

Dynamics of locomotion in the seed harvesting ant *Messor barbarus*: Effect of individual body mass and transported load mass

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Ants are well-known for their amazing load carriage performances. Yet, the biomechanics of locomotion during load transport in these insects has so far been poorly investigated. Here, we present a study of the biomechanics of unloaded and loaded locomotion in the polymorphic seed-harvesting ant *Messor barbarus* (Linnaeus, 1767). This species is characterized by a strong intra-colonial size polymorphism with allometric relationships between the different body parts of the workers. In particular, big ants have much larger heads relative to their size than small ants. Their center of mass is thus shifted forward and even more so when they are carrying a load in their mandibles. We investigated the dynamics of the ant center of mass during unloaded and loaded locomotion. We found that during both unloaded and loaded locomotion, the kinetic energy and gravitational potential energy of the ant center of mass are in phase, which is in agreement with what has been described by other authors as a grounded-running gait. During unloaded locomotion, small and big ants do not display the same posture. However, they expend the same amount of mechanical energy to raise and accelerate their center of mass per unit of distance and per unit of body mass. While carrying a load, compared to the unloaded situation, ants seem to modify their locomotion gradually with increasing load mass. Therefore, loaded and unloaded locomotion do not involve discrete types of gait. Moreover, small ants carrying small loads expend less mechanical energy per unit of distance and per unit of body mass and their locomotion thus seem more mechanically efficient.

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18 **Abstract (500 words or 3000 characters)**

19 Ants are well-known for their amazing load carriage performances. Yet, the biomechanics of
20 locomotion during load transport in these insects has so far been poorly investigated. Here, we
21 present a study of the biomechanics of unloaded and loaded locomotion in the polymorphic seed-
22 harvesting ant *Messor barbarus* (Linnaeus, 1767). This species is characterized by a strong intra-
23 colonial size polymorphism with allometric relationships between the different body parts of the
24 workers. In particular, big ants have much larger heads relative to their size than small ants.
25 Their center of mass is thus shifted forward and even more so when they are carrying a load in
26 their mandibles. We investigated the dynamics of the ant center of mass during unloaded and
27 loaded locomotion. We found that during both unloaded and loaded locomotion, the kinetic
28 energy and gravitational potential energy of the ant center of mass are in phase, which is in
29 agreement with what has been described by other authors as a grounded-running gait. During
30 unloaded locomotion, small and big ants do not display the same posture. However, they expend
31 the same amount of mechanical energy to raise and accelerate their center of mass per unit of
32 distance and per unit of body mass. While carrying a load, compared to the unloaded situation,
33 ants seem to modify their locomotion gradually with increasing load mass. Therefore, loaded and
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35 loads expend less mechanical energy per unit of distance and per unit of body mass and their
36 locomotion thus seem more mechanically efficient.

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38

39 **Introduction**

40 Locomotion is a crucial aspect of animal behavior. It is essential to accomplish tasks such as
41 searching for food or a shelter, hunting for prey, looking for a mate or escaping a predator. For
42 each of these tasks animals have to adjust specific features of their locomotion in order to behave
43 optimally (Halsey, 2016). For example, they should minimize the distance traveled and the
44 energy expended when searching for food whereas they should rather maximize their speed
45 when attempting to escape a predator. Different ways of moving are thus used by animals, each
46 most fitted to a given situation. These distinct ways of moving correspond to what is called a
47 gait, i.e., according to the definition proposed by Alexander (1989) a “*pattern of locomotion*

48 *characteristic of a limited range of speeds described by quantities of which one or more change*
49 *discontinuously at transition to other gaits”.*

50 Two main approaches are commonly used in biomechanics to investigate locomotory gaits. The
51 first approach, which has been used in many animals (see Kar *et al.*, 2003 for a review), is based
52 on the study of the kinematics of locomotion, especially the footfall (or stepping) pattern. It
53 consists in measuring variables such as stride frequency, stride length, leg positioning and inter-
54 leg coordination. It allows for instance to distinguish walking, trotting and galloping in horses
55 (Robilliard *et al.*, 2007). The second approach models the individual as its center of mass (CoM)
56 and study its dynamics. The trajectory of the CoM of an animal during locomotion can then be
57 recorded either by integrating the ground reaction forces of its legs (Cavagna, 1975) or by video
58 recording its displacement and analyzing the videos (Cavagna & Kaneko, 1977; Heglund *et al.*,
59 1995; Fumery *et al.*, 2018). From the trajectory of the CoM one can then compute the kinetic and
60 gravitational potential energy of the CoM and investigate their variation during a stride (Heglund
61 *et al.*, 1995; Vereecke *et al.*, 2006; Reilly *et al.*, 2007). Using this approach, Cavagna *et al.*
62 (1977) found that during bipedal locomotion in humans, the kinetic and gravitational potential
63 energy of the CoM are mostly in phase during walking while they are mostly out of phase during
64 running. This kind of approach has been used to distinguish different gaits in a variety of
65 animals, from vertebrates (birds, kangaroo rats, chipmunk and squirrels: Heglund *et al.*, 1982;
66 lizards: Farley and Ko, 1997; frogs: Ahn *et al.*, 2004; dogs: Griffin *et al.*, 2004; elephants: Genin
67 *et al.*, 2010) to invertebrates (arachnids: Sensenig and Shultz, 2007; Escalante *et al.*, 2019).

68 Among walking animals, insects are of particular interest for the study of locomotion due to their
69 outstanding performances, as attested by the maximum speed some insects can reach, e.g. about
70 40 body length per second for the ant *Cataglyphis bombycina* (Pfeffer *et al.*, 2019) or about 35
71 body length per second for the cockroach *Periplaneta Americana* (Full and Tu, 1991). This
72 probably explains why insects have been for decades a source of inspiration for the design of
73 legged robots (Kar *et al.*, 2003; Koditschek *et al.*, 2004; Dupeyroux *et al.*, 2019). From a purely
74 kinematic point of view, the most common gait encountered in insects is the alternating tripod
75 gait (Delcomyn, 1981) in which the swing phase of a set of three legs called tripods (the
76 ipsilateral front and hind leg and the contralateral mid leg) is synchronized with the contact
77 phase of the contralateral tripod. However, this pattern can be altered by many factors. For
78 example, it can vary with the speed (Bender *et al.*, 2011; Wosnitza *et al.*, 2012; Mendes *et al.*,

79 2013; Wahl *et al.*, 2015), the behavior (exploration: Reinhardt *et al.*, 2009; Reinhardt and
80 Blickhan, 2014; wall-following: Bender *et al.*, 2011; backward locomotion: Pfeffer *et al.*, 2016),
81 the external (leg amputation: Fleming and Bateman, 2007; Gruhn *et al.*, 2009; Grabowska *et al.*,
82 2012) and internal state (effects of ageing, review in Ridgel and Ritzmann, 2005; blocking of
83 proprioceptive feed back: Mendes *et al.*, 2013) of the insects as well as with the characteristics of
84 their physical environment, such as the type of substrate on which they walk (Spence *et al.*
85 2010), the presence of wind (Full and Koehl, 1993), the slope of the terrain (Diederich, 2006;
86 Seidl and Wehner, 2008; Moll *et al.*, 2010; Grabowska *et al.*, 2012; Wöhrl *et al.*, 2017), and the
87 presence of obstacles (Watson *et al.*, 2002).

