

Discrimination of *Picea chihuahuana* Martinez populations on the basis of numerous dendrometric, climatic and edaphic traits and genetic diversity

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Background. *Picea chihuahuana*, which is endemic to Mexico, is currently listed as “Endangered” on the Red List. Chihuahua spruce is only found in the Sierra Madre Occidental (SMO), Mexico. About 42,600 individuals are distributed in forty populations. The populations are fragmented and can be classified into three distinct clusters in the SMO of the two States (south, center and north), each group separated by a distance of about 300 km. The total area covered *P. chihuahuana* trees is less than 300 ha. A recent study suggested assisted migration as an alternative to the *ex situ* conservation of *P. chihuahuana*, taking into consideration the genetic structure and diversity of the populations and also predictions regarding the future climate of the habitat. However, detailed background information is required to enable development of plans for protecting and conserving species and for successful assisted migration. Thus, it is important to identify differences between populations in relation to environmental conditions. The vitality and genetic diversity of populations, which affect vigour, evolution and adaptability of the species, must also be considered. In this study, we examined the *P. chihuahuana* tree community growing in fourteen different locations, with the overall aim of discriminating the populations and clusters of this species using 22 climatic, 27 edaphic and 15 dasometric variables and three genetic diversity indices. **Methods.** Each location was represented by one 50 x 50 m plot established in the center of the location in which was measured the climate, soil, dasometric and genetic variables. The putative neutral and adaptive AFLP were used to calculate genetic diversity. Multivariate discriminant analysis including cross-validation was considered to test for significant differences in variables in the southern, central and northern populations and locations of the *P. chihuahuana* tree community. Spearman's correlation test was used to analyze the

relationships between genetic diversity, population size, and the climatic, soil and dasometric variables. **Results.** The discriminant analysis revealed 22 highly significant variables, which separated the southern, central and northern populations. The mean genetic diversity of *P. chihuahuana* was significantly correlated with the mean temperature in the warmest month. Genetic diversity of *P. chihuahuana* calculated with putative adaptive AFLP was not statistically significantly correlated with any environmental factor. Finally, no significant correlations were observed between any of the three genetic diversity indices and population size. **Discussion.** At least three different ecotypes of *P. chihuahuana* probably exist, as local adaptation may take place because of the different environmental conditions. Therefore, future reforestation programs should take into account these different ecotypes and environmental conditions.

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2 **numerous dendrometric, climatic and edaphic traits and genetic diversity**

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15

16 **Abstract**

17 **Background.** *Picea chihuahuana*, which is endemic to Mexico, is currently listed as
18 “Endangered” on the Red List. Chihuahua spruce is only found in the Sierra Madre Occidental
19 (SMO), Mexico. About 42,600 individuals are distributed in forty populations. The populations
20 are fragmented and can be classified into three distinct clusters in the SMO of the two States
21 (south, center and north), each group separated by a distance of about 300 km. The total area
22 covered *P. chihuahuana* trees is less than 300 ha. A recent study suggested assisted migration as
23 an alternative to the *ex situ* conservation of *P. chihuahuana*, taking into consideration the genetic
24 structure and diversity of the populations and also predictions regarding the future climate of the
25 habitat. However, detailed background information is required to enable development of plans
26 for protecting and conserving species and for successful assisted migration. Thus, it is important
27 to identify differences between populations in relation to environmental conditions. The vitality
28 and genetic diversity of populations, which affect vigour, evolution and adaptability of the
29 species, must also be considered. In this study, we examined the *P. chihuahuana* tree community
30 growing in fourteen different locations, with the overall aim of discriminating the populations
31 and clusters of this species using 22 climatic, 27 edaphic and 15 dasometric variables and three
32 genetic diversity indices.

33 **Methods.** Each location was represented by one 50 x 50 m plot established in the center of the
34 location in which was measured the climate, soil, dasometric and genetic variables. The putative

35 neutral and adaptive AFLP were used to calculate genetic diversity. Multivariate discriminant
36 analysis including cross-validation was considered to test for significant differences in variables
37 in the southern, central and northern populations and locations of the *P. chihuahuana* tree
38 community. Spearman's correlation test was used to analyze the relationships between genetic
39 diversity, population size, and the climatic, soil and dasometric variables.

40 **Results.** The discriminant analysis revealed 22 highly significant variables, which separated the
41 southern, central and northern populations. The mean genetic diversity of *P. chihuahuana* was
42 significantly correlated with the mean temperature in the warmest month. Genetic diversity of *P.*
43 *chihuahuana* calculated with putative adaptive AFLP was not statistically significantly correlated
44 with any environmental factor. Finally, no significant correlations were observed between any of
45 the three genetic diversity indices and population size.

46 **Discussion.** At least three different ecotypes of *P. chihuahuana* probably exist, as local
47 adaptation may take place because of the different environmental conditions. Therefore, future
48 reforestation programs should take into account these different ecotypes and environmental
49 conditions.

50 **Key words:** tree species, conservation, cross-validation, linear discriminant function analysis

51 **Introduction**

52 *Picea chihuahuana* Mtz. (Chihuahua spruce), which is endemic to Mexico, is currently
53 listed as “Endangered” on the Red List of the International Union for the Conservation of Nature
54 and Natural Resources (IUCN, 2013) and in the official Mexican normativity on endangered
55 species (NOM-059-SEMARNAT-2010) (SEMARNAT, 2010). This tree species grows at
56 elevations between 2,150 and 2,990 m in areas with mean annual temperatures of 9-12 °C and
57 precipitation ranging from around 600 mm to 1,300 mm (Sáenz-Romero et al., 2010).

58 Chihuahua spruce is only found in the Sierra Madre Occidental (SMO), Mexico. About
59 42,600 individuals are distributed in forty populations (Sánchez, 1984; Farjon, Page &
60 Schellevis, 1993; Ledig et al., 2000; Wehenkel & Sáenz-Romero, 2012). The species is
61 specifically located in the states of Chihuahua (in the municipalities of Bocoyna, Temosachi,
62 Guerrero and Balleza) and Durango (in the municipalities of El Mezquital, Pueblo Nuevo, San
63 Dimas, Canelas and Guanacevi) (Ledig et al., 2000). The populations are fragmented and can be

64 classified into three distinct clusters in the SMO of the two States (south, center and north), each
65 group separated by a distance of about 300 km (Mendoza-Maya et al., 2015). The total area
66 covered Chihuahua spruce trees is less than 300 ha (Simental-Rodríguez et al., 2014). *Picea*
67 *chihuahuana* is commonly associated with species of the genera *Pinus* and *Quercus*, and
68 occasionally with species of the genera *Abies*, *Pseudotsuga*, *Cupressus*, *Populus*, *Juniperus* and
69 *Prunus* (Gordon, 1968; Wehenkel et al., 2015).

