

Leadership and management influences on the outcome of wildlife reintroduction programs: findings from the Sea Eagle Recovery Project

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Wildlife reintroductions and translocations are statistically unlikely to succeed. Nevertheless, they remain a critical part of conservation because they are the only way to actively restore a species into a habitat from which it has been extirpated. Past efforts to improve these practices have attributed the low success rate to failures in the biological knowledge (e.g. ignorance of social behavior, poor release site selection), or to the inherent challenges of reinstating a species into an area where threats have already driven it to local extinction. Such research presumes that the only way to improve reintroduction outcomes is through improved biological knowledge. This emphasis on biological solutions may have caused researchers to overlook the potential influence of other factors on reintroduction outcomes. I employed a grounded theory approach to study the leadership and management of a successful reintroduction program (the Sea Eagle Recovery Project in Scotland, UK) and identify four critical managerial elements that I theorize may have contributed to the successful outcome of this 50-year reintroduction. These elements are: 1. *Leadership & Management*: Small, dedicated team of accessible experts who provide strong political and scientific advocacy ("champions") for the project. 2. *Hierarchy & Autonomy*: Hierarchical management structure that nevertheless permits high individual autonomy. 3. *Goals & Evaluation*: Formalized goal-setting and regular, critical evaluation of the project's progress toward those goals. 4. *Adaptive Public Relations*: Adaptive outreach campaigns that are open, transparent, inclusive (esp. linguistically), and culturally relevant

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6

7 INTRODUCTION

8 Wildlife reintroductions are complex, expensive, and time-consuming. Worse, they are
9 statistically unlikely to succeed, as repeated audits have shown (Clark & Westrum 1989; Griffith et al.
10 1989; Kleiman 1989; Fischer & Lindemeyer 2000; Reading et al. 2002; Lipsey & Child 2007; Seddon
11 et al. 2007, Reading et al. 2013). They are also the *only* way to restore an extirpated species to its prior
12 home in cases where natural recolonization is impossible or unlikely, and for this reason,
13 reintroductions remain an essential tool in conservation (Tear et al. 1993; Ostermann et al. 2000).

14 Understanding Success and Failure in Wildlife Reintroductions

15 Much of the previous literature has attributed failures in reintroduction to deficiencies in the
16 biological knowledge. Such theories presume that reintroduction outcomes are constrained only by the
17 availability of biological data (e.g. Armstrong & Seddon 2007, Cook et al. 2010). If this were the case,
18 then reintroductions of data-rich species (e.g. wolves, tigers) would be reliably more successful; they
19 are not.

20 Some fault may lie in the inherent fragility of reintroduction procedures: the combined
21 vulnerabilities of (i) small founding populations (Pimm et al. 1988; Pimm 1989); (ii) complex
22 extinction causes (e.g. the passenger pigeon, which suffered simultaneously from overhunting, habitat
23 loss, fragmentation of food landscapes, and lost cohesion of social groups [Bucher 1992]); and (iii)
24 potential loss of behavior or genetic integrity due to captive breeding (Jule et al. 2008) may prove
25 insuperable in the re-establishment of an extirpated population.

26 Reintroduction is also relatively novel within the broader context of conservation– only within
27 the past 40 years has it become a commonly-used scientific tool, and has had little time to form a body
28 of knowledge about best practices to guide projects (Kleiman et al. 1994; Sarrazin and Barbault 1996;
29 Stanley Price & Soorae 2003; Seddon et al. 2007, Robert et al. 2015).

30 It should come as no surprise, therefore, that most reintroductions fail. There has been some
31 evidence that supplementary movements (such as the overwhelmingly successful [94%] grazing
32 mammal translocations of South Africa, documented in van Houtan et al. 2009) may flourish, but
33 overall success rates remain low. Estimated rates of success vary between reviewers (46% - Griffith et
34 al. 1989; 11% - Beck et al. 1994; 20% for restoration projects overall – Lockwood & Pimm 1999; 26%
35 - Fischer & Lindemeyer 2000; 53% for wild-born carnivores, 32% for captive-born – Jule et al. 2008),
36 but the pattern remains clear: in recreating an absent population, some efforts succeed; *most* do not.

37 Understanding Success and Failure in Organizations

38 Organizations, likewise, may succeed but often fail. This failure can be linked strongly to the
39 organization's internal activity: the set of behaviors and values that establish professional norms and
40 direct operations within an institution. This set of behaviors and values has been termed organizational
41 culture, and has been under study since the early 1980s in the business and management research fields
42 (see: Schein, 1984).


43 An organization's culture manifests in every aspect of the institution, including such structures
44 as administrative hierarchies, staff competencies and experience, financial resources, and management
45 practices (Schein, 1990; Schein, 2010; Lunenburg, 2011). Expectations about each of these inform and
46 restrict decision-making within an organization, and in doing so, culture becomes directly influential
47 on outcomes (Barney, 1986; Schein, 1990; Schein, 2010). This is a complex explanation for an
48 intuitive phenomenon: that a well-run organization will perform better than a poorly-run one.

49 Despite conservation's origins in scientific practice, it is fundamentally an applied field, and as
50 such, relies on practice and operation to achieve desired outcomes. In this sense, a conservation
51 initiative, entity, or project does not differ from other organizations, and is just as subject to the
52 influence and impact of human and organizational factors. In fact, organizational experience,
53 preference, and priorities direct every decision about reintroduction from the first recognition of the
54 loss of a species. Biases towards charismatic species, cultural preferences, the geopolitical context of
55 reintroduction, the depth of existing scientific knowledge, and questions of physical accessibility all
56 shape projects in their planning phases. Organizational structures, staff selection and experience,
57 leadership and management styles, funding availability, and cultural identity all shape projects
58 throughout their working phases. Professional status, disciplinary culture, publication bias, and funding
59 availability or obligations all influence projects in their monitoring phases. So why have these areas
60 been understudied?