88 One of the perturbations that is known to affect locomotory gait in humans (Ahmad and Barbosa,
89 2019) and other vertebrates (review by Jagnandan and Higham, 2018) but that has so far received
90 little attention in insects is load carriage. Load carriage occurs in insects mostly internally, for
91 example after ingesting food or when a female insect carry eggs. However, these internal loads
92 only induce small changes in the total mass of individuals. Much more impressive are the
93 external loads that are carried by some insects while returning to their nest. In ants in particular,
94 these loads can be very heavy and weigh more than ten times the body mass of individuals
95 (Bernadou *et al.*, 2016). They can shift the CoM of individuals forward and thus have a strong
96 impact on their locomotion. The changes induced by load carriage on the locomotion of ants
97 have so far been investigated only with a kinematic approach (Zollikofer, 1994; Moll *et al.*,
98 2013, Merienne *et al.*, 2020). Consequently, little is known on the mechanical cost of locomotion
99 and on the exchanges of energies that occur during load carriage. In particular, one does not
100 know to what extent locomotion with a load is mechanically more costly than without a load.
101 Since external load carriage is observed in wasps (Polidori *et al.*, 2013), which are considered as
102 the ant ancestors, one could hypothesize that these insects could have evolved some anatomical
103 features or mechanisms to reduce the additional cost of carrying a load on locomotion. Here, we
104 aim to fill this gap by investigating the impact of load carriage on the CoM dynamics in
105 individuals of the species *Messor barbarus* (Linnaeus, 1767), a Mediterranean seed-harvester ant
106 whose workers routinely transport items weighing up to thirteen times their own mass over
107 dozen of meters (Bernadou *et al.*, 2016). Individuals of this species show a high variation in size
108 within colonies, with a body mass ranging from 1.5 to 40.0 mg. This variation is continuous and
109 is characterized by a positive allometry between head size and thorax length (Heredia & Detrain,

110 2000; Bernadou *et al.*, 2016), which means that the head of large workers is bigger than that of
111 small workers relative to their size. Consequently, the center of mass of big workers is shifted
112 forward compared to that of small workers (Bernadou *et al.*, 2016; see also Anderson *et al.*, 2020
113 for ants of the genus *Pheidole*) and one can hypothesize that this may impact the mechanical
114 features of both unloaded and loaded locomotion differently in ants of different sizes. Moreover,
115 because of the allometric nature of the size polymorphism, ants of different sizes may be affected
116 differently for loads representing the same amount of individual body mass. In our study we thus
117 chose to investigate both the effect of body mass and load mass on the locomotion of loaded
118 ants. We varied in a systematic way the mass of the load carried by ants of different sizes and
119 compared the displacement of the CoM and its mechanical work, which represents the amount of
120 energy needed to raise the CoM and accelerate it during locomotion, of the same individuals in
121 unloaded and loaded condition.

122

123 **Material and methods**

124 **Studied species**

125 Experiments were carried out with a large colony of *M. barbarus* collected in April 2018 at St
126 Hippolyte (Pyrénées Orientales) on the French Mediterranean coast. Workers in the colony
127 ranged from 2 to 15 mm in length and from 1 to 40 mg in mass. The colony was housed in glass
128 tubes with a water reservoir at one end and was kept in a room at 26°C with a 12:12 L/D regime.
129 The tubes were placed in a box (LxWxH: 0.50x0.30x0.15 m) whose walls were coated with
130 Fluon® to prevent ants from escaping. During the experimental period, ants were fed with a
131 mixture of seeds of various species and had access *ad libitum* to water.

132

133 **Experimental setup**

134 Ants were tested on a setup designed and built by a private company (R&D Vision, France.
135 <http://www.rd-vision.com>). It consisted in a walking platform surrounded by five high speed
136 cameras (JAI GO-5000M-PMCL: frequency: 250Hz; resolution: 30µm/px for the top camera,
137 20µm/px for the others). One camera was placed above the platform and four were placed on its
138 sides. The platform was 160mm long and 25mm wide and was covered with a piece of black
139 paper (Canson®, 160g/m²). Four infrared spots ($\lambda=850\text{nm}$, pulse frequency: 250 Hz)

140 synchronized with the cameras illuminated the scene from above. The mean temperature in the
141 middle of the platform, measured with an infrared thermometer (MS pro, Optris, USA,
142 <http://www.optris.com>) over the course of the experiment, was (mean \pm SD) 28 ± 1.4 °C.

143

144 **Experimental protocol**

145 We performed all experiments between April and July 2018.

146 We wanted to make sure that the ants we tested were foraging workers. Therefore, the first day
147 of an experimental session, we selected a random sample of workers returning to their nest with
148 a seed on a foraging trail established between the box containing the colony and a seed patch.

149 We then kept these ants in a separate box and used them in our experiments the following days.

150 Each ant was tested twice: the first time unloaded and the second time loaded with a fishing lead
151 glued on its mandibles. Before being tested, unloaded ants were first weighed to the nearest 0.1
152 mg with a precision balance (NewClassic MS semi-micro, Mettler Toledo, United States).

153 Individual ants were then gently placed at one end of the platform and we started recording their
154 locomotion as soon as they entered the camera fields. The recording was retained only if ants
155 walked straight for at least three full strides. All videos were subsequently cropped to a whole
156 number of strides, a stride being defined as the interval of time elapsed between two consecutive
157 lift off of the right mid leg. To stimulate the ants and to obtain a straighter path, an artificial
158 pheromone trail was laid down along the middle axis of the platform by depositing every
159 centimeter a small drop of a hexane solution of Dufour gland (1 gland / 20 μ l) which is
160 responsible for the production of trail pheromone in *M. barbarus* (Heredia and Detrain, 2000).

161 This operation was renewed every 45 minutes in order to keep a fresh trail on the platform.

162 Once five ants were tested in unloaded condition, we proceeded with the test in loaded condition.
163 First, each ant was anesthetized by putting it in a vial plunged in crushed ice. It was then fixed on
164 its back, with its head maintained horizontally, and we glued a calibrated fishing lead on its
165 mandibles with a droplet of superglue (Loctite, <http://www.loctite.fr>). After letting the glue dry
166 for 15 minutes and the ant recover for half an hour, the ant was placed again on the platform and
167 its locomotion was recorded in loaded condition. We retained only the recordings in which the
168 load did not touch the ground during the transport. At the end of the recording, the ant was

169 captured and weighed a second time. It was then killed and each of its body parts (head, thorax,
170 gaster) was weighed separately.

171

172 **Data extraction and analysis**

173 In order to compute the 3D displacement of the ants' main body parts (head, thorax, gaster) and
174 of its overall center of mass (CoM), we tracked several anatomic points on the top view (Fig.
175 1A-C) and side view (Fig. 1B-D) of the videos with the software Kinovea (version 0.8.15,
176 <https://www.kinovea.org>).

177 Assuming a homogeneous distribution of the mass within each body parts, we computed the (X,
178 Y) coordinates of the CoM of the three main body parts (plus the load) as the mean of the (X, Y)
179 coordinates of the two points tracked at their extremities on the top view and the vertical position
180 (Z) as the mean of the vertical position of the two points tracked on each of these parts on the
181 side view. For each frame we computed the position of the overall CoM as the barycenter of the
182 CoM of its three main body parts (plus the load for loaded ants) weighted by their mass. For each
183 ant tested, we delimited the different strides on the videos and then, for each stride, we calculated
184 the positions (X, Y, Z) and velocity vectors of the overall CoM over multiple stride cycles.
185 Finally, we averaged the CoM speeds and positions across the multiple stride cycles in order to
186 obtain a single mean trajectory of the CoM in each condition (unloaded and loaded).

187 In order to characterize the mean trajectories of the CoM for each ant and condition, we
188 computed the peak-to-peak amplitude of the Z positions of the CoM and assessed the sinus-like
189 behavior of the changes in Z positions and the norm of the velocity vectors. In order to do so, we
190 first normalized the Z positions and the norm of the velocity vectors by their respective peak-to-
191 peak amplitude and fitted a sinus function to the resulting signals. We then computed the root-
192 mean-square error (RMSE) between the fitted function and the normalized data.

193 In order to assess the general posture of the ants during locomotion, we also computed the mean
194 Z position of their CoM in units of body length and the mean inclination angle of their body
195 during locomotion (defined as the angle between the horizontal X axis and the line linking the
196 gaster and head CoMs).

197 From the dynamic of the CoM, we then computed its kinetic (E_k) and gravitational potential (E_p)
 198 energies relative to the surroundings with the formulae

$$199 \quad E_k = 0.5 * m * v^2 \quad (1)$$

200 and

$$201 \quad E_p = m * g * h \quad (2)$$

202 where m is the mass of the ant (plus the mass of the load if one is carried), v the speed of the
 203 CoM, g the gravitational constant and h the vertical position of the CoM above the walking
 204 platform. We then computed the external mechanical energy of the CoM as the sum of the
 205 kinetic and potential energies. Finally, following Bastien *et al.* (2016), we computed the external
 206 mechanical work (W_{ext}) achieved to raise and accelerate the CoM as the sum of the positive
 207 increments of the external mechanical energy. Since ants did not walk the same distance or
 208 during the same amount of time, in order to compare the mechanical work they achieved, we
 209 divided W_{ext} by the distance travelled and thus obtained a “mechanical work per unit distance” ($W_{ext,d}$). This makes sense if one considers that locomotion is a repetitive process and that we
 210 cropped our videos to a whole number of strides. We then computed the mean external power (P_{ext})
 211 by dividing W_{ext} by the duration of locomotion. Finally, we computed the mass specific
 212 values of $W_{ext,d}$ and P_{ext} by dividing both of these metrics by the ant mass for unloaded
 213 locomotion and the ant mass plus load mass for loaded locomotion.