70 Several factors threaten *P. chihuahuana* populations, including the low reproductive
71 capacity resulting from high levels of self-fertilization and mating between closely related
72 individuals (Ledig et al., 1997). Harvesting, grazing and forest fires have also contributed to
73 reducing the population sizes (Ledig et al., 1997). Recent research has revealed problems of
74 genetic erosion in one population (Wehenkel & Saenz-Romero, 2012).

75 Different approaches have been used to study populations of *P. chihuahuana* from the
76 perspectives of ecology (Narváez, 1984; Ledig et al., 2000; Quiñones-Pérez, Silva-Flores &
77 Wehenkel, 2012), genetic structure (Ledig et al., 1997; Jaramillo-Correa et al., 2006; Wehenkel
78 et al., 2012; Wehenkel & Saenz-Romero, 2012; Quiñones-Pérez, Sáenz-Romero & Wehenkel,
79 2014; Wehenkel, Sáenz-Romero & Jaramillo-Correa, 2015) and climate change (Ledig et al.,
80 2010).

81 In a recent study, Mendoza-Maya et al. (2015) suggested assisted migration as an
82 alternative to the *ex situ* conservation of *P. chihuahuana*, taking into consideration the genetic
83 structure and diversity of the populations and also predictions regarding the future climate of the
84 habitat. However, detailed background information is required to enable development of plans
85 for protecting and conserving species and for successful assisted migration. Thus, it is important
86 to identify differences between populations in relation to environmental conditions (Aguilar-Soto
87 et al., 2015). The vitality and genetic diversity of populations, which affect vigour, evolution and
88 adaptability of the species, must also be considered (Frankham, Ballou & Briscoe, 2002; Reed &
89 Frankham, 2003). In this study, we examined the *P. chihuahuana* tree community growing in
90 fourteen different locations, with the overall aim of discriminating the populations and clusters of
91 this unique tree species. For this purpose we: i) determined 69 climatic, edaphic and dasometric
92 variables (as proxies for tree health) and genetic diversity indices and tested them for any
93 significant differences, to enable prediction of species distributions by linear discriminant

94 function analysis, ii) identified suitable variables for separating populations, and iii) tested for
95 correlation between genetic diversity, dasometric (health) and environmental factors. The results
96 led to make proposals for *ex situ* conservation for *P. chihuahuana*.

97 **Materials and methods**

98 *Study area*

99 The study was conducted in 14 populations of *P. chihuahuana* located in several
100 municipalities in the states of Durango and Chihuahua, Mexico (Table 1 and Figure 1). These
101 populations were growing with 15 other tree species, mainly *Pinus strobiformis*, *Pseudotsuga*
102 *menzesii* and *Populus tremuloides* (Simental-Rodríguez et al., 2014). Each location was
103 represented by one 50 x 50 m (0.25 ha) plot established in the center of the population.
104 Following Wehenkel et al. (2015), all trees with diameter at breast height (DBH) ≥ 7 cm were
105 scored in regard to position, DBH, height and species affiliation. Within each plot, the number of
106 trees of *Picea chihuahuana*, *Pinus strobiformis*, *Pseudotsuga menzesii* and *Populus tremuloides*
107 with DBH < 7 cm were also recorded. Field experiments were approved by SEMARNAT,
108 Mexico.

109 *Determination of edaphological variables*

110 In each location, a soil sample (250 g) was collected at a depth of 0 to 15 cm at the base
111 of the stems of four *Picea chihuahuana* trees and at the base of four specimens of *Pinus*
112 *strobiformis*, *Pseudotsuga menzesii* and *Populus tremuloides* (when present). The four soil
113 subsamples for each species in each location were combined to make a 1,000 g sample (35
114 samples in total) for analysis of 27 edaphic variables. The texture (relative proportion of sand,
115 silt and clay), water flow (cm/h), concentration of calcium carbonate (CaCO_3), pH (CaCl_2 , 0.01
116 M), concentrations of K (ppm), Mg (ppm), Na (ppm), Cu (ppm), Fe (ppm), Mn (ppm), Zn (ppm)
117 and Ca (ppm) in the soil were determined by the methods described by Castellanos, Uvalle-
118 Bueno & Aguilar-Santelises (1999). Phosphorus (P) (ppm) was determined by the method of
119 Olsen et al. (1954). Nitrate (NO_3) (kg /ha) was determined by the method of Baker (1967) and
120 the relative organic matter (OM) contents were determined by the method of Leon & Aguilar
121 (1987). Electrical conductivity (CE) (dS/m) was determined by the method described by
122 Vazquez & Baptist (1993). Finally, the cation exchange capacity (CEC) and the relative

123 proportions (%) of oxygen, hydrogen, Ca, M, K and Na in the CEC were estimated on the basis
124 of the Ammonium Acetate Method (pH 8.5). The soil variables are described in Table 2.

125 ***Determination of climate variables***

126 The climate model of Rehfeldt (2006), based on thin plate spline (TPS) of Hutchinson
127 (1991, 2004), was used to estimate 22 climate variables in each population. This model yielded
128 data from standardized monthly mean, minimum, and maximum values of temperature and
129 precipitation from more than 200 climate stations in Chihuahua and Durango, for the period
130 1961-1990. Point estimates of climate measures were obtained from a national database managed
131 by the University of Idaho (<http://forest.moscowfsl.wsu.edu/climate/>), for which the
132 geographical coordinates (latitude, longitude and elevation) are required as input data. The
133 variables considered included mean annual precipitation (mm), mean temperature in the warmest
134 month (°C), mean maximum temperature in the warmest month (°C), Julian date of the first
135 freezing date of autumn, and precipitation during the growing season (April to September) (mm).
136 Climate variables are described in Table 3.

137 ***Determination of dasometric variables***

138 Fourteen dasometric variables were considered as vitality parameters (Ledig *et al.*, 2000)
139 (Table 4). For each plot and for each of the four tree species (*Pinus strobiformis*, *Pseudotsuga*
140 *menzesii*, *Populus tremuloides* and *Picea chihuahuana*) we estimated the basal area (G_{sp}),
141 diameter at breast height (DBH_{sp}), height (H_{sp}), maximum diameter at breast height ($DBH_{max,sp}$),
142 maximum height ($H_{max,sp}$). For each plot we also estimated the following variables considering
143 together the all tree species per plot: total diameter at breast height (DBH_{tot}), total height (H_{tot}).
144 Besides we registered the total maximum diameter at breast height for all tree species per
145 location ($DBH_{max,tot}$) and total maximum height for all tree species per location ($H_{max,tot}$),
146 according to Assmann (1970). We also estimated the total number of individuals of each of these
147 four tree species per plot (N_{sp}), quadratic DBH of each of these four tree species per plot ($D_{g,sp}$),
148 total number of individuals per plot (N_{tot}), basal area per plot (G_{tot}) and quadratic DBH per plot
149 (D_g), according to Wehenkel *et al.* (2015).