61

62 **Understanding Wildlife Reintroduction Outcome as Organizational Performance**

63 Past reviews of reintroduction outcomes have focused almost exclusively on identifying broad,
64 biological prerequisites for success (Morris 1986; Kleiman 1989, Wolf et al. 1996; Sarrazin & Barbault
65 1996; Wolf et al. 1998; Fischer & Lindemayer 2000; Stanley-Price & Soorae 2003), limiting focus on
66 the potential influence of human and organizational (i.e. human dimensions) factors (O'Rourke 2014).
67 Some attention has been paid to the issue of bias in species selection for reintroduction (Seddon 2013;

68 Bajomi et al. 2010; Sedd  et al. 2005), but these studies are few and recent, and comprise only a small
69 portion of the overall literature.

70 Leadership and day-to-day management, for example, form the foundation of any
71 reintroduction program. Yet they are discussed sparingly in the general discourse, and very few places
72 discuss them in the early literature: only Morris (1986) and Kleiman (1989) acknowledge the necessity
73 of engaging with the public and obtaining the governmental support. Reading & Miller's (1994)
74 chapter expressed some interest in organization and management: "Endangered species recovery
75 programs could be greatly improved by addressing their professional and organizational weakness." (p.
76 73), and a brief (but skeptical) acknowledgment exists in Wolf et al.'s (1996) paper: "Although
77 management techniques are not applied uniformly among translocation programs... little relevant data
78 exist to indicate whether this was an important issue." (p. 1150). Other contemporary researchers
79 continued to downplay the potential impacts of these non-biological factors, arguing instead that
80 demography, genetics, and ecology were the truly decisive influences on success (Sarrazin & Barbault
81 1996).

82 Reading et al. returned to the topic in 1997, but the researchers used a mailed questionnaire
83 approach that provided data too coarse to link specific aspects of leadership and management (in their
84 terms: 'valuational and organizational considerations') to program outcomes. Miller touched
85 momentarily on the issue again in 1999: "A well-trained and dedicated staff with the appropriate
86 expertise is crucial to program success... For that reason, careful attention to the organizational
87 structure of the decision-making body is crucial to maintaining an efficient and effective program,"
88 (p.65) but subsequent studies did not further pursue this suggestion. And although Beck made
89 overtures toward this in his introduction to a special issue of the Association of Zoo & Aquarium's
90 *Communiqué* in 2001, saying "...reintroduction is as much a sociological, political and economic
91 undertaking as it is biological," attention to the topic remained limited thereafter.

92 In the last year, three publications have significantly advanced the dialogue on leadership and
93 management as pertains to reintroductions:

94 Post & Pandav's (2013) review of tiger reserves (where several reintroductions have taken
95 place) in India highlighted the criticality of leadership, finding that "the presence of 'conservation
96 champions can dramatically affect the performance of individual reserves." ('Champions' were first
97 defined by Andersson & Bateman in 2000 as 'Individuals who...possess environmental knowledge and
98 skills [that] are key factors in the mobilization of support.')

99 O'Rourke's (2013) case study of the reintroduction of the white-tailed sea eagle to Ireland
100 encouraged several management shifts for future projects (greater engagement in stakeholder dialogue,
101 increased emphasis on the human dimensions of reintroductions, and adoption of a holistic,
102 interdisciplinary approach to future projects) and concludes, "The reintroduction of a species into its
103 former range is only partly about biology - socio-economics, politics and social acceptability [are]
104 equally important." (p. 135)

105 And last, but hardly least: the International Union for Conservation of Nature (IUCN) has
106 released an updated (2013) version of its Reintroduction Guidelines. The guidelines revisit many of the
107 general recommendations from the original document, but expound further on some related to our
108 topic, most particularly in Sections 4.1 ("Goals, objectives, and actions"); 5.2 ("Social feasibility"); 8.1
109 ("Social, cultural and economic monitoring"); and in Annexes 2.5, 3.1.14, and 6.3.5 (Definitions,
110 Deciding When, and Risk Analysis).

111 Each of these provides valuable support for increased emphasis on understanding the impact of
112 human dimensions on reintroduction outcomes, but none delve deeply into the internal organizational
113 factors that might support or detract from potential success.

114 My study augments the findings of previous researchers with an in-depth exploration of the
115 impact of both human dimensions and organizational factors on the success of a high-risk
116 reintroduction program: the Sea Eagle Recovery Project, which took place from 1975 – 2012 in
117 Scotland.

118 **A Brief History of Sea Eagles**

119 The white-tailed sea eagle (*Haaliaeetus albicilla*), in the family *Accipitridae*, is the largest bird
120 of prey in the United Kingdom (Figure 1). It possesses a wingspan over 2 m, and an average
121 male/female weight of 4.5/6 kg, with females significantly larger than males (Love 1983; Royal
122 Society for the Protection of Birds 2006). Adults of the species are brown with pale heads and white,
123 wedge-shaped tails, yellow beaks, yellow un-feathered legs, and golden eyes (Love 1983; RSPB 2006).
124 The white-tailed sea eagle's (hereafter, "sea eagle") range extends over most of northern Europe and
125 Asia, with roaming birds observed as far south as the Mediterranean (RSPB 2006). The eagles further
126 have a long history in Scotland, with referent placenames dated as early as 500 CE (Evans et al. 2012)
127 and representations appearing in Pictish carvings predating the Stone Age (Love 1983). The diet of the
128 eagle consists primarily of fish and small mammals, with occasional predation of small birds and
129 scavenging of carrion.