215 Following Cavagna *et al.* (1976) we then computed the energy recovered (R , expressed in
 216 percentage) through the pendulum-like oscillations of the CoM with the formula :

$$217 \quad R = 100 * \frac{W_k + W_p - W_{ext}}{W_k + W_p} \quad (3)$$

218 Where W_k is the sum of the positive increments of the kinetic energy versus time curve and W_p
 219 is the sum of the positive increments of the potential energy versus time curve. R is an indicator
 220 of the amount of energy transferred between the potential and the kinetic energy of the CoM due
 221 to its pendulum-like behavior: the closer the value of R to 100%, the more consistent the
 222 locomotor pattern is with the Inverted Pendulum System (IPS) model (Cavagna *et al.*, 1977) in

223 which the fluctuations in E_p and E_k are perfectly out of phase, i.e. all the kinetic energy of the
224 CoM is transformed in potential energy, and vice versa, over a stride.

225 In order to further characterize the relationship between E_k and E_p , we computed the Pearson
226 correlation coefficient between E_k and E_p , and, following Ahn *et al.* (2004) and Vereecke *et al.*
227 (2006), the percentage congruity between E_k and E_p (defined as the percentage of time E_k and
228 E_p changed in the same direction). Finally, we fitted a sinus function to both E_k and E_p . We
229 extracted the phase of E_k and E_p from these sinus functions and computed the difference
230 between the two phases in order to access the phase lag between E_k and E_p (a positive value of
231 this lag indicating that E_k is late compared to E_p).

232 All data analysis and graphics were done with R (version 3.5.1) run under RStudio (version
233 1.0.136). For the unloaded condition, all variables Y were expressed as a power law function of
234 ant mass M : $Y = a * M^b$ (Merienne *et al.*, 2020). For each variable, we give in a table the value
235 of the coefficients a and b , as well as the value of the variables predicted by the statistical model
236 for the mean mass of the tested ants (12.5 mg). For the loaded condition, because we tested the
237 same ants first loaded and then unloaded, we computed the ratio of each variable between the
238 loaded (Y_l) and unloaded (Y_u) condition and expressed it as a power law function of both ant
239 mass (M) and load ratio (LR), defined as $1 + (\text{load mass}/\text{ant body mass})$ (Bartholomew *et al.*,
240 1988): $\frac{Y_l}{Y_u} = c * M^d * LR^e$ (Merienne *et al.*, 2020). For each variable we give in a table the
241 coefficients c and d for ant mass, e for load ratio, as well as the value of the variable predicted by
242 the statistical model for the mean mass of tested ants and a load ratio of one. A positive value for
243 the coefficient of an explanatory variable means that the response variable increases when the
244 explanatory variable increases and vice versa.

245

246 **Results**

247 In total, 52 ants whose body mass ranged from 1.5 to 33.0 mg were tested in both unloaded and
248 loaded conditions, with load ratio ranging from 1.2 to 7.0 (Fig. 2).

249

250 **Unloaded ants: influence of body mass**

251 The analysis of the position of the CoM shows that there was no evidence of a periodic pattern
252 on the Y axis. On the other hand, the Z position of the CoM (Fig. 3A), as well as its speed norm
253 (Fig. 3B), followed a periodic pattern that was well approximated by a sinus function, as shown
254 by the low value of the RMSE (Table 1, line 1 & 2). Interestingly, the amplitude of the
255 oscillations of the CoM Z position seems to be approximately the same for small and big ants
256 (Fig. 3A). Indeed, the relative amplitude (expressed in units of body length, Table 1, line 3) of
257 the oscillations of the CoM Z position, as well as its mean relative position (Table 1, line 4),
258 decreased significantly with increasing ant mass ($F_{1,52} = 75.88$, $P < 0.001$ and $F_{1,52} = 105.24$,
259 $P < 0.001$, respectively). The CoM of big ants was thus relatively lower and oscillated with a
260 relatively smaller amplitude than that of small ants. The ant body angle was independent of ant
261 mass (Table 1, line 5).

262 The variations of E_k and E_p were periodic and the amplitude of E_p was much greater than that of
263 E_k in both small (Fig. 4A) and big ants (Fig. 4B). E_k and E_p were mostly in phase, as shown by
264 the high values of both the correlation coefficient (Table 1, line 6) and the percentage congruity
265 (Table 1, line 7). Nevertheless, E_k and E_p were more in phase for big ants than for small ants (Fig.
266 5A). The phase lag between the variation of potential and kinetic energies was positive (Fig. 5B)
267 and increased with increasing ant mass (Table 1, line 8: $F_{1,52} = 11.51$, $P = 0.001$). As a
268 consequence, E_k and E_p were more out of phase for big ants compared to small ants and thus both
269 the correlation coefficient (Table 1, line 6) and the percentage congruity (Table 1, line 7)
270 decreased with increasing ant mass ($F_{1,52} = 5.79$, $P = 0.020$ and $F_{1,52} = 4.75$, $P = 0.034$,
271 respectively).

272 The external mechanical work of the CoM per unit distance ($W_{ext,d}$) increased with increasing ant
273 mass (Fig. 6A). However, there was no relationship between the mass-specific external
274 mechanical work of the CoM per unit distance ($W_{ext,d}/m$) and ant mass (m) (Table 1, line 9). In
275 the same way, the mean external mechanical power of the CoM (P_{ext}) increased with increasing
276 ant mass (Fig. 6B) but there was no relationship between the mass-specific external mechanical
277 power of the CoM (P_{ext}/m) and ant mass (Table 1, line 10).

278 The percentage energy recovery was very low and did not depend on ant mass (Table 1, line 11).

279

280 **Loaded ants: influence of ant mass and load ratio**

281 In the same way as in unloaded condition, no periodicity was found in the CoM Y trajectory in
282 loaded condition. On the Z direction, independent of ant mass, the sinus-like periodicity of the Z
283 position of the CoM (assessed by the Z position RMSE) decreased with increasing load ratio
284 (Fig. 3C and 3E, Table 2, line 2: $F_{1,52}=3.87$, $P=0.010$). We found no significant changes in the
285 relative amplitude of the oscillations of the CoM Z position (Table 2, line 3) and in the mean Z
286 position of the CoM (Table 2, line 4) between the unloaded and loaded condition, whatever the
287 ant mass and load ratio. The speed of the CoM in loaded condition followed a periodic pattern
288 (Fig. 3D and 3F) that was well approximated by a sinus function, whatever the values of ant
289 mass and load ratio (Table 2, line 1). Independent of ant mass and load ratio, the ant body angle
290 did not change between the unloaded and loaded condition (Table 2, line 5).

291 In the same way as in unloaded condition, E_k and E_p were mostly in phase for low load ratio in
292 small (Fig. 4C) and big ants (Fig. 4D), but less so for high load ratio (Fig. 4E and 4F).
293 Independent of ant mass and load ratio, the correlation coefficient between E_k and E_p did not
294 vary significantly between the unloaded and loaded condition, (Fig. 5A, Table 2, line 6) and the
295 phase lag only slightly decreased (Fig. 5B, Table 2, line 8). However, independent of ant mass,
296 the percentage congruity decreased for ants carrying loads of increasing load ratio (Table 2, line
297 7: $F_{1,52}=8.22$, $P<0.001$).

298 Independent of load ratio, the mass-specific $W_{ext,d}$ increased with increasing ant mass (Table 2,
299 line 9: $F_{2,51}=12.47$, $P=0.024$) and, independent of ant mass, it also increased with increasing
300 load ratio ($F_{2,51}=12.47$, $P<0.001$). However, there was no effect of the load on the mass-specific
301 P_{ext} (Table 2, line 10). Finally, there was no significant change in percentage recovery between
302 the unloaded and loaded condition (Table 2, line 11).