150 ***Determination of genetic diversity variables***

151 Needles were sampled from a total of 686 individuals of *Picea chihuahuana* trees in the
 152 fourteen populations (plots) studied (i.e. 17–53 individuals per plot), for determination of genetic
 153 diversity variables (Table 5). Needles and leaves from 129 individuals of *Pinus strobiformis* in
 154 ten locations (3-17 trees per plot), 63 trees of *Pseudotsuga menziesii* in six locations (10–11 trees
 155 per plot) and 74 trees of *Populus tremuloides* in five locations (8-13 individuals per plot) were
 156 sampled for analysis of the genetic diversity of the *Picea chihuahuana* tree community.

157 The DNA was extracted using the DNeasy 96 Plant Kit (QIAGEN). The amplified
 158 fragment length polymorphism (AFLP) analysis was conducted according to a modified version
 159 of the protocol of Vos et al. (1995), described by Simental-Rodríguez et al. (2014). The
 160 restriction enzymes used were Eco RI (selective primer: 5'-GACTGCGTACCAATTCNNN-3')
 161 and Mse I (selective primer: 5'-GATGAGTCCTGAGTAANNN-3'). The primer combination
 162 E01/M03 (EcoRI-A/MseI-G) was used in the pre-AFLP amplification. Selective amplification
 163 was carried out with the fluorescent-labelled (FAM) primer pair E35 (EcoRI-ACA-3) and
 164 M63+C (MseI-GAAC). The AFLP products were separated in a Genetic Analyzer (ABI 3100),
 165 along with the GeneScan 500 ROX internal lane size standard (Applied Biosystems). Selection
 166 of the amplified restriction products was totally automated, and only strong and high quality
 167 fragments were considered. The size of the AFLP fragments was determined with the
 168 GeneScan® 3.7 and Genotyper® 3.7 software packages (Applied Biosystems). Binary AFLP
 169 matrices were created from the presence (code 1) or absence (code 0) at probable fragment
 170 positions. The quality and reproducibility of the analysis were verified according to Ávila-Flores
 171 et al. (2016).

172 The AFLP data were used to calculate three genetic diversity indices (Table 5): the
 173 modified frequency-down-weighted marker value (DW), percentage polymorphism (POLY)
 174 (Schönswetter & Tribsch 2005), and mean genetic diversity (v_2) were determined according to
 175 Gregorius (1978),

$$176 \quad v_{2,j} = \left(\frac{1}{N}\right) * \sum \left(\frac{1}{\sum p_{ij}^2}\right)$$

177 where p is the relative frequency of a variant from the i to the j locus. The value of DW is
 178 expected to be high when rare AFLPs are accumulated (Schönswetter & Tribsch 2005). In order

179 to equalize dissimilar sample sizes, the values of the three diversity indices were multiplied by a
180 correction term ($N/(N-1)$) (Gregorius, 1978).

181 The species richness variables ($v_{sp,0}$), Simpson index ($v_{sp,2}$) and number of prevalent tree
182 species ($v_{sp,inf}$) were taken from Simental-Rodríguez et al. (2014) (Table 5).

183 The values of the three genetic diversity indices were also calculated for putative AFLPs
184 under natural selection (outlier AFLP) detected in *Picea chihuahuana*. These outlier AFLPs were
185 taken from Simental-Rodríguez et al. (2014) (Table 5).

186 ***Discriminant analysis***

187 Discriminant analysis (Fisher 1936) including cross-validation was used to test for
188 significant differences in 69 climatic, dasometric and soil variables and genetic diversity indices
189 in the southern, central and northern populations and locations of the *Picea chihuahuana* tree
190 community (taking into account the four species *P. chihuahuana*, *Pinus strobiformis*,
191 *Pseudotsuga menziesii* and *Populus tremuloides*) (Table 1). The XLSTAT 2015.1 software was
192 used to conduct the analysis. A discriminant function comprising a linear combination of the 35
193 variables that explained the highest level of variability was thus generated. The discriminant
194 function was built up gradually by adding or removing variables that best separate the groups (of
195 populations and locations).

196 The optimality criterion for the discriminant function was a maximum relation of the
197 variance between the groups for variance within the groups. The eigenvalues and correlations
198 between these 35 variables and factors of each group of factors were calculated. These
199 coefficients revealed the influence of individual variables. The results of this multivariate
200 method for distinguishing between groups were statistically examined by using the Wilks
201 Lambda, Pillai's trace and Hotelling trace test variables. At least one mean vector is considered
202 significantly different from the other when p is < 0.05 . The rate of generation of false
203 classifications was determined by a confusion matrix before and after cross-validation (Everitt &
204 Dunn, 1991; Polit, 1996).

205 ***Spearman correlations***

206 Spearman's correlation test (Hauke & Kossowski, 2011) was used to analyze the
207 relationships between genetic diversity, population size (taken from Ledig et al. (2000)), and the
208 climatic, soil and dasometric variables in the 14 populations and the locations of the *Picea*
209 *chihuahuana* tree community. The test was implemented using R 3.2.3 statistical software (R
210 Core Team, 2015). Bonferroni correction was conducted to calculate the new critical significance
211 level ($\alpha^* = 0.0007$), by dividing the critical significance level ($\alpha = 0.05$) by the number of
212 comparisons (hypotheses) ($m = 69$) (Hochberg, 1988).