130 *Extinction.* White-tailed sea eagles (*Haaliaeetus albicilla*) were large, bold birds that quickly
131 habituated to humans, dined on managed grouse, and preyed on lambs; they were therefore intolerable
132 pests to British gamekeepers and crofters of the 19th century (Love 1979; Love 1983; Lister-Kaye 1994;
133 RSPB 2005; SNH 2010). Further, sea eagle specimens became a favorite of Victorian egg collectors,
134 and traders regularly raided the birds' nests (Love 1983). The sea eagle thereby began to decline in the
135 19th century, and was extinct in Britain by the early 20th. The last wild pair were on the Isle of Skye in
136 1916, and the last wild individual was shot in Shetland in 1918 (Baxter & Rintoul 1953; Love 1983;
137 Mudge et al. 1996; Bainbridge et al. 2002).

138 When the sea eagle reintroduction began in 1975, the project faced major challenges that put it
139 at high risk for a lack of success:

140 *Ongoing Land Use Conflict.* Significant changes had taken place in the British economy,
141 wildlife laws, and gamekeeping practices since sea eagles were extirpated in 1918, suggesting that the
142 original threats to the birds had likely diminished so far as to be negligible by the mid-1970s. However,
143 contemporaneous studies of the golden eagle (*Aquila chrysaetos*) revealed ongoing challenges with
144 persecution, habitat loss, and disturbance (e.g. Newton 1972).

145 *Experimental Failure.* Two pilot reintroduction attempts were made in 1959 and 1968
146 (Sandeman 1965; Dennis 1969; Green et al. 1996), but by 1975, when the official reintroduction began,
147 not a single bird had reestablished in Scotland.

148 *Limited Biological Knowledge.* In 1975, no body of knowledge about the process of
149 reintroduction existed upon which project members might have based their work. Although the eagle
150 was plentiful in Norway, scientists knew little about its ecology in Scotland (Love 1979). Bird
151 reintroductions are, as a whole, less successful than mammalian projects (Wolf et al. 1996), and
152 carnivores less than omnivores (Wolf et al. 1998). Raptor reintroductions are thus doubly cursed, and
153 although overrepresented as a percentage of bird reintroductions (Seddon et al. 2005), are more likely
154 to fail.

155 *Lack of Government Support.* The Wildlife & Countryside Act of 1981 established clear
156 guidelines for the importation and release of native species into the United Kingdom, but prior
157 limitations set by the Animals (Restriction of Importation) Act of 1964 had already established a
158 precedent of strictly avoiding the importation of *any* animal to the country. Morris (1986) notes that
159 even after the 1981 Act granted greater license, a strong fear of unintentionally harmful introductions

160 persisted. And since such a large-scale bird project had no precedent at that time in Britain, support for
161 such a risky – if pioneering – project was limited, hard-won and tentative. (Tingay & Katzner 2012).

162 *Conclusion & Success.* From 1975 – 2012, the Sea Eagle Recovery Project released 167
163 juvenile birds, resulting in 350+ adult animals and 65+ breeding pairs across Scotland (Smith 2007;
164 Patterson 2010; Scottish Natural Heritage 2014). Releases between 1975 and 1998 resulted in 42
165 territorial pairs (Evans et al. 2009; Hipfner et al. 2012), rising to 44 territorial pairs by 2008/9 (Sea
166 Eagle Project Team 2008; Grant et al. 2011) and 79+ territorial pairs by 2013 (Scottish Natural
167 Heritage 2014). By the Project's conclusion, the popular media (PBS 2010; BBC 2013), conservation
168 literature (Whitfield et al. 2009, van Wieren 2012), and government leaders (SNH 2014; National
169 Farmers Union of Scotland 2014) all agreed that the project had been a success.

170 In the study presented here, I explore some of the ways in which human and organizational
171 factors (specifically: leadership and management) of the recovery project may have contributed to this
172 successful outcome.

173 **METHODS**

174 I drew on data from multiple sources – interviews, observations, archival records, publicity documents,
175 scientific publications, internal reports, and multimedia materials – as well as two traditions of inquiry:
176 the case study and grounded theory methods. This approach relied on interviews with human subjects,
177 and was approved by the Texas A&M University Institutional Review Board under IRB Protocol
178 #20080131.

179 **Selection of Focal Project**

180 I chose the Sea Eagle Recovery Project because of its length (>40 years), status at the time of research
181 (ongoing), success, and relative celebrity within the country (SNH 1995; RSPB 2006; BBC 2008;
182 Evans et al. 2009). Of further benefit was the fact that the reintroduction took place in four discrete
183 phases: a pilot study in Fair Isle, the first phase in the Inner Hebrides, the second in Western Scotland,
184 and the third in Eastern Scotland. These discrete phases allowed me to compare shifts in leadership and
185 management across the length of the project, providing a natural experiment that gave insight into how
186 different approaches might have influenced outcomes.

187 **Data Collection**

188 I conducted face-to-face, in-depth, semi-structured confidential interviews with verbally
189 consenting, voluntary participants who had been full-time project employees for at least three months
190 during any phase of the reintroduction program. I asked about individual interviewee's experience with

191 sea eagles during, before, and after the reintroduction, as well as the organizational structure of the
192 project during the individual's time of employment, and the overall experience of working with the
193 project (for a full list of guiding questions, see Appendix 1). I also asked interviewees to recommend
194 other potential interviewees (the "snowball method"; Goodman 1961).