303

304 Discussion

305 In this study, we investigated the dynamics of locomotion of unloaded and loaded individuals of
306 the polymorphic ant *M. barbarus*. We found that during unloaded locomotion the variations of
307 the speed of the CoM and of its vertical position are characterized by a periodic pattern with two
308 periods corresponding to the two steps included in one stride. These variations were well
309 described by a sinus function, although the pattern of variation of the CoM Z position was
310 strongly affected by load transport. The kinetic and potential energies were mostly in phase

311 during unloaded locomotion, which led to very low energy recovery values. With increasing load
312 however, the variations in potential energy became much greater than the variations in kinetic
313 energy. Therefore, ants achieved mechanical work mainly to raise their CoM rather than to
314 accelerate it. The external mechanical work ants had to perform to raise and accelerate their CoM
315 over a locomotory cycle did not vary with body mass for unloaded ants and increased with load
316 ratio for ants of same body mass.

317

318 **Unloaded ants**

319 During unloaded locomotion, the mean of the absolute Z position of the CoM, as well as the
320 amplitude of its variations, did not differ between small and big ants. Therefore, relative to their
321 size, the body of small ants was higher over the ground than that of big ants and their CoM made
322 greater vertical oscillations. This difference cannot be explained by a change in body inclination
323 because this latter did not change between small and big ants. It thus seems that small ants are
324 walking in a more erect posture than big ants. This could be related to a more excited state of
325 small ants compared to big ants in response to manipulation, as also suggested by their higher
326 locomotory speed relative to their size (Merienne *et al.* 2020). Such a difference between ants of
327 different sizes in response to threat has already been found in other ant species, e.g. the leaf-
328 cutting ant *Atta capiguara* (Hughes and Goulson, 2001), and this could be related to division of
329 labor within colonies. Further experiments should be performed to answer this question.

330 The kinetic and potential energies of the CoM were mainly in phase during unloaded
331 locomotion, which led to very low energy recovery values (7-9 %). These values are similar to
332 those reported by Full and Tu (1991) in the cockroach *Periplaneta americana* and a bit below
333 those reported in the cockroach *Blaberus discoidalis* (Full and Tu, 1990) and in the ant *Formica*
334 *polyctena* (Reinhardt and Blickhan, 2014). These values are not consistent with the inverted
335 pendulum model of Cavagna *et al.* (1977). As walking ants never display aerial phases
336 (Merienne *et al.* 2020), their locomotion is thus rather better characterized as a form of *grounded*
337 *running* (*Formica polyctena* : Reinhardt and Blickhan 2014).

338 No differences were observed in the mass specific external mechanical work nor in the mass
339 specific external mechanical power between individuals of different sizes. This is in agreement
340 with the literature, which shows that the mass specific external mechanical work is constant over

341 a wide range of animal species ranging from 10g to 100kg in body mass (Full & Tu, 1991;
342 Alexander, 2005). The value we found in *M. barbarus* workers (mean \pm SD : $1.082 \pm 0.175 \text{ J}\cdot\text{m}^{-1}\cdot\text{kg}^{-1}$)
343 is very close to that reported in the literature for a wide variety of organisms, i.e. just
344 above $1 \text{ J}\cdot\text{m}^{-1}\cdot\text{kg}^{-1}$.

345

346 **Loaded ants**

347 Independent of ant mass, we did not observe any changes in the mean CoM Z position and in the
348 amplitude of the oscillations of the CoM Z positions in loaded ants. Even if the CoM mean speed
349 decreased in loaded ants (Merienne *et al.*, 2020), this decrease seems to have little impact on the
350 sinus-like variations of the CoM speed norm (Fig. 3D and 3F). On the other hand, the pattern of
351 variation of the CoM Z position was strongly affected by heavy loads. The locomotion was much
352 more jerky and the variations in the CoM Z position could not be approximated by a sinus
353 function, especially for big ants (Fig. 3E). Moreover, because of the decrease in locomotory
354 speed due to carrying a load (Merienne *et al.*, 2020) and the amplitude of the CoM Z position
355 which remained unchanged, the amplitude of the variation of the CoM potential energy became
356 much greater than the amplitude of the kinetic energy (Fig. 4C-F). The mechanical energy
357 required to raise the CoM in loaded ants is thus much greater than that required to accelerate it in
358 the forward direction. Therefore, the variations in the CoM potential energy and in the CoM
359 mechanical energy are nearly identical and the external mechanical work is mostly achieved for
360 raising the CoM.

361 Independent of ant mass, the mass specific mechanical work increased with load ratio. This is an
362 unexpected result as the mass specific mechanical work is independent of load ratio in humans
363 (Bastien *et al.*, 2016). It is thus mechanically more costly for ants to move one unit of mass on
364 one unit of distance during loaded locomotion than during unloaded locomotion. Moreover,
365 independent of load ratio, the mass specific mechanical work increased with ant mass, which
366 means that the mechanical work big ants have to perform in order to raise one unit mass of their
367 body on one unit of distance is greater than that of small ants.

368 Compared to unloaded locomotion, none of the gait parameters we studied was modified in a
369 discrete way in loaded locomotion. We conclude that ants do not use a specific gait in order to
370 carry a load. Rather, they adapt their locomotion to the mass of the load they transport.

371 In this study we focused only on the external mechanical work ants have to perform in order to
372 raise and accelerate their CoM over a gait cycle. Therefore, we did not take into account the
373 movement of the leg segments in the determination of both the position of the overall CoM and
374 the internal mechanical work that ants have to perform in order to accelerate their legs relative to
375 their CoM. Kram *et al.* (1997) found in the cockroach *Blaberus discoidalis* that this internal
376 work represents about 13% of the external mechanical work generated to lift and accelerate the
377 CoM. Considering that the stride frequency of *M. barbarus* (mean \pm SD: 4.8 ± 0.9 Hz, Merienne
378 *et al.*, 2020) is lower than that of *B. discoidalis* (mean \pm SD: 6.8 ± 0.8 Hz, Kram *et al.*, 1997) and
379 that the mass of the legs of the workers represents the same percentage of total body mass (10-
380 12% for *M. barbarus*, unpublished data; 13% for *B. discoidalis*, Kram *et al.* 1997), we would
381 expect the internal mechanical work to represent a smaller part of the total mechanical work in
382 *M. barbarus* compared to *B. discoidalis*. Despite the technical difficulties of tracking the 3D
383 displacement of insect legs (but see: Uhlmann *et al.* 2017), this aspect could constitute an
384 interesting perspective for further studies.

385

386 **Conclusion**

387 Unloaded ants adopted different postures according to their size. Small ants were more erected
388 on their legs than big ants and their CoM showed greater vertical oscillations. However, this did
389 not affect the amount of energy per unit of distance and unit of body mass required to raise and
390 accelerate the CoM. Both for unloaded and loaded locomotion, the kinetic and potential energies
391 were mainly in phase, which corresponds to the grounded-running gait described by Reinhardt
392 and Blickhan (2014) during unloaded locomotion in the ant *Formica polyctena*. Regarding
393 loaded locomotion, the amount of energy needed to raise and accelerate the center of mass per
394 unit of distance and unit of body mass increased with increasing body mass and load mass,
395 suggesting that, in this respect, smaller ants carrying smaller loads were mechanically more
396 efficient during locomotion. This could be related to the division of labor observed on the
397 foraging trails of *M. barbarus*. In fact, relative to the proportion they represent on foraging trails,
398 workers of intermediate size, i.e. *media*, contribute the largest share of seed transport, compared
399 to small or big workers. Big workers are mostly present at the end of the trails where they climb
400 on the plants to cut thick stalks or spikelets, or inside the nest, to mill the seeds and prepare them
401 for consumption.

