

1 **Low regeneration of lesions produced by coring in**  
2 ***Orbicella faveolata***

3 Rosa Elisa Rodríguez-Martínez<sup>1</sup>, Adán Guillermo Jordán-Garza<sup>1</sup>, Eric  
4 Jordán-Dahlgren<sup>1</sup>

5 <sup>1</sup>Unidad Académica Puerto Morelos. Instituto de Ciencias del Mar y  
6 Limnología, Universidad Nacional Autónoma de México. Puerto Morelos,  
7 Quintana Roo, México.

8

9 Corresponding author:

10 Rosa Elisa Rodríguez-Martínez

11 Ap. Postal 1152, Cancún, Quintana Roo, 77500, México

12

13 Email address: [rosaer@cmarl.unam.mx](mailto:rosaer@cmarl.unam.mx)

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## 15    **Abstract**

16    The extraction of tissue-skeleton cores from coral colonies is a common  
17    procedure to study diverse aspects of their biology, water quality or to  
18    obtain environmental proxies. Coral species preferred for such studies in  
19    Caribbean reefs belong to the genera *Orbicella*. The long term effects of  
20    coring in the coral colony are seldom evaluated and in many Caribbean  
21    countries this practice is not regulated. We followed 50 lesions produced  
22    on *Orbicella faveolata* colonies by the extraction of two centimeter-  
23    diameter cores to determine if they were able to heal after a four year  
24    period. At the end of the study 4% of the lesions underwent full  
25    regeneration, 52% underwent partial regeneration, 14% suffered additional  
26    tissue loss, but remained surrounded by live tissue, and 30% merged with  
27    dead areas of the colonies. Given the low capacity of *Orbicella faveolata*  
28    to regenerate tissue-skeleton lesions, studies that use coring should be  
29    regulated and mitigation actions, such as using the less destructive  
30    possible technique and remediation measures after extraction, should be  
31    conducted to facilitate tissue regeneration.

32

## 33    **Keywords**

34    Coral; Tissue-skeleton lesions; Tissue regeneration; Core sampling

35

## 36    **Introduction**


37    The extraction of tissue-skeleton cores (cores) from reef-building coral  
38    colonies is a common procedure to study different aspects of their biology,  
39    such as growth rate (Hudson, 1981), calcification (Carricart-Ganivet et al.,  
40    2012), or the effect of diseases (Closek et al., 2014), or to study skeletal  
41    environmental proxies such as climate change (Linsley et al., 2004),  
42    paleo-nutrient proxies (Mason et al., 2011), water quality (McCulloch et al.  
43    2003), or diagenesis (Müller et al., 2001). One of the preferred coral

44 species used for such studies in Caribbean reefs is *Orbicella faveolata*,  
45 due to its importance as a reef builder and because their colonies can  
46 attain relatively large sizes and thus record information from tens to  
47 hundreds of years (Lough, 2010). A literature search on Google Scholar  
48 (<http://www.scholar.google.com>), showed that for the period between 2005  
49 and 2015 there were 80 published peer reviewed and grey literature  
50 articles with the name *Montastraea faveolata* or *Orbicella faveolata* in the  
51 title (not considering those focused on fossil colonies), and that 23% of the  
52 studies involved the extraction of cores. Cores were extracted either with a  
53 hammer and a steel-core, or with a pneumatic drill, their diameters ranged  
54 from 1.5 to 10 cm, and their depth varied from a few centimeters to over  
55 one meter, depending on the study goals. Only in 22% of these studies did  
56 the authors mention that the holes left by the cores were filled with an  
57 artificial substrate (i.e. concrete plugs or epoxy) to facilitate the  
58 regeneration and expansion of the coral tissue, and none of the studies  
59 report a follow-up to determine if the injuries healed.

60 The extraction of cores from corals can deleteriously affect the remaining  
61 colony, as the lesion can enlarge due to predation, competition with other  
62 sessile organisms (i.e. algae, sponges, or tunicates), or by the effect of  
63 boring organisms or pathogens (Kramarsky-Winter & Loya, 2000). The  
64 potentially negative effect of this methodology is important considering that  
65 *O. faveolata* is an endangered species (IUCN Red list category) as its  
66 populations have suffered severe declines in the last several decades due  
67 to the synergistic effects of temperature stress, diseases (Edmunds &  
68 Elahi, 2007), deterioration of environmental quality (Harvell et al., 1999;

69 Daszak et al., 2001), and competitive interactions with algae,  
70 cyanobacteria, bio-eroding sponges and other competitors (Titlyanov et  
71 al., 2005; Bruckner & Bruckner, 2006). Recovery of these populations is  
72 compromised as species of the *Orbicella annularis* (complex) are known  
73 for having low larval recruitment rates, slow growth rates (~6.3-11.2 mm of  
74 vertical growth per year; Hudson, 1981) and moderate regeneration  
75 capabilities (Meesters et al., 1997; Cróquer et al., 2002).