195 In interviews, I made use of a modified logic model framework, based in the Gugiu &
196 Rodriguez-Campos semi-structured interview protocol (2007), to guide the interview process. This
197 method consisted of a series of introductory questions which ask basic information about the
198 interviewee, followed by a series of open-ended questions intended to encourage the speaker to speak
199 freely about their experiences. I set no time limit for the interviews. This approach allowed me to
200 collect detailed accounts of the program and work in-depth with my interviewees to gain an
201 understanding of organizational culture (Lincoln & Guba 1985; Erlandson 1993).

202 I conducted interviews with 13 interviewees in various locations (convenient to the
203 interviewee) across Scotland, but eliminated two candidates *post hoc*. This is because one interviewee
204 turned out to have worked for less than three months on the reintroduction (and therefore did not meet
205 the criteria for inclusion), and because one interviewee's recordings were entirely lost due to technical
206 failure.

207 I therefore conducted 17 total *interviews*, but after two eliminations, only 15 of these were
208 ultimately used. I also conducted follow-up interviews via Skype with four of the six most experienced
209 interviewees (those who had worked through at least two phases of the reintroduction); two were
210 excluded because of schedule unavailability.

211 In addition to interviews, I gathered documents including but not limited to public outreach
212 papers and pamphlets, children's education books, curricular materials, internal and external
213 newsletters, newspaper and internet articles, blog posts, books, informational and recruitment
214 brochures, DVDs, recorded TV programs, community flyers, and other informational packets either
215 presented by or related to the project. I collected these items from archival collections at the Royal
216 Society for the Protection of Birds (RSPB) Scotland headquarters, the Scottish Natural Heritage (SNH)
217 offices, a variety of wildlife centers located around the country, and from private collections.

218 **Data Analysis**

219 *Manual Typology*.—Extracting useful information from qualitative data first necessitates organizing the
220 collected data into discrete groups or categories (Caracelli & Greene 1993; Stake 1995; Creswell
221 2007). I began by grouping my interviews, documents, and notes into broad, meaningful types (e.g.

222 children's books; brochures; journal articles; scientist interviews; non-academic texts). I then read and
223 analyzed each document, identifying and highlighting ("tagging") recurrent concepts to create a
224 preliminary data chart ("typology") (Caracelli & Greene 1993; Creswell 2007). As I read, I tagged
225 discrete and overlapping passages, words, or phrases that described a particular thought, idea, or
226 concept. This process matches the overall approach that both Stake (1995) and Creswell (2007) suggest
227 for conducting either grounded theory or traditional case study research.

228 My tagged and highlighted passages resulted in an initial list of over 57 discrete ideas,
229 concepts, and experiences; I then grouped these discrete experiences into a shorter list of eight
230 categories (see: Experience Type Codes, Table 1). I then tagged discrete, descriptive characteristics
231 within each Type (e.g. 'It was really quite helpful having our supervisor around a lot.' would have been
232 categorized as Contact with Supervisor/Frequent/Positive; see Experience Characteristic Codes, Table
233 1).

234 Once I completed this process for all of my collected documents, interviews, multimedia, and
235 texts, I created a final data chart encompassing all the concepts, their characteristics, and the strength of
236 their recurrence across multiple data sources. The typology I extracted from that final data chart is
237 presented in Table 1.

238 *Digital Typology.*—After the construction of a manual typology, I imported all interviews and
239 digital documents into NVivo 10, a qualitative analysis software program, and then used the manual
240 typology as a guideline for inductive digital analysis. This approach afforded me the opportunity to
241 code more precisely and to explore the data with greater nuance, including queries and cross-
242 tabulations of thematic overlap (Auld 2007; NVivo 2013).

243

244 **RESULTS**

245 Interviews averaged 45 minutes, and all took place at times and locations of the interviewee's choice.

246 **Interviewee Demographics**

247 Interviewees had worked an average of 18.3 years on the Sea Eagle Recovery Project, and had
248 lived in Scotland an average of 30.8 years (more than half of interviewees were lifelong residents of
249 Scotland). Six interviewees had worked through more than one phase of the reintroduction; four had
250 served during the earliest phases of the project (1968 – 1990) and ten had served during the latter
251 phases of the project (1990 onward). Nine of eleven interviewees were men (Table 2).

252 Most were currently employed by the Royal Society for the Protection of Birds (n=4) or
253 Scottish Natural Heritage (n=3); one interviewee was employed by Forestry Commission Scotland; and
254 the remainder (n=3) were self-employed. During their work on the reintroduction, six of the 11
255 interviewees had been employed by the Royal Society for the Protection of Birds, the majority
256 remainder (n=4) had been employed by Scottish Natural Heritage. One interviewee had been employed
257 by multiple organizations, beginning with the Nature Conservancy Council.

