	Mid-infrared	
	MODIS	Moderate Resolution Imaging Spectroradiometer	
	MAS	Multi-agent system	
	MSS	Landsat Multi-Spectral Scanner	
	NAIP	National Agricultural Imagery Programme	
	NIR	Near-infrared	
	MNF	Minimum noise fraction	
	OBIA	Object-based image analysis	
	PVI	Perpendicular Vegetation Index	
	PCA	Principal Components Analysis	
	REPD	Red-edge position determination	
	RVI	Ratio vegetation Index	
	SAVI	Soil adjusted vegetation	
	SCI	Shadow canopy index	

53	SPOT	Satellite Probatoire l'Observation de la Terre
	SVM	Support vector machines
	TM	Thematic Mapper
	TC	Topographic correction
	UAV	Unmanned aerial vehicle
	VIS	Visible
	VI	Vegetation Indices

54 1. Introduction

55 Remote sensing is a powerful technology that has been applied in precision agriculture
56 applications (Shah et al. 2013). Remotely sensed data can be used in mapping tools to classify
57 crops and examine their health and viability. They can also be used for monitoring farming
58 practices and to measure soil moisture across a wide area instead of at discrete point locations
59 that are inherent to ground measurement (Atzberger 2013). Based on these spatial differences,
60 variable rate application of chemicals such as fertilisers or pesticides can be made. Remote
61 sensing information can further be used to establish sub-field management zones, providing a
62 less expensive yet finer resolution option than grid sampling.

63 Although remote sensing technologies are more widely used in other industries, their potential
64 for profitable use by farmers is less frequently studied. As examples in agriculture, remote
65 sensing technologies have been used successfully for monitoring and mapping water stress, crop
66 quality and growth, wetland, water quality, phosphorus and nitrogen deficiencies in vegetation,
67 as well as detecting and predicting insect infestations (e.g. *O. lybicus*)(Al-Kindi et al. 2017a) and
68 plant diseases (Al-Kindi et al. 2017a; Neteler et al. 2011).

69 1.1 Background

70 The date palm, *Phoenix dactylifera* Linnaeus, is an important economic resource in the Sultanate
71 of Oman. Plant-parasitic nematodes, associated with date palm trees in Oman and in most other
72 Arab countries, can reduce their economic yields (El-Juhany 2010). A variety of insect pests can
73 cause major damages to this crop through production losses and plant death (Abdullah et al.
74 2010; Al-Khatri 2004; Blumberg 2008; El-Shafie 2012; Howard 2001). One such species,
75 *Ommatissus lybicus* de Bergevin 1930 (Hemiptera: Tropiduchidae), which is known more
76 commonly as Dubas bug, has been identified as a major economic threat, and is presently

77 affecting palm growth yield in Oman (Al-Yahyai 2006). Indeed, the Dubas bug has been
78 identified as one of the primary reasons for the decline in date production in Oman (Al-Yahyai &
79 Al-Khanjari 2008; Al-Zadjali et al. 2006; Mamoon et al. 2016). It is also a principal pest of date
80 palms in many locations throughout the Middle East, East and North Africa, (Klein & Venezian
81 1985; Mifsud et al. 2010). The Dubas bug is believed to have been introduced into the Tigris-
82 Euphrates River Valley, from where it has spread to other zones in recent decades (Blumberg
83 2008; El-Haidari et al. 1968) .

84 The Dubas bug is a sap feeding insect; both adults and nymphs suck the sap from date palms,
85 thereby causing chlorosis (removal of photosynthetic cells and yellowing of fronds). Prolonged
86 high infestation level will result in the flagging and destruction of palm plantations (Al-Khatiri
87 2004; Howard 2001; Hussain 1963; Mahmoudi et al. 2015; Mokhtar & Al Nabhani 2010; Shah et
88 al. 2013). There is also an indirect effect whereby honeydew secretions produced by the Dubas
89 bug can promote the growth of black sooty mould on the foliage and consequently a reduction in
90 the photosynthetic rates of date palms (Blumberg 2008; Mokhtar & Al-Mjeini 1999; Shah et al.
91 2012). Nymphs pass through five growth instars (Hussain 1963; Shah et al. 2012), with adult
92 female Dubas bug reaching 5–6 mm and the males 3–3.5 mm in length (Aldryhim 2004;
93 Mokhtar & Al Nabhani 2010). Their colour is yellowish-green while the main distinguishing
94 feature between males and females is the presence of spots on females; males have a more
95 tapered abdomen and larger wings relative to the abdomen (Al-Azawi 1986; Al-Mahmooli et al.
96 2005; Elwan & Al-Tamimi 1999; Hussein & Ali 1996; Jasim & Al-Zubaidy 2010; Kaszab et al.
97 1979; Khalaf et al. 2012; Mokhtar & Al Nabhani 2010; Thacker et al. 2003).

98 *1.2. Study Area*

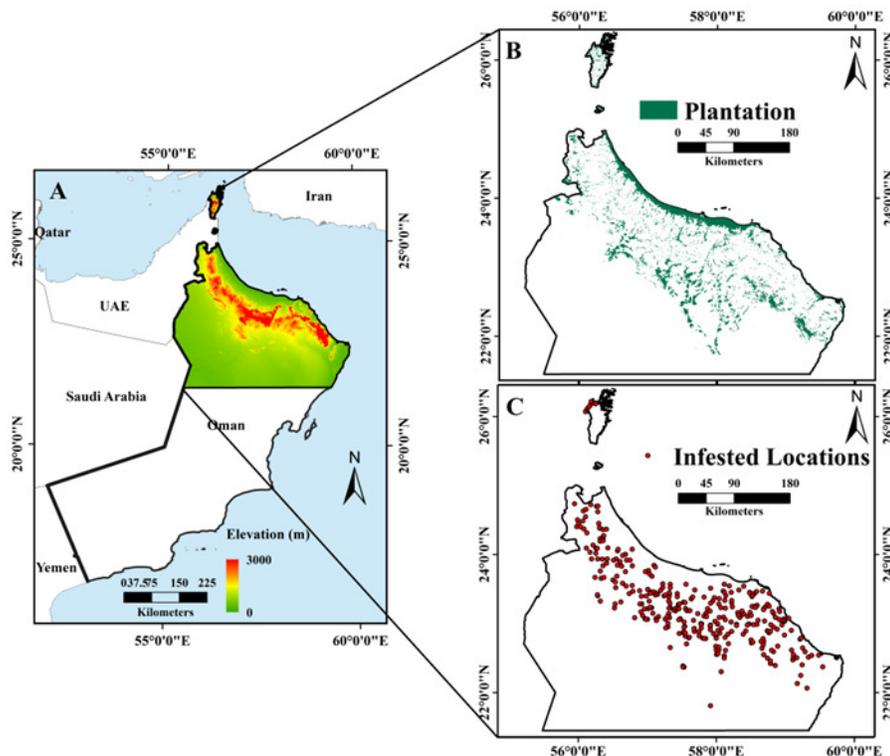
99 The Sultanate of Oman, which covers an area of 309,500 km², extends from 16°40'N to
100 26°20'N, and 51°50'E to 59°40'E. It occupies the south-eastern corner of the Arabian Peninsula
101 (Fig. 1). It has 3,165 km of coastline, extending from the Strait of Hormuz in the north to the
102 border with the Republic of Yemen in the South. The coastline faces onto three different water
103 bodies, namely the Arabian Sea, the Persian Gulf (also known as Arabian Gulf), and the Gulf of
104 Oman.

105 To the west, Oman is bordered by the United Arab Emirates and the Kingdom of Saudi Arabia.
106 Mountainous areas account for 15% of the land area, while desert plains and sandy areas cover
107 74%, agro-biodiversity areas cover 8%, and the coastal zone covers 3%, respectively (Luedeling
108 & Buerkert 2008). The location of Oman provides favourable conditions for agriculture, with
109 land under agricultural use accounting for 8% of the territory and the economic output
110 accounting for 14.6% of the GDP in 2008. According to the 2004-2005 soil survey conducted by
111 the Ministry of Food and Agricultural (MFA), 22,230 km² (equivalent 2.223 million ha) is
112 optimal for agricultural activity, which represents ~7.5% of the country's land area.
113 Approximately 728.2 km² (~72,820 ha) of the country is irrigated using the falaj irrigation
114 system, where local springs or wadis (streams) underflow areas are cultivated with palm trees,
115 banana, limes, alfalfa, and vegetables (Gebauer et al. 2007).

116 Oman has an arid climate, receiving less than 100 mm of rainfall per year; however, the mountainous
117 parts of the country receive higher precipitation levels (Kwarteng et al. 2009). As the dependent variable,
118 DB infestations occur where palm trees are concentrated; therefore, in this study we focused on northern
119 Oman (26°50N to 22°26N, and 55°50'E to 59°50E) which experiences high infestations (Figure 1)(Al-
120 Kindi et al. 2017b).

121 Dubas bugs are active on leaflets, rachis, fruiting bunches and spines during different stages of
122 growth of date palm trees. These infestations are capable of causing up to 50% crop loss during a
123 heavy infestation (Shah et al. 2013). Studies of insect pest of date tree palm indicated more than
124 54 arthropods species insects connected with date plantations. Nevertheless, Dubas bug and red
125 weevil (RPW) *Rhynchophorus ferrugineus* Oliver, and lesser moth, are considered major
126 economically significant pests affecting growth and yield of date palm trees (Al-Zadjali et al.
127 2006).

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130 Fig 1: Maps of the study area, including: (A) topography and location of Oman, with the study
131 area outlined by the black rectangle; (B) elevation change within the study area; and (C)
132 distribution of date palm plantations in the study area (Esri ArcGIS 10.3).