402

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407

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541

542

Table 1: Influence of body mass on the kinematics of unloaded ants. Each line gives the results of a power law model describing the influence of ant mass M (in mg) on each variables studied Y , following the equation $Y=a*M^b$. The first column corresponds to the model prediction and 95% confidence interval for the mean value of ant mass (12.5 mg). The second column gives the value of the coefficient a and its 95% confidence interval, the third column the value of the coefficient b for ant mass and its 95% confidence interval, and the fourth column the adjusted R^2 for the model. BL = body length. Bold characters indicate that 0 is not included in the 95% confidence interval of the coefficient b for ant mass. $N = 52$ ants.

Table 2: Influence of body mass and load ratio on the changes in kinematics between unloaded and loaded locomotion. Each line gives the result of a power law model describing the influence of ant mass M (in mg) and load ratio LR on the relative changes of variables Y between the loaded and unloaded condition. The corresponding equation is $Y_l/Y_u = c * M^d * LR^e$ where Y_u corresponds to the value of the variable in the unloaded condition and Y_l to the value of the same variable in the loaded condition. The first column corresponds to the model prediction and 95% confidence interval for the mean value of ant mass (12.5 mg) and a load ratio of 1 (unloaded ants). The second column gives the value of the coefficient c and its 95% confidence interval, the third column the value of the coefficient d for ant mass and its 95% confidence interval, the fourth column the value of the coefficient e for the load ratio and its 95% confidence interval and the fifth column the adjusted R^2 for the model. A positive value for a coefficient (i.e. c , d or e) means that the value of the response variable in loaded condition increases compared to unloaded condition when the explanatory variable increases and vice versa. BL = body length. Bold characters indicate that 0 is not included in the 95% confidence interval of the coefficient d for ant mass and e for load ratio. Because the path followed by ants was straight, the values of the variables for the right and left leg of each pair of legs were averaged. $N = 52$ ants.

Figure 1: Location of the points tracked on each ant. The snapshots show a top view (A, C) and a side view (B, D) of the same ant (ant mass = 10.1 mg) tested in unloaded (A, B) and loaded condition (C, D) (load mass = 3.5mg). In C) the X axis corresponds to the longitudinal body axis while the Y axis corresponds to the transverse body axis. The position of the tracked points is represented in red.

Figure 2: Body mass and load ratio of tested ants. The points represent small ants (blue, N = 27), big ants (red, N = 27), low load ratio (empty dots, N = 27) and high load ratio (filled dots, N = 27).

Figure 3: Variations of the vertical position and norm of the velocity vector of the ant CoM. The mean variation of the vertical position (A, C, E) and norm of the velocity vector (B, D, F) of the CoM are shown for A- B: small (blue, ant mass < 10.2 mg, N = 27) and big (red, ant mass > 10.2 mg, N = 27) unloaded ants over one stride cycle. C-D: small (blue, ant mass < 10.2 mg, N = 9) and big (red, ant mass > 10.2 mg, N = 18) ants loaded with small load ratio (LR<3). E-F: small (blue, ant mass < 10.2 mg, LR > 3, N = 17) and big (red, ant mass > 10.2 mg, LR > 3, N = 10) ants loaded with high load ratio (LR>3). The dashed lines represent the 95% confidence interval of the mean. For the sake of clarity, all values are centered on their mean.

Figure 4: Variations of the mechanical energies of the CoM relative to the surroundings. The mean variation of the kinetic (orange), potential (light blue) and external mechanical (black) energies over one stride cycle are shown for A: small unloaded ants (ant mass < 10.2 mg, N = 27); B: big unloaded ants (ant mass > 10.2 mg, N = 27); C: small loaded ants with small load ratio (ant mass < 10.2 mg, load ratio < 3, N = 9); D: big loaded ants with small load ratio (ant mass > 10.2 mg, load ratio < 3, N = 17); E: small loaded ants with high load ratio (ant mass < 10.2 mg, load ratio > 3, N = 18); F: big loaded ants with high load ratio (ant mass > 10.2 mg, load ratio > 3, N = 10). For the sake of clarity, the values of energies are centered on their mean.

Figure 5: Correlation coefficient and phase lag between the kinetic and potential energies of the CoM. Correlation coefficient (A) and phase lag (B) between the CoM E_p and E_k for unladen ants and loaded ants. The results are shown for small (blue) and big ants (red). Different letters above the bars indicate that the differences between samples is significant according to a Welch two sample t-test ($P < 0.05$). The line within the box represents the median, the lower and upper boundaries represent respectively the 25th and 75th percentiles while the whiskers extend to the smallest and largest values within 1.5 box lengths. The notch in each bar represents the confidence interval of the median. N= 52 ants.

Figure 6: External mechanical work and power for unloaded ants. A: external mechanical work ($F_{1,52} = 1502$, $P < 0.001$) and B: external mechanical power ($F_{1,52} = 717$, $P < 0.001$). The straight line gives the prediction of a linear regression model and the dashed lines the 95% confidence interval of the slope of the regression line (N= 52 ants).

Table 1 (on next page)

Influence of body mass on the kinematics of unloaded ants.

Each line gives the results of a power law model describing the influence of ant mass M (in mg) on each variables studied Y , following the equation $Y=a*M^b$. The first column corresponds to the model prediction and 95% confidence interval for the mean value of ant mass (12.5 mg). The second column gives the value of the coefficient a and its 95% confidence interval, the third column the value of the coefficient b for ant mass and its 95% confidence interval, and the fourth column the adjusted R^2 for the model. BL= body length. Bold characters indicate that 0 is not included in the 95% confidence interval of the coefficient b for ant mass. $N = 54$ ants

Variable	Model prediction for mean(ant mass) [CI]	Coefficient a [CI]	Coefficient b for ant mass [CI]	Adj R ²
1 RMSE speed norm	0.134 [0.124;0.145]	0.148 [0.119;0.184]	-0.038 [-0.129; 0.052]	0.00
2 RMSE Z position	0.143 [0.129;0.158]	0.160 [0.121;0.212]	-0.044 [-0.161; 0.073]	0.00
3 Z position amplitude (BL ¹)	0.015 [0.014;0.017]	0.048 [0.037;0.062]	-0.451 [-0.555;-0.347]	0.59
4 Mean Z position (BL)	0.121 [0.115;0.128]	0.278 [0.238;0.324]	-0.326 [-0.389;-0.262]	0.67
5 Body angle (°)	11.77 [10.85;12.76]	14.71 [11.68;18.52]	-0.088 [-0.183; 0.008]	0.04
6 Correlation coefficient	0.411 [0.355;0.475]	0.695 [0.459;1.053]	-0.206 [-0.379;-0.034]	0.09
7 Percentage congruity (%)	66.18 [64.33;68.09]	72.62 [66.97;78.74]	-0.036 [-0.070;-0.003]	0.07
8 Ek / Ep phase (°)	26.42 [21.81;32.00]	9.864 [5.637;17.26]	0.387 [0.157; 0.616]	0.18
9 Mass specific Wext (nJ/mm/mg)	1.072 [1.027;1.120]	1.050 [0.929;1.187]	0.008 [-0.043; 0.059]	0.00
10 Mass specific Pext (nJ/s/mg)	30.94 [28.58;33.49]	29.32 [23.40;36.75]	0.021 [-0.073; 0.115]	0.00
11 Percentage recovery (%)	8.200 [7.392;9.097]	6.407 [4.770;8.606]	0.097 [-0.026; 0.219]	0.03

1 ¹ BL= Body Length

Table 2 (on next page)

Influence of body mass and load ratio on the changes in kinematics between unloaded and loaded locomotion

Each line gives the result of a power law model describing the influence of ant mass (in mg) and load ratio on the relative changes of variables between the loaded and unloaded condition. The corresponding equation is where corresponds to the value of the variable in the unloaded condition and to the value of the same variable in the loaded condition. The first column corresponds to the model prediction and 95% confidence interval for the mean value of ant mass (12.5 mg) and a load ratio of 1 (unloaded ants). The second column gives the value of the coefficient c and its 95% confidence interval, the third column the value of the coefficient d for ant mass and its 95% confidence interval, the fourth column the value of the coefficient e for the load ratio and its 95% confidence interval and the fifth column the adjusted R^2 for the model. A positive value for a coefficient (i.e. c , d or e) means that the value of the response variable in loaded condition increases compared to unloaded condition when the explanatory variable increases and vice versa. BL= body length. Bold characters indicate that 0 is not included in the 95% confidence interval of the coefficient d for ant mass and e for load ratio. Because the path followed by ants was straight, the values of the variables for the right and left leg of each pair of legs were averaged. $N = 54$ ants.