76 In some countries (e.g. United States and Panama) coral coring is  
77 regulated and researchers are required to plug the holes to minimize the  
78 damage and maximize tissue and skeleton recovery. In others (e.g.  
79 Mexico, Colombia) plugging the holes after coring corals is not regulated  
80 nor enforced. This lack of control allows that local and visiting researchers  
81 skip any remediation techniques, which might be discarded as time  
82 consuming and unnecessary.

83 Here, we evaluate the fate of lesions produced by the extraction of tissue-  
84 skeleton cores for research purposes in colonies of the coral *O. faveolata*  
85 in a shallow Mexican Caribbean reef. We evaluated lesion size and depth  
86 immediately after coring and after a four year period, in apparently healthy  
87 and in yellow-band disease colonies, to determine if **this** coral species can  
88 regenerate from **this** type of injury. 


89

## 90 **Materials and methods**

91 Between September 2010 and February 2011, 50 cores were extracted,  
92 by another research group for a physiological study, from 17 *Orbicella*

93 *faveolata* colonies, all larger than 50 cm in diameter, on Puerto Morelos  
94 reef, Mexico (20°52'N, 86°52'W); 12 colonies were located in the back-reef  
95 (5 m deep) and five colonies were located in the fore-reef (7 m deep). A  
96 map was made indicating the position of each colony that was sampled  
97 within the reef site. A photograph of each colony was taken to indicate the  
98 position of the tissue and skeleton extracted by each core. The cores were  
99 obtained using a two cm circular steel-core and a hammer. Occasionally,  
100 additional injury during the coring process occurred, resulting in the loss of  
101 a larger portion of tissue and skeleton. The lesion produced by each core  
102 was immediately photographed with a digital camera and the depth of the  
103 hole produced was measured *in situ* with a Vernier caliper. After  
104 extraction, the core holes were not filled. Lesions were photographed  
105 again in May 2015. The software ImageJ was used to calculate the  
106 projected area of each lesion, using a 5-cm scale bar included in each  
107 image.

108 For the analysis, the cores were assigned to one of three sets: (1) 32  
109 cores taken from 11 apparently healthy (H) colonies, (2) eight cores, taken  
110 from the yellow tissue of six colonies with yellow-band disease (YB), and  
111 (3) ten cores, taken from apparently healthy tissue on the same diseased  
112 colonies (hereafter called healthy-disease or HD). During coring, the  
113 healthy and the healthy-disease cores were always completely surrounded  
114 by live tissue, while the cores on the tissue with yellow band were not, due  
115 to disease-induced mortality adjacent to the yellow band. The percent  
116 change in the area of each lesion was estimated with respect to the  
117 original core measurement using the following formulas:


118  $\Delta LA = LA_{t0} - LA_{t1}$ , and  $\% \Delta LA = \frac{\Delta LA \times 100}{LA_{t0}}$ , 

119

120 with  $\Delta LA$  = the change in lesion area (cm<sup>2</sup>);  $LA_{t0}$  = lesion area (cm<sup>2</sup>) at  
121 time 0;  $LA_{t1}$  = lesion area (cm<sup>2</sup>) at time 1; and  $\% \Delta LA$  = the change in  
122 lesion area expressed as a percentage from the original lesion. The sign  
123 of  $\% \Delta LA$  indicates if tissue was lost ( $\% \Delta LA < 0$ ) or if the lesion recovered  
124 ( $\% \Delta LA > 0$ ).

125 Regeneration is expressed in terms of a reduction in lesion size. The  
126 possible outcomes of the lesions were: (a) full regeneration, (b) partial  
127 regeneration, (c) additional tissue loss, but remained completely  
128 surrounded by live tissue (Type I lesions: Meesters et al., 1997) (d) lesion  
129 enlarged and merged with a dead area of the colony (Type II lesions:  
130 Meesters et al., 1997) (Fig. 1).

131 When a lesion grew and merged with an area of the colony that lacked  
132 tissue it was excluded from the analysis because it was impossible to  
133 differentiate between the tissue loss associated to the core lesion and  
134 independent partial mortality. When the lesions merged with adjacent

135 core-produced lesions their areas  were summed.