133 *1.3. Biology and Life History*

134 The biology of this species has been investigated in a number of studies (Al-Azawi 1986;
135 Arbabtafti et al. 2014; Hussain 1963; Jasim & Al-Zubaidy 2010; Klein & Venezian 1985;
136 Payandeh & Dehghan 2011; Shah et al. 2012). The Dubas bug produces two generations
137 annually, including the spring and autumn generations (Blumberg 2008; Hussain 1963). In the
138 spring generation, eggs start hatching from February to April, after which nymphs pass through
139 five instars to become adults in approximately 6–7 weeks. The eggs aestivate during the hot
140 season (i.e., summer) until the autumn generation, when they start hatching from late August to
141 the last week of October. A nymph takes about 6 weeks to develop into an adult, which then
142 lives for about 12 weeks. Females lay between 100 and 130 eggs (Elwan & Al-Tamimi 1999;
143 Mokhtar & Al Nabhani 2010). The female Dubas bug lays her eggs by inserting them into holes
144 in the tissue of the date palm frond at the end of each generation. The eggs remain dormant for
145 about three months. When they hatch, the resulting nymphs remain on the fronds of the same
146 tree, feeding on the sap and defecating large amounts of honeydew, which eventually covers the
147 palm fronds and promotes the growth of black sooty mould.

148 In extreme cases, the sooty mould that develops from the honeydew secretions can block the
149 stomata of the leaves, causing partial or complete suffocation of the date palm, which in turn
150 reduces its yield. The honeydew secretion also makes the dates unpalatable (Aminae et al. 2010;
151 El-Juhany 2010; Gassouma 2004; Mamoon et al. 2016). The eggs of Dubas bug are sensitive to
152 temperature. In summer, the eggs can hatch within 18–21 days, but in winter they may take up to
153 170 days to hatch (Blumberg 2008). The developmental time of Dubas bug's eggs has been
154 studied at three different temperatures, 17.6, 27.5 and 32.4 °C in Oman (Al-Khatri 2011). The
155 results showed that a temperature of 27.5 °C appeared to be the optimal temperature for the

156 biological activities of this species (Al-Khatri 2011). At 35 °C, the biological processes of the
157 pest are disrupted, thus leading to high mortality, particularly in females (Bagheri et al. 2016;
158 Bedford et al. 2015).

159 Investigations into the population and the fluctuation in spatial distribution of the two Dubas bug
160 generations in the Bam region of Iran showed that this pest has an aggregated spatial distribution
161 pattern (Payandeh et al. 2010). Seasonal activities showed that nymphs were dynamic from April
162 to May in the first generation and August to October in the second generation. In the first and
163 second generations, the adults are active from May to June and from September to November,
164 respectively. Earlier work (Blumberg 2008) reported that temperature exposure below 0 °C
165 adversely affects the ability of adults to survive. The Dubas bug avoids direct sunlight (Klein &
166 Venezian 1985; Shah et al. 2013), and it is spread via the transfer of infested offshoots as well as
167 by wind or wind dust (Hassan 2014; Jasim & Al-Zubaidy 2010).

168 *1.4. Biological Control*

169 Some research has also been conducted on the natural biological control of the Dubas bug, such
170 as using predators and parasites. Early results showed a variety of natural predators that could be
171 used as biological control agents, among these being *Aprostocetus sp.*, *Oligosita sp.* and *Runcinia*
172 *sp.* (Cammell & Knight 1992). Furthermore, (Hussain 1963) reported that the eggs of the Dubas
173 bug could be parasitized by a small Chalcidoid, while the nymphs and adults were preyed upon
174 by the larvae of the lace wing (*Chrysopa carnea Steph.*). Hussain also stated three adult species
175 of Coccinellids that prey on nymphs and adults of the Dubas bug. However, further study is
176 needed to determine the distributions of these natural enemies in Oman and their effectiveness in
177 controlling Dubas bug populations. Some measure of success was also achieved with pathogenic

178 bacteria as microbiological control agents, although their toxicological aspects require further
179 research in order to assess the safety of their implementation at a large scale (Cannon 1998).

180 *1.5. Chemical Control*

181 Given the significant economic impact of this pest, research into effective management strategies
182 demands high priority. Several insecticides have been evaluated for Dubas bug control in Oman
183 with SUMI-ALPHA® 5 EC being effective as a ground spray and KARATE® 2 ULV,
184 TREBON® 30 ULV and SUMICOMBI® 50 ULV achieving some measure of success as aerial
185 sprays. KARATE-ZEON was also found to be very effective as it gave 100% reduction in
186 numbers of Dubas bug instars and adults, between three and seven days after application.
187 However, the use of this particular pesticide is restricted due to its side effects such as irritation
188 (Al-Yahyai & Khan 2015). In Israel, systemic carbamates such as aldicarb and butocarboxim
189 have been successful, while in Iraq dichlorvos (DDVP) injected directly into the infected palms
190 were also successful in suppressing the pest population (Blumberg 2008). Nonetheless, this
191 method of control is expensive with negative environmental impacts on non-target species
192 (particularly natural enemies of Dubas bug) as well as on human health.

193 Research has shown that some pesticide residues persist in the fruit up to 60 days after
194 application (Al-Samarrie & Akela 2011). In addition, chemical control has achieved limited
195 successes and Dubas bug continues to pose a major challenge to Omani agriculture. More
196 information about the biological and chemical control and their impacts can be found in literature
197 (Shifley et al. 2014; Thacker et al. 2003).

198 *1.6. Research Opportunities*

199 A number of opportunities exist for research into the biology and ecology of this species in order
200 to gain a thorough understanding of its life cycle and its distribution. The climatic factors that
201 influence its survival and distribution also merit study because such information may be useful in
202 determining current and future potential distributions, particularly in light of climate change.

203 In a review of the effects of climate change on pest populations, an earlier report (Cammell &
204 Knight 1992) suggested that increases in mean global temperatures, as well as changes in rainfall
205 and wind patterns, could have profound impacts on the population dynamics, abundance and
206 distribution of insect pests of agricultural crops. More recent research has supported this finding
207 (Bale et al. 2002; Cannon 1998; Cook 2008; Shifley et al. 2014; Tobin et al. 2014). A key issue
208 in ecology and conservation is the mapping of pest species distributions as this information can
209 be used to devise more effective management strategies for their control.

210 Mapping of Dubas bug infestations is important for developing predictive models that give the
211 probability of occurrence, spatial distributions and densities under different environmental,
212 meteorological, anthropogenic and resource availability conditions. Maps such as the Dubas bug
213 hazard map can be used to devise an Integrated Palm Management (IPM) plan, thus enhancing
214 capacity and educating farmers on how to apply IPM for the control of this pest.

215 Mapping Dubas bug are also beneficial in terms of better planning of date palm orchard
216 locations, better design and management of farms, what cultivars to plant, distance between
217 palms, irrigations, pesticides, fertilisations, etc. There will also be savings in the cost of
218 monitoring since remote sensing based techniques developed as parts of this study can provide a
219 more efficient and cost-effective means for large scale monitoring of infestations and observation
220 of stress levels on date palm trees.

221 The aim of this review is to highlight technological advances in the fields of remote sensing (i.e.
222 by aircraft or a satellite platform) and spatial statistical techniques that can be used to
223 significantly enhance our ability to detect and characterise physical and biological stresses on
224 several plant species. In particular, advanced remote sensing and spatial statistical techniques
225 need to be developed and implemented for the surveillance and control of Dubas bug adults and
226 nymphs over large spatial scales. In turn, this will greatly assist Plant Protection Service (PPS)
227 projects, Integrated Pest Management Technology (IPMT) programs and farmers in protecting
228 their palm tree orchards by adopting timely preventative actions.

229 *2. Remote Sensing Data*

230 *2.1 Data Requirements for Crop Management*

231 It is important to collect data regarding crops and soil and to identify the changes that occur in
232 the field to achieve precise crop management in the agricultural sector. Data are needed on the
233 conditions that are stable across seasons (e.g. crop type, soil fertility), differing during the
234 seasons (e.g. pest attacks, water quality and quantity, nutrient contents, moisture, temperature),
235 and on factors that contribute to crop yield variability. The acquisition of remote sensing data can
236 be very valuable for assessing many of the agricultural variables described above and for
237 determining the unique phenological cycles of agricultural crops in different geographic regions
238 (Jensen 2000). This type of remote sensing information can be obtained through satellite and
239 aircraft imagery.

240 Typically, date palm trees are 7–10 m tall with crowns 2–4 m in diameter, and the trees are
241 normally spaced 3–5 m apart. The understory of date palm plantations might include banana
242 palms, mango trees, acacia bushes, vegetable crops, grain crops, forage crops. The reflectance

243 characteristics of a date palm area are often driven by the density and health of the understory
244 vegetation (Harris 2003). It can be difficult to use small pixel data to study date palm areas with
245 little or no understory vegetation because the small pixel effects may make it difficult to identify
246 infestations (e.g. where date palms are infested between mountains and dry rivers) given the tree
247 spacing and density of leaves and branches. Studies like (Hussain 1963; Mahmoudi et al. 2015)
248 have revealed that heavy infestations occur mostly along valleys. Additionally, the
249 characteristics of the understory vegetation may dominate the contribution of spectral responses
250 rather than the tree vegetation themselves.

251 However, small pixel data might be useful for investigating some palm tree areas, particularly
252 those with close spacing and high branch densities when using Landsat data for example.
253 Similarly, spectral indices can be very widespread in remote sensing imagery of vegetation
254 features, and thus the reflection of soil and rocks can become more dominant features than the
255 reflection of sparse vegetation in arid and semi-arid areas. This will increase the difficulty in
256 separating plants signals.