Variable (ratio loaded / unloaded)	Model prediction for mean(ant mass) and LR=1 [CI]	Coefficient c [CI]	Coefficient for d for ant mass [CI]	Coefficient for e for load ratio [CI]	Adj R ²
1 RMSE Speed norm	0.912 [0.679;1.225]	0.700 [0.413;1.187]	0.104 [-0.033; 0.241]	0.208 [-0.062; 0.478]	0.02
2 RMSE Z position	0.863 [0.615;1.212]	0.584 [0.318;1.072]	0.154 [-0.004; 0.311]	0.412 [0.101; 0.722]	0.10
3 Z position amplitude (BL ¹)	1.242 [0.836;1.845]	1.115 [0.548;2.266]	0.042 [-0.141; 0.226]	0.011 [-0.352; 0.373]	0.02
4 Mean Z position (BL)	0.917 [0.755;1.113]	0.874 [0.617;1.238]	0.019 [-0.071; 0.109]	-0.062 [-0.240; 0.116]	0.01
5 Body angle (°)	0.884 [0.440;1.774]	0.645 [0.175;2.378]	0.120 [-0.226; 0.467]	-0.622 [-1.274; 0.030]	0.09
6 Correlation coefficient	1.353 [0.835;2.194]	0.996 [0.419;2.366]	0.121 [-0.104; 0.345]	-0.212 [-0.654; 0.230]	0.04
7 Percentage congruity (%)	1.116 [1.012;1.231]	1.186 [0.995;1.414]	-0.024 [-0.069; 0.022]	-0.176 [-0.266;-0.086]	0.22
8 Ek / Ep phase (°)	2.174 [0.766;6.171]	12.07 [1.816;80.30]	-0.663 [-1.183;-0.143]	-0.995 [-1.988;-0.001]	0.14
9 Mass specific Wext (nJ/mm/mg)	1.120 [0.917;1.367]	0.852 [0.596;1.218]	0.107 [0.015; 0.200]	0.454 [0.271; 0.636]	0.31
10 Mas specific Pext (nJ/s/mg)	1.202 [0.862;1.676]	1.153 [0.636;2.091]	0.016 [-0.138; 0.171]	-0.255 [-0.559;0.049]	0.04
11 Percentage recovery (%)	0.883 [0.571;1.367]	1.090 [0.498;2.384]	-0.082 [-0.285;0.120]	-0.144 [-0.544;0.255]	0.01

1 ¹ BL= Body Length

2

Figure 1

Location of the points tracked on each ant

The snapshots show a top view (A, C) and a side view (B, D) of the same ant (ant mass = 10.1 mg) tested in unloaded (A, B) and loaded condition (C, D) (load mass = 3.5mg). In C) the X axis corresponds to the longitudinal body axis while the Y axis corresponds to the transverse body axis. The position of the tracked points is represented in red.

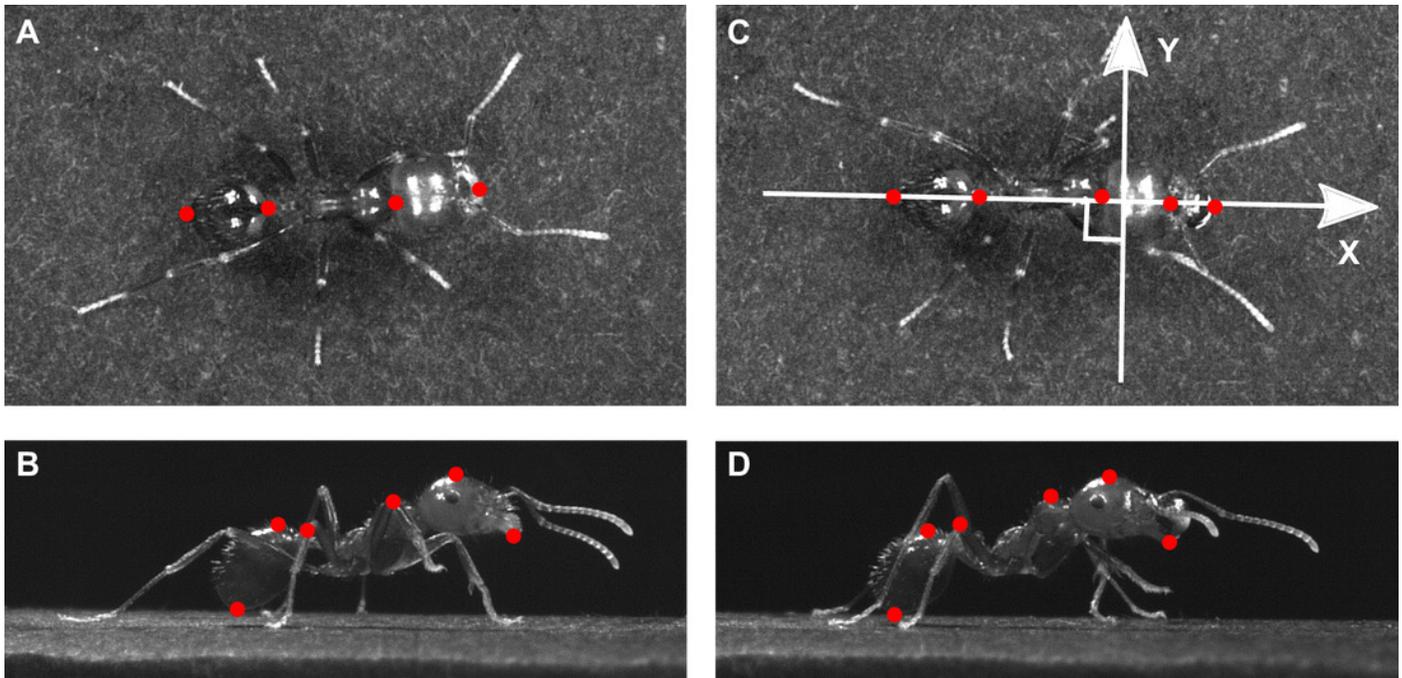


Figure 2

Body mass and load ratio of tested ants

The points represent small ants (blue, $N = 27$), big ants (red, $N = 27$), low load ratio (empty dots, $N = 27$) and high load ratio (filled dots, $N = 27$).