258 **Interview Summary**

259 Interviewees referenced a number of recurrent human and organizational issues that may have been
260 influential to project outcomes, comprising four overall experience *themes*, which are highlighted
261 below:

262 **Theme 1: Leadership/Management, Hierarchy & Autonomy**

263 **Theme 2: Goals, Targets & Evaluation**

264 **Theme 3: Public Relations/Community Outreach**

265

266 *Theme 1: Leadership & Management, Hierarchy & Autonomy*

267 More than half of interviewees' total reports on the nature of their experience described contact with
268 supervisors as infrequent (n=4, 57%) but positive (n=4, 57%). These reports were made concurrent
269 with verbal and nonverbal expressions of neutrality. More than half of interviewees described their
270 work as autonomous (n=6; 54.5% of respondents) and all interviewees could clearly identify their own
271 supervisors and key project advisors, as well as accurately detail the chain of command above and
272 below them (n=11; 100% of respondents). Most interviewees' reports described the structure of their
273 program as hierarchical (n=45, 51.72%). Most reports on the nature of work within the reintroduction
274 also described specialized assignments and clear task division between employees (n=43, 65%). Early
275 phase participants reported slightly less hierarchy and greater autonomy than later-phase participants,
276 but the difference was marginal, and overall descriptions were consistent throughout reintroduction
277 phases (Figure 2).

278

279 *Theme 2: Goals, Targets & Evaluation*

280 Interviewee reports on the nature of goal-setting differed by phase, with Pilot Phase (1968) reports
281 tending to describe the goal-setting process as infrequent (n=3, 100% of reports) and *ad hoc* (n=4,

282 100% of reports) while Official Phases (1975 – 2012) reports tended to describe the process
283 consistently as infrequent (n=6, 100% of reports) but formal and bureaucratic (n=30, 94% of reports).

284 The frequency with which interviewees discussed the impact of long-term goal setting
285 increased with the project's progression, with the organizational influence of goal-setting arising four
286 times more frequently with reference to the last phase of the project than the first (Pilot Phase
287 frequency – 1; Phase 1 frequency – 1.75; Phase 2 frequency – 3.28; Phase 3 frequency – 4).

288 Evaluation likewise was discussed more frequently as influential to success in the latter phases
289 of the project (Pilot Phase – 1.75; Phase 1 – 2.75; Phase 2 – 3.29; Phase 3 – 3.71). Descriptive reports
290 of the nature of evaluation were consistent across phases: evaluation within the project was generally
291 formal (n=27, 77% of reports), took place on an ongoing or *ad hoc* basis (n=20, 67% of reports), and
292 was handled internally (i.e. did not involve an external agency or auditor; n=10, 100% of reports)
293 (Figure 3).

294

295 *Theme 3: Public Relations & Community Outreach*

296 Conflict and Persecution was by far the most frequently reported Public Relations issue (n=102
297 reports), nearly doubling in frequency-of-mention between the first and last phases of the project
298 (Phase 1 frequency: 3.25; Phase 4 frequency – 5.28) across all four phases of the project. Tourism was
299 a distant second in frequency of discussion (n=12 reports). Concurrent with interviewees' reports of
300 conflict and persecution were verbal and nonverbal expressions of feelings of frustration, sadness,
301 anger, and/or resignation/fatigue (Figure 4).

302

303 **DISCUSSION**

304 Four critical factors in the human and organizational foundation of the Sea Eagle Recovery Project
305 contributed to its success, helping it to overcome the challenges of limited biological knowledge, poor
306 early support, and failures in its experimental pilot. These four critical success factors are common to
307 all reintroduction projects, and the manner in which the Sea Eagle Recovery Project executed them
308 could serve as an example for wildlife reintroductions worldwide:

309 *Leadership & Management.* – A small, dedicated team of experts who served as strong
310 scientific leaders in addition to political advocates provided a huge boon to the project (as first
311 suggested in Clark & Westrum 1989). Roy Dennis and John Love invested huge amounts of time and
312 personal capital in the first two decades of the Sea Eagle Recovery Project; their activities included

313 everything from personally releasing the birds to giving testimony to local and national governance in
314 support of more supportive wildlife laws.

315 Roy Dennis had already been working in the highlands of Scotland for nearly a decade and was
316 the director of the Fair Isle Bird Observatory when he began work on this project. By chance, his 1968
317 trial release of four birds coincided with a visit to the bird observatory by John Love, a zoology
318 undergraduate from the University of Aberdeen (Love 1983; Love, 2006; Tingay & Katzner, 2012). By
319 the time the project officially began in 1975, Dennis and Love had been working on re-establishing the
320 bird for more than sixteen years. Love & Dennis became the senior leaders of the program, and while
321 they recruited other scientists and experts to work with them, they maintained executive control over
322 the project. This lent the project a sense of continuity and set a structure that (in combination with
323 ongoing evaluation) buttressed the reintroduction against internal negligence. Without long-term,
324 consistent leadership of this nature, it is unlikely that the reintroduction would have overcome its initial
325 challenges.

326 This ‘champion’-style leadership (Andersson & Bateman 2000; Post & Pandav 2012) is the
327 most consistent and perhaps most important advantage that the Project enjoyed, and was evident
328 through all four phases of the reintroduction. This style of leadership fits into a larger categorization of
329 ethical and transformational leadership – a style known to support positive organizational outcomes
330 and guide employee attitudes with minimal interference in day-to-day employee operations (Toor &
331 Ofori 2009). This minimal interference is reflected in the infrequency/positivity of interviewees’
332 reports.

333 *Hierarchy & Autonomy.* — Positive contact with leadership and operation within a hierarchical
334 framework (i.e. clear chains of command; assigned roles differentially by rank, etc.) improved
335 employee morale and productivity by raising individual accountability and allowing a high degree of
336 autonomy in completing those tasks. This management approach was well suited to both the specific
337 needs of reintroduction projects (i.e. quick, decisive, responsive action in the field) and the desires of
338 its participants (i.e. freedom to self-direct throughout the day), leading to marked efficiency.