257 *2.2 Optical Remote Sensing Data*

258 The vital feature of remote sensing is the detection of radiant energy emitted by various objects.
259 The energy detected might be in the form of acoustic energy (sound) or electromagnetic energy
260 (visible light, infrared heat, ultraviolet and microwaves). Remote sensing technology deployed
261 from the ground, air, or space-based platforms is capable of providing detailed spectral, spatial
262 and temporal information on vegetation health and is particularly useful for crop yield estimation
263 applications. An earlier study (Justice et al. 2002) reported that remote sensing data can be
264 linearly and nonlinearly transformed into information that is more highly correlated with real
265 world phenomena through principle components analysis and various vegetation indices.

266 However, implementing change-detection analysis by using remote sensing data requires careful
267 consideration of the remote sensor system, environmental characteristics and image processing
268 methods.

269 The temporal, spatial, spectral and radiometric resolution of remotely sensed data can have a
270 significant impact on the success of remote sensing change detection projects (Bagheri et al.
271 2016; Lu et al. 2004; McFeeters 1996). Numerous remote sensing data are available that can be
272 used for change detection agricultural indices applications, such as data from the Landsat Multi-
273 spectral Scanner (MSS), Landsat Thematic Mapper (TM), Satellite Pour l'Observation de la
274 Terre (SPOT), Advanced Very High Resolution Radiometer (AVHRR), and radar and aerial
275 photography. New sensors are also being deployed like the Moderate Resolution Imaging
276 Spectroradiometer (MODIS) and the Advanced Space Borne Thermal Emission and Reflection
277 Radiometer (ASTER) (Kattenborn et al. 2014).

278 2.2.1. Temporal Resolution of Remote Sensing Data

279 The temporal resolution of remote sensing data is important for commercial monitoring or
280 management projects. The commercial Landsat and SPOT have revisit intervals of 16 and 26
281 days, respectively. The IKONOS revisit times range from 1 to 3 days. On the other hand,
282 airborne (aircraft-mounted) sensors are more amenable to user defined re-visitation, and they
283 have the added benefit of being able to run under a high cloud base. The capacity of high
284 temporal resolution remote sensing technology has been exploited for monitoring seasonal
285 vegetation variations.

286 Monitoring seasonal changes in vegetation activities and crop phenology over wide areas is
287 essential for several applications, including the estimation of net primary production and
288 deciding time boundary conditions for crop yield modelling. We believe temporal remote

289 sensing data can be used to study seasonal Dubas bug infestations because there are two
290 generations, namely spring and autumn.

291 Temporal images (e.g. covering a 15-year period) can be used to classify and to determine the
292 directions and speed of spread of Dubas bug infestations. Classification of all areas covered in
293 the images typically represents the first task of a study, and a number of different areas can be
294 selected to perform more intensive spatio-temporal risk assessment work. This approach can also
295 be applied to historical images to obtain as much information as possible on selected areas.
296 Moreover, change detection tools can be used for analyses by applying standard change detection
297 algorithms. Change detection should be performed to quantify the degree of variation in the
298 infestation levels that is needed to occur before the change can be detected by satellite
299 technology. This is important for the development of a management and surveillance strategy for
300 Dubas bug.

301 Multi-temporal RapidEye green-light data can be used to distinguish between different types of
302 pest attacks on green vegetation (Marx et al. 2010). One study (Eitel et al. 2011) used the red-
303 edge for early detection of infestations by girdling in New Mexico (USA). The limitation of
304 using RapidEye data is that it may result in moderate classification accuracies, especially when
305 the data are used alone (Ortiz et al. 2013).

306 2.2.2. Spatial Resolution of Remote Sensing Data

307 Spatial resolution is measured in terms of the smallest target on the ground. The number of
308 available image-forming pixels in the sensor and its distance from the ground contribute to
309 determining the pixel-size on the ground and the overall image footprint. Notably, there are
310 many types of sensors, including aerial cameras, aircraft scanners and satellite instruments that
311 can collect low and high spatial resolution data on insect pests like Dubas bug (Kerr & Ostrovsky

312 2003). Ground-based spectrometer measurements can also be used to collect electromagnetic
313 information. Depending on the goals of a study, technology with an appropriate spatial resolution
314 should be chosen. For example, certain Landsat data sets have spatial resolution of 30 m while
315 certain SPOT data sets have spatial resolution of 20 m in each dimension. If it is a large scale
316 study (e.g. large orchard), Landsat imagery at a 30 m resolution may be sufficient.

317 However, if the study is for small orchards surrounding the mountains where several types of
318 plantations are present, high resolution data would be needed. High resolution imagery products
319 are available, such as SPOT's panchromatic 10 m resolution data sets and Landsat's
320 multispectral scanner 20 m resolution imagery. Furthermore, very high resolution imagery are
321 available, including QuickBird's 2.15 m resolution images or the National Agricultural Imagery
322 Programme's (NAIP's) 1m resolution orthophotographs (Boryan et al. 2011).

323 More recently, high resolution satellite imagery from IKONOS, which consists of 4 m resolution
324 multispectral imagery, have become available; but the costs for obtaining such data remain a
325 significant impediment to their widespread use. IKONOS can also provide 1 m resolution data.

326 Aircraft mounted sensors flown up to approximately 3 km above the ground are capable of
327 achieving 1–2 m resolution. These high resolution images as well as those from QuickBird and
328 the new 8-band WorldView can be used to classify and map the spatial distribution and
329 infestation levels of Dubas bug. In addition, the use of high resolution (and ultra- high
330 resolution) airborne remote sensing data in agricultural applications has become more common
331 in the last few years because of the proliferation of multispectral digital airborne sensors
332 (Colomina & Molina 2014; Nebiker et al. 2008). Furthermore, very high resolution data
333 collected with unmanned aerial vehicle (UAV)-based remote sensing technology can be used for
334 detecting and mapping of plant diseases and infestations such as those due to Dubas bug.

335 More information about UAV technology can be found in reference (Sperlich et al. 2014).
336 Limitations to the use of this technology include some practical constraints such as the weight of
337 the imaging system, flight stability, equipment costs, operational logistics, lack of experienced
338 personnel, and short flight durations due to the reliance on batteries (Zhang & Kovacs 2012).

339 2.2.3 Spectral Resolution of Remote Sensing Data

340 Spectral resolution is typically defined as the number of bands of the electromagnetic spectrum
341 that are sensed by the remote sensing device. A very important aspect of spectral resolution is the
342 width of the bands. Different band-widths have been employed extensively in multispectral
343 imagery applications, and these data often cover an entire colour or colours such as, the red and
344 blue bands of the spectrum. Multispectral systems commonly obtain data for 3–7 bands in a
345 single observation such as in the visible and near-infrared regions of the electromagnetic
346 spectrum. Multispectral imagery, however, lacks the sensitivity to detect subtle changes in tree
347 canopy reflectance that are caused by physiologic stress from insects or pathogens (Lawrence &
348 Labus 2003).

349 Nevertheless, the suitability depends also on what type of classification method is being used in
350 the project. An earlier study (Dakshinamurti et al. 1971) found that multispectral photography is
351 useful for clearly differentiating between coconut plantations and other crops such as jack fruit,
352 mangoes and bananas in India. Another relevant study (Leckie et al.) used multispectral data for
353 detecting and assessing trees infested with *Phellinus weirii* which causes Laminated root rot
354 disease . Other work (Stephens et al. 1971) has shown that multispectral photography can be
355 used to clearly distinguish between many types of fruit orchards and crops.

356 On the other hand, hyperspectral imagery tends to have much narrower band widths, with several
357 to many bands within a single colour of the spectrum. These might include the visible (VIS),

358 near-infrared (NIR), mid-infrared (MIR) and thermal infrared portions. In the visible portion of
359 the electromagnetic spectrum (400 to 700 nm), the reflectance of healthy green vegetation is
360 relatively low because of the strong absorption of light by the pigments in plant leaves. If there is
361 a reduction in pigments (e.g. chlorophyll) due to pests, the reflectance in the affected spectral
362 region will increase. A past study (Vigier et al. 2004) reported that reflectance in the red
363 wavelengths (e.g. 675–685 nm) dominated most of detection data for *Sclerotinia* spp. stem rot
364 infections in soybeans. Over approximately 700 to 1300 nm (the NIR portion), the reflectance of
365 healthy vegetation is very high. Damages caused by Dubas bug infestations in the form of black
366 sooty mould on palm tree leaves and understory vegetation that is promoted by bug excrement
367 causes overall reflectance in the NIR region to be lower than expected.

368 Hyperspectral imaging is of considerable interest for applications in precision agriculture.
369 Hyperspectral remote sensing is useful for extracting vegetation parameters such as the Leaf
370 Area Index (LAI), chlorophyll content and leaf nutrient concentrations. One study (Bagheri et al.
371 2016) reported that the red edge in hyperspectral remote sensing technology represent the
372 transition from low reflectance in the visible region of spectrum to high NIR reflectance that
373 especially sensitive to chlorosis and crop stress. In general, the spectral responses reflect the
374 conditions of plant leaves and crops to stress (Carter & Knapp 2001; Mazza et al. 2000;
375 Zwiggelaar 1998). Hyperspectral data were used to map high-risk areas for insect infestations in
376 Malaysia (Shafri & Hamdan 2009). The new hyperspectral remote sensing technology could be
377 used to develop early (pre-visual) detection methods for Dubas bug infestations.

378 Recently, some optical satellite products that include red-edge band data have been produced.
379 These could allow for the identification of changes in the health of green vegetation during early
380 stages of change (Apan et al. 2005; Eitel et al. 2011; Pinter Jr et al. 2003; Prabhakar et al. 2011) .