213 Results

214 *Discriminant analysis*

215 The discriminant analysis revealed 22 highly significant variables ($p < 0.05$), which
216 separated the southern, central and northern populations and locations of the *Picea chihuahuana*
217 tree community (Tables 1 and 6). In the analysis of the whole *P. chihuahuana* tree community,
218 only 15 relevant variables belonging to Factor 1 explained 99.9% of the variability. Nine of these
219 variables are related to climate (Long, Elev, Mtc, Mtw, Mmax, D100, DD0, Smrpb and
220 Sprp), five are soil variables (NO₃, Sand, Clay, Ca and %Mg) and one is a dasometric variable
221 (G_{tot}). Four variables belonging to Factor 2 explained the other 0.1% of the variability: EC, pH,
222 %H (soil variables) and FFP (a climate variable) (Table 6). When analyzing the 14 populations
223 of *P. chihuahuana*, 99.82% of the variability was explained by Factor 1, which included 11
224 variables, nine of which are related to climate (Long, Elev, gsp, Mtc, Mtw, Mmax, DD0,
225 Smrpb and Smrsprpb), one is a soil variable (Clay) and one variable is related to genetic
226 diversity (v_2). No significant variables were found in Factor group 2 (Table 6, Figure 2). The
227 confusion matrix after cross-validation revealed a rate of generation of false classifications of
228 33%. The southern, central and northern populations (*P. chihuahuana*) and the *P. chihuahuana*
229 tree community are represented in Figs. 3 and 4, respectively.

230 The discriminant analysis of the *P. chihuahuana* tree community revealed the following
231 (Table 7):

- 232 a) southern locations (S) are characterized by acidic soils with low concentrations of Mg, a
233 long frost-free period and large basal area of the trees.

234 b) central locations (C) are characterized by moderate temperatures in the warmest month,
235 slightly acidic soils with high concentrations of Ca and particularly of %Mg.

236 c) northern locations (N) are characterized by high temperatures in the warmest month,
237 acidic soils and low basal areas of trees.

238 On the other hand, the discriminant analysis of three groups of *P. chihuahuana* populations
239 indicated that (Table 7):

240 a) southern populations presented the highest levels of precipitation in the months April to
241 September, low temperatures in the warmest month, low proportion of clay in soil, and
242 low genetic diversity.

243 b) central populations are characterized by moderate levels of precipitation in the months
244 April to September, moderate mean temperature in the warmest month, and a low level of
245 genetic diversity.

246 c) northern populations are characterized by low levels of precipitation in the months April
247 to September, high temperatures in the warmest month, a high percentage of clay in soils
248 and a high level of genetic diversity.

249 After Bonferroni correction, the mean genetic diversity v_2 of *Picea chihuahuana* was
250 significantly correlated with the mean temperature in the warmest month (°C) (Mtwm) ($p =$
251 0.0002) (Table 8, Figure 5). Genetic diversity of *P. chihuahuana* calculated with putative
252 adapted AFLP markers was not statistically significantly correlated with any environmental
253 factor. Finally, no significant correlations were observed between any of the three genetic
254 diversity indices and population size.

255 Discussion

256 The study's findings show that the southern, central and northern *Picea chihuahuana* populations
257 and locations of the *P. chihuahuana* tree community are characterized by different climate and
258 soil conditions. Eleven climate and nine soil variables were identified as important for separating
259 the three groups and explained almost 100% of the variability (Table 6). However, the most
260 important climate variables for differentiating the *P. chihuahuana* populations were the mean
261 maximum temperature in the warmest month and the summer precipitation balance (Fig. 2). This
262 is not a novel finding. Several authors have reported that the distribution of species and

263 provenances depends both on the climate and the soil (e.g. Ellenberg 1996, Härdtle et al., 2004;
264 Soberon & Peterson, 2005; Sánchez et al., 2007; Flores-Rentería et al., 2013).

265 The tree basal area (G_{tot}) was significantly lower in the northern locations of the *P. chihuahuana*
266 tree community, in which the maximum temperatures (Mmax and Mtwm) were also highest
267 (Table 6). Hence, the climate conditions strongly restricted biomass production and therefore the
268 vitality of these locations. This was also observed by Ledig et al. (2010) who identified the
269 northern locations as the first group that may be threatened with extinction in some climate
270 change projections.

271 The genetic diversity across all AFLPs studied was found to be an important variable separating
272 the three populations of *Picea chihuahuana* under study. It was significantly correlated with
273 Mtwm (Tables 6 and 8, Figure 5), but not with the population size. By contrast, the genetic
274 diversity among the putative adaptive AFLPs was not significantly related to other variables. The
275 relationships observed were probably not determined by selection, but by differences in the
276 degree of isolation, which would influence gene flow and genetic drift. The northern populations
277 are much closer (about three km of mean distance between the 11 documented populations in the
278 Municipality of Bocoyna, Chih., minimal 0.5 km, maximal 13 km to each other) to each other
279 than the southern populations are (Ledig et al. 2000), which may lead to greater genetic
280 exchange and a lower tendency for genetic drift and inbreeding and, thus, to a higher level of
281 genetic diversity (Hamrick, Godt & Sherman-Broyles, 1992; Ledig et al., 1997).

282 Jaramillo-Correa et al. (2006) also found that the diversity of cpDNA in *P. chihuahuana*
283 decreased from northern to southern areas (with the highest to the lowest Mtwm, respectively).
284 These authors assumed that genetic drift, rather than selection, was the main factor determining
285 the population diversity in Chihuahua spruce. Moreover, the observations of Ledig et al. (1997),
286 based on isozyme analysis, also suggest the importance of drift and inbreeding in the recent
287 evolution of this tree species.

288 **Conclusions**

289 Our findings have three important practical implications in relation to ex situ conservation: First,
290 at least three different ecotypes of *Picea chihuahuana* probably exist, as local adaptation may
291 take place because of the different environmental conditions. These differences are also indicated

292 by genetic differences between the southern and northern populations (Ledig et al., 1997;
293 Jaramillo-Correa et al., 2006; Quiñones-Pérez, Sáenz-Romero & Wehenkel, 2014). Therefore,
294 future reforestations should only be established with seed sources from the same region. Second,
295 there are no notable environmental and genetic differences within the groups (if a misplacement
296 rate of 30 % means “no difference”). Thus, seed from different populations of the same ecotype
297 could be mixed to improve the level of genetic diversity. Finally, the study revealed the special
298 climate and soil conditions in the locations where *P. chihuahuana* is growing.

299 Measurement of these environmental variables may be useful for identifying suitable sites that
300 are similar to those where the original stands are growing, which may help to improve the
301 reforestation success. However, *Picea chihuahuana* grows in areas with special micro climate
302 conditions that are not easily modelled with simple macro climate models (Aguilar-Soto et al.,
303 2015), but that can be recorded at local weather stations. Importantly, it was noticed that almost
304 all *Picea chihuahuana* populations are located on creeks or rivers and on north-east to north-west
305 facing slopes (Ledig et al., 2000).