136 Fieldwork was conducted within the Puerto Morelos Reef National Park  
137 under Permits DGOPA.10607.031009.3548 (in 2010),  
138 DGOPA.00322.200111.0099 (in 2011) and PPF/DGOPA-116/14 (in 2015),  
139 issued by the National Commission on Aquaculture and Fisheries  
140 (Comisión Nacional de Acuacultura y Pesca).

141

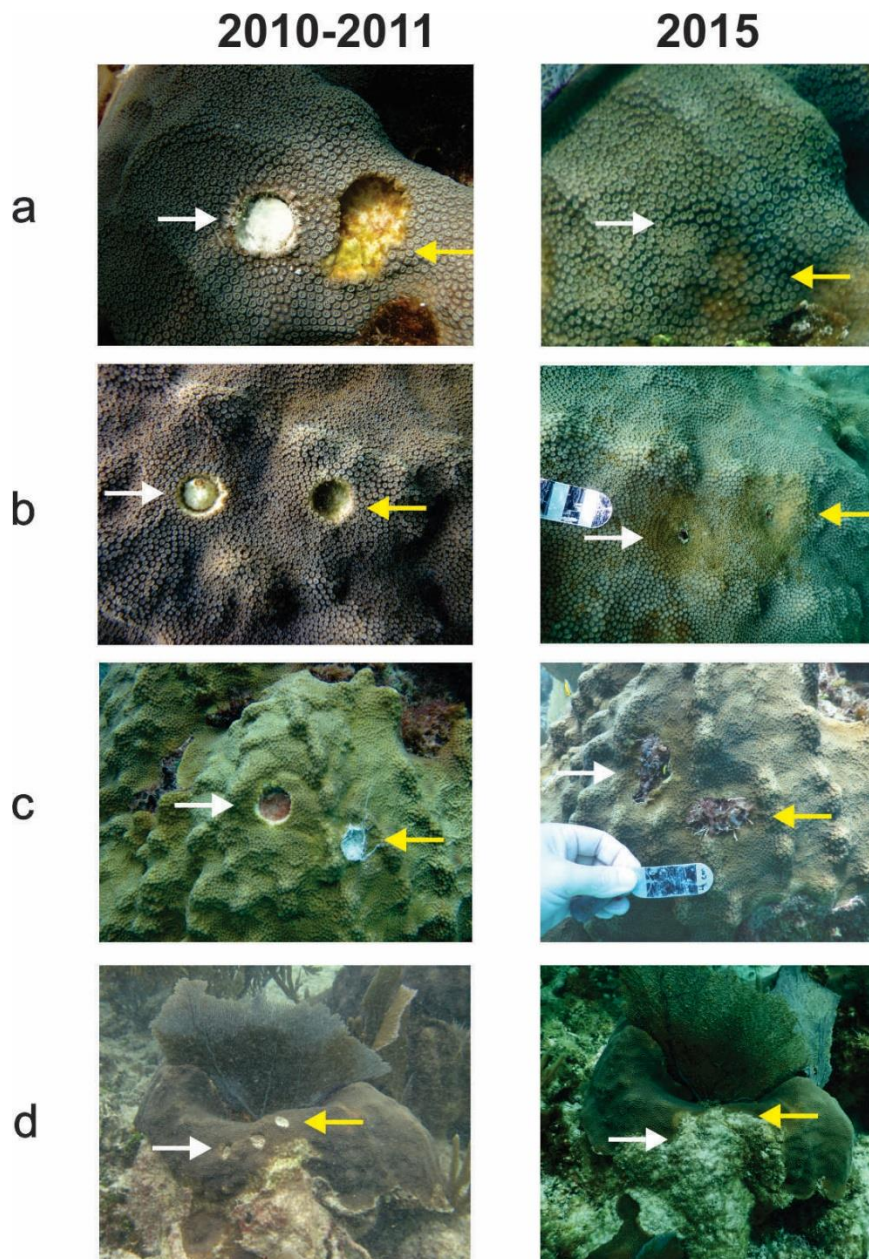


Figure 1. Examples of different outcomes of tissue-skeleton core lesions in *Orbicella faveolata*: a) full regeneration, b) partial regeneration, c) additional tissue loss, but still surrounded by live tissue and d) lesion merged with a dead area of the colony and is no longer enclosed by live tissue. The photographs on the left were taken between September 2010 and February 2011 and those on the right were taken in May 2015.