381 Optical remote sensing can be used to estimate vegetation biomass through the use of common
382 vegetation indices such as Ratio Vegetation Index (RVI) and Soil Adjusted Vegetation (SAVI).
383 Aerial photography and videography have been found to be valuable for assessing trees
384 management in many applications in agriculture worldwide (Lamb & Brown 2001; Lema et al.
385 1988). In particular, colour-infrared (CIR) aerial photographs are tremendously useful for many
386 applications, including stress detection in vegetation. Healthy vegetation is highly reflective in
387 the NIR band of the electromagnetic spectrum, and this causes healthy vegetation to appear
388 magenta on a CIR photo. Vegetation that is stressed because of drought, pest infestations or
389 contamination, exhibits lower NIR reflectance, and this is readily visible in a CIR photograph.
390 More information and examples of the use of CIR to detect insect infestations in agricultural
391 crops and forests can be found in (Bagheri et al. 2016).
392 Colour-infrared technology with supporting hyperspectral reflectance data could be used to
393 identify specific trees and fronds of date palm trees that have been infested with Dubas bug.
394 These methods can be used to monitor changes in infestation levels according to honeydew,
395 which is converted to sooty mould on the fronds during high levels of infestation. Honeydew
396 secretion is a good indicator of Dubas bug feeding activity (Al-Abbasi 1988). The indirect
397 assessments of the insect populations can be carried out by measuring the amounts of honeydew
398 caused by the insects (Southwood 1978). Additionally, Airborne Visible/Infrared Imaging
399 Spectrometer (AVIRIS) can be used to determine the extent and severity of Dubas bug
400 infestation damage in different areas.

401 *2.3 Radar Data*

402 For many years, airborne technology has been employed in agricultural operations. Nevertheless,
403 space-borne synthetic aperture radar (SAR) technology such as those of the Advanced Land

404 Observing satellite; TerraSAR-X and Phased Array L-band have become available since the
 405 2000s. Multiple radar sensors can work autonomously to detect solar radiation variation, but
 406 dissimilar optical sensors from which spectral reflectance measurements are taken affected
 407 differently by variation in the solar emission. Radar technology has found limited applications in
 408 regional studies because of its high costs, the narrow swath widths and limited extent of
 409 coverage. However, active radar systems have been widely used to monitor the dispersal and
 410 migratory flight behaviour of economically important insects such as honeybees, noctuid moths
 411 and grasshoppers (Loper 1992; Reynolds et al. 2009; Riley 1989).

412 The data can be extracted routinely by using the existing network of weather radars, and it can be
 413 used to alert growers that local crops are at heightened risk (Westbrook & Isard 1999). Such
 414 information can then be used for fine tuning pest management practices such as pesticide
 415 applications, and could potentially reduce pesticide use by nearly 50% and lessen the overall
 416 impact of toxic chemicals on the environment (Dupont et al. 2000), as well as on the natural
 417 enemies of these insect pests. Table 1 shows example applications of different remote sensing
 418 technologies used to detect change in vegetation.

419 **Table 1.** Example applications of the use of remote sensing technologies to detect
 420 change in vegetation

Satellite and aircraft sensor	Spatial resolution	Biophysical variables for vegetation
Landsat 7 (ETM+)	15m Panchromatic (Pan) bands; 30 m in the six VIS, NIR, IR and shortwave (SWIR) infrared bands; and 60 m in the thermal infrared bands.	Designed to monitor seasonal and small-scale processes on a global scale such as cycles of vegetation and agriculture (Acharya & Thapa 2015; Bouyer et al. 2010; Hall et al. 2006; Pinter

Landsat 8 (OLI)	15m pan bands; 30m in the six VIS, NIR, SWIR1, SWIR2; and 30 m in the cirrus bands	Jr et al. 2003; Shah et al. 2013; Teke et al. 2013) (dos Santos et al. 2016; Gooshbor et al. 2016; Jadhav & Patil 2014; White & Roy 2015)
ASTER	15m in the VIS and NIR range, 30m in the shortwave infrared band	land cover classification and change detection (Hatfield & Pinter 1993; Shah et al. 2013; Teke et al. 2013)
NOAA (AVHRR)	1.1 km spatial resolution	Large-area land cover and vegetation mapping.
SPOT	5 and 2.5 meter in single-band, and 10 meters in multiband	Land cover and agricultural (Wolter et al. 2009)
GeoEye /IKONOS	Panchromatic at 1m resolution and multispectral at 4m resolution and color images at 1m	Pigments Canopy structure Biomass derive from vegetation indices
Digital Globe's / QuickBird	Panchromatic with 61-centimetres resolution and multispectral images with 2.44 m resolution and color images with 70-centimetres	Leaf index Vegetation stress Absorbed photosynthetically active radiation
RADAR (SAR)	3 m resolution	Evaporations (Abdullah & Umer 2004; Cox 2002; Drake 2002; Feng et al. 2003; Reynolds & Riley 1997; Shah et al. 2013; Westbrook & Isard 1999; Willers et al. 2012; Wulder et al. 2006)
LIDAR	0.5 to 2 m resolution and vertical accuracy of less than 15- centimetres	

421

422 *2.4 Spectroscopic Analysis*

423 Fluorescence spectroscopy (FS) is a type of spectroscopic method by which fluorescence is
 424 measured of an object of interest following excitation by rays of light. Fluorescence has been
 425 used for vegetation research to monitor stress levels and physiological states in plants. There are

426 two types of fluorescence. The first is blue-green fluorescence in the ~400–600 nm range and the
427 second type is chlorophyll fluorescence in the ~650–800 nm range. Fluorescence spectroscopy
428 can be used to monitor nutrient deficiencies, environmental conditions based on stress levels,
429 infestations and plant diseases. In fact, it can be used to monitor fruit quality, photosynthetic
430 activity, tissue stress and infestations in many types of crops (Karoui & Blecker 2011; Tremblay
431 et al. 2012).

432 Remote Sensing is a powerful technique for visualising, diagnosing and quantifying plant
433 responses to stress like temperature, drought, salinity, flooding and mineral toxicity. Approaches
434 can range from the use of simple combinations of thermal and reflectance sensor data to visible
435 reflectance and fluorescence data. In particular, combined fluorescence reflectance and thermal
436 imaging sensor data can be used for quick investigations of vegetation stress (Lenk et al. 2007).

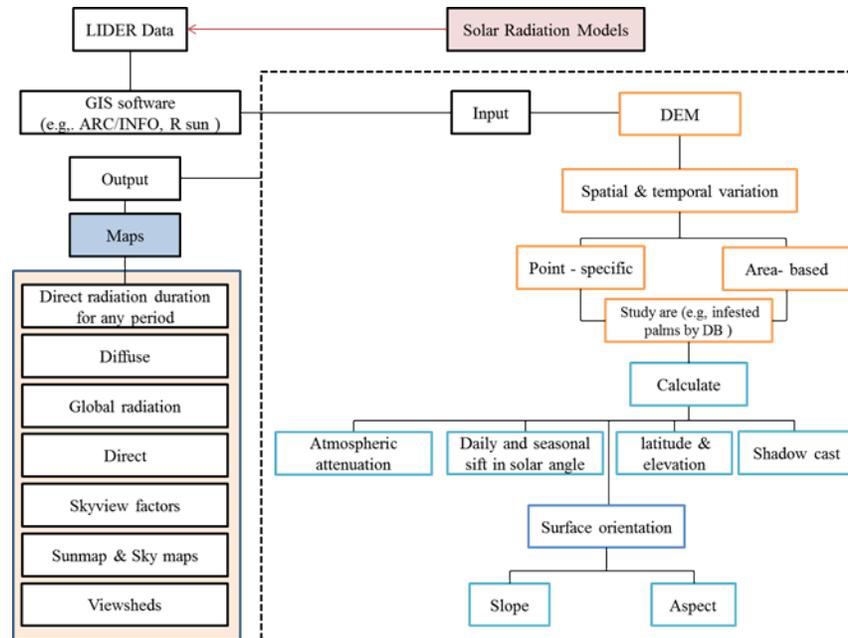
437 *2.5 Solar Radiation and the Humid-Thermal Index (HTI)*

438 Biological systems are highly dependent on two most important climatic factors, namely
439 temperature and precipitation. Temperature is influenced by solar radiation and thermal
440 emissions, while precipitation controls the dry or wet conditions (humidity) associated with plant
441 growth. These factors are especially important in regions where extreme temperatures and
442 humidity conditions are prevalent and large fluctuations exist throughout the seasons as such
443 conditions can predispose plants to insect pests and diseases. In this regard, solar radiation
444 models can be used to investigate insect infestations. Solar radiation models can be applied to
445 calculate the potential solar radiation at a chosen location over a 12-month period. An earlier
446 study (Kirkpatrick & Nunez 1980) discovered positive results after investigating the
447 relationships between solar radiation and the distribution of several species of eucalyptus along a

448 single transect in the Risdon Hills in Tasmania. The advantage of modelling solar radiation is
449 that it can be calculated at any slope and for any latitude.

450 Solar radiation models have been widely used for applications in ecology, biology, forestry and
451 agriculture where the spatial variation of solar radiation is more significant than averaged
452 regional values. Solar radiation models that collect data over long periods of time for huge areas
453 can be useful for acquiring diverse information on features such as plant biomass, species
454 locations, biodiversity and possible vegetation, wildlife locations, and for mapping topographic
455 variants using direct shortwave radiation. One limitation of these models is that data are affected
456 by the precision of the digital elevation model (DEM) that was used. Errors in the DEM will
457 incur errors in the calculated values of slope and that can affect the accuracy of shading by
458 adjacent terrain. However, the accuracy of solar radiation models may be affected more by
459 atmospheric conditions than by terrain features.