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310

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465 **Tables**466 Table 1. Locations of the *Picea chihuahuana* tree community under study

Group	Code	Property	Municipality	Location	Population size	Latitude N	Longitude W	Altitude m
northern	TN	El Ranchito	Bocoyna	La Tinaja	99	27°57'27"	107°46'13"	2,380
	RC	El Ranchito	Bocoyna	El Ranchito	217	27°57'20"	107°45'12"	2,414
	CV	El Ranchito	Bocoyna	El Cuervo	140	27°57'01"	107°46'18"	2,500
	TY	Los Volcanes	Bocoyna	Talayote	291	27°55'03"	107°49'01"	2,355
	TR	El Ranchito	Bocoyna	Las Troja	834	27°54'27"	107°45'17"	2,395
	VN	San Javier	Bocoyna	El Venado	3,364	27°45'41"	107°41'33"	2,311
center	LQ	El Caldillo y su anexo El Vergel	Belleza	La Quebrada	877	26°28'13"	106°21'51"	2,730
	PPR	Chiqueros	Guanaceví	Paraje Piedra Rayada	3,564	26°09'15"	106°24'17"	2,600
	QD	Chiqueros	Guanaceví	Quebrada de los Duran	2,628	26°08'48"	106°22'53"	2,570
	CB	Private property	Canelas	Cebollitas	172	25°05'55"	106°26'27"	2,450
southern	SJ	San José de las Causas	San Dimas	San José de las Causas	21	24°01'07"	105°47'56"	2,480
	SB	El Brillante	Pueblo Nuevo	Santa Bárbara	148	23°39'44"	105°26'20"	2,725
	ACH	Santa Maria Magdalena de Taxicaring	Mezquital	Arrollo del Chino	46	23°21'05"	104°43'05"	2,600
	LP	Santa Maria Magdalena de Taxicaring	Mezquital	La pista	919	23°19'52"	104°45'00"	2,685

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478 Table 2. Descriptive statistics for the (climatic) variables: minimum, maximum and mean values
 479 and the standard deviations are shown for 17 observations per variable.

	Variable Climatic	Minimum	Maximum	Mean	Typical deviation
Long	Longitude	-107.817	-104.718	-106.703	1.064
Elev	Elevation (m)	2,311	2,730	2,509	132
Mat	Mean annual temperature (°C)	9.70	11.90	10.80	0.50
Map	Mean annual precipitation (°C)	700	1,350	905.9	218.9
Gsp	Growing season precipitation, April to September (mm)	520	941	658.0	150.5
Mtcm	Mean temperature in the coldest month (°C)	3.8	7.3	5.0	1.0
Mmin	Mean minimum temperature in the coldest month (°C)	-5.6	-1.3	-4.2	1.4
Mtwm	Mean temperature in the warmest month (°C)	13.8	17.2	15.8	1.08
Mmax	Mean maximum temperature in the warmest month (°C)	21.7	26.6	24.8	1.40
Sday	Julian date of the last freezing date of spring	126	163	151	10
Fday	Julian date of the first freezing date of autumn	266	295	281	9
Ffp	Length of the frost-free period	104	165	134	19
Dd5	Degree-days above 5 °C	1,873	2,593	2,275	178
Gsdd5	Degree-days above 5 °C in the frost-free period	974	1,679	1,323	220
D100	Julian date the sum of degree-days above 5 °C reaches 100	35	69	56	10
DD0	Degree-days below 0 °C (based on mean monthly temperature)	0	39	20	12
Mmindd0	Degree-days below 0 °C (based on mean minimum monthly temperature)	427	907	780	157
Smrpb	Summer precipitation balance: (Jul+Aug+Sep)/(Apr+May+Jun) (mm)	3.83	4.96	4.47	0.36
Smsrprpb	Summer/Spring precipitation balance: (Jul+Aug)/(Apr+May) (mm)	10.53	14.48	12.49	1.00
Sprp	Spring precipitation (Apr+May) (mm)	26	43	32	6
Smrp	Summer precipitation (Jul+Aug) (mm)	316	544	396	81
Winp	Winter precipitation (Nov+Dec+Jan+Feb) (mm)	100	326	172	62

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485 Table 3. Descriptive statistics for the soil variables: minimum, maximum and mean values and
 486 standard deviations are shown (35 observations per variable).

	Soil variable	Minimum	Maximum	Mean	Typical deviation
EC	Electric conductivity (dSmol)	0.22	2.19	0.76	0.40
NO ₃	Nitrate (kg/ha)	14.78	606.08	236.02	178.40
P	Phosphorus (ppm)	5.23	114.68	25.66	26.98
OM	Organic material (%)	3.35	26.80	9.33	4.62
%CaCO ₃	Calcium carbonate (%)	0.00	13.60	2.13	3.58
%Sat.	Percent saturation (%)	29.00	95.00	68.71	14.27
Sand	Sand (%)	49.26	75.26	62.92	7.99
Slime	Slime (%)	15.28	35.28	25.45	6.07
Clay	Clay (%)	7.46	17.46	11.63	2.84
Den	Density (gr/cm ³)	0.54	1.07	0.87	0.13
pH	pH	4.42	7.47	5.70	0.63
Ca	Calcium (ppm)	2340.00	6576.00	3985.20	1072.01
Mg	Magnesium (ppm)	144.00	942.00	380.40	148.48
Na	Sodium (ppm)	40.00	177.50	71.09	26.63
k	Potassium (ppm)	191.00	6225.00	1388.61	1270.31
Fe	Iron (ppm)	27.28	401.72	172.38	86.66
Zn	Zinc (ppm)	0.32	21.28	4.55	4.70
Mn	Manganese (ppm)	16.64	419.76	108.50	82.46
Cu	Copper (ppm)	0.16	1.06	0.41	0.23
% o.b.	Relative proportion of other bases in the cation exchange capacity (%)	0.00	38.70	20.14	8.70
%Ca	Relative proportion of Ca in the cation exchange capacity (%)	5.44	69.52	53.63	11.55
%Mg	Relative proportion of Mg in the cation exchange capacity (%)	0.69	15.06	8.47	2.48
%K	Relative proportion of K in the cation exchange capacity (%)	0.30	21.95	8.99	6.29
%Na	Relative proportion of Na in the cation exchange capacity (%)	0.06	1.76	0.87	0.35
%H	Relative proportion of H in the cation exchange capacity (%)	3.97	7.09	5.96	0.81
CEC	Cation exchange capacity (meq / 100 g soil)	20.77	392.46	46.54	60.99
HC	Hydraulic conductivity (cm/h)	0.27	60.98	19.99	15.65

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491 Table 4. Descriptive statistics for the diversity variables: minimum, maximum and mean values
 492 and standard deviations are shown (17 observations per variable).