## Results and Discussion

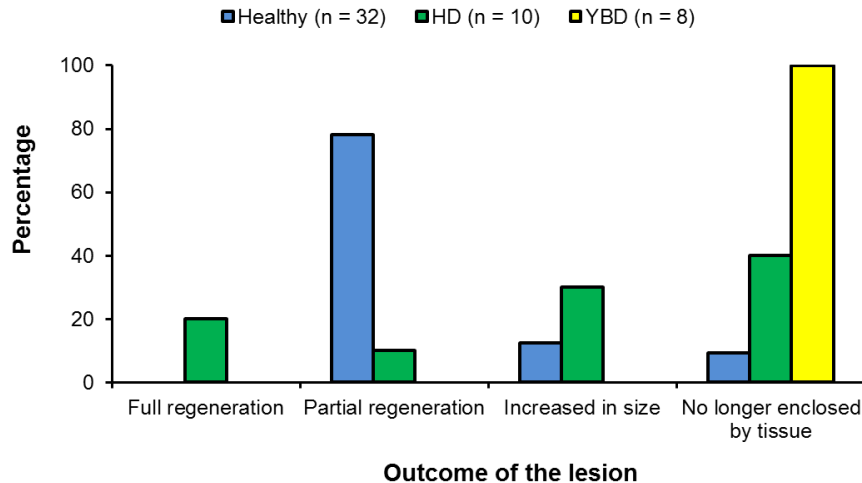
At the beginning of the study, the mean core-lesion area was  $4.0 \text{ cm}^2$  ( $SD = 1.9$ ), with a mean depth of  $1.4 \text{ cm}$  ( $SD = 0.8$ , range:  $0.42\text{-}2.19 \text{ cm}$ ). After

153 four years, two lesions (4%) underwent full tissue regeneration, 26 lesions  
154 (52%) underwent partial regeneration, seven lesions (14%) suffered  
155 additional tissue loss, but were still surrounded by live tissue, and 15  
156 lesions (30%) merged with a dead area of the colony and were no longer  
157 enclosed by living tissue.

158 After four years, none of the 32 lesions produced by the cores obtained  
159 from healthy-looking colonies underwent full regeneration, partial  
160 regeneration occurred in 78% of the cores which on average regenerated  
161 61.9% (SD = 25.3%) of the original area produced by the lesion. The  
162 lesions produced by four cores increased in size (mean increment =  
163 133.3%, SD = 78.2%) and in three cases the lesions merged with a dead  
164 area of the colony and was no longer enclosed by living tissue in 2015  
165 (Fig. 2). Of the ten lesions on apparently healthy tissue of colonies with  
166 yellow-band disease, two underwent full regeneration, another exhibited  
167 partial regeneration (regenerated area = 63% of the lesion), three fused  
168 and together increased in size by 579%, and four were no longer enclosed  
169 by living tissue in 2015 (Fig. 2). All the cores obtained from yellow-band  
170 diseased areas were no longer enclosed by tissue in 2015 (Fig. 2) due to  
171 the slow but persistent progress of this disease (Bruckner & Bruckner,  
172 2006).

173





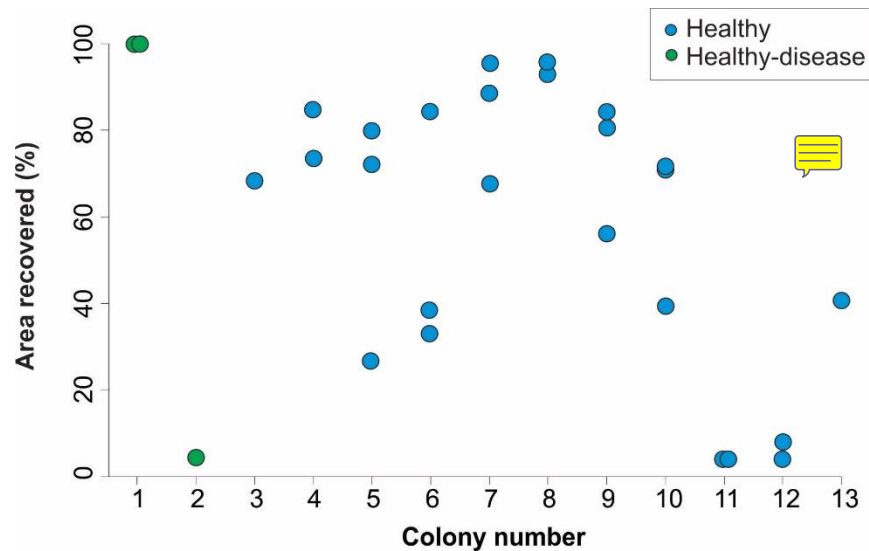
174

175 Figure 2. Percentage of lesions that underwent full and partial  
 176 regeneration of tissue and those that increased in size or were no longer  
 177 enclosed by live tissue in healthy, healthy-disease (HD), and yellow-band  
 178 disease (YBD) colonies between 2010-2011 and 2015.