460 Solar radiation can be used to calculate the potential solar inputs at infested and non-infested
461 palm tree locations seasonally (i.e. for the spring and autumn Dubas bug generations) for a 12-
462 month period. The results from solar radiation studies can then be used to find correlations with
463 different infestation levels to examine if solar radiation plays a determinant role in different
464 infestation levels (see Figure 3). Solar radiation can also be used to study the presence/absence
465 and density of animals, plants diseases and infestations such as those caused by Dubas bug. More
466 information on the theory and technical aspects of solar radiation models can be found in (Bonan
467 1989; Dubayah & Rich 1995; Flint & Childs 1987; Geiger et al. 2002; Hetrick et al. 1993;
468 Kumar et al. 1997; Swift 1976).



469

470 **Figure 2.** A diagram showing the design and use of solar radiation models to analyse

471 the relationship between Dubas bug infestation levels and positional solar radiation

472 The Humid-Thermal Index (HTI), which sometimes called the Humid-Thermal Ratio (HTR), has
 473 successfully been used to develop and test relationships between different plant infestations
 474 levels in varied climate conditions in areas such as Australia, India, Europe, and North America.

475 An HTR prototype has been developed to simulate ecological conditions appropriate for the
 476 establishments and spread of plant diseases in India (Jhorar et al. 1997). The HTR method has
 477 also been used to evaluate the risk of the establishment and spread of *Karnal* in wheat, grown
 478 under a variety of climatic conditions and in different areas (Mavi et al. 1992; Stansbury &
 479 Pretorius 2001; Workneh et al. 2008). This method has potential value in researching insect pests
 480 and their associated diseases, which may allow for the predictions of occurrence and non-
 481 occurrence under specific combinations of climate and weather conditions.

482 Such predictions would be useful to help prioritise human effort when conditions are expected to
 483 be unfavourable. Predictions could also be used for preparation in advanced to meet the

484 challenges posed by threats of heavy crop losses. The HTR data can be extracted from remote
485 sensing pre-visual reductions in chlorophyll, which are useful for early stress detection at the
486 palm tree-level or in different aged stands.

487 **3. Vegetation**

488 *3.1 Image processing for vegetation*

489 In order to detect changes, important information must be provided including spatial
490 distributions of change, change rates, change trajectories for different vegetation types, and
491 assessment of the accuracy of the change detection results. The three main steps in implementing
492 change detection are (1) image pre-processing, e.g geometrical rectification (GR), image
493 registration (IR), minimum noise fraction (MNF) analysis, radiometric, automorphic and
494 topographic correction (the latter is needed if the study area is close to mountains) (Bagheri et al.
495 2016; Bishop & Colby 2002; Civco 1989; Teillet et al. 1982); (2) selection of optimal techniques
496 to conduct the change detection analysis; and (3) accuracy assessments (Datt et al. 2003; Lu et al.
497 2004; Lunetta et al. 2006; Lyon et al. 1998; Song et al. 2001) (see Fig.3).

498 Although the selection of appropriate change detection techniques is important for the accuracy
499 of change results; in practice, it might not be easy to select a suitable algorithm for a specific
500 change detection application. Some simple techniques can be used to provide change and non-
501 change information (e.g. image differencing). Other techniques may be used to provide a
502 complex matrix of change direction data such as that used for post-classification comparisons
503 (Lu et al. 2004). This review provides examples of change detection methods that can be used to
504 address Dubas bug infestations and their impacts on date palm trees.

505 *3.2 Techniques and Methods*

506 3.2.1 Vegetation Indices

507 Vegetation indexes (VIs) are used to compile data into a single number that quantifies vegetation
508 biomass and/or plant vigour for each pixel in a remote sensing image. An index is computed by
509 using several spectral bands that are sensitive to plant biomass and vigour. Such indices can be
510 used to (1) specify the amount of vegetation (e.g. biomass, SAVI, the percentage of vegetation
511 cover); (2) discriminate between soil and vegetation; and (3) reduce atmospheric and topographic
512 effects. However, variability in VI data can arise from atmospheric effects, viewing and
513 illumination angles, sensor calibrations, errors in geometric registration, subpixel water and
514 clouds, snow cover, background materials, image compositing and landscape topography (e.g.
515 slope and relief). For example, in sparsely vegetated areas, the reflectance of soil and sand are
516 much higher than the reflection of vegetation; so the detection of reflection from the vegetation
517 cover is difficult.

518 3.2.1.1 Difference Vegetation Index

519 The Difference Vegetation Index (DVI) is the simplest vegetation index ($DVI = NIR - Red$).
520 DVI is sensitive to the amount of vegetation, and it can be used to distinguish between soil and
521 vegetation. However, it does consider the difference between reflectance and radiance caused by
522 the atmosphere and shadows (Jiang et al. 2006). Previous research (Glenn et al. 2008) that used
523 the utility of image differencing, image rationing, and the vegetation index for detecting gypsy
524 moth defoliation found that a difference of the MSS7/MSS5 ratio was more useful for
525 delineating defoliated areas than any single band-pair difference.

526 3.2.1.2 Ratio-Based Vegetation Indices

527 Ratio-based Vegetation Indices are also called the simple ratio (SR) or RVI ($SR = NIR/Red$).
528 The SR provides valuable information about vegetation biomass or Leaf Area Index (LAI)
529 variations in high-biomass vegetation areas such as forests. It is also useful in low-biomass
530 situations, such as those containing soil, water, ice, etc., where the SR indicates the amount of
531 vegetation present. The SR is capable of reducing the effects of the atmosphere and topography
532 on the analysis results.

533 3.2.1.3. Normalised Difference Vegetation Index

534 Normalised Difference Vegetation Index (NDVI) are generally well-documented, quality-
535 controlled data sources that have been re-processed for many applications and problems.
536 Limitations and causes of error in the NDVI data are related to satellites and include such issues
537 as the sensor resolution, standardisation techniques, digital quantisation errors, ground and
538 atmospheric conditions, and orbital and sensor variations (Bagheri et al. 2016). It is possible to
539 use the NDVI values to discriminate between dense forests, non-forested areas, agricultural
540 fields and savannahs; however, distinguishing between forests with different dominant species is
541 not possible by using this type of remote sensing data because several assemblages of plant
542 species can produce similar NDVI values or similar NDVI temporal trends. Atmospheric
543 conditions are another aspect that must be considered when using the NDVI.

544 One study (Nageswara Rao et al. 2004) reported that bananas and coconuts have close greenness
545 profiles in mid-April, but have rather distinct greenness profiles in mid-March. Another study
546 (Chavez & MacKinnon 1994) reported that red band image differencing provided better change
547 detection results for vegetation than red data when using the NDVI in arid and semi-arid
548 environments of south-western United States. The NDVI may not be appropriate to use in dry
549 areas, and caution is warranted for such applications. Date palms trees are often planted in a

550 regular grid pattern, as are olive trees and such trees may be able to be easily distinguished with
551 NDVI data.

552 3.2.1.4. Normalisation Difference Moisture Index

553 The Normalisation Difference Moisture Index (NDMI) data can be used to determine the
554 threshold presence of pest infestations (green attack). Such data can also be potentially used for
555 deriving regional estimates of the year of stand death, for example, by using Landsat data and
556 decision tree analysis. However, there are limitations associated with using the NDMI, which
557 include difficulties in detecting low rates of infestation and the need to add images from other
558 dates (to achieve a higher temporal frequency) to quantify the spectral response to insects such as
559 the Dubas bug.

560 The application of a VI such as the NDVI and SAVI to multispectral satellite imagery (blue, red
561 and NIR) has been shown to be useful to quantify variations in plant vigour, make relative
562 biomass predictions, assess yields and investigate the occurrences of pests and disease attacks
563 outbreaks (Plant 2001). Landsat TM data can be used to assess both plant age and LAI values by
564 applying a number of indices such as the Shadow Index (SI), Bare soil Index (BI), NDVI, and
565 Advanced Vegetation Index (AVI).

566 3.2.2. Transformation

567 Feature space transformation, which relates to band space, involves processing data that are n -
568 dimensions. It may be difficult to visualise these data because the feature space (where n is
569 roughly the number of bands). However, several mathematical techniques are readily available to
570 analyse the feature space; they include Principal Components Analysis (PCA), Kauth's Tasseled
571 Cap (KTC), Perpendicular Vegetation Index (PVI), Leaf Water content Index (LWCI), SAVI,

572 NDMI, Atmospherically Resistant Vegetation Index (ARVI), Aerosol Free Vegetation Index
573 (AFRI), Global Environmental Monitoring Index (GEMI), and Red-Edge Position (REP)
574 Determination. These techniques and many more can be used to find areas that contain plentiful
575 spectral information. Feature space transformation is useful to visualise pixel data and analyse
576 information. It involves transforming the feature space mathematically in order to isolate groups
577 of pixels that may be related (e.g. certain types of vegetation).

578 The PCA and the KTC transformations can be used for land cover change detection via NIR
579 reflectance or greenness data that can detect crop type changes between vegetation and non-
580 vegetation features (Gorczyca et al. 1993; Lu et al. 2004). An earlier study (Rondeaux et al.
581 1996) found that SAVI, where the value X was tuned to 0.16, easily out-performed all other
582 indices when applied to agricultural surfaces. Others (Kaufman & Tanre 1992; Leprieur et al.
583 1996) have concluded that the GEMI and ARVI are less sensitive to atmosphere, but may be
584 incapable of dealing with variation in soil reflectance. More information about feature space
585 transformation can be found in (Gebauer et al. 2007; Luedeling & Buerkert 2008). According to
586 (Darvishzadeh et al. 2008), REP is the most studied feature on vegetation spectral curve because
587 it is strongly correlated with foliar chlorophyll content and can be a sensitive indicator of stress
588 in vegetation.

589 3.2.3. Classification

590 The objective of image classification is to categorise all pixels in the imagery into one of several
591 land cover classes or themes. The categorised data can then be used to produce thematic maps of
592 land cover (e.g. vegetation type) based on remotely sensed data. Most image processing
593 techniques offers several methods to test hypotheses. The best-known methods include

594 supervised and unsupervised classification; however, these techniques require ground reference
595 data.