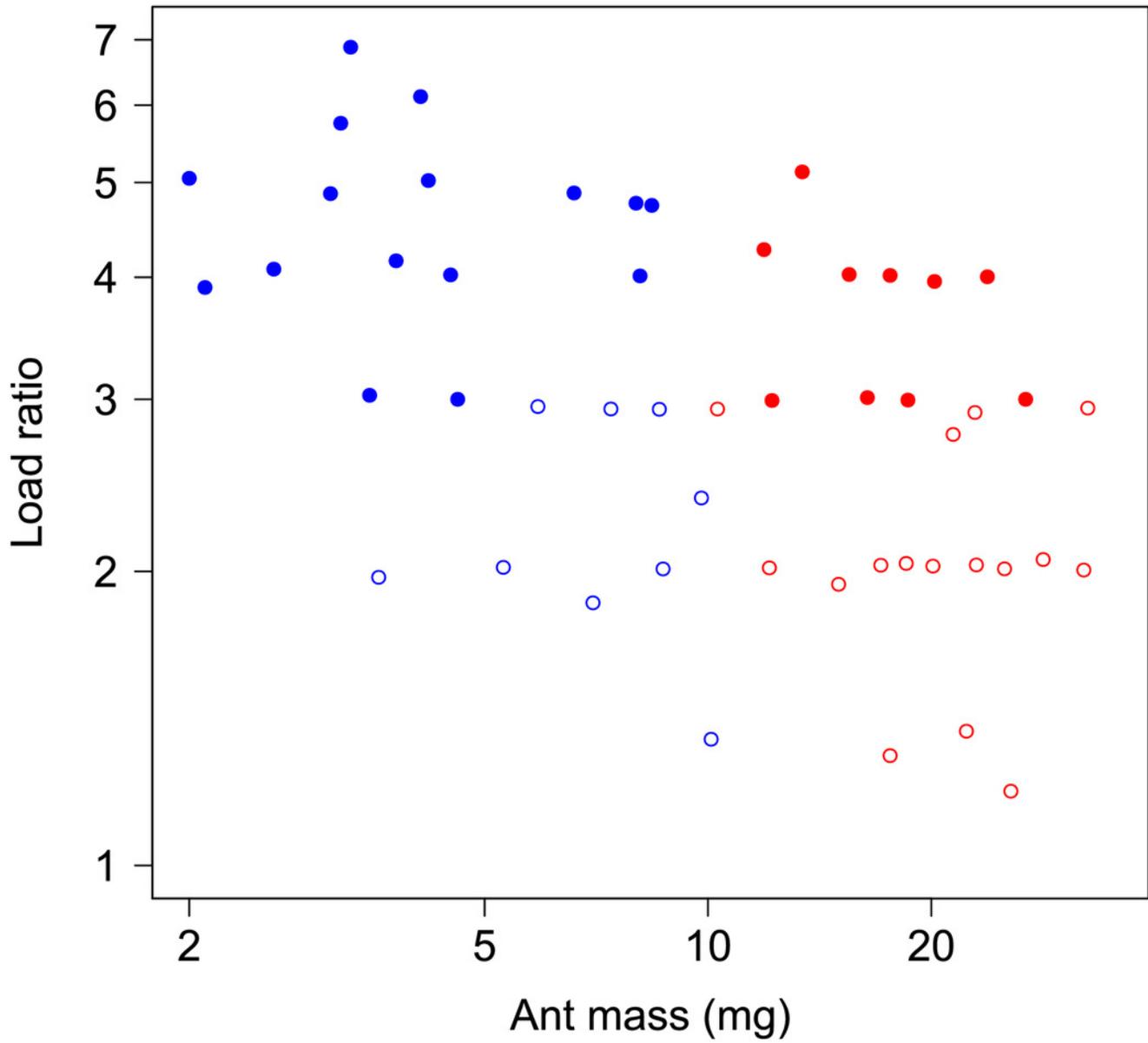


Figure 3

Variations of the vertical position and norm of the velocity vector of the ant CoM.

The mean variation of the vertical position (**A, C, E**) and norm of the velocity vector (**B, D, F**) of the CoM are shown for **A- B**: small (**blue**, ant mass < 10.2 mg, N = 27) and big (**red**, ant mass > 10.2 mg, N = 27) unloaded ants over one stride cycle. **C-D**: small (**blue**, ant mass < 10.2 mg, N = 9) and big (**red**, ant mass > 10.2 mg, N = 18) ants loaded with small load ratio (LR<3). **E-F**: small (**blue**, ant mass < 10.2 mg, LR > 3, N = 17) and big (**red**, ant mass > 10.2 mg, LR > 3, N = 10) ants loaded with high load ratio (LR>3). The dashed lines represent the 95% confidence interval of the mean. For the sake of clarity, all values are centered on their mean.

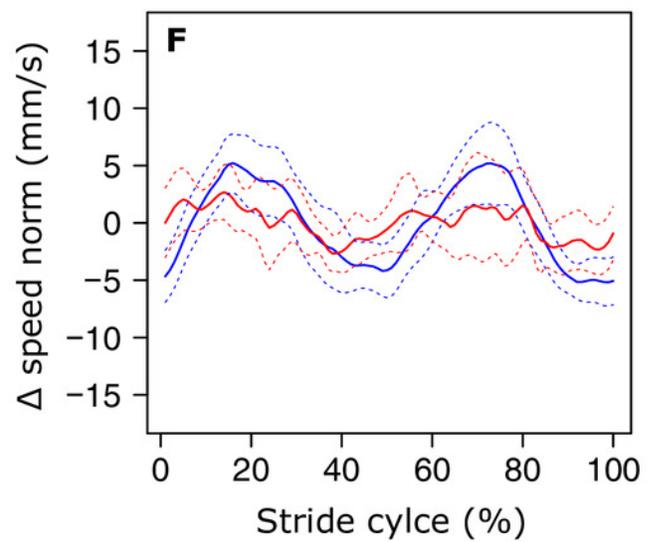
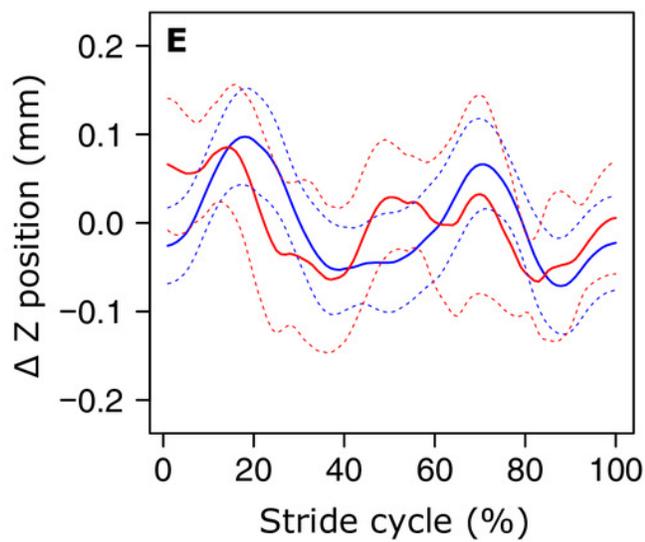
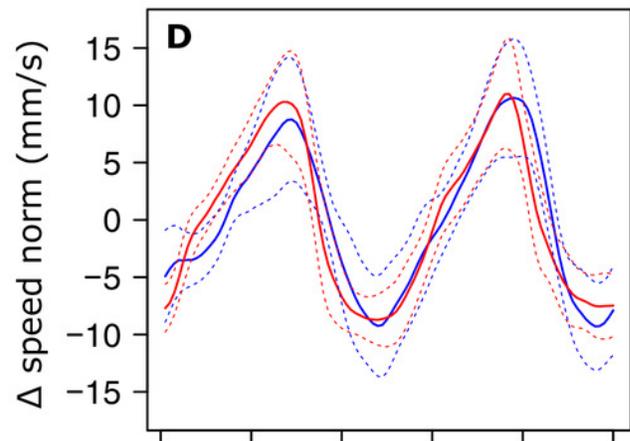
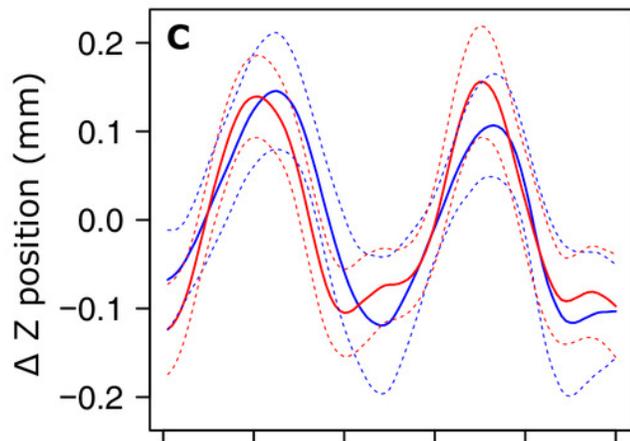
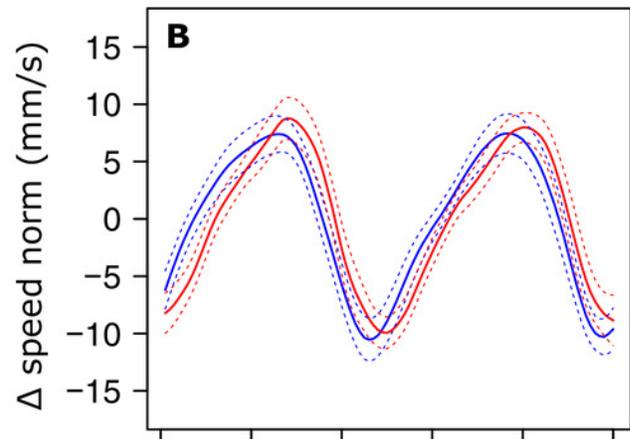
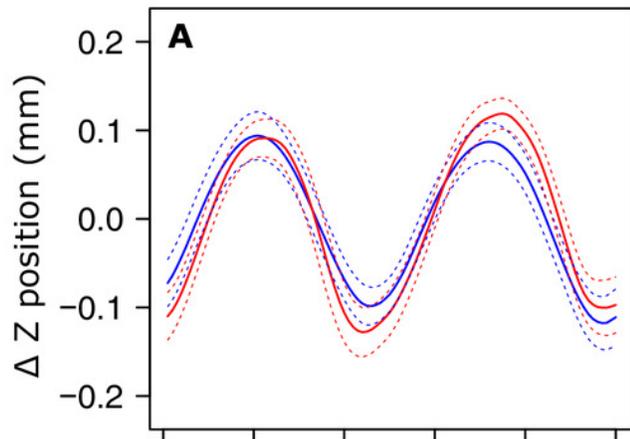