179

180 In all cases, the area of the coral colony that was cored, appeared  
 181 indented on the colony surface (Fig. 1b) suggesting that coral growth  
 182 around the lesion was suppressed or hampered, as previously reported in  
 183 *O. annularis* by Meesters et al. (1994). The formation of septa, polyps, and  
 184 internal skeletal structures likely results in reduced growth because the  
 185 coral allocates resources to skeletal and tissue regeneration (Henry &  
 186 Hart, 2005).

187 The identity of the coral colony had no apparent effect on the outcome of  
 188 the regeneration of lesions, as lesions within the same colony showed a  
 189 variable degree of regeneration (Fig. 3). Although regenerative capacity  
 190 has a genetic basis (Meesters et al., 1996), our observations suggest that,  
 191 within the same genets, extrinsic factors can modulate the rate and  
 192 success of lesion recovery.




193

194 Figure 3. Percent area recovered four years after the extraction of tissue-  
 195 skeleton cores from 13 colonies of *Orbicella faveolata*. The number of  
 196 cores varied from one to three per coral colony. Only the colonies where  
 197 lesion regeneration occurred are shown in the figure.

198

199 In 84.6% of the lesions that underwent partial regeneration, the coloration  
 200 of the polyps surrounding the lesions was pale, suggesting a lower  
 201 number of zooxanthellae or chlorophyll than in the rest of the colony (Fig.  
 202 1b). After observing a similar condition in *O. annularis* colonies weeks  
 203 after the complete regeneration of artificially produced lesions, Bak et al.  
 204 (1977) suggested that this was due to the expulsion of zooxanthellae. We  
 205 propose that the pale coloration also might also be associated with the  
 206 presence of algae on unhealed lesions, especially when mixed turf algae  
 207 (MTA) that trap sediments are present, as these have been reported to  
 208 cause reductions in zooxanthellae densities and chlorophyll a  
 209 concentrations in *O. faveolata* (Quan-Young & Espinoza-Avalos, 2006). In  
 210 our study, MTA occupied unhealed lesions in 58% of the cases,  
 211 calcareous coralline algae in 31% of the cases and fleshy algae in 11% of  
 212 the cases. The tissue around the lesions was pale in 73.3% of unhealed



213 lesions covered by MTA and in all lesions covered by calcareous coralline  
214 algae and fleshy algae. Further studies are needed to determine if the  
215 observed paling around lesions is indeed caused by the presence of MTA  
216 and other types of algae.

217 Given the low capacity of *O. faveolata* to regenerate lesions that involve  
218 the removal of tissue and skeleton (Cróquer et al., 2002, Sánchez et al.,  
219 2004), we conclude that scientific studies that require the extraction of  
220 cores should design sampling protocols that minimize damage to colonies.  
221 In studies where the skeleton is needed alternatives to facilitate  
222 regeneration of tissue could include plugging the holes with cement, epoxy  
223 or recycled skeleton from dead colonies, to provide a hard substrate over  
224 which new coral tissue can spread. Plugging cores may also prevent  
225 recruitment of boring organisms that can weaken the coral skeleton. This  
226 approach has allowed complete regeneration of tissue in some  
227 scleractinian coral species, such as *Pseudodiploria strigosa*, *P. clivosa*,  
228 and *Diploria labyrinthiformis* (Weil and Vargas, 2010), but not in others,  
229 such as *Meandrina meandrites* and *Montastraea cavernosa* (Fahy et al.,  
230 2006). In a study conducted by Fisher et al. (2007), the filling of artificial  
231 lesions in *Orbicella* spp. with clay didn't prove to be effective, as only  
232 13.1% of 229 lesions (area: 0.8-3.0 cm<sup>2</sup>, depth: 3mm) healed. These  
233 controversial results indicate that more studies are needed to find the best  
234 way to reduce long-term damage due to coring coral colonies. In the  
235 meantime, all countries with coral reef ecosystems should regulate this  
236 research technique and permits to employ it should establish mitigation  
237 actions to avoid damaging key coral species. Even if regulations are not

238 established in a particular country researchers should use mitigation  
239 techniques whenever samples are obtained from this important and  
240 endangered species.

241

## 242 **Conclusions**

243 *Orbicella faveolata* has low capacity to fully regenerate tissue-skeleton  
244 lesions produced by coring. Scientific studies that employ this sampling  
245 technique should minimize its effects by reducing the diameter and depth  
246 of cores and by plugging the holes. Environmental authorities from  
247 countries with coral reef ecosystems should regulate this sampling  
248 technique to reduce the impact from scientific studies on key reef-building  
249 species.

250

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254

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