339 The business literature suggests that autonomy confers significant benefits to performance in
340 the presence of high-variety tasks, or when task interdependence within a group is high (Dodd &
341 Ganster 1996; Langfred 2000). This has direct relevance for conservation programs, in which
342 employees work as part of a team, must perform varied tasks competently, and must respond quickly
343 and independently to changing conditions (Soulé 1985; Clark & Westrum 1989). Retaining high

344 autonomy — even within a strict hierarchical structure — thus likely confers useful benefit to
345 conservation practitioners.

346 Sea Eagle Recovery Project employees had a unique flexibility to take independent action when
347 necessary, but also to ‘fall in’ to a known and clearly-defined hierarchy when expert assistance
348 (provided by strong, dedicated leader-experts) was needed; this was yet another benefit conferred on
349 the Project by its organizational culture which may have contributed to its success.

350 *Goal-Setting & Evaluation.*— Scrutiny surrounding the advent of the Sea Eagle Recovery
351 Project meant that Dennis, Love, and other project managers were under pressure to demonstrate clear,
352 measurable success. This came initially in the form of annual reports on bird release numbers, rate of
353 establishment, cost per bird, etc. These early reports were the precursors to the more formalized
354 reporting system established by the Joint Nature Conservancy Council in the later Western phase.

355 Ongoing, critical internal evaluation (for an early advocacy of this method, see: Kleiman et al.
356 1999) strengthened the validity of the project’s practices and improved support among supporting
357 entities (e.g. the Joint Nature Conservancy Council, Scottish Natural Heritage). The amount of
358 accountability in an organization may reflect in its performance rating and evaluation process.
359 Theoretically, the implementation of performance ratings increases accountability by holding
360 participants responsible for actions taken and results produced. In reality, this may not always be the
361 case, as performance ratings and evaluations may be inefficient, inappropriate, or counterproductive to
362 improving performance (Halachmi 2002; De Lancer Julnes 2006; Tilbury 2006).

363 Indeed, certain interviewees reported increasing concerns about the potentially negative impact
364 of goal-setting and evaluation (“But I worry nowadays that they're becoming too structured; that there's
365 just too many goals, that...some of it has become unnecessarily bureaucratic.” - Interviewee #13,
366 2009); this warranted further inquiry. An analysis of coding similarity using Jaccard’s coefficient
367 confirmed that these interviewees were outliers; they had participated in the Pilot Phase of the project,
368 a time during which formal evaluation of any kind was close to none, perhaps making them more
369 aware of later changes in guidelines and evaluation of the project.

370 Overall, the clear goalposts and regular (if infrequent) evaluation of progress conferred yet
371 another benefit on the Sea Eagle Recovery Project. This is in part because the establishment and
372 evaluation of goals requires good organizational governance (e.g. clear structure and diligent
373 leadership) as a pre-existing condition for efficacy; in this way, these three elements are woven into a
374 framework to build success, and the sea eagle reintroduction was fortunate to possess them.

375 *Public Relations & Conflict.*— It can be difficult to parse the contribution of public relations to
376 the ultimate performance of an organization or project. This is because the intangible benefits of
377 improved relationships, improved legitimacy, or improved public opinion can be difficult or
378 cumbersome to measure (Bennett & Gabriel 2001; Likely 2003; Phillips 2006). Wildlife reintroduction
379 programs are uniquely interrelated with issues of public sentiment (Clark & Westrum 1989; Kleiman
380 1989; Seddon et al. 2007). Thus, the likely relationship between public relations and program
381 performance has definite salience to this field.

382 Indeed, incidents of persecution and conflict, particularly with local crofters and fishermen
383 marred the earliest phases of the sea eagle reintroduction. Unexpectedly, the project had to contend
384 with this onslaught of human-wildlife conflict. By the end of 2004, 25% of eagle mortality was
385 attributable to persecution (JNCC 1988; Love 2006). The trauma of these events weighed heavily on
386 the project and its participants, making it the most-often cited public relations issue across all
387 interviews, with 85 references made by 10 of the 11 interviewees (“Persecution is a major problem that
388 some hard-line people will never give up – poisoning, especially -- and that's when sea eagles become
389 vulnerable. But hopefully...the new generation will be better educated.” - Interviewee #7, 2009).

390 This early experience laid the painful paving stones for later shifts in the public relations
391 strategy, however, and these shifts may have benefited the reintroduction — and the eagles — overall.
392 The adaptive public approach that Project leaders eventually adopted reflected a growing
393 understanding of the value of cultural sensitivity, inclusivity, transparency, and local “ownership” of
394 conservation initiatives (for an example of unsuccessful implementation of this strategy in Ireland, see:
395 O’Rourke 2014). Shifting the discourse with the public toward scientific openness, direct address of
396 complications and problems, improved linguistic parity, and linking the reintroduction to the public’s
397 regional identity were likely key to engendering better support and eventually allowing the Project to
398 succeed:

399 **“We had two clutches of eggs stolen in one year and some local residents said, ‘Why didn’t you ask us to**
400 **help watch the nest?’ So, we did. And it worked quite well. People have to, you know, get really involved**
401 **and to feel that they are making a contribution. And it gave a sense of some importance in the community.**
402 **Had we not done that, and sort of persisted in doing things the way we were, we’d be running the risk of**
403 **saying, ‘Well, actually, these aren’t your birds at all. They are our birds. ‘Keep away from them.’ And**
404 **that’s really the wrong attitude to take.” - Interviewee #11, 2009**

405 This adaptive public relations strategy, begun as a reaction to conflict, became a meaningful and
406 significant element of the Project's organizational culture, and yet another contributing factor in the
407 reintroduction's success (for further discourse analysis, see: Arts et al. 2012).