596 Maximum Likelihood Classification, for example, requires samples of pixels obtained by field
597 observations or aerial photography interpretations that are deemed to be representative of
598 specific land cover types. The Maximum Likelihood method relies on the assumption that the
599 populations from which these training samples are drawn, are multivariate-normal in their
600 distributions. The traditional methods employ classical image classification algorithms (e.g. k -
601 means and ISODATA) for unsupervised classification, and maximum likelihood classification
602 for supervised classification.

603 3.2.3.1. Maximum likelihood classification algorithm

604 The maximum likelihood classification algorithm (or parametric information extraction) is the
605 most widely adopted parametric classification algorithm. However, it requires normally
606 distributed training data, especially for n (rarely the case) to compute the class variance and
607 covariance matrices. Another limitation is that it is difficult to integrate non-image categorical
608 data into a maximum likelihood classification. However, fuzzy maximum likelihood
609 classification algorithms are also available (Zhang & Foody 2001).

610 3.2.3.2. Classification techniques

611 *Supervised classification.* The supervised classification methods can be used to select
612 representative samples for each land cover class in a digital image. Sample land classes are more
613 commonly called training sites. The image classification software uses the training sites to
614 identify the land cover classes in the entire image. The classification of land cover is based on
615 spectral signatures defined in the training set. The digital image classification software

616 determines the class based on what it resembles most in the training set. The limitation on the use
617 of supervised classification is that analysis are required to identify areas on an image of known
618 informational types and to create a training area (group of pixels) from which the computer
619 generates a statistics file (Mountrakis et al. 2011).

620 *Unsupervised classification.* The advantage of the use of unsupervised classification is that all
621 spectral variation in the image are captured and used to group the imagery data into clusters. The
622 major disadvantage is that is difficult to completely label all the clusters to produce the thematic
623 map.

624 *Combined and advanced methods.* Many examples exist whereby the supervised and
625 unsupervised techniques were combined together in analyses. The associated advantages and
626 disadvantages can be found in (Castellana et al. 2007; Pao & Sobajic 1992). However, the
627 combined approach only slightly improves the ability to create thematic maps when compared to
628 using each technique separately. Moreover, a large amount of effort has been devoted to
629 developing advanced classification approaches to improve our ability to create thematic maps
630 from digital remotely sensed imagery. One of the most recent advances has been the adoption of
631 artificial neural networks (ANNs) in the place of maximum likelihood classification (standard in
632 most remote sensing software). This review only covers a few of the non-parametric techniques.

633 The difference between parametric and non-parametric techniques is that a parametric signature
634 is based on statistical parameters (e.g., the mean) of the pixels that are in the training area
635 (assumption of normal distribution), while the non-parametric signature is not based on statistics.

636 *Artificial neural network (ANNs).* Fortunately, the ANN methods (non-parametric information
637 extraction) do not require normally distributed training data, and may be used to integrate with
638 virtually any type of spatially distributed data in classification. The disadvantage of using ANN

639 is that occasionally it is difficult to determine exactly how the ANN came up with a certain
640 assumption because such information is locked within weights in a hidden layer or layers. The
641 method has been used successfully for classifying infestations, diseases/conditions of plants and
642 the associated damage based on spectral data (Cox 2002; Liu et al. 2010; Pydipati et al. 2005). In
643 recent years, spectral mixture analysis, ANNs, GISs and remote sensing data have become
644 important tools for change detection applications.

645 *Artificial intelligence (AI)*. Use of nonmetric information extraction or AI methods allows the
646 computer to analyse data perhaps better than people. The benefits of using AI for image analysis
647 involve the use of expert systems that place all the information contained within an image in its
648 proper context with ancillary data and then to extract valuable information (Duda et al. 2001).

649 *Classification and regression tree (CART)*. Classification and regression tree is a non-parametric
650 algorithm that uses a set of training data to develop a hierarchical decision tree. The decision tree
651 is created by using a binary partitioning algorithm that selects the best variable by which to split
652 the data into separate categories at each level of the hierarchy. Once the final tree is generated, it
653 can be used to label all unknown pixels in the image. This method has been widely used in the
654 last few years both for pixel-based and object-based image classification. This method is also
655 extremely robust and provides significantly better map accuracies than those that have been
656 achieved by using more basic approaches (Lawrence & Wright 2001).

657 *Support vector machines (SVMs)*. Support vector machines are derived from the field of
658 statistical learning theory and have been used in the machine vision field for the last 10 years.
659 These methods have been developed for use in creating thematic maps from remotely sensed
660 imagery. The SVM performs by projecting the training data using a kernel function and this
661 results in a data set that can then be linearly separated. The capability to separate out the various

662 informational classes in the imagery is a powerful advantage. The use of SVM is relatively new,
663 but it offers great potential for creating thematic maps from digital imagery.

664 Several advanced techniques for classifying digital remotely sensed data involve the extensive
665 development and adoption of object-based image analysis. Moreover, advanced image
666 classification techniques such as k -means, ISODATA, fuzzy ARTMP, fuzzy multivariate cluster
667 analysis, the WARD minimum variance technique, SOM, the artificial neural classification
668 algorithm (i.e. for the propagation of neural networks and self-organising maps) and Bayesian
669 analysis can be used (1) for the classification of remotely sensed data; and (2) to delineate
670 horticultural crops in satellite maps. The major advantage of these techniques is their ability to
671 generate a matrix of change information and to reduce external impacts from the atmospheric
672 and environmental differences among the multi-temporal images. However, it may be difficult to
673 select high quality and sufficiently numerous training sets for image classification, in particular
674 for important historical image data classifications due to the lack of data. Notably, it is a time
675 consuming and difficult task to produce highly accurate classifications when high quality
676 training sample data are not available. More information about improving classification results
677 and reviews of these advanced methods can be found in the literature (Lu et al. 2003; Lu &
678 Weng 2007; Lunetta et al. 2006; Monteiro et al. 2003; Rogan et al. 2002).

679 All these classifications are performed on a pixel-by-pixel basis. Therefore, given that a pixel
680 maps an arbitrary delineation of an area on the ground, any selected pixel may or may not be
681 representative of the vegetation/land cover of that area. In object-based image analysis (OBIA),
682 unlabelled pixels are grouped into meaningful polygons that are then classified as polygon
683 pixels. The OBIA technique can be used to increase the number of attributes such as polygon
684 shapes, textures, perimeter to area ratios, and many others that can be used to classify accurately

685 groups of pixels. More information about this method, also called segmentation, can be found in
686 (Blaschke 2010; Dey et al. 2010; Haralick & Shapiro 1985; Stafford 2000) .

687 Classified satellite imagery can also be used to extract palm crown data. The centre of crowns
688 can be isolated because they often remain green and are not as severely impacted by the Dubas
689 bug as the palm fronds. Densities of the Dubas bug tend to be highest outside of the crown
690 region. The removal of the centre and concentration on the outer parts of the vegetation can then
691 lead to a higher probability of detecting the impacts of Dubas bug and categorising the
692 infestation levels accurately. The images can also be used by classification techniques (e.g.
693 unsupervised) to detect stages for which users do not have ground truth data.

694 3.2.4 Image Segmentation Techniques

695 Image segmentation techniques can be used to extract information on palm canopies. The crown
696 information can be used to calculate the density of palms per unit. This information can then be
697 applied as part of a GIS-based spatial analysis to answer questions about whether infestation
698 levels are linked to the density of palms or not. The crown information could also be used to
699 determine the random or systematic nature of farms.

700 This information can be further used in GIS-based analyses to answer questions about whether or
701 not randomly situated plants have a higher risk of infestation than non-randomly situated plants.
702 Such information would be useful for determining the optimal row spacing. Research published
703 in the literature suggests that those plantations that have wide row spacing have a lesser
704 likelihood of Dubas bug infestations (Ali & Hama 2016). The row spacing data extracted from
705 satellite imagery could thus be used to confirm the relationship between row spacing and
706 infestation levels.

707 3.2.5. Image Fusion

708 Image fusion is a technology that merges two or more images of the same area collected by
709 different sensors or at different wavelengths. For example, merging a 2.5 m multispectral image
710 with a 0.7 m panchromatic image can be done to capitalise on the advantages of both image sets.
711 The panchromatic images have very good spatial resolution but lack the multiband information
712 that the 2.3 m multispectral image provides. Thus, the advantage of using image fusion for
713 change detection is that fusion can allow for both high spatial and spectral resolutions, which
714 will enable users to extract high quality land cover/vegetation information (Boryan et al. 2011;
715 Simone et al. 2002). Image fusion techniques such as the HSV (hue, saturation, value), Brovey,
716 Gram-Schmidt and Principle Components methods can be used to compare the accuracy and
717 distortion levels of images (e.g., 8-band Worldview images).

718 4. Accuracy Assessment

719 Accuracy assessment is an important part of any classification algorithm process, and it should
720 be undertaken for every project because it is difficult to know how accurate a classification is
721 without an accuracy assessment. The accuracy of a classification is usually assessed by
722 comparing the classification with some reference data that is believed to accurately reflect the
723 true land-cover. Reference data may include ground truth data, higher resolution satellite images
724 and maps derived from aerial photographic interpretations. However, in the case for all reference
725 data, even ground truth data, these data sets may also contain some inaccuracies. More
726 information about accuracy assessments can be found in (Al-Kindi et al. 2017b; Congalton 2001;
727 Foody 2002; Gibbs et al. 2010; Hirano et al. 2003; Huang et al. 2007; Hughes et al. 2006).