	Diversity variable	Minimum	Maximum	Mean	Typical deviation
v_2	Mean genetic diversity	1.23	1.74	1.52	0.13
POLY	Percentage polymorphism	0.31	1.04	0.72	0.22
DW	Modified frequency-down-weighted marker value	0.04	0.57	0.24	0.18
v_2 (outlier AFLP)	Mean genetic diversity per outlier AFLP	1.07	1.78	1.46	0.27
POLY _(outlier AFLP)	Percentage polymorphism per outlier AFLP	0.26	1.02	0.78	0.31
DW _(outlier AFLP)	Modified frequency-down-weighted marker value per outlier AFLP	0.002	0.02	0.01	0.07
$v_{sp,0}$	Species richness	4.00	9.00	6.17	1.49
$v_{sp,2}$	Effective number of tree species	1.92	4.46	3.39	0.80
$v_{sp,inf}$	Number of prevalent tree species	1.49	3.00	2.31	0.46

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513 Table 5. Descriptive statistics for the dasometric variables used: minimum, maximum and mean
 514 values and standard deviations are shown (17 observations per variable).

	Dasometric variable	Minimum	Maximum	Mean	Typical deviation
N _{sp}	Total number of individuals per tree species*	4.00	168.00	76.45	47.80
G _{sp}	Tree basal area per tree species (m ² /ha)	0.093	14.300	4.793	4.24
Dg _{sp}	Quadratic diameter at breast height per tree species (cm)	11.38	49.90	25.96	10.80
DBH _{sp}	Diameter at breast height per tree species (cm)	10.73	44.09	22.91	9.39
H _{sp}	Height per tree species (m)	8.25	23.58	14.09	5.63
DBH _{max,sp}	Maximum diameter at breast height per tree species (cm)	17.20	86.50	49.37	21.24
H _{max,sp}	Maximum height per tree species (m)	13.00	48.00	25.83	11.13
N _{tot}	Total number of individuals	152.00	736.00	366.06	133.34
G _{tot}	Tree basal area (m ² /ha)	13.70	53.28	22.05	8.76
Dg _{tot}	Quadratic diameter total (cm)	22.10	37.30	28.06	3.98
DBH _{tot}	Total diameter (cm)	17.90	32.90	24.01	3.68
H _{tot}	Total height among all tree species per plot (m)	9.70	17.90	14.10	2.22
DBH _{max,tot}	Maximum diameter at breast height total per plot (cm)	55.00	104.00	75.01	14.29
H _{max,tot}	Maximum height total among all tree species per plot (m)	23.30	48.00	34.61	7.39

515 Note: * the tree species were *P. strobiformis*, *P. menziesii* and *P. tremuloides* and *P. chihuahuana*.

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528 Table 6. Eigenvalue of each factor group, variability explained by factor groups F1 and F2
 529 including the 22 most important variables within the three factor groups ($p < 0.05$). The
 530 importance of the variable in the factor group increased with the correlation between variable
 531 and factor group.

<i>Picea chihuahuana</i>	Tree species community		Population	
	F1	F2	F1	F2
Eigenvalue	1,132,512	1141	95,360	168
Variability explication (%)	99.90	0.10	99.82	0.18
Relevant variable	Variable / factor correlation			
Long	-0.974		-0.972	
Elev	-0.707		-0.765	
Gsp			-0.782	
Mtcm	-0.758		-0.771	
Mtwm	0.796		0.861	
Mmax	0.932		0.950	
Ffp		0.485		
D100	0.740			
DD0	0.794		0.830	
Smrpb	0.911		0.908	
Smrsprpb			-0.847	
Sprp	-0.409			
EC		-0.547		
NO ₃	0.342			
Sand	-0.528			
Clay	0.611		0.775	
pH		-0.500		
%H		0.447		
Ca	-0.436			
%Mg	0.419			
v ₂			0.804	
G _{tot}	-0.518			

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540 Table 7. Descriptive statistics for the most important conditions studied and for the genetic
 541 diversity (v_2) of the *Picea chihuahuana* populations and tree species community, respectively
 542 (growing season precipitation, April to September (Gsp), mean temperature in the warmest
 543 month (Mtwm), mean maximum temperature in the warmest month (Mmax), length of the frost-
 544 free period (Ffp), degree-days below 0 °C (based on mean monthly temperature) (DD0), clay,
 545 calcium (Ca), pH value (pH), relative ratio of Mg in the cation exchange capacity (%Mg), tree
 546 basal area of all tree species per plot (G_{tot})), mean and standard deviation (\pm).

Picea chihuahuana populations

Populations	Gsp	Mtwm	Mmax	DD0	Clay	v_2
North	557.50 \pm 20.87	16.95 \pm 0.25	26.25 \pm 0.27	30.83 \pm 5.00	14.46 \pm 2.10	1.57 \pm 0.02
Centre	650.00 \pm 143.58	15.08 \pm 0.38	24.23 \pm 0.22	14.25 \pm 7.08	9.96 \pm 2.18	1.47 \pm 0.03
South	860.75 \pm 87.68	14.88 \pm 0.87	22.95 \pm 0.90	8.25 \pm 9.29	9.46 \pm 0.00	1.48 \pm 0.04

P. chihuahuana tree community

Locations	Mtwm	Mmax	Ffp	pH	Ca	%Mg	G_{tot}
North	16.96 \pm 0.22	26.27 \pm 0.24	137.07 \pm 3.28	5.53 \pm 0.43	3702.40 \pm 911.28	9.03 \pm 1.50	17.84 \pm 2.27
Centre	15.08 \pm 0.39	24.26 \pm 0.23	122.25 \pm 24.93	6.12 \pm 0.69	4618.50 \pm 1002.77	9.31 \pm 2.61	22.38 \pm 4.18
South	14.94 \pm 0.86	23.01 \pm 0.88	147.25 \pm 18.21	5.39 \pm 0.55	3565.50 \pm 1131.66	6.13 \pm 2.55	29.45 \pm 15.29

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565 Table 8. Correlation between genetic diversity (v_2) and climate and soil variables in the *Picea*
 566 *chihuahuana* populations and tree species community under study. + = significant after
 567 Bonferroni correction

<i>Picea chihuahuana</i> populations		
Genetic diversity (v_2)		
	<i>Spearman r</i>	<i>p</i>
Long	-0.74	0.0027
Mtwm	0.83	0.0002 ⁺
Mmax	0.70	0.0058
D100	0.68	0.0074
DD0	0.67	0.0088
Smrpb	0.69	0.0061
Smrsprpb	-0.68	0.0076
Clay	0.67	0.0091
Tree species community		
Mean genetic diversity (v_2)		
	<i>Spearman r</i>	<i>p</i>
K	-0.45	0.0063
%K	-0.46	0.0053