408

409 **MANAGEMENT RECOMMENDATIONS**

410 Although these findings are limited by their exploratory (and therefore preliminary) nature, I draw on
411 them to suggest four recommendations about best practices for organizational management in wildlife
412 reintroduction projects:

- 413 1. *Leadership & Management*: Reintroductions benefit from dedicated, consistent, long-term
414 'champion-style' leadership.
- 415 2. *Autonomy & Hierarchy*: Reintroductions benefit from a clear hierarchical framework that
416 serves as support for high employee autonomy in the field.
- 417 3. *Goal-Setting & Evaluation*: Reintroductions benefit from consistent, regular evaluation of
418 progress toward formally established goals.
- 419 4. *Public Relations & Outreach*: Reintroductions benefit from adaptive public relations strategies
420 that are open, transparent, inclusive (esp. linguistically), and culturally relevant.

421

422 **CONCLUSION**

423 The potential value of examining the conservation initiative (in this case, the reintroduction program)
424 as an organization has been deeply neglected in the conservation literature. Despite its exploratory
425 nature, the findings of this study suggest a specific and potentially fruitful direction which future
426 research could take. Following studies could examine, broadly and comparatively, the differential
427 outcomes of conservation initiatives with differing leadership and management styles. Such a
428 comparative study would be a useful contribution to the growing wealth of literature related to
429 conservation leadership and management.

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437

438

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1

Sea eagle, pre-release, on its nest in captivity in Scotland, 2009



Table 1 (on next page)*Management Themes and Characteristics of the Sea Eagle Recovery Project*

Definitions of Selected Terms *Autonomy* refers to the ability of team members to complete their work independently, while either in the office or in the field. *Hierarchy* refers to the assignation of responsibilities and privileges to team members according to a graded or ranked system. *Accountability* refers to the ability or expectation of practitioners to explain or justify their actions through formal or informal evaluation or review. *Evaluation* refers to the complete process of professional assessment, which may take place under the authority of either internal or external entities. *Public Relations/Outreach* refers to the effort made by the project to interact with, access, educate, or include members of the public during the reintroduction process.

2 *Table 1. Management Themes and Characteristics of the Sea Eagle Recovery Project*

| Experience Type (ET) Codes | Descriptive Experience Characteristic (EC) Codes |
|--|--|
| Contact with Supervisor (CS-) | Frequent (F) Infrequent (I) Positive (+) Negative (\$) Neutral (N) |
| Position/Job Duties (JD-) | Autonomous (A) Non-autonomous (Na) Primary (P) Secondary (S) - <i>Fieldwork (Fw)</i> - <i>Administrative work (Aw)</i> - <i>Public Relations work (PRw)</i> - <i>Supervision of Others (So)</i> |
| Relationship with Coworkers (RC-) | Shared Responsibilities (SR) Divided Responsibilities (DR) Egalitarian (E) Hierarchical (H) |
| Goal-Setting and Evaluation Process (GSE-) | Proximate (P) Ultimate (U) - <i>Formal (L) Informal/Casual(C)</i> - <i>Beneficial (+) Unhelpful/Costly (\$) Neutral (N)</i> - <i>Frequent (F) Infrequent (I)</i> |
| Contact with Public (CP-) | Positive (+) Negative (\$) Neutral (N) Frequent (F) Infrequent (I) |
| Public/Media Relations (PR-) | Internally Generated (Y) Externally Generated (X) - <i>Positive (+) Negative (\$) Neutral (N)</i> - <i>Frequent (F) Infrequent (I)</i> |
| Program Progress (PP-) | Good (G) Poor/Bad (B) Neutral (N) |
| Program Performance (PO-) | Good (G) Poor/Bad (B) Neutral (N) |

Table 2 (on next page)

Demographics of Interviewees within the Sea Eagle Recovery Project

*Phases refer to the following:

1959 - Pilot Phase (Fair Isle)

1975-1985 - Phase 1: the Hebrides (Isle of Rum)

1993-1998 - Phase 2: Western Scotland (Wester Ross)

2007-2012 - Phase 3: Eastern Scotland (Fife)

| Gender | Employer During Sea Eagle Recovery Project | Length of Time Living in Scotland | Years Working with Sea Eagle Recovery Project | Phases* Involved |
|---------------|---|--|--|-------------------------|
| M | RSPB | 40 years | 41 | All |
| M | SNH | 20 years | 19 | 2+3 |
| M | SNH | Whole life | 19 | 2+3 |
| M | RSPB | 20 years | 8 | 1+2 |
| M | RSPB | Whole life | 1 | 2+3 |
| M | SNH | Whole life | 10 | 2+3 |
| M | Several | Whole life | 41 | All |
| F | RSPB | Whole life | 15 | 2+3 |
| M | SNH | 5 years | 25 | 2+3 |
| M | RSPB | 20 years | 25 | 1, 2, 3 |
| F | RSPB | 4 years | 2 | 3 |

2

2

Consistency in describing the nature of work in the Sea Eagle Recovery Project across phases, as determined by frequency-of-mention in a digitized typological analysis using NVivo software.