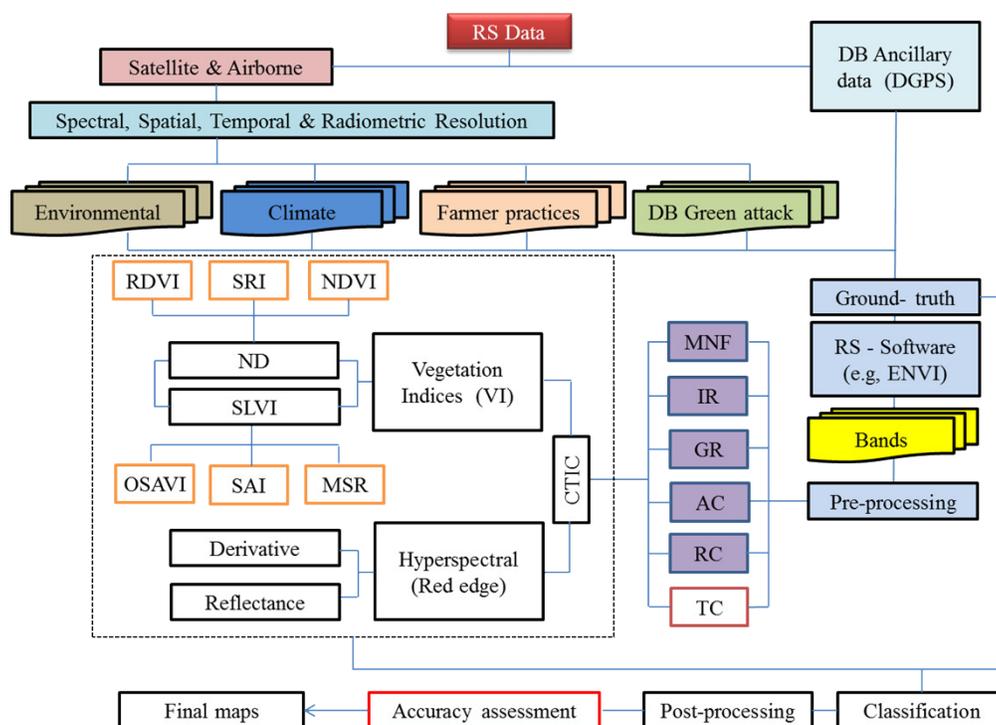
728 An essential aspect of any digital remote sensing project is accuracy assessment. (Congalton &
729 Green 2008) reported that historically, thematic maps generated from information analogous to

730 remotely sensed data through the use of photographic interpretations were not assessed for
731 accuracy. However, the accuracy of thematic maps became a standard part of mapping projects
732 with the advent of digital remote sensing technologies and quantitative assessment tools. There
733 are two methods for assessing the accuracy of a map derived from remotely sensed imagery.
734 They assess the positional and thematic accuracy. The accuracy of a map is actually a
735 combination of these two accuracy features, and neither can be ignored in a valid assessment
736 process. An error can appear if the map location is wrong (i.e. missing polygons or distorted
737 lines) or if the map labels are wrong.

738 Positional accuracy methods can be used to provide an assessment of the differences in distance
739 among a sample of locations on the map and those same locations on a reference data set. This
740 same basic process can be used in assessing the thematic accuracy of a map, and it involves a
741 number of initial considerations such as taking into account the sources of errors and the proper
742 selection of classification systems. Determination of the thematic accuracy is more complicated
743 than that of the positional accuracy.

744 This is due to the size requirements for sampling thematic accuracy assessments, which are
745 larger than those for positional accuracy assessments. An error matrix technique can be used to
746 compute the thematic accuracy, and the error matrix can be generated by using reference data
747 and correct or incorrect designations; one can also use qualifiers such as good, acceptable and
748 poor to produce a fuzzy error matrix. Additionally, there are a number of analysis techniques that
749 can be performed using the error matrix, such as the Kappa analysis. The Kappa analysis can be
750 used to test statistically whether or not one error matrix is significantly different than another
751 (Goodchild 1994).

752



753

754 **Figure 3.** Flowchart of an image processing methodology, which include three main steps
 755 for implementing change detection research, namely (1) image pre-processing work;
 756 geometrical replication (GR), image registration (IR), minimum nose fraction (MNF)
 757 analysis, radiometric correction (RC), atmospheric correction (AC) and topographic
 758 correction (TC); (2) selection of optimal techniques to conduct the change detection; and (3)
 759 accuracy assessments to obtain final maps.

760 **5. Modelling the spatial relationships between insect infestations and the environmental** 761 **and climate factors**

762 While remote sensing techniques focus on visual and pre-visual detection and mapping, spatial
 763 analytical techniques can be used to evaluate correlations, identify important variables, and
 764 develop predictive models. Spatial statistics functions and tools have made it possible to
 765 implement state-of-the-art spatial autoregressive techniques to investigate many research
 766 problems (e.g insect pest) (Carrière et al. 2006; Carruthers 2003) . Advances in spatial analytical

767 techniques software, such as ArcInfo®, have greatly reduced the time for estimating spatial
768 parameters. For example, regression analysis allows users to examine, model and explore spatial
769 relationships in order to better understand the factors behind the observed spatial patterns. It also
770 allows users to predict hypotheses based on understanding of these factors. There are three main
771 types of regressions, namely, linear regression, local regression, and logistic regression
772 (Liebhold et al. 1993; Wichmann & Ravn 2001). Linear regression can be used to predict the
773 values of y from values of x_i as follows:

$$774 \quad y = a + b_1x_1 + b_2x_2 + \dots + b_nx_n \quad (1)$$

775 where y is the dependent variable, x_i represents the independent variables i , and b_i, \dots, b_n are the
776 regression coefficients. However, this requires several assumptions about the error, or residuals,
777 between the predicted values and the actual values (Miles & Shevlin 2001). Some errors are
778 related to a normal distribution for a set of independent variables, while others are related to the
779 expected mean value of zero. Linear regression has been used to model wildlife home ranges
780 (Anderson et al. 2005) and soil moisture (Lookingbill & Urban 2004). According to (Harris et
781 al.), Local Regression or Geographically Weighted Regression (GWR) analysis can be used to
782 predict information for every known point in order to derive a local model. Moreover,
783 parameters for this method can include variations in space, thereby providing a basis for
784 exploring non-stationary spatial relationships. The logistic regression method can be applied to
785 model spatial relationships between features, such as when the dependent variable is categorical
786 (e.g., presence or absence data) and when the independent variables are categorical, numeric or
787 both (Menard 2002). The advantage of using the logistic regression is that it does not require the
788 same set of rigid assumptions as required by linear regression.

789 Various studies have involved the use of autoregressive models to investigate the relationships
790 between insect infestations and factors that are based on environmental information. (Munar-
791 Vivas et al.) combined environmental information, spatial data and attribute data in GIS-based
792 maps to assess the impact of *Moko* disease on banana yields in Colombia. Specifically, they used
793 a regression model to investigate the relationship between infested areas and distances from the
794 *Moko* foci to cable-ways and drainage channels. (Coops et al.) studied the associations among
795 the likelihood of occurrence, forest structure and forest predisposition variables using regression
796 tree models. They found through modelling that location and slope were the major factors
797 driving variations in the probability of red tree outbreaks. The GWR model has been used to
798 detect high-risk infestations caused by mountain pine beetle invasions of lodge-pole pine forests
799 over large areas (Robertson et al. 2008).

800 It is important to start by using single variables to develop correlations before moving to more
801 complicated predictive models and regression analyses, where all factors are incorporated to
802 investigate which combination of factors is most conducive to the survival and spread of insects
803 or diseases. In our study, for instance, GWR could be used to model the correlation between
804 Dubas bug infestation and meteorological variables such as humidity, rainfall, temperature, wind
805 direction and wind speed; GWR could also be applied to model the correlations between Dubas
806 bug infestations and environmental variables including soil type, slope, aspect ratio, ecology, soil
807 salinity and solar radiation. Additionally, autoregressive models could be used to investigate the
808 relationships between Dubas bug infestations and human practices such as irrigation, plantation
809 systems, insecticide use, and methods of spraying (Al-Kindi et al. 2017a).

810 *5.1 Suitability Model for Detecting and Investigating Insect Infestations*

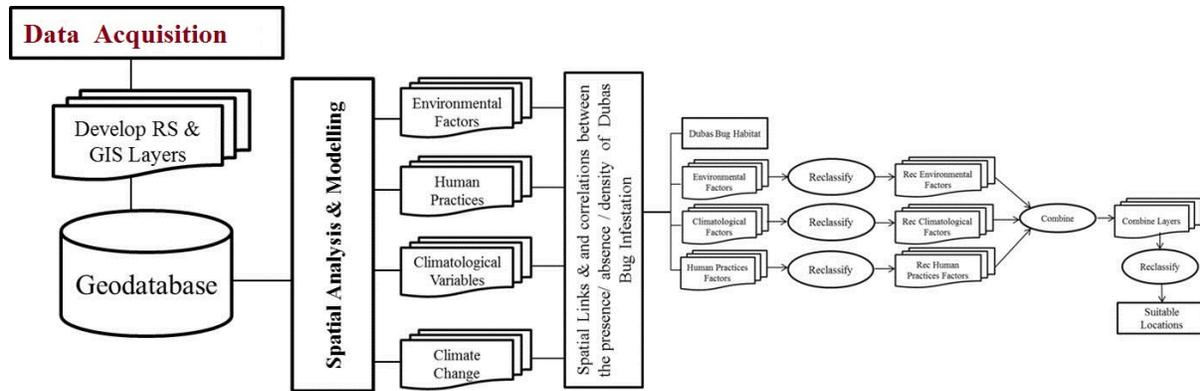
811 All of the methods used to study the relationships between dependent and independent variables
812 discussed previously are traditional statistical methods, which sometimes might not reflect the
813 complicated relationships between infestations and environmental factors. In particular,
814 ecological and geographical environments represent complex systems in which individual
815 elements interact to create complex behaviour, and consequently, complex methods such as
816 ANN, Cellular Automata (CA), and multi-agent systems (MAS) may be better suited to study the
817 relationships and conduct factor analyses in insect infestation or disease detection research and to
818 perform spread simulations (De Smith et al. 2007).