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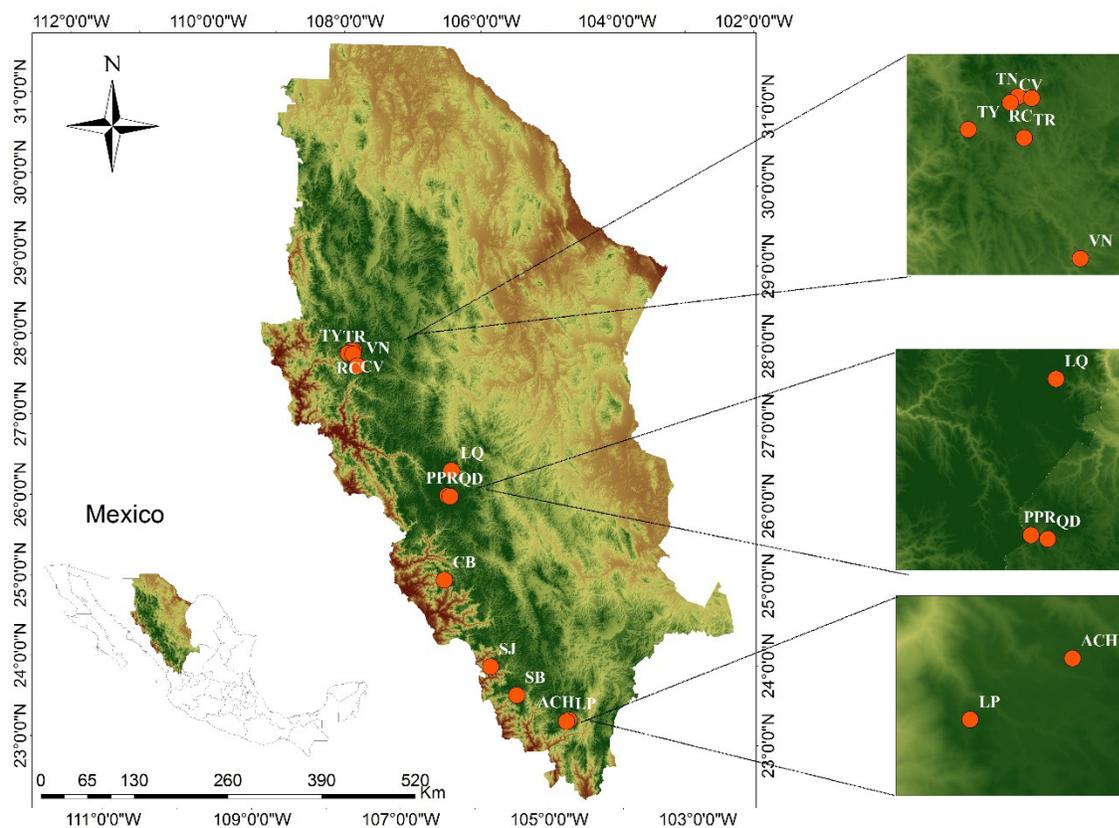
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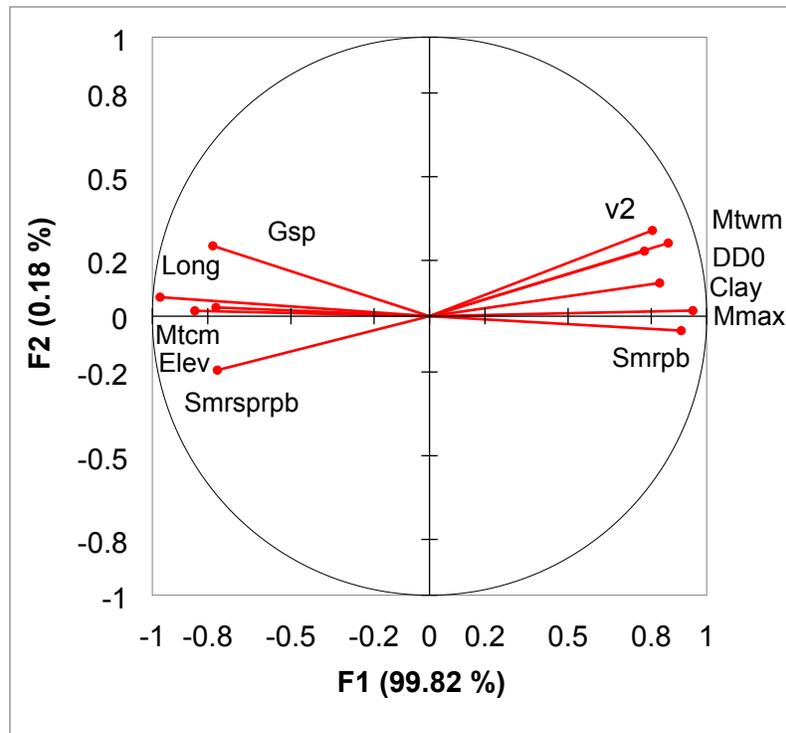
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577 **Figures**

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580 Figure 1. Locations of the study populations: La Tinaja (TN), El Ranchito (RC), El Cuervo (CV),
 581 Talayote (TY), Las Trojas (TR), El Venado (VN), La Quebrada (QD), Paraje Piedra Rayada
 582 (PPR), Quebrada de los Duran (QD), Cebollitas (CB), San José de las Causas (SJ), Santa Bárbara
 583 (SB), Arrollo del Chino (ACH), La pista (LP).



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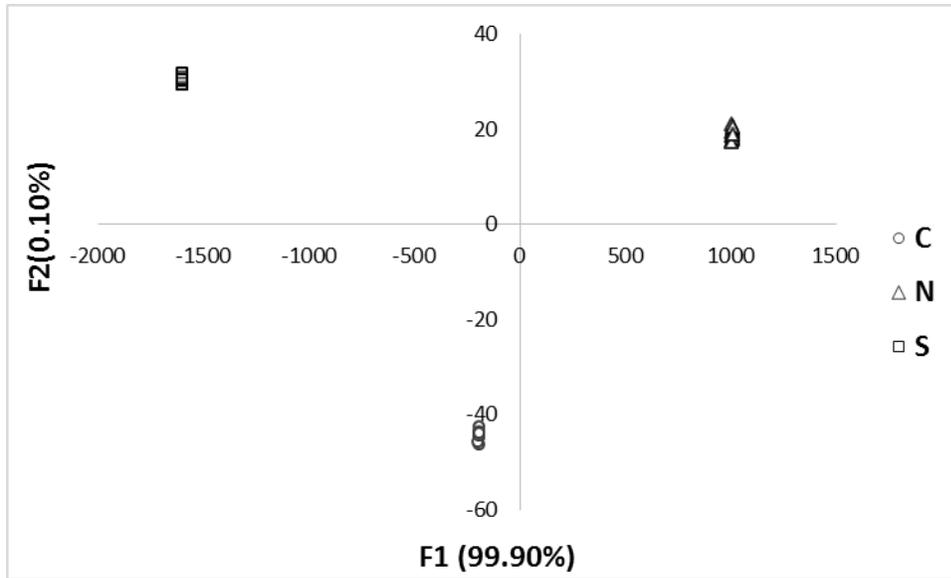
586 Figure 2. Most important variables distinguishing the three groups of populations of *Picea*
 587 *chihuahuana* and the correlation variables for the factor groups F1 and F2. For definitions of the
 588 variable abbreviations, see Table 2.