Figure 4

Variations of the mechanical energies of the CoM relative to the surroundings

The mean variation of the kinetic (**orange**), potential (**light blue**) and external mechanical (**black**) energies over one stride cycle are shown for **A**: small unloaded ants (ant mass < 10.2 mg, N = 27); **B**: big unloaded ants (ant mass > 10.2 mg, N = 27); **C**: small loaded ants with small load ratio (ant mass < 10.2 mg, load ratio < 3, N = 9); **D**: big loaded ants with small load ratio (ant mass > 10.2 mg, load ratio < 3, N = 17); **E**: small loaded ants with high load ratio (ant mass < 10.2 mg, load ratio > 3, N = 18); **F**: big loaded ants with high load ratio (ant mass > 10.2 mg, load ratio > 3, N = 10). For the sake of clarity, the values of energies are centered on their mean.

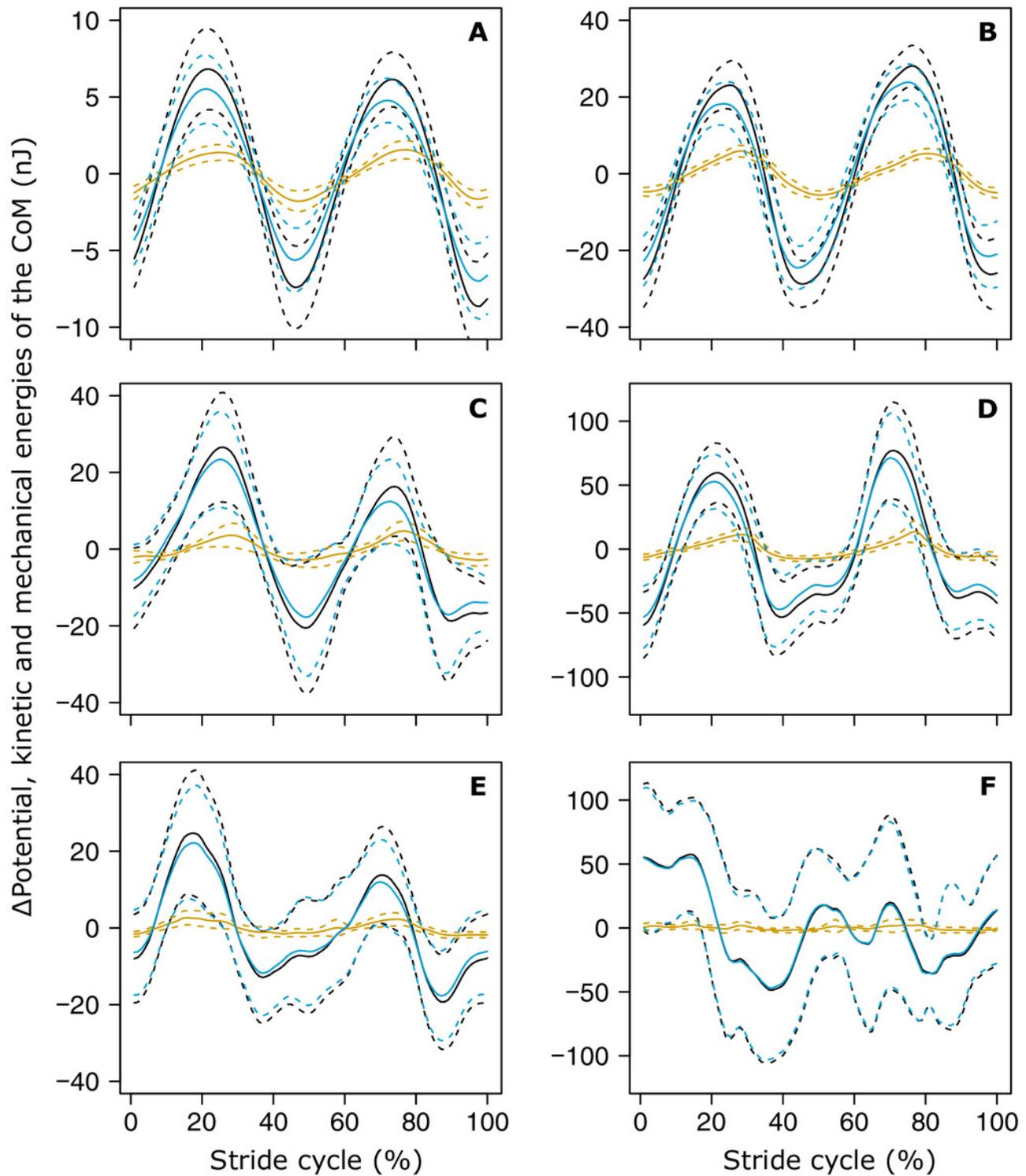


Figure 5

Correlation coefficient and phase lag between the kinetic and potential energies of the CoM.

Correlation coefficient (**A**) and phase lag (**B**) between the CoM E_p and E_k for unladen ants and loaded ants. The results are shown for small (blue) and big ants (red). Different letters above the bars indicate that the differences between samples is significant according to a Welch two sample t-test ($P < 0.05$). The line within the box represents the median, the lower and upper boundaries represent respectively the 25th and 75th percentiles while the whiskers extend to the smallest and largest values within 1.5 box lengths. The notch in each bar represents the confidence interval of the median. $N = 54$ ants.

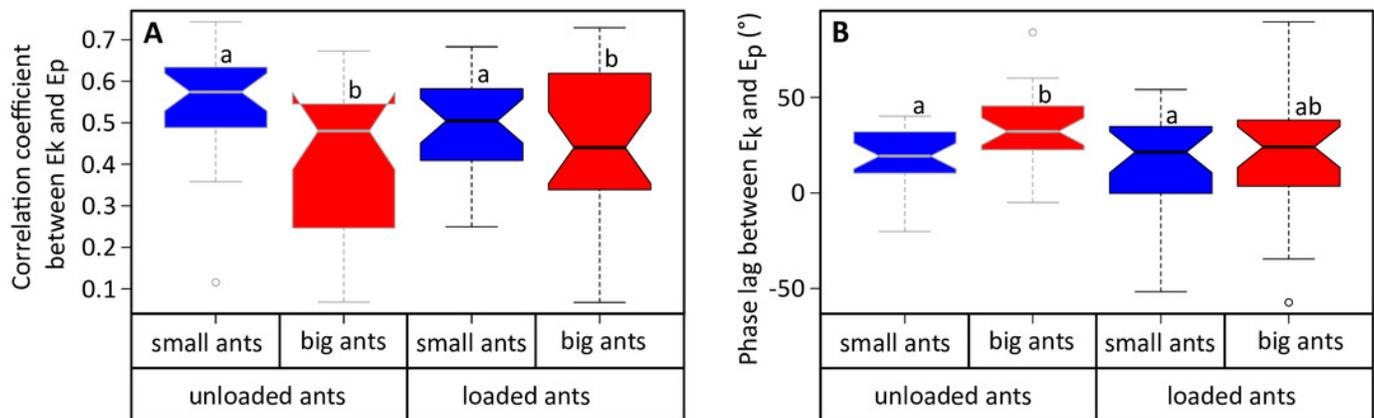


Figure 6

External mechanical work and power for unloaded ants.

A: external mechanical work ($F_{1,52} = 1502$, $P < 0.001$) and **B:** external mechanical power ($F_{1,52} = 717$, $P < 0.001$). The straight line gives the prediction of a linear regression model and the dashed lines the 95% confidence interval of the slope of the regression line (N= 54 ants).