819 Numerous suitability models have been proposed to identify locations that have a particular set
820 of characteristics. These models, which can be used to estimate the suitability, include
821 BIOCLIM, DOMAIN, GARP, MAXENT, RNNDOM, FOREST, GLM and GAM. For example,
822 BIOCLIM methods can be used to map the distributions of any biological entity, including pest
823 species (Hernandez et al. 2006). These methods use algorithms to compute the similarity of
824 locations by comparing the values for environmental factors at any location to a percentile
825 distribution of the values at known location occurrences.

826 In (Hernandez et al. 2006), the authors compared four different models (BIOCLIM, GAPP,
827 DOMIN and MAXENT) and found that MAXENT was most capable for producing useful
828 results with small sample sizes and minimum species occurrences. These models can also be
829 used to identify areas that are susceptible to risks such as insect infestations, based on conditions
830 favoured by the species. For example, a relevant study (Drees et al. 2010) used the habitat
831 suitability selection method to model potential conservation areas for a rare ground beetle
832 species (using Barcode Index Number or BIN). Specifically, they used five different data sets to
833 identify several key habitat factors for *Carabus variolosus* stress levels. A model was developed

834 in (Bone et al. 2005) by using fuzzy theory to identify areas of susceptibility to *Dendroctonus*
835 *ponderosae* Hopkins in Canada. However, Spatial data have unique characteristics that can
836 impact the results of the model (Crooks & Castle 2012). For example, a vector data models use
837 the geometric features of points, polygons and lines to represent spatial objects, which is ideal
838 for working with discrete factors with well-defined locations and shapes. However, vector data
839 models do not work well with spatial features that vary continuously over space such as
840 elevation, temperature, soil moisture, rainfall, solar radiation and slope. Raster data models are
841 better at representing geographical phenomena that are spatially continuous because they are
842 much easier to manipulate than vector data models.

843 As a result, raster data models are often used for finding and rating suitable locations and the
844 raster overlay results are formatted in a single layer of suitable versus unsuitable cells, rather
845 than in a vector layer with many polygons and an attribute table, which contains the attribute
846 values for each of the polygons. There are two ways to create raster suitability layers. The first
847 approach is to query the individual sources to create the suitability layer. The query can be used
848 to create a suitability layer with two values, '1' for cells meeting all criteria of a suitable habitat,
849 and '0' for the others. Because the layer consists of only two values, one indicating suitable and
850 the other unsuitable cells, they are called binary suitability layers. Binary processing however is
851 not always necessary. Combined with other evaluation models, suitability mapping can be
852 achieved by overlaying directly or by post processing the overlay results. Figure 4 shows a
853 process that could be used to find suitable location conditions (habitat) for insects such as Dubas
854 bug by using a raster method overlay.



855
856 **Figure 4.** Schematic of the process that can be used to model the suitable location for
857 Dubas bug infestations

858 The uncertainty that results from geo-processing operations, demonstrates that sophisticated
859 spatial analysis cannot be achieved using traditional, deterministic geoprocessing methods alone
860 (Goodchild & Glennon 2010; Zhang & Goodchild 2002) . Fuzzy logic is a superset of Boolean
861 logic and has the ability to handle uncertainty in data that arises from vagueness instead of
862 randomness alone (Li et al. 2010).

863 Fuzzy logic can be utilised to extract information from high resolution remote sensing data and
864 combined with a raster-based spatial data to produce maps representing the spatial variation of
865 vulnerability to pests across a landscape. This method also allows for partial association with one
866 or more classes, meaning that objects may be represented by a value based on a membership
867 function between '0' and '1'(Li & Zhao 2007). The membership function of an element x
868 belonging to a fuzzy set A is computed by:

869

$$870 \quad \mu_A : U \rightarrow [0,1] \quad (2)$$

871 where U is the universal set of x . The concept of fuzzy sets has also been employed for defining
872 the spatial and attributes characteristics of geographic objects (Burrough & Frank 1996; Wang &

873 Hall 1996). The results of such analysis can be rendered directly into a decision framework via
874 maps, tables, and charts. The results can also be used in further analyses or to provide additional
875 understanding of the problem.

876 The challenge in any particular area of study is the geographical extent and the resolution of
877 analysis, which is determined by the phenomenon being modelled. To achieve validity,
878 researchers must ensure that they are using accurate and current data whenever possible. If the
879 data are from one's own organisation, one can rely on data quality controls that are in place. Data
880 quality should be checked against alternate sources if possible in order to ensure it meets the
881 requirements of the analysis. Assessing the quality of data will provide guidance to predicting
882 what level of confidence can be attributed to the result of the modelling work.

883 **6. Proof-of-concept Cases**

884 The first proof-of-concept case is published in (Al-Kindi et al. 2017a). In this paper, we analysed
885 a set of IKONOS satellite images collected in 2015 on our study area (5 meters spatial
886 resolution) by processing them using chosen image segmentation functions and extracted density
887 information of the palm canopies. The techniques used can be found in Section 3.2.4.

888 Next, sample locations (i.e. GPS points) were identified in the satellite images by examining
889 their Normalised Different Vegetation Index (NDVI) values. NDVI served as a surrogate
890 measure of palm plantation density and homogeneity in the neighbourhood surrounding an image
891 pixel. The relevant techniques can be found in section 3.2.1.3.

892 In addition, spatial statistical techniques including Geographically Weighted Regression,
893 Ordinary Least Squares and Exploratory Regression (corresponding implementations included in
894 ArcGIS™) were applied to study the correlations between various human factors related to date

895 palm farming and the distribution density of the Dubas bug. These techniques have been
896 reviewed in Section 5.

897 The second proof-of-concept case is published in (Al-Kindi et al. 2017b) . In that paper, we
898 applied spatial statistical techniques to model spatiotemporal patterns of Dubas bug on date palm
899 in north of Oman. Data on the Dubas bug infestations and their impact were collected through
900 observations of palm trees from 2006 to 2015 by the Ministry of Agriculture and Fisheries of the
901 Sultanate of Oman. The techniques used can be found in Section 5 and Section 2.1.

902 **7. Conclusions**

903 In this review, a variety of spatial information technologies, including remote sensing and spatial
904 statistical methods, have been shown to be useful in areas of research involving insect
905 infestations worldwide. Environmental and climatic conditions are very important in determining
906 the distribution and survival of any species, including the Dubas bug, which is a problematic pest
907 in date palm plantations. We argue that most of the current research on Dubas bug has focused
908 on its ecology, biology or control mechanisms only. There has been very limited research linking
909 the presence/absence, density, spatial and temporal distributions of Dubas bug with
910 environmental, meteorological, and human practices that promote its development, prevalence
911 and spread. Understanding the distribution and affinity of the Dubas bug in terms of these
912 variables and mapping of the data can play a key role in its control and management, as well as
913 resource allocation.

914 Accurate data on the area involved and resources affected are needed. Similarly, data on areas
915 where the problem is more severe than others are similarly required. The presence of insect
916 infestation causing widespread damage is often an indication of a deeper agricultural health

917 problem. Therefore, it is necessary to examine site and stand conditions, past management
918 practices, climatic variables, and other conditions that may favour the spread of damaging
919 agents.

920 Technical advances in the field of remote sensing from aircraft or satellite platforms have greatly
921 enhanced the ability to detect and quantify physical and biological stresses in several plant
922 species. Appropriate techniques need to be developed and implemented in surveillance and control of
923 the Dubas bug over large areas in order to provide IPM and relevant information in time for
924 preventative action to be taken. Remotely sensed satellite data are another source of useful
925 information for spatial analyses users. For instance, the spatial resolution of satellite images
926 relates to ground pixels. Satellite images can be processed digitally to produce a wide variety of
927 thematic data for a spatial analyses project such as ones involving land use, vegetation types,
928 crop health or eroded soil. Satellite images can provide timely data if they are collected at regular
929 intervals. They can also provide temporal data that are valuable for recording and monitoring
930 changes in both terrestrial and aquatic environments.

931 High resolution remote sensed images, both the new 8-band World View and the IKONOS, are
932 useful in classifying and mapping spatial distribution and infestation levels of invasive pests,
933 including the Dubas bug. In addition, ultra-high resolution images collected by unmanned aerial
934 vehicle (UAV)-based remote sensing technologies are increasingly used in studying Dubas bug
935 infestations. On top of these, multispectral photography can be useful in differentiating between
936 palm trees and other crops grown in the study area. Furthermore, colour-infrared technology
937 which produces hyperspectral reflectance data can be used to identify specific trees and fronds of
938 date palm trees that have been infested with Dubas bug. The remote sensing techniques that have
939 been reviewed in this paper can be used to monitor changes in infestation levels based on the

940 amount of honeydew identified in these images, which is converted to sooty mould on the fronds
941 during high levels of infestation.

942 Spatial statistical techniques can assist environmental modellers with data visualisation, database
943 management and exploration. A regression model relies on overlays to combine data for the
944 statistical analysis of dependent and independent variables. Spatial analyse and its functionalities
945 can be used to build or assist in building a spatially explicit model from geospatial data. Climatic
946 factors such as extreme temperature, high relative humidity, the occurrence of cyclones, severe
947 rain and hail storms, and environmental factors like soil and water salinity and human practices
948 such as traditional and outdated methods of cultivation, all require further investigation in future
949 research.

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951 and Fisheries of the Sultanate of Oman for providing the data on DB infestations in the study
952 area.

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