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594 Figure 3. Discrimination of the 14 locations of the *Picea chihuahuana* tree species community
595 on the factor axes extracted from the original explanatory variables; northern (N), central (C),
596 southern (S) group of the *Picea chihuahuana* tree species community.

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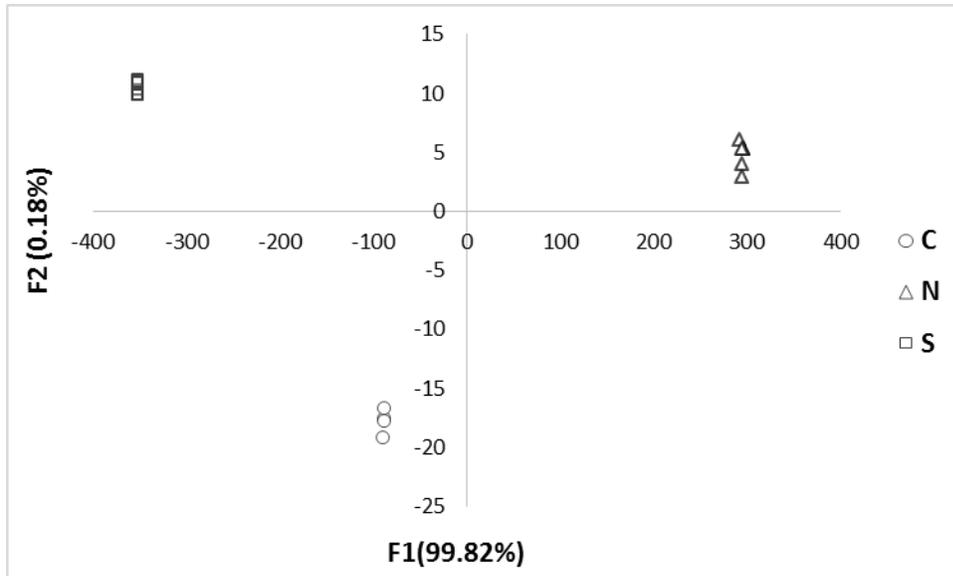
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605 Figure 4. Discrimination of the 14 populations of *Picea chihuahuana* on the factor axes extracted
606 from the original explanatory variables; northern (N), central (C), southern (S) populations.

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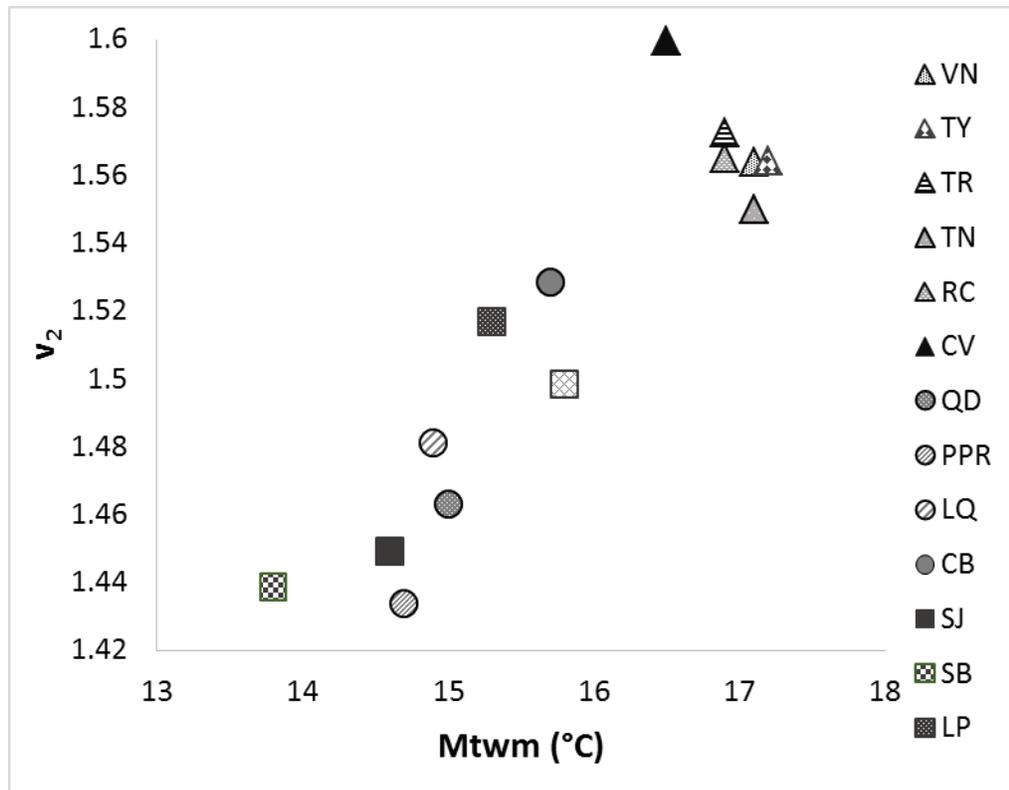
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622 Figure 5. Relationship between genetic diversity (v_2) and mean temperature in the warmest
623 month (Mtwm) in 14 populations of *Picea chihuahuana*: La Tinaja (TN), El Ranchito (RC), El
624 Cuervo (CV), Talayote (TY), Las Trojas (TR), El Venado (VN), La Quebrada (QD), Paraje
625 Piedra Rayada (PPR), Quebrada de los Duran (QD), Cebollitas (CB), San José de las Causas
626 (SJ), Santa Bárbara (SB), Arrollo del Chino (ACH), La pista (LP); Triangles represent northern
627 populations, circles represent central populations, squares represent southern populations.