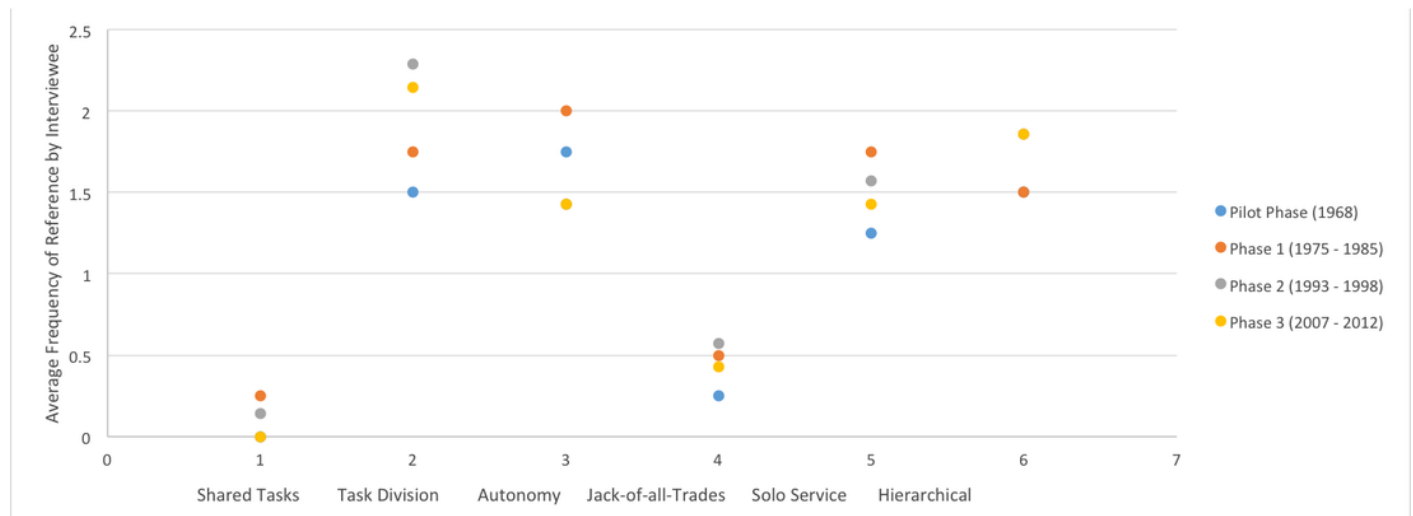
Phases refer to the following:

1959 - Pilot Phase (Fair Isle)

1975-1985 - Phase 1: the Hebrides (Isle of Rum)

1993-1998 - Phase 2: Western Scotland (Wester Ross)

2007-2012 - Phase 3: Eastern Scotland (Fife)



3

Demonstrating consistency in the nature of evaluation throughout the Sea Eagle Recovery Program, as determined by frequency-of-mention in a digitized typological analysis using NVivo software.

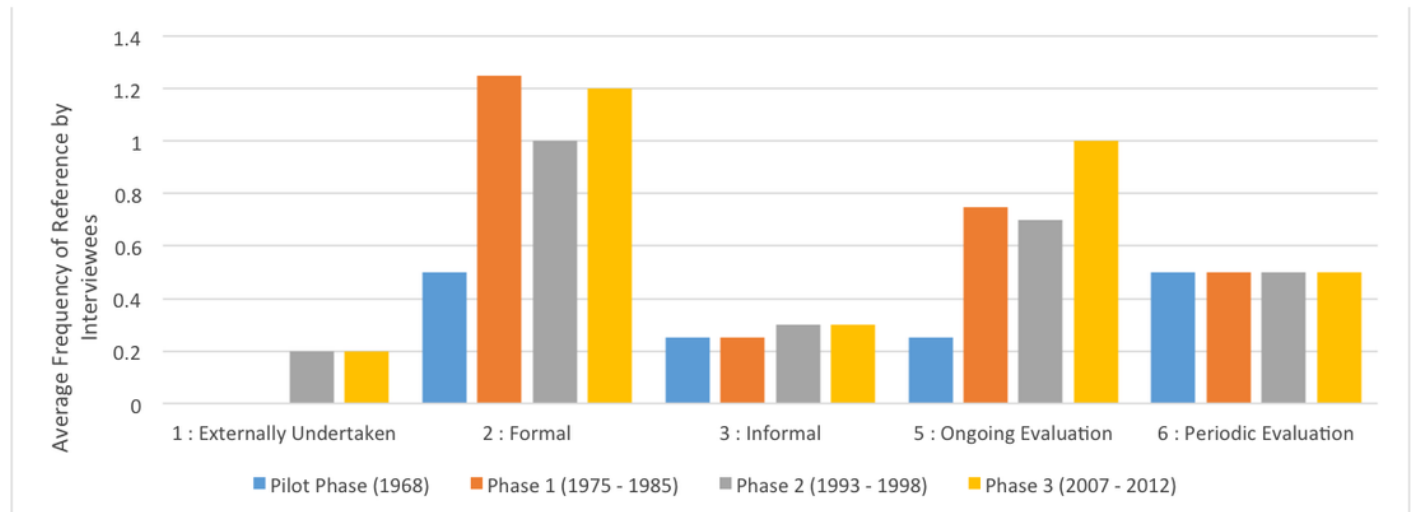
Phases refer to the following:

1959 - Pilot Phase (Fair Isle)

1975-1985 - Phase 1: the Hebrides (Isle of Rum)

1993-1998 - Phase 2: Western Scotland (Wester Ross)

2007-2012 - Phase 3: Eastern Scotland (Fife)



4

A word tree demonstrating the contextual mentions of 'persecution' by interviewees of the Sea Eagle Recovery Project, as determined from a query made in NVivo software as part of a digital typographical analysis.

This word tree provides some examples of the contextual language surrounding discussions of wildlife persecution in the Sea Eagle Recovery Project.

